

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Rockdale Hospitality, LLC

2. All other names debtor used in the last 8 years dba Days Inn

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 2 6 - 1 3 9 2 2 5 0

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

221 N. US Highway 77
Number Street

9328 Hito Court
Number Street

P.O. Box

Rockdale TX 76567
City State ZIP Code

San Diego CA 92129
City State ZIP Code

Milam
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

7 2 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Rockdale Hospitality, LLC

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Rockdale Hospitality, LLC**

Case number (if known) _____

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/13/2018
MM / DD / YYYY

X /s/ Kamlesh Patel _____ **Kamlesh Patel** _____
Signature of authorized representative of debtor Printed name

Title **Manager** _____

18. Signature of attorney

X /s/ Joyce Lindauer _____ Date **02/13/2018**
Signature of attorney for debtor MM / DD / YYYY

Joyce Lindauer _____
Printed name

Joyce W. Lindauer Attorney, PLLC _____
Firm name

12720 Hillcrest Road, Suite 625 _____
Number Street

Dallas _____ **TX** **75230** _____
City State ZIP Code

(972) 503-4033 _____ **joyce@joycelindauer.com** _____
Contact phone Email address

21555700 _____ **TX** _____
Bar number State

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION**

In re **Rockdale Hospitality, LLC**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$11,717.00</u>
Prior to the filing of this statement I have received.....	<u>\$11,717.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

- Debtor Other (specify)
Debtor paid the filing fee of \$1,717.00 and retainer of \$5,000.00. Kamlesh Patel paid the remaining retainer of \$5,000.00.

3. The source of compensation to be paid to me is:

- Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/13/2018

Date

/s/ Joyce Lindauer

Joyce Lindauer

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Kamlesh Patel

Kamlesh Patel
Manager

Fill in this information to identify the case:

Debtor name Rockdale Hospitality, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 First Guaranty Bank 8951 Synergy Drive McKinney, TX 75070		Purchase Money		\$1,753,057.00	\$850,000.00	\$903,057.00
2 City of Rockdale c/o Mum Services, LLC PO Box 830725 Birmingham, AL 35283-0725		Hotel Occupancy Taxes				\$80,710.00
3 Texas Property Tax Loans 2221 E. Lamar Blvd. Suite 120 Arlington, TX 76002		Property Tax Loan		\$37,074.06	\$0.00	\$37,074.06
4 Milam County Tax Office PO Box 55 Cameron, TX 76520		Property Taxes				\$31,975.56
5 Days Inn Worldwide, Inc. Attn: Vice President/Franchise Admin. PO Box 278 Parsippany, NJ 07054		Franchise Fees				\$21,953.16

Debtor Rockdale Hospitality, LLC
 Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Comptroller of Public Accounts 111 E. 17th Street Austin, TX 78774-0100		Taxes				\$7,691.89
7 Kovar & Sons Home Services, LLC 3434 N. US Highway 77 Rockdale, TX 76567		Business Debt				\$2,056.91
8 DirecTV PO Box 105249 Atlanta, GA 30348-5249		TV Service				\$1,624.72
9 Milam County Tax Office PO Box 55 Cameron, TX 76520		Property Taxes				\$1,525.36
10 Tara Energy PO Box 301438 Dallas, TX 75303-1410		Utilities				\$1,521.36
11 Donald Brummett 221 N. US Highway 77 Rockdale, TX 76567		Unpaid Bonuses				\$1,428.00
12 EcoLab, Inc. PO Box 70343 Chicago, IL 60673-0343		Business Debt				\$926.40
13 Erika L. Munoz 604 San Gabriel Street Rockdale, TX 76567		Unpaid Bonuses				\$714.00

Debtor

Rockdale Hospitality, LLC

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	City of Rockdale PO Box 586 Rockdale, TX 76567		Taxes				\$695.88
15	U.S. Foods Fish License/ Dealer # 1093 Box 841587 Dallas, TX 75284-1587		Business Debt				\$687.13
16	AT&T PO Box 5001 Carol Stream, IL 60197- 5001		Telephone Service				\$640.52
17	WC of Texas District No. 5151 PO Box 17606 Austin, TX 78760-7608		Business Debt				\$381.10
18	Triple J Fire Alarm Systems, Inc. PO Box 1936 Athens, TX 75751		Business Debt				\$180.00
19	Atmos Energy PO Box 790311 St. Louis, MO 631779- 0311		Utilities				\$166.14
20	Brady's Pest Control 813 Mill Avenue Rockdale, TX 76567		Pest Control Service				\$97.43

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION**

IN RE: **Rockdale Hospitality, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/13/2018

Signature */s/ Kamlesh Patel*
Kamlesh Patel
Manager

Date _____

Signature _____

AT&T
PO Box 5001
Carol Stream, IL 60197-5001

Atmos Energy
PO Box 790311
St. Louis, MO 631779-0311

Brady's Pest Control
813 Mill Avenue
Rockdale, TX 76567

City of Rockdale
c/o Mum Services, LLC
PO Box 830725
Birmingham, AL 85283-0725

City of Rockdale
PO Box 586
Rockdale, TX 76567

Comptroller of Public Accounts
111 E. 17th Street
Austin, TX 78774-0100

Days Inn Worldwide, Inc.
Attn: Vice President/Franchise Admin.
PO Box 278
Parsippany, NJ 07054

DirectTV
PO Box 105249
Atlanta, GA 30348-5249

Donald Brummett
221 N. US Highway 77
Rockdale, TX 76567

EcoLab, Inc.
PO Box 70343
Chicago, IL 60673-0343

Erika L. Munoz
604 San Gabriel Street
Rockdale, TX 76567

First Guaranty Bank
8951 Synergy Drive
McKinney, TX 75070

Hill Country Springs
PO Box 220
Manchaca, TX 78652-2220

Kamlesh Patel
9328 Hito Court
San Diego, CA 92129

Kovar & Sons Home Services, LLC
3434 N. US Highway 77
Rockdale, TX 76567

Mike Patson
7312 Camp Bowie West
Fort Worth, TX 76116

Milam County Tax Office
PO Box 55
Cameron, TX 76520

Tara Energy
PO Box 301438
Dallas, TX 75303-1410

Texas Property Tax Loans
2221 E. Lamar Blvd.
Suite 120
Arlington, TX 76002

Triple J Fire Alarm Systems, Inc.
PO Box 1936
Athens, TX 75751

U.S. Foods
Fish License/ Dealer #1093
Box 841587
Dallas, TX 75284-1587

WC of Texas
District No. 5151
PO Box 17606
Austin, TX 78760-7608