Official Form 25B (12/08)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re Case No. 17-51756G

Anew You Medical Weight Loss and Spa PLL

Small Business Case under Chapter 11

Debtor

ANEW YOU MEDICAL WEIGHT LOSS AND SPA PLLC'S DISCLOSURE STATEMENT, DATED 1/24/2018

I. INTRODUCTION

This is the disclosure statement (the "Disclosure Statement") in the small business chapter 11 case of Anew You Medical Weight Loss and Spa PLLC (the "Debtor"). This Disclosure Statement contains information about the Debtor and describes the January 24, 2014 Operating(the "Plan") filed by the Debtor on 1/24/2018. A full copy of the Plan is attached to this Disclosure Statement as Exhibit A. ***Your rights may be affected. You should read the Plan and this Disclosure Statement carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.***

The proposed distributions under the Plan are discussed at pages 4-10 of this Disclosure Statement. General unsecured creditors are classified in Class12], and will receive a distribution of 15,89%of their allowed claims, to be distributed as follows: prorata out of a $14,000 payment starting month 25 through month 60.

A. Purpose of This Document

This Disclosure Statement describes:

- The Debtor and significant events during the bankruptcy case,
- How the Plan proposes to treat claims or equity interests of the type you hold (i.e., what you will receive on your claim or equity interest if the plan is confirmed),
- Who can vote on or object to the Plan,
- What factors the Bankruptcy Court (the "Court") will consider when deciding whether to confirm the Plan,
- Why Anew You Medical Weight Loss and Spa PLLC believes the Plan is feasible, and how the treatment of your claim or equity interest under the Plan compares to what you would receive on your claim or equity interest in liquidation, and
- The effect of confirmation of the Plan.

Be sure to read the Plan as well as the Disclosure Statement. This Disclosure Statement describes the Plan, but it is the Plan itself that will, if confirmed, establish your rights.

B. Deadlines for Voting and Objecting; Date of Plan Confirmation Hearing

The Court has not yet confirmed the Plan described in this Disclosure Statement. This section describes the procedures pursuant to which the Plan will or will not be confirmed.

1. *Time and Place of the Hearing to Confirm the Plan*

The hearing at which the Court will determine whether to confirm the Plan will take place on _________at ____________m. in Courtroom 3 at the Hipolito F. Garcia Federal Building and United States Courthouse, 615 East Houston Street, San Antonio, TX 78205.

2. *Deadline For Voting to Accept or Reject the Plan*

If you are entitled to vote to accept or reject the plan, vote on the enclosed ballot and return the ballot in the enclosed envelope to
Steven G. Cennamo
Malaise Law Firm
909 NE Loop 410, Suite 300
San Antonio, TX 78209.

See section IV.A. below for a discussion of voting eligibility requirements.

Your ballot must be received by ___________or it will not be counted.

3. *Deadline For Objecting to the Confirmation of the Plan*

Objections to the confirmation of the Plan must be filed with the Court and served upon the Debtor, Debtor's counsel and the United States Trustee by ___________.

4. *Identity of Person to Contact for More Information*

If you want additional information about the Plan, you should contact

Steven G. Cennamo
909 NE Loop 410, Suite 300
San Antonio, TX 78209.

C. **Disclaimer**

The Court has conditionally approved this Disclosure Statement as containing adequate information to enable parties affected by the Plan to make an informed judgment about its terms. The Court has not yet determined whether the Plan meets the legal requirements for confirmation, and the fact that the Court has approved this Disclosure Statement does not constitute an endorsement of the Plan by the Court, or a recommendation that it be accepted.

II. BACKGROUND

A. Description and History of the Debtor's Business

The Debtor is a non-public corporation. Since 2016, the Debtor has been in the business of medical wellness. The initial plan was to open a total wellness center on Huebner Road by January 1, 2016. A commercial retail space was located and a 7 year lease signed August, 2015 with the planned opening by January 1, 2016. A general contractor was hired to finish out the space and a professional wellness consultant was retained to assist the planning of the business and a business plan. The initial contractor still did not have permits by June 2016 despite having been paid for the first phase. At the end of June, 2016 Debtor has already received all the business equipment, employees were hired and rental payments for unfinished space were being paid. Debtor then was required to lease a smaller space on Northwest Military to at least start operations but at the same time incurred a second 7 year lease. A contractor has to be hired to finish out the smaller space. That same contractor was hired to finish out the Huebner location with an agreement he would be complete by August 15, 2016 with a penalty late clause of a $1,000 day. By September 1, 2016 the contactor had run out of money to buy materials and fixtures and requested the balance of the contract. He then came and asked for $8,000 money which was paid and he never returned to the job to finish the job. Debtor then hired its own subcontractor to finish the work and had to pay lienholders to release liens due to not being paid by the contractor. At that time all of the business loan had been used and Debtor's sole members was contributing her own funds. The Huebner location was finally opened at the end of January 2017 and the NW Military location closed. Funds that had been in the business plan to cover initial expenses ended up being used for finish out which effected cash flow and loss of sales resulting in difficulty in covering rent, payroll and equipment payments. When the landlord threatened to lock the Debtor out of the Huebner location due to the Debtor being allegedly behind 2 months' rent and attorney's fees, the Chapter 11 petition was filed.

B. Insiders of the Debtor

Insider Name: **Margaret Sheryl Wehner**	Relationship to the Debtor: **Sole member**
Compensation paid by the Debtor or its affiliates to this insider during the two years prior to the commencement of the Debtor's bankruptcy case: **-0-**	
Compensation paid during the pendency of this chapter 11 case: **-0-**	

C. Management of the Debtor Before and During the Bankruptcy

During the two years prior to the date on which the bankruptcy petition was filed, the officers, directors, managers or other persons in control of the Debtor (collectively the "Managers") were:

Margaret Sheryl Wehner

The Managers of the Debtor during the Debtor's chapter 11 case have been:

Margaret Sheryl Wehner

After the effective date of the order confirming the Plan, the directors, officers, and voting trustees of the Debtor, any affiliate of the Debtor participating in a joint Plan with the Debtor, or successor of the Debtor under the Plan (collectively the "Post Confirmation Managers"), will be:

Margaret Sheryl Wehner

The responsibilities and compensation of these Post Confirmation Managers are described in section [@@insert section number] of this Disclosure Statement.

D. Events Leading to Chapter 11 Filing

Threatened eviction by landlord and delay in finishing out office space and cost overruns

E. Significant Events During the Bankruptcy Case

Motion to Lift Stay by Ascentium Capital, LLC. Motion to Assume Lease and Motion to Reject Lease

F. Projected Recovery of Avoidable Transfers

The Debtor has not yet completed its investigation with regard to prepetition transactions. If you received a payment or other transfer within 90 days of the bankruptcy, or other transfer avoidable under the Code, the Debtor may seek to avoid such transfer.

G. Claims Objections

Except to the extent that a claim is already allowed pursuant to a final non-appealable order, the

Debtor reserves the right to object to claims. Therefore, even if your claim is allowed for voting purposes, you may not be entitled to a distribution if an objection to your claim is later upheld. The procedures for resolving disputed claims are set forth in Article V of the Plan.

H. **Current and Historical Financial Conditions**

The identity and fair market value of the estate's assets are listed in Exhibit B. The source of the value is comparable assets being sold online

The Debtor's most recent financial statements issued before bankruptcy, each of which was filed with the Court, are set forth in Exhibit C.

The most recent post-petition operating report filed since the commencement of the Debtor's bankruptcy case are set forth in Exhibit D.

III. SUMMARY OF THE PLAN OF REORGANIZATION AND TREATMENT OF CLAIMS AND EQUITY INTERESTS

A. **What is the Purpose of the Plan of Reorganization?**

As required by the Code, the Plan places claims and equity interests in various classes and describes the treatment each class will receive. The Plan also states whether each class of claims or equity interests is impaired or unimpaired. If the Plan is confirmed, your recovery will be limited to the amount provided by the Plan.

B. **Unclassified Claims**

Certain type of claims are automatically entitled to specific treatment under the Code. They are not considered impaired, and holders of such claims do not vote on the Plan. They may, however, object if, in their view, their treatment under the Plan does not comply with that required by the Code. As such, the Plan Proponent has *not* placed the following claims in any class:

1. *Administrative Expenses*

Administrative expenses are costs or expenses of administering the Debtor's chapter 11 case which are allowed under § 507(a)(2) of the Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment.

The following chart lists the Debtor's estimated administrative expenses, and their proposed treatment under the Plan:

Type	Estimated Amount Owed	Proposed Treatment
TOTAL	$10,000.00	Paid at effective date

2. *Priority Tax Claims*

Priority tax claims are unsecured income, employment, and other taxes described by § 507(a)(8) of the Code. Unless the holder of such a § 507(a)(8) priority tax claim agrees otherwise, it must receive the present value of such claim, in regular installments paid over a period not exceeding 5 years from the order of relief.

The following chart lists the Debtor's estimated § 507(a)(8) priority tax claims and their proposed treatment under the Plan:

Description (name and type of tax)	Estimated Amount Owed	Date of Assessment	Treatment
Comptroller of Public Accounts Sales Tax	$2,132.62		Pmt interval = Monthly Monthly payment =89.98 Begin date = Effective date End date = 24 months Interest Rate % = 4%
Internal Revenue Service Taxes	$84,190.11	3/31/17	Pmt interval = Monthly Monthly payment = $3,655.65 Begin date = Effective date End date = 24 months Interest Rate % = 4%
Texas Workforce Commission	$8,562.25		Pmt interval = Monthly Monthly payment = $371.82 Begin date = Effective date End date = 24 months Interest Rate % = 4%

C. Classes of Claims and Equity Interests

The following are the classes set forth in the Plan, and the proposed treatment that they will receive under the Plan:

1. *Classes of Secured Claims*

Allowed Secured Claims are claims secured by property of the Debtor's bankruptcy estate (or that are subject to setoff) to the extent allowed as secured claims under § 506 of the Code. If the value of the collateral or setoffs securing the creditor's claim is less than the amount of the creditor's allowed claim, the deficiency will [be classified as a general unsecured claim].

The following chart lists all classes containing Debtor's secured prepetition claims and their proposed treatment under the Plan:

<u>Class #</u>	<u>Description</u>	Insider? (Yes or No)	Impairment	Treatment
1	*Secured claim of:* Name = Ascentium Capital LLC Collateral Description = Lotus Laser Allowed Secured Amount = $2,000.00 Priority of Lien = 1	No	Impaired	Monthly Pmt = $87.75 Pmts Begin = Effective date Pmts End = 24 months Interest rate % = 5% Treatment of Lien = Retained

	Total claim = $63,835.40			
2	*Secured claim of:* Name = Ascentium Capital LLC Collateral Description = Cool Sculpting Machine Allowed Secured Amount = $35,000.00 Priority of Lien = 1 Total claim = $151,393.97	No	Impaired	Monthly Pmt = $1,535.00 Pmts Begin = Effective date Pmts End = 24 months Interest rate % =5% Treatment of Lien = Retained
3	*Secured claim of:* Name = Balboa Capital Collateral Description = Thermi RF Allowed Secured Amount = $32,000.00 Priority of Lien = 1 Total claim = $80,538.18	No	Impaired	Monthly Pmt =$1,403.89 Pmts Begin = Effective date Pmts End = 24 months Interest rate % = 5% Treatment of Lien = Retained
4	*Secured claim of:* Name = Balboa Capital Collateral Description = Thermi smooth 250 Allowed Secured Amount = $34,000.00 Priority of Lien = 1 Total claim = $46,000.00	No	Impaired	Monthly Pmt =$1,491.63 Pmts Begin = Effective date Pmts End = 24 months Interest rate % = 5% Treatment of Lien = Retained
5	*Secured claim of:* Name = BHG Collateral Description = Equipment Allowed Secured Amount = $33,795 Priority of Lien = 1 Total claim = $137,256.30	No	Impaired	Monthly] Pmt =$1,482.64 Pmts Begin = Effective date Pmts End = 24 months Interest rate % = 5% Treatment of Lien = Retained
6	*Secured claim of:* Name = First Lease Inc Collateral Description = RM-3D Analysis System	No	Impaired	Monthly Pmt =$43.88 Pmts Begin = Effective date Pmts End = 24 months Interest rate % = 5% Treatment of Lien = Retained

	Allowed Secured Amount = $1,000.00 Priority of Lien = 1 Total claim = $24,449.58			
7	*Secured claim of:* Name = Great America Financial Services Collateral Description = Helio & Hyperion Lasers Allowed Secured Amount = $14,000.00 Priority of Lien = 1 Total claim = $71,556.00	No	Impaired	Monthly Pmt =$614.20 Pmts Begin = Effective date Pmts End = 24 months Interest rate % = 5% Treatment of Lien = Retained
8	*Secured claim of:* Name = Heartland Business Credit Collateral Description = Visia spa beds (5) Allowed Secured Amount = $11,000.00 Priority of Lien = 1 Total claim = $32,661.50	No	Impaired	Monthly Pmt =$482.59 Pmts Begin = Effective date Pmts End = 24 months Interest rate % = 5% Treatment of Lien = Retained
9	*Secured claim of:* Name = O'Banion Capitol Collateral Description = Security deposit with O'Banion Allowed Secured Amount = $3,000.00 Priority of Lien = 1 Total claim = $216,000.00	No	Impaired	Monthly Pmt =$131.62 Pmts Begin = Effective date Pmts End = 24 months Interest rate % = 5% Treatment of Lien = Retained
10	*Secured claim of:* Name = Retail Capital LLC d/b/a Credibly Collateral Description = Account Receivables Allowed Secured Amount = $17,100.00	No	Unimpaired	Monthly Pmt =$750.21 Pmts Begin = Effective date Pmts End = 24 months Interest rate % = 5% Treatment of Lien = Retained

	Total claim = $17,100.00			
11	*Secured claim of:* Name = TCP-Alto Olmos Creek, LLC Collateral Description = Security deposit with TCP Allowed Secured Amount = $15,803.38 Priority of Lien = 1 Total claim = $36,071.70	No	Impaired	Debtor will continue to make monthly lease payments under its retail space lease Treatment of Lien = Retained

2. Classes of Priority Unsecured Claims

Certain priority claims that are referred to in §§ 507(a)(1), (4), (5), (6), and (7) of the Code are required to be placed in classes. The Code requires that each holder of such a claim receive cash on the effective date of the Plan equal to the allowed amount of such claim. However, a class of holders of such claims may vote to accept a different treatment.

The following chart lists all classes containing claims under §§ 507(a)(1), (4), (5), (6), and (a)(7) of the Code and their proposed treatment under the Plan:

Class #	Description	Impairment	Treatment
None			

3. *Class of General Unsecured Claims*

General unsecured claims are not secured by property of the estate and are not entitled to priority under § 507(a) of the Code.

The following chart identifies the Plan's proposed treatment of Class 12 which contains general unsecured claims against the Debtor:

Class #	Description	Impairment	Treatment
12	General Unsecured Class	Impaired	Monthly Pmt = $14,000.00 Pmts Begin = Month 25 Pmts End = Month 60 Interest rate = None Estimated percent of claim paid = 15.89%

4. *Class of Equity Interest Holders*

Equity interest holders are parties who hold an ownership interest (i.e., equity interest) in the Debtor. In a corporation, entities holding preferred or common stock are equity interest holders. In a partnership, equity interest holders include both general and limited partners. In a limited liability company ("LLC"), the equity interest holders are the members. Finally, with respect to an individual who is a debtor, the Debtor is the equity interest holder.

The following chart sets forth the Plan's proposed treatment of the class of equity interest holders

Class 13 - Equity Security Holders of the Debtor	Unimpaired		**Treatment** The sole managing member will retain her interest in the debtor..

D. **Means of Implementing the Plan**

1. *Source of Payments*

Payments and distributions under the Plan will be funded by the following:

Future operations and cash infusion by Debtor's sole member

2. *Post-confirmation Management*

The Post-Confirmation Managers of the Debtor, and their compensation, shall be as follows:

Name	**Affiliations**	**Insider (yes or no)?**	**Position**	**Compensation**
Margaret Sheryl Wehner	Sole member	Yes	Physician in charge of operations	-0-

E. **Risk Factors**

The proposed Plan has the following risks:

Decreased sales and increased operating expenses could affect the ability to fund the plan.

F. **Executory Contracts and Unexpired Leases**

The Plan, in Exhibit 5.1, lists all executory contracts and unexpired leases that the Debtor will assume under the Plan. Assumption means that the Debtor has elected to continue to perform the obligations under such contracts and unexpired leases, and to cure defaults of the type that must be cured under the Code, if any. Exhibit 5.1 also lists how the Debtor will cure and compensate the other party to such contract or lease for any such defaults.

If you object to the assumption of your unexpired lease or executory contract, the proposed cure of any defaults, or the adequacy of assurance of performance, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan, unless the Court has set an earlier time.

All executory contracts and unexpired leases that are not listed in Exhibit 5.1 will be rejected under the Plan. Consult your advisor or attorney for more specific information about particular contracts or leases.

If you object to the rejection of your contract or lease, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan.

The Deadline for Filing a Proof of Claim Based on a Claim Arising from the Rejection of a Lease or Contract is 3/1/2018. Any claim based on the rejection of a contract or lease will be barred if the proof of claim is not timely filed, unless the Court orders otherwise.

G. **Tax Consequences of Plan**

Creditors and Equity Interest Holders Concerned with How the Plan May Affect Their Tax Liability Should Consult with Their Own Accountants, Attorneys, And/Or Advisors.

The following are the anticipated tax consequences of the Plan: None

IV. CONFIRMATION REQUIREMENTS AND PROCEDURES

To be confirmable, the Plan must meet the requirements listed in §§ 1129(a) or (b) of the Code. These include the requirements that: the Plan must be proposed in good faith; at least one impaired class of claims must accept the plan, without counting votes of insiders; the Plan must distribute to each creditor and equity interest holder at least as much as the creditor or equity interest holder would receive in a chapter 7 liquidation case, unless the creditor or equity interest holder votes to accept the Plan; and the Plan must be feasible. These requirements are <u>not</u> the only requirements listed in § 1129, and they are not the only requirements for confirmation.

A. Who May Vote or Object

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements for confirmation are not met.

Many parties in interest, however, are not entitled to vote to accept or reject the Plan. A creditor or equity interest holder has a right to vote for or against the Plan only if that creditor or equity interest holder has a claim or equity interest that is both (1) allowed or allowed for voting purposes and (2) impaired.

In this case, the Plan Proponent believes that classes 1-10, & 12 are impaired and that holders of claims in each of these classes are therefore entitled to vote to accept or reject the Plan. The Plan Proponent believes that classes 11 & 13 are unimpaired and that holders of claims in each of these classes, therefore, do not have the right to vote to accept or reject the Plan.

1. *What Is an Allowed Claim or an Allowed Equity Interest?*

Only a creditor or equity interest holder with an allowed claim or an allowed equity interest has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent or unliquidated, or (2) the creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest. When a claim or equity interest is not allowed, the creditor or equity interest holder holding the claim or equity interest cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim or equity interest for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

The deadline for filing a proof of claim in this case was 11/27/17.
The deadline for filing objections to claims is 5/1/2018.

2. *What Is an Impaired Claim or Impaired Equity Interest?*

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is *impaired* under the Plan. As provided in § 1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

3. *Who is **Not** Entitled to Vote*

The holders of the following five types of claims and equity interests are *not* entitled to vote:

- holders of claims and equity interests that have been disallowed by an order of the Court;

- holders of other claims or equity interests that are not "allowed claims" or "allowed equity interests" (as discussed above), unless they have been "allowed" for voting purposes.
- holders of claims or equity interests in unimpaired classes;
- holders of claims entitled to priority pursuant to §§ 507(a)(2), (a)(3), and (a)(8) of the Code; and
- holders of claims or equity interest in classes that do not receive or retain any value under the Plan;
- administrative expenses.

Even If You Are Not Entitled to Vote on the Plan, You Have a Right to Object to the Confirmation of the Plan and to the Adequacy of the Disclosure Statement.

4. *Who Can Vote in More Than One Class*

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise hold claims in multiple classes, is entitled to accept or reject a Plan in each capacity, and should cast one ballot for each claim.

B. Votes Necessary to Confirm the Plan

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by "cram down" on non-accepting classes, as discussed later in Section [B.2].

1. *Votes Necessary for a Class to Accept the Plan*

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds (2/3) in amount of the allowed equity interests in the class, who vote, cast their votes to accept the Plan.

2. *Treatment of Nonaccepting Classes*

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the nonaccepting classes are treated in the manner prescribed by § 1129(b) of the Code. A plan that binds nonaccepting classes is commonly referred to as a "cram down" plan. The Code allows the Plan to bind nonaccepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the voting requirements of § 1129(a)(8) of the Code, does not "discriminate unfairly," and is "fair and equitable" toward each impaired class that has not voted to accept the Plan.

You should consult your own attorney if a "cramdown" confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.

C. Liquidation Analysis

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a chapter 7 liquidation. A liquidation analysis is attached to this Disclosure Statement as Exhibit E.

D. Feasibility

The Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor, unless such liquidation or reorganization is proposed in the Plan.

1. *Ability to Initially Fund Plan*

The Plan Proponent believes that the Debtor will have enough cash on hand on the effective date of the Plan to pay all the claims and expenses that are entitled to be paid on that date. Tables showing the amount of cash on hand on the effective date of the Plan, and the sources of that cash are attached to this disclosure statement as Exhibit F.

2. *Ability to Make Future Plan Payments and Operate Without Further Reorganization*

The Plan Proponent must also show that it will have enough cash over the life of the Plan to make the required Plan payments.

The Plan Proponent's financial projections show that the Debtor will have an aggregate annual cash flow, after paying operating expenses and post-confirmation taxes, of $168,000.00. The final Plan payment is expected to be paid on 5/1/2023.

You Should Consult with Your Accountant or other Financial Advisor If You Have Any Questions Pertaining to These Projections.

V. EFFECT OF CONFIRMATION OF PLAN

A. DISCHARGE OF DEBTOR

Discharge. On the effective date of the Plan, the Debtor shall be discharged from any debt that arose before confirmation of the Plan, subject to the occurrence of the effective date, to the extent specified in § 1141(d)(1)(A) of the Code, except that the Debtor shall not be discharged of any debt (i) imposed by the Plan, (ii) of a kind specified in § 1141(d)(6)(A) if a timely complaint was filed in accordance with Rule 4007(c) of the Federal Rules of Bankruptcy Procedure, or (iii) of a kind specified in § 1141(d)(6)(B). After the effective date of the Plan your claims against the Debtor will be limited to the debts described in clauses (i) through (iii) of the preceding sentence.

B. Modification of Plan

The Plan Proponent may modify the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or revoting on the Plan.

The Plan Proponent may also seek to modify the Plan at any time after confirmation only if (1) the Plan has not been substantially consummated *and* (2) the Court authorizes the proposed modifications after notice and a hearing.

C. Final Decree

Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

VI. OTHER PLAN PROVISIONS

PRESERVED LITIGATION CLAIMS

In accordance with Fifth Circuit case law, the Debtor is required to preserve all litigation claims by specifically and unequivocally identifying all claims and causes of action. The Debtor preserves the following claims:

(a) Claims against Franchesca Espinoza for embezzlement and misappropriating of funds while in the course of the employ of Debtor

(b) Claims against Brian Smith d/b/s Vision Design and Build and Patrick Castillo d/b/a Foursite Design for breach of contract, billing for work not performed relating got the finish out of the offices of the Debtor.

(c) Claims against Edward Juarez d/b/a SA Signs for payment for work not performed

(d) Claim against TCP Olmos for breach of contract, breach of lease, DTPA, relating to the failure to perform as required by the lease at Huebner road, including failure to supply signs, repair leaks, overcharged for legal fees, failure to honor right of first refusal on adjacent space, failure to timely install HVAC and charging rent when the space was not occupiable due to no HVAC.

(e) Claims against those entities listed in response to Statement of Financial Affairs question (3b) under 11 U.S.C. §§ 547 and 548 shall be preserved. Pursuant to section 547 of the Bankruptcy Code, a debtor may recover certain preferential transfers of property, including cash, made while insolvent during the ninety days immediately prior to the filing of its bankruptcy petition with respect to preexisting debts a debtor owes a transferee to the extent the transferee received more than it would have if the transfer had not been made and the debtor been liquidated under chapter 7 of the Bankruptcy Code. In the case of "insiders," the Bankruptcy Code provides for a one-year preference period. Transfers made in the ordinary course of the debtor's and the transferee's business and transfers made according to ordinary business terms are generally not recoverable. Furthermore, if the transferee extended credit subsequent to the transfer (and prior to the commencement of the bankruptcy case), such extension may constitute a defense to a preference lawsuit. If a preferential transfer were recovered by the debtor, the transferee would have a general unsecured claim against the debtor to the extent of the debtor's recovery. Further, the Debtor has not analyzed whether the recipients of such payments would have a defense to a preference action. **Under the Plan, all Avoidance Actions of the Debtor against any potential preference defendant shall be preserved and Debtor will have the authority as a representative of the Estate to investigate and prosecute all such Avoidance Actions in accordance with section 1123(b)(3) of the Bankruptcy Code.**

Under section 548 of the Bankruptcy Code and various state laws, a debtor may recover certain prepetition transfers of property, including the grant of a security interest in property, made while insolvent to the extent the debtor receives less than fair value for such property. In addition, Avoidance Actions exist under sections 544, 545, 549 and 553(b) of the Bankruptcy Code that allow a debtor to avoid and/or recover certain property. As of the date hereof, the Debtor has not yet estimated the potential recovery from the prosecution of Avoidance Actions. Under the Plan, all such Avoidance Actions shall be preserved the Debtor will have the authority as a representative of the Estate to investigate and prosecute all such Avoidance Actions in accordance with section 1123(b)(3) of the Bankruptcy Code. The Debtor will pursue[1] all Avoidance Actions, to the extent they do not constitute Released Estate Causes of Action. **HOLDERS OF UNSECURED CLAIMS SHOULD REALIZE THAT, PURSUANT TO SECTION 502(D) OF THE BANKRUPTCY CODE, THE DEBTOR MAY WITHHOLD DISTRIBUTION ON THEIR CLAIMS TO THE EXTENT THE HOLDERS OF SUCH CLAIMS RECEIVED PAYMENTS FROM THE DEBTOR DURING THE 90 DAY PERIOD (OR 1 YEAR IN THE CASE OF INSIDERS) PRIOR TO MARCH 26, 2013, THE PETITION DATE.**

(e) The claims, causes of action and litigation that are listed in response to Statement of Financial Affairs question 4.

(f) Any lawsuits for, or in any way involving, the collection of accounts receivable or any matter related to the Plan.

(g) Any and all Causes of Action against any customer or vendor who has improperly asserted or taken action through setoff or recoupment.

(h) Any and all actions, whether legal, equitable, or statutory in nature, arising out of, or in connection with, the Debtor's business operations.

In addition, there may be numerous other causes of action which currently exist or may subsequently arise that are not set forth in the Plan or Disclosure Statement because the facts upon which such causes of action are based are not fully or currently known by the Debtor and, as a result, cannot be raised during the pendency of the Case (collectively, "Unknown Causes of Action"). The failure to list any such Unknown Cause of Action in the Plan or the Disclosure Statement is not intended to limit the rights of the Liquidating Trust to pursue any Unknown Cause of Action to the extent the facts underlying such Unknown Cause of Action become fully known to the Debtor. The Debtor will pursue[2] Unknown Causes of Action to the extent they become known.

The Debtor has attempted to disclose herein certain material causes of action to include Avoidance Actions and other actions that it may hold against third parties. However, the Debtor has not concluded the investigation and analysis of all potential claims and causes of action against third parties. Under the Plan, such investigation and analysis will continue post-Confirmation by the Debtor.

YOU SHOULD NOT RELY ON THE OMISSION OF THE DISCLOSURE OF A CLAIM OR CAUSE OF ACTION TO ASSUME THAT THE DEBTOR HOLDS NO CLAIM OR CAUSE OF ACTION AGAINST ANY THIRD-PARTY, INCLUDING ANY CREDITOR THAT MAY BE READING THIS DISCLOSURE STATEMENT AND/OR CASTING A BALLOT.

[1] Pursuit of an Avoidance Action may include, but not be limited to, service of a demand letter, settlement negotiation, pursuit of litigation, and any other means available to the Liquidating Trustee to obtain a resolution of such Avoidance Action.

[2] Pursuit of such claim or cause of action may include, but not be limited to, service of a demand letter, settlement negotiation, pursuit of litigation, and any other means available to obtain a resolution of such claim or cause of action.

MARGARET SHERYL WEHNER
MANAGING SOLE MEMBER

Fill in this information to identify the case

Debtor name Anew You Medical Weight Loss and Spa PLLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 17-51756

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1 Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.
☑ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor — Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	Compass	Checking account	5 4 2 0	$14,025.08

4. Other cash equivalents *(Identify all)*

Name of institution (bank or brokerage firm)

4.1. Credit Card Processing with Groupon, Transfirst; Clover — $0.00

5. **Total of Part 1**
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. — $14,025.08

Part 2 Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.
☑ Yes. Fill in the information below.

Debtor Anew You Medical Weight Loss and Spa PLLC Case number (if known) 17-51756
Name

Current value of debtor's interest

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1.	Security deposit with TCP	$15,803.38
7.2.	Security deposit with O'Banion	$3,000.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81. **$18,803.38**

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.
☑ Yes. Fill in the information below.

11. **Accounts receivable**

	face amount		doubtful or uncollectible accounts		Current value of debtor's interest
11a. 90 days old or less:	$45,603.36	–	$0.00	= .... →	$45,603.36
11b. Over 90 days old:	$0.00	–	$0.00	= .... →	$0.00

12. **Total of Part 3**
Current value on lines 11a + 11b = line 12. Copy the total to line 82. **$45,603.36**

Part 4: Investments

13. **Does the debtor own any investments?**

☑ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used for current value | Current value of debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. **Total of Part 4**
Add lines 14 through 16. Copy the total to line 83. **$0.00**

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.
☑ Yes. Fill in the information below.

Debtor Anew You Medical Weight Loss and Spa PLLC Case number (if known) 17-51756
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
Ideal protein food	07/27/2017	$5,000.00		$750.00
Produce	07/27/2017	$1,000.00		$5.00
Jane Iredale products and display	07/27/2017			$200.00
Dr. Sherry skin care line	07/27/2017			$200.00
Dr. Sherry supplement				$100.00
Farm Fresh				$100.00
DaVinci supplements				$25.00
Mystic tan supplies				$50.00
Cool Cards				Unknown
22. Other inventory or supplies				
Needles; Syringes; PRP kits; Cool sculpting cards; IV medications; IV supplies; Botox (100 @ $601); Juvderm (2 @ 621/unit); surgical scissors; forceps; BLT	07/27/2017			$1,700.00
Cleaning products	07/27/2017			$20.00
Microdermabrassier Device				$50.00
Facial Device				$50.00
Therml supplies				$100.00
Tools				$100.00
Trochar				$10.00
Autoclave				$50.00
Centerfuge				$100.00

23. Total of Part 5
Add lines 19 through 22. Copy the total to line 84. **$3,610.00**

24. Is any of the property listed in Part 5 perishable?
- ☐ No
- ☑ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
- ☑ No
- ☐ Yes. Book value ________ Valuation method ________ Current value ________

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
- ☑ No
- ☐ Yes

Debtor Anew You Medical Weight Loss and Spa PLLC Case number (if known) 17-51756
Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☑ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals *Examples:* Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			$0.00

34. Is the debtor a member of an agricultural cooperative?
☑ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
☑ No
☐ Yes. Book value ________ Valuation method ________ Current value ________

36. Is a depreciation schedule available for any of the property listed in Part 6?
☑ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
☑ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
☑ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
5 Desks; 12 Chairs; 2 Coffee tables; 3 Tables; reception furniture, reception display shelves			$1,000.00
55" Flat screen $300 32" Flat screen $100 3 x 42" Fikat Screen at $150 each			$850.00
40. Office fixtures			
50 gallon aquarium $4,000 80 gallon aquarium $100			$4,100.00
Custom Chandelier			$4,000.00

Debtor **Anew You Medical Weight Loss and Spa PLLC** Case number (if known) **17-51756**
Name

3 compartment sink			$50.00
Pictures and art work			$200.00

41. Office equipment, including all computer equipment and communication systems equipment and software

Coolsculpting manuals (3)			$0.00
Coolscupliting software			$0.00
7 laptops			$700.00
5 desktop computers			$500.00
Telephones			Unknown

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 88. **$11,400.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?
☑ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
☑ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☑ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Coolsulpting applicators (6)			Unknown
Visia spa beds (5)			$11,000.00
Lotus Laser			$2,000.00
Thermi RF			$32,000.00
Helio & Hyperion Lasers			$14,000.00
4 Treadmills, 2 Elliptical machines, 4 Spin cycles; Stair master, assorted weights			$4,800.00

Debtor Anew You Medical Weight Loss and Spa PLLC Case number (if known) 17-51756
Name

Yogurt Machine 3 under counter refrigerators 3 cold press juicers 2 vitamix smoothie mixers 8 bar stools			$4,950.00
Mystic Tan			$5,000.00
Massage Chairs (4)			$1,600.00
Cool Sculpting Machine			$35,000.00
RM-3D Analysis System			$1,000.00
OBGYN chair			$450.00
16 security cameras @ $30			$480.00
16 channel dvr camera system			$80.00
Towel warmer			$50.00
Washer & Dryer			$150.00
Juice bar tables and chairs (3 sets)			$300.00
Metal Table			$50.00
2 cold press juicers $100 each Regular juicer $100			$300.00
2 Vitamix machines			$300.00
Electric car chargers			$250.00
Relaxation lounge furniture			$200.00
DaVinci Machine			$25.00
Thermi smooth 250			$34,000.00

51. Total of Part 8.
Add lines 47 through 50. Copy the total to line 87. **$147,985.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?
☑ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
☑ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☑ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. Total of Part 9.
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. **$0.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?
- [x] No
- [ ] Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
- [x] No
- [ ] Yes

Part 10 Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?
- [ ] No. Go to Part 11.
- [x] Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
Anew You web page			Unknown
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
Mailing lists			Unknown
64. Other intangibles, or intellectual property			
65. Goodwill			
Goodwill			Unknown

66. Total of Part 10.
Add lines 60 through 65. Copy the total to line 89. **$0.00**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- [ ] No
- [x] Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
- [x] No
- [ ] Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- [x] No
- [ ] Yes

Debtor Anew You Medical Weight Loss and Spa PLLC Case number (if known) 17-51756
Name

Part 11 All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☑ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

The debtor may have claims against former agents and employees for embezzlement and theft and is in the process of investigating same — Unknown

Nature of claim: Embezzlement and Theft
Amount requested:

The debtor may have claims against contractors and subcontractors for breach of contract and billing for work not performed relating to the finish out of the offices of the debtor. Debtor is the in the process of investigating same — Unknown

Nature of claim: Breach of Contract claims
Amount requested:

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90. — $0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
☑ No
☐ Yes

Debtor Anew You Medical Weight Loss and Spa PLLC Case number (if known) 17-51756
Name

Part 12 Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. *Copy line 5, Part 1.*	$14,025.08	
81. Deposits and prepayments. *Copy line 9, Part 2.*	$18,803.38	
82. Accounts receivable. *Copy line 12, Part 3.*	$45,603.36	
83. Investments. *Copy line 17, Part 4.*	$0.00	
84. Inventory. *Copy line 23, Part 5.*	$3,610.00	
85. Farming and fishing-related assets. *Copy line 33, Part 6.*	$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. *Copy line 43, Part 7.*	$11,400.00	
87. Machinery, equipment, and vehicles. *Copy line 51, Part 8.*	$147,985.00	
88. Real property. *Copy line 56, Part 9.* →		$0.00
89. Intangibles and intellectual property. *Copy line 66, Part 10.*	$0.00	
90. All other assets. *Copy line 78, Part 11.*	+ $0.00	
91. Total. Add lines 80 through 90 for each column.	91a. $241,426.82	+ 91b. $0.00

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 ... $241,426.82

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:	*	
	*	
ANEW YOU MEDICAL WEIGHT LOSS AND SPA PLLC	*	**BANKRUPTCY NO. 17-51756**
	*	**CHAPTER 11 PROCEEDING**
	*	
DEBTOR IN POSSESSION	*	

NOTICE OF FILING OF SECTION 1116(1)(A) DOCUMENTS

On the 28th day of July, 2017, Debtor filed the attached Section 1116(1)(A),(B) documents.

MALAISE LAW FIRM
909 N.E. Loop 410, Ste. 300
San Antonio, Texas 78209
Telephone: (210) 732-6699
Telecopier: (210) 732-5826

By:/s/ Steven G. Cennamo
J. Todd Malaise, SBN 00796984
David C. Werner, SBN 00797651
Steven G. Cennamo SBN 040405600
Teresa K. Howard SBN 24029025
ATTORNEYS FOR DEBTOR

Under the penalty of perjury I declare that no balance sheet, 2014-2016 Federal Income Tax Return or cash-flow statement have been prepared for Anew You Weight Loss and Spa PLLC

Dated the 28th day of July, 2017.

Margaret Sheryl Wehner
Managing Member

Anew You Medical Weight Loss and Spa

PROFIT AND LOSS

June 2017

	TOTAL
INCOME	
Sales of Product Income	73,127.55
Uncategorized Income	2,378.21
Total Income	**$75,505.76**
COST OF GOODS SOLD	
Cosmetic Supplies - COS	434.52
Kitchen Supplies - COS	86.58
Medical Supplies - COS	2,343.59
Total Cost of Goods Sold	**$2,864.69**
GROSS PROFIT	**$72,641.07**
EXPENSES	
Advertising	953.09
Bank Charges	3,470.00
Computer Support	1,400.00
Disposal Fees	11,305.51
Insurance	916.65
IT Support	1,400.00
Maintenance & Repair	480.24
Miscellaneous Expense	13,562.57
Office Expenses	524.39
Office Supplies	2,786.39
Payroll Expenses	3,538.75
Taxes	7,672.18
Wages	65,026.43
Total Payroll Expenses	**76,237.36**
Reimbursement	86.58
Subcontractors	655.60
Telephone & Communication	33.55
Tools	452.77
Travel Meals	131.71
Utilities	5,643.62
Total Expenses	**$120,040.03**
NET OPERATING INCOME	**$ -47,398.96**
NET INCOME	**$ -47,398.96**

Anew You Medical Weight Loss and Spa

PROFIT AND LOSS

January - June, 2017

	TOTAL
INCOME	
Refunds-Allowances	-1,043.14
Sales	-6,080.72
Sales of Product Income	540,453.99
Uncategorized Income	10,424.66
Total Income	**$543,754.79**
COST OF GOODS SOLD	
Cosmetic Supplies - COS	4,625.51
Cost of Goods Sold	700.00
Kitchen Supplies - COS	1,053.79
Medical Supplies - COS	28,192.51
Other Costs - COS	3,034.60
Subcontractors - COS	114.95
Supplies & Materials - COGS	1,405.85
Total Cost of Goods Sold	**$39,127.21**
GROSS PROFIT	**$504,627.58**
EXPENSES	
Advertising	13,609.52
Bank Charges	5,685.12
Commissions & fees	1,002.29
Computer Support	2,720.00
Disposal Fees	53,854.91
Dues & Subscriptions	749.04
Education	90.00
Employee Benefits	173.00
Equipment Lease	13,536.70
Insurance	5,858.92
Insurance - Liability	1,177.00
IT Support	3,868.25
Legal & Professional Fees	3,978.33
Maintenance & Repair	6,233.26
Meals and Entertainment	35.06
Miscellaneous Expense	63,133.10
Office Expenses	7,262.27
Office Supplies	10,723.59
Other General and Admin Expenses	5,636.69
Payroll Expenses	3,942.50
Taxes	30,382.21
Wages	222,898.70
Total Payroll Expenses	**257,223.41**
Reimbursement	86.58
Rent or Lease	89,910.20
Repair & Maintenance	1,500.00

	TOTAL
Shipping and delivery expense	39.51
Subcontractors	2,721.32
Supplies	423.93
Taxes & Licenses	513.15
Telephone & Communication	198.70
Tools	905.54
Travel	133.46
Travel Meals	1,858.15
Uniforms	439.64
Utilities	40,757.42
Total Expenses	**$596,038.06**
NET OPERATING INCOME	$ -91,410.48
OTHER EXPENSES	
Miscellaneous	3,829.00
Total Other Expenses	**$3,829.00**
NET OTHER INCOME	$ -3,829.00
NET INCOME	$ -95,239.48

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

Western District of Texas

In re ANew You Medical Weight Loss & Spa ,
Debtor

Case No. 17-51756G

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: December 2017

Date filed: 01/22/2018

Line of Business: Medical Weight Loss & Spa

NAISC Code: 621111

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE

RESPONSIBLE PARTY:

Original Signature of Responsible Party

Margaret S. Wehner, MD

Printed Name of Responsible Party

Questionnaire: *(All questions to be answered on behalf of the debtor.)*		Yes	No
1.	IS THE BUSINESS STILL OPERATING?	☑	☐
2.	HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	☑	☐
3.	DID YOU PAY YOUR EMPLOYEES ON TIME?	☑	☐
4.	HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	☑	☐
5.	HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH	☑	☐
6.	HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	☑	☐
7.	HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	☑	☐
8.	DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	☑	☐
9.	ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	☑	☐
10.	HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	☑	☐
11.	DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	☐	☑
12.	HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	☐	☑
13.	DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	☐	☑

B 25C (Official Form 25C) (12/08)

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?	☐	☑
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?	☐	☑
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?	☐	☑
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?	☐	☑
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?	☐	☑

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☑ ☐

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL INCOME $ 106,489.45

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month	$ 34,830.46
Cash on Hand at End of Month	$ 24,156.46
PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL	$ 1,000.00

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL EXPENSES $ 87,406.22

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH *(TOTAL FROM EXHIBIT B)*	$ 106,489.45
EXPENSES FOR THE MONTH *(TOTAL FROM EXHIBIT C)*	$ 87,406.22
(Subtract Line C from Line B) CASH PROFIT FOR THE MONTH	$ 19,083.23

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES $ 0.00

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES $ 29,600.00

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	22
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	23

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	$ 0.00
TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	$ 0.00

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?	$ 0.00
TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?	$ 0.00

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	$	$ 106,489.45	$
EXPENSES	$	$ 87,406.22	$
CASH PROFIT	$	$ 19,083.23	$

TOTAL PROJECTED INCOME FOR THE NEXT MONTH: $ ____________

TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH: $ ____________

TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH: $ ____________

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: ANew You Medical Weight Loss and Spa

CASE NUMBER: 17-51756G

SMALL BUSINESS MONTHLY OPERATING REPORT – EXHIBIT B-1

CASH RECEIPTS AND DISBURSEMENTS	MONTH 2017 August	MONTH 2017 September	MONTH 2017 October	MONTH November	MONTH December	MONTH	Six Months To Date
1. CASH-BEGINNING OF MONTH	$ 14,830.25	$ 11,196.57	$ 11,819.00	$ 7,010.00	$ 34,838.46		$ 14,830.25
RECEIPTS							
2. CASH SALES	84,118.30	81,491.84	70,721.00	92,836.56	146,486.45		414,270.00
3. COLLECTION OF ACCOUNTS RECEIVABLE	0.00	0.00	3,000.00	0.00	0.00		3,000.00
4. LOANS & ADVANCES (attach list)	0.00	0.00					0.00
5. SALE OF ASSETS	0.00	0.00					0.00
6. OTHER (attach list)	0.00	-10000.00	-10000.00				[illegible]
TOTAL RECEIPTS**	$ 84,118.30	$ [illegible]	$ 64,721.00	$ [illegible]	$ 106,486.45	$ 0.00	$ 304,770.00
(Withdrawal) Contribution by Individual Debtor MFR-2*	(8,408.80)	0.00	28,148.84	30,000.00	(67,000.00)		3,048.34
DISBURSEMENTS							
7. NET PAYROLL	28,927.50	27,041.78	22,308.18	27,244.33	38,807.35		144,128.41
8. PAYROLL TAXES PAID	3,046.30	3,487.16	4,100.57	3,163.30	3,281.30		17,763.08
9. SALES, USE & OTHER TAXES PAID	0.00	0.00	0.00	0.00	0.00		0.00
10. SECURED/RENTAL/LEASES	22,670.06	1,333.14	3,370.00	7,011.70	36,000.00		70,000.02
11. UTILITIES & TELEPHONE	4,349.83	308.40	4,871.33	3,070.00	1,040.70		14,032.23
12. INSURANCE	4,127.00	0.00	626.00	626.00	626.00		6,007.00
13. INVENTORY PURCHASES	0.00	0.00	0.00	0.00	0.00		0.00
14. VEHICLE EXPENSES	0.00	0.00	0.00	0.00	0.00		0.00
15. TRAVEL & ENTERTAINMENT	1,574.34	162.00	194.18	117.77	348.10		2,196.19
16. REPAIRS, MAINTENANCE & SUPPLIES	839.57	3,271.34	3,012.14	4,308.77	3,102.34		12,308.38
17. ADMINISTRATIVE & SELLING	14,834.78	20,000.00	31,374.07	22,577.27	17,532.43		106,067.40
18. OTHER (attach list)	7,087.47	4,004.00	8,571.30	9,204.42	8,947.32		33,641.57
TOTAL DISBURSEMENTS FROM OPERATIONS	$ 86,862.27	$ 72,302.01	$ 76,252.16	$ 82,001.02	$ 87,400.32	$ 0.00	$ 407,520.21
19. PROFESSIONAL FEES							0.00
20. U.S. TRUSTEE FEES			575.00				575.00
21. OTHER REORGANIZATION EXPENSES (attach list)	(6,113.00)	(7,434.70)	17,301.25	1,168.76	2,257.33		4,100.00
TOTAL DISBURSEMENTS**	$ 79,899.57	$ 65,067.31	$ 93,578.25	$ 83,347.71	$ 90,063.45	$ 0.00	$ 412,016.20
22. NET CASH FLOW	(3,734.86)	426.72	(4,190.00)	27,316.87	(16,424.00)	0.00	[illegible]
23. CASH - END OF MONTH (MOR-2)	$ 11,106.57	$ 11,776.00	$ 7,010.00	$ 34,838.46	$ 34,100.46	$ 0.00	$ [illegible]

* Applies to Individual debtors only

SBMOR-Exhibit B-1

**Numbers for the current month should balance (match)
RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on SBMOR-Exhibit B-3

Revised 3/1/[illegible]

CASE NAME: ANew You Medical Weight Loss and Spa
CASE NUMBER: 17-51756C
SMALL BUSINESS MONTHLY OPERATING REPORT - EXHIBIT B-2

CASH ACCOUNT RECONCILIATION
MONTH OF December 2017

BANK NAME	BBVA COMPASS				
ACCOUNT NUMBER	[redacted]	#	#		
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BEGINNING BANK BALANCE	$ 38,172.70				$ 38,172.70
RECEIPTS	80,019.95				80,019.95
TRANSFERS BETWEEN ACCOUNTS					0.00
CHECKS/OTHER DISBURSEMENTS	88,344.81				88,344.81
ENDING BANK BALANCE	$ 29,847.84	$ 0.00	$ 0.00	$ 0.00	$ 29,847.84
DEPOSITS IN TRANSIT					0.00
OUTSTANDING CHECKS	6,566.56				6,566.56
ADJUSTED BANK BALANCE	$ 23,281.28	$ 0.00	$ 0.00	$ 0.00	$ 23,281.28
BEGINNING CASH - PER BOOKS*	$ 34,630.48				$ 34,630.48
RECEIPTS*	100,498.45				100,498.45
TRANSFERS BETWEEN ACCOUNTS					0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	(27,500.00)				(27,500.00)
CHECKS/OTHER DISBURSEMENTS*	88,963.45				88,963.45
ENDING CASH - PER BOOKS*	$ 24,158.48	$ 0.00	$ 0.00	$ 0.00	$ 24,158.48

SBMOR-Exhibit B-2

* Numbers should balance (match) BEGINNING CASH, TOTAL RECEIPTS, TOTAL DISBURSEMENTS and ENDING CASH lines on SBMOR-Exhibit B-1. Copies of all bank statements should be attached.

Revised 8/12/2014

Anew You Medical Weight Loss and Spa

BALANCE SHEET

As of December 31, 2017

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
BBVA Compass Operating	23,251.29
Cash on hand	905.17
Frost Business Checking	0.00
Frost Checking #7473	0.00
Total Bank Accounts	$24,156.46
Accounts Receivable	
Accounts Receivable (A/R)	29,500.00
Total Accounts Receivable	$29,500.00
Other Current Assets	
Repayment	
Cool sculpting	0.00
Total Repayment	0.00
Square Note	0.00
Undeposited Funds	0.00
Total Other Current Assets	$0.00
Total Current Assets	$53,656.46
Fixed Assets	
Computer & IT Set-Up	1,000.00
Construction	236,836.75
Furniture & Fixtures	26,516.16
Machinery & Equipment	2,979.10
Signage	47,496.07
Total Fixed Assets	$314,828.08
TOTAL ASSETS	$368,284.54
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	0.00
Total Accounts Payable	$0.00
Credit Cards	
American Express - Do Not Use	0.00
Business American Express	-21,990.03
Total Credit Cards	$ -21,990.03
Other Current Liabilities	
Direct Deposit Payable	0.00
Employee Loan	-11,000.00
Frost Business LOC	985,000.00
Payroll Liabilities	

	TOTAL
ch support	982.50
Child Support	327.50
Federal Taxes (941/944)	84,996.50
Federal Unemployment (940)	1,658.97
TX Unemployment Tax	10,567.35
Total Payroll Liabilities	98,532.82
Sales Tax Liability	0.00
Total Other Current Liabilities	$1,072,532.82
Total Current Liabilities	$1,050,542.79
Total Liabilities	$1,050,542.79
Equity	
Loan To/From Owner	-47,969.16
Retained Earnings	-577,497.55
Net Income	-56,791.54
Total Equity	$ -682,258.25
TOTAL LIABILITIES AND EQUITY	$368,284.54

Anew You Medical Weight Loss and Spa

PROFIT AND LOSS

December 2017

	TOTAL
Income	
Sales	30,561.50
Sales of Product Income	75,127.95
Services	800.00
Total Income	$106,489.45
Cost of Goods Sold	
Cosmetic Supplies - COS	1,578.00
Cost of Goods Sold	672.52
Equipment Rental - Cool Sculpting/Lasers	13,010.86
Kitchen Supplies - COS	3,654.95
Medical Supplies - COS	7,663.79
Purchases - COS	1,000.00
Supplies & Materials - COGS	1,359.66
Total Cost of Goods Sold	$28,939.78
GROSS PROFIT	$77,549.67
Expenses	
Advertising	6,382.96
Bank Charges	80.00
Business Meals	84.36
Insurance	825.00
Maintenance & Repair	639.54
Meals and Entertainment	389.16
Office Expenses	1,462.80
Office Supplies	1,578.80
Payroll Expenses	
Taxes	3,281.90
Wages	26,607.25
Total Payroll Expenses	29,889.15
Rent or Lease	15,079.17
Security	400.00
Shipping and delivery expense	14.71
Telephone & Communication	402.59
Utilities	1,238.20
Total Expenses	$58,466.44
NET OPERATING INCOME	$19,083.23
NET INCOME	$19,083.23

Anew You Medical Weight Loss and Spa

STATEMENT OF CASH FLOWS

December 2017

	TOTAL
OPERATING ACTIVITIES	
Net Income	19,083.23
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Receivable (A/R)	0.00
Repayment:Cool sculpting	0.00
Payroll Liabilities:ch support	982.50
Payroll Liabilities:Child Support	-327.50
Payroll Liabilities:Federal Taxes (941/944)	-2,618.27
Payroll Liabilities:Federal Unemployment (940)	101.04
Payroll Liabilities:TX Unemployment Tax	-395.00
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	-2,257.23
Net cash provided by operating activities	$16,826.00
FINANCING ACTIVITIES	
Loan To/From Owner	-27,500.00
Net cash provided by financing activities	$ -27,500.00
NET CASH INCREASE FOR PERIOD	$ -10,674.00
Cash at beginning of period	34,830.46
CASH AT END OF PERIOD	$24,156.46

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21 PC ANEW YOU MEDICAL WEIGHT LOSS AND SPA PLL
14602 HUEBNER RD STE 100
SAN ANTONIO TX 78230

Contacting Us

Available by phone 24/7

Phone 1-800-266-7277

Online bbvacompass.com

Write BBVA Compass
Customer Service
P.O. Box 10566
Birmingham, AL 35296

Summary of Accounts

Deposit Accounts/ Other Products

Account	Account number	Ending balance last statement	Ending balance this statement
CLEARCHOICE FOR BUSINESS	[redacted]5420	$35,172.70-	$28,847.84
Total Deposit Accounts		$35,172.70	$28,847.84

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CLEARCHOICE FOR BUSINESS

Account Number: 6746205420 - ANEW YOU MEDICAL WEIGHT LOSS AND SPA PLL

Activity Summary

Beginning Balance on 12/1/17	$35,172.70
Deposits/Credits (63)	+ $80,019.95
Withdrawals/Debits (164)	- $88,344.81
Ending Balance on 12/31/17	$26,847.84

Transaction History

Date *	Check/ Serial #	Description	Deposits/ Credits	Withdrawals/ Debits	End of Day Balance
12/1		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$67 02		
12/1	181	CHECK CLEARED		$1,296.06	
12/1		DEBIT FOR CHECKCARD XXXXXX0603 11/30/17 BJS RESTAURANTS 499 SAN ANTONIO TX		$78.63	$33,865.03
12/4		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$9,195.20		
12/4		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$106.32		
12/4	.	CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$84.00		
12/4		DEBIT FOR BANKCARD MTOT DISC CO REF- 422369980201092		$148.46	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 11/30/17 XYMOGEN 407-445-0203 FL		$869.88	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/01/17 SUSHI ZUSHI SAN ANTONIO TX		$84 38	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/01/17 ZELTIQ-COOLSCULPTING 888-935-8471 CA		$3,464.86	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/01/17 HEB #102 SAN ANTONIO TX		$110.27	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/01/17 NIC 941-7026100 FL		$556.60	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/01/17 INDEED 203-564-2400 CT		$209.94	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/01/17 YOUNG PHARMACEUTICALS 860-529-7919 CT		$1,338.00	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/02/17 YELPINC*BIZSERVICES HTTPSWWW.YELPCA		$124.11	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/02/17 OAKDELL PHARMACY SAN ANTONIO TX		$145.98	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/03/17 GOOGLE *ADWS7522458015 cc@google.comCA		$415.66	
12/4	183	CHECK CLEARED		$118.31	
12/4	189	CHECK CLEARED		$847.25	
12/4	184	CHECK CLEARED		$1,415.06	
12/4	182	CHECK CLEARED		$239.45	
12/4	197	CHECK CLEARED		$859.63	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/01/17 XYMOGEN 407-445-0203 FL		$119.22	

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Date *	Check/ Serial #	Description	Deposits/ Credits	Withdrawals/ Debits	End of Day Balance
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/03/17 BJS RESTAURANTS 499 SAN ANTONIO TX		$82.88	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/03/17 IN *CELLULAR MEDICINE A 888-9205311 AL		$97.00	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/03/17 IN *CELLULAR MEDICINE A 888-9205311 AL		$97.00	
12/4		DEBIT FOR CHECKCARD XXXXXX0603 12/03/17 IN *CELLULAR MEDICINE A 888-9205311 AL		$97.00	
12/4	193	CHECK CLEARED		$109.34	$31,680.28
12/5		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$369.95		
12/5		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$9.17		
12/5		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$2,396.24		
12/5		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$1,904.05		
12/5		DEBIT FOR BUSINESSSOLUTION VONAGE CO REF- 6776526		$369.04	
12/5	177	CHECK CLEARED		$325.00	
12/5	179	CHECK CLEARED		$163.75	
12/5	188	CHECK CLEARED		$952.32	
12/5	198	CHECK CLEARED		$1,209.84	
12/5	186	CHECK CLEARED		$287.45	
12/5	188	CHECK CLEARED		$161.70	
12/5		OUTGOING WIRE REF 20171205F2QCZ60C002930 BNF TCP ALTO OLMOS CRE		$15,079.17	
12/5		DEBIT FOR CHECKCARD XXXXXX0603 12/03/17 THE HOME DEPOT #0588 SAN ANTONIO TX		$86.37	
12/5		DEBIT FOR CHECKCARD XXXXXX0603 12/04/17 ZELTIQ-COOLSCULPTING 888-836-8471 CA		$3,897.00	$13,829.25
12/6		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$917.06		
12/6		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$57.23		
12/6	147	CHECK CLEARED		$143.37	
12/6	195	CHECK CLEARED		$762.37	
12/6		DEBIT FOR CHECKCARD XXXXXX0603 12/05/17 GOOGLE *ADWS2552642043 cc@google.comCA		$500.00	$13,397.80
12/7		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$493.00		
12/7		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$6.57		
12/7		CREDIT FOR GROUPON MERCHANT PAYMENTS CO REF- 60782415	$1,042.57		
12/7	178	CHECK CLEARED		$163.75	
12/7	180	CHECK CLEARED		$313.00	
12/7	184	CHECK CLEARED		$478.18	
12/7	199	CHECK CLEARED		$164.48	
12/7		DEBIT FOR CHECKCARD XXXXXX0603 12/05/17 REVIVE RX PHARMACY 979-479-3654 TX		$475.00	
12/7		DEBIT FOR CHECKCARD XXXXXX0603 12/06/17 THE UPS STORE 2095 SAN ANTONIO TX		$14.71	
12/7		DEBIT FOR CHECKCARD XXXXXX0603 12/06/17 WAL-MART #5224 SAN ANTONIO TX		$71.43	$13,260.01

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Date *	Check/ Serial #	Description	Deposits/ Credits	Withdrawals/ Debits	End of Day Balance
12/8		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$230.00		
12/8		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$13.18		
12/8	189	CHECK CLEARED		$83.12	
12/8	190	CHECK CLEARED		$133.10	
12/8		DEBIT FOR CHECKCARD XXXXXX0603 12/07/17 STERICYCLE 866-783-7422 IL		$1,000.00	
12/8		DEBIT FOR CHECKCARD XXXXXX0603 12/07/17 TIME PAYMENT CORP 781-994-4800 MA		$1,007.40	
12/8		DEBIT FOR CHECKCARD XXXXXX0603 12/08/17 MONITRONICS SECURITY 800-447-9239 TX		$400.00	$10,679.55
12/11		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$12,299.40		
12/11		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$96.77		
12/11		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$78.48		
12/11		DEBIT FOR CLOVER APP MRKT CLOVER APP CO REF- 899-9075373-000		$70.22	
12/11		DEBIT FOR TSYS/TRANSFIRST DISCOUNT CO REF- 543684555744819		$1,815.50	
12/11		DEBIT FOR CHECKCARD XXXXXX0603 12/08/17 CPS ENERGY * CHASEFEE 210-353-3083 NY		$6.00	
12/11		DEBIT FOR CHECKCARD XXXXXX0603 12/08/17 CPS ENERGY * PAYMENT 210-353-2222 TX		$822.78	
12/11		DEBIT FOR CHECKCARD XXXXXX0603 12/09/17 FRANCOS ITALIAN RESTAU SAN ANTONIO TX		$100.99	
12/11		DEBIT FOR CHECKCARD XXXXXX0603 12/09/17 TWC*TIME WARNER CABLE 888-TWCABLE TX		$409.42	
12/11	159	CHECK CLEARED		$27.71	
12/11		DEBIT FOR CHECKCARD XXXXXX0603 12/10/17 TARGET 00021873 SAN ANTONIO TX		$601 73	
12/11		DEBIT FOR CHECKCARD XXXXXX0603 12/10/17 *AMAZON MKTPLACE PMTS AMZN.COM/BILLWA		$19 99	
12/11		DEBIT FOR CHECKCARD XXXXXX0603 12/11/17 AMAZON.COM AMZN.COM/BIL AMZN.COM/BILLWA		$33.70	$19,444.16
12/12		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$289.59		
12/12		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$76.00		
12/12		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$2,920.50		
12/12	191	CHECK CLEARED		$157.84	
12/12	201	CHECK CLEARED		$400.00	
12/12		DEBIT FOR CHECKCARD XXXXXX0603 12/10/17 STAPLES 00118794 SAN ANTONIO TX		$135.27	
12/12		DEBIT FOR CHECKCARD XXXXXX0603 12/11/17 AMAZON MKTPLACE PMTS AMZN.COM/BILLWA		$223.91	
12/12		DEBIT FOR CHECKCARD XXXXXX0603 12/11/17 GOOGLE *ADWS2562842043 cc@google.comCA		$500.00	
12/12		DEBIT FOR CHECKCARD XXXXXX0603 12/11/17 AMAZON MKTPLACE PMTS AMZN.COM/BILLWA		$24.99	$21,297.44
12/13		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$78.25		

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Date *	Check/ Serial #	Description	Deposits/ Credits	Withdrawals/ Debits	End of Day Balance
12/13		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$220.00		
12/13		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$400.00		
12/13	200	CHECK CLEARED		$830.21	
12/13	182	CHECK CLEARED		$83.11	
12/13		DEBIT FOR CHECKCARD XXXXXX0603 12/11/17 BIG LOTS STORES - #1451 SAN ANTONIO TX		$127.19	
12/13		DEBIT FOR CHECKCARD XXXXXX0603 12/12/17 DOLLARTREE SAN ANTONIO TX		$18.40	
12/13		DEBIT FOR CHECKCARD XXXXXX0603 12/12/17 GETTY IMAGES 877-438-8966 WA		$43.30	
12/13		DEBIT FOR CHECKCARD XXXXXX0603 12/12/17 SHARP AND COBOS LLP OP 512-4732266 TX		$1,000.00	
12/13		DEBIT FOR CHECKCARD XXXXXX0603 12/13/17 TEXAS TWC UI TAXES 866-435-7865 TX		$994.48	
12/13	202	CHECK CLEARED		$349.58	$18,749.42
12/14		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$3,258.79		
12/14		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$47.76		
12/14		DEBIT FOR IRS USATAXPYMT CO REF- 270774802830687		$2,677.05	
12/14		DEBIT FOR IRS USATAXPYMT CO REF- 270774812516657		$3,411.67	
12/14		DEBIT FOR IRS USATAXPYMT CO REF- 270774843703344		$58.59	
12/14		DEBIT FOR IRS USATAXPYMT CO REF- 270774893780563		$44.29	
12/14		DEBIT FOR CHECKCARD XXXXXX0603 12/13/17 ZELTIQ-COOLSCULPTING 888-935-8471 CA		$5,829.00	$10,233.39
12/15		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$89.12		
12/15		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$2,233.86		
12/15		NOV INCOMING WIRE TRANSFER		$30.00	
12/15		NOV OUTGOING WIRE TRANSFER		$50.00	
12/15	217	CHECK CLEARED		$591.00	
12/15	218	CHECK CLEARED		$644.11	
12/15		DEBIT FOR CHECKCARD XXXXXX0603 12/13/17 HOME INT CARE PHARMACY 210-614-6200 TX		$189.00	
12/15		DEBIT FOR CHECKCARD XXXXXX0603 12/14/17 FRANCOS ITALIAN RESTAU SAN ANTONIO TX		$84.24	
12/15	205	CHECK CLEARED		$886.47	$10,281.56
12/18		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$4,835.79		
12/18		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$98.17		
12/18		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$132.77		
12/18		DEBIT FOR PRA IND. COMP. PREMIUM CO REF- 2403118		$825.00	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/15/17 AMAZON MKTPLACE PMTS AMZN.COM/BILLWA		$187.29	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/15/17 FRANCOS ITALIAN RESTAU SAN ANTONIO TX		$74.74	

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Date *	Check/ Serial #	Description	Deposits/ Credits	Withdrawals/ Debits	End of Day Balance
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/16/17 WILD BIRDS UNLIMITED SAN ANTONIO TX		$86.59	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/16/17 WILD BIRDS UNLIMITED SAN ANTONIO TX		$71 11	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/16/17 SQ *WOODLAWN THEATR SAN ANTONIO TX		$58.25	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/16/17 SQ *WOODLAWN THEATR SAN ANTONIO TX		$105.00	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/16/17 GOOGLE *ADWS2552642043 cc@google.comCA		$500.00	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/16/17 HEALTHYKIN.COM 877-800-3090 AZ		$159.95	
12/18	204	CHECK CLEARED		$1,200.36	
12/18	213	CHECK CLEARED		$1,026.79	
12/18	214	CHECK CLEARED		$774.00	
12/18	218	CHECK CLEARED		$859.86	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/16/17 COVER 3 SAN ANTONIO TX		$872.52	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/16/17 WALGREENS #3671 SHAVANO PARK TX		$35.05	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/16/17 DOLLARTREE SAN ANTONIO TX		$28.15	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/17/17 MINDBODY, INC 805-4782700 CA		$292.50	
12/18		DEBIT FOR CHECKCARD XXXXXX0603 12/17/17 MONAT GLOBAL CORP 844-896-6628 FL		$19.95	
12/18	212	CHECK CLEARED		$112.82	$8,250.81
12/19		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$49.00		
12/19		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$4,091.74		
12/19		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$2,814.94		
12/19		DEBIT FOR TSYS/TRANSFIRST CHARGEBACK CO REF- 543684555744819		$15.00	
12/19	208	CHECK CLEARED		$600.81	
12/19	211	CHECK CLEARED		$477.03	
12/19	187	CHECK CLEARED		$813.25	
12/19	215	CHECK CLEARED		$870.39	
12/19	207	CHECK CLEARED		$330.81	
12/19	209	CHECK CLEARED		$120.25	
12/19		DEBIT FOR CHECKCARD XXXXXX0603 12/18/17 SQ *TRAHPEK TANKS A 877-417-4551 TX		$684.13	$11,504.82
12/20		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$187.50		
12/20		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$62.31		
12/20	206	CHECK CLEARED		$118.22	
12/20		DEBIT FOR CHECKCARD XXXXXX0603 12/18/17 AMAZON MKTPLACE PMTS AMZN.COM/BILLWA		$179.95	$11,448.26
12/21		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$2,592.44		
12/21		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$39.47		
12/21		CREDIT FOR GROUPON MERCHANT PAYMENTS CO REF- 61896097	$1,003.24		

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Date *	Check/ Serial #	Description	Deposits/ Credits	Withdrawals/ Debits	End of Day Balance
12/21		DEBIT FOR CHECKCARD XXXXXX0603 12/20/17 AMERICAN SPECIALTY RX 210-6157401 TX		$178.20	
12/21		DEBIT FOR CHECKCARD XXXXXX0603 12/20/17 CENTRAL DRUGS LA HABRA CA		$636.00	
12/21	219	CHECK CLEARED		$222.04	$14,048.17
12/22		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369960201092	$18.60		
12/22		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$4,392.57		
12/22		CHECKCARD PURCHASE - WAL-MART #6224 VISA 6224004312/22/17 CARD XXXXXX0603 POS -AT Wal-Mart Super CenSAN ANTONITX		$14.40	
12/22		DEBIT FOR CHECKCARD XXXXXX0603 12/21/17 BRAND MD 818-534-3180 CA		$1,568.06	
12/22		DEBIT FOR CHECKCARD XXXXXX0603 12/21/17 FREEDOM VOICE SYSTEMS 800-4771477 CA		$33.55	
12/22		DEBIT FOR CHECKCARD XXXXXX0603 12/21/17 OAKDELL PHARMACY I SAN ANTONIO TX		$15.00	
12/22		DEBIT FOR CHECKCARD XXXXXX0603 12/22/17 AMAZON MKTPLACE PMTS AMZN.COM/BILLWA		$223.00	$16,616.34
12/26		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$2,625.64		
12/26		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369960201092	$319.28		
12/26		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369960201092	$92.52		
12/26		DEBIT FOR I-PAYMENT ESSEMTHFEE CO REF- 422369960201092		$29.99	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/21/17 OFFICE DEPOT #348 SAN ANTONIO TX		$63.77	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/22/17 ACADEMY.COM 281-646-5200 TX		$190.87	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/22/17 GOOGLE*ADWS2562642043 CC GOOGLE.COMCA		$500.00	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/22/17 FRANCOS ITALIAN RESTAU SAN ANTONIO TX		$71.29	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/22/17 HEB #102 SAN ANTONIO TX		$150.80	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/22/17 ACE MART RESTAURANT SUP SAN ANTONIO TX		$333.45	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/22/17 DOLLARTREE SAN ANTONIO TX		$7.58	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/23/17 FRANCOS ITALIAN RESTAU SAN ANTONIO TX		$36.50	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/23/17 AMAZON.COM AMZN.COM/BIL AMZN.COM/BILLWA		$163.92	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/23/17 DOLLARTREE SAN ANTONIO TX		$7.58	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/22/17 IDEAL PROTEIN OF AMERI 866-314-4447 FL		$679.77	
12/26	220	CHECK CLEARED		$3,000.00	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/25/17 SWR*Power 2 Practice 312-2556763 IL		$249.00	
12/26		DEBIT FOR CHECKCARD XXXXXX0603 12/25/17 CTC*CONSTANTCONTACT.COM 855-2295506 MA		$133.25	
12/26	221	CHECK CLEARED		$159.38	$13,876.81

Page 8 of 10
Primary Account: [redacted]5420
Beginning December 1, 2017 - Ending December 31, 2017

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BBVA Compass

Date *	Check/ Serial #	Description	Deposits/ Credits	Withdrawals/ Debits	End of Day Balance
12/27		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$92.00		
12/27		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$9,111.00		
12/27		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$5,339.36		
12/27		DEBIT FOR BHG CREDIT CARD PAYMENT CO REF- 556693005020254		$446.00	
12/27		BRANCH DEPOSIT	$1,290.00		
12/27		DEBIT FOR CHECKCARD XXXXXX0603 12/26/17 DOLLARTREE SAN ANTONIO TX		$2.17	
12/27		DEBIT FOR CHECKCARD XXXXXX0603 12/26/17 CENTRAL DRUGS OUTSOURCI 562-3529830 CA		$259.00	
12/27		DEBIT FOR CHECKCARD XXXXXX0603 12/26/17 HEB #102 SAN ANTONIO TX		$35.07	$28,966.73
12/28		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$10.00		
12/28		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$10.41		
12/28	203	CHECK CLEARED		$55.41	
12/28		DEBIT FOR CHECKCARD XXXXXX0603 12/26/17 OFFICE DEPOT #346 SAN ANTONIO TX		$91.53	
12/28		DEBIT FOR CHECKCARD XXXXXX0603 12/27/17 ESSEX SOFTWARE, LLC 704-456-1822 NC		$49.98	
12/28		DEBIT FOR CHECKCARD XXXXXX0603 12/27/17 THRIFTY LIQUOR 2 SAN ANTONIO TX		$22.40	$28,767.82
12/29		CREDIT FOR BANKCARD MTOT DEP CO REF- 422369980201092	$88.32		
12/29		CREDIT FOR TSYS/TRANSFIRST BKCD STLMT CO REF- 543684555744819	$1,575.00		
12/29		DEBIT FOR IRS USATAXPYMT CO REF- 270776325049714		$44.42	
12/29		DEBIT FOR IRS USATAXPYMT CO REF- 270776363041125		$2,310.31	
12/29		CREDIT FOR CHECKCARD XXXXXX0603 12/28/17 AMAZON MKTPLACE PMTS AMZN.COM/BILLWA	$172.22		
12/29		DEBIT FOR CHECKCARD XXXXXX0603 12/28/17 AMAZON MKTPLACE PMTS AMZN.COM/BILLWA		$175.20	
12/29		DEBIT FOR CHECKCARD XXXXXX0603 12/28/17 CENTRAL DRUGS OUTSOURCI 562-3529830 CA		$69.00	
12/29		DEBIT FOR CHECKCARD XXXXXX0603 12/28/17 GOOGLE *ADWS2552642043 cc@google.comCA		$500.00	
12/29		DEBIT FOR CHECKCARD XXXXXX0603 12/28/17 INTUIT *PAYROLL 888-537-7794 CA		$56.76	
12/29		DEBIT FOR CHECKCARD XXXXXX0603 12/28/17 TEXAS TWC UI TAXES 866-435-7665 TX		$545.95	
12/29		DEBIT FOR CHECKCARD XXXXXX0603 12/28/17 AMAZON MKTPLACE PMTS AMZN.COM/BILLWA		$41.88	$26,847.84
Ending Balance on 12/31					$26,847.84
Totals			$80,019.85	$88,344.81	

Please note, certain fees and charges posted to your account may relate to services and/or activity from the prior statement cycle.
* The Date provided is the business day that the transaction is processed.

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BBVA Compass

Summary of Checks

Checks listed are also displayed in the preceding Transaction History

Date	Check #	Amount	Date	Check #	Amount	Date	Check #	Amount
12/8	147	$143.37	12/8	190	$133.10	12/20	206	$118.22
12/11	159 *	$27.71	12/12	191	$157.84	12/19	207	$330.81
12/8	169 *	$83.12	12/4	192	$239.45	12/19	208	$600.81
12/5	177 *	$325.00	12/4	193	$109.34	12/19	209	$120.25
12/7	178	$163.75	12/4	194	$1,416.08	12/19	211 *	$477.03
12/5	179	$163.75	12/8	195	$782.37	12/18	212	$112.62
12/7	180	$313.00	12/6	196	$1,209.64	12/18	213	$1,026.79
12/1	181	$1,298.08	12/4	197	$859.63	12/18	214	$774.00
12/13	182	$83.11	12/7	199 *	$164.48	12/19	215	$670.39
12/4	183	$118.31	12/13	200	$630.21	12/18	216	$859.65
12/7	184	$478.18	12/12	201	$400.00	12/18	217	$581.00
12/5	185	$287.45	12/13	202	$349.58	12/15	218	$644.11
12/5	186	$181.70	12/28	203	$55.41	12/21	219	$222.04
12/19	187	$613.25	12/18	204	$1,200.35	12/26	220	$3,000.00
12/5	188	$952.32	12/15	205	$686.47	12/26	221	$159.38
12/4	189	$847.28						

* *Indicates break in check sequence*

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BBVA Compass

How to Balance Your Account

Step 1
- Enter all checks, deposits, and other automated teller card (ATM) transactions in your register.
- Record all automated deductions, debit card transactions and electronic bill payments.
- Record and deduct service charges, check printing charges, or other bank fees.
- If you have an interest bearing account, add any interest earned shown on this statement.

Step 2
- If applicable, sort checks in numerical order and mark in your register each check or other transaction that is listed on this statement.

Step 3
- List any deposits or credits your have made that do not appear on this statement (see space provided below).

Step 4
- List any checks you have written, debit card transactions, electronic payments and other deductions that do not appear on this statement (see space provided below).

Date/Description	Amount
Step 3 Total	$

Date/Description	Check #	Amount
	Step 4 Total	$

Balancing Your Register to this Statement

Step 5	• Enter the "current balance" shown on this statement	
	• Add total from Step 3	
	• Subtotal	
	• Subtract total from Step 4	
	• This balance should equal your register balance	
	If it does not agree, see steps below	$

If your account does not balance, review the following:
- Check all your addition and subtraction above in your register.
- Make sure you remembered to subtract service charges listed on this statement and add any interest earned to your register.
- Amounts of deposits and withdrawals on this statement should match your register entries.
- If you have questions or need assistance, please refer to the phone number on the front of this statement.

Change of Address
Please call us at the telephone number listed on the front of this statement to tell us about a change of address.

Electronic Transfers *(for consumer accounts only)*
In case of errors or questions about your Electronic Transfers, write to BBVA Compass Bank, Operations Compliance Support, P.O. Box 10566, Birmingham, AL 35296. Or simply call your local customer service number printed on the front of this statement. Call or write as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent the first statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 on claims on accounts opened less than 30 calendar days) to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

*For Non-Consumer Account customers, please refer to your current Non-Consumer Account Agreement for details regarding Electronic Fund Transfers.

Overdraft Protection
Calculation of Interest Charge and Balance Subject to Interest Rate. The interest charge is computed using your annual percentage rate divided by 365 or, in the case of a leap year, 366, which gives you the "Applicable Rate." Although we calculate the interest charge by applying the Applicable Rate to each daily balance, the interest charge can also be calculated by multiplying the Applicable Rate by the "average daily balance"(Balance Subject to Interest Rate) shown on this statement, then multiplying that sum by the number of days in the billing cycle. To get the "Balance Subject to Interest Rate" shown on this statement we take the beginning balance of your account less any unpaid finance charges each day, add any new advances or debits, and subtract any payments or credits. This gives us the daily balance. Then we add all the daily balances for the billing cycle and divide by the number of days in the billing cycle. This give us the "average daily balance" shown on the statement as "Balance Subject to Interest Rate" Payments. Payments to your overdraft protection loan account made through our tellers or deposited at our automated teller machines (ATM s) Monday through Friday before the posted cut-off time will be posted to your account on the date they are accepted. Otherwise, they will be posted on the next business day. Payments made through our ATM s via a funds transfer will be posted on the date they are received or on the next business day if made after 6pm CT (5pm MT for Arizona accounts and 8pm PT for California accounts) Monday through Friday or anytime Saturday, Sunday or bank holidays. BBVA Compass Bank business days are Monday through Friday, excluding holidays.

In Case of Errors or Questions About Your Statement (Overdraft Protection Only)
If you think your statement is wrong, or if you need more information about a transaction on your statement, write your issue on a separate document and send it to Bankcard Center, P.O. Box 2210, Decatur, AL 35699-0001. Telephone inquires may be made by calling your local BBVA Compass branch listed on the front of this statement to speak with a Customer Service Representative. Please note: a telephone inquiry will not preserve your rights under federal law We must hear from you no later than sixty (60) days after we sent you the first statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or what you need more information.
- Tell us the dollar amount of the suspected error.

You can stop the automatic deduction of the Minimum Payment from you checking account if you think your statement is wrong. To stop the payment, your letter must reach us three (3) business days before the automatic deduction is scheduled to occur.

Reporting Other Problems
Please review your statement carefully. It is essential that any account errors or any improper transactions on your account be reported to us as soon as reasonably possible. If you fail to notify us of any suspected problems, errors or unauthorized transactions within the time periods specified in the deposit account agreement, we are not liable to you for any loss related to the problem, error or unauthorized transaction.

BBVA Compass is a trade name of Compass Bank, a member of the BBVA Group. Compass Bank, Member FDIC.

1/22/2018

Anew You Medical Weight Loss and Spa

BBVA Compass Operating, Period Ending 12/31/2017

RECONCILIATION REPORT

Reconciled on 01/22/2018

Reconciled by: sus@thrashercpa.com

Any changes made to transactions after this date aren't included in this report.

Summary

	USD
Statement beginning balance	35,172.70
Checks and payments cleared (161)	-94,474.31
Deposits and other credits cleared (60)	88,149.45
Statement ending balance	28,847.84
Uncleared transactions as of 12/31/2017	-3,596.55
Register balance as of 12/31/2017	23,251.29
Cleared transactions after 12/31/2017	0.00
Uncleared transactions after 12/31/2017	-5,558.92
Register balance as of 01/22/2018	17,692.37

Details

Checks and payments cleared (161)

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
11/01/2017	Payroll Check	147	[redacted] Silveira	-143.37
11/15/2017	Payroll Check	169	[redacted] Narro	-83.12
11/15/2017	Payroll Check	159	[redacted] Cruz	-27.71
11/28/2017	Check	0177	[redacted] Valdiviez	-325.00
11/28/2017	Check	0178	Nevada State collection dispu .	-163.75
11/28/2017	Check	0179	Texas Child Support SDU	-163.75
11/29/2017	Check	0180	Chuys Produce	-313.00
12/01/2017	Expense		BJ's	-78.63
12/01/2017	Payroll Check	197	[redacted] Towery	-859.63
12/01/2017	Payroll Check	195	[redacted] Sonnen	-762.37
12/01/2017	Payroll Check	188	[redacted] Lozano	-952.32
12/01/2017	Payroll Check	187	[redacted] Lindsey	-813.25
12/01/2017	Payroll Check	192	[redacted] Rodriguez	-239.45
12/01/2017	Payroll Check	193	[redacted] Sanford	-109.34
12/01/2017	Payroll Check	194	[redacted] Solis	-1,415.06
12/01/2017	Payroll Check	185	[redacted] Lee	-287.45
12/01/2017	Payroll Check	183	[redacted] Duenez	-118.31
12/01/2017	Payroll Check	196	[redacted] Soto	-1,209.64
12/01/2017	Payroll Check	189	[redacted] McCrary	-847.28
12/01/2017	Payroll Check	191	[redacted] Roche	-157.64
12/01/2017	Payroll Check	182	[redacted] Cruz	-83.11
12/01/2017	Payroll Check	190	[redacted] Narro	-133.10
12/01/2017	Payroll Check	186	[redacted] Lee	-161.70
12/01/2017	Payroll Check	184	[redacted] Grauzinis	-478.18
12/01/2017	Payroll Check	181	[redacted] Gonzalez	-1,298.06
12/04/2017	Expense			-209.94
12/04/2017	Expense			-97.00
12/04/2017	Expense			-3,484.86
12/04/2017	Expense		Xymogen	-119.22
12/04/2017	Expense			-1,338.00
12/04/2017	Expense			-124.11
12/04/2017	Expense			-145.88
12/04/2017	Expense		BJ's	-82.68
12/04/2017	Check	EFT	Bank Card	-148.46
12/04/2017	Expense		HEB	-110.27
12/04/2017	Expense			-97.00
12/04/2017	Expense			-84.38
12/04/2017	Expense		Xymogen	-869.88
12/04/2017	Expense			-97.00

1/22/2018

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
12/04/2017	Expense			-415.66
12/04/2017	Expense			-558.60
12/05/2017	Expense			-15,079 17
12/05/2017	Expense			-85.37
12/05/2017	Expense		Vonage	-369.04
12/05/2017	Expense			-3,897 00
12/06/2017	Check	199	Chuys Produce	-164.46
12/06/2017	Expense			-500.00
12/07/2017	Check	0200	Shred-it	-830.21
12/07/2017	Expense			-71.43
12/07/2017	Expense			-14.71
12/07/2017	Expense			-475.00
12/08/2017	Check	EFT	Time Payment Corp	-1,007.40
12/08/2017	Expense			-1,000.00
12/08/2017	Check	EFT	Monitronics Alarm	-400.00
12/11/2017	Expense		CPS Energy	-822.78
12/11/2017	Expense			-70.22
12/11/2017	Expense		Franco's Italian Restaurant	-100.99
12/11/2017	Expense		CPS Energy	-6.00
12/11/2017	Expense			-19.99
12/11/2017	Expense			-1,815.50
12/11/2017	Expense			-33.70
12/11/2017	Expense		Target	-601.73
12/11/2017	Expense		Time Warner Cable	-409.42
12/12/2017	Expense			-24.99
12/12/2017	Expense			-223.91
12/12/2017	Expense			-400.00
12/12/2017	Expense			-500.00
12/12/2017	Expense		Staples	-135.27
12/13/2017	Check	0202	Chuys Produce	-349.58
12/13/2017	Expense			-18.40
12/13/2017	Expense			-43.30
12/13/2017	Expense			-127.19
12/13/2017	Expense			-994.46
12/13/2017	Expense			-1,000.00
12/14/2017	Expense			-2,677.06
12/14/2017	Expense			-58.59
12/14/2017	Expense			-5,829.00
12/14/2017	Expense			-3,411.67
12/14/2017	Expense			-44.29
12/15/2017	Payroll Check	212	[redacted] Sanford	-112.62
12/15/2017	Expense			-189.00
12/15/2017	Payroll Check	208	[redacted] Lee	-118.22
12/15/2017	Payroll Check	214	[redacted] Sonnen	-774.00
12/15/2017	Payroll Check	207	[redacted] Lee	-330.81
12/15/2017	Payroll Check	203	[redacted] Cruz	-65.41
12/15/2017	Payroll Check	216	[redacted] Towery	-869.86
12/15/2017	Payroll Check	209	[redacted] McCrary	-120.25
12/15/2017	Payroll Check	215	[redacted] Soto	-670.39
12/15/2017	Payroll Check	213	[redacted] Solis	-1,026.79
12/15/2017	Payroll Check	205	[redacted] Gonzalez	-686.47
12/15/2017	Payroll Check	206	[redacted] Lozano	-800.81
12/15/2017	Payroll Check	217	[redacted] Wynn	-591.00
12/15/2017	Payroll Check	211	[redacted] Rodriguez	-477.03
12/15/2017	Payroll Check	218	[redacted] Hutyra	-644.11
12/15/2017	Expense			-30.00
12/15/2017	Expense			-50.00
12/15/2017	Expense		Franco's Italian Restaurant	-84.24
12/15/2017	Payroll Check	204	[redacted] Escobedo	-1,200.36
12/18/2017	Expense			-56.25
12/18/2017	Expense		Mind Body Inc.	-292.66
12/18/2017	Expense		Franco's Italian Restaurant	-74.74
12/18/2017	Expense			-71.11
12/18/2017	Expense			-105.00

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DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
12/18/2017	Expense			-159.95
12/18/2017	Expense		Walgreens	-35.95
12/18/2017	Expense			-19.95
12/18/2017	Expense			-572.52
12/18/2017	Expense			-28 15
12/18/2017	Expense			-86.59
12/18/2017	Expense			-825.00
12/18/2017	Expense			-500.00
12/18/2017	Expense			-187.29
12/19/2017	Expense			-684.13
12/19/2017	Expense			-15.00
12/20/2017	Expense			-179.95
12/20/2017	Check	0219	Chuys Produce	-222.04
12/21/2017	Expense			-835.00
12/21/2017	Expense			-178.20
12/22/2017	Check	0220	2Ten Marketing	-3,000.00
12/22/2017	Expense		Freedom Voice Systems	-33.55
12/22/2017	Expense			-223.00
12/22/2017	Expense			-15.00
12/22/2017	Expense			-14.40
12/22/2017	Expense		Brand MD	-1,568.05
12/26/2017	Check	0221	Chuys Produce	-159.38
12/26/2017	Expense		Office Depot	-83.77
12/26/2017	Expense			-183.82
12/26/2017	Expense		Franco's Italian Restaurant	-71.29
12/26/2017	Expense		HEB	-150.80
12/26/2017	Expense			-190.87
12/26/2017	Expense		Franco's Italian Restaurant	-35.50
12/26/2017	Expense			-29.99
12/26/2017	Expense			-500.00
12/26/2017	Expense			-7.58
12/26/2017	Expense			-249.00
12/26/2017	Expense		Ace Mart Restaurant Supplies	-333.45
12/26/2017	Expense			-879.77
12/26/2017	Expense			-133.25
12/26/2017	Expense			-7.58
12/27/2017	Expense		HEB	-35.07
12/27/2017	Check	EFT	BHG	-446.00
12/27/2017	Expense			-259.00
12/27/2017	Expense			-2.17
12/28/2017	Expense			-22.40
12/28/2017	Expense		Office Depot	-91.83
12/28/2017	Expense			-49.98
12/29/2017	Payroll Check	229	[redacted] Hutyra	-953.32
12/29/2017	Expense			-2,310.31
12/29/2017	Payroll Check	232	[redacted] Lozano	-887.94
12/29/2017	Payroll Check	234	[redacted] Rodriguez	-384.04
12/29/2017	Payroll Check	226	[redacted] Escobedo	-1,128.49
12/29/2017	Payroll Check	236	[redacted] Solis	-1,137.64
12/29/2017	Payroll Check	237	[redacted] Sonnen	-734.47
12/29/2017	Expense			-500.00
12/29/2017	Expense			-645.95
12/29/2017	Expense		Intuit	-88.78
12/29/2017	Expense			-175.20
12/29/2017	Expense			-41.88
12/29/2017	Expense			-44.42
12/29/2017	Expense			-89.00
12/29/2017	Payroll Check	238	[redacted] Soto	-903.60
Total				-94,474.31

Deposits and other credits cleared (60)

1/22/2018

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
12/01/2017	Deposit			87.02
12/04/2017	Deposit			9,195.20
12/04/2017	Deposit			106 32
12/04/2017	Deposit			84.00
12/05/2017	Deposit			9.17
12/05/2017	Deposit			1,904.05
12/05/2017	Deposit			2,396.24
12/06/2017	Deposit			369.85
12/06/2017	Deposit			57.23
12/06/2017	Deposit			917.06
12/07/2017	Deposit			493.00
12/07/2017	Deposit			6.87
12/07/2017	Deposit			1,042.87
12/08/2017	Deposit			13.16
12/08/2017	Deposit			230.00
12/11/2017	Deposit			76.48
12/11/2017	Deposit			12,299.40
12/11/2017	Deposit			96.77
12/12/2017	Deposit			75.00
12/12/2017	Deposit			2,920.50
12/12/2017	Deposit			299.50
12/13/2017	Deposit			220.00
12/13/2017	Deposit			400.00
12/13/2017	Deposit			78.25
12/14/2017	Deposit			47.78
12/14/2017	Deposit			3,256.79
12/15/2017	Deposit			2,233.86
12/15/2017	Deposit			89.12
12/18/2017	Deposit			132.77
12/18/2017	Deposit			96.17
12/18/2017	Deposit			4,835.79
12/19/2017	Deposit			2,814.94
12/19/2017	Deposit			4,091.74
12/19/2017	Deposit			49.00
12/20/2017	Sales Receipt	1010	TSYS/Transfirst	187.50
12/20/2017	Sales Receipt	1011	Mobile Deposit	62.31
12/21/2017	Deposit			39.47
12/21/2017	Deposit			2,592.44
12/21/2017	Deposit			1,003.24
12/22/2017	Deposit			4,392.57
12/22/2017	Deposit			18.60
12/26/2017	Deposit			92.62
12/26/2017	Deposit			319.28
12/26/2017	Deposit			2,625.64
12/27/2017	Deposit			9,111.00
12/27/2017	Deposit			92.00
12/27/2017	Deposit			6,339.36
12/27/2017	Deposit		TSYS/Transfirst	1,290.00
12/28/2017	Deposit			10.41
12/28/2017	Deposit			10.00
12/29/2017	Payroll Adjustment			903.60
12/29/2017	Payroll Adjustment			734.47
12/29/2017	Deposit			88.32
12/29/2017	Deposit			1,576.00
12/29/2017	Deposit			172.22
12/29/2017	Payroll Adjustment			1,126.49
12/29/2017	Payroll Adjustment			959.32
12/29/2017	Payroll Adjustment			384.04
12/29/2017	Payroll Adjustment			1,137.64
12/29/2017	Payroll Adjustment			887.94
Total				86,149.45

1/22/2018

Additional information

Uncleared checks and payments as of 12/31/2017

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
11/01/2017	Payroll Check	144	[redacted] Ortiz	-27.71
12/01/2017	Payroll Check	195	[redacted] Escamilla	-63.64
12/15/2017	Payroll Check	210	[redacted] Narro	-207.22
12/18/2017	Check	0244	Nevada State collection dispu...	-163.75
12/18/2017	Check	0243	Texas Child Support SDU	-163.75
12/29/2017	Payroll Check	233	[redacted] Narro	-83.12
12/29/2017	Payroll Check	230	[redacted] Lee	-211.57
12/29/2017	Payroll Check	239	[redacted] Towery	-869.83
12/29/2017	Payroll Check	231	[redacted] Lee	-312.60
12/29/2017	Payroll Check	228	[redacted] Gonzalez	-931.05
12/29/2017	Payroll Check	249	[redacted] Sanford	-73.51
12/29/2017	Check	0224	Chuys Produce	-179.00
12/29/2017	Check	0222	Bexar Construction	-220.00
12/29/2017	Check	0225	Bexar Construction	-100.00
Total				**-3,596.55**

Uncleared checks and payments after 12/31/2017

DATE	TYPE	REF NO.	PAYEE	AMOUNT (USD)
01/01/2018	Payroll Check	240	[redacted] Garcia	-831.53
01/02/2018	Expense			-19.95
01/02/2018	Expense			-2.17
01/02/2018	Expense			-208.99
01/02/2018	Payroll Check	241	[redacted] Cruz	-27.70
01/02/2018	Transfer			-121.81
01/02/2018	Expense			-198.24
01/02/2018	Expense		HEB	-220.40
01/02/2018	Expense			-525.00
01/02/2018	Expense			-117.10
01/02/2018	Expense			-88.70
01/02/2018	Expense			-159.99
01/02/2018	Expense			-109.95
01/03/2018	Expense			-97.00
01/03/2018	Expense			-59.99
01/03/2018	Expense			-500.00
01/03/2018	Check	0246	Nevada State collection dispu...	-163.75
01/03/2018	Check	0245	Texas Child Support SDU	-163.75
01/03/2018	Check	0242	Chuys Produce	-58.15
01/03/2018	Expense			-97.00
01/03/2018	Expense			-97.00
01/03/2018	Expense			-297.97
01/03/2018	Expense			-220.82
01/04/2018	Expense			-47.20
01/04/2018	Expense			-17.30
01/04/2018	Expense			-113.28
01/04/2018	Expense			-81.20
01/04/2018	Expense			-358.00
01/04/2018	Expense			-109.79
01/04/2018	Expense		HEB	-37.88
01/04/2018	Expense			-28.47
01/04/2018	Expense			-290.28
01/05/2018	Expense		HEB	-60.24
01/05/2018	Expense		Walgreens	-10.60
01/05/2018	Expense			-15,079.17
01/05/2018	Expense			-200.00
01/05/2018	Expense			-8,500.00
01/05/2018	Expense		Vonage	-369.71
01/05/2018	Expense		Walgreens	-88.58
01/05/2018	Expense			-425.05

Exhibit E -- Liquidation Analysis

Plan Proponent's Estimated Liquidation Value of Assets

Assets

a.	Cash on hand	$24,156.46
b.	Accounts receivable	$29,500.00
c.	Inventory	$3,000.00
d.	Office furniture & equipment	$11,400.00
e.	Machinery & equipment	$147,985.00
f.	Automobiles	$0.00
g.	Signage	$47,496.07
h.	Customer List	$0.00
i.	Investment property (such as stocks, bonds or other financial assets)	$0.00
j.	Lawsuits or other claims against third-parties	Unknown
k.	Other intangibles (such as avoiding powers actions)	$0.00
	Total Assets at Liquidation Value	$263,537.53

Less: Secured creditors' recoveries	$891,270.09
Less: Chapter 7 trustee fees and expenses	$5,000.00
Less: Chapter 11 administrative expenses	$10,00.00
Less: Priority claims, excluding administrative expense claims	$112,862.29
(1) Balance for unsecured claims	$0.00
(2) Total dollar amount of unsecured claims	$2,623,885.59]
Percentage of Claims Which Unsecured Creditors Would Receive or Retain in a Chapter 7 Liquidation:	0%
Percentage of Claims Which Unsecured Creditors Will Receive or Retain under the Plan:	15.89%

Exhibit F -- Cash on hand on the effective date of the Plan

Cash on hand on effective date of the Plan:		$46,071.70
Less -		
Amount of administrative expenses payable on effective date of the Plan	-	$10,000.00]
Amount of statutory costs and charges	-	$0.00
Amount of cure payments for executory contracts	-	$36,071.10
Other Plan Payments due on effective date of the Plan	-	$0.00
Balance after paying these amounts...........................		$0.00

The sources of the cash Debtor will have on hand by the effective date of the Plan are estimated as follows:

$ 24,156.49	Cash in Debtor's bank account now
+ 0.00	Additional cash Debtor will accumulate from net earnings between now and effective date of the Plan [state the basis for such projections]
+ 0.00	Borrowing [separately state terms of repayment]
+ $21,915.21	Capital Contributions
+ 0.00]	Other
$ 46,071.70	Total