Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name | Jerry To | orres Propert | ties, LLC | | | | | |
|----|---|-----------------------------|------------------|-----------|------------------|-----------------------|---------------------------|------------------|----------------|
| 2. | All other names debtor used in the last 8 years | | | | | | | | |
| | Include any assumed names, trade names, and doing business as names | | | | | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | _7.4 | _20218 | 3.1.9 | | | | | |
| 4. | Debtor's address | Principal place of business | | | | Mailing a of busine | | fferent from p | rincipal place |
| | | 1032 | S. Presa | | | | | | |
| | | Number | Street | | | Number | Street | | |
| | | | | | | P.O. Box | | | |
| | | San Ant | onio | TX | 78210 | | | | |
| | | City | | State | ZIP Code | City | | State | ZIP Code |
| | | Bexar | | | | Location principal | of principal place of bus | assets, if diffe | erent from |
| | | County | | | | Number | Street | | |
| | | | | | | City | | State | ZIP Code |
| 5. | Debtor's website (URL) | | | | | | | | |
| 6. | Type of debtor | | ation (including | | oility Company (| (LLC) and Limi | ted Liability F | artnership (LL | P)) |
| | | Other. | Specify: | | | | | | |

| | Name | | | | | | | | |
|-----|---|---|--|---|---------------------------------------|---|--|--|--|
| 7. | Describe debtor's business | A. Check one: | | | | | | | |
| | | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | | | | |
| | | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | ☐ Comn | nodity Brok | ker (as defined in 11 U.S.C. § | 3 101(6)) | | | | |
| | | Cleari | ng Bank (a | as defined in 11 U.S.C. § 781 | (3)) | | | | |
| | | ☑ None | one of the above | | | | | | |
| | | B. Check | all that app | ply: | | | | | |
| | | □ тах-е | xempt entit | ty (as described in 26 U.S.C | . § 501) | | | | |
| | | ☐ Invest § 80a | vestment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. | | | | | | |
| | | | evestment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) | | | | | | |
| | | | | merican Industry Classificationurts.gov/four-digit-national-a | | | t describes debtor. See | | |
| | | _7.2 | 25 | _ | | | | | |
| 8. | Under which chapter of the | Check or | ie: | | | | | | |
| | Bankruptcy Code is the debtor filing? | ☐ Chapter 7 | | | | | | | |
| | desireg. | ☐ Chapter 9 | | | | | | | |
| | | ☑ Chapter 11. Check all that apply: | | | | | | | |
| | | Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that). | | | | | | | |
| | | The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the | | | | | | | |
| | | debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). | | | | | | | |
| | | | ☐ A plan is being filed with this petition. | | | | | | |
| | | Acceptances of the plan were solicited prepetition from one or more classes creditors, in accordance with 11 U.S.C. § 1126(b). | | | | | | | |
| | | | | The debtor is required to file periodic reports (for example, 10K and 10Q) with the | | | | | |
| | | | | Securities and Exchange Co | ommission according the Attachment to | ing to § 13 or 13 or 13 or 13 or 14 or 15 | 15(d) of the Securities ition for Non-Individuals Filing | | |
| | | | | The debtor is a shell compa 12b-2. | | | | | |
| | | ☐ Chap | | | | | | | |
| 9. | Were prior bankruptcy cases | ☑ No | | | | | | | |
| | filed by or against the debtor within the last 8 years? | ☐ Yes. | District | Whe | en MM / DD / YYYY | | | | |
| | If more than 2 cases, attach a separate list. | | District | Whe | MM / DD / YYYY | | · | | |
| 10. | . Are any bankruptcy cases pending or being filed by a business partner or an | ☑ No | | | | | | | |
| | | ☐ Yes. | Debtor | | | _ Relationship | | | |
| | affiliate of the debtor? | | District | | | _ When | | | |
| | List all cases. If more than 1, attach a separate list. | | | per, if known | | | MM / DD /YYYY | | |
| | | | | | | | | | |

Case number (if known)_

Jerry Torres Properties, LLC

Debtor

| Debto | Jerry Torres Properti | es, LLC | Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days mediately preceding the date of this petition or for a longer part of such 180 days than in any other | | | | | |
|--|---|---|--|---|--|--|--|--|
| | Why is the case filed in <i>this</i> district? | immediately preceding district. | | | | | | |
| 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? It power with the property of the possession of any real property that needs immediate attention? It power with the property of the property of the possession of any real property of the property | | | Allow for each property that needs immediate attention. Attach additional sheets if needed. If the property need immediate attention? (Check all that apply.) It is or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. It is to be physically secured or protected from the weather. It is to be physical | | | | | |
| | Statistical and adminis | trative information | | | | | | |
| | Debtor's estimation of available funds | Check one: ✓ Funds will be available for distribution to unsecured creditors. ✓ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. | | | | | | |
| | Estimated number of creditors | ☑ 1-49 □ 50-99 □ 100-199 □ 200-999 | ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000 | ☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000 | | | | |
| 15. E | Estimated assets | □ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million | ✓ \$1,000,001-\$10 million ☐ \$10,000,001-\$50 million ☐ \$50,000,001-\$100 million ☐ \$100,000,001-\$500 million | \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion | | | | |

| Debtor Name | | Case number (if known) | | | | | | |
|--|---|---|------------------------------------|--|--|--|--|--|
| 16. Estimated liabilities | □ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million | ☑ \$1,000,001-\$10 million ☐ \$10,000,001-\$50 million ☐ \$50,000,001-\$100 million ☐ \$100,000,001-\$500 million | [] | \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion | | | | |
| Request for Relief, Dec | claration, and Signatures | ; | | | | | | |
| | _ | atement in connection with a bankrup 18 U.S.C. §§ 152, 1341, 1519, and 3 | • | can result in fines up to | | | | |
| 17. Declaration and signature of authorized representative of debtor | | | | | | | | |
| | | | | | | | | |
| | e belief that the information is true and | | | | | | | |
| | I declare under penalty of pe | erjury that the foregoing is true and co | orrect. | | | | | |
| | Executed on | | | | | | | |
| | rejinaldo tor | res Rej | | | | | | |
| | Signature of authorized reportitle Manager | resentative of debtor Printe | | | | | | |
| 18. Signature of attorney | x | Date | | 6/04/2019 | | | | |
| | Signature of attorney for de | | MM | | | | | |
| | Nathan C. Cace | | | | | | | |
| | Printed name The Law Office of Na | athan C. Cace, P.C. | | | | | | |
| | Firm name 6609 Blanco F | Road, Suite 235 | | | | | | |
| | Number Street | | | | | | | |
| | San Antonio City | | TX | 78216 ZIP Code | | | | |
| | (210) 884-9085 | | State ZIP Code Nathan@CaceLaw.Com | | | | | |
| | Contact phone | | Email address | | | | | |
| | 24055246 | - | | | | | | |
| | Bar number | S | tate | | | | | |