

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS, WACO DIVISION

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Omni Lookout Ridge, L.P.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
PTR Omni G.P., L.L.C.

3. Debtor's federal Employer Identification Number (EIN) 20-8276105

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>201 Lookout Ridge Blvd Harker Heights, TX 76548-7217</u> Number, Street, City, State & ZIP Code	<u>160 Lookout Rdg Georgetown, TX 78626-7501</u> P.O. Box, Number, Street, City, State & ZIP Code
<u>Bell</u> County	Location of principal assets, if different from principal place of business
	<u>201 Lookout Ridge Blvd Harker Heights, TX 76548-7217</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	<u>Western District of Texas, Austin Division</u>	When	<u>9/06/16</u>	Case number	<u>16-11048-tmd</u>
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
 No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____
Where is the property? _____
Number, Street, City, State & ZIP Code
Is the property insured?
 No
 Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
 1-49
 50-99
 100-199
 200-999
 1,000-5,000
 5001-10,000
 10,001-25,000
 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets
 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million
 \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million
 \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities
 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million
 \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million
 \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor **Omni Lookout Ridge, L.P.**
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 6, 2017**
MM / DD / YYYY

X **/s/ Drew G. Hall**
Signature of authorized representative of debtor

Title **Manager**

Drew G. Hall
Printed name

18. Signature of attorney

X **/s/ Ron Satija**
Signature of attorney for debtor

Date **June 6, 2017**
MM / DD / YYYY

Ron Satija
Printed name

Hajjar Peters LLP
Firm name

3144 Bee Caves Rd
Austin, TX 78746
Number, Street, City, State & ZIP Code

Contact phone _____ Email address **rsatija@legalstrategy.com**

24039158 Texas
Bar number and State

**United States Bankruptcy Court
Western District of Texas, Waco Division**

IN RE:

Case No. _____

Omni Lookout Ridge, L.P.

Chapter **11**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Gregory Hall 160 Lookout Rdg Georgetown, TX 78626-75	100	Limited Partner

**United States Bankruptcy Court
Western District of Texas, Waco Division**

IN RE:

Case No. _____

Omni Lookout Ridge, L.P. _____

Chapter **11** _____

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **June 6, 2017** _____

Signature: **/s/ Drew G. Hall**
Drew G. Hall, Manager _____

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Allyn Coleman
201 Lookout Ridge Blvd # 712
Harker Heights, TX 76548-1383

Apartment Lines
PO Box 271227
Louisville, CO 80027-5023

Authentic Contracting Solutions LLC
800 E Border St
Arlington, TX 76010-7408

Belfor Property Restoration
11525 Stonehollow Dr Ste B-235
Austin, TX 78758-3352

Blunt's Speedy Rooter
6814 Lower Troy Rd
Temple, TX 76501-6632

David N. Deaconson
Pakis, Giotes, Page & Burleson, P. C.
PO Box 58
Waco, TX 76703-0058

Direct Energy
PO Box 180
Tulsa, OK 74101-0180

Experian
PO Box 881971
Los Angeles, CA 90088-1971

Glenda Crooks
201 Lookout Ridge Blvd # 215
Harker Heights, TX 76548-1378

HD Supply
PO Box 509058
San Diego, CA 92150-9058

Jeffrey J. Zissa
Akin Gump
1700 Pacific Ave Ste 4100
Dallas, TX 75201-4624

Joel Siologa
201 Lookout Ridge Blvd # 122
Harker Heights, TX 76548-1378

Johnny Byrd
201 Lookout Ridge Blvd # 633
Harker Heights, TX 76548-1382

Julianne Grasse
201 Lookout Ridge Blvd # 613
Harker Heights, TX 76548-1382

LB-UBS 2007-C2 Lookout Ridge Blvd LLC
c/o LNR Partners, LLC
1601 Washington Ave Ste 700
Miami Beach, FL 33139-3165

LNR Partners, LLC
1601 Washington Ave Ste 700
Miami Beach, FL 33139-3165

Maintenance Supply HQ
PO Box 301451
Dallas, TX 75303-1451

Paper Graphics
904 S 31st St
Temple, TX 76504-5208

PC Floors
1010 Arbor Park Unit G
Belton, TX 76513-8199

Sherwin Williams
3301 E Rancier Ave # A
Killeen, TX 76543-7855

Texas Workforce Commission
Office of the Attorney General
PO Box 12548
Austin, TX 78711-2548

UCS
1834 Ferguson Ln Ste 1000
Austin, TX 78754-4619