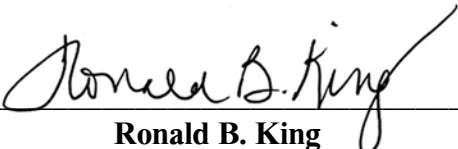




The relief described hereinbelow is **SO ORDERED**.

Signed October 04, 2016.



Ronald B. King
Chief United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION

IN RE:

J.G. SOLIS, INC.

Debtor.

§
§
§
§
§

CASE NO. 16-70080
(Chapter 11)

FOURTH INTERIM ORDER APPROVING MOTION FOR
AUTHORITY TO USE CASH COLLATERAL AS FILED BY DEBTOR

CAME ON FOR CONSIDERATION Debtors' Motion to Use Cash Collateral and the Court having considered the Motion, the proposed budget, the arguments and evidence presented at the hearing, and concluding that the Motion is well taken and should be granted in accordance with the Court's prior cash collateral rulings stated on the record and as provided herein, it is hereby

ORDERED, that J.G. Solis, Inc., Debtor herein, is permitted to use the cash collateral pursuant to the budget (the "Budget") attached hereto as **Exhibit A** on a further interim basis. It is further

ORDERED, that Debtor is permitted to use said cash collateral for a period not to exceed October 5, 2016. It is further

ORDERED that the Debtor shall maintain its debtor-in-possession bank account (the “DIP Account”) at Wells Fargo Bank, N.A. (the “Bank”). It is further

ORDERED, that any remaining funds currently held by the Bank in the Debtor’s pre-petition operating account shall be released into the DIP Account for use by the Debtor in accordance with the Budget and this Order. It is further

ORDERED, that the Debtor shall deliver the following reports and other documentation to the Bank and Wells Fargo Equipment Finance (“WFEF”): (i) the business unit number and the VIN number and/or the serial number of the equipment collateral that the Debtor intends to use to generate the revenues shown in the Budget; (ii) the location and/or job site of each such piece of equipment collateral, including but not limited to, information regarding the well location and operator name for such well and/or job site (the “Equipment Location List”); and (iii) each Master Service Agreement, or such other services contract, under which the Debtor is operating to generate revenues shown in the Budget. The Equipment Location List shall be updated weekly and provided to the Bank and WFEF by close of business on Monday of each week. No later than twenty-one (21) days after the end of each calendar month, the Debtor shall also deliver to the Bank all monthly financial information for the preceding month, such monthly financial information to include a balance sheet, an income statement, and a statement of cash flows (the “Monthly Financials”). It is further

ORDERED, that the Bank and WFEF shall have, and are hereby granted, replacement liens and security interests (the “Replacement Liens”) in and on all property of the Debtor and its bankruptcy estate, including all property acquired by the Debtor and its bankruptcy estate after the Petition Date, to the extent necessary to adequately protect the Bank and WFEF from any diminution in the value of their interests in property of the Debtor’s estates as a result of the entry of this Order,

the use of Cash Collateral authorized hereby, and/or the imposition of the automatic stay. It is further

ORDERED to the extent the Replacement Liens granted hereunder do not provide the Bank and WFEF with adequate protection of their interests in the Cash Collateral, the Bank and WFEF shall have a super-priority administrative expense claim under Section 507(b) of the Bankruptcy Code as necessary to fully compensate the Bank and WFEF for failure of adequate protection (the “Super-Priority Claims”). It is further

ORDERED, that the Debtor shall pay monthly adequate protection payments of \$10,000 to the Bank and \$14,000 to WFEF on the 21st day of every month until further order of the Court. It is further

ORDERED, all insurance currently in place on the Debtor’s assets shall be renewed and maintained at all times. It is further

ORDERED, that any equipment owned by the Debtor may not be used by any other non-debtor entity during the pendency of this case. It is further

ORDERED, that the Court will consider again the use of cash collateral at a hearing to be conducted before this Court on the 5th day of October, 2016 at 9:30 a.m.

END OF ORDER

ENTRY REQUESTED:

/s/ Jesse Blanco

Jesse Blanco
7406 Garden Grove
San Antonio, Texas 78250
713.320.3732 Telephone
210.509.6903 Facsimile
lawyerjblanco@gmail.com