

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Crossroads Systems, Inc.
-
2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names and *doing business as* names
-
3. **Debtor's federal Employer Identification Number (EIN)** 74-2846643
-
4. **Debtor's address**
- | | |
|--|--|
| <p>Principal place of business</p> <p>WeWork
c/o Crossroads Systems, Inc.
11801 Domain Blvd., Third Fl.
Austin, TX 78758
Number, Street, City, State & ZIP Code</p> <p>Travis
County</p> | <p>Mailing address, if different from principal place of business</p> <p>_____
P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____
Number, Street, City, State & ZIP Code</p> |
|--|--|
-
5. **Debtor's website (URL)** www.crossroads.com
-
6. **Type of debtor**
- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____
-

Debtor Crossroads Systems, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5511

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Crossroads Systems, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Crossroads Systems, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 13, 2017
MM / DD / YYYY

X /s/ Jennifer Crane
Signature of authorized representative of debtor

Title Chief Financial Officer

Jennifer Crane
Printed name

18. Signature of attorney

X /s/ Eric Terry
Signature of attorney for debtor

Date August 13, 2017
MM / DD / YYYY

Eric Terry
Printed name

Eric Terry Law, PLLC
Firm name

3511 Broadway
San Antonio, TX 78209
Number, Street, City, State & ZIP Code

Contact phone (210) 468-8274 Email address eric@ericterrylaw.com

00794729
Bar number and State



August 13, 2017

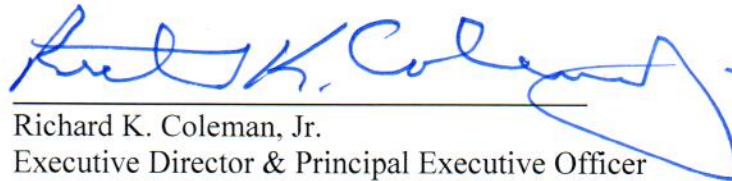
CROSSROADS SYSTEMS, INC.

OFFICER'S CERTIFICATE

This Officer's Certificate of Crossroads Systems, Inc., a Delaware corporation (the "Company"), is hereby made by Richard K. Coleman, Jr., the elected and acting Executive Director and Principal Executive Officer of the Company. The undersigned hereby certifies as follows:

Attached hereto as Exhibit A is a true and complete copy of all resolutions adopted by the Board of Directors of the Company at a meeting of the Board of Directors held on August 9, 2017. Such resolutions have not been amended or modified and are in full force and effect.

IN WITNESS WHEREOF, the undersigned, in his capacity as an officer of the Company, has executed this Officer's Certificate as of August 13, 2017.

A handwritten signature in blue ink, appearing to read "Richard K. Coleman, Jr.", is written over a horizontal line. The signature is fluid and cursive.

Richard K. Coleman, Jr.
Executive Director & Principal Executive Officer

EXHIBIT A

RESOLUTIONS
**Resolutions of the
Board of Directors of Crossroads Systems, Inc.**

WHEREAS, the Board and the Company's senior management ("*Management*") reviewed (i) the historical performance of the Company, (ii) the recent decisions in the Company's pending intellectual property litigation, (iii) the Company's current operations, (iv) the Company's current liquidity and capital needs and (v) the current and long-term liabilities of the Company; and

WHEREAS, the Company has diligently searched for sources of financing to maintain its operations and protect its U.S. federal and state tax benefits and make acquisitions of profitable operations;

WHEREAS, the Company has evaluated all available financing alternatives and determined that it is in the best interest of the Company and its stockholders to pursue the possibility of an investment from 210/CRDS Investment LLC, a Texas limited liability company ("*210*");

WHEREAS, as a condition of such investment, 210 has required that the Company file a chapter 11 case;

WHEREAS, after consultation with counsel to the Company, Management has recommended to the Board that the Company file a chapter 11 case and obtain an investment and financing from 210 to protect the assets and properties of the Company and to preserve the value of the Company for the benefit of its employees, stockholders and other interested parties and have requested the approval of the Board to make such filing;

WHEREAS, the Board has reviewed and considered the materials presented by Management and the Company's legal advisors regarding the liabilities and liquidity of the Company, the alternatives available to it, and the impact of the foregoing on the Company's business;

WHEREAS, the Board has had the opportunity to consult with Management and the Company's legal advisors and fully consider each of the alternatives available to the Company;

Filing and Prosecution of Chapter 11 Bankruptcy Case

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interest of the Company that the Company file or cause to be filed a voluntary petition (the "**Chapter 11 Petition**") seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"); and it is further

RESOLVED, that, prior to the filing of the Chapter 11 Petition, the Company enter into that certain Restructuring Support Agreement, by and among the Company, 210 and the consenting holders of the Company's 5% Series F Convertible Preferred Stock that are listed on the signature pages thereto, in substantially the form provided to the Board (the "**210 Support Agreement**"), and that certain Restructuring Support Agreement, by and between the Company and Wolverine Flagship Fund Trading Limited (the "**Wolverine Support Agreement**," and together with the 210 Support Agreement, the "**Support Agreements**"); and it is further

RESOLVED, that the form, terms and provisions of the Support Agreements are hereby approved, adopted and confirmed, and that the executive officers of the Company (collectively, the "**Authorized Officers**") be, and each of them hereby is, authorized and directed, for and in the name and on behalf of the Company, at such time as they shall determine in their discretion, to execute and deliver, to the appropriate parties, the Support Agreements, substantially in the form submitted to and revised by the Board, with such changes therein or additions thereto as the Authorized Officers executing the same shall approve with the advice of legal counsel, the execution and delivery of such agreements by such Authorized Officer to be conclusive evidence of the approval of the Board thereof and all matters relating thereto; and it is further

RESOLVED, that the Authorized Officers be, and each hereby is, authorized and directed to execute and verify the Chapter 11 Petition and to cause the same to be filed in the United States Bankruptcy Court for the Western District of Texas (the "**Bankruptcy Court**"), in such form and at such time on or before August 31, 2017 as such Authorized Officer(s) shall determine; and it is further

RESOLVED, that the form, terms and provisions of the plan of reorganization and disclosure statement as contemplated by the Support Agreements are hereby authorized and approved, and that the Authorized Officers be, and each of them hereby is, authorized and directed, for and in the name and on behalf of the Company, to cause to be filed with the Bankruptcy Court (or direct others to do so on behalf of the Company as provided herein) such documents together with the Chapter 11 Petition, or at such time as is reasonably practicable after the filing of the Chapter 11 Petition in compliance with the Support Agreements; and it is further

RESOLVED, that all first day motions, as contemplated by the Support Agreements or as may be determined to be advisable by Management, including, without limitation, a motion regarding trading restrictions and a motion to reject all of the Company's outstanding options and

warrants, are hereby authorized and approved, and the Authorized Officers be, and each of them hereby is, authorized and directed, for and in the name and on behalf of the Company, to cause to be filed with the Bankruptcy Court (or direct others to do so on behalf of the Company as provided herein) such motions together with the Chapter 11 Petition, or at such time as is reasonably practicable after the filing of the Chapter 11 Petition in compliance with the Support Agreements; and it is further

RESOLVED, that the Authorized Officers be, and each hereby is, authorized to execute and file (or direct other to do so on behalf of the Company as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, including motions to be filed and prosecuted pursuant to the terms of the 210 investment, lists,

applications, pleadings, motions for use of cash collateral, financing agreements and security agreements and related documents, stipulations as needed under all sections of the Bankruptcy Code, a plan of reorganization and disclosure statement and other papers in connection with the chapter 11 case; and it is further

RESOLVED, that the Authorized Officers be, and each hereby is, authorized to execute and file (or direct other to do so on behalf of the Company as provided herein) all necessary documents relating to the 210 financing, including, but not limited to, filing a securities purchase agreement, a loan agreement and a related promissory note, and a registration rights agreement, and performing any other action necessary for such financing by 210; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Officer to seek relief under chapter 11 of the Bankruptcy Code or in connection with the chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company.

Approval of Exemption under Charter Amendment

WHEREAS, pursuant to the Securities Purchase Agreement to be executed between the Company and 210 upon consummation of the Company's plan of reorganization, the Company will issue and 210 will purchase 1,427,314 shares of the Company's common stock, or such other number of shares of common stock that shall constitute 49.49% of the outstanding common stock;

RESOLVED, that the Board hereby approves the issuance of 49.49% the Company's outstanding common stock to 210 in connection with the 210 financing and hereby approves an exemption for 210 from the transfer and ownership restrictions set forth in Article XV of the Company's Sixth Amended and Restate Certificate of Incorporation.

Delaware 203

WHEREAS, the Board deems it advisable, and in the best interests of the Company, to take action to ensure that 210 is not subject to certain restrictions applicable to business combinations.

RESOLVED, that the transactions described in the foregoing resolutions are approved for purposes of Section 203 of the Delaware General Corporations Law (“DGCL”) and that the restrictions applicable to business combinations contained in Section 203 of the DGCL shall be inapplicable to 210 following this transaction; and it is further

Employment of Professionals

RESOLVED, that the law firm of Eric Terry, PLLC be, and hereby is, employed under general retainer as bankruptcy counsel for the Company in the chapter 11 case, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of a chapter 11 case and cause to be filed an appropriate application for authority to retain the services of Eric Terry, PLLC; and it is further

RESOLVED, that the law firm of Olshan Frome Wolosky LLP be, and hereby is, employed under general retainer as corporate counsel for the Company in the chapter 11 case, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of a chapter 11 case and cause to be filed an appropriate application for authority to retain the services of Olshan Frome Wolosky LLP; and it is further

General Authorizing Resolutions for Chapter 11

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is authorized and directed, in the name of and on behalf of the Company, under the corporate seal or otherwise, to make, enter into, execute, deliver and file any and all other or further agreements, documents, certificates, materials and instruments, to disburse funds of the Company, to take or cause to be taken any and all other actions, and to incur all such fees and expenses as any such Authorized Officer deems to be necessary, appropriate or advisable to carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder and/or to successfully complete a chapter 11 case, the taking of any such action to constitute conclusive evidence of the exercise of such discretionary authority; and it is further

RESOLVED, that all authorized acts, transactions or agreements undertaken prior to the adoption of these resolutions by any officer of the Company in connection with the foregoing matters are hereby authorized, approved, ratified, confirmed and adopted as the acts of the Company; and it is further

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed to certify and attest any documents or materials which they deem necessary, desirable or appropriate to consummate the transactions contemplated by the foregoing resolutions, without the necessity of the signature or attestation of any other officer of the affixing of any seal of the Company; and it is further

Omnibus Resolutions

RESOLVED, that any of the Authorized Officers be, and each of them hereby is, authorized (i) to prepare, execute, deliver and perform, as the case may be, such agreements, amendments, applications, approvals, certificates, communications, consents, demands, directions, documents, further assurances, instruments, notices, orders, requests, resolutions, supplements or undertakings, (ii) to pay or cause to be paid on behalf of the Company any related costs and expenses and (iii) to take such other actions, in the name and on behalf of the Company, as each such officer, in his or her discretion, shall deem necessary or advisable to complete and effect the foregoing transactions or to carry out the intent and purposes of the foregoing resolutions and the transactions contemplated thereby, the preparation, execution, delivery and performance of any such agreements, amendments, applications, approvals, certificates, communications, consents, demands, directions, documents, further assurances, instruments, notices, orders, requests, resolutions, supplements or undertakings, the payment of any such costs or expenses and the performance of any such other acts shall be conclusive evidence of the approval of the Board thereof and all matters relating thereto; and it is further

RESOLVED, that all actions heretofore taken by the officers and directors of the Company with respect to the foregoing transactions and all other matters contemplated by the foregoing resolutions are hereby approved, adopted, ratified and confirmed.

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court
Western District of Texas**

In re Crossroads Systems, Inc. Debtor(s) Case No. _____ Chapter 11

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-15331.

2. The following financial data is the latest available information and refers to the debtor's condition on 04/30/2017.

a. Total assets	\$	<u>3,835,000.00</u>		
b. Total debts (including debts listed in 2.c., below)	\$	<u>1,218,000.00</u>		
c. Debt securities held by more than 500 holders:			Approximate number of holders:	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
d. Number of shares of preferred stock		<u>2,591,257</u>		<u>18</u>
e. Number of shares common stock		<u>1,225,472</u>		<u>223</u>

Comments, if any:

3. Brief description of Debtor's business:

Crossroads Systems, Inc. is an intellectual property licensing company headquartered in Austin, Texas. Founded in 1996 as a product solutions company, Crossroads created some of the storage industry's most fundamental patents.

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**ACT Capital Management, LLLP
Lone Star Value Investors, LP
OTA, LLC
Wolverine Flagship Fund Trading Limited**

Fill in this information to identify the case:Debtor name Crossroads Systems, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 13, 2017X /s/ Jennifer Crane

Signature of individual signing on behalf of debtor

Jennifer Crane

Printed name

Chief Financial Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Crossroads Systems, Inc.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ACT Capital Management, LLLP Attn: Amir L. Ecker 100 W. Lancaster Avenue Suite 110 Wayne, PA 19087		Warrant Holder	Contingent Unliquidated			\$0.00
American Stock Transfer PO Box 12893 Philadelphia, PA 19176-0893		Trade debt				\$1,601.00
Amir L. Ecker 800 Newtown Road Villanova, PA 19085		Warrant Holder	Contingent Unliquidated			\$0.00
Andree Christian 200 Summit Lake Dr. Valhalla, NY 10595		Stock Options	Contingent Unliquidated			\$0.00
Anson Investment Master Fund LP 111 Peter St., Ste. 904 Toronto, Ontario M5V 2H1 CANADA		Warrant Holder	Contingent Unliquidated			\$0.00
Anyck Turgeon 10005 Macy Dr. Austin, TX 78726		Stock Options	Contingent Unliquidated			\$0.00
Brad Johns 6090 Northbelt Pkwy., Ste. A Norcross, GA 30071		Stock Options	Contingent Unliquidated			\$0.00
Brad Johns 6090 Northbelt Pkwy., Ste. A Norcross, GA 30071		Stock Options	Contingent Unliquidated			\$0.00

Debtor **Crossroads Systems, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bruce Evans & Katherine Evans TBE 4351 Gulf Shore Blvd. North Naples, FL 34103		Warrant Holder	Contingent Unliquidated			\$0.00
Carolyn Wittenbraker 3315 Southwestern Dallas, TX 75225		Warrant Holder	Contingent Unliquidated			\$0.00
Charles H. Miller PO Box 120 Glennlg, MD 21737		Warrant Holder	Contingent Unliquidated			\$0.00
Dane Capital Fund LP 747 3rd Ave, 4th Floor New York, NY 10017		Warrant Holder	Contingent Unliquidated			\$0.00
Daniel Dranginis 9526 Hemswell Pl. Potomac, MD 20854		Warrant Holder	Contingent Unliquidated			\$0.00
Daniel Greenberg 71 Grove St., #2 Stamford, CT 06901		Warrant Holder	Contingent Unliquidated			\$0.00
Daniel Greenberg 71 Grove St., #2 Stamford, CT 06901		Stock Options	Contingent Unliquidated			\$0.00
Dave Houghton 37940 Greenwood Farm Lane Purcellville, VA 20132		Warrant Holder	Contingent Unliquidated			\$0.00
David Cerf 5100 El Dorado Pkwy., #594 McKinney, TX 75070		Warrant Holder	Contingent Unliquidated			\$0.00
David Trumbo 3780 E. 15th St., Ste. 202 Loveland, CO 80538		Stock Options	Contingent Unliquidated			\$0.00
Dennis L. Adams 120 Kynlyn Rd. Radnor, PA 19087		Warrant Holder	Contingent Unliquidated			\$0.00
Diker Micro Cap Fund LP c/o Diker Management LLC 750 Fifth Ave., 15th Floor New York, NY 10019		Warrant Holder	Contingent Unliquidated			\$0.00

Fill in this information to identify the case:

Debtor name Crossroads Systems, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>140,826,773.11</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>140,826,773.11</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>38,476.00</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>38,476.00</u>

Fill in this information to identify the case:Debtor name Crossroads Systems, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Silicon Valley BankChecking8743\$329,476.133.2. Toppan VintageSEC Account3207\$194.80**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$329,670.93**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
 Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Security deposit for nonresidential lease of office space7.1. Security deposit is held by WeWork\$5,250.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor Crossroads Systems, Inc.
Name

Case number (If known) _____

8.1. Prepayment of USI Business Insurance \$7,000.008.2. Prepayment of USI D & O Insurance \$371,186.758.3. See attached Exhibit to Schedule A/B #8 \$230,862.439. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$614,299.18**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:	<u>0.00</u>	-	<u>0.00</u>	=...	<u>Unknown</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00**Part 4: Investments**13. **Does the debtor own any investments?**

- No. Go to Part 5.
 Yes Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership

		Valuation method used for current value	Current value of debtor's interest
15.1. <u>Crossroads Systems, (Texas), Inc.</u>	<u>100</u> %		<u>Unknown</u>
15.2. <u>Crossroads Europe GMBH</u>	<u>100</u> %		<u>Unknown</u>
15.3. <u>Limited partner in KIP CR P1, LP Partnership is controlled by general partner, KIP CR P1 GP LLC</u>	<u>99</u> %		<u>Unknown</u>

Debtor Crossroads Systems, Inc.
Name

Case number (If known) _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

<u>\$0.00</u>

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software 4 computers	\$0.00	Tax records	\$0.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

<u>\$0.00</u>

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

Debtor Crossroads Systems, Inc.
Name

Case number (If known) _____

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets See attached Exhibit to Schedule A/B #60	Unknown		Unknown
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties See attached Exhibit to Schedule A/B #62	Unknown		Unknown
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of
debtor's interest71. **Notes receivable**
Description (include name of obligor)

Debtor Crossroads Systems, Inc.
Name

Case number (If known) _____

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

Federal NOL	Tax year 2003	\$185,603.00
Federal NOL	Tax year 2010	\$62,667.00
Federal NOL	Tax year 2011	\$62,667.00
Federal NOL	Tax year 2012	\$62,667.00
Federal NOL	Tax year 2013	\$62,667.00
Federal NOL	Tax year 2014	\$62,667.00
Federal NOL	Tax year 2015	\$44,667.00
Estimated Federal NOL	Tax year 2016	\$26,111.00
Federal NOL for Crossroads Systems, (Texas), Inc.	Tax year 1998	\$4,344,209.00
Federal NOL for Crossroads Systems, (Texas), Inc.	Tax year 1999	\$3,704,359.00
Federal NOL for Crossroads Systems, (Texas), Inc.	Tax year 2000	\$31,075,739.00
Federal NOL for Crossroads Systems, (Texas), Inc.	Tax year 2001	\$8,820,907.00
Federal NOL for Crossroads Systems, (Texas), Inc.	Tax year 2002	\$19,325,279.00
Federal NOL for Crossroads Systems, (Texas), Inc.	Tax year 2003	\$5,891,628.00
Federal NOL for Crossroads Systems, (Texas), Inc.	Tax year 2004	\$4,093,384.00
Federal NOL for Crossroads Systems, (Texas), Inc.	Tax year 2005	\$6,826,561.00

Debtor Crossroads Systems, Inc.
Name

Case number (If known) _____

<u>Federal NOL for Crossroads Systems, (Texas), Inc.</u>	Tax year <u>2006</u>	<u>\$902,406.00</u>
<u>Federal NOL for Crossroads Systems, (Texas), Inc.</u>	Tax year <u>2007</u>	<u>\$6,544,159.00</u>
<u>Federal NOL for Crossroads Systems, (Texas), Inc.</u>	Tax year <u>2009</u>	<u>\$1,806,695.00</u>
<u>Federal NOL for Crossroads Systems, (Texas), Inc.</u>	Tax year <u>2010</u>	<u>\$540,284.00</u>
<u>Federal NOL for Crossroads Systems, (Texas), Inc.</u>	Tax year <u>2011</u>	<u>\$7,879,754.00</u>
<u>Federal NOL for Crossroads Systems, (Texas), Inc.</u>	Tax year <u>2012</u>	<u>\$9,740,522.00</u>
<u>Federal NOL for Crossroads Systems, (Texas), Inc.</u>	Tax year <u>2013</u>	<u>\$12,884,983.00</u>
<u>Federal NOL for Crossroads Systems, (Texas), Inc.</u>	Tax year <u>2014</u>	<u>\$3,622,972.00</u>
<u>Federal NOL for Crossroads Systems, (Texas), Inc.</u>	Tax year <u>2015</u>	<u>\$3,474,061.00</u>
<u>Estimated Federal NOL for Crossroads Systems (Texas), Inc.</u>	Tax year <u>2016</u>	<u>\$7,835,185.00</u>

73. Interests in insurance policies or annuities74. Causes of action against third parties (whether or not a lawsuit has been filed)Crossroads Systems, Inc., v. Dot Hill Systems Corp., Case no. 1:13-cv-00800-SS, W.D. Tex., Austin DivisionUnknownNature of claim Patent InfringementAmount requested \$0.00Crossroads Systems, Inc., v. Oracle Corporation, Case No. 1:13-cv-00895-SS, W.D. Tex., Austin DivisionUnknownNature of claim Patent InfringementAmount requested \$0.00Crossroads Systems, Inc., v. Cisco Systems, Inc., Case no. 1:14-cv-00148-SS, W.D. Tex., Austin DivisionUnknownNature of claim Patent InfringementAmount requested \$0.00

Debtor Crossroads Systems, Inc.
Name

Case number (If known) _____

Crossroads Systems, Inc., v. NetApp, Inc., Case No. 1:14-cv-00149-SS, W.D. Tex., Austin Division

Unknown

Nature of claim Patent Infringement
Amount requested \$0.00

Crossroads Systems, Inc., v. Quantum Corporation, Case No. 1:14-cv-00150-SS, W.D. Tex., Austin Division

Unknown

Nature of claim Patent Infringement
Amount requested \$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$139,882,803.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor Crossroads Systems, Inc.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$329,670.93</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$614,299.18</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$139,882,803.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$140,826,773.11</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$140,826,773.11</u>

Fill in this information to identify the case:Debtor name Crossroads Systems, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:Debtor name Crossroads Systems, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address ACT Capital Management, LLLP Attn: Amir L. Ecker 100 W. Lancaster Avenue Suite 110 Wayne, PA 19087 Date(s) debt was incurred _____ Last 4 digits of account number <u>5392</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.2	Nonpriority creditor's name and mailing address American Stock Transfer PO Box 12893 Philadelphia, PA 19176-0893 Date(s) debt was incurred _____ Last 4 digits of account number <u>0488</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,601.00</u>
3.3	Nonpriority creditor's name and mailing address Amir L. Ecker 800 Newtown Road Villanova, PA 19085 Date(s) debt was incurred _____ Last 4 digits of account number <u>3666</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.4	Nonpriority creditor's name and mailing address Andree Christian 200 Summit Lake Dr. Valhalla, NY 10595 Date(s) debt was incurred <u>09/2015</u> Last 4 digits of account number <u>0295</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor	Crossroads Systems, Inc. Name	Case number (if known)	
3.5	Nonpriority creditor's name and mailing address Anson Investment Master Fund LP 111 Peter St., Ste. 904 Toronto, Ontario M5V 2H1 CANADA Date(s) debt was incurred ___ Last 4 digits of account number ___	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.6	Nonpriority creditor's name and mailing address Anyck Turgeon 10005 Macy Dr. Austin, TX 78726 Date(s) debt was incurred <u>10/2010</u> Last 4 digits of account number <u>0514</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.7	Nonpriority creditor's name and mailing address Brad Johns 6090 Northbelt Pkwy., Ste. A Norcross, GA 30071 Date(s) debt was incurred <u>10/2010</u> Last 4 digits of account number <u>0516</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.8	Nonpriority creditor's name and mailing address Brad Johns 6090 Northbelt Pkwy., Ste. A Norcross, GA 30071 Date(s) debt was incurred <u>01/2012</u> Last 4 digits of account number <u>0002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.9	Nonpriority creditor's name and mailing address Bruce Evans & Katherine Evans TBE 4351 Gulf Shore Blvd. North Naples, FL 34103 Date(s) debt was incurred ___ Last 4 digits of account number ___	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.10	Nonpriority creditor's name and mailing address Carolyn Wittenbraker 3315 Southwestern Dallas, TX 75225 Date(s) debt was incurred ___ Last 4 digits of account number <u>1517</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.11	Nonpriority creditor's name and mailing address Charles H. Miller PO Box 120 Glenelg, MD 21737 Date(s) debt was incurred ___ Last 4 digits of account number ___	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Crossroads Systems, Inc. Name		Case number (if known) _____	
3.12	Nonpriority creditor's name and mailing address Dane Capital Fund LP 747 3rd Ave, 4th Floor New York, NY 10017 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.13	Nonpriority creditor's name and mailing address Daniel Dranginis 9526 Hemswell Pl. Potomac, MD 20854 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.14	Nonpriority creditor's name and mailing address Daniel Greenberg 71 Grove St., #2 Stamford, CT 06901 Date(s) debt was incurred ____ Last 4 digits of account number <u>2294</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.15	Nonpriority creditor's name and mailing address Daniel Greenberg 71 Grove St., #2 Stamford, CT 06901 Date(s) debt was incurred <u>01/2011</u> Last 4 digits of account number <u>0532</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.16	Nonpriority creditor's name and mailing address Dave Houghton 37940 Greenwood Farm Lane Purcellville, VA 20132 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.17	Nonpriority creditor's name and mailing address David Cerf 5100 El Dorado Pkwy.,#594 McKinney, TX 75070 Date(s) debt was incurred ____ Last 4 digits of account number <u>3164</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.18	Nonpriority creditor's name and mailing address David Trumbo 3780 E. 15th St., Ste. 202 Loveland, CO 80538 Date(s) debt was incurred <u>11/2011</u> Last 4 digits of account number <u>0609</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Crossroads Systems, Inc. Name		Case number (if known) _____	
3.19	Nonpriority creditor's name and mailing address Dennis L. Adams 120 Kynlyn Rd. Radnor, PA 19087 Date(s) debt was incurred ____ Last 4 digits of account number <u>3284</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.20	Nonpriority creditor's name and mailing address Diker Micro Cap Fund LP c/o Diker Management LLC 750 Fifth Ave., 15th Floor New York, NY 10019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.21	Nonpriority creditor's name and mailing address Diker Value-Tech Fund LP c/o Diker Management LLC 750 Fifth Ave., 15th Floor New York, NY 10019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.22	Nonpriority creditor's name and mailing address Diker Value-Tech QP Fund LP c/o Diker Management LLC 750 Fifth Ave., 15th Floor New York, NY 10019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.23	Nonpriority creditor's name and mailing address EDJ Limited c/o Porter Partners Attn: Jeff Porter 300 Drakes Landing Rd., Ste. 175 Greenbrae, CA 94904 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.24	Nonpriority creditor's name and mailing address Edward Walsh 4 Longview Heights Rd. Newtown, CT 06470 Date(s) debt was incurred <u>01/2014</u> Last 4 digits of account number <u>0202</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.25	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>10/2008</u> Last 4 digits of account number <u>0346</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor <u>Crossroads Systems, Inc.</u>		Case number (if known) _____	
Name			
3.26	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>01/2009</u> Last 4 digits of account number <u>0353</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.27	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>06/2013</u> Last 4 digits of account number <u>0168</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.28	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>04/2013</u> Last 4 digits of account number <u>0088</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.29	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>08/2008</u> Last 4 digits of account number <u>0336</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.30	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>10/2012</u> Last 4 digits of account number <u>0065</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.31	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>07/2012</u> Last 4 digits of account number <u>0044</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.32	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>01/2011</u> Last 4 digits of account number <u>0530</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Crossroads Systems, Inc. Name		Case number (if known)
3.33	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>10/2010</u> Last 4 digits of account number <u>0518</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		Unknown
3.34	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>01/2012</u> Last 4 digits of account number <u>0003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		Unknown
3.35	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>10/2011</u> Last 4 digits of account number <u>0605</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		Unknown
3.36	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>04/2011</u> Last 4 digits of account number <u>0544</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		Unknown
3.37	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>04/2012</u> Last 4 digits of account number <u>0016</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		Unknown
3.38	Nonpriority creditor's name and mailing address Elliott Brackett 4808 Alta Vista Lane Dallas, TX 75229 Date(s) debt was incurred <u>07/2011</u> Last 4 digits of account number <u>0594</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		Unknown
3.39	Nonpriority creditor's name and mailing address Emerging Growth Funds-VFT Special Ventures 1150 First Ave. King of Prussia, PA 19406 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		Unknown

Debtor Crossroads Systems, Inc. Name		Case number (if known) _____	
3.40	Nonpriority creditor's name and mailing address Equity Trust Co. TTEE of the Amir L. Ecker IRA 800 Newtown Rd. Villanova, PA 19085 Date(s) debt was incurred _____ Last 4 digits of account number 9493	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Warrant Holder Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.41	Nonpriority creditor's name and mailing address Equity Trust Co. TTEE of the Maria T. Ecker IRA 800 Newtown Rd. Villanova, PA 19085 Date(s) debt was incurred _____ Last 4 digits of account number 9493	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Warrant Holder Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.42	Nonpriority creditor's name and mailing address Frank Huiskes 200 Summit Lakew Dr. Valhalla, NY 10595 Date(s) debt was incurred 10/2010 Last 4 digits of account number 0515	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Stock Options Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.43	Nonpriority creditor's name and mailing address Gary Knutsen 260 18th Ave. South Naples, FL 34102 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Warrant Holder Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.44	Nonpriority creditor's name and mailing address George Anderson 2101 Railroad St. Georgetown, TX 78626 Date(s) debt was incurred 11/2011 Last 4 digits of account number 0610	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Stock Options Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.45	Nonpriority creditor's name and mailing address Greg Berlacher 1150 First Ave. King of Prussia, PA 19406 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Warrant Holder Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.46	Nonpriority creditor's name and mailing address Hilltop Securities Inc. FBO Elliott Brackett SEP IRA Attn: Marti Flores 8201 Preston Rd., Ste. 600 Dallas, TX 75225 Date(s) debt was incurred _____ Last 4 digits of account number 2137	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Warrant Holder Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Crossroads Systems, Inc. Name		Case number (if known) _____	
3.47	Nonpriority creditor's name and mailing address Hilton Capital Management, LLC 1010 Franklin Ave. Garden City, NY 11530 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.48	Nonpriority creditor's name and mailing address Hoak Public Equities, L.P. Reagan Place at Old Parkland 3963 Maple Ave., Ste. 450 Dallas, TX 75219 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.49	Nonpriority creditor's name and mailing address Iroquois Master Fund, Ltd. 205 E. 42nd St., 1st Floor New York, NY 10017 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.50	Nonpriority creditor's name and mailing address Jay Seid 1150 First Ave, King of Prussia, PA 19406 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.51	Nonpriority creditor's name and mailing address Jennifer Crane WeWork c/o Crossroads Systems, Inc. 11801 Domain Blvd., Third Floor Austin, TX 78758 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contingent Bonus Payment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,500.00
3.52	Nonpriority creditor's name and mailing address John Dahms 15106 W. Hwy. 71 Austin, TX 78738 Date(s) debt was incurred <u>6/2013</u> Last 4 digits of account number <u>0166</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.53	Nonpriority creditor's name and mailing address John Dahms 15106 W. Hwy. 71 Austin, TX 78738 Date(s) debt was incurred <u>12/2012</u> Last 4 digits of account number <u>0077</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Crossroads Systems, Inc. Name		Case number (if known) _____	
3.54	Nonpriority creditor's name and mailing address John Jack Lauroesch 8314 Comanche Ct. Bethesda, MD 20817 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.55	Nonpriority creditor's name and mailing address John M. Tilney P.O. Box 4593 Henley-on-Thames Berkshire RG9 4UT United Kingdom Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.56	Nonpriority creditor's name and mailing address Joseph D. Bound 209 St. James Dr. Langhorne, PA 19047 Date(s) debt was incurred __ Last 4 digits of account number <u>2549</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.57	Nonpriority creditor's name and mailing address Kingsbrook Opportunities Master Fund 689 Fifth Ave., 12th Floor New York, NY 10022 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.58	Nonpriority creditor's name and mailing address Laurence D. Keller 54 West Ferry Street New Hope, PA 18938 Date(s) debt was incurred __ Last 4 digits of account number <u>3439</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.59	Nonpriority creditor's name and mailing address Laurence D. Keller 54 W. Ferry St. New Hope, PA 18938 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.60	Nonpriority creditor's name and mailing address Liolis Group 20371 Irvine Ave. Newport Beach, CA 92660 Date(s) debt was incurred <u>08/2012</u> Last 4 digits of account number <u>0053</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor Crossroads Systems, Inc. Name		Case number (if known)	
3.61	Nonpriority creditor's name and mailing address Liolis Group 20371 Irvine Ave. Newport Beach, CA 92660 Date(s) debt was incurred <u>01/2012</u> Last 4 digits of account number <u>0006</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.62	Nonpriority creditor's name and mailing address Lone Star Value Investors, LP 53 Forest Ave., First Floor Old Greenwich, CT 06870 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.63	Nonpriority creditor's name and mailing address Maria T. Ecker 800 Newtown Road Villanova, PA 19085 Date(s) debt was incurred __ Last 4 digits of account number <u>3146</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.64	Nonpriority creditor's name and mailing address Mark Hood WeWork c/o Crossroads Systems, Inc. 11801 Domain Blvd., Third Floor Austin, TX 78758 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contingent Bonus Payment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,875.00
3.65	Nonpriority creditor's name and mailing address Mark Stubits 1090 S. New St. West Chester, PA 19382 Date(s) debt was incurred __ Last 4 digits of account number <u>5753</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.66	Nonpriority creditor's name and mailing address Melanie Gadberry Crum 2303 Parksville Way Cedar Park, TX 78613 Date(s) debt was incurred <u>07/2009</u> Last 4 digits of account number <u>0383</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.67	Nonpriority creditor's name and mailing address Melanie Gadberry Crum 2303 Parksville Way Cedar Park, TX 78613 Date(s) debt was incurred <u>08/2010</u> Last 4 digits of account number <u>0430</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	Name	Case number (if known)
3.68	Crossroads Systems, Inc. Melanie Gadberry Crum 2303 Parksville Way Cedar Park, TX 78613 Date(s) debt was incurred <u>09/2015</u> Last 4 digits of account number <u>0272</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.69	Melanie Gadberry Crum 2303 Parksville Way Cedar Park, TX 78613 Date(s) debt was incurred <u>05/2008</u> Last 4 digits of account number <u>0242</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.70	Melanie Gadberry Crum 2303 Parksville Way Cedar Park, TX 78613 Date(s) debt was incurred <u>06/2013</u> Last 4 digits of account number <u>0104</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.71	Melanie Gadberry Crum 2303 Parksville Way Cedar Park, TX 78613 Date(s) debt was incurred <u>03/2014</u> Last 4 digits of account number <u>0210</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.72	Melanie Gadberry Crum 2303 Parksville Way Cedar Park, TX 78613 Date(s) debt was incurred <u>07/2011</u> Last 4 digits of account number <u>0589</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.73	Melanie Gadberry Crum 2303 Parksville Way Cedar Park, TX 78613 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Earned Retention Bonus</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.74	Microsoft - Azure Backup PO Box 842467 1950 N Stemmons, Ste 5010 Dallas, TX 75207 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>9939</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Crossroads Systems, Inc. Name		Case number (if known) _____	
3.75	Nonpriority creditor's name and mailing address Mike Jones 908 Whann Ave. Mc Lean, VA 22101 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.76	Nonpriority creditor's name and mailing address Mike Missal 5212 Lawn Way Chevy Chase, MD 20815 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.77	Nonpriority creditor's name and mailing address MSD Capital, L.P. 645 Fifth Ave., 21st Floor New York, NY 10022 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.78	Nonpriority creditor's name and mailing address Nancy Everett & Michael Nannes 8311 Comanche Ct. Bethesda, MD 20817 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.79	Nonpriority creditor's name and mailing address Nicoya Fund LLC 2148 Harkins Ave. Menlo Park, CA 94025 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.80	Nonpriority creditor's name and mailing address Northland Capital Markets 45 S. 7th St., Ste. 2000 Minneapolis, MN 55402 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.81	Nonpriority creditor's name and mailing address OTA, LLC Attn: Vinny DiGeso One Manhattanville Rd. Purchase, NY 10577 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	Name	Case number (if known)
	Crossroads Systems, Inc.	
3.82	Nonpriority creditor's name and mailing address Park West International Limited 900 Larkspur Landing Circle, Ste. 165 Larkspur, CA 94939 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.83	Nonpriority creditor's name and mailing address Park West Investors Master Fund, Limited 900 Larkspur Landing Circle, Ste. 165 Larkspur, CA 94939 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.84	Nonpriority creditor's name and mailing address Pergament Advisors, LLP Attn: Steve Brown 237 Park Ave., 9th Floor New York, NY 10017 Date(s) debt was incurred <u>94-3483423</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.85	Nonpriority creditor's name and mailing address Peter Faulhaber 133 River St. Sleeping Hollow, NY 10591 Date(s) debt was incurred <u>052-94-9961</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.86	Nonpriority creditor's name and mailing address Peter Faulhaber 133 River St. Sleeping Hollow, NY 10591 Date(s) debt was incurred <u>06/2011</u> Last 4 digits of account number <u>0546</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.87	Nonpriority creditor's name and mailing address Peter Stanley 610 W. Gatehouse Ln. Philadelphia, PA 19118 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.88	Nonpriority creditor's name and mailing address Philadelphia Brokerage James Allsopp 290 King of Prussia Rd. Bldg 2, Ste. 200 Radnor, PA 19087 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Crossroads Systems, Inc.		Case number (if known) _____
Name _____		
3.89	Nonpriority creditor's name and mailing address Phyllis D. Kalista 12 Kinterra Road Wayne, PA 19087 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.90	Nonpriority creditor's name and mailing address PLIC PO Box 10372 Des Moines, IA 50306-0372 Date(s) debt was incurred _____ Last 4 digits of account number <u>0001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.91	Nonpriority creditor's name and mailing address Porter Partners, LP 300 Drakes Landing Road, Ate. 175 Greenbrae, CA 94904 Date(s) debt was incurred _____ Last 4 digits of account number <u>2540</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.92	Nonpriority creditor's name and mailing address Rafferty Holdings 1010 Franklin Ave. Garden City, NY 11530 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.93	Nonpriority creditor's name and mailing address Robert Brown 10402 Pinehurst Dr. Austin, TX 78747 Date(s) debt was incurred <u>06/2011</u> Last 4 digits of account number <u>0547</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Stock Options</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.94	Nonpriority creditor's name and mailing address Robert Sims 8609 Sea Ash Circle Round Rock, TX 78681 Date(s) debt was incurred _____ Last 4 digits of account number <u>4960</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.95	Nonpriority creditor's name and mailing address Southwell Capital, LP 1901 N. Akard St. Dallas, TX 75201 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		

Debtor <u>Crossroads Systems, Inc.</u>		Case number (if known) _____
Name _____		
3.96	Nonpriority creditor's name and mailing address Stanley C. Finney, Jr. Revocable Living Trust, Mary Clare Finney, TTEE 8201 Preston Rd., Ste, 440 Dallas, TX 75225 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.97	Nonpriority creditor's name and mailing address Stephen Saxon 5808 Wiltshire Dr. Bethesda, MD 20816 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.98	Nonpriority creditor's name and mailing address The Ecker Family Partnership 800 Newtown Road Villanova, PA 19085 Date(s) debt was incurred _____ Last 4 digits of account number <u>5351</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.99	Nonpriority creditor's name and mailing address Virgil Balint 8110 Touch Stone Terrace Mc Lean, VA 22102 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.100	Nonpriority creditor's name and mailing address WeWork 11801 Domain Blvd Tenant LLC 11801 Domain Blvd., 3rd Floor Austin, TX 78758 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.101	Nonpriority creditor's name and mailing address Wolverine Flagship Fund Trading Limited Attn: Andrew Sujdak 175 W. Jackson St. Chicago, IL 60604 Date(s) debt was incurred _____ Last 4 digits of account number <u>3545</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warrant Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		
3.102	Nonpriority creditor's name and mailing address Wolverine Flagship Fund Trading Limited Attn: Andrew Sujdak 175 W. Jackson St. Chicago, IL 60604 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Reasonable, contractual, unliquidated attorneys' fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Unknown		

Part 3: List Others to Be Notified About Unsecured Claims

Debtor **Crossroads Systems, Inc.**
Name

Case number (if known)

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	<u>0.00</u>
5b.	+ \$	38,476.00
5c.	\$	38,476.00

Fill in this information to identify the case:Debtor name Crossroads Systems, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?** No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest	Restructuring Support Agreement Effective 08/03/17	210/CRDS Investment, LLC 8214 Westchester Dr., Ste. 950 Dallas, TX 75225
State the term remaining		
List the contract number of any government contract	_____	_____
2.2. State what the contract or lease is for and the nature of the debtor's interest	Letter Agreement dated 08/12/17 related to 08/03/17 Restructuring Support Agreement	210/CRDS Investment, LLC 8214 Westchester Dr., Ste. 950 Dallas, TX 75225
State the term remaining		
List the contract number of any government contract	_____	_____
2.3. State what the contract or lease is for and the nature of the debtor's interest	Patent License Agreement Effective 10/17/11	3 Par, Inc./Hewlett Packard Company/ Hewlett Packard Development Company, L.P 3000 Hanover St. Palo Alto, CA 94304
State the term remaining		
List the contract number of any government contract	_____	_____
2.4. State what the contract or lease is for and the nature of the debtor's interest	Patent License Agreement Effective 09/20/08	Accuys (USA), Inc. 46710 Fremont Blvd. Fremont, CA 94538
State the term remaining		
List the contract number of any government contract	_____	_____

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**ACT Capital Management, LLLP
Attn: Amir L. Ecker
100 W. Lancaster Avenue
Suite 110
Wayne, PA 19087**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining _____

List the contract number of any government contract _____

**ACT Capital Management, LLLP
Attn: Amir L. Ecker
100 W. Lancaster Avenue
Suite 110
Wayne, PA 19087**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Joinder Agreement to Restructuring Support Agreement Executed 08/07/17**

State the term remaining _____

List the contract number of any government contract _____

**ACT Capital Partners, LP
100 W. Lancaster Ave., #110
Wayne, PA 19087**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Letter Trading Agreement dated 08/10/17**

State the term remaining _____

List the contract number of any government contract _____

**ACT Capital Partners, LP
100 W. Lancaster Ave., #110
Wayne, PA 19087**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 04/19/02 Amended 5/21/02 Amended 01/20/03**

State the term remaining _____

List the contract number of any government contract _____

**Adaptec, Inc.
General Counsel
Legal Dept M/S 120
691 S. Milpitas Blvd.
Milpitas, CA 95035**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 03/12/08**

State the term remaining _____

**Adaptec, Inc.
General Counsel
Legal Dept M/S 120
691 S. Milpitas Blvd.
Milpitas, CA 95035**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 03/04/13**

State the term remaining

List the contract number of any government contract _____

**Addonics Technologies, Inc.
1918 Junction Ave.
San Jose, CA 95131**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 05/21/09**

State the term remaining

List the contract number of any government contract _____

**Advanced Computer & Network Corporation
5001 Baum Blvd., Ste. 680
Pittsburgh, PA 15213**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 06/12/01**

State the term remaining

List the contract number of any government contract _____

**Advanced Digital Information Corporation
11431 Willow Rd. NE
Redmond, WA 98052**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 12/23/10**

State the term remaining

List the contract number of any government contract _____

**American Megatrends, Inc.
Attn: S. Shankar, CEO
5555 Oakbrook Pkwy., Bldg. 200
Norcross, GA 30093**

2.15. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Amir L. Ecker
800 Newtown Road
Villanova, PA 19085**

Debtor 1 **Crossroads Systems, Inc.**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.16. State what the contract or lease is for and the nature of the debtor's interest

Registration Rights Agreement and Securities Purchase Agreement

State the term remaining

List the contract number of any government contract _____

**Amir L. Ecker
800 Newtown Road
Villanova, PA 19085**

2.17. State what the contract or lease is for and the nature of the debtor's interest

**Joinder Agreement to Restructuring Support Agreement
Executed 08/07/17**

State the term remaining

List the contract number of any government contract _____

**Amir L. Ecker
c/o ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087**

2.18. State what the contract or lease is for and the nature of the debtor's interest

Letter Trading Agreement dated 08/10/17

State the term remaining

List the contract number of any government contract _____

**Amir L. Ecker
c/o ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087**

2.19. State what the contract or lease is for and the nature of the debtor's interest

Stock options issued 09/2015

State the term remaining

97 months

List the contract number of any government contract _____

**Andree Christian
200 Summit Lake Dr.
Valhalla, NY 10595**

2.20. State what the contract or lease is for and the nature of the debtor's interest

2015 Warrants

State the term remaining

30 months

List the contract number of any government contract _____

**Anson Investment Master Fund LP
111 Peter St., Ste. 904
Toronto, Ontario M5V 2H1
CANADA**

2.21. State what the contract or lease is for and the nature of the debtor's interest

Stock options issued 10/2010

State the term remaining

38 months

List the contract number of any government contract _____

**Anyck Turgeon
10005 Macy Dr.
Austin, TX 78726**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.22. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 09/20/08

State the term remaining _____

List the contract number of any government contract _____

**Arena-Maxtronic, Inc. (USA)
Attn: Office of the CEO
1321 W. Foothill Blvd.
Azusa, CA 91702**

2.23. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 10/23/12

State the term remaining _____

List the contract number of any government contract _____

**Avnet, Inc.
Attn: General Counsel
2211 S. 47th St.
Phoenix, AZ 85034**

2.24. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 07/18/08

State the term remaining _____

List the contract number of any government contract _____

**Baydel North America, Inc.
2370 Bering Dr.
San Jose, CA 95131**

2.25. State what the contract or lease is for and the nature of the debtor's interest

Stock options issued 10/2010

State the term remaining _____

List the contract number of any government contract _____

38 months

**Brad Johns
6090 Northbelt Pkwy., Ste. A
Norcross, GA 30071**

2.26. State what the contract or lease is for and the nature of the debtor's interest

Stock options issued 01/2012

State the term remaining _____

List the contract number of any government contract _____

53 months

**Brad Johns
6090 Northbelt Pkwy., Ste. A
Norcross, GA 30071**

2.27. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 06/04/06 Amended 10/26/07

**Brocade Communications Systems, Inc.
Attn: General Counsel
1745 Technology Dr.
San Jose, CA 95110**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.28. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Bruce Evans & Katherine Evans TBE
4351 Gulf Shore Blvd. North
Naples, FL 34103**

2.29. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Carolyn Wittenbraker
3315 Southwestern
Dallas, TX 75225**

2.30. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**Carolyn Wittenbraker
3315 Southwestern
Dallas, TX 75225**

2.31. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 03/12/10**

State the term remaining

List the contract number of any government contract _____

**Celeros Corp.
Attn: Office of the CEO
1170 Hamilton Ct.
Menlo Park, CA 94025**

2.32. State what the contract or lease is for and the nature of the debtor's interest **Common Stock Purchase Warrant**

State the term remaining

List the contract number of any government contract _____

**CF DB EZ LLC
1345 Avenue of the Americas, 46th Floor
New York, NY 10105**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.33. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Charles H. Miller
PO Box 120
Glenelg, MD 21737**

2.34. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 01/01/11**

State the term remaining _____

List the contract number of any government contract _____

**Chelsio Communications, Inc.
Attn: Office of the CEO
370 San Aleso Ave., Ste. 100
Sunnyvale, CA 94085**

2.35. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 09/18/08**

State the term remaining _____

List the contract number of any government contract _____

**Ci Design
Attn: KJ Lee
20 Odyssey
Irvine, CA 92618**

2.36. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 10/31/08**

State the term remaining _____

List the contract number of any government contract _____

**Compellent Tewchnologies, Inc.
Attn: Office of the CEO
7625 Smetana Lane
Eden Prairie, MN 55344**

2.37. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**Dane Capital Fund LP
747 3rd Ave, 4th Floor
New York, NY 10017**

2.38. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any _____

**Daniel Dranginis
9526 Hemswell Pl.
Potomac, MD 20854**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.39. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**State the term remaining **7 months**

List the contract number of any government contract _____

**Daniel Greenberg
71 Grove St., #2
Stamford, CT 06901**2.40. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 01/2011**State the term remaining **41 months**

List the contract number of any government contract _____

**Daniel Greenberg
71 Grove St., #2
Stamford, CT 06901**2.41. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Daniel Greenberg
71 Grove St., #2
Stamford, CT 06901**2.42. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 01/03/11**

State the term remaining _____

List the contract number of any government contract _____

**Datacore Software Corporation
Attn: General Counsel
6300 NW 5th Way
Fort Lauderdale, FL 33309**2.43. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 10/15/09**

State the term remaining _____

List the contract number of any government contract _____

**DataDirect Networks, Inc.
9351 Deering Ave.
Chatsworth, CA 91311**2.44. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants****Dave Houghton
37940 Greenwood Farm Lane
Purcellville, VA 20132**

Debtor 1 **Crossroads Systems, Inc.**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **7 months**

List the contract number of any government contract _____

2.45. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**David Cerf
 5100 El Dorado Pkwy.,#594
 McKinney, TX 75070**

2.46. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**David Cerf
 5100 El Dorado Pkwy.,#594
 McKinney, TX 75070**

2.47. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 11/2011**

State the term remaining **51 months**

List the contract number of any government contract _____

**David Trumbo
 3780 E. 15th St., Ste. 202
 Loveland, CO 80538**

2.48. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Delaware Charter G & T
 Cust FBO Maria T. Ecker IRA
 800 Newtown Rd.
 Villanova, PA 19085**

2.49. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Delaware Charter G & T
 Cust FBO Amir L. Ecker IRA
 800 Newtown Rd.
 Villanova, PA 19085**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.50. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Dennis L. Adams
120 Kynlyn Rd.
Radnor, PA 19087**

2.51. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Dennis L. Adams
120 Kynlyn Rd.
Radnor, PA 19087**

2.52. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 8/24/08**

State the term remaining _____

List the contract number of any government contract _____

**Digi-Data Corporation
Attn: General Counsel
8920-D Route 108
Columbia, MD 21045**

2.53. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Diker Micro Cap Fund LP
c/o Diker Management LLC
750 Fifth Ave., 15th Floor
New York, NY 10019**

2.54. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Diker Micro Cap Fund LP
c/o Diker Management LLC
750 Fifth Ave., 15th Floor
New York, NY 10019**

2.55. State what the contract or lease is for and the nature of the debtor's interest **PIPE Warrants - 2014**

State the term remaining _____

List the contract number of any **19 months** _____

**Diker Value-Tech Fund LP
c/o Diker Management LLC
750 Fifth Ave., 15th Floor
New York, NY 10019**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.56. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Registration Rights Agreement and Securities Purchase Agreement

**Diker Value-Tech Fund LP
c/o Diker Management LLC
750 Fifth Ave., 15th Floor
New York, NY 10019**

2.57. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

PIPE Warrants - 2014

19 months

**Diker Value-Tech QP Fund LP
c/o Diker Management LLC
750 Fifth Ave., 15th Floor
New York, NY 10019**

2.58. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Registration Rights Agreement and Securities Purchase Agreement

**Diker Value-Tech QP Fund LP
c/o Diker Management LLC
750 Fifth Ave., 15th Floor
New York, NY 10019**

2.59. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Patent License Agreement
Effective 06/27/06**

**Dot Hill Systems Corporation
2200 Faraday Ave., Ste. 100
Carlsbad, CA 92008**

2.60. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Patent License Agreement
Effective 08/10/09**

**Dynamic Network Factory, Inc.
21353 Cabot Blvd.
Hayward, CA 94545**

2.61. State what the contract or lease is for and the nature of the debtor's interest

2013 Preferred Warrants

**EDJ Limited
c/o Porter Partners
Attn: Jeff Porter
300 Drakes Landing Rd., Ste. 175
Greenbrae, CA 94904**

Debtor 1 **Crossroads Systems, Inc.**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **7 months**

List the contract number of any government contract _____

2.62. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**EDJ Limited
 c/o Porter Partners
 Attn: Jeff Porter
 300 Drakes Landing Rd., Ste. 175
 Greenbrae, CA 94904**

2.63. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**EDJ Limited
 c/o Porter Partners
 Attn: Jeff Porter
 300 Drakes Landing Rd., Ste. 175
 Greenbrae, CA 94904**

2.64. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 01/2014**

State the term remaining **82 months**

List the contract number of any government contract _____

**Edward Walsh
 4 Longview Heights Rd.
 Newtown, CT 06470**

2.65. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 10/2008**

State the term remaining **14 months**

List the contract number of any government contract _____

**Elliott Brackett
 4808 Alta Vista Lane
 Dallas, TX 75229**

2.66. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 01/2009**

State the term remaining **17 months**

List the contract number of any government contract _____

**Elliott Brackett
 4808 Alta Vista Lane
 Dallas, TX 75229**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.67. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 06/2013**

State the term remaining **70 months**

List the contract number of any government contract _____

**Elliott Brackett
 4808 Alta Vista Lane
 Dallas, TX 75229**

2.68. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 04/2013**

State the term remaining **68 months**

List the contract number of any government contract _____

**Elliott Brackett
 4808 Alta Vista Lane
 Dallas, TX 75229**

2.69. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 08/2008**

State the term remaining **12 months**

List the contract number of any government contract _____

**Elliott Brackett
 4808 Alta Vista Lane
 Dallas, TX 75229**

2.70. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 10/2012**

State the term remaining **62 months**

List the contract number of any government contract _____

**Elliott Brackett
 4808 Alta Vista Lane
 Dallas, TX 75229**

2.71. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 07/2012**

State the term remaining **59 months**

List the contract number of any government contract _____

**Elliott Brackett
 4808 Alta Vista Lane
 Dallas, TX 75229**

2.72. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 01/2011**

State the term remaining **41 months**

List the contract number of any government contract _____

**Elliott Brackett
 4808 Alta Vista Lane
 Dallas, TX 75229**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.73. State what the contract or lease is for and the nature of the debtor's interest

**Stock options issued
10/2010**

State the term remaining **38 months**

List the contract number of any government contract _____

**Elliott Brackett
4808 Alta Vista Lane
Dallas, TX 75229**

2.74. State what the contract or lease is for and the nature of the debtor's interest

**Stock options issued
01/2012**

State the term remaining **53 months**

List the contract number of any government contract _____

**Elliott Brackett
4808 Alta Vista Lane
Dallas, TX 75229**

2.75. State what the contract or lease is for and the nature of the debtor's interest

**Stock options issued
10/2011**

State the term remaining **50 months**

List the contract number of any government contract _____

**Elliott Brackett
4808 Alta Vista Lane
Dallas, TX 75229**

2.76. State what the contract or lease is for and the nature of the debtor's interest

**Stock options issued
04/2011**

State the term remaining **44 months**

List the contract number of any government contract _____

**Elliott Brackett
4808 Alta Vista Lane
Dallas, TX 75229**

2.77. State what the contract or lease is for and the nature of the debtor's interest

**Stock options issued
04/2012**

State the term remaining **32 months**

List the contract number of any government contract _____

**Elliott Brackett
4808 Alta Vista Lane
Dallas, TX 75229**

2.78. State what the contract or lease is for and the nature of the debtor's interest

**Stock options issued
07/2011**

**Elliott Brackett
4808 Alta Vista Lane
Dallas, TX 75229**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **47 months**

List the contract number of any government contract _____

2.79. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 02/19/03**

State the term remaining

List the contract number of any government contract _____

**EMC Corporation
171 South St.
Hopkinton, MA 01748**2.80. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 06/26/10**

State the term remaining

List the contract number of any government contract _____

**EMD Holdings LLC
4418 Sunbelt Dr.
Addison, TX 75001**2.81. State what the contract or lease is for and the nature of the debtor's interest **Preferred Warrants**State the term remaining **7 months**

List the contract number of any government contract _____

**Emerging Growth Funds-VFT Special Ventures
1150 First Ave.
King of Prussia, PA 19406**2.82. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 04/18/07**

State the term remaining

List the contract number of any government contract _____

**EqualLogic, Inc.
9 Townsend West
Nashua, NH 03063**2.83. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**Equity Trust Co. TTEE of the Amir L. Ecker IRA
800 Newtown Rd.
Villanova, PA 19085**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.84. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Joinder Agreement to Restructuring Support Agreement Executed 08/07/17

Equity Trust Co. TTEE of the Amir L. Ecker IRA
c/o Amir L. Ecker, ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087

2.85. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Letter Trading Agreement dated 08/10/17

Equity Trust Co. TTEE of the Amir L. Ecker IRA
c/o Amir L. Ecker, ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087

2.86. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Registration Rights Agreement and Securities Purchase Agreement

Equity Trust Co. TTEE of the Maria T. Ecker IRA
800 Newtown Rd.
Villanova, PA 19085

2.87. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Joinder Agreement to Restructuring Support Agreement Executed 08/07/17

Equity Trust Co. TTEE of the Maria T. Ecker IRA
c/o Maria T. Ecker, ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087

2.88. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Letter Trading Agreement dated 08/10/17

Equity Trust Co. TTEE of the Maria T. Ecker IRA
c/o Maria T. Ecker, ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087

2.89. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Patent License Agreement Effective 08/17/04

Falconstar Software, Inc.
2 Huntington Quadrangle
Melville, NY 11747

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.90.	State what the contract or lease is for and the nature of the debtor's interest	2013 Preferred Warrants	
	State the term remaining	7 months	FBO Elliott Brackett SEP IRA c/o Southwest Securities Inc Attn: Michael Stubell 8333 Douglas Ave., #400 Dallas, TX 75225
	List the contract number of any government contract	_____	_____

2.91.	State what the contract or lease is for and the nature of the debtor's interest	Registration Rights Agreement Effective 07/22/13	
	State the term remaining		Fortress Credit Co LLC Attn: Constantine M. Dakolias 1345 Avenue of the Americas New York, NY 10105
	List the contract number of any government contract	_____	_____

2.92.	State what the contract or lease is for and the nature of the debtor's interest	2013 Fortress Warrants	
	State the term remaining	35 months	Fortress Investment Group Attn: James K. Noble, III 1345 Avenue of the Americas, 46th Floor New York, NY 10105
	List the contract number of any government contract	_____	_____

2.93.	State what the contract or lease is for and the nature of the debtor's interest	Stock options issued 10/2010	
	State the term remaining	38 months	Frank Huiskes 200 Summit Lakew Dr. Valhalla, NY 10595
	List the contract number of any government contract	_____	_____

2.94.	State what the contract or lease is for and the nature of the debtor's interest	OEM License and Distribution Agreement Effective 04/30/12	
	State the term remaining		FUJIFILM Recording Media U.S.A., Inc. Attn: Peter Faulhaber 200 Summit Lake Dr. Valhalla, NY 10595
	List the contract number of any government contract	_____	_____

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.95. State what the contract or lease is for and the nature of the debtor's interest

RVA Service Provider Agreement
Effective 02/20/09
Amended 03/30/10,
06/25/10, 11/1/2010,
09/29/11

State the term remaining

List the contract number of any government contract

FUJIFILM Recording Media U.S.A., Inc.
Attn: Peter Faulhaber
200 Summit Lake Dr.
Valhalla, NY 10595

2.96. State what the contract or lease is for and the nature of the debtor's interest

Crossroads VAR (Partner) Agreement
Effective 12/17/12
Amended 07/18/13,
12/03/13, 06/06/14,
12/22/14

State the term remaining

List the contract number of any government contract

FUJIFILM Recording Media U.S.A., Inc.
Attn: Peter Faulhaber
200 Summit Lake Dr.
Valhalla, NY 10595

2.97. State what the contract or lease is for and the nature of the debtor's interest

Mutual Non Disclosure Agreement
Effective 02/19/09

State the term remaining

List the contract number of any government contract

FUJIFILM Recording Media U.S.A., Inc.
Attn: Peter Faulhaber
200 Summit Lake Dr.
Valhalla, NY 10595

2.98. State what the contract or lease is for and the nature of the debtor's interest

Letter Agreement
Effective 08/22/16

State the term remaining

List the contract number of any government contract

FUJIFILM Recording Media U.S.A., Inc.
Attn: Peter Faulhaber
200 Summit Lake Dr.
Valhalla, NY 10595

2.99. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement
Effective 03/31/10

State the term remaining

List the contract number of any government contract

Fujitsu Limited
1-1 Kamikodanaka, 4-chome
Nakahara-ku, Kawasaki 211-8588
JAPAN

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.100. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Gary Knutsen
260 18th Ave. South
Naples, FL 34102**

2.101. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 11/2011**

State the term remaining **51 months**

List the contract number of any government contract _____

**George Anderson
2101 Railroad St.
Georgetown, TX 78626**

2.102. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Greg Berlacher
1150 First Ave.
King of Prussia, PA 19406**

2.103. State what the contract or lease is for and the nature of the debtor's interest **Patent Purchase and License Agreement Effective 09/22/98**

State the term remaining _____

List the contract number of any government contract _____

**Hewlett-Packard Company
3000 Hanover St.
Palo Alto, CA 94304**

2.104. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 04/15/98**

State the term remaining _____

List the contract number of any government contract _____

**Hewlett-Packard Company
3000 Hanover St.
Palo Alto, CA 94304**

2.105. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Hilltop Securities Inc. FBO Elliott
Brackett SEP IRA
Attn: Marti Flores
8201 Preston Rd., Ste. 600
Dallas, TX 75225**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.106. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**Hilton Capital Management, LLC
1010 Franklin Ave.
Garden City, NY 11530**

2.107. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 09/15/03**

State the term remaining _____

List the contract number of any government contract _____

**Hitachi Ltd.
New Marunouchi Building 5-1
Marunouchi 1-chome, Chiyoda-ku
Tokyo 100-8220
JAPAN**

2.108. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**Hoak Public Equities, L.P.
Reagan Place at Old Parkland
3963 Maple Ave., Ste. 450
Dallas, TX 75219**

2.109. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 07/17/15**

State the term remaining _____

List the contract number of any government contract _____

**Huawei Enterprise USA Inc.
20400 Stevens Creek Blvd., Ste. 200
Cupertino, CA 95014**

2.110. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 07/17/15**

State the term remaining _____

List the contract number of any government contract _____

**Huawei Technologies, USA, Inc.
5700 Tennyson Pkwy., Ste. 500
Plano, TX 75024**

2.111. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 10/31/12**

**Infotrend Corporation
22000 Zanker Rd., Ste. 130
San Jose, CA 95131**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.112. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 05/05/09

State the term remaining

List the contract number of any government contract _____

**Inline Corporation
45925 Maries Road
Dulles, VA 20166**

2.113. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 06/24/11

State the term remaining

List the contract number of any government contract _____

**International Business Machines Corp.
North Castle Drive, MC-NC119
Armonk, NY 10504-1785**

2.114. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 03/16/10

State the term remaining

List the contract number of any government contract _____

**Intransa, Inc.
10710 N. Tantau Ave.
Cupertino, CA 95014**

2.115. State what the contract or lease is for and the nature of the debtor's interest

Intellectual Property Development Protection Service Agreement

State the term remaining

List the contract number of any government contract _____

**Iron Mountain Intellectual Property Management, Inc.
Attn: Client Services
2100 Norcross Pkwy., Ste. 150
Norcross, GA 30071**

2.116. State what the contract or lease is for and the nature of the debtor's interest

2015 Warrants

State the term remaining **30 months**

List the contract number of any government contract _____

**Iroquois Master Fund, Ltd.
205 E. 42nd St., 1st Floor
New York, NY 10017**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.117. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 05/10/11

State the term remaining

List the contract number of any government contract

**iStor Networks, Inc.
7585 Irvine Center Dr., Ste. 250
Irvine, CA 92618**

2.118. State what the contract or lease is for and the nature of the debtor's interest

2013 Preferred Warrants

State the term remaining

7 months

List the contract number of any government contract

**James Allsopp
290 King of Prussia Rd.
Bldg 2, Ste. 200
Radnor, PA 19087**

2.119. State what the contract or lease is for and the nature of the debtor's interest

2013 Preferred Warrants

State the term remaining

7 months

List the contract number of any government contract

**Jay Seid
1150 First Ave,
King of Prussia, PA 19406**

2.120. State what the contract or lease is for and the nature of the debtor's interest

Registration Rights Agreement and Securities Purchase Agreement

State the term remaining

List the contract number of any government contract

**Jennifer Crane
3944 Sapphire Loop
Round Rock, TX 78681**

2.121. State what the contract or lease is for and the nature of the debtor's interest

Stock options issued 06/2013

State the term remaining

70 months

List the contract number of any government contract

**John Dahms
15106 W. Hwy. 71
Austin, TX 78738**

2.122. State what the contract or lease is for and the nature of the debtor's interest

Stock options issued 12/2012

State the term remaining

64 months

List the contract number of any government contract

**John Dahms
15106 W. Hwy. 71
Austin, TX 78738**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.123. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**John Jack Lauroesch
 8314 Comanche Ct.
 Bethesda, MD 20817**

2.124. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**John M. Tilney
 P.O. Box 4593
 Henley-on-Thames
 Berkshire RG9 4UT
 United Kingdom**

2.125. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**John M. Tilney
 P.O. Box 4593
 Henley-on-Thames
 Berkshire RG9 4UT
 United Kingdom**

2.126. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Joseph D. Bound
 209 St. James Dr.
 Langhorne, PA 19047**

2.127. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**Joseph D. Bound
 209 St. James Dr.
 Langhorne, PA 19047**

2.128. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

**Kingsbrook Opportunities Master Fund
 689 Fifth Ave., 12th Floor
 New York, NY 10022**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **30 months**

List the contract number of any government contract _____

2.129. State what the contract or lease is for and the nature of the debtor's interest **Non-Exclusive License Agreement Efferctive 07/22/13**

State the term remaining

List the contract number of any government contract _____

**KIP CR P1 LP
Attn: Constantine M. Dakolias
1345 Avenue of the Americas
New York, NY 10105**2.130. State what the contract or lease is for and the nature of the debtor's interest **Limited Partnership Agreement Amended and Restated 07/22/13**

State the term remaining

List the contract number of any government contract _____

**KIP CR P1 LP
Attn: Constantine M. Dakolias
1345 Avenue of the Americas
New York, NY 10105**2.131. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**State the term remaining **7 months**

List the contract number of any government contract _____

**Laurence D. Keller
54 W. Ferry St.
New Hope, PA 18938**2.132. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**Laurence D. Keller
54 W. Ferry St.
New Hope, PA 18938**2.133. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 08/2012**State the term remaining **60 months**

List the contract number of any government contract _____

**Liolis Group
20371 Irvine Ave.
Newport Beach, CA 92660**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.134. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 01/2012**

State the term remaining **53 months**

List the contract number of any government contract _____

**Liolis Group
20371 Irvine Ave.
Newport Beach, CA 92660**

2.135. State what the contract or lease is for and the nature of the debtor's interest **PIPE Warrants - 2014**

State the term remaining **19 months**

List the contract number of any government contract _____

**Lone Star Value Investors, LP
53 Forest Ave., First Floor
Old Greenwich, CT 06870**

2.136. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Lone Star Value Investors, LP
53 Forest Ave., First Floor
Old Greenwich, CT 06870**

2.137. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**Lone Star Value Management, LLC
53 Forest Ave., First Floor
Old Greenwich, CT 06870**

2.138. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 10/22/09**

State the term remaining _____

List the contract number of any government contract _____

**LSI Corporation
1621 Barber Lane
Milpitas, CA 95035**

2.139. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any _____

**Maria T. Ecker
800 Newtown Road
Villanova, PA 19085**

Debtor 1 **Crossroads Systems, Inc.**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.140. State what the contract or lease is for and the nature of the debtor's interest

Registration Rights Agreement and Securities Purchase Agreement

State the term remaining _____

List the contract number of any government contract _____

**Maria T. Ecker
800 Newtown Road
Villanova, PA 19085**

2.141. State what the contract or lease is for and the nature of the debtor's interest

Joinder Agreement to Restructuring Support Agreement Executed 08/07/17

State the term remaining _____

List the contract number of any government contract _____

**Maria T. Ecker
c/o ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087**

2.142. State what the contract or lease is for and the nature of the debtor's interest

Letter Trading Agreement dated 08/10/17

State the term remaining _____

List the contract number of any government contract _____

**Maria T. Ecker
c/o ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087**

2.143. State what the contract or lease is for and the nature of the debtor's interest

2013 Preferred Warrants

State the term remaining _____

List the contract number of any government contract _____

7 months

**Mark Stubits
1090 S. New St.
West Chester, PA 19382**

2.144. State what the contract or lease is for and the nature of the debtor's interest

Registration Rights Agreement and Securities Purchase Agreement

State the term remaining _____

List the contract number of any government contract _____

**Mark Stubits
1090 S. New St.
West Chester, PA 19382**

2.145. State what the contract or lease is for and the nature of the debtor's interest

Stock options issued 07/2009

**Melanie Gadberry Crum
2303 Parksville Way
Cedar Park, TX 78613**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **23 months**

List the contract number of any government contract _____

2.146. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 08/2010**

State the term remaining **36 months**

List the contract number of any government contract _____

**Melanie Gadberry Crum
2303 Parksville Way
Cedar Park, TX 78613**

2.147. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 09/2015**

State the term remaining **97 months**

List the contract number of any government contract _____

**Melanie Gadberry Crum
2303 Parksville Way
Cedar Park, TX 78613**

2.148. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 05/2008**

State the term remaining **9 months**

List the contract number of any government contract _____

**Melanie Gadberry Crum
2303 Parksville Way
Cedar Park, TX 78613**

2.149. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 06/2013**

State the term remaining **70 months**

List the contract number of any government contract _____

**Melanie Gadberry Crum
2303 Parksville Way
Cedar Park, TX 78613**

2.150. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 03/2014**

State the term remaining **79 months**

List the contract number of any government contract _____

**Melanie Gadberry Crum
2303 Parksville Way
Cedar Park, TX 78613**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.151. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 07/2011**

State the term remaining **47 months**

List the contract number of any government contract _____

**Melanie Gadberry Crum
2303 Parksville Way
Cedar Park, TX 78613**

2.152. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 10/28/10**

State the term remaining _____

List the contract number of any government contract _____

**Microsoft Corporation
One Microsoft Way
Redmond, WA 98052**

2.153. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Mike Jones
908 Whann Ave.
McLean, VA 22101**

2.154. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Mike Missal
5212 Lawn Way
Chevy Chase, MD 20815**

2.155. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**MSD Capital, L.P.
645 Fifth Ave., 21st Floor
New York, NY 10022**

2.156. State what the contract or lease is for and the nature of the debtor's interest **Preferred Warrants**

State the term remaining **7 months**

List the contract number of any _____

**Nancy Everett & Michael Nannes
8311 Comanche Ct.
Bethesda, MD 20817**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.157. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 03/31/09

State the term remaining _____

List the contract number of any government contract _____

**NEC Corporation
7-1, Shiba 5-chome
Minato-ku, Tokyo 108-8001
JAPAN**

2.158. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 09/30/04

State the term remaining _____

List the contract number of any government contract _____

**Nexsan Corporation
21700 Oxnard St., Ste 1850
Woodland Hills, CA 91367**

2.159. State what the contract or lease is for and the nature of the debtor's interest

2015 Warrants

State the term remaining _____

List the contract number of any government contract _____

30 months

**Nicoya Fund LLC
2148 Harkins Ave.
Menlo Park, CA 94025**

2.160. State what the contract or lease is for and the nature of the debtor's interest

2015 Warrants

State the term remaining _____

List the contract number of any government contract _____

30 months

**Northland Capital Markets
45 S. 7th St., Ste. 2000
Minneapolis, MN 55402**

2.161. State what the contract or lease is for and the nature of the debtor's interest

2013 Preferred Warrants

State the term remaining _____

List the contract number of any government contract _____

7 months

**OTA, LLC
Attn: Vinny DiGeso
One Manhattanville Rd.
Purchase, NY 10577**

2.162. State what the contract or lease is for and the nature of the debtor's interest

2015 Warrants

**OTA, LLC
Attn: Vinny DiGeso
One Manhattanville Rd.
Purchase, NY 10577**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **30 months**

List the contract number of any government contract _____

2.163. State what the contract or lease is for and the nature of the debtor's interest

Registration Rights Agreement and Securities Purchase Agreement

State the term remaining

List the contract number of any government contract _____

**OTA, LLC
Attn: Vinny DiGeso
One Manhattanville Rd.
Purchase, NY 10577**

2.164. State what the contract or lease is for and the nature of the debtor's interest

Joinder Agreement to Restructuring Support Agreement Executed 08/08/17

State the term remaining

List the contract number of any government contract _____

**OTA, LLC
Attn: Vinny DiGeso
One Manhattanville Rd.
Purchase, NY 10577**

2.165. State what the contract or lease is for and the nature of the debtor's interest

Letter Trading Agreement dated 08/11/17

State the term remaining

List the contract number of any government contract _____

**OTA, LLC
Attn: Vinny DiGeso
One Manhattanville Rd.
Purchase, NY 10577**

2.166. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 05/18/10

State the term remaining

List the contract number of any government contract _____

**Overland Storage, Inc.
4820 Overland Ave.
San Diego, CA 92123**

2.167. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 05/17/14

State the term remaining

List the contract number of any government contract _____

**Overland Storage, Inc.
4820 Overland Ave.
San Diego, CA 92123**

Debtor 1 **Crossroads Systems, Inc.**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.168. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**Park West International Limited
 900 Larkspur Landing Circle, Ste. 165
 Larkspur, CA 94939**

2.169. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**Park West Investors Master Fund, Limited
 900 Larkspur Landing Circle, Ste. 165
 Larkspur, CA 94939**

2.170. State what the contract or lease is for and the nature of the debtor's interest **PIPE Warrants - 2014**

State the term remaining **20 months**

List the contract number of any government contract _____

**Pergament Advisors, LLP
 Attn: Steve Brown
 237 Park Ave., 9th Floor
 New York, NY 10017**

2.171. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Pergament Advisors, LLP
 Attn: Steve Brown
 237 Park Ave., 9th Floor
 New York, NY 10017**

2.172. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**Pergament Advisors, LLP
 Attn: Steve Brown
 237 Park Ave., 9th Floor
 New York, NY 10017**

2.173. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining _____

List the contract number of any _____

**Pergament Advisors, LLP
 Attn: Steve Brown
 237 Park Ave., 9th Floor
 New York, NY 10017**

Debtor 1 **Crossroads Systems, Inc.**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.174. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Peter Faulhaber
200 Summit Lake Dr.
Valhalla, NY 10595**

2.175. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 06/2011**

State the term remaining **46 months**

List the contract number of any government contract _____

**Peter Faulhaber
200 Summit Lake Dr.
Valhalla, NY 10595**

2.176. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Peter Faulhaber
133 River St.
Sleeping Hollow, NY 10591**

2.177. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Peter Stanley
610 W. Gatehouse Ln.
Philadelphia, PA 19118**

2.178. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

State the term remaining _____

List the contract number of any government contract _____

**Philadelphia Brokerage Corp.
James Allsopp
290 King of Prussia Rd.
Bldg 2, Ste. 200
Radnor, PA 19087**

2.179. State what the contract or lease is for and the nature of the debtor's interest **2013 Preferred Warrants**

**Phyllis D. Kalista
12 Kinterra Road
Wayne, PA 19087**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **7 months**

List the contract number of any government contract _____

2.180. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**Phyllis D. Kalista
12 Kinterra Road
Wayne, PA 19087**

2.181. State what the contract or lease is for and the nature of the debtor's interest **Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Porter Partners, LP
300 Drakes Landing Road, Ate. 175
Greenbrae, CA 94904**

2.182. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract _____

**Porter Partners, LP
300 Drakes Landing Road, Ate. 175
Greenbrae, CA 94904**

2.183. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**Porter Partners, LP
300 Drakes Landing Road, Ate. 175
Greenbrae, CA 94904**

2.184. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 05/10/11**

State the term remaining

List the contract number of any government contract _____

**Promise Technology, Inc.
580 Cottonwood Dr.
Milpitas, CA 95035**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.185. State what the contract or lease is for and the nature of the debtor's interest
- Patent License Agreement Effective 04/25/08**

State the term remaining

List the contract number of any government contract

**Promise Technology, Inc.
580 Cottonwood Dr.
Milpitas, CA 95035**

- 2.186. State what the contract or lease is for and the nature of the debtor's interest
- Patent License Agreement Effective 05/21/09**

State the term remaining

List the contract number of any government contract

**Proware Technology Corp
6F1, No. 4, Alley 1, Lane 235
Pao Chao Road
Hsin Tien City, Taipei Hsein, TAIWAN
R.O.C. 9**

- 2.187. State what the contract or lease is for and the nature of the debtor's interest
- Patent License Agreement Effective 05/20/09**

State the term remaining

List the contract number of any government contract

**Proware Technology Corp
6F1, No. 4, Alley 1, Lane 235
Pao Chao Road
Hsin Tien City, Taipei Hsein, TAIWAN
R.O.C. 9**

- 2.188. State what the contract or lease is for and the nature of the debtor's interest
- Patent License Agreement Effective 03/26/10**

State the term remaining

List the contract number of any government contract

**QLogic Corporation
26650 Aliso Viejo Pkwy.
Aliso Viejo, CA 92656**

- 2.189. State what the contract or lease is for and the nature of the debtor's interest
- 2015 Warrants**

State the term remaining **30 months**

List the contract number of any government contract

**Rafferty Holdings LLC
1010 Franklin Ave.
Garden City, NY 11530**

- 2.190. State what the contract or lease is for and the nature of the debtor's interest
- Patent License Agreement Effective 08/19/09**

State the term remaining

List the contract number of any government contract

**RAID Inc.
5 Branch St.
Methuen, MA 01844**

Debtor 1 **Crossroads Systems, Inc.**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.191. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 05/20/10**

State the term remaining _____

List the contract number of any government contract _____

**Rasient Systems, Inc.
 270 Santa Ana At.
 Sunnyvale, CA 94085**

2.192. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 09/20/08**

State the term remaining _____

List the contract number of any government contract _____

**Rave Computer Associatio, Inc.
 36960 Metro Court
 Sterling Heights, MI 48312**

2.193. State what the contract or lease is for and the nature of the debtor's interest **Stock options issued 06/2011**

State the term remaining **46 months**

List the contract number of any government contract _____

**Robert Brown
 10402 Pinehurst Dr.
 Austin, TX 78747**

2.194. State what the contract or lease is for and the nature of the debtor's interest **Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Robert Sims
 8609 Sea Ash Circle
 Round Rock, TX 78681**

2.195. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining _____

List the contract number of any government contract _____

**Robert Sims
 8609 Sea Ash Circle
 Round Rock, TX 78681**

2.196. State what the contract or lease is for and the nature of the debtor's interest **2015 Warrants**

**Southwell Capital, LP
 1901 N. Akard St.
 Dallas, TX 75201**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **30 months**

List the contract number of any government contract _____

2.197. State what the contract or lease is for and the nature of the debtor's interest **PIPE Warrants - 2014**

State the term remaining **19 Months**

List the contract number of any government contract _____

**Stanley C. Finney, Jr. Revocable Living Trust, Mary Clare Finney, TTEE
8201 Preston Rd., Ste, 440
Dallas, TX 75225**

2.198. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**Stanley C. Finney, Jr. Revocable Living Trust, Mary Clare Finney, TTEE
8201 Preston Rd., Ste, 440
Dallas, TX 75225**

2.199. State what the contract or lease is for and the nature of the debtor's interest **Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Stephen Saxon
5808 Wiltshire Dr.
Bethesda, MD 20816**

2.200. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 02/20/04**

State the term remaining

List the contract number of any government contract _____

**Stonefly Networks, Inc.
6260 Sequence Dr., Ste. A
San Diego, CA 92121**

2.201. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 8/20/08**

State the term remaining

List the contract number of any government contract _____

**Storage Engine, Inc.
One Shelia Dr.
Tinton Falls, NJ 07724**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.202. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 05/04/10

State the term remaining

List the contract number of any government contract

**StorMagic Inc.
10125 Crosstown Circle, Ste. 220
Eden Prairie, MN 55344**

2.203. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 05/04/10

State the term remaining

List the contract number of any government contract

**StorMagic Ltd.
16 Portland Square
Bristol BS2 8SH
UNITED KINGDOM**

2.204. State what the contract or lease is for and the nature of the debtor's interest

Purchase and Assignment Agreement 03/22/16

State the term remaining

List the contract number of any government contract

**StrongBox Data Solutions, Inc.
505 Maisonneuve West
Montreal, Quebec H3A 3C2
CANADA**

2.205. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 06/17/09

State the term remaining

List the contract number of any government contract

**Symantec Corporation
20330 Stevens Creek Blvd.
Cupertino, CA 95014**

2.206. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 05/17/14

State the term remaining

List the contract number of any government contract

**Tandberg Data Corporation
10225 Westmoor Dr., Ste. 125
Westminster, CO 80021**

2.207. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 05/31/09

State the term remaining

List the contract number of any

**Texas Memory Systems, Inc.
10777 Westheimer Rd., Ste. 600
Houston, TX 77042**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.208. State what the contract or lease is for and the nature of the debtor's interest

Preferred Warrants

State the term remaining

7 months

List the contract number of any government contract

**The Ecker Family Partnership
800 Newtown Road
Villanova, PA 19085**

2.209. State what the contract or lease is for and the nature of the debtor's interest

Registration Rights Agreement and Securities Purchase Agreement

State the term remaining

List the contract number of any government contract

**The Ecker Family Partnership
800 Newtown Road
Villanova, PA 19085**

2.210. State what the contract or lease is for and the nature of the debtor's interest

Joinder Agreement to Restructuring Support Agreement Executed 08/07/17

State the term remaining

List the contract number of any government contract

**The Ecker Family Partnership
c/o ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087**

2.211. State what the contract or lease is for and the nature of the debtor's interest

Letter Trading Agreement dated 08/10/17

State the term remaining

List the contract number of any government contract

**The Ecker Family Partnership
c/o ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087**

2.212. State what the contract or lease is for and the nature of the debtor's interest

Preferred Warrants

State the term remaining

7 months

List the contract number of any government contract

**Virgil Balint
8110 Touch Stone Terrace
Mc Lean, VA 22102**

2.213. State what the contract or lease is for and the nature of the debtor's interest

Month to Month lease for approximately 100 sq. ft. office space \$2,100.00 per month**WeWork
11801 Domain Blvd Tenant LLC
11801 Domain Blvd., 3rd Floor
Austin, TX 78758**

Debtor 1 **Crossroads Systems, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **Month to Month**

List the contract number of any government contract _____

2.214. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 06/29/09**

State the term remaining

List the contract number of any government contract _____

**Winchester Systems, Inc.
101 Billerica Ave., Bldg 5
North Billerica, MA 01862**

2.215. State what the contract or lease is for and the nature of the debtor's interest **Preferred Warrants**

State the term remaining **7 months**

List the contract number of any government contract _____

**Wolverine Flagship Fund Trading Limited
Attn: Andrew Sujdak
175 W. Jackson St.
Chicago, IL 60604**

2.216. State what the contract or lease is for and the nature of the debtor's interest **Registration Rights Agreement and Securities Purchase Agreement**

State the term remaining

List the contract number of any government contract _____

**Wolverine Flagship Fund Trading Limited
Attn: Andrew Sujdak
175 W. Jackson St.
Chicago, IL 60604**

2.217. State what the contract or lease is for and the nature of the debtor's interest **Restructuring Support Agreement Effective date 08/03/17**

State the term remaining

List the contract number of any government contract _____

**Wolverine Flagship Fund Trading Limited
c/o Wolverine Asset Management, LLC
Attn: John Ziegelman
175 W. Jackson Blvd., Ste. 340
Chicago, IL 60604**

2.218. State what the contract or lease is for and the nature of the debtor's interest **Patent License Agreement Effective 07/31/03**

State the term remaining

List the contract number of any government contract _____

**XIOtech Corp.
6455 Flying Cloud Dr.
Eden Prairie, MN 55344**

Debtor 1 **Crossroads Systems, Inc.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.219. State what the contract or lease is for and the nature of the debtor's interest

Patent License Agreement Effective 10/31/08

**Xyratex Technology Limited
Langstone Road
Havant, Hampshire PO9 1SA
UNITED KINGDOM**

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Crossroads Systems, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **FUJIFILM
Recording Media
U.S.A., Inc.**

**Attn: Peter Faulhaber
200 Summit Lake Dr.
Valhalla, NY 10595**

**Iron Mountain
Intellectual Property**

D _____
 E/F _____
 G 2.115

2.2 **StrongBox Data
Solutions, Inc.**

**505 Maisonneuve West
Montreal, Quebec H3A 3C2
CANADA**

**FUJIFILM Recording
Media U.S.A., Inc.**

D _____
 E/F _____
 G 2.98

Fill in this information to identify the case:Debtor name Crossroads Systems, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:
From **11/01/2016** to **Filing Date**

 Operating a business\$420,000.00 Other _____

For year before that:
From **11/01/2015** to **10/31/2016**

 Operating a business\$674,000.00 Other _____

For the fiscal year:
From **11/01/2014** to **10/31/2015**

 Operating a business\$1,045,000.00 Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor Crossroads Systems, Inc.

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached Exhibit to SOFA #3		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Eric Terry Law, PLLC 3511 Broadway San Antonio, TX 78209	08/10/17	\$51,717.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached Exhibit to SOFA #4		\$0.00	

5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See attached Exhibit to SOFA #7			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. **Assignments and receivership**

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 2

Debtor **Crossroads Systems, Inc.**

Case number (if known) _____

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Eric Terry Law, PLLC 3511 Broadway San Antonio, TX 78209	Retainer Paid \$51,717.00 Prepetition Fees paid \$29,050.00 Total Retainer Held at Time of Filing \$20,950.00	Retainer Paid 08/10/17	\$51,717.00
Email or website address eric@ericterrylaw.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include

Debtor **Crossroads Systems, Inc.**

Case number (if known) _____

both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 11000 N. Mopac Expressway, #150 Austin, TX 78759	2007 - 08/01/2017

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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Debtor Crossroads Systems, Inc.

Case number (if known) _____

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Silicon Valley Bank 3003 Tasman Dr. Santa Clara, CA 95054	XXXX-6847	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	07/24/2017	\$84,118.98

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Iron Mountain 11406 Metric Blvd. Austin, TX 78759	Mark Hood We Work a/o Crossroads Systems, Inc. 11807 Domain Blvd., Third Floor Austin, TX 78758 Jennifer Crane We Work c/o Crossroads Systems, Inc. 11807 Domain Blvd., Third Floor Austin, TX 78758	Old Files	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor **Crossroads Systems, Inc.**

Case number (if known) _____

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. Crossroads Systems, (Texas), Inc. 11801 Domain Blvd. Third Floor Austin, TX 78758	Fully owned subsidiary of Crossroads Systems, Inc.	Dates business existed EIN: 74-2796860 From-To 1999-Present
25.2. Crossroads Europe GMBH 11801 Domain Blvd. Third Floor Austin, TX 78758	German subsidiary of Crossroads Systems, Inc.	EIN: From-To 2000-Present
25.3. NexQL Corporation 12250 Inwood Dallas, TX 75244	Variable Interest Entity purchased for patents	EIN: 52-2415807 From-To 2006-2014

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
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Debtor **Crossroads Systems, Inc.**

Case number (if known) _____

Name and address	Date of service From-To
26a.1. Jennifer Crane WeWork c/o Crossroads Systems, Inc. 11801 Domain Blvd., Third Floor Austin, TX 78758	2003-Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. PMB Helin Donovan 12301 Research Blvd. Bldg. V, Ste. 160 Austin, TX 78759	2010-2017

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Jennifer Crane WeWork c/o Crossroads Systems, Inc. 11801 Domain Blvd., Third Floor Austin, TX 78758	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Richard K. Coleman, Jr.	11801 Domain Blvd. Third Floor Austin, TX 78758	Executive Director and Board Member	
Mark Hood	11801 Domain Blvd. Third Floor Austin, TX 78758	Executive Vice President	

Debtor Crossroads Systems, Inc.

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Jennifer Crane	WeWork c/o Crossroads Systems, Inc. 11801 Domain Blvd., Third Floor Austin, TX 78758	CFO	
Robert Pearse	12610 Arroyo De Arguello Saratoga, CA 95070	Chairman of the Board	
Don Pearce	9309 Timberhollow Dallas, TX 75231	Board Member	
Hannah Bible	53 Forest Avenue, 1st Floor Old Greenwich, CT 06870	Board Member	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See attached Exhibits to SOFA #4 and #30			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Crossroads Sysytems, Inc.	EIN: 74-2846643

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Debtor Crossroads Systems, Inc.

Case number (if known) _____

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 13, 2017

/s/ Jennifer Crane
Signature of individual signing on behalf of the debtor

Jennifer Crane
Printed name

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
Western District of Texas**

In re Crossroads Systems, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ACT Capital Management, LLLP Attn: Amir L. Ecker 100 W. Lancaster Avenue Suite 110 Wayne, PA 19087	Series F Convertible Preferred Stock	188,235	Shareholder
Amir L. Ecker 800 Newtown Road Villanova, PA 19085	Series F Convertible Preferred Stock	180,000	Shareholder
Carolyn Wittenbraker 3315 Southwestern Dallas, TX 75225	Series F Convertible Preferred Stock	25,000	Shareholder
Daniel Greenberg 71 Grove St., #2 Stamford, CT 06901	Series F Convertible Preferred Stock	2,500	Shareholder
David Cerf 5100 El Dorado Pkwy., #594 McKinney, TX 75070	Series F Convertible Preferred Stock	3,640	Shareholder
Dennis L. Adams 120 Kynlyn Rd. Radnor, PA 19087	Series F Convertible Preferred Stock	25,000	Shareholder
EDJ Limited c/o Porter Partners Attn: Jeff Porter 300 Drakes Landing Rd., Ste. 175 Greenbrae, CA 94904	Series F Convertible Preferred Stock	18,000	Shareholder
Equity Trust Co. TTEE of the Amir L. Ecker IRA 800 Newtown Rd. Villanova, PA 19085	Series F Convertible Preferred Stock	200,000	Shareholder
Equity Trust Co. TTEE of the Maria T. Ecker IRA 800 Newtown Rd. Villanova, PA 19085	Series F Convertible Preferred Stock	20,000	Shareholder

In re: **Crossroads Systems, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Hilltop Securities Inc. FBO Elliott Brackett SEP IRA Attn: Marti Flores 8201 Preston Rd., Ste. 600 Dallas, TX 75225	Series F Convertible Preferred Stock	14,500	Shareholder
Jennifer Crane 3944 Sapphire Loop Round Rock, TX 78681	Series F Convertible Preferred Stock	1,460	Shareholder
John M. Tilney P.O. Box 4593 Henley-on-Thames Berkshire RG9 4UT United Kingdom	Series F Convertible Preferred Stock	75,000	Shareholder
Joseph D. Bound 209 St. James Dr. Langhorne, PA 19047	Series F Convertible Preferred Stock	25,000	Shareholder
Laurence D. Keller 54 West Ferry Street New Hope, PA 18938	Series F Convertible Preferred Stock	10,000	Shareholder
Lone Star Value Investors, LP 53 Forest Ave., First Floor Old Greenwich, CT 06870	Common Stock	250,685	Shareholder
Maria T. Ecker 800 Newtown Road Villanova, PA 19085	Series F Convertible Preferred Stock	60,000	Shareholder
Mark Stubits 1090 S. New St. West Chester, PA 19382	Series F Convertible Preferred Stock	100,000	Shareholder
OTA, LLC Attn: Vinny DiGeso One Manhattanville Rd. Purchase, NY 10577	Series F Convertible Preferred Stock	527,272	Shareholder

In re: Crossroads Systems, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Pergament Advisors, LLP Attn: Steve Brown 237 Park Ave., 9th Floor New York, NY 10017	Series F Convertible Preferred Stock	200,000	Shareholder
Peter Faulhaber 133 River St. Sleeping Hollow, NY 10591	Series F Convertible Preferred Stock	10,000	Shareholder
Phyllis D. Kalista 12 Kinterra Road Wayne, PA 19087	Series F Convertible Preferred Stock	12,500	Shareholder
Porter Partners, LP 300 Drakes Landing Road, Ate. 175 Greenbrae, CA 94904	Series F Convertible Preferred Stock	102,000	Shareholder
Robert Sims 8609 Sea Ash Circle Round Rock, TX 78681	Series F Convertible Preferred Stock	3,640	Shareholder
The Ecker Family Partnership 800 Newtown Road Villanova, PA 19085	Series F Convertible Preferred Stock	60,000	Shareholder
Wolverine Flagship Fund Trading Limited Attn: Andrew Sujdak 175 W. Jackson St. Chicago, IL 60604	Series F Convertible Preferred Stock	727,500	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Financial Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 13, 2017Signature /s/ Jennifer Crane
Jennifer Crane

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Lawrence Black
PO Box 7085
Alexandria, VA 22307-0085

Steve Bowers
6800 Del Norte Lane, #232
Dallas, TX 75225

Chris P. Broderson
16 Birch Pkwy.
Sparta, NJ 07871-1205

David Cerf
5100 El Dorado Pkwy., #594
McKinney, TX 75070

Nancy I. Cheng
3554 Byrd Ave.
Allentown, PA 18103-5350

Andrew Burke Chess
13313 Abigail Ct.
Oregon City, OR 97045-6956

Brendon K. Chun
2362 Auhuhu St.
Pearl City, HI 96782-1140

Carolyn C. Clark
1033 Honshu Ln.
Moore Haven, FL 33471

Colleen Covington
1501 Kinney, #210
Austin, TX 78704-2939

Walter H. Crowell, Jr.
5417 23rd St.
Lubbock, TX 79407-2124

Michael K. Dominguez
5114 Balcones Woods Dr., #307P
Austin, TX 78759-5273

Zarina Fakira
475A Hicks St., Apt. 4L
Brooklyn, NY 11231-2936

Brandt Farias C/F
Britni K. A. Farias UTMA
4134 Koko Dr.
Honolulu, HI 96816-4325

Brandt Farias C/F
Courtnei M. Farias UTMA
4134 Koko Dr.
Honolulu, HI 96816-4325

Rosa Flanders
611 E. 45th St., #20
Austin, TX 78751-3229

David E. Ford
11 Burton St.
Bristol, RI 02809

Mark G. Geanakakis
15 Presidential Dr.
Wilmington, MA 01887-2813

Colleen Gilmartin
65B Muse Way
Tiverton, RI 02878

Cameron Heen C/F
Christian Heen
6118 Pahukula Pl.
Honolulu, HI 96821-2245

Sandra Helsel
209 Scenic River Way
Taylors, SC 29687-6165

Henry Thomas Hunt
282 Sunset S
Montgomery, TX 77316-2911

Charles Erwin Keller, Hr.
1047 Whitten Rd.
Memphis, TN 38134-8005

Kevin Kudlac
301 Congress Ave., Ste. 1200
Austin, TX 78701-2966

David E. Lindsey
PO Box 385
North Plains, OR 97133-0385

Stanley Mullings
122 Oxford Rd.
Savannah, GA 31419-2717

Madeliene E. Mullings
521E. 55th
Savannah, GA 31405-3520

Amy E. Moore
437 Mountain High Dr.
Antioch, TN 37013-4381

Michael Allen Nelson
4213 SW Huber St.
Portland, OR 97219-6189

Courtney Nowacki
845 Old Sayers Rd.
Elgin, TX 78621-5579

James Patricelli
Sharon Patricelli
66 Bridle Tr.
Darien, CT 06820

Franki Rebarber
Phyllis Rebarber
9 Bradford Dr.
South San Francisco, CA 94080

Linda Lynn Reece
2742 Moss Valley Dr.
Memphis, TN 38133-4880

Willie Reed
c/o SG Cowen
One Financial Square, 25th Floor
New York, NY 10005-3534

Deborah A. Roche
4710 Borage Dr.
Austin, TX 78744-6410

Lorraine Romano
4914 Lago Vista Way
Lago Vista, TX 78645-5870

Reagan Y. Sakai
8 Sawmill
Trabuco Canyon, CA 92679

Michelle Ros Stecker CUST
Jessica Deangelis UGMA TX
c/o Crossroads Systems Inc.
8300 Mo Pac Expressway
Austin, TX 78759

Michelle Ros Stecker CUST
Ross Deangelis UGMA TX
c/o Crossroads Systems Inc.
8300 Mo Pac Expressway
Austin, TX 78759

Michelle Ros Stecker CUST
Nicholas Deangelis UGMA TX
c/o Crossroads Systems Inc.
8300 Mo Pac Expressway
Austin, TX 78759

Michelle Ros Stecker CUST
Simone Deangelis UGMA TX
c/o Crossroads Systems Inc.
8300 Mo Pac Expressway
Austin, TX 78759

Jennifer Tarbertt
7717 Sandia Loop
Austin, TX 78735-1520

Dewey Thibodeaux
1004 Roxy Dr.
St. Martinville, LA 70582

Eliot Thibodeaux
1004 Roxy Dr.
St. Martinville, LA 70582

Mikey & Teresa Thibodeaux
1004 Roxy Dr.
St. Martinville, LA 70582

Stacy L. Wegner
510 Maplecreek Ln.
Leander, TX 78641-7927

S.W. Worth
14917 Cordero Dr.
Austin, TX 78717-4537

Barbara June Wyatt
7717 Sandia Loop
Austin, TX 78735-1520

Brian David Young
9606 Vista View Dr.
Austin, TX 78750-3336

NFS/FMTC IRA FBO Amir L. Ecker
c/o Philadelphia Brokerage
2 Radnor Corporate Center, Ste. 111
Radnor, PA 19087

Ray Hoese
Christie Hoese
17929 Martha St.
Encino, CA 91316

Ernest G. Ott
7831 Crows Landing Rd.
Ceres, CA 95307

Victoria Parsons
6904 Bancroft Woods Dr.
Austin, TX 78729

Heidi Schaller
3513 Milton Ave.
Dallas, TX 75205

Gary Schuman
PO Box 3744
Beverly Hills, CA 90212

Dennis L. Adams
120 Kynlyn Rd.
Radnor, PA 19087

Delaware Charter Guarantee & Trust
Co. TTEE FBO Thomas B. Akin IRA
PO Box 8963
Wilmington, DE 19899

Sharon Alexander
11103 Beach Rd.
Leander, TX 78641

AST Exchange Agent #17195
Crossroads Systems Inc. (Old)
6201 15th Ave.
Brooklyn, NY 11219

AST Exchange Agent #10488
Crossroads Systems Inc. (Old)
6201 15th Ave.
Brooklyn, NY 11219

Robert Barton
2700 Cashell Wood
Cedar Park, TX 78613

Robert Becknell
410 W. 9th St.
Quanah, TX 79252

Craig Donovan Brandt
Catherine J. Brandt
6 Oakview
Round Rock, TX 78664

Felina Carley
177 Turks Cap Pass
Austin, TX 78737-4658

Cletus Clark, Sr.
201 Hilltop View Dr.
Fletcher, NC 28732-7640

James P. Conroy, Jr.
2621 Meadowsweet Dr.
Waldorf, MD 20601-2630

Jennifer Ray Crane
3944 Sapphire Loop
Round Rock, TX 78681

Bruce L. Evans
Kathryn M. Evans
4351 Gulf Shore Blvd. North
Naples, FL 34103

Jin Freeman & Timi Freeman
Ten Com
2910 Columbus St.
Boise, ID 83705-4325

Daniel Greenberg
71 Grove St., #2
Stamford, CT 06901

Leslie Harvey
11000 N. Mopac
Austin, TX 78759

Joseph D. Bound
209 St. James Dr.
Langhorne, PA 19047

William Brewer
11000 N. Mopac
Austin, TX 78759

CEDE & Co (Fast Account)
Po Box 20
Bowling Green Station
New York, NY 10004-1408

Mike Conner
1300 E. Lantrip St.
Kilgore, TX 75662

Frank L. Cook, III
508 E. Madison Ave.
Magnolia, NJ 08049-1424

Erwin C. Dallmeyer
2505 Rhapsody Rd.
Brenham, TX 77833

Cathy Everitt
3829 Lakewood Dr.
Waterford, MI 48329-3952

Robert H. Gales
4080 Abbott Ave. S
Minneapolis, MN 55410-1001

Sandra Kay Hardeman
Cranston Hardeman
5603 Overbrook Dr.
Austin, TX 78723-4724

Darin Kelly Hoff
6475 SW Chelsea Pl.
Portland, OR 97223-7511

James K. Brady & Marguiret L. Brady
James K. & Marguiret L. Brady Family
Trust
1849 Silverwood Dr.
Concord, CA 94519-1435

Carmen Christina Cagle
3801 Jackson Ave.
Austin, TX 78731

Sun Chau
2380 Langstrath Ln.
Cumming, GA 30041-6348

Tom Conner
c/o Mike Conner
1300 E. Lantrip St.
Kilgore, TX 75662

Jennifer Crane
11000 N. Mopac, Ste. 50
Austin, TX 78759

Michael Dorn
Edith I. Dorn
4493 NW Silverleaf Dr.
Portland, OR 97229-2366

Peter Faulhaber
133 River St.
Sleeping Hollow, NY 10591

Nicole Jameve Golden
1306 Abaco Harbour Cv
Round Rock, TX 78664-7241

Wayne Harding
300 Castle Ridge
Flag Pond, TN 37657

Lenore W. Horowitz
362 Selby Lane
Atheron, CA 94027-3933

Brian Horton
Melinda Horton
PO Box 336
Bulverde, TX 78163-0336

Roxanne Howard
105 Norwood West
Georgetown, TX 78628-8361

Iron Mountain Inc.
One Federal St.
Boston, MA 02110

JEB Partners LP
c/o Manchester Management
131 Charles St.
Boston, MA 02114

Paul Jezowski
Roann Jezowski
1350 Crestview Dr.
San Carlos, CA 94070-4240

Selina Johnson
4124 Travis Country Cr.
Austin, TX 78735-6340

Jerry D. Jordan
3919 86th St.
Lubbock, TX 79423

Phyllis D. Kalista
11 Longbridge Rd.
Savannah, GA 31410

Laurence D. Keller
54 W. Ferry St.
New Hope, PA 18938

Gayle Kimber
109 Cornerstone Dr.
Springfield, GA 31329-5141

Kevin Kleinosowski
1221 1st Ave., #231
Seattle, WA 98101

Mike Landrum
5816 Emory
Lubbock, TX 79416-3338

Paul Leury
11000 N. Mopac
Austin, TX 78759

Christopher B. Little
11000 N. Mopac
Austin, TX 78759

Ellen F. Locy
5322 Tortuga Tr.
Austin, TX 78731-4520

Sean Lyon
Cindy Lyon
9275 Seavey Ln.
Loomis, CA 95650

Frederick D. Martin
Marilyn Martin
111 Crestview Ave.
New Holland, PA 17557-1524

Gary G. McDaniel
PO Box 1144
Bluffton, SC 29910-1144

Gary Allen Neal
Kathryn Neal
12402 Waterton Parke Cove
Austin, TX 78726-4017

Huy Nguyen
11111 Valley Kings Dr.
Houston, TX 77089

Roy R. Petersen & Betty Lou Petersen
Family Trust
1798 Oneida Ct.
Grafton, WI 53024-9577

Productionfor
11000 N. Mopac
Austin, TX 78759

Robert Dale Quisenberry
Merle F. Quisenberry
1701 Wofford Dr.
Burnet, TX 78611-2737

W. F. Richard
Wilma Richard
5740 County Rd 436
Cullman, AL 35057-2510

Hannah Margaret Riddering
5911 Shoal Creek Blvd.
Austin, TX 78757-3125

Jack Ruhland
PO Box 272
Eden Valley, MN 55329-0272

Nodine Sankowsky
1400 Northwood Dr.
Marble Falls, TX 78654-4523

Erin Sansing
11000 N. Mopac
Austin, TX 78759

Erin M. Sansing
4010 Firstview
Austin, TX 78731-3810

Charles S. Saunders
2630 Exposition Blvd. #203
Austin, TX 78703

Eric Lee Schiltz
3128 Settlement Dr.
Round Rock, TX 78664

Dolores Scotto
89 Blackstone Rd.
Port Reading, NJ 07064-1235

Robert R. Scruggs, Jr.
126 E. Fisher Ave.
Greensboro, NA 27401-2034

Robert C. Sims
8609 Sea Ash Circle
Round Rock, TX 78681-3433

Ronald G. Skloss
2211 E. Windsor Rd.
Austin, TX 78703-3140

Scott C. Slack
408 Ashmoore Circle E
Powell, OH 43065-7443

Brook M. Smith
3113 Caruth Blvd.
Dallas, TX 75225-4641

Waneta Kay Storm, Executor
Estate of Terry E. Storm
39400 Hwy. 23
Curtis, NE 69025

Mark Stubits
1021 Edgemill Way
West Chester, PA 19382

Charles Sullivan
Cynthia Lee-Sullivan
26 Grandview St.
Roslindale, MA 02131-4804

David M. Sword
Linda G. Sword
3033 Deerfield Ave. S
Dalton, OH 44618-9193

John M. Tilney
Philadelphia Brokerage Corp
PO Box 4593
Henley-on-Thames, Berkshire
RG9 4UT UNITED KINGDOM

Anthony Tsoukalas
28 Union St,
Melrose, MA 02176-2207

John Frank Tyndall, Jr.
Sandra A. Tyndall
5006 Summerset Tr.
Austin, TX 78749-1332

Brian M. Vonderheide
Chasity S. Vonderheide
335 Winners Circle
Oxford, MS 38655-7280

Stephen Walker TTEE
Stephen Walker Family Trust
PO Box 6163
Key West, FL 33041

Gene A. Wallace
4500 Roland Ave., Apt. 404
Dallas, TX 75219-1609

Min D. Wang
L Iao Qiu Xia
2240 Cornwall St.
Germantown, TN 38138

J. Russell Weinberg
5380 Nakoma Dr.
Dallas, TX 75209-5620

Carolyn Wittenbraker
3428 Saint Johns Dr.
Dallas, TX 75205-2906

Mohamad-Reza Namvar-Yeganeh
7900 SW 66th Ave.
Portland, OR 97223-9468

**United States Bankruptcy Court
Western District of Texas**

In re **Crossroads Systems, Inc.** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Chief Financial Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 13, 2017**

/s/ Jennifer Crane
Jennifer Crane/Chief Financial Officer
Signer/Title

210/CRDS Investment, LLC
8214 Westchester Dr., Ste. 950
Dallas, TX 75225

3 Par, Inc./Hewlett Packard Company/
Hewlett Packard Development Company, L.P.
3000 Hanover St.
Palo Alto, CA 94304

Accuys (USA), Inc.
46710 Fremont Blvd.
Fremont, CA 94538

ACT Capital Management, LLLP
Attn: Amir L. Ecker
100 W. Lancaster Avenue
Suite 110
Wayne, PA 19087

ACT Capital Partners, LP
100 W. Lancaster Ave., #110
Wayne, PA 19087

Adaptec, Inc.
General Counsel
Legal Dept M/S 120
691 S. Milpitas Blvd.
Milpitas, CA 95035

Addonics Technologies, Inc.
1918 Junction Ave.
San Jose, CA 95131

Advanced Computer & Network Corporation
5001 Baum Blvd., Ste. 680
Pittsburgh, PA 15213

Advanced Digital Information Corporation
11431 Willow Rd. NE
Redmond, WA 98052

American Megatrends, Inc.
Attn: S. Shankar, CEO
5555 Oakbrook Pkwy., Bldg. 200
Norcross, GA 30093

American Stock Transfer
PO Box 12893
Philadelphia, PA 19176-0893

Amir L. Ecker
800 Newtown Road
Villanova, PA 19085

Amir L. Ecker
c/o ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087

Andree Christian
200 Summit Lake Dr.
Valhalla, NY 10595

Anson Investment Master Fund LP
111 Peter St., Ste. 904
Toronto, Ontario M5V 2H1
CANADA

Anyck Turgeon
10005 Macy Dr.
Austin, TX 78726

Arena-Maxtronic, Inc. (USA)
Attn: Office of the CEO
1321 W. Foothill Blvd.
Azusa, CA 91702

Avnet, Inc.
Attn: General Counsel
2211 S. 47th St.
Phoenix, AZ 85034

Baydel North America, Inc.
2370 Bering Dr.
San Jose, CA 95131

Brad Johns
6090 Northbelt Pkwy., Ste. A
Norcross, GA 30071

Brocade Communications Systems, Inc.
Attn: General Counsel
1745 Technology Dr.
San Jose, CA 95110

Bruce Evans & Katherine Evans TBE
4351 Gulf Shore Blvd. North
Naples, FL 34103

Carolyn Wittenbraker
3315 Southwestern
Dallas, TX 75225

Celeros Corp.
Attn: Office of the CEO
1170 Hamilton Ct.
Menlo Park, CA 94025

CF DB EZ LLC
1345 Avenue of the Americas, 46th Floor
New York, NY 10105

Charles H. Miller
PO Box 120
Glenelg, MD 21737

Chelsio Communications, Inc.
Attn: Office of the CEO
370 San Aleso Ave., Ste. 100
Sunnyvale, CA 94085

Ci Design
Attn: KJ Lee
20 Odyssey
Irvine, CA 92618

Compellent Technologies, Inc.
Attn: Office of the CEO
7625 Smetana Lane
Eden Prairie, MN 55344

Dane Capital Fund LP
747 3rd Ave, 4th Floor
New York, NY 10017

Daniel Dranginis
9526 Hemswell Pl.
Potomac, MD 20854

Daniel Greenberg
71 Grove St., #2
Stamford, CT 06901

Datacore Software Corporation
Attn: General Counsel
6300 NW 5th Way
Fort Lauderdale, FL 33309

DataDirect Networks, Inc.
9351 Deering Ave.
Chatsworth, CA 91311

Dave Houghton
37940 Greenwood Farm Lane
Purcellville, VA 20132

David Cerf
5100 El Dorado Pkwy., #594
McKinney, TX 75070

David Trumbo
3780 E. 15th St., Ste. 202
Loveland, CO 80538

Delaware Charter G & T
Cust FBO Maria T. Ecker IRA
800 Newtown Rd.
Villanova, PA 19085

Delaware Charter G & T
Cust FBO Amir L. Ecker IRA
800 Newtown Rd.
Villanova, PA 19085

Dennis L. Adams
120 Kynlyn Rd.
Radnor, PA 19087

Digi-Data Corporation
Attn: General Counsel
8920-D Route 108
Columbia, MD 21045

Diker Micro Cap Fund LP
c/o Diker Management LLC
750 Fifth Ave., 15th Floor
New York, NY 10019

Diker Value-Tech Fund LP
c/o Diker Management LLC
750 Fifth Ave., 15th Floor
New York, NY 10019

Diker Value-Tech QP Fund LP
c/o Diker Management LLC
750 Fifth Ave., 15th Floor
New York, NY 10019

Dot Hill Systems Corporation
2200 Faraday Ave., Ste. 100
Carlsbad, CA 92008

Dynamic Network Factory, Inc.
21353 Cabot Blvd.
Hayward, CA 94545

EDJ Limited
c/o Porter Partners
Attn: Jeff Porter
300 Drakes Landing Rd., Ste. 175
Greenbrae, CA 94904

Edward Walsh
4 Longview Heights Rd.
Newtown, CT 06470

Elliott Brackett
4808 Alta Vista Lane
Dallas, TX 75229

EMC Corporation
171 South St.
Hopkinton, MA 01748

EMD Holdings LLC
4418 Sunbelt Dr.
Addison, TX 75001

Emerging Growth Funds-VFT Special
Ventures
1150 First Ave.
King of Prussia, PA 19406

EqualLogic, Inc.
9 Townsend West
Nashua, NH 03063

Equity Trust Co. TTEE of the Amir L.
Ecker IRA
800 Newtown Rd.
Villanova, PA 19085

Equity Trust Co. TTEE of the Amir L.
Ecker IRA
c/o Amir L. Ecker, ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087

Equity Trust Co. TTEE of the Maria T.
Ecker IRA
800 Newtown Rd.
Villanova, PA 19085

Equity Trust Co. TTEE of the Maria T.
Ecker IRA
c/o Maria T. Ecker, ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087

Falconstar Software, Inc.
2 Huntington Quadrangle
Melville, NY 11747

FBO Elliott Brackett SEP IRA
c/o Southwest Securities Inc
Attn: Michael Stubell
8333 Douglas Ave., #400
Dallas, TX 75225

Fortress Credit Co LLC
Attn: Constantine M. Dakolias
1345 Avenue of the Americas
New York, NY 10105

Fortress Investment Group
Attn: James K. Noble, III
1345 Avenue of the Americas, 46th Floor
New York, NY 10105

Frank Huiskes
200 Summit Lakew Dr.
Valhalla, NY 10595

FUJIFILM Recording Media U.S.A., Inc.
Attn: Peter Faulhaber
200 Summit Lake Dr.
Valhalla, NY 10595

FUJIFILM Recording Media USA, Inc.
200 Summit Lake Dr.
Valhalla, NY 10595

Fujitsu Limited
1-1 Kamikodanaka, 4-chome
Nakahara-ku, Kawasaki 211-8588
JAPAN

Gary Knutsen
260 18th Ave. South
Naples, FL 34102

Gary Wright
Asst. United States Attorney
601 NW Loop 410
Ste. 600
San Antonio, TX 78216

George Anderson
2101 Railroad St.
Georgetown, TX 78626

Greg Berlacher
1150 First Ave.
King of Prussia, PA 19406

Hewlett-Packard Company
3000 Hanover St.
Palo Alto, CA 94304

Hilltop Securities Inc. FBO Elliott
Brackett SEP IRA
Attn: Marti Flores
8201 Preston Rd., Ste. 600
Dallas, TX 75225

Hilton Capital Management, LLC
1010 Franklin Ave.
Garden City, NY 11530

Hitachi Ltd.
New Marunouchi Building 5-1
Marunouchi 1-chome, Chiyoda-ku
Tokyo 100-8220
JAPAN

Hoak Public Equities, L.P.
Reagan Place at Old Parkland
3963 Maple Ave., Ste. 450
Dallas, TX 75219

Huawei Enterprise USA Inc.
20400 Stevens Creek Blvd., Ste. 200
Cupertino, CA 95014

Huawei Technologies, USA, Inc.
5700 Tennyson Pkwy., Ste. 500
Plano, TX 75024

Infotrend Corporation
22000 Zanker Rd., Ste. 130
San Jose, CA 95131

Inline Corporation
45925 Maries Road
Dulles, VA 20166

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101

International Business Machines Corp.
North Castle Drive, MC-NC119
Armonk, NY 10504-1785

Intransa, Inc.
10710 N. Tantau Ave.
Cupertino, CA 95014

Iron Mountain Intellectual Property
Management, Inc.
Attn: Client Services
2100 Norcross Pkwy., Ste. 150
Norcross, GA 30071

Iroquois Master Fund, Ltd.
205 E. 42nd St., 1st Floor
New York, NY 10017

iStor Networks, Inc.
7585 Irvine Center Dr., Ste. 250
Irvine, CA 92618

James Allsopp
290 King of Prussia Rd.
Bldg 2, Ste. 200
Radnor, PA 19087

Jay Seid
1150 First Ave,
King of Prussia, PA 19406

Jennifer Crane
WeWork
c/o Crossroads Systems, Inc.
11801 Domain Blvd., Third Floor
Austin, TX 78758

Jennifer Crane
3944 Sapphire Loop
Round Rock, TX 78681

John Dahms
15106 W. Hwy. 71
Austin, TX 78738

John Jack Lauroesch
8314 Comanche Ct.
Bethesda, MD 20817

John M. Tilney
P.O. Box 4593
Henley-on-Thames
Berkshire RG9 4UT
United Kingdom

Joseph D. Bound
209 St. James Dr.
Langhorne, PA 19047

Kelley Drye & Warren LLP
Attn: Michael Adelstein
101 Park Ave., 27th Fl.
New York, NY 10178

Kingsbrook Opportunities Master Fund
689 Fifth Ave., 12th Floor
New York, NY 10022

KIP CR P1 LP
Attn: Constantine M. Dakolias
1345 Avenue of the Americas
New York, NY 10105

Laurence D. Keller
54 W. Ferry St.
New Hope, PA 18938

Liolis Group
20371 Irvine Ave.
Newport Beach, CA 92660

Lone Star Value Investors, LP
53 Forest Ave., First Floor
Old Greenwich, CT 06870

Lone Star Value Management, LLC
53 Forest Ave., First Floor
Old Greenwich, CT 06870

LSI Corporation
1621 Barber Lane
Milpitas, CA 95035

Maria T. Ecker
800 Newtown Road
Villanova, PA 19085

Maria T. Ecker
c/o ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087

Mark Hood
WeWork
c/o Crossroads Systems, Inc.
11801 Domain Blvd., Third Floor
Austin, TX 78758

Mark Stubits
1090 S. New St.
West Chester, PA 19382

Melanie Gadberry Crum
2303 Parksville Way
Cedar Park, TX 78613

Microsoft - Azure Backup
PO Box 842467
1950 N Stemmons, Ste 5010
Dallas, TX 75207

Microsoft Corporation
One Microsoft Way
Redmond, WA 98052

Mike Jones
908 Whann Ave.
McLean, VA 22101

Mike Missal
5212 Lawn Way
Chevy Chase, MD 20815

MSD Capital, L.P.
645 Fifth Ave., 21st Floor
New York, NY 10022

Nancy Everett & Michael Nannes
8311 Comanche Ct.
Bethesda, MD 20817

NEC Corporation
7-1, Shiba 5-chome
Minato-ku, Tokyo 108-8001
JAPAN

Nexsan Corporation
21700 Oxnard St., Ste 1850
Woodland Hills, CA 91367

Nicoya Fund LLC
2148 Harkins Ave.
Menlo Park, CA 94025

Northland Capital Markets
45 S. 7th St., Ste. 2000
Minneapolis, MN 55402

Olshan Frome Woloski LLP
Attn: Adam W. Finerman, Esq.
1325 Avenue of the Americas
New York, NY 10019

OTA, LLC
Attn: Vinny DiGeso
One Manhattanville Rd.
Purchase, NY 10577

Overland Storage, Inc.
4820 Overland Ave.
San Diego, CA 92123

Park West International Limited
900 Larkspur Landing Circle, Ste. 165
Larkspur, CA 94939

Park West Investors Master Fund, Limited
900 Larkspur Landing Circle, Ste. 165
Larkspur, CA 94939

Pergament Advisors, LLP
Attn: Steve Brown
237 Park Ave., 9th Floor
New York, NY 10017

Peter Faulhaber
133 River St.
Sleeping Hollow, NY 10591

Peter Faulhaber
200 Summit Lake Dr.
Valhalla, NY 10595

Peter Stanley
610 W. Gatehouse Ln.
Philadelphia, PA 19118

Philadelphia Brokerage
James Allsopp
290 King of Prussia Rd.
Bldg 2, Ste. 200
Radnor, PA 19087

Philadelphia Brokerage Corp.
James Allsopp
290 King of Prussia Rd.
Bldg 2, Ste. 200
Radnor, PA 19087

Phyllis D. Kalista
12 Kinterra Road
Wayne, PA 19087

PLIC
PO Box 10372
Des Moines, IA 50306-0372

Porter Partners, LP
300 Drakes Landing Road, Ate. 175
Greenbrae, CA 94904

Promise Technology, Inc.
580 Cottonwood Dr.
Milpitas, CA 95035

Proware Technology Corp
6F1, No. 4, Alley 1, Lane 235
Pao Chao Road
Hsin Tien City, Taipei Hsein, TAIWAN
R.O.C. 9

QLogic Corporation
26650 Aliso Viejo Pkwy.
Aliso Viejo, CA 92656

Rafferty Holdings
1010 Franklin Ave.
Garden City, NY 11530

Rafferty Holdings LLC
1010 Franklin Ave.
Garden City, NY 11530

RAID Inc.
5 Branch St.
Methuen, MA 01844

Rasilient Systems, Inc.
270 Santa Ana At.
Sunnyvale, CA 94085

Rave Computer Associatio, Inc.
36960 Metro Court
Sterling Heights, MI 48312

Robert Brown
10402 Pinehurst Dr.
Austin, TX 78747

Robert Sims
8609 Sea Ash Circle
Round Rock, TX 78681

Securities and Exchange Commission
Fort Worth Regional Office
801 Cherry St.
Suite 1900, Unit 18
Fort Worth, TX 76102

Southwell Capital, LP
1901 N. Akard St.
Dallas, TX 75201

Stanley C. Finney, Jr. Revocable Living
Trust, Mary Clare Finney, TTEE
8201 Preston Rd., Ste, 440
Dallas, TX 75225

Stephen Saxon
5808 Wiltshire Dr.
Bethesda, MD 20816

Stonefly Networks, Inc.
6260 Sequence Dr., Ste. A
San Diego, CA 92121

Storage Engine, Inc.
One Shelia Dr.
Tinton Falls, NJ 07724

StorMagic Inc.
10125 Crosstown Circle, Ste. 220
Eden Prairie, MN 55344

StorMagic Ltd.
16 Portland Square
Bristol BS2 8SH
UNITED KINGDOM

StrongBox Data Solutions, Inc.
505 Maisonneuve West
Montreal, Quebec H3A 3C2
CANADA

Symantec Corporation
20330 Stevens Creek Blvd.
Cupertino, CA 95014

Tandberg Data Corporation
10225 Westmoor Dr., Ste. 125
Westminster, CO 80021

Texas Comptroller of Public Accounts
PO Box 13528
Austin, TX 78711-3528

Texas Memory Systems, Inc.
10777 Westheimer Rd., Ste. 600
Houston, TX 77042

Texas Workforce Commission
TWC Building - Regulatory Integrity Divi
101 E 15th Street
Austin, TX 78778

The Delaware Dept of State
Division of Corporations
PO Box 898
Dover, DE 19903

The Ecker Family Partnership
800 Newtown Road
Villanova, PA 19085

The Ecker Family Partnership
c/o ACT Capital
100 W. Lancaster Ave., #110
Wayne, PA 19087

The NASDAQ Stock Market
One Liberty Plaza
165 Broadway
New York, NY 10006

Travis County Tax Assessor-Collector
PO Box 1748
Austin, TX 78767

Virgil Balint
8110 Touch Stone Terrace
Mc Lean, VA 22102

WeWork
11801 Domain Blvd Tenant LLC
11801 Domain Blvd., 3rd Floor
Austin, TX 78758

Winchester Systems, Inc.
101 Billerica Ave., Bldg 5
North Billerica, MA 01862

Wolverine Flagship Fund Trading Limited
Attn: Andrew Sujdak
175 W. Jackson St.
Chicago, IL 60604

Wolverine Flagship Fund Trading Limited
c/o Wolverine Asset Management, LLC
Attn: John Ziegelman
175 W. Jackson Blvd., Ste. 340
Chicago, IL 60604

XIOtech Corp.
6455 Flying Cloud Dr.
Eden Prairie, MN 55344

Xyratex Technology Limited
Langstone Road
Havant, Hampshire PO9 1SA
UNITED KINGDOM

**United States Bankruptcy Court
Western District of Texas**

In re Crossroads Systems, Inc. Debtor(s) Case No. _____ Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Crossroads Systems, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

ACT Capital Management, LLLP
Attn: Amir L. Ecker
100 W. Lancaster Avenue
Suite 110
Wayne, PA 19087

Lone Star Value Investors, LP
53 Forest Ave., First Floor
Old Greenwich, CT 06870

OTA, LLC
Attn: Vinny DiGeso
One Manhattanville Rd.
Purchase, NY 10577

Wolverine Flagship Fund Trading Limited
Attn: Andrew Sujdak
175 W. Jackson St.
Chicago, IL 60604

None [*Check if applicable*]

August 13, 2017

Date

/s/ Eric Terry

Eric Terry 00794729

Signature of Attorney or Litigant
Counsel for **Crossroads Systems, Inc.**

Eric Terry Law, PLLC

**3511 Broadway
San Antonio, TX 78209
(210) 468-8274 Fax:(210) 319-5447
eric@ericterrylaw.com**