

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Honey Bee Bakers, LLC**
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) **2 6 - 4 4 8 0 9 6 4**
4. Debtor's address
- | Principal place of business | Mailing address, if different from principal place of business |
|---|---|
| 1371 FM 1346
Number Street | Number Street |
| | P.O. Box |
| | |
| La Vernia TX 78121-4297
City State ZIP Code | City State ZIP Code |
| Wilson
County | Location of principal assets, if different from principal place of business |
| | Number Street |
| | |
| | City State ZIP Code |
5. Debtor's website (URL) _____
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 - ☐ Partnership (excluding LLP)
 - ☐ Other. Specify: _____

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)

☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

3 1 1 8

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 1

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

☒ No

- ☐ Yes. District _____ When MM / DD / YYYY Case number _____
- District _____ When MM / DD / YYYY Case number _____
- District _____ When MM / DD / YYYY Case number _____

Debtor **Honey Bee Bakers, LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Honey Bee Bakers, LLC**

Case number (if known) _____

14. **Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. **Estimated assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. **Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. **Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **06/03/2019**

MM / DD / YYYY

X /s/ James E Schrad

Signature of authorized representative of debtor

James E Schrad

Printed name

Title **Managing Majority Partner**

18. **Signature of attorney**

X /s/ Michael J. O'Connor

Signature of attorney for debtor

Date **06/03/2019**

MM / DD / YYYY

Michael J. O'Connor

Printed name

Law Office of Michael J. O'Connor

Firm name

921 Proton Road

Number Street

San Antonio

City

TX

State

78258

ZIP Code

(210) 729-6009

Contact phone

Email address

15187400

Bar number

State

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re **Honey Bee Bakers, LLC**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$0.00</u>
Prior to the filing of this statement I have received.....	<u>\$0.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation excludes dischargeability actions, contested matters, judicial line avoidances, relief from stay actions or any adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/03/2019

Date

/s/ Michael J. O'Connor

Michael J. O'Connor
Law Office of Michael J. O'Connor
921 Proton Road
San Antonio, TX 78258
Phone: (210) 729-6009 / Fax: (210) 729-6003

Bar No. 15187400

/s/ James E Schrad

James E Schrad
Managing Majority Partner

Fill in this information to identify the case:Debtor name **Honey Bee Bakers, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**Case number _____
(if known)☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Pratt Industries P.O. Box 933949 Atlanta, GA 31193		Packaging				\$35,798.00
2 Johnson Brothers Bakery Supply 10731 IH 35 North San Antonio, TX 78233		inventory				\$28,368.00
3 Dawn Food Products, Inc. P.O. Box 675024 Dallas, TX 75267		Inventory				\$27,409.00
4 Bakemark 3115 N. Great SW Pkwy #200 Grand Prairie, TX 75050		materials				\$8,432.00
5 Victory Packaging 1610 Cornerway Blvd San Antonio, TX 78219		Packaging				\$7,954.00

Debtor

Honey Bee Bakers, LLC

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Central Tape & Label Co. 5525 Bingle Road Houston, TX 77092		materials				\$4,709.00
7 Kim Paper, Inc. 9519 N Interstate 35, Ste. 100 Austin, TX 78753		janitorial supplies				\$3,962.00
8 Reiser 725 Dedham St. Canton, MA 02021		Packaging				\$3,236.00
9 Schertz Bank & Trust 519 Main St. Schertz, TX 78154		loan	Contingent Unliquidated Disputed			\$3,125.00
10 Hotsy / Carlson Equipment Co. P.O. Box 18643 Austin, TX 78760		Equipment				\$2,121.00
11 Pico Petroleum - Kenedy P.O. Box 299 Kenedy, TX 78119		supplies				\$828.00
12 Frontier Communications P.O. Box 740407 Cincinnati, OH 45274		Internet				\$533.00
13 Lease Consultants Corp. P.O. Box 71397 Des Moines, IA 50325		Services				\$368.00

Debtor

Honey Bee Bakers, LLC

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 Accurate Pest Control PO Box 34775 San Antonio, TX 78265		Pest control				\$189.00
15 Culligan Water Conditioning 918 N. Camp St Seguin, TX 78155		water service				\$124.00
16 Grainger 5011 Rittiman Rd San Antonio, TX 78218		materials				\$28.00

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE: **Honey Bee Bakers, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/3/2019

Signature /s/ James E Schrad
James E Schrad
Managing Majority Partner

Date _____

Signature _____

Accurate Pest Control
PO Box 34775
San Antonio, TX 78265

Bakemark
3115 N. Great SW Pkwy #200
Grand Prairie, TX 75050

Central Tape & Label Co.
5525 Bingle Road
Houston, TX 77092

Culligan Water Conditioning
918 N. Camp St
Seguin, TX 78155

Dawn Food Products, Inc.
P.O. Box 675024
Dallas, TX 75267

Elizabeth G. Smith
Law Offices of Elizabeth G. Smith
6655 First Park Ten, Ste 240
San Antonio, TX 78213

Frontier Communications
P.O. Box 740407
Cincinnati, OH 45274

Grainger
5011 Rittiman Rd
San Antonio, TX 78218

Hotsy / Carlson Equipment Co.
P.O. Box 18643
Austin, TX 78760

Internal Revenue Service
Special Procedure Insolvency
PO Box 7346
Philadelphia, PA 19101-7346

Johnson Brothers Bakery Supply
10731 IH 35 North
San Antonio, TX 78233

Kim Paper, Inc.
9519 N Interstate 35, Ste. 100
Austin, TX 78753

Lease Consultants Corp.
P.O. Box 71397
Des Moines, IA 50325

Pico Petroleum - Kenedy
P.O. Box 299
Kenedy, TX 78119

Pratt Industries
P.O. Box 933949
Atlanta, GA 31193

Reiser
725 Dedham St.
Canton, MA 02021

Schertz Bank & Trust
519 Main Street
Schertz, TX 78154

Schertz Bank & Trust
519 Main St.
Schertz, TX 78154

Victory Packaging
1610 Cornerway Blvd
San Antonio, TX 78219