

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: Interlake Material Handling, Inc., et al.

**Case No. 09-10019 through 09-10022 and 09-11751  
Jointly Administered  
Hon. Kevin J. Carey  
Reporting Period: June 1, 2009 THROUGH June 28, 2009**

United Fixtures Company, Inc. (09-10020)  
**MONTHLY OPERATING REPORT**

<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>	<b>Affidavit/Supplement Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	Y		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Y		
Schedule of Professional Fees Paid	MOR-1b	Y		
Copies of bank statements	MOR-1c	[1]		
Cash disbursements journals	MOR-1d	[2]		
Statement of Operations	MOR-2	Y		
Balance Sheet	MOR-3	Y		
Status of Postpetition Taxes	MOR-4	Y		
Copies of IRS Form 6123 or payment receipt	MOR-4a	Y		
Copies of tax returns filed during reporting period	MOR-4b	[3]		
Summary of Unpaid Postpetition Debts	MOR-4	Y		
Listing of aged accounts payable	MOR-4c	Y		
Accounts Receivable Reconciliation and Aging	MOR-5	Y		
Listing of aged accounts receivables	MOR-5a	Y		
Debtor Questionnaire	MOR-5	Y		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

*D.P. Wikel*

8/3/2009

Signature of Debtor

Date

*D.P. Wikel*

8/3/2009

Signature of Joint Debtor

Date

*D.P. Wikel*

8/3/2009

Signature of Authorized Individual\*

Date

Daniel P. Wikel

Chief Restructuring Officer

Printed Name of Authorized Individual

Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Footnotes:

- [1] Due to their voluminous size, the Debtor has not attached copies of their bank statements to this report; however, upon request, the Debtor will make them available.
- [2] Cash disbursement journals for the Debtor are not readily available
- [3] The Debtor ceased sales operations on 3/8/09 and no sales and use tax returns were required in the period. Additionally, no other tax returns were required this period.



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UFC - MOR Cover

**United Fixtures Company, Inc. (09-10020)**  
**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Account #s	BANK ACCOUNTS				CURRENT MONTH	CUMULATIVE
	NSF - Operating 983118228	NSF - AP 234720	NSF - Fifth Third 230871	NSF - Lock Box 983118201	ACTUAL	FILING TO DATE ACTUAL
<b>CASH BEGINNING OF MONTH</b>	\$ -	\$ -	\$ 322.95	\$ 208,097.75	\$ 208,420.70	\$ 1,656,693.36
<b>RECEIPTS</b>						
ACCOUNTS RECEIVABLE [1]	-	-	-	2,607,865.19	2,607,865.19	23,680,307.55
LOANS AND ADVANCES	1,516,840.69	-	-	-	1,516,840.69	19,298,909.87
SALE OF ASSETS	-	-	-	-	-	-
OTHER	-	-	-	-	-	-
TRANSFERS	-	35,005.23	-	-	35,005.23	2,265,108.27
<b>TOTAL RECEIPTS</b>	<b>1,516,840.69</b>	<b>35,005.23</b>	<b>-</b>	<b>2,607,865.19</b>	<b>4,159,711.11</b>	<b>45,244,325.69</b>
<b>DISBURSEMENTS</b>						
NET PAYROLL & TAXES	-	21,952.14	-	-	21,952.14	1,698,352.39
PURCHASES	-	13,053.09	322.95	-	13,376.04	4,994,300.05
LOAN PAYMENTS	-	-	-	2,801,010.75	2,801,010.75	24,514,862.40
TRANSFERS	1,516,840.69	-	-	-	1,516,840.69	15,678,552.02
PROFESSIONAL FEES	-	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-
COURT COSTS	-	-	-	-	-	-
<b>TOTAL DISBURSEMENTS</b>	<b>1,516,840.69</b>	<b>35,005.23</b>	<b>322.95</b>	<b>2,801,010.75</b>	<b>4,353,179.62</b>	<b>46,886,066.86</b>
<b>NET CASH FLOW</b>	<b>-</b>	<b>-</b>	<b>(322.95)</b>	<b>(193,145.56)</b>	<b>(193,468.51)</b>	<b>(1,641,741.17)</b>
<b>CASH - END OF MONTH</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 14,952.19</b>	<b>\$ 14,952.19</b>	<b>\$ 14,952.19</b>

<b>Revolver - Beginning Balance</b>	[2]
LOANS AND ADVANCES	
LOAN PAYMENTS	
<b>Revolver Ending Balance</b>	

Notes:

- [1] Also includes receipts on behalf of the purchaser, Mecalux, that were deposited into the UFC lockbox  
[2] See UFC Interlake Holdings MOR-1 for Revolver Rollforward

**United Fixtures Company, Inc. (09-10020)**  
**BANK RECONCILIATIONS**  
Continuation Sheet for MOR-1

Account Number	NSF	NSF	NSF	NSF	Total
	Operating 983118228	AP 234720	Fifth Third 230871	Lockbox 983118201	
Bank Balance as of 6/1/09	\$ -	\$ -	\$ 322.95	\$ 208,097.75	\$ 208,420.70
Receipts	-	-	-	2,607,865.19	2,607,865.19
Loan Advances - Requests for funding	1,516,840.69	-	-	-	1,516,840.69
Transfer from Operating account	-	35,005.23	-	-	35,005.23
Funding Accounts Transfers to Mexicali	-	-	-	-	-
Funding Accounts Transfers to J&D LLC	(1,481,835.46)	-	-	-	(1,481,835.46)
Loan Paydown	-	-	-	(2,801,010.75)	(2,801,010.75)
Checks and Converted Checks Funded	(13,053.09)	-	-	-	(13,053.09)
Payroll Disbursed	-	(21,952.14)	-	-	(21,952.14)
Payroll Funded	(21,952.14)	-	-	-	(21,952.14)
Purchases	-	(13,053.09)	(322.95)	-	(13,376.04)
Bank Balance as of 6/28/09	\$ -	\$ -	\$ -	\$ 14,952.19	\$ 14,952.19
Deposits In Transit	-	-	-	-	-
Outstanding checks	14,824.00	-	-	-	14,824.00
Revolver adj in March	-	-	-	-	-
Other	-	-	-	-	-
Book Balance as of 6/28/09	\$ (14,824.00)	\$ -	\$ -	\$ 14,952.19	\$ 128.19

Petty Cash	144.84
Add: Cash credit balance shown in AP Trial Balance	14,824.00
Total Cash Balance per Balance Sheet	<u>\$ 15,097.03</u>



UFC Interlake Holding Co and Subsidiaries  
Statement of Operations  
Month ending June 28, 2009  
(\$000's)

	Interlake		UFC	UFC	J&D Company	Conco-Tellus	UFC Interlake Holding Company	Consolidated
	Debtor	Non-Debtor	Debtor	Non-Debtor	Debtor	Debtor	Debtor	
Sales	\$ -	\$ -	\$ -	\$ -	\$ 2,491	\$ -	\$ -	\$ 2,491
Cost of Goods Sold	-	-	-	-	2,306	-	-	2,306
Gross Profit	-	-	-	-	185	-	-	185
SG&A	-	-	-	-	188	-	-	188
Management Fees, related party	-	-	-	-	-	-	-	-
Operating Income (Loss)	-	-	-	-	(3)	-	-	(3)
Interest Expense, net	-	-	-	-	(6)	-	(15)	(21)
Other Income (Expense)	(4)	-	(1,851)	-	-	-	(4,997)	(6,851)
Income (Loss) before Income Taxes	(4)	-	(1,851)	-	(9)	-	(5,012)	(6,876)
Income Tax (Expense) Benefit	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ (4)	\$ -	\$ (1,851)	\$ -	\$ (9)	\$ -	\$ (5,012)	\$ (6,876)

Notes:

- The Statement of Operations is prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.
- Debtor results include Intercompany transactions with Mexican non-debtor entities
- Statement of Operations for Month Ending 6/28/09 and reflects June actuals

UFC Interlake Holding Co and Subsidiaries  
**BALANCE SHEET**  
As of June 28, 2009

	Interlake Debtor	Interlake Non-Debtor [1]	UFC Debtor	UFC Non-Debtor [2]	J&D Company Debtor [3]	Conco-Tellus	UFC Interlake Holding Co.	Total UFC Interlake Holding Co Consolidated
<b>Current Assets:</b>								
Cash	\$ 140,492 [4]	\$ -	\$ 15,097	\$ -	\$ 968,060	\$ -	\$ 98,752	\$ 1,222,401
Restricted Cash (LOCs)	4,522,485	-	-	-	-	-	-	4,522,485
Other AR	-	-	147,262	-	170,796	-	-	318,057
Accounts Receivable	479,003	-	258,413	-	4,087,183	-	-	4,824,600
Allow for Doubtful Accts / Reserve for Return	(285,621)	-	(165,660)	-	(31,932)	-	-	(483,213)
Net Accounts Receivables	193,383	-	92,753	-	4,055,251	-	-	4,341,387
Intradivision Receivables	-	-	-	-	-	-	-	-
Interdivision Receivables	-	-	-	-	-	-	-	-
Gross Inventories	-	-	-	-	2,645,537	-	-	2,645,537
Inventory Reserves	-	-	-	-	(233,551)	-	-	(233,551)
Sub-Total	-	-	-	-	2,411,986	-	-	2,411,986
LIFO Reserve	-	-	-	-	-	-	-	-
Net Inventories	-	-	-	-	2,411,986	-	-	2,411,986
Deferred Taxes	(77,530)	-	-	-	-	-	14,176,044	14,098,514
Assets Held for Resale	-	-	-	-	-	-	-	-
Other Current Assets	-	-	16,838	-	193,755	-	405,628	616,221
<b>Total Current Assets</b>	<b>4,778,829</b>	<b>-</b>	<b>271,950</b>	<b>-</b>	<b>7,799,847</b>	<b>-</b>	<b>14,680,423</b>	<b>27,531,050</b>
<b>Investments</b>								
Investments & Advances	-	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	1,514,027	1,514,027
<b>Total Investments</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,514,027</b>	<b>1,514,027</b>
<b>Property, Plant &amp; Equipment</b>								
Land	-	-	-	-	-	-	-	-
Buildings	-	-	-	-	-	-	-	-
Equipment	-	-	-	-	3,493,206	-	-	3,493,206
Construction in Progress	-	-	-	-	-	-	-	-
Gross Fixed Assets	-	-	-	-	3,493,206	-	-	3,493,206
Accumulated Depreciation	-	-	-	-	(1,870,979)	-	-	(1,870,979)
Net P.P. & E	-	-	-	-	1,622,227	-	-	1,622,227
<b>Total Assets</b>	<b>4,778,829</b>	<b>-</b>	<b>271,950</b>	<b>-</b>	<b>9,422,074</b>	<b>-</b>	<b>16,194,450</b>	<b>30,667,304</b>
<b>Current Liabilities</b>								
Accounts Payable	70,000	-	10,384	-	637,794	-	-	718,178
Liabilities Subject to Compromise	23,037,375	-	4,923,508	-	3,365,887	-	-	31,326,769
Accrued Liabilities	4,052,494	-	-	-	-	-	2,663,628	6,716,122
Accrued Interest Payable	-	-	-	-	-	-	147,578	147,578
Accrued Employment Costs	-	-	3,997	-	189,023	-	-	193,020
Accrued Incentive	-	-	-	-	9,418	-	125,000	134,418
Taxes Other Than Income Taxes	-	-	-	-	210,568	-	-	210,568
Income Taxes Payable	-	-	-	-	-	-	-	-
Current Maturities of L.T.D.	-	-	-	-	-	-	-	-
Intradivision Payables	-	-	(34,820,801)	-	(3,987,431)	-	-	(38,808,231)
Interdivision Payables	-	-	36,869,886	-	-	-	-	36,869,886
<b>Total Current Liabilities</b>	<b>27,159,869</b>	<b>-</b>	<b>6,986,975</b>	<b>-</b>	<b>425,260</b>	<b>-</b>	<b>2,936,206</b>	<b>37,508,310</b>
<b>Long Term Liabilities</b>								
Long Term Adv from Corp	(30,079,109)	-	-	-	-	-	32,017,454	1,938,346
Long Term Debt - Revolver	-	-	-	-	-	-	3,969,525	3,969,525
Long Term Debt - Term	-	-	-	-	-	-	11,543,159	11,543,159
Other Long Term Liabilities	-	-	-	-	743,824	-	-	743,824
Future Income Taxes	-	-	-	-	-	-	-	-
Corporate Office Investment	-	-	-	-	-	-	-	-
<b>Total Long Term Liab.</b>	<b>(30,079,109)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>743,824</b>	<b>-</b>	<b>47,530,139</b>	<b>18,194,853</b>
<b>Shareholders Equity</b>								
Common Stock	1	-	-	-	-	-	-	1
Preferred Stock	13,675,000	-	9,500,000	-	-	-	-	23,175,000
Other Comprehensive Income	-	-	-	-	-	-	-	-
Paid in Capital	788,383	-	-	-	-	-	7,500,000	8,288,383
Accum. Currency Translation	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	32,020	32,020
Retained Earnings	(6,765,314)	-	(16,215,025)	-	8,252,990	-	(41,803,914)	(56,531,263)
<b>Total Shareholders Equity</b>	<b>7,698,070</b>	<b>-</b>	<b>(6,715,025)</b>	<b>-</b>	<b>8,252,990</b>	<b>-</b>	<b>(34,271,894)</b>	<b>(25,035,859)</b>
<b>Total Liab. &amp; Shareholder Equity</b>	<b>\$ 4,778,829</b>	<b>\$ -</b>	<b>\$ 271,950</b>	<b>\$ -</b>	<b>\$ 9,422,074</b>	<b>\$ -</b>	<b>\$ 16,194,450</b>	<b>\$ 30,667,304</b>

General Notes:  
Balance Sheet is shown as of the June closing date of 6/28/09 and reflecting June month end actuals.

Footnotes:

- Interlake Non-Debtor consists of Industrias Interlake S.A. de C.V., Empresas Interlake de Matamoros S.A. de C.V., and Interlake de Mexico S.A. de C.V. These entities were sold as part of a \$363 sale to Mecalux USA, Inc closing on March 9, 2009
- UFC Non-Debtor consists of NSF Mexicali S de R.L. de C.V. This entity was sold as part of a \$363 sale to Mecalux USA, Inc closing on March 9, 2009
- J&D Company, LLC, formerly a Non-Debtor entity, filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code on May 20, 2009 (Case No. 09-11751)
- Net of approximately \$31K in cash owed to the Purchaser (Interlake Mecalux) due to Purchaser's receipts deposited into the Estate lockbox.

**United Fixtures Company, Inc (09-10020)**  
**STATUS OF POSTPETITION TAXES**

Form 6123 Attached

	<b>Beginning Tax Liability</b>	<b>Amount Withheld or Accrued</b>	<b>Amount Paid</b>	<b>Date Paid <sup>[1]</sup></b>	<b>Ending Tax Liability</b>
<b>Federal</b>					
Withholding	\$ -	\$ 3,961.38	\$ 3,961.38	Various	\$ -
FICA-Employee	-	1,484.59	1,484.59	Various	-
FICA-Employer	-	1,484.59	1,484.59	Various	-
Unemployment	-	-	-	N/A	-
Income	-	-	-	N/A	-
Total Federal Taxes	\$ -	\$ 6,930.56	\$ 6,930.56		\$ -
<b>State and Local</b>					
Withholding	\$ -	\$ 669.02	\$ 669.02	Various	\$ -
Sales	-	-	-	N/A	-
Unemployment	-	-	-	N/A	-
Real Property	-	-	-	N/A	-
Personal Property	39,318.13	-	-	N/A	39,318.13
Other : Disability and Local	-	7.82	7.82	Various	-
Total State and Local	39,318.13	676.84	676.84		39,318.13
<b>Total Taxes</b>	\$ 39,318.13	\$ 7,607.40	\$ 7,607.40		\$ 39,318.13

**SUMMARY OF UNPAID POSTPETITION DEBTS**

	<b>Number of Days Past Due</b>					<b>Total</b>
	<b>Current</b>	<b>0-10</b>	<b>11-30</b>	<b>30-45</b>	<b>Over 45</b>	
Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Wages Payable	-	-	-	-	-	-
Taxes Payable	39,318.13	-	-	-	-	39,318.13
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees <sup>[2]</sup>	-	-	-	-	-	-
Amounts Due to Insiders <sup>[3]</sup>	-	-	-	-	-	-
Other: _____	-	-	-	-	-	-
<b>Total Postpetition Debts</b>	\$ 39,318.13	\$ -	\$ -	\$ -	\$ -	\$ 39,318.13

<b>Accounts Payable Reconciliation</b>	<b>Amount</b>
Total Accounts Payable at the beginning of the Period (6/1/09)	(10,730.37)
+ Amounts Vouchered/Adjustments during the Period	10,730.37
- Amount Paid During this Period	-
Total Accounts Payable at the end of the Period - (6/28/09)	-

Accounts Payable Aging Detail Attached

Footnotes:

- [1] Taxes were paid on multiple dates throughout the month where labeled "various"
- [2] Retained professionals and select OCP as reflected in accrued restructuring expenses
- [3] "Insider" is defined in 11 U.S.C. Section 101(31).

**United Fixtures Company**  
**MOR 4c - Accounts Payable Aging Detail**  
**As of June 28, 2009**

<u>Name</u>	<u>Total</u>	<u>CURRENT</u>	<u>LATE 46-55</u>	<u>LATE 56-75</u>	<u>LATE 76-90</u>	<u>OVER 90</u>
United Fixtures Company has no trade accounts payable outstanding as of 6/28/09						
Total	-	-	-	-	-	-
<i>Add Reconciling Items:</i>						
Outstanding Checks - 10005	14,824.00					
Prepays- 20200	(4,439.99)					
<b>Accounts Payable per Balance Sheet</b>	<u>\$10,384.01</u>					



**United Fixtures Company, Inc (09-10020)**  
**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

<b>Accounts Receivable Reconciliation</b>		<b>Amount</b>
Total Accounts Receivable at the beginning of the reporting period	\$	119,788.96
+ Amounts billed/adjustments during the period		146,291.96
- Amounts collected during the period		7,667.56
Total Accounts Receivable at the end of the reporting period		258,413.36
<b>Accounts Receivable Aging (see detail attached)</b>		<b>Amount</b>
0 - 30 days old	\$	-
31 - 60 days old		367.12
61 - 90 days old		306.32
91+ days old		257,739.92
Total Accounts Receivable (Aging)		258,413.36
Amount considered uncollectible (Bad Debt)		(165,660.10)
Accounts Receivable (Net) per Balance Sheet		92,753.26

Accounts Receivable Aging Details Attached

**United Fixtures Company**  
**MOR 5a - Accounts Receivable Aging Detail**  
**As of June 28, 2009**

<u>Name</u>	<u>Current</u>	<u>31-45</u>	<u>46-60</u>	<u>61-90</u>	<u>91-120</u>	<u>Over 120</u>	<u>Total</u>
LOWE'S COMPANIES, INC.	-	367.12	-	-	-	12.43	379.55
STINE LUMBER COMPANY	-	-	-	-	-	2,410.56	2,410.56
HOME DEPOT	-	-	-	-	-	3,303.37	3,303.37
HOME DEPOT OF CANADA, INC	-	-	-	-	-	1,099.03	1,099.03
HOME DEPOT	-	-	-	-	1,056.66	29,767.69	30,824.35
HOME DEPOT	-	-	-	-	-	74,139.12	74,139.12
RETAIL CONSTRUCTION	-	-	-	-	-	610.16	610.16
MEIJER INC	-	-	-	306.32	-	3,414.65	3,720.97
ORGILL INC	-	-	-	-	-	1,448.86	1,448.86
HD OF CANADA	-	-	-	-	-	32,708.61	32,708.61
FI Companies	-	-	-	-	5,651.21	82,672.97	88,324.18
LAND & SEA, INC.	-	-	-	-	-	4,429.08	4,429.08
WALMART STORE PLANNING	-	-	-	-	657.90	9,825.27	10,483.17
TRACTOR SUPPLY COMPANY	-	-	-	-	3,229.82	1,302.53	4,532.35
<b>Total</b>	-	<b>367.12</b>	-	<b>306.32</b>	<b>10,595.59</b>	<b>247,144.33</b>	<b>258,413.36</b>
Reconciling Items:							
None							-
<b>Gross Accounts Receivable per Balance Sheet</b>							<u><u>258,413.36</u></u>

United Fixtures Company, Inc (09-10020)  
**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month</b>	<b>Yes</b>	<b>No</b>
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

United Fixtures Company, Inc (09-10020)  
**US Trustee Fee Calculation**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)					
	April	May	June	Qtr Total	Trustee Fee
TOTAL DISBURSEMENTS	\$ 7,947,794.19	\$ 3,602,454.59	\$ 4,353,179.62	\$ 15,903,428.40	N/A
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	-	856,857.00	1,481,835.46	2,338,692.46	N/A
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-	-	-	-	N/A
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$ 7,947,794.19</b>	<b>\$ 2,745,597.59</b>	<b>\$ 2,871,344.16</b>	<b>\$ 13,564,735.94</b>	<b>\$ 13,000.00</b>

Total Quarterly Disbursements from Bank Statements		
From	To	Quarterly Fee
-	14,999.99	\$ 325.00
15,000.00	74,999.99	\$ 650.00
75,000.00	149,999.99	\$ 975.00
150,000.00	224,999.99	\$ 1,625.00
225,000.00	299,999.99	\$ 1,950.00
300,000.00	999,999.99	\$ 4,875.00
1,000,000.00	1,999,999.99	\$ 6,500.00
2,000,000.00	2,999,999.99	\$ 9,750.00
3,000,000.00	4,999,999.99	\$ 10,400.00
5,000,000.00	14,999,999.99	\$ 13,000.00
15,000,000.00	29,999,999.99	\$ 20,000.00
30,000,000.00	or More	\$ 30,000.00

Form 6123  
(Rev. 06-97)

Department of the Treasury-Internal Revenue Service  
Verification of Fiduciary's Federal Tax Deposit

~~Do not attach this Notice to your Return~~

TO District Director, Internal Revenue Service  
Attn: Chief, Special Procedures Function

FROM: Name of Taxpayer United Fixtures Acq. Company  
Taxpayer Address 4300 Quality Dr South Bend IN 46628

The following information is to notify you of Federal tax deposit(s) (FTD) as required by the United States Bankruptcy Court (complete sections 1 and/or 2 as appropriate):

Section 1  
Taxes Reported on  
Form 941, Employer's  
Quarterly Federal Tax  
Return

Form 941 Federal Tax Deposit (FTD) Information  
for the payroll period from 5-24-09 to 6-6-09  
Payroll date 6-12-09  
Gross wages paid to employees \$ 9,703.15  
Income tax withheld \$ 1,980.69  
Social Security (Employer's plus Employee's  
share of Social Security Tax) \$ 1,484.58  
Tax Deposited \$ 3,465.27  
Date Deposited 6-17-09

Section 2  
Taxes Reported on  
Form 940, Employer's  
Annual Federal  
Unemployment Tax Return

Form 940 Federal Tax Deposit (FTD) Information  
for the payroll period from \_\_\_\_\_ to \_\_\_\_\_  
Gross wages paid to employees \$ \_\_\_\_\_  
Tax Deposited \$ \_\_\_\_\_  
Date Deposited \_\_\_\_\_

Certification

(Certification is limited to receipt or electronic transmittal of deposit only)

This certifies receipt or electronic transmittal of deposits described below for Federal taxes as defined in Circular E, Employer's Tax Guide (Publication 15)

Deposit Method (check box)  Form 8109/8109B Federal Tax Deposit (FTD) coupon  
 Electronic Federal Tax Payment System (EFTPS) Deposit

Amount (Form 941 Taxes) 3,465.27 Date of Deposit 6-17-09 EFTPS acknowledgment number or Form 8109 FTD received by: 00013050

Amount (Form 940 Taxes) \_\_\_\_\_ Date of Deposit \_\_\_\_\_ EFTPS acknowledgment number or Form 8109 FTD received by: \_\_\_\_\_

Depositor's Employer Identification Number: 35-1992688 Name and Address of Bank \_\_\_\_\_

Under penalties of perjury, I certify that the above federal tax deposit information is true and correct

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Name and Title (print or type) Larry President

Cat. #45099Z

Form 6123 (rev. 06-97)

Form 6123  
(Rev. 06-97)

Department of the Treasury-Internal Revenue Service  
**Verification of Fiduciary's Federal Tax Deposit**

~~Do not attach this Notice to your Return~~

TO	District Director, Internal revenue Service Attn: Chief, Special Procedures Function
FROM:	Name of Taxpayer <u>United Fixtures Acq. Company</u>
	Taxpayer Address <u>4300 Quality Dr South Bend IN 46628</u>

The following information is to notify you of Federal tax deposit(s)(FTD) as required by the United States Bankruptcy Court (complete sections 1 and/or 2 as appropriate):

Section 1  Taxes Reported on Form 941, Employer's Quarterly Federal Tax Return	<b>Form 941 Federal Tax Deposit (FTD) Information</b>	
	for the payroll period from <u>6-7-09</u> to <u>6-20-09</u>	
	Payroll date	<u>6-26-09</u>
	Gross wages paid to employees	<u>\$ 9,703.15</u>
	Income tax withheld	<u>\$ 1,980.69</u>
	Social Security (Employer's plus Employee's share of Social Security Tax)	<u>\$ 1,484.60</u>
	Tax Deposited	<u>\$ 3,465.29</u>
Date Deposited	<u>7-1-09</u>	

Section 2  Taxes Reported on Form 940, Employer's Annual Federal Unemployment Tax Return	<b>Form 940 Federal Tax Deposit (FTD) Information</b>	
	for the payroll period from _____ to _____	
	Gross wages paid to employees	\$ _____
	Tax Deposited	\$ _____
Date Deposited	_____	

**Certification**

(Certification is limited to receipt or electronic transmittal of deposit only)

This certifies receipt or electronic transmittal of deposits described below for Federal taxes as defined in Circular E, Employer's Tax Guide (Publication 15)

Deposit Method (check box)	<input type="checkbox"/> Form 8109/8109B Federal Tax Deposit (FTD) coupon
	<input checked="" type="checkbox"/> Electronic Federal Tax Payment System (EFTPS) Deposit

Amount (Form 941 Taxes) <u>3,465.29</u>	Date of Deposit <u>7-1-09</u>	EFTPS acknowledgment number or Form 8109 FTD received by: <u>00901136</u>
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Amount (Form 940 Taxes)	Date of Deposit	EFTPS acknowledgment number or Form 8109 FTD received by:
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Depositor's Employer Identification Number: <u>35-1992688</u>	Name and Address of Bank
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Under penalties of perjury, I certify that the above federal tax deposit information is true and correct

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Name and Title (print or type) Larry President