Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number *(if known)* ____________ Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	**Debtor's name**	**SoLat, LLC, d/b/a Chevron**	
2.	**All other names debtor used in the last 8 years** Include any assumed names, trade names and *doing business as* names		
3.	**Debtor's federal Employer Identification Number** (EIN)	**46-0609276**	
4.	**Debtor's address**	**Principal place of business** **611 Cypress Trail** **San Antonio, TX 78256** Number, Street, City, State & ZIP Code **Bexar** County	**Mailing address, if different from principal place of business** P.O. Box, Number, Street, City, State & ZIP Code **Location of principal assets, if different from principal place of business** **5115 Thousand Oaks San Antonio, TX 78233** Number, Street, City, State & ZIP Code
5.	**Debtor's website** (URL)		
6.	**Type of debtor**	■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify:	

7. Describe debtor's business

A. *Check one:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

■ None of the above

B. *Check all that apply*

☐ Tax-exempt entity (as described in 26 U.S.C. §501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7

☐ Chapter 9

■ Chapter 11. *Check all that apply*:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

■ No.

☐ Yes.

District ______ When ______ Case number ______

District ______ When ______ Case number ______

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

■ No

☐ Yes.

Debtor ______ Relationship ______

District ______ When ______ Case number, if known ______

11. Why is the case filed in *this district?*

Check all that apply:

- ■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ■ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
  What is the hazard?
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency
  Contact name
  Phone

Statistical and administrative information

13. Debtor's estimation of available funds

. *Check one:*

- ■ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- ■ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999
- ☐ 1,000-5,000
- ☐ 5001-10,000
- ☐ 10,001-25,000
- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than100,000

15. Estimated Assets

- ■ $0 - $50,000
- ☐ $50,001 - $100,000
- ☐ $100,001 - $500,000
- ☐ $500,001 - $1 million
- ☐ $1,000,001 - $10 million
- ☐ $10,000,001 - $50 million
- ☐ $50,000,001 - $100 million
- ☐ $100,000,001 - $500 million
- ☐ $500,000,001 - $1 billion
- ☐ $1,000,000,001 - $10 billion
- ☐ $10,000,000,001 - $50 billion
- ☐ More than $50 billion

16. Estimated liabilities

- ☐ $0 - $50,000
- ☐ $50,001 - $100,000
- ☐ $100,001 - $500,000
- ☐ $500,001 - $1 million
- ■ $1,000,001 - $10 million
- ☐ $10,000,001 - $50 million
- ☐ $50,000,001 - $100 million
- ☐ $100,000,001 - $500 million
- ☐ $500,000,001 - $1 billion
- ☐ $1,000,000,001 - $10 billion
- ☐ $10,000,000,001 - $50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 6, 2017**
MM / DD / YYYY

X **/s/ Nada L. Ismail**
Signature of authorized representative of debtor

Nada L. Ismail
Printed name

Title **Manager**

---

18. Signature of attorney

X **/s/ Ronald J. Smeberg**
Signature of attorney for debtor

Date **November 6, 2017**
MM / DD / YYYY

Ronald J. Smeberg
Printed name

The Smeberg Law Firm, PLLC
Firm name

2010 West Kings Highway
San Antonio, TX 78201
Number, Street, City, State & ZIP Code

Contact phone **210-695-6684** Email address **ron@smeberg.com**

24033967
Bar number and State

Fill in this information to identify the case:

Debtor name **SoLat, LLC**

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) __________

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors **12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule*
- ☑ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 6, 2017**

X **/s/ Nada L. Ismail**
Signature of individual signing on behalf of debtor

Nada L. Ismail
Printed name

Manager
Position or relationship to debtor

Fill in this information to identify the case:	
Debtor name	**SoLat, LLC**
United States Bankruptcy Court for the:	**WESTERN DISTRICT OF TEXAS**
Case number (if known):	

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AIR-serve Group, LLC 1370 Mendota Heights Rd Saint Paul, MN 55120						**$0.00**
Amcom 2 Annabel Lane Suite 130 San Ramon, CA 94583						**$0.00**
ATM America 3966 Stahl Rd San Antonio, TX 78217						**$0.00**
Cintas 3349 NW Loop 410 San Antonio, TX 78222						**$0.00**
First Data 5565 Glenridge Connector NE, Ste 2000 Atlanta, GA 30342						**$0.00**
Ryko Manufacturing Co. 1500 SE 37th Avenue Grimes, IA 50111				**Unknown**	**$0.00**	**Unknown**
The ICEE Compnay 1205 S. Dupont Ave Ontario, CA 91761		**Remanufactured Frozen Non-Carbonated Beverage Machine**		**$0.00**	**Unknown**	**Unknown**
The ICEE Compnay 1205 S. Dupont Ave Ontario, CA 91761		**Remanufactured Frozen Un-Carbonated Beverage Machine**		**$0.00**	**Unknown**	**Unknown**

Name of creditor and complete mailing address, including zip code	**Name, telephone number and email address of creditor contact**	**Nature of claim** (for example, trade debts, bank loans, professional services,	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
U. S. Small Business Administration Commercial Loan Servicing Center 2120 Riverfront Drive Suite 100 Little Rock, AR 72202				**$1,272,372.08**	**$0.00**	**$1,272,372.08**

United States Bankruptcy Court
Western District of Texas

In re	**SoLat, LLC**	Case No.	
	Debtor(s)	Chapter	**11**

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 6, 2017**

/s/ Nada L. Ismail
Nada Leza Ismail/**Manager**
Signer/Title

AIR-serve Group, LLC
1370 Mendota Heights Rd
Saint Paul, MN 55120

Amcom
2 Annabel Lane
Suite 130
San Ramon, CA 94583

ATM America
3966 Stahl Rd
San Antonio, TX 78217

Bexar County Tax Assessor-Collector
Attn: Bankruptcy Dept.
P. O. Box 839950
San Antonio, TX 78283-3950

Cintas
3349 NW Loop 410
San Antonio, TX 78222

First Data
5565 Glenridge
Connector NE, Ste 2000
Atlanta, GA 30342

IRS
Department of the Treasury
Austin, TX 73301-0002

Linebarger Goggan Blair & Sampson
711 Navarro, Suite 300
San Antonio, TX 78205

Rosenthal Pauerstien Sandoloski Agather
755 E Mulberry
Suite 200
San Antonio, TX 78212

Ryko Manufacturing Co.
1500 SE 37th Avenue
Grimes, IA 50111

South Texas Fuel Distributors LLC
1701 19th St
Hondo, TX 78861

Texas Champion Bank
P.O. Box 270550
Corpus Christi, TX 78427

Texas Comptroller of Public Account
Attn: Bankruptcy
P.O. Box 149359
Austin, TX 78714-9359

The ICEE Compnay
1205 S. Dupont Ave
Ontario, CA 91761

U. S. Small Business Administration
Commercial Loan Servicing Center
2120 Riverfront Drive
Suite 100
Little Rock, AR 72202

United States Bankruptcy Court
Western District of Texas

In re **SoLat, LLC** Debtor(s)

Case No.
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **SoLat, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 6, 2017
Date

/s/ Ronald J. Smeberg
Ronald J. Smeberg 24033967
Signature of Attorney or Litigant
Counsel for **SoLat, LLC**
The Smeberg Law Firm, PLLC
2010 West Kings Highway
San Antonio, TX 78201
210-695-6684 Fax:210-598-7357
ron@smeberg.com

ARTICLE I.
Recitals

Whereas the members of SOLAT, LLC (the "Company"), acknowledge that the Company likely cannot continue operating without reorganizing its debts in a Chapter 11 bankruptcy;

Whereas the members of the Company acknowledge that reorganizing the Company's debt in a chapter 11 bankruptcy may cause adverse financial consequences for the partners personally;

Whereas the members of the Company desire to authorize the Company to execute all documents necessary to place the Company in Chapter 11 bankruptcy reorganization and to execute all documents necessary to obtain confirmation in the bankruptcy process;

Therefore the Members of the Company resolve as follows:

ARTICLE II.
Resolutions

1. The members resolve that the Company shall enter into a Chapter 11 Bankruptcy and Nada Ismail may execute all document related to the Chapter 11 Bankruptcy on the Company's behalf.
2. The members resolve to authorize the Smeberg Law Firm, PLLC to take all actions in the Chapter 11 bankruptcy it deems reasonably necessary to protect the Company's interest in accordance with the retainer agreement executed for that purpose.

IN WITNESS WHEREOF, the Members of SOLAT, LLC have resolved as stated above and have caused their signatures, to be set forth below on this the 5 day of November, 2017.

Consented By:

____
A.D. Ismail, Member, 2% Interest

____
Nada Ismail Taha, Member, 50% Interest

____
Hakim Taha, Member, 48% Interest

SOLAT, LLC

Corporate Resolution