

Fill in this information to identify the case:

United States Bankruptcy Court for the:
WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Group Midland Hotels, LLC

2. All other names debtor used in the last 8 years fdba Travelodge

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27 - 0340900

4. Debtor's address

<p>Principal place of business</p> <p><u>2500 Commerce Drive</u></p> <p>Number Street</p> <hr/> <p><u>Midland TX 79703</u></p> <p>City State ZIP Code</p> <hr/> <p><u>Midland</u></p> <p>County</p>	<p>Mailing address, if different from principal place of business</p> <p>Number Street</p> <hr/> <p>P.O. Box</p> <hr/> <p>City State ZIP Code</p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>Number Street</p> <hr/> <p>City State ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Group Midland Hotels, LLC Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

7 2 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Group Midland Hotels, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Group Midland Hotels, LLC Case number (if known) _____

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/06/2017
MM / DD / YYYY

X /s/ Chetna Hira Chetna Hira
Signature of authorized representative of debtor Printed name

Title Managing Member

18. Signature of attorney X /s/ Joyce Lindauer Date 02/06/2017
Signature of attorney for debtor MM / DD / YYYY

Joyce Lindauer
Printed name

Joyce W. Lindauer Attorney, PLLC
Firm name

12720 Hillcrest Road, Suite 625
Number Street

Dallas TX 75230
City State ZIP Code

(972) 503-4033 joyce@joycelindauer.com
Contact phone Email address

21555700 TX
Bar number State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

In re **Group Midland Hotels, LLC**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$15,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$15,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/06/2017

Date

/s/ Joyce Lindauer

Joyce Lindauer

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Chetna Hira

Chetna Hira

Managing Member

Fill in this information to identify the case:

Debtor name Group Midland Hotels, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Pacific Premier Bank 17901 Von Karman Avenue, Suite 1200 Irvine, CA 92614		Purchase Money		\$2,440,000.00	\$1,449,300.00	\$990,700.00
2	S.A.V. Texas I, LLC 2500 Commerce Drive Midland, TX 79703		Loan		\$200,000.00	\$0.00	\$200,000.00
3	Property Tax Lending, L.P. 17950 Preston Road, Suite 650 Dallas, TX 75252		Taxes		\$59,608.75	\$0.00	\$59,608.75
4	Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				\$4,180.28
5	City of Midland Water Utilities 300 N. Loraine St., Suite 110 Midland, TX 79701		Utilities				\$1,789.55

Debtor **Group Midland Hotels, LLC** Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	City of Midland Room Occupancy Tax PO Box 1152 Midland, TX 79702		Occupancy Taxes				\$1,686.72
7	Comptroller of Public Accounts PO Box 149356 Austin, TX 78714		Occupancy Taxes				\$1,445.76
8	Ecolab, Inc. P.O. Box 70343 Chicago, IL 60673		Business debt				\$509.76
9	Cherokee Rental PO Box 13524 Odessa, TX 79768		Business Debt				\$322.50
10	Midland County Tax Collector 2110 North A Street, Suite 111 Midland, TX 79705		Occupancy Taxes				\$240.96
11	NTS Communications PO Box 10730 Lubbock, TX 79408		Business Debt				\$0.00
12	First Insurance Funding 430 Skokie Blvd., Suite 1000 Northbrook, IL 60062		Business Debt				\$0.00
13	Expedia.com Attn: Robert Dzielak, General Counsel Expedia Headquarters HQ 333 108th Avenue NE		Business Debt				\$0.00

Debtor **Group Midland Hotels, LLC** Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	DirectTV PO Box 105249 Atlanta, GA 30348		Business Debt				\$0.00
15	DFW Motel Supply 4220 Shilling Way Dallas, TX 75237		Business Debt				\$0.00
16	Booking.com B.V. Postbus 1639 1000 BP Amsterdam Netherlands		Business Debt				\$0.00
17	Atmos Energy Attn: Bankruptcy Dept. PO Box 650205 Dallas, TX 75265-0654		Business Debt				\$0.00
18	AT&T PO Box 5014 Carol Stream, IL 60197		Business Debt				\$0.00
19	ASAP Companies PO Box 9700 Midland, TX 79708		Business Debt				\$0.00
20	Aprotex Corporation 1011 W. Washington Ave, Midland, TX 79701		Business Debt				\$0.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

IN RE: **Group Midland Hotels, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/6/2017

Signature */s/ Chetna Hira*
Chetna Hira
Managing Member

Date _____

Signature _____

AP Gas & Electric
6161 Savoy Drive, Suite 500
Houston, TX 77036

Aprotex Corporation
1011 W. Washington Ave,
Midland, TX 79701

ASAP Companies
PO Box 9700
Midland, TX 79708

AT&T
PO Box 5014
Carol Stream, IL 60197

Atmos Energy
Attn: Bankruptcy Dept.
PO Box 650205
Dallas, TX 75265-0654

Booking.com B.V.
Postbus 1639
1000 BP Amsterdam
Netherlands

Cherokee Rental
PO Box 13524
Odessa, TX 79768

City of Midland
Water Utilities
300 N. Loraine St., Suite 110
Midland, TX 79701

City of Midland
Room Occupancy Tax
PO Box 1152
Midland, TX 79702

Comptroller of Public Accounts
PO Box 149356
Austin, TX 78714

DFW Motel Supply
4220 Shilling Way
Dallas, TX 75237

DirectTV
PO Box 105249
Atlanta, GA 30348

Ecolab, Inc.
P.O. Box 70343
Chicago, IL 60673

Expedia.com
Attn: Robert Dzielak, General Counsel
Expedia Headquarters HQ 333
108th Avenue NE
Bellevue, WA 98004

First Insurance Funding
430 Skokie Blvd., Suite 1000
Northbrook, IL 60062

Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 7346
Philadelphia, PA 19101-7346

Lilian Solano, Trustee Sales Officer
Peak Foreclosure Services, Inc.
5900 Canoga Blvd., Suite 220
Woodland Hills, CA 91367

Midland County Tax Collector
2110 North A Street, Suite 111
Midland, TX 79705

NTS Communications
PO Box 10730
Lubbock, TX 79408

Pacific Premier Bank
17901 Von Karman Avenue, Suite 1200
Irvine, CA 92614

Property Tax Lending, L.P.
17950 Preston Road, Suite 650
Dallas, TX 75252

Republic Services
8220 W. Highway 80
Midland, TX 79706

S.A.V. Texas I, LLC
2500 Commerce Drive
Midland, TX 79703

Safemark Systems
2500 Commerce Drive
Midland, TX 79703

Sports Illustrated
PO Box 62121
Tampa, FL 33662

Susan G. Carey CPA
1100 E. Houston Street
Marshall, TX 75670

Terminix
10018 Younger Rd.
Midland, TX 79706

Texas Comptroller of Public Accounts
Revenue Acctng Div - Bankruptcy Section
PO Box 13528
Austin, TX 78711-3528

Texas Workforce Commission
101 E. 15th Street
Austin, TX 78778

United States Attorney
Civil Process Clerk
601 N.W. Loop 410, Suite 600
San Antonio, TX 78216

United States Trustee
615 E. Houston, Suite 533
San Antonio, TX 78205

US Small Business Administration
1310 North FM 1788
Midland, TX 79707