

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number *(if known)* _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>First River Energy, LLC</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names	<u>FKA First River Midstream, LLC</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>37-1779656</u>	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1862 W. Bitters</u> <u>San Antonio, TX 78248</u> Number, Street, City, State & ZIP Code	_____
	<u>Bexar</u> County	Location of principal assets, if different from principal place of business

		Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	_____	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **First River Energy, LLC**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2111

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **First River Energy, LLC**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **First River Energy, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 12, 2018**
MM / DD / YYYY

X /s/ Raymond W. Battaglia *
Signature of authorized representative of debtor

Raymond W. Battaglia
Printed name

Title **Court Appointed Receiver**

*The information provided herein is to the best of my knowledge and ability as of today's date and will be amended as needed upon further investigation.

18. Signature of attorney **X /s/ Eric Terry**
Signature of attorney for debtor

Date **January 12, 2018**
MM / DD / YYYY

Eric Terry 00794729
Printed name

Eric Terry Law, PLLC
Firm name

3511 Broadway
San Antonio, TX 78209
Number, Street, City, State & ZIP Code

Contact phone **(210) 468-8274** Email address **eric@ericterrylaw.com**

00794729 TX
Bar number and State

Fill in this information to identify the case:Debtor name First River Energy, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 12, 2018**X /s/ Raymond W. Battaglia ***

Signature of individual signing on behalf of debtor

Raymond W. Battaglia

Printed name

Court Appointed Receiver

Position or relationship to debtor

*The information provided herein is to the best of my knowledge and ability as of today's date and will be amended as needed upon further investigation.

Fill in this information to identify the case:

Debtor name **First River Energy, LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A&D Services PO Box 70 Carrizo Springs, TX 78834		Trade debt				\$2,000.00
AMID Trucking 2103 CityWest Blvd. Bldg. #4, Ste. 800 Houston, TX 77042		Trade debt				\$0.00
Deutsche Bank c/o Toby Gerber 2200 Ross Ave., Ste. 3600 Dallas, TX 75201				Unknown	\$0.00	Unknown
Gulf Coast Gas Gathering 615 N. Upper Broadway St. Corpus Christi, TX 78401		Trade debt				\$0.00
Monroe Enterprises, Inc. dba Deerfield Parke Attn: Dan Monroe 1862 Bitters, Ste. 201 San Antonio, TX 78248		Non Residential Lease				\$0.00
Pearsall Towing and Tires 1430 W. Comal St. Pearsall, TX 78061		Trade debt				\$0.00
Southern Tire Mart 800 Hwy 98 Columbia, MS 39429		Trade debt				\$3,074.03

Debtor **First River Energy, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Texas Wrecker Service 3449 Morgan Ave. Corpus Christi, TX 78405		Trade debt				\$750.00
WolfePak 2901 S. First St. Abilene, TX 79605		Trade debt				\$0.00

**United States Bankruptcy Court
Western District of Texas**

In re First River Energy, LLC

Debtor(s)

Case No.
Chapter11

VERIFICATION OF CREDITOR MATRIX

I, the Court Appointed Receiver of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 12, 2018/s/ Raymond W. Battaglia ***Raymond W. Battaglia/Court Appointed Receiver**

Signer/Title

*The information provided herein is to the best of my knowledge and ability as of today's date and will be amended as needed upon further investigation.

A&D Services
PO Box 70
Carrizo Springs, TX 78834

Ageron Energy, LLC
Attn: Bruce Gates
1250 NE Loop 410
San Antonio, TX 78209

American Shoreline, Inc.
Attn: John Heymann
802 N. Carancahua St., Ste. 1250
Corpus Christi, TX 78401

AMID Trucking
2103 CityWest Blvd.
Bldg. #4, Ste. 800
Houston, TX 77042

AWP Operating Company
Attn: Barney Dishron
6104 Broadway, Ste. C1
San Antonio, TX 78209

C6 Operating LLC
220 Travis St., Ste. 502
Shreveport, LA 71101

Crimson Energy Partners IV, LLC
Attn: Kyle Murdock
420 Commerce St., Ste. 200
Fort Worth, TX 76106

Deutsche Bank
c/o Toby Gerber
2200 Ross Ave., Ste. 3600
Dallas, TX 75201

Gulf Coast Gas Gathering
615 N. Upper Broadway St.
Corpus Christi, TX 78401

Herschap Bros.
PO Box 127
Bruni, TX 78344

Killam Oil Co., Ltd.
Attn: Harvey Hardwick
PO Box 499
Laredo, TX 78042

Lewis Petro Properties, Inc.
Attn: Weston Sharples
10101 Reunion Place, Ste. 1000
San Antonio, TX 78216

Monroe Enterprises, Inc.
dba Deerfield Parke
Attn: Dan Monroe
1862 Bitters, Ste. 201
San Antonio, TX 78248

Pearsall Towing and Tires
1430 W. Comal St.
Pearsall, TX 78061

PetroEdge Energy IV LLC
Attn: Larry Richard
2925 Briarpark Dr., Ste. 150
Houston, TX 77043

RLU Oil & Gas, Inc.
c/o Will Carter
3519 Paesanos Pkwy., Ste. 104
San Antonio, TX 78231

Southern Tire Mart
800 Hwy 98
Columbia, MS 39429

Teal Natural Resources, LLC
Attn: Erik Holt
8235 Douglas Ave., Ste. 1100
Dallas, TX 75225

Texas Wrecker Service
3449 Morgan Ave.
Corpus Christi, TX 78405

Texpata Pipeline Company
Attn: Harvey Hardwick
PO Box 499
Laredo, TX 78042

U.S. Energy Development Corporation
Attn: Douglas Walch
2350 North Forest Rd., Ste. 31B
Getzville, NY 14068

WolfePak
2901 S. First St.
Abilene, TX 79605