

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**WESTERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter **11**

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Old Boxcar Brewing Co., LLC**

2. All other names debtor used in the last 8 years **dba Branchline Brewing Company**

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **4 5 - 4 2 8 8 4 8 4**

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

**3633 Metro Pkwy**  
Number Street

**8206 Two Falls**  
Number Street

P.O. Box

**San Antonio TX 78247**  
City State ZIP Code

**San Antonio TX 78255**  
City State ZIP Code

**Bexar**  
County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Old Boxcar Brewing Co., LLC

Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

MM / DD / YYYY

Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

MM / DD / YYYY

Case number, if known \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

Where is the property?

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Is the property insured?

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Old Boxcar Brewing Co., LLC

Case number (if known) \_\_\_\_\_

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/04/2017  
MM / DD / YYYY

**X /s/ Jason Ard**  
Signature of authorized representative of debtor

**Jason Ard**  
Printed name

Title Managing Member

**18. Signature of attorney**

**X /s/ Michael J. O'Connor**  
Signature of attorney for debtor

Date 04/04/2017  
MM / DD / YYYY

**Michael J. O'Connor**  
Printed name

**Michael O'Connor Attorney**  
Firm name

**8118 Datapoint Drive**  
Number Street

**San Antonio** **TX** **78229**  
City State ZIP Code

**(210) 614-6400**  
Contact phone

**oconnorlaw@gmail.com**  
Email address

**15187400**  
Bar number State

**Fill in this information to identify the case:**

Debtor name Old Boxcar Brewing Co., LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Accion Texas, Inc. 2014 S. Hackberry San Antonio, TX 78210			Unliquidated	\$79,000.00	\$0.00	\$79,000.00
2 Pinnacle Capital Partners, LLC 615 Commerce St. Ste. 101 Tacoma, WA 98402			Unliquidated	\$64,000.00	\$0.00	\$64,000.00
3 Accion Texas, Inc. 2014 S. Hackberry San Antonio, TX 78210			Unliquidated	\$60,000.00	\$0.00	\$60,000.00
4 Internal Revenue Service Special Procedures Staff Stop 5022 AUS 300 East 8th Street Austin, TX 78701		941 Taxes				\$50,000.00
5 Pinnacle Capital Partners, LLC 615 Commerce St. Ste. 101 Tacoma, WA 98402			Unliquidated	\$36,000.00	\$0.00	\$36,000.00

Debtor

**Old Boxcar Brewing Co., LLC**

Case number (if known) \_\_\_\_\_

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Mobile Canning Systems 2120 Miller Dr. Ste. G Longmont, CO 80501		Materials	Disputed			\$18,731.00
7 Country Malt Group PO Box 51602 Los Angeles, CA 90051-5902		Materials	Unliquidated			\$7,413.00
8 Brewery Direct 10731 IH 35 North San Antonio, TX 78233		ingredients	Unliquidated			\$3,200.00
9 Orjan, Guest & Little PO Box 691190 SDan Antonio, TXC 78269		Services	Unliquidated			\$2,300.00
10 Cappadona Electrical 12755 Cogburn San Antonio, TX 78249		repairs	Unliquidated			\$2,028.00
11 NUCO2 PO Box 417902 Boston, MA 02241-7902		Materials				\$1,504.90
12 Bexar County Tax Assessor P.O. Box 839950 San Antonio, TX 78283-3950		Fine	Disputed			\$1,500.00
13 Stahlbush Island Farms PO Box 31001-1288 Pasadena, CA 91110		Materials	Disputed			\$1,397.00

Debtor

**Old Boxcar Brewing Co., LLC**

Case number (if known) \_\_\_\_\_

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Crosby Hops 8648 Crosby Rd. NE Woodburn, OR 97071		Materials				\$1,160.00
15 Dubois Chemicals 2659 Solution Center Chicago, IL 60677-2006		Materials				\$910.82
16 Specific Mechanical Systems 6848 Kirkpatrick Crescent Saanichton BC V8M 1Z9		equipment	Unliquidated			\$840.00
17 White Labs 9495 Candida St. San Diego, CA 92126		Materials				\$630.50
18 BSG CraftBrewing PO Box 74769 Chicago, IL 60694		Materials				\$402.36
19 ProStar 315 West Market Ste. 201 Louisville, KY 40202		Materials				\$370.00
20 Primo Plumbing, Inc. 11403 Jones Maltsberger San Antonio, TX 782169		repairs				\$194.85

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION

IN RE: **Old Boxcar Brewing Co., LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/4/2017

Signature */s/ Jason Ard*  
*Jason Ard*  
*Managing Member*

Date \_\_\_\_\_

Signature \_\_\_\_\_



47 Hops, Inc.  
PO Box 10747  
Yakima, WA 98909

Accion Texas, Inc.  
2014 S. Hackberry  
San Antonio, TX 78210

AT&T  
PO Box 105414  
Atlanta, GA 30348

Bexar County Tax Assessor  
P.O. Box 839950  
San Antonio, TX 78283-3950

Brewery Direct  
10731 IH 35 North  
San Antonio, TX 78233

BSG CraftBrewing  
PO Box 74769  
Chicago, IL 60694

Cappadona Electrical  
12755 Cogburn  
San Antonio, TX 78249

City of San Antonio  
Collections Division  
PO Box 839975  
San Antonio, TX 78283-9975

Country Malt Group  
PO Box 51602  
Los Angeles, CA 90051-5902

CPS Energy  
PO Box 2678  
San Antonio, TX 78289

Crosby Hops  
8648 Crosby Rd. NE  
Woodburn, OR 97071

Dubois Chemicals  
2659 Solution Center  
Chicago, IL 60677-2006

Fundbox  
300 Montgomery St.  
San Francisco, CA 94104

Internal Revenue Service  
Special Procedures Staff  
Stop 5022 AUS  
300 East 8th Street  
Austin, TX 78701

Internal Revenue Service  
c/o United States Attorney  
601 NW Loop 410 Ste. 600  
San Antonio, TX 78216

Internal Revenue Service  
Special Procedure Insolvency  
PO Box 7346  
Philadelphia, PA 19101-7346

James & Mary Foy  
6109 Strasbourg  
Corpus Christi, TX 78414

Keg Connect  
PO Box 843840  
Dallas, TX 75284

Keg Logistics  
c/o BARR Credit Services  
5151 E. Broadway Blvd. Ste. 800  
Tucson, AZ 85711

Lift Fund  
Mark A. King  
2007 W. Martin  
San Antonio, TX 78207

Mary Ard  
13656 Teague Lane #69  
Corpus Christi, TX 78410

Mobile Canning Systems  
2120 Miller Dr. Ste. G  
Longmont, CO 80501

NUCO2  
PO Box 417902  
Boston, MA 02241-7902

Orjan, Guest & Little  
PO Box 691190  
SDan Antonoi, TXC 78269

Pinnacle Capital Partners, LLC  
615 Commerce St. Ste. 101  
Tacoma, WA 98402

Primo Plumbing, Inc.  
11403 Jones Maltzberger  
San Antonio, TX 782169

ProStar  
315 West Market Ste. 201  
Louisville, KY 40202

RFM Commercial, Inc.  
& Brian Brady Co.  
1920 Nacogdoches, Ste. 201  
San Antonio, TX 78209

RLA Metro LLC  
c/o Emerald Realty  
3355 Cherry Ridge, Ste. 202  
San Antonio, TX 78230

RLA Real Estate, LLC  
19762 MacArthur B.vd. Ste. 160  
Irvine, CA 92612

Small Business Administration  
c/o United States Attorney  
601 NW Loop 410, Ste. 600  
San Antonio, TX 78216

Small Business Administration  
Little Rock Commercial Loan Svc  
Center 2120 Riverfront Dr. Ste. 100  
Little Rock, AR 72202

Specific Mechanical Systems  
6848 Kirkpatrick Crescent  
Saanichton BC V8M 1Z9

Stahlbush Island Farms  
PO Box 31001-1288  
Pasadena, CA 91110

State Comptroller of Public Accounts  
Revenue Accounting Bankruptcy Sect.  
PO Box 13528  
Austin, TX 78711

White Labs  
9495 Candida St.  
San Diego, CA 92126