| Fill in this information to identify your case: |            |                                   |
|---|------------|-----------------------------------|
| United States Bankruptcy Court for the:         |            |                                   |
| WESTERN DISTRICT OF TEXAS                       | -          |                                   |
| Case number (if known)                          | Chapter 11 |                                   |
|   |            | ☐ Check if this an amended filing |

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name  | Rockey's Van Lines, LLC                         |  |
|----|--|---|--|
| 2. | All other names debtor   |   |  |
| ۷. | used in the last 8 years   |   |  |
|    | Include any assumed names, trade names and doing business as names |   |  |
| 3. | Debtor's federal<br>Employer Identification<br>Number (EIN)        | 74-2514093                                      |  |
| 4. | Debtor's address   | Principal place of business                     | Mailing address, if different from principal place of business |
|    |  | 2305 S. Ft. Hood St.<br>Killeen, TX 76542       |  |
|    |  | Number, Street, City, State & ZIP Code          | P.O. Box, Number, Street, City, State & ZIP Code               |
|    |  | Bell  | Location of principal assets, if different from principal      |
|    |  | County  | place of business  |
|    |  |   | Number, Street, City, State & ZIP Code                         |
| 5. | Debtor's website (URL)   |   |  |
| 6. | Type of debtor   | _   |  |
| 0. | Type of debtor   | Corporation (including Limited Liability Compan | y (LLC) and Limited Liability Partnership (LLP))               |
|    |  | ☐ Partnership (excluding LLP)                   |  |
|    |  | ☐ Other. Specify:                               |  |

| Debt | or Beekeyle Van Lines  | 11.0   |   | Case number (if know  | 5/31/17 6:22PM  |   |
|------|--|--|---|---|---|---|
| Debt | or Rockey's Van Lines,   | LLC  |   | Case number (# knowl  | "   | _ |
| 7.   | Describe debtor's business   | ☐ Health Care Busines ☐ Single Asset Real E ☐ Railroad (as defined ☐ Stockbroker (as defi ☐ Commodity Broker ( | ss (as defined in 11 U.S.0 state (as defined in 11 U.S.0 § 101(44)) ined in 11 U.S.0 § 101(5 (as defined in 11 U.S.0 § 781  | S.C. § 101(51B))  3A)) § 101(6))  |   |   |
|      |  | ☐ Investment company   | s described in 26 U.S.C.<br>y, including hedge fund o<br>(as defined in 15 U.S.C. {   | r pooled investment vehicle (a  | s defined in 15 U.S.C. §80a-3)  |   |
|      |  |  |   | n System) 4-digit code that be al-association-naics-codes.  | st describes debtor.  |   |
| 8.   | Under which chapter of the Bankruptcy Code is the debtor filing?                                     | Check one:  Chapter 7  Chapter 9  Chapter 11. Check a  | Debtor's aggregate nor are less than \$2,566,05. The debtor is a small b business debtor, attach statement, and federal procedure in 11 U.S.C. A plan is being filed with Acceptances of the pla accordance with 11 U.S. The debtor is required Exchange Commission attachment to Voluntar (Official Form 201A) with the second of the plant of the plan | so (amount subject to adjustments usiness debtor as defined in 1 in the most recent balance sheet income tax return or if all of the § 1116(1)(B).  In this petition.  In were solicited prepetition fro S.C. § 1126(b).  It of file periodic reports (for example according to § 13 or 15(d) of the petition for Non-Individuals Fith this form. | excluding debts owed to insiders or affiliates) ent on 4/01/19 and every 3 years after that). If U.S.C. § 101(51D). If the debtor is a small et, statement of operations, cash-flow ese documents do not exist, follow the mone or more classes of creditors, in emple, 10K and 10Q) with the Securities and the Securities Exchange Act of 1934. File the filing for Bankruptcy under Chapter 11 rities Exchange Act of 1934 Rule 12b-2. |   |
| 9.   | Were prior bankruptcy cases filed by or against the debtor within the last 8 years?                  | ■ No. □ Yes.   |   |   |   |   |
|      | If more than 2 cases, attach a separate list.  | District   |   | When  | Case number Case number   |   |
| 10.  | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No □ Yes.  |   |   |   |   |

When

List all cases. If more than 1, attach a separate list

Debtor

District

Relationship

Case number, if known

□ \$50,001 - \$100,000

□ \$100,001 - \$500,000

□ \$500,001 - \$1 million

■ \$1,000,001 - \$10 million

□ \$10,000,001 - \$50 million

□ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

□ \$1,000,000,001 - \$10 billion

□ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Rockey's Van Lines, LLC

Name

Case number (if known)

#### Request for Relief, Declaration, and Signatures

**WARNING** - Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

# 17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

May 31, 2017 MM / DD / YYYY

#### X /s/ Barcley Houston

Signature of authorized representative of debtor

Barcley Houston
Printed name

Authorized Representative for Rockey's

Title Van Lines, LLC

#### 18. Signature of attorney

#### X /s/ William B. Kingman

Signature of attorney for debtor

Date May 31, 2017

bkingman@kingmanlaw.com

MM / DD / YYYY

#### William B. Kingman

Printed name

Law Offices of William B. Kingman, PC

Firm name

#### 3511 Broadway

San Antonio, TX 78209

Number, Street, City, State & ZIP Code

Contact phone (210) 829-1199 Email address

11476200

Bar number and State

| Fill in this information |  |                        |  |
|--------------------------|--|------------------------|--|
| Debtor name Rocke        | y's Van Lines, LLC                         |                        |  |
| United States Bankrupto  | y Court for the: WESTERN DISTRICT OF TEXAS |                        |  |
| Case number (if known)   |  | ☐ Check if the amended |  |

#### Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

| I have e | examine   | d the information in the do | cuments checked below and I have a reasonable belief that the information is true and correct:   |  |  |
|----------|---|-----------------------------|--|--|--|
|          | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) |                             |  |  |  |
| I declar | e under   | penalty of perjury that the | foregoing is true and correct.   |  |  |
| Execut   | ted on  | May 31, 2017                | X /s/ Barcley Houston Signature of individual signing on behalf of debtor  Barcley Houston Printed name  Authorized Representative for Rockey's Van Lines, LLC |  |  |

Position or relationship to debtor

| Fill in this information | Fill in this information to identify the case:   |  |                     |  |  |  |
|--------------------------|--|--|---------------------|--|--|--|
| Debtor name Ro           | ockey's Van Lines, LLC                           |  |                     |  |  |  |
| United States Bank       | kruptcy Court for the: WESTERN DISTRICT OF TEXAS |  | Check if this is an |  |  |  |
|                          |  |  |                     |  |  |  |
| Case number (if kn       | nown):   |  | amended filing      |  |  |  |
| ,                        | • —  |  | •                   |  |  |  |

### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code                          | Name, telephone number and email address of creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services, | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   | nt and deduction for |
|--|--|--|---|---|---|----------------------|
|  |  | and government contracts)  |   | Total claim, if partially secured   | Deduction for value of collateral or setoff | Unsecured claim      |
| Mercedes-Benz<br>Financial Services<br>USA, LL<br>PO Box 5261<br>Carol Stream, IL<br>60197 |  | 6 - 2013<br>Freighliner<br>Cascadia  |   | \$284,851.24  | \$240,000.00                                | \$44,851.24          |
| American Express<br>PO Box 650448<br>Dallas, TX 75265                                      |  | Credit card purchases  |   |   |   | \$23,742.32          |
| American<br>Relocation Service<br>Inc<br>PO Box 261967<br>Encino, CA 91426                 |  | Trade debt   | Unliquidated<br>Disputed<br>Subject to<br>Setoff                    |   |   | \$16,950.00          |
| Express Shipping<br>International<br>PO Box 261968<br>Encino, CA 91426                     |  | Trade debt   | Unliquidated<br>Disputed<br>Subject to<br>Setoff                    |   |   | \$13,200.00          |
| Transpo Services<br>LTD - Cartwright<br>4411 E. 119th St.<br>Grandview, MO<br>64030        |  | Trade debt   | Unliquidated<br>Disputed<br>Subject to<br>Setoff                    |   |   | \$5,214.28           |
| Cactus<br>Consolidators, L.P.<br>1515 E. Broadway<br>Missoula, MT 59802                    |  | Trade debt   | Unliquidated<br>Disputed<br>Subject to<br>Setoff                    |   |   | \$4,901.87           |
| Arif Khan<br>8504 Tierra Ct.<br>Fort Worth, TX<br>76126                                    |  | Disputed claim for damages   | Disputed  |   |   | \$3,900.00           |
| Sprint/Nextel<br>PO Box 4181<br>Carol Stream, IL<br>60197                                  |  | Utilities  |   |   |   | \$2,578.34           |

Debtor Rockey's Van Lines, LLC

Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code                                     | Name, telephone number<br>and email address of<br>creditor contact | Nature of claim<br>(for example, trade<br>debts, bank loans,<br>professional services, | is contingent,<br>unliquidated, or<br>disputed   | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |  |
|---|--|--|--|---|---|-----------------|--|
|   |  |  |  | Total claim, if partially secured   | Deduction for value of collateral or setoff | Unsecured claim |  |
| Penske Truck<br>Leasing Co<br>PO Box 7429<br>Pasadena, CA 91109                                       |  | Trade debt   |  |   |   | \$2,428.68      |  |
| Entrust Health<br>22322 Grand Corner<br>Dr.<br>Ste. 200<br>Katy, TX 77494                             |  | Insurance  |  |   |   | \$1,348.95      |  |
| Coast Transfer &<br>Storage<br>PO Box 261969<br>Encino, CA 91436                                      |  | Trade debt   | Unliquidated<br>Disputed<br>Subject to<br>Setoff |   |   | \$476.47        |  |
| Guardian<br>PO Box 677458<br>Dallas, TX 75267   |  | Insurance  |  |   |   | \$402.33        |  |
| FedEx<br>PO Box 660481<br>Dallas, TX 75266  |  | Trade debt   |  |   |   | \$230.18        |  |
| Century Link<br>PO Box 2961<br>Phoenix, AZ 85062  |  | Utilities  |  |   |   | \$157.92        |  |
| Interstate Moving<br>5801 Rolling Rd.<br>Springfield, VA<br>22152                                     |  | Trade debt   |  |   |   | \$150.00        |  |
| IIX-Insurance<br>Information<br>Exchange<br>General Post Office<br>PO Box 27828<br>New York, NY 10087 |  | Trade debt   |  |   |   | \$107.50        |  |
| Thom Kar, Inc<br>1008 Illinois Ave<br>Killeen, TX 76541   |  | Trade debt   |  |   |   | \$87.94         |  |
| UTPA<br>3300 N A St.<br>Bldg 2-209<br>Midland, TX 79705   |  | Trade debt   |  |   |   | \$50.00         |  |
| First Response Medical Training LLC 2904 Trimmier Rd. Ste. 2 Killeen, TX 76542                        |  | Trade debt   |  |   |   | \$25.00         |  |
| Abba Intl<br>10512 19th Ave. SE<br>Ste. 300<br>Everett, WA 98208                                      |  | Trade debt   | Unliquidated<br>Disputed<br>Subject to<br>Setoff |   |   | \$0.00          |  |

## United States Bankruptcy Court Western District of Texas

| In re   | Rockey's Van Lines, LLC   |                        |  | Case No.            |                           |
|---------|---|------------------------|--|---------------------|---------------------------|
|         |   | D                      | Debtor(s)                              | Chapter 11          |                           |
|         | LIST  | OF EQUITY SE           | CURITY HOLDERS                         | 3                   |                           |
| Followi | ng is the list of the Debtor's equity security ho   | lders which is prepare | ed in accordance with rule 1           | 007(a)(3) for filin | g in this Chapter 11 Case |
|         | and last known address or place of ess of holder  | Security Class         | Number of Securities                   | Kind                | of Interest               |
| 2305 \$ | ndido Ventures, LLC<br>S. Ft. Hood St.<br>n, TX 76542   |                        |  | 100%                | Membership Interest       |
| DECL    | ARATION UNDER PENALTY O   | F PERJURY ON           | BEHALF OF CORP                         | ORATION O           | R PARTNERSHIP             |
|         | I, the Authorized Representative for le under penalty of perjury that I have to the best of my information and be | read the foregoing     | _                                      |                     |                           |
| Date    | May 31, 2017  | Signat                 | ure /s/ Barcley Housto Barcley Houston | n                   |                           |

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## United States Bankruptcy Court Western District of Texas

Case No.

|       |  | Debtor(s)  | Chapter            | _11                             |
|-------|--|--|--------------------|---------------------------------|
|       | VERIFICAT                                    | TION OF CREDITOR   | MATRIX             |                                 |
|       | uthorized Representative for Rockey's Van Li | _  | ed as the debtor i | n this case, hereby verify that |
|       |  |  |                    |                                 |
| Date: | May 31, 2017                                 | /s/ Barcley Houston Barcley Houston/Authorized I Lines, LLC Signer/Title | Representative f   | or Rockey's Van                 |

In re Rockey's Van Lines, LLC

Abba Intl 10512 19th Ave. SE Ste. 300 Everett, WA 98208

Able Forwarders, Inc. 2920 Cass Rd. Traverse City, MI 49684

Albert Uresti, M.P.A., PCC Bexar County Tax Assessor Vista Verde Plaza Building 233 N. Pecos La Trinidad San Antonio, TX 78207

Alpine Forwarders 10512 19th Ave. Ste. 200 Everett, WA 98208

American Express PO Box 650448 Dallas, TX 75265

American Red Ball Forwarders 1335 Sadlier Circle East Dr. Indianapolis, IN 46239

American Relocation Service Inc PO Box 261967 Encino, CA 91426

Apollo PO Box 369 Rodeo, CA 94572

Arif Khan 8504 Tierra Ct. Fort Worth, TX 76126

Atlas Van Lines 1212 St. George Rd. Evansville, IN 47711 Auto Deals Service 12838 San Pedro Ave. San Antonio, TX 78216

Baird, Crews, Schiller & Whitaker, P.C. 15 N. Main Temple, TX 76501

Bell County Tax Assessor Collector Belton Courthouse Annex 550 E. 2nd Ave. Belton, TX 76513

Cactus Consolidators, L.P. 1515 E. Broadway Missoula, MT 59802

Centex Moving & Storage, LLC 2305 S. Ft. Hood St. Killeen, TX 76542

Century Leasing 12838 San Pedro Ave. San Antonio, TX 78216

Century Link PO Box 2961 Phoenix, AZ 85062

Charter Transportation 1500 Arthur Ave. Elk Grove Village, IL 60007

Cinco Star Forwarding 20501 Katy Freeway Ste. 203 Katy, TX 77450

Coast Transfer & Storage PO Box 261969 Encino, CA 91436

Colorado Dept of Labor & Employment PO Box 8789 Denver, CO 80201

Cordell & Co. Insurance PO Box 12129 Fort Worth, TX 76110

Debbie Teague HQ Military SDDC Traffic Management Specialist Personal Property QA Division Scott Air Force Base, IL 62225

Denali PO Box 389666 Seattle, WA 98138

Dept of Defense Office of the Judge Advocate General 9053 First St Suite 102 Norfolk, VA 23511

Direct Bill Services PO Box 7247-0327 Philadelphia, PA 19170

El Paso County Treasurer PO Box 2018 Colorado Springs, CO 80901

Entrust Health 22322 Grand Corner Dr. Ste. 200 Katy, TX 77494

Escondido Ventures, LLC 2305 S. Ft. Hood St. Killeen, TX 76542

Express Shipping International PO Box 261968 Encino, CA 91426

FedEx PO Box 660481 Dallas, TX 75266 First Response Medical Training LLC 2904 Trimmier Rd. Ste. 2
Killeen, TX 76542

Foremost Forwarding 7724 SW Durham Rd. Ste. 900 Portland, OR 97224

Guardian PO Box 677458 Dallas, TX 75267

Hi Line 4500 North Star Blvd. Great Falls, MT 59405

IBTX Risk Services 10101 Reunion Place Ste. 100 San Antonio, TX 78216

IIX-Insurance Information Exchange General Post Office PO Box 27828 New York, NY 10087

Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101

Interstate Moving 5801 Rolling Rd. Springfield, VA 22152

Interstate Van Lines 5801 Rolling Rd. Springfield, VA 22152

Jay W. Hurst Assistant Attorney General Bankruptcy & Collections Division PO Box 12548 Austin, TX 78711 Jim Spearman 3409 Wheldon Dr. Perris, CA 92571

John J. Rockey dba Rockey's Enterprises 19203 Grey Bluff Cove San Antonio, TX 78258

Judson ISD 8012 Shin Oak Dr. Live Oak, TX 78233

Killeen Budget Movers, LLC 2305 S. Ft. Hood St. Killeen, TX 76542

Killeen Diesel Service, LLC 2305 S. Ft. Hood St. Killeen, TX 76542

Luttrell + Carmody One International Centre 101 NE Loop 410, Ste. 615 San Antonio, TX 78216

Mercedes-Benz Financial Services USA, LL PO Box 5261 Carol Stream, IL 60197

National Fowarding Company 2800 W. Roosevelt Rd. Broadview, IL 60155

Office of Injured Employee Counsel 9514 Console Dr. Ste. 200 San Antonio, TX 78229

Penske Truck Leasing Co PO Box 7429 Pasadena, CA 91109

Rockey's Moving & Storage, LLC 2305 S. Ft. Hood St. Killeen, TX 76542

Ronald Hornberger Plunkett, Griesenbeck & Mimari, Inc. 1635 NE Loop 410, Ste. 900 San Antonio, TX 78209

Ruslaan Nationwide Budget Movers, LLC 2305 S. Ft. Hood St. Killeen, TX 76542

SDDC 1 Soldier Way Room 3129 Scott Air Force Base, IL 62225-5006

Sprint/Nextel PO Box 4181 Carol Stream, IL 60197

Suddath PO Box 5830 Jacksonville, FL 32247

Tax Appraisal District of Bell County PO Box 390 Belton, TX 76513

Texas Comptroller of Public Accounts Revenue Accounting Div-BK Section P.O. Box 13528 Austin, TX 78711-3528

Texas Department of Transportation 2203 Austin Ave. Waco, TX 76701

Texas Dept of Motor Vehicles 2203 Austin Ave. Waco, TX 76701

Texas Mutual Insurance Company Attn: Alison Flores PO Box 12029 Austin, TX 78711 Texas Relocation Systems, LLC 2305 S. Ft. Hood St. Killeen, TX 76542

Texas Workforce Commission
TWC Builing - Regulatory Integrity Divis
101 E. 15th Street
Austin, TX 78778-0001

The Bank of San Antonio 8000 IH 10 W Suite 1100 San Antonio, TX 78230

Thom Kar, Inc 1008 Illinois Ave Killeen, TX 76541

Tier One Relocation 490 Park Dr. Ste. 102 Weirton, WV 26062

TMM, Inc. 6440 Southpoint Pkwy., Ste. 200 Jacksonville, FL 32216

Transpo Services LTD - Cartwright 4411 E. 119th St. Grandview, MO 64030

United States Attorney General Department of Justice 950 Pennsylvania Ave., NW Washington, DC 20530

United States Dept of Justice 601 NW Loop 410, Suite 600 San Antonio, TX 78216

United States Trustee 903 San Jacinto, Suite 230 Austin, TX 78701 US Dept of Labor - Wage & Hour 1155 Kelly Johnson Blvd Ste. 306 Colorado Springs, CO 80920

UTPA 3300 N A St. Bldg 2-209 Midland, TX 79705

## United States Bankruptcy Court Western District of Texas

| In re                                     | Rockey's Van Lines, LLC   |  | Case No   |                          |
|---|---|--|---|--------------------------|
|   |   | Debtor(s)  | Chapter 11  |                          |
|   |   |  |   |                          |
|   |   |  |   |                          |
|   | CORPORAT  | E OWNERSHIP STATEMENT  | (RULE 7007.1)   |                          |
| recusalis a (ar any classes) Escon 2305 S | ant to Federal Rule of Bankruptcy Proll, the undersigned counsel for Rocker) corporation(s), other than the debt ass of the corporation's(s') equity intended Ventures, LLC S. Ft. Hood St. n, TX 76542 | tey's Van Lines, LLC in the above tor or a governmental unit, that direction | captioned action, certifies that ectly or indirectly own(s) 10% | the following or more of |
| □ Non                                     | ne [Check if applicable]  |  |   |                          |
| May 3                                     | 1, 2017   | /s/ William B. Kingman   |   |                          |
| Date                                      | .,  | William B. Kingman   |   |                          |
| 24.0                                      |   | Signature of Attorney or Litig<br>Counsel for Rockey's Van Li                |   |                          |
|   |   | Law Offices of William B. King   | man, PC   |                          |
|   |   | 3511 Broadway<br>San Antonio, TX 78209                                       |   |                          |
|   |   | (210) 829-1199 Fax:(210) 821-1   | 114   |                          |
|   |   | bkingman@kingmanlaw.com  |   |                          |
|   |   |  |   |                          |