

Fill in this information to identify the case:

United States Bankruptcy Court for the:
WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-

1. Debtor's name Isolux Corsan, LLC

2. All other names debtor used in the last 8 years fka Isolux Ingenieria USA LLC

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer 2 7 - 0 9 9 1 8 9 0

4. Debtor's address Principal place of business Mailing address, if different from principal

1701 Directors Blvd.
Number Street
Suite 810

Number Street
P.O. Box

Austin TX 78744
City State ZIP Code

City State ZIP Code

Travis
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) www.isoluxcorsan.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

 2 2 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-
- The debtor is a shell company as defined in the Securities Exchange Act of 1934

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a

Debtor Isolux Corsan, LLC

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1,

No

Yes. Debtor Grupo Isolux Corsan, S.A., et al. Relationship Parent Company

District Southern District New York When 07/29/2016

MM / DD / YYYY

Case number, if known 16-12202

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without

attention (for example, livestock, seasonal goods, meat, dairy, produce, or

Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Isolux Corsan, LLC**

Case number (if known) _____

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to _____

17. Declaration and signature of authorized representative

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in _____
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/04/2017
MM / DD / YYYY

X /s/ Jose Antonio Alvarez Dodero Jose Antonio Alvarez Dodero
Signature of authorized representative of debtor Printed name
Title CEO (and Sole Manager)

18. Signature of attorney

X /s/ David S. Gragg Date 12/04/2017
Signature of attorney for debtor MM / DD / YYYY

David S. Gragg
Printed name
Langley & Banack, Inc.
Firm name
745 E Mulberry Ave, Suite 900
Number Street

San Antonio TX 78212
City State ZIP Code

(210) 736-6600 dgragg@langleybanack.com
Contact phone Email address
08253300 TX
Bar number State

Fill in this information to identify the case:

Debtor name Isolux Corsan, LLC

United States Bankruptcy Court for the WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Mas Tec North America, Inc. 209 Art Bryan Drive Asheboro, NC 27203		Trade Debt				\$8,044,750.00
2	Citibank NA Allen & Overy Calle Pedro de Valdivia 10 28006 Madrid, Spain		.				\$5,250,000.00
3	Corsan-Corviam, Construccion, S.A. Calle Caballero Andante 8 28021, Madrid, Spain		.				\$1,387,665.40
4	Isolux Corsan Inmobiliaria, S.A. Calle Caballero Andante 8 20821, Madrid, Spain		.				\$1,072,400.43
5	Wagner-Smith Equipment Co. 3201 Encrete Lane Dayton, OH 45439		Rental Equipment				\$125,905.15

Debtor Isolux Corsan, LLC

Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Zurich North America 8734 Paysphere Circle Chicago IL 60674		Services	Disputed			\$110,571.74
7 VOS Engineering 8530 SW 124 Ave. 103-214 Miami, FL 33183		Services / Contractor				\$98,559.12
8 Ring Power Corporation 2700 N. Powerline Road Pompano Beach, FL		Trade Debt				\$82,005.21
9 Steel Fabrication Services, Inc. 2408 Fruitland Ave. Farmers Branch, TX 75234		Trade Debt				\$61,912.88
10 Energy Investments, S.L.U. Calle Caballero Andante 8 28021, Madrid, Spain		.				\$32,751.51
11 Willis of Texas, Inc. P.O. Box 731739 Dallas TX 75373		Business Insurance	Disputed			\$23,913.00
12 Richard Daniel Gore #4 Jacob Lane Cave City, AR 72521		Independant Contrator				\$19,040.00
13 Zeno Imaging P.O. Box 660831 Dallas TX 75266		Services	Disputed			\$9,184.26

Debtor Isolux Corsan, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Invertia International, LLC 800 NE 195th St., Suite 316 North Miami, FL		Professional services				\$7,500.00
15 Universal Waste Services P.O. Box 736 Yonkers, NY 10710		Trade Debt				\$3,937.28
16 Great America Financial Services P.O. Box 660831 Dallas, TX 75266-0831		Trade Debt	Disputed			\$3,734.12
17 Stuart Irby 7125 Belton St. Fort Worth, TX 76118		Trade Debt	Disputed			\$3,243.62
18 Sacha Enterprises, Inc. 2950 SW 27th Ave., Suite 100 Grove Professional		Judgment / Consulting				\$2,500.00
19 Republic Services # 694 12820 Cumminsville Rd. Pimento, IN 47866-		Services	Disputed			\$866.89
20 Grupo Isolux Corsan, S.A. Calle Caballero Andante 8 28021, Madrid, Spain		Parent Company				\$0.00

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE: **Isolux Corsan, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/4/2017

Signature **/s/ Jose Antonio Alvarez Dodero**
Jose Antonio Alvarez Dodero
CEO (and Sole Manager)

Date _____

Signature _____

Adam P. Schiffer
Schiffer Odom Hicks & Johnson, PLLC
700 Louisiana, Suite 12002
Houston, TX 77002

Citibank NA
Allen & Overy
Calle Pedro de Valdivia 10
28006 Madrid, Spain

Corsan-Corviam, Construcción, S.A.
Calle Caballero Andante 8
28021, Madrid, Spain

Energy Investments, S.L.U.
Calle Caballero Andante 8
28021, Madrid, Spain

Great America Financial Services
P.O. Box 660831
Dallas, TX 75266-0831

Grupo Isolux Corsan, S.A.
Calle Caballero Andante 8
28021, Madrid, Spain

Internal Revenue Service
Centralized Insolvency Office
P.O. Box 7346
Philadelphia, PA 19101-7346

Invertia International, LLC
800 NE 195th St., Suite 316
North Miami, FL 33179

Isolux Corsan Inmobiliaria, S.A.
Calle Caballero Andante 8
20821, Madrid, Spain

Jonathan Siegfried
DLA Piper LLP
1251 Ave. of the Americas, 27th Fl.
New York, NY 10020-1104

Jyoti Americas LLC
3575 Pollock Drive
Conroe, TX 77303

Mas Tec North America, Inc.
209 Art Bryan Drive
Asheboro, NC 27203

Peckar & Abramson, P.C.
Karla Pascarella
111 Congress Avenue, #1010
Austin, TX 78701

Pierce M. Adkins
Adkins Law Firm
708 Telephone Road
Houston, TX 77023

Republic Services #694
12820 Cumminsville Rd.
Pimento, IN 47866-9734

Richard Daniel Gore
#4 Jacob Lane
Cave City, AR 72521

Ring Power Corporation
2700 N. Powerline Road
Pompano Beach, FL 33069

Sacha Enterprises, Inc.
2950 SW 27th Ave., Suite 100
Grove Professional Building
Miami, FL 33133

Steel Fabrication Services, Inc.
2408 Fruitland Ave.
Farmers Branch, TX 75234

Stuart Irby
7125 Belton St.
Fort Worth, TX 76118

U.S. Attorney
601 NW Loop 410, Suite 600
San Antonio, TX 78216

U.S. Trustee
P.O. Box 1539
San Antonio, TX 78295-1539

United States Attorney General
Department of Justice
950 Pennsylvania Ave., NW
Washington, DC 20530-0001

Universal Waste Services
P.O. Box 736
Yonkers, NY 10710

Veronica Rivas-Malloy
Jones Walker LLP
1001 Fannin, Suite 2450
Houston, TX 77002

VOS Engineering
8530 SW 124 Ave. 103-214
Miami, FL 33183

Wagner-Smith Equipment Co.
3201 Encrete Lane
Dayton, OH 45439

Wells Fargo - MAC A0194-263
R. Euna Kim, Law Dept.
45 Fremont St., 26th Fl.
San Francisco, CA 94105

William Apt
Attorney at Law
812 San Antonio St., Suite 401
Austin, TX 78701

Willis of Texas, Inc.
P.O. Box 731739
Dallas TX 75373

Zeno Imaging
P.O. Box 660831
Dallas TX 75266

Zurich North America
8734 Paysphere Circle
Chicago IL 60674

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:
Isolux Corsan, LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Corsan Corviam Construccion S.A.	51%		
Isolux Ingeneria S.A.	49%		

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO (and Sole Manager) of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 12/4/2017

Signature: /s/ Jose Antonio Alvarez Dodero
Jose Antonio Alvarez Dodero
CEO (and Sole Manager)