



**IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.**

**Dated: July 27, 2017**

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**CRAIG A. GARGOTTA  
UNITED STATES BANKRUPTCY JUDGE**

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

**IN RE:** §  
§  
**TWH LIMITED PARTNERSHIP,** § **CASE NO. 17-50273-CAG**  
§  
**DEBTOR** § **CHAPTER 11**

**ORDER APPROVING APPLICATION TO INCUR UNSECURED DEBT**

On this day, came on to be considered the Application to Incur Unsecured Debt filed by TWH Limited Partnership, the Debtor herein, and the Court after considering the Application, finds that the relief sought by the Debtor has merit and should be approved.

It is, therefore, **ORDERED, ADJUDGED and DECREED** that the above-referenced Motion is hereby **GRANTED**.

It is **ORDERED, ADJUDGED and DECREED** that the Debtor is authorized to incur unsecured debt in the form of loans from Sushihana Investment, L.P. to pay monthly ordinary course of business expenses to include the monthly mortgage payments due and owing to Commerce National Bank, payment of ad valorem taxes assessed against the properties owned

by the Debtor, payment of insurance premiums for the properties owned by the Debtor, and payment of expenses for maintenance and repairs to the properties owned by the Debtor.

It is further **ORDERED, ADJUDGED and DECREED** that the Debtor is further authorized to incur unsecured debt in the form of loans from Sushihana Investment, L.P. to pay the following non-ordinary course of business expenses related to this case: (A). the legal fees incurred by Commerce National Bank for which the Debtor is responsible under the parties' note and deed of trust, and (B). the attorney fees, costs and expenses which may be approved by the Court in connection with services rendered by Debtor's counsel, Special Counsel for the Debtor or other professionals who may be employed by the Debtor in the future with the approval of the Court.

It is further **ORDERED, ADJUDGED and DECREED** and that a claim founded upon such post-petition loans to the Debtor shall be deemed a debt allowable under Section 503(b)(1) of the Bankruptcy Code as an administrative expense.

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Order submitted by:

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