

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Anaya-Guerrero Partnership

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 4 - 6 1 6 8 7 9 1

4. Debtor's address

| | |
|------------------------------------|---|
| Principal place of business | Mailing address, if different from principal place of business |
|------------------------------------|---|

8040 Gateway East Blvd.
Number Street

Number Street

P.O. Box

El Paso TX 79907
City State ZIP Code

City State ZIP Code

El Paso
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Anaya-Guerrero Partnership

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____

MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Anaya-Guerrero Partnership

Case number (if known) _____

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

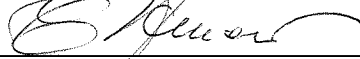
17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/17/2018

MM/DD/YYYY

X



Signature of authorized representative of debtor

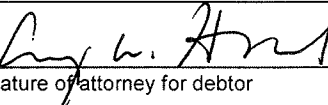
Ernesto Anaya,

Printed name

Title General Partner

18. Signature of attorney

X



Signature of attorney for debtor

Date 10/17/2018

MM / DD / YYYY

Corey W. Haugland

Printed name

James & Haugland P.C.

Firm name

609 Montana Avenue

Number Street

El Paso

City

TX

State

79902

ZIP Code

(915) 532-3911

Contact phone

chaugland@jghpc.com

Email address

09234200

Bar number

State

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re **Anaya-Guerrero Partnership**

Case No. _____

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|--|-------------------|
| For legal services, I have agreed to accept..... | <u>\$2,500.00</u> |
| Prior to the filing of this statement I have received..... | <u>\$2,500.00</u> |
| Balance Due..... | <u>\$0.00</u> |

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

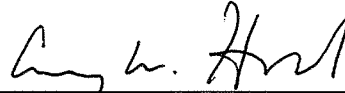
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
James & Haugland, P.C. will charge hourly rates and file a fee application for all time and expenses incurred.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

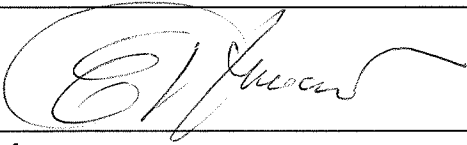
10/17/2018

Date



Corey W. Haugland
James & Haugland P.C.
609 Montana Avenue
El Paso, TX 79902
Phone: (915) 532-3911 / Fax: (915) 541-6440

Bar No. 09234200



Ernesto Anaya
General Partner

Fill in this information to identify the case:

Debtor Name Anaya-Guerrero Partnership

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)

| | |
|---|-----------------------|
| 1a. Real property: Copy line 88 from Schedule A/B..... | <u>\$2,750,000.00</u> |
| 1b. Total personal property: Copy line 91A from Schedule A/B..... | <u>\$333,890.87</u> |
| 1c. Total of all property Copy line 92 from Schedule A/B..... | <u>\$3,083,890.87</u> |

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$1,678,764.58

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$127,739.40

4. **Total liabilities**

Lines 2 + 3a + 3b..... \$1,806,503.98

Fill in this information to identify the case

Debtor name Anaya-Guerrero Partnership

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

| | | | |
|------------------------------|-------------------------|----------------|-------------------|
| 3.1. <u>Checking account</u> | <u>Checking account</u> | <u>7 2 3 0</u> | <u>\$67.87</u> |
| 3.2. <u>Checking account</u> | <u>Checking account</u> | <u>0 2 2 0</u> | <u>\$2,527.00</u> |

4. Other cash equivalents *(Identify all)*

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,594.87

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Debtor Anaya-Guerrero Partnership
Name

Case number (if known) _____

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$45,380.00 — \$0.00 = → \$45,380.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$45,380.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

Debtor Anaya-Guerrero Partnership Case number (if known) _____
 Name

| General description | Date of the last physical inventory MM/DD/YYYY | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|--|---|------------------------------------|
| 19. Raw materials | | | | |
| 20. Work in progress | | | | |
| 21. Finished goods, including goods held for resale | | | | |
| <u>Inventory for Resale</u> | <u>10/12/2018</u> | | | <u>\$44,948.00</u> |
| 22. Other inventory or supplies | | | | |
| <u>Reconditioned Appliances</u> | <u>10/12/2018</u> | | | <u>\$5,000.00</u> |
| 23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84. | | | | <u>\$49,948.00</u> |
| 24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | | |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
 No. Go to Part 7.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 28. Crops--either planted or harvested | | | |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85. | | | <u>\$0.00</u> |
| 34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____ | | | |
| 36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Debtor Anaya-Guerrero Partnership
Name

Case number (if known) _____

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 39. Office furniture | | | |
| Office Furniture | | | \$800.00 |
| 40. Office fixtures | | | |
| Office Fixtures | | | \$2,000.00 |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| Computer Equipment | | | \$1,500.00 |

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86. \$4,300.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 49. Aircraft and accessories | | | |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |

51. Total of Part 8.
Add lines 47 through 50. Copy the total to line 87. \$0.00

Debtor Anaya-Guerrero Partnership
Name

Case number (if known) _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|---------------------------------------|
|--|--|---|---|---------------------------------------|

55.1. 409 South El Paso Street, El Paso,
Texas 79901

| | | | | |
|--------------|------------|-------------|-----|--------------|
| Retail Store | Fee Simple | \$35,081.00 | FMV | \$600,000.00 |
|--------------|------------|-------------|-----|--------------|

55.2. 8040 Gateway East, El Paso, Texas
79925

| | | | | |
|------------------|------------|--------------|-----|----------------|
| Retail/Warehouse | Fee Simple | \$315,525.00 | FMV | \$2,150,000.00 |
|------------------|------------|--------------|-----|----------------|

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$2,750,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|--|---------------------------------------|
|---------------------|---|--|---------------------------------------|

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

Debtor Anaya-Guerrero Partnership
Name

Case number (if known) _____

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

| | | | | | |
|------------------------|---------------------|---|----------------------------------|-----|---------------------|
| <u>Due from Cal TV</u> | <u>\$231,668.00</u> | - | <u>\$0.00</u> | = → | <u>\$231,668.00</u> |
| | Total face amount | | doubtful or uncollectible amount | | |

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$231,668.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Debtor Anaya-Guerrero Partnership
 Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|---------------------------------------|-----------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>\$2,594.87</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$45,380.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$49,948.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$4,300.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$0.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9</i> → | | <u>\$2,750,000.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>+ \$231,668.00</u> | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | <u>\$333,890.87</u> | <u>+ 91b. \$2,750,000.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92..... | | <u>\$3,083,890.87</u> |

Fill in this information to identify the case:

Debtor name Anaya-Guerrero Partnership
 United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS
 Case number _____
 (if known)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|--|--|
|--|--|

| | | | | |
|------------|--|--|--------------------|-----------------------|
| 2.1 | Creditor's name <u>City of El Paso</u> Creditor's mailing address <u>P.O. Box 2992</u> <u>El Paso TX 79999-2992</u> Creditor's email address, if known Date debt was incurred <u>2017 & 2018</u> Last 4 digits of account number <u>0 2 3 5</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u>1) United Bank; 2) SBA - 504; 3) City of El Paso.</u> | Describe debtor's property that is subject to a lien <u>8040 Gateway East, El Paso, TX 79907</u> Describe the lien <u>Taxes</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <u>\$76,391.26</u> | <u>\$2,150,000.00</u> |
|------------|--|--|--------------------|-----------------------|

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,678,764.58

Part 1: Additional Page

| Column A | Column B |
|--|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | | | | |
|------------|--|---|--------------------|---------------------|
| 2.2 | Creditor's name City of El Paso | Describe debtor's property that is subject to a lien 409 S. El Paso, St., El Paso, TX 79901 | \$32,142.85 | \$600,000.00 |
| | Creditor's mailing address P.O. Box 2992 | Describe the lien Taxes | | |
| | _____ El Paso TX 79999-2992 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known _____ | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred 2017 & 2018 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number 4 1 0 0 | Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. 1) Western Heritage Bank; 2) City of El Paso. | | |
| | _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

| | | | | |
|------------|--|--|-------------------|--------------------|
| 2.3 | Creditor's name City of El Paso | Describe debtor's property that is subject to a lien Personal Property Taxes | \$1,086.47 | \$44,948.00 |
| | Creditor's mailing address P.O. Box 2992 | Describe the lien Taxes | | |
| | _____ El Paso TX 79999-2992 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known _____ | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred 2017 & 2018 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number 9 0 4 2 | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | |
| | _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Personal Property Taxes on Personalty located at 8040 Gateway East El Paso Texas

Part 1: Additional Page

| Column A | Column B |
|--|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | | | | |
|------------|---|---|--------------|----------------|
| 2.4 | Creditor's name SBA - 504 | Describe debtor's property that is subject to a lien 8040 Gateway East, El Paso, Tx 79907 | \$616,411.00 | \$2,150,000.00 |
| | Creditor's mailing address 6500 Jefferson NE Suite 200 | Describe the lien Deed of Trust/Secured Lien / Agreement | | |
| | Albuquerque NM 87109 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred 08/30/2012 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number 5 0 0 9 | Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> | | |

| | | | | |
|------------|--|---|--------------|----------------|
| 2.5 | Creditor's name United Bank | Describe debtor's property that is subject to a lien 8040 Gateway East, El Paso TX 79907 | \$682,981.00 | \$2,150,000.00 |
| | Creditor's mailing address 401 E. Main | Describe the lien Deed of Trust/Secured Lien / Agreement | | |
| | El Paso TX 79901 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred 08/30/2012 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Last 4 digits of account number 0 1 8 2 | Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> | | |

SBA Second Lienholder

Part 1: Additional Page

| Column A | Column B |
|--|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| | | | | |
|------------|--|--|---------------------|---------------------|
| 2.6 | Creditor's name Western Heritage Bank | Describe debtor's property that is subject to a lien _____ | \$269,752.00 | \$600,000.00 |
| | Creditor's mailing address 4849 N. Mesa | 409 S. El Paso St., El Paso, TX 79901 | | |
| | _____ _____ | Describe the lien Deed of Trust/Secured Lien / Agreement | | |
| | El Paso TX 79912 | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Creditor's email address, if known _____ | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Date debt was incurred 03/07/2017 | As of the petition filing date, the claim is: Check all that apply. | | |
| | Last 4 digits of account number 1 8 8 5 | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.2 | | | |

Fill in this information to identify the case:

Debtor Anaya-Guerrero Partnership
United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS
Case number _____
(if known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part. If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number
_ _ _ _

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(_____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | | |
|------------|---|---|--------------------|
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | Amount of claim |
| | <u>Carr Riggs & Ingram, CPA</u> | <i>Check all that apply.</i> | <u>\$39,484.04</u> |
| | <u>810 E. Yandell</u> | <input type="checkbox"/> Contingent | |
| | <u>El Paso TX 79902</u> | <input type="checkbox"/> Unliquidated | |
| | Date or dates debt was incurred _____ | <input type="checkbox"/> Disputed | |
| | Last 4 digits of account number <u>6 8 4 7</u> | Basis for the claim: | |
| | | <u>Other</u> | |
| | | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|------------|---|---|-----------------|
| 3.2 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | Amount of claim |
| | <u>Comptroller Public Account</u> | <i>Check all that apply.</i> | <u>\$0.00</u> |
| | <u>P.O. Box 149348</u> | <input type="checkbox"/> Contingent | |
| | <u>Austin TX 78714-9348</u> | <input type="checkbox"/> Unliquidated | |
| | Date or dates debt was incurred _____ | <input type="checkbox"/> Disputed | |
| | Last 4 digits of account number _____ | Basis for the claim: | |
| | | <u>Notice Only</u> | |
| | | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|------------|---|---|-----------------|
| 3.3 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | Amount of claim |
| | <u>Don Stecker</u> | <i>Check all that apply.</i> | <u>\$0.00</u> |
| | <u>Linebarger, Goggan, Blair</u> | <input type="checkbox"/> Contingent | |
| | <u>711 Navarro, Suite 300</u> | <input type="checkbox"/> Unliquidated | |
| | <u>San Antonio TX 78205</u> | <input type="checkbox"/> Disputed | |
| | Date or dates debt was incurred _____ | Basis for the claim: | |
| | Last 4 digits of account number _____ | <u>Notice Only</u> | |
| | | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|------------|---|---|-----------------|
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | Amount of claim |
| | <u>El Paso County Tax Assessor/Collector</u> | <i>Check all that apply.</i> | <u>\$0.00</u> |
| | <u>P.O. Box 2992</u> | <input type="checkbox"/> Contingent | |
| | <u>El Paso TX 79999</u> | <input type="checkbox"/> Unliquidated | |
| | Date or dates debt was incurred _____ | <input type="checkbox"/> Disputed | |
| | Last 4 digits of account number _____ | Basis for the claim: | |
| | | <u>Taxes</u> | |
| | | Is the claim subject to offset? | |
| | | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$2,625.00
Check all that apply.

El Paso Times Contingent
500 W. Overland Unliquidated
 Disputed

El Paso TX 79901 **Basis for the claim:**
Other

Date or dates debt was incurred _____ **Is the claim subject to offset?**
 No
 Yes

Last 4 digits of account number 6 8 9 1

Advertising

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$0.00
Check all that apply.

IRS Insolvency Office Contingent
300 E. 8th St., Mail Stop 5026AUS Unliquidated
 Disputed

Austin TX 78701 **Basis for the claim:**
Notice Only

Date or dates debt was incurred _____ **Is the claim subject to offset?**
 No
 Yes

Last 4 digits of account number

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$78,166.61
Check all that apply.

Mimco, Inc. Contingent
6500 Montana Unliquidated
 Disputed

El Paso TX 79925 **Basis for the claim:**
Contract/Lease

Date or dates debt was incurred _____ **Is the claim subject to offset?**
 No
 Yes

Last 4 digits of account number

Commercial Lease for 700 N. Zaragosa, Suite A, El Paso, Texas

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$1,784.00
Check all that apply.

Serta Mattress Co. Contingent
1300 Blackjack Unliquidated
 Disputed

Lockhart TX 78644 **Basis for the claim:**
Purchase Money

Date or dates debt was incurred _____ **Is the claim subject to offset?**
 No
 Yes

Last 4 digits of account number C 4 5 1

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | | |
|------------|--|--|-------------------|
| 3.9 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$5,679.75</u> |
| | <u>Sleeptronic</u> | <input type="checkbox"/> Contingent | |
| | <u>4250 Cambridge Rd.</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>Ft. Worth TX 76155</u> | Basis for the claim: <u>Purchase Money</u> | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? | |
| | Last 4 digits of account number <u>T V F U</u> | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|--|--|---------------|
| 3.10 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$0.00</u> |
| | <u>Texas Workforce Commission</u> | <input type="checkbox"/> Contingent | |
| | <u>TEC Building - Bankruptcy</u> | <input type="checkbox"/> Unliquidated | |
| | <u>101 East 15th Street</u> | <input type="checkbox"/> Disputed | |
| | <u>Austin TX 78778</u> | Basis for the claim: <u>Notice Only</u> | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? | |
| | Last 4 digits of account number _____ | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|--|--|---------------|
| 3.11 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$0.00</u> |
| | <u>United States Trustee</u> | <input type="checkbox"/> Contingent | |
| | <u>P.O. Box 1539</u> | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | <u>San Antonio TX 78295</u> | Basis for the claim: <u>Notice Only</u> | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? | |
| | Last 4 digits of account number _____ | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | |
|-------------|--|--|---------------|
| 3.12 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | <u>\$0.00</u> |
| | <u>Wells Fargo Corporate Trust Ser.</u> | <input type="checkbox"/> Contingent | |
| | <u>NW 6441</u> | <input type="checkbox"/> Unliquidated | |
| | <u>P.O. Box 1450</u> | <input type="checkbox"/> Disputed | |
| | <u>Minneapolis MN 55485-6441</u> | Basis for the claim: <u>Notice Only</u> | |
| | Date or dates debt was incurred _____ | Is the claim subject to offset? | |
| | Last 4 digits of account number _____ | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Debtor Anaya-Guerrero Partnership

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$127,739.40

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

| |
|---------------------|
| <u>\$127,739.40</u> |
|---------------------|

Fill in this information to identify the case:

Debtor name Anaya-Guerrero Partnership

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____ Chapter 11

(if known)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|-----|---|---|-------------------------|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | Commercial Lease for 700 N. Zaragosa, Suite A, El Paso, Texas Contract is in DEFAULT | <u>Mimco, Inc.</u> |
| | State the term remaining | <u>Expires Noveber 30, 2018</u> | <u>6500 Montana</u> |
| | List the contract number of any government contract | _____ | <u>El Paso TX 79925</u> |

Fill in this information to identify the case:

Debtor name Anaya-Guerrero Partnership
 United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS
 Case number _____
 (if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

- Does the debtor have any codebtors?
 No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes
- In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

| Name | Mailing address | Name | |
|-------------------|--|-----------------------|---|
| 2.1 Ernesto Anaya | <u>8040 Gateway East</u> Number Street | United Bank | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | <u>EI Paso TX 79907</u> City State ZIP Code | | |
| 2.2 Ernesto Anaya | <u>8040 Gateway East</u> Number Street | SBA - 504 | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | <u>EI Paso TX 79907</u> City State ZIP Code | | |
| 2.3 Ernesto Anaya | <u>8040 Gateway East</u> Number Street | Western Heritage Bank | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | <u>EI Paso TX 79907</u> City State ZIP Code | | |
| 2.4 Ernesto Anaya | <u>8040 Gateway East</u> Number Street | Mimco, Inc. | <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G |
| | <u>EI Paso TX 79907</u> City State ZIP Code | | |

Debtor Anaya-Guerrero Partnership

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

| Name | Mailing address | Name | |
|----------------------------|--|-----------------------|---|
| 2.5 Ruben C. Guerrero, Sr. | <u>409 S. El Paso Street</u> Number Street | United Bank | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | <u>El Paso TX 79901</u> City State ZIP Code | | |
| 2.6 Ruben C. Guerrero, Sr. | <u>409 S. El Paso Street</u> Number Street | SBA - 504 | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | <u>El Paso TX 79901</u> City State ZIP Code | | |
| 2.7 Ruben C. Guerrero, Sr. | <u>409 S. El Paso Street</u> Number Street | Western Heritage Bank | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | <u>El Paso TX 79901</u> City State ZIP Code | | |
| 2.8 Ruben C. Guerrero, Sr. | <u>409 S. El Paso Street</u> Number Street | Mimco, Inc. | <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G |
| | <u>El Paso TX 79901</u> City State ZIP Code | | |

Fill in this information to identify the case and this filing:

Debtor Name Anaya-Guerrero Partnership
United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS
Case number _____
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

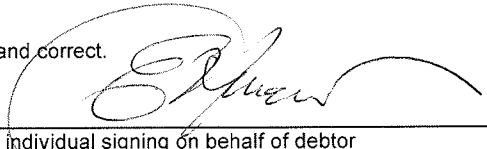
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/17/2018
MM / DD / YYYY

X 
Signature of individual signing on behalf of debtor

Ernesto Anaya
Printed name
General Partner
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Anaya-Guerrero Partnership

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

| | | | | |
|---|--|--|--|---------------------|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2018</u> to _____ <small>MM / DD / YYYY</small> | Filing date | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$520,252.00</u> |
| For prior year: | From <u>01/01/2017</u> to _____ <small>MM / DD / YYYY</small> | <u>12/31/2017</u> <small>MM / DD / YYYY</small> | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$636,925.00</u> |
| For the year before that: | From <u>01/01/2016</u> to _____ <small>MM / DD / YYYY</small> | <u>12/31/2016</u> <small>MM / DD / YYYY</small> | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$535,990.00</u> |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|---|-----------------------|--|
| 3.1. <u>SBA-504</u> <small>Creditor's name</small> <u>6500 Jefferson NE</u> <small>Street</small> <u>Suite 200</u> <u>Albuquerque</u> <u>NM</u> <u>87109</u> <small>City</small> <small>State</small> <small>ZIP Code</small> | <u>08/01/2018;</u> <u>09/03/2018</u> | <u>\$10,481.76</u> | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

Debtor Anaya-Guerrero Partnership Case number (if known) _____
 Name

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|---|---|--|
| 3.2. Sleeptronics <small>Creditor's name</small> 4250 Cambridge Road <small>Street</small> | 08/13/2018 08/30/2018 09/04/2018 09/14/2018 10/11/2018 | \$7,127.76 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| Ft. Worth <small>City</small> | TX <small>State</small> | 76155 <small>ZIP Code</small> | |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor Anaya-Guerrero Partnership
Name

Case number (if known) _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was paid or who received the transfer? | If not money, describe the property transferred | Dates | Total amount or value |
|---|---|--------------|-----------------------|
| 11.1. <u>James & Haugland P.C.</u> | | 10/17/2018 | <u>\$2,500.00</u> |
| Address | | | |
| <u>609 Montana Avenue</u> | | | |
| Street | | | |
| <hr/> | | | |
| <u>El Paso</u> | <u>TX</u> | <u>79902</u> | |
| City | State | ZIP Code | |
| Email or website address | | | |
| <u>chaugland@jghpc.com</u> | | | |
| Who made the payment, if not debtor? | | | |
| _____ | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Debtor Anaya-Guerrero Partnership
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained

Address, Social Security Number, Phone Number, Date of Birth

Does the debtor have a privacy policy about that information?

No.

Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- No
 Yes. Provide details below.

Debtor Anaya-Guerrero Partnership Case number (if known) _____
Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

| Name and address | | Dates of service | |
|------------------|--------------------------------------|------------------|--------------|
| | | From | To |
| 26a.1. | <u>Carr, Riggs & Ingram, CPA</u> | _____ | _____ |
| | Name | | |
| | <u>810 E. Yandell Drive</u> | | |
| | Street | | |
| | _____ | | |
| | <u>El Paso</u> | <u>TX</u> | <u>79902</u> |
| | City | State | ZIP Code |

| Name and address | | Dates of service | |
|------------------|-----------------------------------|------------------|----------|
| | | From | To |
| 26a.2. | <u>RPC & Consultants, LLP</u> | _____ | _____ |
| | Name | | |
| | <u>810 E. Yandell Drive</u> | | |
| | Street | | |
| | _____ | | |
| | <u>El Paso</u> | <u>TX</u> | |
| | City | State | ZIP Code |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

| Name and address | | If any books of account and records are unavailable, explain why |
|------------------|--------------------------------------|--|
| | | |
| 26c.1. | <u>Carr, Riggs & Ingram, CPA</u> | |
| | Name | |
| | <u>810 E. Yandell</u> | |
| | Street | |
| | _____ | |
| | <u>El Paso</u> | <u>TX</u> |
| | City | State ZIP Code |

Debtor Anaya-Guerrero Partnership Case number (if known) _____
Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. United Bank of El Paso
Name
401 East Main
Street

El Paso TX 79901
City State ZIP Code

Name and address

26d.2. City Bank
Name
1418 George Dieter
Street

El Paso TX 79936
City State ZIP Code

Name and address

26d.3. West Texas State Bank
Name
1501 W. University
Street

Odessa TX 79764
City State ZIP Code

Name and address

26d.4. Western Heritage Bank
Name
4849 N. Mesa
Street

El Paso TX 79912
City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No.
 Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
| <u>Alex Cigarroa</u> | <u>10/01/2018</u> | <u>\$44,948.41 / Market</u> |

Name and address of the person who has possession of inventory records

27.1. Xochitl Olvera
Name
8040 Gateway East
Street

El Paso TX 79907
City State ZIP Code

Debtor Anaya-Guerrero Partnership Case number (if known) _____
Name

| | | |
|--|--------------------------|---|
| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
| <u>Alex Cigarroa</u> | <u>10/01/2017</u> | <u>\$29,533.00 / Market</u> |

Name and address of the person who has possession of inventory records

27.2. Xochitl Olvera
Name
8040 Gateway East
Street

| | | |
|---------------------|----------------------|-------------------------|
| <u>El Paso</u> | <u>TX</u> | <u>79907</u> |
| <small>City</small> | <small>State</small> | <small>ZIP Code</small> |

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|--------------------------|---|-------------------------------------|-----------------------|
| <u>Ernesto Anaya</u> | <u>8040 Gateway East</u> <u>El Paso, TX</u> | <u>Partner</u> | <u>50%</u> |
| <u>Ruben C. Guerrero</u> | <u>409 S. El Paso, Street</u> <u>El Paso, TX 79901</u> | <u>Partner</u> | <u>50%</u> |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|------|---------|-------------------------------------|---|

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

| | | | |
|--|--|----------------|--|
| 30.1. <u>Ernesto Anaya</u> <small>Name</small> <u>8040 Gateway East</u> <small>Street</small> | <u>Partnership Draws</u> <u>\$63,001.00</u> | <u>Various</u> | |
|--|--|----------------|--|

| | | |
|---------------------|----------------------|-------------------------|
| <u>El Paso</u> | <u>TX</u> | <u>79907</u> |
| <small>City</small> | <small>State</small> | <small>ZIP Code</small> |

Relationship to debtor
Partner

Debtor Anaya-Guerrero Partnership Case number (if known) _____
 Name

Name and address of recipient Amount of money or description and value of property Dates Reason for providing the value

30.2. Ruben C. Guerrero Partnership Draws Various
 Name \$63,193.00
409 S. El Paso
 Street

El Paso TX 79901
 City State ZIP Code

Relationship to debtor
Partner

Name and address of recipient Amount of money or description and value of property Dates Reason for providing the value

30.3. Gaby Anaya Sales Commissions Unknown
 Name \$2,100.00
2087 Greenlee Drive
 Street

El Paso TX 79936
 City State ZIP Code

Relationship to debtor
Daughter of Partner

Name and address of recipient Amount of money or description and value of property Dates Reason for providing the value

30.4. Ernesto Anaya, Jr. Sales Commissions Unknown
 Name \$3,100.00
699 Bluff Canyon
 Street

El Paso TX
 City State ZIP Code

Relationship to debtor
Son of Partner

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Debtor Anaya-Guerrero Partnership
Name

Case number (if known) _____

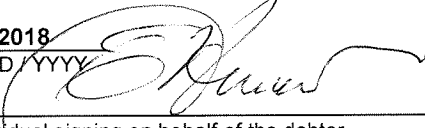
Part 14: Signature and Declaration

WARNING --Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/17/2018
MM / DD / YYYY



X _____
Signature of individual signing on behalf of the debtor

Printed name Ernesto Anaya

Position or relationship to debtor General Partner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Fill in this information to identify the case:

Debtor name Anaya-Guerrero Partnership

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Mimco, Inc. 6500 Montana El Paso, Texas 79925 | | Contract/Lease | | | | \$78,166.61 |
| 2 | Carr Riggs & Ingram, CPA 810 E. Yandell El Paso, Texas 79902 | | Other | | | | \$39,484.04 |
| 3 | Sleeptronic 4250 Cambridge Rd. Ft. Worth, TX 76155 | | Purchase Money | | | | \$5,679.75 |
| 4 | El Paso Times 500 W. Overland El Paso, Texas 79901 | | Other | | | | \$2,625.00 |
| 5 | Serta Mattress Co. 1300 Blackjack Lockhart, TX 78644 | | Purchase Money | | | | \$1,784.00 |

Debtor **Anaya-Guerrero Partnership**
 Name _____

Case number (if known) _____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 | Wells Fargo Corporate Trust Ser. NW 6441 P.O. Box 1450 Minneapolis, MN 55485-6441 | | Notice Only | | | | \$0.00 |
| 7 | United States Trustee P.O. Box 1539 San Antonio, TX 78295 | | Notice Only | | | | \$0.00 |
| 8 | Texas Workforce Commission TEC Building - Bankruptcy 101 East 15th Street Austin, TX 78778 | | Notice Only | | | | \$0.00 |
| 9 | IRS Insolvency Office 300 E. 8th St., Mail Stop 5026AUS Austin, TX 78701 | | Notice Only | | | | \$0.00 |
| 10 | El Paso County Tax Assessor/Collector P.O. Box 2992 El Paso, TX 79999 | | Taxes | | | | \$0.00 |
| 11 | Don Stecker Linebarger, Goggan, Blair 711 Navarro, Suite 300 San Antonio, TX 78205 | | Notice Only | | | | \$0.00 |
| 12 | Comptroller Public Account P.O. Box 149348 Austin, TX 78714-9348 | | Notice Only | | | | \$0.00 |

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

IN RE: **Anaya-Guerrero Partnership**


CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/17/2018

Signature 
Ernesto Anaya
General Partner

Date _____

Signature _____

Carr Riggs & Ingram, CPA
810 E. Yandell
El Paso, Texas 79902

City of El Paso
P.O. Box 2992
El Paso, TX 79999-2992

Comptroller Public Account
P.O. Box 149348
Austin, TX 78714-9348

Don Stecker
Linebarger, Goggan, Blair
711 Navarro, Suite 300
San Antonio, TX 78205

El Paso County Tax Assessor/Collector
P.O. Box 2992
El Paso, TX 79999

El Paso Times
500 W. Overland
El Paso, Texas 79901

Ernesto Anaya
8040 Gateway East
El Paso, Texas 79907

Internal Revenue Service
P. O. Box 21126
Philadelphia, PA 19114

IRS Insolvency Office
300 E. 8th St., Mail Stop 5026AUS
Austin, TX 78701

Mimco, Inc.
6500 Montana
El Paso, Texas 79925

Ruben C. Guerrero, Sr.
409 S. El Paso Street
El Paso, Texas 79901

SBA - 504
6500 Jefferson NE
Suite 200
Albuquerque, NM 87109

Serta Mattress Co.
1300 Blackjack
Lockhart, TX 78644

Sleeptronic
4250 Cambridge Rd.
Ft. Worth, TX 76155

Texas Workforce Commission
TEC Building - Bankruptcy
101 East 15th Street
Austin, TX 78778

United Bank
401 E. Main
El Paso Texas 79901

United States Trustee
P.O. Box 1539
San Antonio, TX 78295

Wells Fargo Corporate Trust Ser.
NW 6441
P.O. Box 1450
Minneapolis, MN 55485-6441

Western Heritage Bank
4849 N. Mesa
El Paso, TX 79912