

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Irasel Sand, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 2 1 1 9 0 2 1

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
------------------------------------	---

117 Katherine Lane
Number Street

Number Street

P.O. Box

Dilley TX 78017
City State ZIP Code

City State ZIP Code

Frio
County

Location of principal assets, if different from principal place of business

135 E. FM 469
Number Street

Cotula TX 78014
City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

2 1 2 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District Southern District Texas, Hous When 02/27/2017 Case number 17-31148
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

- Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

- Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Irasel Sand, LLC

Case number (if known) _____

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/19/2017
MM / DD / YYYY

X /s/ Louis R. Butler Signature of authorized representative of debtor Louis R. Butler Printed name

Title CEO of Managing Member

18. Signature of attorney
- X /s/ Dean W. Greer Signature of attorney for debtor Date 06/19/2017
MM / DD / YYYY

Dean W. Greer
Printed name

Dean W. Greer
Firm name

2929 Mossrock, Suite 117
Number Street

San Antonio City TX State 78230 ZIP Code

(210) 342-7100 Contact phone dwgreer@sbcglobal.net Email address

08414100 Bar number tx State

Fill in this information to identify the case:

Debtor name Irasel Sand, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Robert Livingston 7703 Northdown Road Alexandria, VA 22308-1333		Loan				\$1,613,817.96
2	Martin Marietta Materials P. O. Box 677061 Dallas, TX 75267-7061		Lease				\$295,914.28
3	Amerigas 302 Boomtown Street Laredo, TX 78043		Supplies-Trade Dept				\$190,578.83
4	Internal Revenue Service PO Box 7346 Philadelphia PA 19101-7346		Taxes				\$142,279.70
5	Internal Revenue Service PO Box 7346 Philadelphia PA 19101-7346		Taxes				\$142,279.70

Debtor **Irasel Sand, LLC**
Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Herzog Railroad Services PO Box 518 St. Joseph, MO 64502		Equipment Leased				\$138,577.49
7	Michael Fuglar 13661 Perdido K Drive #PH1 Perdido Key, FL 32507		Legal Services				\$120,318.28
8	Carousel Specialty Products In c/o Lloyd Lim Reed Smith 811 Main Street Houston, TX 77002-6110		Loan				\$109,000.00
9	Select Sand, LLC c/o Robert A. Simmon 301 Commerce St. Fort Worth, TX 76102-4135		Trade Creditor				\$66,582.35
10	Holt Cat PO Box 650345 Dallas TX 75265-0345		Trade Debt				\$65,543.88
11	AFCO P. O. Box 360572 Pittsburg, PA 15250-6572		Finance Agreement				\$63,110.44
12	Tiger Industrial Rentals P. O. Box 790 Beaumont, TX 77704-0790		Trade Debt				\$63,099.42
13	Modern Group Co. P. O. Box 790 Beaumont, TX 77704-0790		Trade Creditor				\$63,099.42

Debtor **Irasel Sand, LLC**
Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Buffalo Leasing P. O. Drawer R Buffalo, TX 75831		Trade Debt				\$47,151.06
15	Iron Mountain Trap Rock P. O. Box 798365 St Louis, MO 63179-8000		Trade Debt				\$43,516.30
16	Texas First Rentals P. O. Box 650869 Dallas, TX 75265-0869		Trade Debt				\$42,887.98
17	Midwest Trans-Load 7808 Bangert Lane Edwardsville, IL 62025		Trade Dept	Disputed			\$42,365.00
18	AFCO P. O. Box 360572 Pittsburg, PA 15250-6572		Insurance				\$41,142.68
19	Austin Western Railroad P. O. Box 790343 Bin # 150077 St. Louis, MO 63170-0343		Trade Debt	Disputed			\$37,266.00
20	Frio County 815 Oak Street Pearsall, TX 78061		Taxes				\$34,518.37

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE: **Irasel Sand, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/19/2017

Signature /s/ Louis R. Butler
Louis R. Butler
CEO of Managing Member

Date _____

Signature _____

Action Filtration, Inc.
211 Raymond Street
Hope, IN 47246

AFCO
P. O. Box 360572
Pittsburg, PA 15250-6572

Amerigas
302 Boomtown Street
Laredo, TX 78043

Attorney General of the U.S.
10th & Const. Ave. N.W.#5111
Washington, D.C. 20530

Austin Western Railroad
P. O. Box 790343 Bin #150077
St. Louis, MO 63170-0343

Bates H. Whiteside, CPA, LLC
938 Lafayette Street #200
New Orleans, LA 70113

Brent C. Wyatt
601 PaydrasStreet, Ste 2200
New Orleans, LA 70130

Buffalo Leasing
P. O. Drawer R
Buffalo, TX 75831

Bush Construction, Inc.
241 CR 176
Gary, TX 75643

Carlos Benavides
dba Safety Solutions
P. O. Box 187
Cotula, TX 78014

Carousel Specialty Products In
c/o Lloyd Lim Reed Smith
811 Main Street
Houston, TX 77002-6110

Caterpillar, Inc.
P. O. Box 730681
Dallas, TX 75373-0681

Dan's Petroleum, Inc.
P. O. Box 399
Cotula, TX 78014

Equipment Guy
1920 County Road 150
Gainsville, TX 76240

F. Garcia Hauling, LLC
P. O. Box 961029
Fort Worth, TX 76161-10029

First NBC Bank
c/o Patrick Johnson, Jr.
601 Poydras St. #2200
New Orleans, LA 70130-6021

Frio County
815 Oak Street
Pearsall, TX 78061

Herzog Railroad Services
PO Box 518
St. Joseph, MO 64502

Holt Cat
PO Box 650345
Dallas TX 75265-0345

Internal Revenue Service
PO Box 7346
Philadelphia PA 19101-7346

Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

Irabel, Inc.
15 Fairway Oaks Place
The Woodlands, TX 77380-0986

Iron Mountain Trap Rock
P. O. Box 798365
St Louis, MO 63179-8000

James D. Smith
Ramsey Smith Law
550 Westcott Street, Ste 250
Houston, TX 77007-6040

John Rothermel
P. O. Box 418
Boerne, TX 78006

John Seth Bullard
P. O. Box 1751
Beaumont, TX 77701

Jon Malone
1800 Bering Drive #315
Houston, TX 77057

Knox Oil Filed Supply Inc
PO Box 60065
San Angelo TX 76906

La Salle County, Texas
P. O. Box 737
Cotula, TX 78014

Lincoln Transportation Ins
Brokers, Inc.
5920 Airport Road
Oriskany, NY 13424

Lisa P. Sumner
Poyner Spruill, LLP
301 Fayetteville Street #1900
Raleigh, NC 27601

M&I Institutional Dev. LLC
P. O. Box 56487
New Orleans, LA 70156

Martin Marietta Materials
P. O. Box 677061
Dallas, TX 75267-7061

Michael Fuglar
13661 Perdido K Drive #PH1
Perdido Key, FL 32507

Michael J. O'Conner
8118 Datapoint
San Antonio, TX 78229

Michael R. Ramsey
Katherine D. Ramsey
490 Park Street #101
Beaumont, TX 77701

Midwest Trans-Load
7808 Bangert Lane
Edwardsville, IL 62025

Minnesota Dept of Employment
& Econ. Dev.
532 Minnesota Street, Ste E220
St. Paul, MN 55101

Minnesota Dept. of Revenue
600 N. Robert Street
St. Paul, MN 55143

Modern Group Co.
P. O. Box 790
Beaumont, TX 77704-0790

Motion Engineering, Inc.
1823 S. Kinnicknnic Ave
Milwaukee, WI 53204

Paul D. Stipanovic
P. O. Drawer 911
San Angelo, TX 76902

Randal G. Cashiola
Cashiola Law Firm
2090 Broadway Street #A
Beaumont, TX 77701-1944

Rays Plumbing and Pump Service
119 North Oak Street
Pearsall, TX 78061

RDO Equipment Company
19275 N. IH 35
New Braunfels, TX 78032

Reed Smith, LLP
P. O. Box 844487
Dallas, TX 75284-4487

Robert Livingston
7703 Northdown Road
Alexandria, VA 22308-1333

Romco Equipment
3900 Halifax Road
Dallas, TX 75247

Ronald Tiller
P. O. Box 50
Pearsall, TX 78061

Rotex Global, LLC
1230 Knowlton Street
Cincinnati, OH 45223

Select Sand, LLC
c/o Robert A. Simmon
301 Commerce St.
Fort Worth, TX 76102-4135

Southern Illinois Motor Xpress
7808 Bangert Lane
Edwardsville, IL 62025

Summit Proppants, Inc.
21651 Colony Church Road
Farmington, MO 63640

Terrell Pankey
3228 Highway 1745
Cleburne, TX 76033

Terrell Parkway
3228 Highway 1745
Cleburne, TX 76033

Texas Commission on
Environmental Quality
P. O. Box 13089
Austin, TX 78711-3089

Texas First Rentals
P. O. Box 650869
Dallas, TX 75265-0869

Texas Mutual Insurance Company
P. O. Box 841843
Dallas, TX 75264-1843

Texas Workforce Commission
2018 I-45 North
Conroe, TX 77301

Thunder Hawk Electric
P. O. Box 721
Cotula, TX 78014

Tiger Industrial Rentals
P. O. Box 790
Beaumont, TX 77704-0790

Time Warner Cable, Inc.
640 SW Military Drive
San Antonio, TX 78221

U. S. Attorney/IRS
601 N. W. Loop 410, Suite 600
San Antonio, Texas 78295-1539

U. S. Trustee
615 E. Houston St. Room 533
San Antonio, Texas 78205

Wells Fargo
P. O. Box 25341
Santa Ana, CA 92799

White House Inn
110 Main Street
Dilley, TX 78017

Whiteside & Simms, CPA, LLC
938 Lafayette Street #200
New Orleans, LA 70113

Wisconsin Southern Railroad
3176 Momentum Place
Chicago, IL 60689-5331

Zachary J. Fanucchi
Barton East Caldwell
700 N. St. Mary's Street
San Antonio, Texas 78205