

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Wheel and Tire Superstore, LLC

2. All other names debtor used in the last 8 years fka Tires To You, LLC; fdba 4Tires2U; fdba Small Town Tires

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 5 - 3 7 8 5 7 3 8

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

3800 Drosset Drive
Number Street

348 Vista Gardens
Number Street

P.O. Box

Austin TX 78744
City State ZIP Code

Buda TX 78610
City State ZIP Code

Travis
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) www.4tires2u.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Wheel and Tire Superstore, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Wheel and Tire Superstore, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Wheel and Tire Superstore, LLC Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2017
MM / DD / YYYY

X /s/ Monica Grace _____ **Monica Grace** _____
Signature of authorized representative of debtor Printed name
Title **Managing Member** _____

18. Signature of attorney **X /s/ Michael J. O'Connor** _____ Date **01/11/2017** _____
Signature of attorney for debtor MM / DD / YYYY

Michael J. O'Connor _____
Printed name
Michael O'Connor Attorney _____
Firm name
8118 Datapoint Drive _____
Number Street

San Antonio _____ **TX** _____ **78229** _____
City State ZIP Code

(210) 614-6400 _____ **oconnorlaw@gmail.com** _____
Contact phone Email address
15187400 _____
Bar number State

Fill in this information to identify the case:

Debtor name Wheel and Tire Superstore, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	American Express PO Box 297879 Ft. Lauderdale, FL 33329-7879		Credit Card	Unliquidated			\$103,000.00
2	UPS Capital Corp. 35 Glenlake Pkwy Atlanta, GA 30328		line of credit	Contingent Unliquidated Disputed			\$94,000.00
3	Goodyear Wholesale 8301 Springdale Rd. Ste 150 Austin, TX 78728		Merchandise for resale	Unliquidated			\$78,815.00
4	TWW 29781 Network Place Chicago, IL 60673		Merchandise for resale	Unliquidated			\$76,476.00
5	Kabbage, Inc. c/o Apple Recovery 7776 South Pointe Pkwy W. Ste. 280 Phoenix, AZ 85044		Advance on online sales	Contingent Unliquidated Disputed			\$75,000.00

Debtor Wheel and Tire Superstore, LLC Case number (if known) _____
 Name _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Staridge 9999 Bellaire Blvd. Ste.920 Houston, TX 77036		vendor	Unliquidated			\$71,356.00
7 Sunitrac 10F International Development Qingdao, China		Merchandise for resale				\$68,524.00
8 Wheel One Warehouse 18400 E. Gale Ave. City of Industry, CA 91748		Merchandise for resale	Unliquidated			\$61,000.00
9 Leaf Capital Funding 2005 Market St. 14th Fl Philadelphia, PA 19103		Purchase Money	Contingent Unliquidated Disputed	\$54,880.00	\$0.00	\$54,880.00
10 Altus GTS, Inc. PO Box 1389 Kenner, LA 70063		Collecting for - Hesselebein Tire	Contingent Unliquidated Disputed			\$53,000.00
11 Great America Financial PO Box 609 Cedar Rapids, IA 52406- 0609				\$45,095.00	\$0.00	\$45,095.00
12 TireCo, Inc. 900 W. 190th St. Ste. 600 Gardena, CA 90248		Merchandise for resale	Contingent Unliquidated Disputed			\$42,784.00
13 USA Wheel and Tire 1811 Shipman Dr. San Antonio, TX 78219		Merchandise for resale	Unliquidated			\$24,540.00

Debtor Wheel and Tire Superstore, LLC Case number (if known) _____
 Name _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Alltex Leasing 113 E. Hudgins St. Grapevine, TX 76051		Notice Only		\$21,846.00	\$0.00	\$21,846.00
15 Vogue Tyre 1101 Feehanville Dr. Mt. Prospect, IL 60056		Merchandise for resale	Unliquidated			\$19,582.00
16 Wheel Pros, LLC 8555 NE Loop 410, Ste A110 San Antonio, TX 78219		Merchandise for resale	Unliquidated			\$16,000.00
17 UPS Chain Supply Solutions PO Box 730900 Dallas, TX 75373-0900		Freight	Unliquidated			\$15,700.00
18 USA Wheel & Tire III (Wheels) 1811 Shipman Dr. San Antonio, TX 78219		Merchandise for resale	Unliquidated			\$15,000.00
19 Capital One Bank PO Box 60599 City of Industry, CA 91716-0599		business credit card	Unliquidated			\$14,351.00
20 Tire Centers Inc. 15877 Long Vista Dr. # 104 Austin, TX 78728		Merchandise for resale	Unliquidated			\$13,888.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: **Wheel and Tire Superstore, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 1/11/2017

Signature */s/ Monica Grace*
Monica Grace
Managing Member

Date _____

Signature _____

Alltex Leasing
113 E. Hudgins St.
Grapevine, TX 76051

Alpha Tire & Wheel
2929 McKinney
Houston, TX 77003

Altus GTS, Inc.
PO Box 1389
Kenner, LA 70063

Amazon
535 Terry Ave. N
Seattle, WA 98109-4361

American Express
PO Box 297879
Ft. Lauderdale, FL 33329-7879

Auto Nation Toyota
4800 South IH 35
Austin, TX 78745

Barclay Card
c/o Card Services
PO Box 60517
City of Industry, CA 91716-0517

BZO Wheels
10602 Sentinel St
San Antonio, TX 78217

Capital One Bank
PO Box 60599
City of Industry, CA 91716-0599

Carroll Tire Co.
5300 Brewster St.
San Antonio, TX 78233

CW KWTX
c/o Gray
1801 Halstead Blvd
Tallahassee, FL 32309

Emmis Austin Radio
PO Box 731488
Dallas, TX 75373

Fed Ex
PO Box 660481
Dalls, TX 75266

Friend Tire Co.
11 Industrial Dr.
PO Box 498
Monett, MO 65708

Goodyear Wholesale
8301 Springdale Rd. Ste 150
Austin, TX 78728

Great America Financial
PO Box 609
Cedar Rapids, IA 52406-0609

Gulf Tire Distributors
3453 N. Pan Am Expwy #410
San Antonio, TX 78219

HesselbeinTire
4823 Corner Pkwy
San Antonio, TX 78219

IHeart Media
PO Box 847450
Dallas, TX 75284-7450

Internal Revenue Service
Special Procedures Staff
Stop 5022 AUS
300 East 8th Street
Austin, TX 78701

Internal Revenue Service
c/o United States Attorney
601 NW Loop 410 Ste. 600
San Antonio, TX 78216

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Interstate Billing Services
1025 5th Ave. SE
Decatur, AL 35601

Kabbage, Inc.
c/o Apple Recovery
7776 South Pointe Pkwy W. Ste. 280
Phoenix, AZ 85044

Kurt Grace
500 S Boundary St.
Burnet, TX 78611-3721

Leaf Capital Funding
2005 Market St. 14th Fl
Philadelphia, PA 19103

Merrick Bank
PO Box 660702
Dallas, TX 75266-0702

Monica Grace
348 Vista Garden Dr.
Buda, TX 78610

Neu Pro
Sanxin Bldg No 33
Huangpu Rd. West
Guangzhou, China 510620

OmniSource/A to Z
6401 South 1st St.
Austin, TX 78745

PS Business Parks
5555 N. Lamar Blvd. Ste J115
Austin, TX 78751

Staridge
9999 Bellaire Blvd. Ste.920
Houston, TX 77036

Sunitrac
10F International Development
Qingdao, China

Tech Incorporated
PO Box 411834
Kansas City, MO 64141

Time Warner Cable
PO Box 60074
City of Industry, CA 91716-0074

Tire Centers Inc.
15877 Long Vista Dr. #104
Austin, TX 78728

Tire Partners of Texas
2007 Royal Lane Unit #180
Dallas, TX 75229

TireCo, Inc.
900 W. 190th St. Ste. 600
Gardena, CA 90248

Tires to You, Inc.
dba H Town Tires
6208 N. Lamar Blvd
Austin, TX 78752

Tobias M. Grace
348 Vista Garden Dr.
Buda, TX 78610

TWW
29781 Network Place
Chicago, IL 60673

UPS Capital Corp.
35 Glenlake Pkwy
Atlanta, GA 30328

UPS Chain Supply Solutions
PO Box 730900
Dallas, TX 75373-0900

USA Wheel & Tire III (Wheels)
1811 Shipman Dr.
San Antonio, TX 78219

USA Wheel and Tire
1811 Shipman Dr.
San Antonio, TX 78219

Vogue Tyre
1101 Feehanville Dr.
Mt. Prospect, IL 60056

Wheel One Warehouse
18400 E. Gale Ave.
City of Industry, CA 91748

Wheel Pros, LLC
8555 NE Loop 410, Ste A110
San Antonio, TX 78219

Wholesale Wheel & Tire
2101 Hutton Dr.
Carrollton, TX 75006