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and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	: <b>Chapter 11</b>
	: :
<b>UNO RESTAURANT HOLDINGS</b>	: <b>Case No. 10-10209 (MG)</b>
<b>CORPORATION, <i>et al.</i>,</b>	: <b>(Jointly Administered)</b>
<b>Debtors.</b>	: :
	: :
-----X	

**MONTHLY OPERATING REPORT FOR THE  
PERIOD MARCH 1, 2010 THROUGH MARCH 28, 2010**



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Uno Restaurants Holding Corporation, et al.

Case No. 10-10209 (MG) (Jointly Administered)

Debtor

Reporting Period: Mar 1, 2010-Mar 28, 2010

Federal Tax I.D. # xx-xxx0789

**CORPORATE MONTHLY OPERATING REPORT**

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	Yes	
Copies of bank statements		Yes	
Cash disbursements journals		Yes	
Statement of Operations	MOR-2	Yes	
Balance Sheet	MOR-3	Yes	
Status of Post-petition Taxes	MOR-4	Yes	
Copies of IRS Form 6123 or payment receipt		N/A	See General Notes
Copies of tax returns filed during reporting period		N/A	See General Notes
Summary of Unpaid Post-petition Debts	MOR-4	Yes	
Listing of Aged Accounts Payable		Yes	
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	
Taxes Reconciliation and Aging	MOR-5	Yes	
Payments to Insiders and Professional	MOR-6	Yes	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	Yes	
Debtor Questionnaire	MOR-7	Yes	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor



Signature of Authorized Individual\*

Louie Psallidas

Printed Name of Authorized Individual

Date

4.16.10

Date

Date

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

## **General Notes to March 2010 Monthly Operating Report**

### **Basis of Presentation**

Uno Restaurants Holdings Corporation and its subsidiaries (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the Bankruptcy Court for the Southern District of New York (“Bankruptcy Court”) on January 20, 2010.

The accompanying Monthly Operating Report (“MOR”) includes the activity for the Debtors for the period from March 1, 2010 through March 28, 2010. This reporting period has been utilized due to business-defined operational and financial controls along with reporting functions structured around the Debtors’ Monday through Sunday business week, such that sales, receivables, purchasing, inventory, payroll, payables, accruals, and estimates are properly captured and reported with appropriate cut-off procedures to ensure financial accuracy.

The MOR was prepared on a consolidated basis. The information contained in the MOR is unaudited and was derived from the books and records of the Debtors.

The Debtors have recorded certain reclassifications to the financial information reported in the previously filed MOR for the period from February 1, 2010 to February 28, 2010. Those reclassifications have been integrated into the financial information presented herein and had no effect on revenue, expenses, net income, total assets liabilities, or equity. Furthermore, the financial information contained herein is presented on a preliminary basis and remains subject to future adjustment.

### **Schedule of Cash Receipts and Disbursements**

The Schedule of Cash Receipts and Disbursements reflects the combined activity of all bank accounts for all Debtors on a consolidated basis and has been prepared on a bank clearing basis. Ending cash balance agrees to bank balance on bank-to-book reconciliation. Due to its voluminous nature, the cash disbursements journal is provided in summary format by Debtor only.

The schedule calculating the fee’s payable to the U.S. Trustee is included herein through March 28, 2010.

### **Balance Sheet**

- (1) Restricted Cash is held for professional fee carve-out in a separate escrow account at Wells Fargo Bank.
- (2) Amounts due to Insiders are reported on an accrual basis and are for Salary only.
- (3) Priority debt includes prepetition payroll tax withholdings.
- (4) The unsecured debt is for prepetition trade liability.

### **Status of Postpetition Taxes**

Due to its voluminous nature, photocopies of IRS Form 6133 or tax payment receipts to verify tax payments and copies of tax returns filed during the reporting period are not attached.

### **Summary of Unpaid Post-Petition Debts**

The Debtors will make payments of postpetition debts in the “ordinary course of business”.

Attached is a listing of unpaid postpetition aged accounts payable.

### **Accounts Receivable Reconciliation and Aging**

The Accounts Receivable balances provided include all Notes Receivable owed.

### **Payments to Insiders**

Payments to insiders have been summarized in order to protect the confidential nature of the information.

### **Payments to Professionals**

There were no payments in March to professionals other than ordinary course professionals entitled to payment pursuant to Bankruptcy Court order.

### **Postpetition Status of Secured Notes, Lease Payable, and Adequate Protection Payments**

These include adequate protection payments for Utility deposits and postpetition payments under our lease obligations.

### **Debtor Questionnaire**

For the payment of prepetition liabilities and taxes, the Debtors obtained certain orders of the Bankruptcy Court shortly after the commencement of the chapter 11 cases designed to minimize the disruption of business operations. These orders authorized the Debtors to pay certain prepetition amounts to, among others, employees, customers, vendors, and taxing authorities. During the period reported in the MOR, the Debtors paid certain prepetition obligations under such orders.

The Debtors incurred postpetition debt under a Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (1) Approving Postpetition Financing, (2) Authorizing Use of Cash Collateral, (3) Granting Liens and Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, and (5) Modifying Automatic Stay.

**Schedule of Cash Receipts & Disbursements\***

<b>Week Ending</b>	<b>3/7/10</b>	<b>3/14/10</b>	<b>3/21/10</b>	<b>3/28/10</b>	<b>Month Mar-10</b>
Beg Balance	\$ 1,900,225	\$ 2,253,848	\$ 2,037,812	\$ 1,737,830	\$ 1,900,225
Inflows	5,587,515	5,517,771	5,256,959	5,590,031	21,952,276
Outflows	(5,733,892)	(6,533,807)	(5,256,941)	(4,606,556)	(22,131,196)
Revolver Borrowings	500,000	800,000			1,300,000
Revolver Paydowns			(300,000)	(900,000)	(1,200,000)
<b>Ending Balance</b>	<b>\$ 2,253,848</b>	<b>\$ 2,037,812</b>	<b>\$ 1,737,830</b>	<b>\$ 1,821,305</b>	<b>\$ 1,821,305</b>

<b>Week Ending</b>	<b>3/7/10</b>	<b>3/14/10</b>	<b>3/21/10</b>	<b>3/28/10</b>	<b>Month Mar-10</b>
<b>Cash Receipts</b>					
Cash - Restaurant	\$ 1,419,908	\$ 1,499,800	\$ 1,348,831	\$ 1,453,904	\$ 5,722,443
Credit Cards - Restaurant	3,013,613	3,109,361	3,048,687	3,007,293	12,178,954
Store AR - Restaurant	6,865	5,245	6,030	5,300	23,440
Uno Foods / Consumer Products Group	756,337	750,451	623,609	919,697	3,050,094
Royalties	263,376	120,201	92,281	88,388	564,246
Gift Cards-Bulk	(1,074)	(7,593)	3,431	162	(5,074)
Parkchester, Net	(45,873)	-	39,168	18,340	11,635
Misc AR(MSG, Rebates, Other)	174,363	40,306	94,922	96,947	406,538
Restricted Escrow Account	-	-	-	-	0
<b>Total Cash Receipts</b>	<b>\$ 5,587,515</b>	<b>\$ 5,517,771</b>	<b>\$ 5,256,959</b>	<b>\$ 5,590,031</b>	<b>\$ 21,952,276</b>

<b>Cash Disbursements</b>					
Trade Vendors (excl. U.S. Food) - Restaurants	(999,423)	(1,127,065)	(1,096,070)	(757,361)	(3,979,919)
US Foods - Restaurants	(799,166)	(700,930)	(786,216)	(759,018)	(3,045,330)
Trade Vendors - Consumer Product Group	(323,866)	(670,038)	(670,115)	(301,778)	(1,965,797)
US Foods - Consumer Product Group	(141,918)	(40,202)	(210,252)	(125,479)	(517,851)
Liquor-Control States	(4,759)	(5,819)	(8,652)	(4,894)	(24,124)
Sales Tax-ACH	-	(195,424)	(242,924)	(437,665)	(876,013)
Income Tax-ACH	-	-	(16,050)	(10,984)	(27,034)
Payroll	(1,438,071)	(1,394,513)	(1,393,767)	(1,360,172)	(5,586,523)
Payroll Taxes	(581,009)	(506,360)	(552,047)	(515,170)	(2,154,586)
Blue Cross Insurance-ACH	(556,134)	-	-	-	(556,134)
Workers Comp Insurance-Mass only	(608)	(25,620)	(1,463)	(198)	(27,889)
401k-ACH	(39,097)	(39,206)	(38,242)	(37,313)	(153,858)
Other Benefits-ACH	(20,622)	(20,364)	(46,680)	(20,361)	(108,027)
ACH - Rent	(499,319)	-	-	-	(499,319)
Checks - Rent	-	(1,136,401)	(51,896)	-	(1,188,297)
Utilities-ACH	(272,721)	(259,434)	(108,904)	(240,029)	(881,088)
Fundraisers	(10,654)	(11,194)	(15,489)	(11,679)	(49,016)
Professional Fees					-
Store Closure Costs	(46,525)	(12,781)	(24,616)	(17,511)	(101,433)
Bank Int & Fees		(388,456)	6,442	(6,944)	(388,958)
<b>Total Operating Disbursements</b>	<b>(5,733,892)</b>	<b>(6,533,807)</b>	<b>(5,256,941)</b>	<b>(4,606,556)</b>	<b>(22,131,196)</b>
Net Cash Flow	(146,377)	(1,016,036)	18	983,475	(178,920)

Total Disbursements	(5,733,892)	(6,533,807)	(5,256,941)	(4,606,556)	(22,131,196)
Less Transfers to other DIP accounts	0	0	0	0	-
Plus Transfers to other DIP accounts	0	0	0	0	-
<b>Totals Disbursements for Calculating US Trustee Quarterly Fees</b>	<b>(5,733,892)</b>	<b>(6,533,807)</b>	<b>(5,256,941)</b>	<b>(4,606,556)</b>	<b>(22,131,196)</b>

\* Prepared on a bank clearing basis. Ending balance agrees with bank balance on attached bank-to-book reconciliation

**Cash Disbursements Summary**

#	Case Number	Debtor	Disbursements: 3/1-3/28
1	10-10208	PIZZERIA UNO OF COLUMBUS	
2	10-10209	UNO RESTAURANT HOLDINGS	
3	10-10210	UR OF COLUMBIA MD, INC.	
4	10-10211	UNO OF ASTORIA, INC.	
5	10-10212	UNO OF MANCHESTER, INC.	
6	10-10213	UR OF NEWINGTON NH, LLC	
7	10-10214	UNO OF AURORA, INC.	
8	10-10215	UNO OF MASSACHUSETTS, INC.	
9	10-10216	UR OF COLUMBIA MD, LLC	
10	10-10217	UNO OF BANGOR, INC.	
11	10-10218	UNO OF NEW JERSEY, INC.	
12	10-10219	UNO OF CONCORD MILLS, INC.	
13	10-10220	UNO OF CRESTWOOD, INC.	
14	10-10221	UR OF DANBURY CT, INC.	
15	10-10222	UNO OF DAYTONA, INC.	
16	10-10223	UNO OF NE YORK, INC.	
17	10-10224	UR OF DOVE NH, INC.	
18	10-10225	UR OF PAOLI PA, INC.	
19	10-10226	UNO OF DULLES, INC.	
20	10-10227	UR OF PLYMOUTH MA, LLC	
21	10-10228	UR OF FAIRFIELD CT, INC.	
22	10-10229	UNO OF FALL CHURCH, INC.	
23	10-10230	UR OF PORTSMOUTH NH, INC.	
24	10-10231	UNO OF GEORGESVILLE, INC.	
25	10-10232	UR OF SWAMPSCOTT MA, LLC	
26	10-10233	UR OF FAYETTEVILLE NY, LLC	
27	10-10234	UNO OF GURNEE MILLS, INC.	
28	10-10235	UR OF TAUNTON MA, LLC	
29	10-10236	UR OF FREDERICKSBURG VA, LLC	
30	10-10237	UNO OF PROVIDENCE, INC.	
31	10-10238	UR OF TILTON NH, LLC	
32	10-10239	UNO OF HAGERSTOWN, INC.	
33	10-10240	UR OF GAINESVILLE VA, LLC	
34	10-10241	UR OF TOWSON MD, INC.	
35	10-10242	UR OF VIRGINIA BEACH VA, LLC	
36	10-10243	UNO OF HAVERHILL, INC.	
37	10-10244	SL UNO WATERFRONT, INC.	3,729
38	10-10245	UR OF INNER HARBOR MD, INC.	
39	10-10246	UR OF WEBSTER NY, LLC	
40	10-10247	UNO OF HENRIETTA, INC.	
41	10-10248	UR OF WINTER GARDEN FL, LLC	
42	10-10249	SLA BROCKTON, INC.	
43	10-10250	UR OF KEENE NH, INC.	
44	10-10251	UNO OF HIGHLANDS RANCH, INC.	
45	10-10252	UR OF WRENTHAM MA, INC.	
46	10-10253	UR OF LANDOVER MD, INC.	
47	10-10254	UNO OF INDIANA, INC.	
48	10-10255	SLA DUE, INC.	
49	10-10256	URC II, LLC	
50	10-10257	UNO OF KINGSTOWNE, INC.	
51	10-10258	UR OF MANSFIELD MA, LLC	
52	10-10259	URC, LLC	
53	10-10260	SLA LAKE MARY, INC.	
54	10-10261	UNO OF KIRKWOOD, INC.	
55	10-10262	WALTHAM UNO, INC.	
56	10-10263	UR OF MELBOURNE FL, LLC	
57	10-10264	SLA MAIL II, INC.	
58	10-10265	WESTMINSTER UNO, INC.	
59	10-10266	UNO OF SCHAUMBURG, INC.	
60	10-10267	UNO OF LOMBARD, INC.	
61	10-10268	UR OF MERRITT ISLAND FL, LLC	
62	10-10269	UNO OF MANASSAS, INC.	
63	10-10270	UR OF METHUEN MA, INC.	
64	10-10271	SLA MAIL, INC.	

Cash Disbursements Summary

#	Case Number	Debtor	Disbursements: 3/1-3/28
65	10-10272	UNO OF SMITHTOWN, INC.	
66	10-10273	UR OF MILFORD CT, INC.	
67	10-10274	SLA NORFOLD, INC.	
68	10-10275	UR OF MILLBURY MA, LLC	
69	10-10276	8250 INTERNATIONAL DRIVE	
70	10-10277	UNO OF SMOKETOWN, INC.	
71	10-10278	SLA NORWOOD, INC.	
72	10-10279	UR OF NASHUA NH, LLC	
73	10-10280	AURORA UNO, INC.	
74	10-10281	UNO OF TENNESSEE, INC.	
75	10-10282	UR OF NEW HARTFORD NY, LLC	
76	10-10283	SLA SU CASA, INC.	
77	10-10284	B.S. ACQUISITION CORP.	
78	10-10285	UNO OF VICTOR, INC.	
79	10-10286	B.S. OF WOODBRIDGE, INC.	
80	10-10287	SLA UNO, INC.	
81	10-10288	PIZZERIA UNO OF BALLSTON, INC.	
82	10-10289	UNO RESTAURANT OF COLUMBUS,	
83	10-10290	FAIRFAX UNO, INC.	
84	10-10291	SLA VERNON HILLS, INC.	
85	10-10292	UNO REST. OF GREAT NECK,	
86	10-10293	FRANKLIN MILLS PIZZERIA, INC.	
87	10-10294	SU CASA, INC.	
88	10-10295	UNO REST. OF ST. CHARLES,	
89	10-10296	PIZZERIA UNO OF FOREST HILLS,	
90	10-10297	HERALD CENTER UNO REST. INC.	
91	10-10298	UNO ACQUISITION PARENT, INC.	
92	10-10299	KISSIMMEE UNO, INC.	
93	10-10300	UNO REST. OF WOBURN, INC.	
94	10-10301	PIZZERIA UNO OF BAY RIDGE, INC	
95	10-10302	PIZZERIA UNO OF KINGSTON, INC.	
96	10-10303	MARKETING SERVICES GROUP	
97	10-10304	PIZZERIA UNO OF LYNBROOK INC.	
98	10-10305	NEWINGTON UNO, INC.	
99	10-10306	PIZZERIA UNO OF BAYSIDE, INC.	
10	10-10307	NEWPORT NEWS UNO, INC.	
101	10-10308	NEWTON TAKERY, INC.	
102	10-10309	PIZZERIA UNO OF BETHESDA, INC.	
103	10-10310	PARAMUS UNO, INC.	
104	10-10311	PIZZERIA UNO OF BROCKTON, INC.	
105	10-10312	PIZZERIA UNO OF NORFOLK, INC.	
106	10-10313	UNO BAY, INC.	
107	10-10314	PIZZERIA DUE, INC.	
108	10-10315	UNO RESTAURANTS II, LLC	
109	10-10316	PIZZERIA UNO OF BUFFALO, INC.	
110	10-10317	PIZZERIA UNO CORPORATION	
111	10-10318	PIZZERIA UNO OF PARAMUS, INC.	
112	10-10319	UNO RESTAURANTS, LLC	19,628,774
113	10-10320	UNO ENTERPRISES, INC.	
114	10-10321	PIZZERIA UNO OF DOCK SQUARE,	
115	10-10322	UNO FOODS INC.	2,483,648
116	10-10323	UR OF ATTLEBORO MA, LLC	
117	10-10324	PIZZERIA UNO OF EAST VILLAGE	
118	10-10325	PIZZERIA UNO OF 86TH STREET,	
119	10-10326	PIZZERIA UNO OF PENN CENTER,	
120	10-10327	PIZZERIA UNO OF ALBANY INC.	
121	10-10328	UR OF BEL AIR MD, INC.	
122	10-10329	UNO FOODS INTERNATIONAL, LLC	
123	10-10330	PIZZERIA UNO OF FAIR OAKS,	
124	10-10331	PIZZERIA UNO OF ALTAMONTE	
125	10-10332	PIZZERIA UNO OF RESTON, INC.	5,356
126	10-10333	UR OF BOWIE MD, INC.	
127	10-10334	UNO HOLDINGS II LLC	

**Cash Disbursements Summary**

#	Case Number	Debtor	Disbursements: 3/1-3/28
128	10-10335	PIZZERIA UNO OF FAIRFIELD,	
129	10-10336	UR OF CLAY NY, LLC	
130	10-10337	UNO HOLDINGS, LLC	
131	10-10338	PIZZERIA UNO OF SOUTH STREET	
132	10-10339	UNO OF AMERICA, INC.	
133	10-10340	PIZZERIA UNO OF WASHINGTON	
134	10-10341	PIZZERIA UNO OF SPRINGFIELD,	
135	10-10342	PIZZERIA UNO OF WESTFARMS	
136	10-10343	SL UNO GREECE, INC.	
137	10-10344	PIZZERIA UNO OF SYRACUSE, INC.	
138	10-10345	PIZZERIA UNO OF UNION	
139	10-10346	SL UNO GURNEE MILLS, INC.	
140	10-10347	PIZZERIA UNO, INC.	
141	10-10348	PIZZETTAS OF BURLINGTON, INC.	
142	10-10349	SL UNO HYANNIS, INC.	
143	10-10350	PLIZZETTAS OF CONCORD, INC.	
144	10-10351	SL UNO MARYVILLE, INC.	
145	10-10352	SAXET CORPORATION	
146	10-10353	SL UNO PORTLAND, INC.	
147	10-10354	SL PROPERTIES, INC.	
148	10-10355	SL UNO POTOMAC MILLS, INC.	
149	10-10356	SL UNO BURLINGTON, INC.	6,499
150	10-10357	SL UNO UNIVERSITY BLVD., INC.	
151	10-10358	SL UNO ELLICOTT CITY, INC.	
152	10-10359	SL UNO FRANKLIN MILLS, INC.	3,190
153	10-10360	SL UNO FREDERICK, INC.	
		<b>GRAND TOTALS:</b>	<b>22,131,196</b>

Due to their voluminous nature, the cash disbursements journal is provided by Debtor, in summary format only.



**UNO RESTAURANT HOLDINGS CORPORATION AND RELATED CASES:**

#	Case Number	Debtor	Disbursements: 1/18-1/31	Disbursements: Feb-10	Disbursements: Mar-10	Total Disbursements	Balance Due(\$)*
1	10-10208	PIZZERIA UNO OF COLUMBUS	-	-	-	-	325
2	10-10209	UNO RESTAURANT HOLDINGS	-	-	-	-	325
3	10-10210	UR OF COLUMBIA MD, INC.	-	-	-	-	325
4	10-10211	UNO OF ASTORIA, INC.	-	-	-	-	325
5	10-10212	UNO OF MANCHESTER, INC.	-	-	-	-	325
6	10-10213	UR OF NEWINGTON NH, LLC	-	-	-	-	325
7	10-10214	UNO OF AURORA, INC.	-	-	-	-	325
8	10-10215	UNO OF MASSACHUSETTS, INC.	-	-	-	-	325
9	10-10216	UR OF COLUMBIA MD, LLC	-	-	-	-	325
10	10-10217	UNO OF BANGOR, INC.	-	-	-	-	325
11	10-10218	UNO OF NEW JERSEY, INC.	-	-	-	-	325
12	10-10219	UNO OF CONCORD MILLS, INC.	-	-	-	-	325
13	10-10220	UNO OF CRESTWOOD, INC.	-	-	-	-	325
14	10-10221	UR OF DANBURY CT, INC.	-	-	-	-	325
15	10-10222	UNO OF DAYTONA, INC.	-	-	-	-	325
16	10-10223	UNO OF NE YORK, INC.	-	-	-	-	325
17	10-10224	UR OF DOVE NH, INC.	-	-	-	-	325
18	10-10225	UR OF PAOLI PA, INC.	-	-	-	-	325
19	10-10226	UNO OF DULLES, INC.	-	-	-	-	325
20	10-10227	UR OF PLYMOUTH MA, LLC	-	-	-	-	325
21	10-10228	UR OF FAIRFIELD CT, INC.	-	-	-	-	325
22	10-10229	UNO OF FALL CHURCH, INC.	-	-	-	-	325
23	10-10230	UR OF PORTSMOUTH NH, INC.	-	-	-	-	325
24	10-10231	UNO OF GEORGESVILLE, INC.	-	-	-	-	325
25	10-10232	UR OF SWAMPSCOTT MA, LLC	-	-	-	-	325
26	10-10233	UR OF FAYETTEVILLE NY, LLC	-	-	-	-	325
27	10-10234	UNO OF GURNEE MILLS, INC.	-	-	-	-	325
28	10-10235	UR OF TAUNTON MA, LLC	-	-	-	-	325
29	10-10236	UR OF FREDERICKSBURG VA, LLC	-	-	-	-	325
30	10-10237	UNO OF PROVIDENCE, INC.	-	-	-	-	325
31	10-10238	UR OF TILTON NH, LLC	-	-	-	-	325
32	10-10239	UNO OF HAGERSTOWN, INC.	-	-	-	-	325
33	10-10240	UR OF GAINESVILLE VA, LLC	-	-	-	-	325
34	10-10241	UR OF TOWSON MD, INC.	-	-	-	-	325
35	10-10242	UR OF VIRGINIA BEACH VA, LLC	-	-	-	-	325
36	10-10243	UNO OF HAVERHILL, INC.	-	-	-	-	325
37	10-10244	SL UNO WATERFRONT, INC.	3,333	2,451	3,729	9,513	325
38	10-10245	UR OF INNER HARBOR MD, INC.	-	-	-	-	325
39	10-10246	UR OF WEBSTER NY, LLC	-	-	-	-	325
40	10-10247	UNO OF HENRIETTA, INC.	-	-	-	-	325
41	10-10248	UR OF WINTER GARDEN FL, LLC	-	-	-	-	325
42	10-10249	SLA BROCKTON, INC.	-	-	-	-	325
43	10-10250	UR OF KEENE NH, INC.	-	-	-	-	325
44	10-10251	UNO OF HIGHLANDS RANCH, INC.	-	-	-	-	325
45	10-10252	UR OF WRENTHAM MA, INC.	-	-	-	-	325
46	10-10253	UR OF LANDOVER MD, INC.	-	-	-	-	325
47	10-10254	UNO OF INDIANA, INC.	-	-	-	-	325
48	10-10255	SLA DUE, INC.	-	-	-	-	325
49	10-10256	URC II, LLC	-	-	-	-	325
50	10-10257	UNO OF KINGSTOWNE, INC.	-	-	-	-	325
51	10-10258	UR OF MANSFIELD MA, LLC	-	-	-	-	325
52	10-10259	URC, LLC	-	-	-	-	325
53	10-10260	SLA LAKE MARY, INC.	-	-	-	-	325
54	10-10261	UNO OF KIRKWOOD, INC.	-	-	-	-	325
55	10-10262	WALTHAM UNO, INC.	-	-	-	-	325
56	10-10263	UR OF MELBOURNE FL, LLC	-	-	-	-	325
57	10-10264	SLA MAIL II, INC.	-	-	-	-	325
58	10-10265	WESTMINSTER UNO, INC.	-	-	-	-	325
59	10-10266	UNO OF SCHAUMBURG, INC.	-	-	-	-	325
60	10-10267	UNO OF LOMBARD, INC.	-	-	-	-	325
61	10-10268	UR OF MERRITT ISLAND FL, LLC	-	-	-	-	325
62	10-10269	UNO OF MANASSAS, INC.	-	-	-	-	325
63	10-10270	UR OF METHUEN MA, INC.	-	-	-	-	325
64	10-10271	SLA MAIL, INC.	-	-	-	-	325
65	10-10272	UNO OF SMITHTOWN, INC.	-	-	-	-	325
66	10-10273	UR OF MILFORD CT, INC.	-	-	-	-	325
67	10-10274	SLA NORFOLD, INC.	-	-	-	-	325
68	10-10275	UR OF MILLBURY MA, LLC	-	-	-	-	325
69	10-10276	8250 INTERNATIONAL DRIVE	-	-	-	-	325

**UNO RESTAURANT HOLDINGS CORPORATION AND RELATED CASES:**

#	Case Number	Debtor	Disbursements: 1/18-1/31	Disbursements: Feb-10	Disbursements: Mar-10	Total Disbursements	Balance Due(\$)*
70	10-10277	UNO OF SMOKETOWN, INC.	-	-	-	-	325
71	10-10278	SLA NORWOOD, INC.	-	-	-	-	325
72	10-10279	UR OF NASHUA NH, LLC	-	-	-	-	325
73	10-10280	AURORA UNO, INC.	-	-	-	-	325
74	10-10281	UNO OF TENNESSEE, INC.	-	-	-	-	325
75	10-10282	UR OF NEW HARTFORD NY, LLC	-	-	-	-	325
76	10-10283	SLA SU CASA, INC.	-	-	-	-	325
77	10-10284	B.S. ACQUISITION CORP.	-	-	-	-	325
78	10-10285	UNO OF VICTOR, INC.	-	-	-	-	325
79	10-10286	B.S. OF WOODBRIDGE, INC.	-	-	-	-	325
80	10-10287	SLA UNO, INC.	-	-	-	-	325
81	10-10288	PIZZERIA UNO OF BALLSTON, INC.	-	-	-	-	325
82	10-10289	UNO RESTAURANT OF COLUMBUS,	-	-	-	-	325
83	10-10290	FAIRFAX UNO, INC.	-	-	-	-	325
84	10-10291	SLA VERNON HILLS, INC.	-	-	-	-	325
85	10-10292	UNO REST. OF GREAT NECK,	-	-	-	-	325
86	10-10293	FRANKLIN MILLS PIZZERIA, INC.	-	-	-	-	325
87	10-10294	SU CASA, INC.	-	-	-	-	325
88	10-10295	UNO REST. OF ST. CHARLES,	-	-	-	-	325
89	10-10296	PIZZERIA UNO OF FOREST HILLS,	-	-	-	-	325
90	10-10297	HERALD CENTER UNO REST. INC.	-	-	-	-	325
91	10-10298	UNO ACQUISITION PARENT, INC.	-	-	-	-	325
92	10-10299	KISSIMMEE UNO, INC.	-	-	-	-	325
93	10-10300	UNO REST. OF WOBURN, INC.	-	-	-	-	325
94	10-10301	PIZZERIA UNO OF BAY RIDGE, INC	-	-	-	-	325
95	10-10302	PIZZERIA UNO OF KINGSTON, INC.	-	-	-	-	325
96	10-10303	MARKETING SERVICES GROUP	-	-	-	-	325
97	10-10304	PIZZERIA UNO OF LYNBROOK INC.	-	-	-	-	325
98	10-10305	NEWINGTON UNO, INC.	-	-	-	-	325
99	10-10306	PIZZERIA UNO OF BAYSIDE, INC.	-	-	-	-	325
10	10-10307	NEWPORT NEWS UNO, INC.	-	-	-	-	325
101	10-10308	NEWTON TAKERY, INC.	-	-	-	-	325
102	10-10309	PIZZERIA UNO OF BETHESDA, INC.	-	-	-	-	325
103	10-10310	PARAMUS UNO, INC.	-	-	-	-	325
104	10-10311	PIZZERIA UNO OF BROCKTON, INC.	-	-	-	-	325
105	10-10312	PIZZERIA UNO OF NORFOLK, INC.	-	-	-	-	325
106	10-10313	UNO BAY, INC.	-	-	-	-	325
107	10-10314	PIZZERIA DUE, INC.	-	-	-	-	325
108	10-10315	UNO RESTAURANTS II, LLC	-	-	-	-	325
109	10-10316	PIZZERIA UNO OF BUFFALO, INC.	-	-	-	-	325
110	10-10317	PIZZERIA UNO CORPORATION	-	-	-	-	325
111	10-10318	PIZZERIA UNO OF PARAMUS, INC.	-	-	-	-	325
112	10-10319	UNO RESTAURANTS, LLC	9,356,943	17,409,421	19,628,774	46,395,138	30,000
113	10-10320	UNO ENTERPRISES, INC.	-	-	-	-	325
114	10-10321	PIZZERIA UNO OF DOCK SQUARE,	-	-	-	-	325
115	10-10322	UNO FOODS INC.	683,898	2,296,872	2,483,648	5,464,418	13,000
116	10-10323	UR OF ATTLEBORO MA, LLC	-	-	-	-	325
117	10-10324	PIZZERIA UNO OF EAST VILLAGE	-	-	-	-	325
118	10-10325	PIZZERIA UNO OF 86TH STREET,	-	-	-	-	325
119	10-10326	PIZZERIA UNO OF PENN CENTER,	-	-	-	-	325
120	10-10327	PIZZERIA UNO OF ALBANY INC.	-	-	-	-	325
121	10-10328	UR OF BEL AIR MD, INC.	-	-	-	-	325
122	10-10329	UNO FOODS INTERNATIONAL, LLC	-	-	-	-	325
123	10-10330	PIZZERIA UNO OF FAIR OAKS,	-	-	-	-	325
124	10-10331	PIZZERIA UNO OF ALTAMONTE	-	-	-	-	325
125	10-10332	PIZZERIA UNO OF RESTON, INC.	2,777	5,930	5,356	14,063	325
126	10-10333	UR OF BOWIE MD, INC.	-	-	-	-	325
127	10-10334	UNO HOLDINGS II LLC	-	-	-	-	325
128	10-10335	PIZZERIA UNO OF FAIRFIELD,	-	-	-	-	325
129	10-10336	UR OF CLAY NY, LLC	-	-	-	-	325
130	10-10337	UNO HOLDINGS, LLC	-	-	-	-	325
131	10-10338	PIZZERIA UNO OF SOUTH STREET	-	-	-	-	325
132	10-10339	UNO OF AMERICA, INC.	-	-	-	-	325
133	10-10340	PIZZERIA UNO OF WASHINGTON	-	-	-	-	325
134	10-10341	PIZZERIA UNO OF SPRINGFIELD,	-	-	-	-	325
135	10-10342	PIZZERIA UNO OF WESTFARMS	-	-	-	-	325
136	10-10343	SL UNO GREECE, INC.	-	-	-	-	325
137	10-10344	PIZZERIA UNO OF SYRACUSE, INC.	-	-	-	-	325

UNO RESTAURANT HOLDINGS CORPORATION AND RELATED CASES:

#	Case Number	Debtor	Disbursements: 1/18-1/31	Disbursements: Feb-10	Disbursements: Mar-10	Total Disbursements	Balance Due(S)*
138	10-10345	PIZZERIA UNO OF UNION	-	-	-	-	325
139	10-10346	SL UNO GURNEE MILLS, INC.	-	-	-	-	325
140	10-10347	PIZZERIA UNO, INC.	-	-	-	-	325
141	10-10348	PIZZETTAS OF BURLINGTON, INC.	-	-	-	-	325
142	10-10349	SL UNO HYANNIS, INC.	-	-	-	-	325
143	10-10350	PLIZZETTAS OF CONCORD, INC.	-	-	-	-	325
144	10-10351	SL UNO MARYVILLE, INC.	-	-	-	-	325
145	10-10352	SAXET CORPORATION	-	-	-	-	325
146	10-10353	SL UNO PORTLAND, INC.	-	-	-	-	325
147	10-10354	SL PROPERTIES, INC.	-	-	-	-	325
148	10-10355	SL UNO POTOMAC MILLS, INC.	-	-	-	-	325
149	10-10356	SL UNO BURLINGTON, INC.	4,053	5,831	6,499	16,383	650
150	10-10357	SL UNO UNIVERSITY BLVD., INC.	-	-	-	-	325
151	10-10358	SL UNO ELLICOTT CITY, INC.	-	-	-	-	325
152	10-10359	SL UNO FRANKLIN MILLS, INC.	2,544	5,160	3,190	10,894	325
153	10-10360	SL UNO FREDERICK, INC.	-	-	-	-	325
		<b>GRAND TOTALS:</b>	<b>10,053,548</b>	<b>19,725,665</b>	<b>22,131,196</b>	<b>51,910,409</b>	<b>92,400</b>

\* Calculated fees due through March 28, 2010 only.

In re **Uno Restaurants Holding Corporation, et al** 10-10209 (MG) (Jointly Administered)

Debtor

March 28, 2010

**Bank Account Reconciliation Summary**

Location	Name	Bank Balance	Cash In Transit	Credit Cards In Transit	Misc Adjustments	Outstanding Checks	Book Balance
201	Boylston St.	0	23,742	6,373			30,115
202	Harvard Sq.	0	14,962	893	(30)		15,826
203	Framingham	0	12,641	608	(1)		13,248
204	Allston	0	6,169	194			6,363
206	Springfield	0	12,821	77	20		12,918
209	Kenmore Sq.	0	10,535	253	55		10,843
210	Burlington	0	11,383	602			11,985
217	Dedham	0	13,084	655	(17)		13,722
218	Huntington	0	15,545	1,075	0		16,619
219	Hanover	0	13,029	362	(0)		13,390
222	Hyannis	0	9,457	182	(65)		9,574
224	Revere	0	16,869	542			17,411
226	Newton	0	7,940	389	(13)		8,317
227	Braintree	0	11,775	454	(3)		12,225
231	Woburn	0	13,148	227	(1)		13,374
235	Waltham	0	9,050	1,184			10,234
236	Bellingham	0	15,396	431	(32)		15,795
238	Westboro	0	10,698	261	(21)		10,938
239	Leominster	0	10,876	219	1		11,095
241	Sturbridge	0	10,565	385	(2)		10,948
242	Haverhill	0	13,361	378	(5)		13,733
246	Wrentham	0	11,739	653			12,391
249	Millbury	0	16,962	353	(45)		17,269
250	Attleboro	0	13,656	324	(0)		13,981
251	Taunton	0	14,300	133			14,432
252	Swampscott	0	14,602	552			15,155
302	Forest Hills	0	13,194	385	(56)		13,523
304	Albany	0	12,972	358	(101)		13,229
308	Columbus Ave.	0	12,036	787	28		12,851
310	Bayside	0	13,638	533	100		14,271
311	Syracuse	0	21,182	347	25		21,555
312	Bayridge	0	19,685	239	(1)		19,923
313	Seaport	0	22,896	67	(20)		22,943
315	86th Street	0	17,988	1,048			19,037
318	Vestal	0	10,268	289	(0)		10,557
319	Yonkers	0	22,204	872	(31)		23,045
321	Latham	0	12,540	358	(0)		12,898
322	Henrietta	0	8,596	197	(11)		8,782
323	Victor	0	9,327	289	(103)		9,513
325	Astoria	0	23,016	1,044	50		24,110
327	Woodbury	0	8,899	725	(195)		9,429
328	Fayetteville	0	11,001	207	(10)		11,198
329	Clay	0	8,729	339	(8)		9,060
330	New Hartford	0	14,121	117	(10)		14,227
331	Webster	0	11,046	144	(5)		11,186
401	Warwick	0	12,369	366	(1)		12,734
402	Providence	0	13,731	168	(206)		13,692
403	Smithfield	0	14,434	523	(1)		14,955

In re **Uno Restaurants Holding Corporation, et al** 10-10209 (MG) (Jointly Administered)

Debtor

March 28, 2010

**Bank Account Reconciliation Summary**

Location	Name	Bank Balance	Cash In Transit	Credit Cards In Transit	Misc Adjustments	Outstanding Checks	Book Balance
452	Danbury	0	11,717	1,244			12,961
454	Milford	0	10,921	271	(61)		11,130
501	Nashua	0	13,692	841	27		14,560
503	Concord	0	10,510	499	(22)		10,987
506	Dover NH	0	9,339	133	(1)		9,472
507	Nashua 2	0	10,604	249			10,853
509	Tilton	0	7,530	374			7,904
603	Woodbridge	0	12,168	406			12,574
701	Union Station	0	25,286	1,177			26,463
703	Reston	0	7,824	724	(60)		8,498
704	Harbor Place	0	23,142	1,316	(60)		24,398
710	Virginia Beach	0	10,018	213	(20)		10,211
712	Potomac Mills	0	5,511	672	(55)		6,128
715	Williamsburg	0	8,432	1,074			9,507
716	Newport News	0	7,583	115	(200)		7,498
719	Merrifield	0	5,664	397			6,061
720	Ellicott City	0	12,252	755	7		13,014
721	Frederick	0	5,863	287	(35)		6,115
722	Kingstowne	0	8,273	401	(1)		8,674
723	Hagerstown	0	9,505	305	15		9,825
725	Manassas	0	5,759	497			6,256
727	Bowie	0	8,319	554	79		8,952
730	Lynnhaven Mall	0	4,419	50			4,469
731	Columbia	0	12,641	574			13,215
732	Gainesville	0	4,145	395	1		4,541
761	Chicago Uno	0	11,472	1,175	(50)		12,597
762	Chicago Due	0	11,811	1,200	(50)		12,961
763	Su Casa	0	5,196	532	(2)		5,726
767	Schaumburg	0	8,432	200	(1)		8,631
768	Gurnee Mills	0	5,353	78	(1)		5,430
781	Tuttle Crossing	0	5,782	224	(10)		5,995
783	Pickerington	0	6,449	28	(95)		6,381
791	Southport	0	6,757	357			7,114
810	Burlington VT	0	8,281	581	0		8,862
830	Portland	0	9,804	142	(2)		9,945
831	Bangor	0	9,609	202			9,811
841	Franklin Mills	0	11,361	82	(1)		11,442
843	Waterfront	0	8,178	169	(1)		8,346
960	Orlando	0	23,482	1,840			25,322
963	Daytona Beach	0	8,586	780	(30)		9,336
964	Kissimmee	0	13,766	1,173	75		15,014
967	Lake Mary	0	5,045	454	(50)		5,450
972	Winter Garden	0	7,050	741			7,792
974	Melbourne	0	7,325	715	(2)		8,037
<b>Store Total (1)</b>		<b>0</b>	<b>1,073,032</b>	<b>51,355</b>	<b>(1,311)</b>	<b>0</b>	<b>1,123,076</b>

In re **Uno Restaurants Holding Corporation, et al** 10-10209 (MG) (Jointly Administered)

Debtor

March 28, 2010

**Bank Account Reconciliation Summary**

Location	Name	Bank Balance	Cash In Transit	Credit Cards In Transit	Misc Adjustments	Outstanding Checks	Book Balance
101	Corporate (2)	290,000	12,275	2,070,923	7,634	(2,859,687)	(478,856)
101	Restricted Cash (3)	1,499,367					1,499,367
108	Uno Foods (4)	0			5,015	(476,348)	(471,333)
138	Uno Enterprises (5)	0					0
401k	401k (6)	31,938				(2,577)	29,361
<b>Corp Total</b>		<b>1,821,305</b>	<b>12,275</b>	<b>2,070,923</b>	<b>12,649</b>	<b>(3,338,612)</b>	<b>578,539</b>
<b>Cash in Bank</b>		<b>1,821,305</b>	<b>1,085,307</b>	<b>2,122,278</b>	<b>11,338</b>	<b>(3,338,612)</b>	<b>1,701,615</b>
<b>Store Register Funds</b>							<b>175,756</b>
<b>Total</b>							<b>1,877,371</b>

\*Accounts to Reference

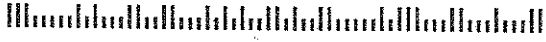
1) Store	9860
2) Corporate	3222
	1051
	9851
	9843
	2976
	3624
	3632
	9878
	1070
	5541
	5533
	5568
	1436
	5550
3) Restricted Cash	9326
4) Uno Foods	5664
	3659
	9886
5) Uno Enterprises	9908
6) 401k	6961



ANALYZED BUSINESS CHKG  
 Statement of Account  
 Account Number 9860

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February 27, 2010 - March 26, 2010  
 Page 1 of 85



UNO RESTAURANTS LLC 22-00090  
 DEPOSITORY ACCOUNT  
 DEBTOR IN POSSESSION CASE 10-10209  
 100 CHARLES PARK RD  
 WEST ROXBURY MA 02132-4902

Questions?  
 Call 1-716-841-1798 or write:  
 HSBC  
 P.O. Box 9  
 Buffalo, New York 14240

SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-17,847,720.01
THERE WERE DEPOSITS AND OTHER ADDITIONS	17,847,720.01
YOUR BALANCE ON 03/26/10	.00

BI 04/02 4 0493 229 000 000173 #001 SP 0.000

UNO RESTAURANTS LLC  
 BLOCK PENDING  
 ATTN JOYCE WONG  
 100 CHARLES PARK RD  
 WEST ROXBURY MA 02132-4902

**Customer Service Information**  
[www.bankofamerica.com](http://www.bankofamerica.com)

For additional information or service, you may call:  
 1.888.400.9009

Or you may write to:  
 Bank of America, N.A.  
 P.O. Box 25118  
 Tampa, FL 33622-5118

**Deposit Accounts**

**Full Analysis Business Checking**

UNO RESTAURANTS LLC BLOCK PENDING

**Your Account at a Glance**

Account Number		Statement Beginning Balance	\$0.00
Statement Period	03/01/10 through 03/28/10	Amount of Deposits/Credits	\$216,064.19
Number of Deposits/Credits	16	Amount of Withdrawals/Debits	\$216,064.19
Number of Withdrawals/Debits	15	Statement Ending Balance	\$0.00
Number of Days in Cycle	28	Average Ledger Balance	\$0.00
		Service Charge	\$1,506.27



# Bank of America

Bank of America, N.A.  
P.O. Box 25118  
Tampa, FL 33622-5118



Page 1 of 5  
Statement Period  
02/27/10 through 03/26/10  
Y29 P PB 4B 41

Account Number **1051**

BI 04/02 4 0493 229 000 000174 #001 SP 0.000

UNO RESTAURANTS LLC  
BLOCK PENDING  
ATTN JOYCE WONG  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

## Customer Service Information [www.bankofamerica.com](http://www.bankofamerica.com)

For additional information or service, you may call:  
1.888.400.9009

Or you may write to:



Bank of America, N.A.  
P.O. Box 25118  
Tampa, FL 33622-5118

## Deposit Accounts

### Full Analysis Business Checking

UNO RESTAURANTS LLC BLOCK PENDING

#### Your Account at a Glance

Account Number		Statement Beginning Balance	\$3,803.40
Statement Period	02/27/10 through 03/26/10	Amount of Deposits/Credits	\$124,312.46
Number of Deposits/Credits	116	Amount of Withdrawals/Debits	\$117,050.32
Number of Withdrawals/Debits	7	Statement Ending Balance	\$11,065.54
Number of Days in Cycle	28	Average Ledger Balance	\$15,091.27
		Service Charge	\$0.00



ANALYZED BUSINESS CHKG  
Statement of Account  
Account Number 9851

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February 27, 2010 - March 26, 2010  
Page 1 of 21



UNO RESTAURANTS LLC 22-00090  
MAIN OPERATING ACCOUNT  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

Questions?  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	364,603.41
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-28,833,460.88
THERE WERE DEPOSITS AND OTHER ADDITIONS	28,747,791.95
YOUR BALANCE ON 03/26/10	278,934.48



ANALYZED BUSINESS CHKG

Statement of Account

Account Number 9843

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February 27, 2010 - March 26, 2010

Page 1 of 1



UNO RESTAURANTS LLC 22-00090  
WORKER'S COMPENSATION  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

Questions?

Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-27,888.26
THERE WERE DEPOSITS AND OTHER ADDITIONS	27,888.26
YOUR BALANCE ON 03/26/10	.00





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**ANALYZED BUSINESS CHKG  
Statement of Account**

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Account Number **2976**

February 27, 2010 - March 26, 2010  
Page 1 of 3



UNO RESTAURANTS LLC 22-00090  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

**Questions?**  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240



**SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10**

**DATE OF LAST STATEMENT WAS 02/26/10**

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-49,016.31
THERE WERE DEPOSITS AND OTHER ADDITIONS	49,016.31
YOUR BALANCE ON 03/26/10	.00



ANALYZED BUSINESS CHKG  
Statement of Account  
Account Number **3624**

\*\*\*\*  
2270

February 27, 2010 - March 26, 2010  
Page 1 of 44

UNO RESTAURANTS, LLC ACCOUNTS      R  
PAYABLE  
ACCOUNT RECONCILIATION

Questions?  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

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SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-8,393,270.81
THERE WERE DEPOSITS AND OTHER ADDITIONS	8,393,270.81
YOUR BALANCE ON 03/26/10	.00

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ANALYZED BUSINESS CHKG  
Statement of Account  
Account Number 3632

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7013

February 27, 2010 - March 26, 2010  
Page 1 of 38

UNO RESTAURANTS, LLC PAYROLL  
ACCOUNT RECONCILIATION

R

Questions?  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-1,507,176.45
THERE WERE DEPOSITS AND OTHER ADDITIONS	1,507,176.45
YOUR BALANCE ON 03/26/10	.00



ANALYZED BUSINESS CHKG  
Statement of Account  
Account Number 9878

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February 27, 2010 - March 26, 2010  
Page 1 of 2



PIZZERIA UNO CORPORATION 22-00090  
DEPOSITORY ACCOUNT  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

Questions?  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-598,460.96
THERE WERE DEPOSITS AND OTHER ADDITIONS	598,460.96
YOUR BALANCE ON 03/26/10	.00



ANALYZED BUSINESS CHKG  
Statement of Account  
Account Number 1090

February 27, 2010 - March 26, 2010  
Page 1 of 1



UNO RESTAURANTS LLC 22-00660  
703 RESTON, VA  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

Questions?  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

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SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-5,356.40
THERE WERE DEPOSITS AND OTHER ADDITIONS	5,356.40
YOUR BALANCE ON 03/26/10	.00

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ANALYZED BUSINESS CHKG  
Statement of Account  
Account Number 5541

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February 27, 2010 - March 26, 2010  
Page 1 of 1



UNO RESTAURANTS LLC 22-00090  
781 TUTTLE CROSSING OH  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

Questions?  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

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SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-2,989.34
THERE WERE DEPOSITS AND OTHER ADDITIONS	2,989.34
YOUR BALANCE ON 03/26/10	.00

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TRANSACTION DETAIL



ANALYZED BUSINESS CHKG  
Statement of Account  
Account Number 5533

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February 27, 2010 - March 26, 2010  
Page 1 of #1



UNO RESTAURANTS LLC 22-00090  
783 PICKERINGTON  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

Questions?  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

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SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-2,359.40
THERE WERE DEPOSITS AND OTHER ADDITIONS	2,359.40
YOUR BALANCE ON 03/26/10	.00

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**ANALYZED BUSINESS CHKG**

**Statement of Account**

Account Number *5568*

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**February 27, 2010 - March 26, 2010**

Page 1 of 1



UNO RESTAURANTS LLC                    22-00090  
810 BURLINGTON VT  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

**Questions?**

Call 1-716-841-1798 or write:

HSBC

P.O. Box 9

Buffalo, New York 14240

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SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-6,499.30
THERE WERE DEPOSITS AND OTHER ADDITIONS	6,499.30
YOUR BALANCE ON 03/26/10	.00

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ANALYZED BUSINESS CHKG  
Statement of Account  
Account Number 1436

February 27, 2010 - March 26, 2010  
Page 1 of 1



UNO RESTAURANTS LLC 22-00660  
STORE 841 FRANKLIN MILLS  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

Questions?  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

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SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-3,189.85
THERE WERE DEPOSITS AND OTHER ADDITIONS	3,189.85
YOUR BALANCE ON 03/26/10	.00

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ANALYZED BUSINESS CHKG

Statement of Account

Account Number 5550

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February 27, 2010 - March 26, 2010

Page 1 of 1



UNO RESTAURANTS LLC 22-00090  
843 WATERFRONT PA  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

Questions?

Call 1-716-841-1798 or write:

HSBC

P.O. Box 9

Buffalo, New York 14240

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SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-3,729.01
THERE WERE DEPOSITS AND OTHER ADDITIONS	3,729.01
YOUR BALANCE ON 03/26/10	.00

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WELLS FARGO BANK, N.A.  
PO BOX 63020  
SAN FRANCISCO, CA 94163

Page 1 of 1

Account Number: 9320  
Statement Start Date: 03/01/10  
Statement End Date: 03/31/10

UNO RESTAURANT HOLDINGS CORPORATION  
DEBTOR-IN-POSSESSION/ CASE #10-10209  
100 CHARLES PARK ROAD  
WEST ROXBURY MA 02132

For Customer Assistance:  
Call your Customer Service Officer or Client Services  
1-800-AT WELLS (289-3557)  
5:00 AM to 6:00 PM Pacific Time Monday - Friday

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Account Number	Beginning Balance	Ending Balance
WellsOne Account	1,499,860.42	1,499,367.25



BI 04/02 0 0493 114 756 013964 #01 AV 0.335

UNO FOODS, INC  
 BLOCK PENDING  
 DEPOSITORY ACCOUNT  
 100 CHARLES PARK RD  
 WEST ROXBURY MA 02132-4902

**Customer Service Information**  
[www.bankofamerica.com](http://www.bankofamerica.com)

For additional information or service, you may call:  
 1.888.400.9009

Or you may write to:  
 Bank of America, N.A.  
 P.O. Box 25118  
 Tampa, FL 33622-5118

**Deposit Accounts**

**Full Analysis Business Checking**

UNO FOODS, INC BLOCK PENDING  
 DEPOSITORY ACCOUNT

**Your Account at a Glance**

Account Number		Statement Beginning Balance	\$0.00
Statement Period	03/01/10 through 03/28/10	Amount of Deposits/Credits	\$0.00
Number of Deposits/Credits	0	Amount of Withdrawals/Debits	\$0.00
Number of Withdrawals/Debits	0	Statement Ending Balance	\$0.00
Number of Days in Cycle	28	Average Ledger Balance	\$0.00
		Service Charge	\$0.00



\*O

**ANALYZED BUSINESS CHKG**

Statement of Account

Account Number **3659**

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February 27, 2010 - March 26, 2010

Page 1 of 3



UNO FOODS INC DEPOSITORY ACCOUNT  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

**Questions?**

Call 1-716-841-1798 or write:

HSBC

P.O. Box 9

Buffalo, New York 14240



SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-2,466,689.47
THERE WERE DEPOSITS AND OTHER ADDITIONS	2,466,689.47
YOUR BALANCE ON 03/26/10	.00





**ANALYZED BUSINESS CHKG**

Statement of Account

Account Number **9886**

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February 27, 2010 - March 26, 2010

Page 1 of 2



UNO FOODS INC 22-00090  
UNO FOODS DEPOSITORY  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

**Questions?**

Call 1-716-841-1798 or write:

HSBC

P.O. Box 9

Buffalo, New York 14240

SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/26/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-3,064,675.30
THERE WERE DEPOSITS AND OTHER ADDITIONS	3,064,675.30
YOUR BALANCE ON 03/26/10	.00



ANALYZED BUSINESS CHKG  
Statement of Account  
Account Number 9908

February 27, 2010 - March 31, 2010  
Page 1 of 2



UNO ENTERPRISES INC 22-00090  
DEBTOR IN POSSESSION CASE 10-10209  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

Questions?  
Call 1-716-841-1798 or write:  
HSBC  
P.O. Box 9  
Buffalo, New York 14240

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SUMMARY OF ACTIVITY FOR THE PERIOD 02/27/10 TO 03/31/10

DATE OF LAST STATEMENT WAS 02/26/10

YOUR BALANCE ON 02/26/10 WAS	.00
THERE WERE CHECKS AND OTHER SUBTRACTIONS	-117,838.30
THERE WERE DEPOSITS AND OTHER ADDITIONS	117,866.30
THERE WERE CHARGES AND FEES OF	-28.00
YOUR BALANCE ON 03/31/10	.00

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# Bank of America

Bank of America, N.A.  
P.O. Box 25118  
Tampa, FL 33622-5118



Page 1 of 3  
Statement Period  
03/01/10 through 03/28/10  
Y31 P PB 0B 41

Account Number **6961**

BI 04/02 0 0493 114 819 029664 #001 AV 0.335

UNO RESTAURANT CORP  
401 (K) SAVINGS PLAN  
ATTN CHRISTOPHER BRANDT  
100 CHARLES PARK RD  
WEST ROXBURY MA 02132-4902

## Customer Service Information [www.bankofamerica.com](http://www.bankofamerica.com)

For additional information or service, you may call:  
1.888.400.9009



Or you may write to:



Bank of America, N.A.  
P.O. Box 25118  
Tampa, FL 33622-5118

## Deposit Accounts

### Full Analysis Business Checking

UNO RESTAURANT CORP 401 (K) SAVINGS PLAN

#### Your Account at a Glance

Account Number		Statement Beginning Balance	\$31,957.38
Statement Period	03/01/10 through 03/28/10	Amount of Deposits/Credits	\$0.00
Number of Deposits/Credits	0	Amount of Withdrawals/Debits	\$19.57
Number of Withdrawals/Debits	1	Statement Ending Balance	\$31,937.81
Number of Days in Cycle	28	Average Ledger Balance	\$31,947.59

**STATEMENT OF OPERATIONS (Income Statement)**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	20,407,800	50,927,800
Less: Returns and Allowances	774,600	2,142,200
Net Revenue	19,633,200	48,785,600
<b>COST OF GOODS SOLD</b>		
Beginning Inventory	3,536,700	3,989,400
Add: Purchases	4,846,300	12,069,700
Add: Cost of Labor	5,406,600	13,745,100
Add: Other Costs (attach schedule)	-	-
Less: Ending Inventory	3,303,100	3,303,100
Cost of Goods Sold	10,486,500	26,501,100
Gross Profit	9,146,700	22,284,500
<b>OPERATING EXPENSES</b>		
Advertising	314,600	726,300
Auto and Truck Expense	125,700	236,000
Bad Debts	-	-
Contributions	-	-
Employee Benefits Programs	419,600	1,049,300
Officer/Insider Compensation*	207,200	514,900
Insurance	81,800	204,800
Management Fees/Bonuses	-	-
Office Expense	37,500	90,300
Pension & Profit-Sharing Plans	-	-
Repairs and Maintenance	551,600	1,442,300
Rent and Lease Expense	1,394,700	3,701,500
Salaries/Commissions/Fees	700,900	1,821,900
Supplies	979,800	2,492,900
Taxes - Payroll	732,000	1,857,200
Taxes - Real Estate	214,100	563,100
Taxes - Other	33,500	82,800
Travel and Entertainment	17,300	46,400
Utilities	952,430	2,543,498
Other (attach schedule)	664,800	1,579,500
Total Operating Expenses Before Depreciation	7,427,530	18,952,698
Depreciation/Depletion/Amortization	884,200	2,244,300
Net Profit (Loss) Before Other Income & Expenses	834,970	1,087,502
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	-	-
Interest Expense	1,570,000	3,959,900
Other Expense (attach schedule)	9,400	30,100
Net Profit (Loss) Before Reorganization Items	(744,430)	(2,902,498)
<b>REORGANIZATION ITEMS</b>		
Professional Fees	-	-
U. S. Trustee Quarterly Fees	-	-
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	-
Gain (Loss) from Sale of Equipment	-	(1,006,000)
Other Reorganization Expenses (attach schedule)	(264,700)	(959,700)
Total Reorganization Expenses	(264,700)	(1,965,700)
Income Taxes	(135,200)	(278,400)
Net Profit (Loss)	(1,144,330)	(5,146,598)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

Debtor

Reporting Period: Mar 1, 2010-Mar 28, 2010

**BREAKDOWN OF "OTHER" CATEGORY**

**OTHER COSTS**


**OTHER OPERATIONAL EXPENSES**

Security	32,800	76,300
Bank Service Charges	283,500	713,300
Dues/Licenses/Subscriptions/Brokerage Fees	150,000	329,900
Freight	120,400	292,000
Legal and Professional Fees	78,100	168,000
<b>Total</b>	<b>664,800</b>	<b>1,579,500</b>

**OTHER INCOME**


**OTHER EXPENSES**


**OTHER REORGANIZATION EXPENSES**

Store Closure Expenses	264,700	459,700
DIP Fee	-	500,000
<b>Total</b>	<b>264,700</b>	<b>959,700</b>

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
<b>CURRENT ASSETS</b>			
	3/28/2010	2/28/2010	1/17/2010
Unrestricted Cash and Equivalents	378,004	186,209	1,663,000
Restricted Cash and Cash Equivalents (1)	1,499,367	1,500,000	0
Accounts Receivable (Net)	6,037,517	5,916,679	6,319,300
Notes Receivable (net)	219,377	217,554	222,700
Inventories	3,303,129	3,536,451	3,494,000
Prepaid Expenses	832,541	835,834	886,000
Professional Retainers	425,000	425,000	425,000
Other Current Assets (attach schedule)	869,000	869,000	869,000
<b>TOTAL CURRENT ASSETS</b>	<b>13,563,935</b>	<b>13,486,727</b>	<b>13,879,000</b>
<b>PROPERTY &amp; EQUIPMENT</b>			
Real Property and Improvements	716,359	716,359	716,359
Machinery and Equipment	21,424,113	21,422,502	22,284,533
Furniture, Fixtures and Office Equipment	5,723,316	5,738,170	5,842,437
Leasehold Improvements	84,389,437	84,372,370	86,069,735
Capital Lease	1,182,099	1,182,099	1,182,099
Vehicles	71,995	71,995	71,995
Less: Accumulated Depreciation	(56,191,134)	(55,456,304)	(56,008,000)
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>57,316,185</b>	<b>58,047,191</b>	<b>60,159,158</b>
<b>OTHER ASSETS</b>			
Amounts due from Insiders			
Other Assets (attach schedule)	65,556,046	65,644,611	66,353,000
<b>TOTAL OTHER ASSETS</b>	<b>65,556,046</b>	<b>65,644,611</b>	<b>66,353,000</b>
<b>TOTAL ASSETS</b>	<b>136,436,166</b>	<b>137,178,529</b>	<b>140,391,158</b>
<b>LIABILITIES AND OWNER EQUITY</b>			
	3/28/10	2/28/10	1/17/10
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>			
Accounts Payable	2,497,796	3,109,107	0
Accrued expenses	12,280,588	12,416,509	10,914,035
Taxes Payable (refer to FORM MOR-4)	3,366,491	3,055,107	0
Wages Payable	1,322,784	1,427,162	1,325,510
Notes Payable			
Rent / Leases - Building/Equipment	540,371	659,351	631,540
DIP Facility	29,900,000	29,800,000	
Bond Payable (net)			
Capital lease obligation	411,969	412,534	414,014
Deferred Income Taxes	20,183,552	20,183,552	20,183,552
Deferred Rent	3,067,801	3,048,224	3,735,179
Professional Fees			
Amounts Due to Insiders (2)	50,225	50,225	48,699
Other Post-petition Liabilities (attach schedule)	7,952,858	8,244,973	8,680,475
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>81,574,435</b>	<b>82,406,744</b>	<b>51,341,944</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Secured Debt	150,493,066	149,388,646	181,912,327
Priority Debt (3)	84,595	180,022	3,637,229
Accrued income taxes	5,726,198	5,661,039	5,408,940
Unsecured Debt (4)	7,198,411	7,038,287	6,993,599
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>163,502,270</b>	<b>162,267,994</b>	<b>192,543,155</b>
<b>TOTAL LIABILITIES</b>	<b>245,076,705</b>	<b>244,674,738</b>	<b>243,885,099</b>
<b>OWNERS' EQUITY</b>			
Capital Stock	0	0	0
Additional Paid-In Capital	43,911,881	43,911,881	43,911,881
Excess of purchase price over predecessor basis	(45,417,000)	(45,417,000)	(45,417,000)
Notes Receivable from shareholder	(717,137)	(717,137)	(717,137)
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition	(101,271,685)	(101,271,685)	(101,271,685)
Retained Earnings - Post-petition	(5,146,598)	(4,002,268)	
Adjustments to Owner Equity (attach schedule)			
Post-petition Contributions (attach schedule)			
<b>NET OWNERS' EQUITY</b>	<b>(108,640,539)</b>	<b>(107,496,209)</b>	<b>(103,493,941)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>136,436,166</b>	<b>137,178,529</b>	<b>140,391,158</b>

\*\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
<b>CURRENT ASSETS</b>	3/28/2010	2/28/2010	1/17/2010

**BALANCE SHEET - continuation section**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>Other Current Assets</b>			
Deferred Income Taxes	869,000	869,000	869,000
Other Current Assets	869,000	869,000	869,000
Intangibles, Net	10,588,384	10,701,323	11,546,000
Indefinite-Lived Intangibles	53,228,570	53,228,570	53,229,000
Other Assets	1,739,092	1,714,718	1,578,000
<b>Total</b>	<b>65,556,046</b>	<b>65,644,611</b>	<b>66,353,000</b>
<b>LIABILITIES AND OWNER EQUITY</b>			
	<b>BOOK VALUE AT END OF CURRENT REPORTING MONTH</b>		<b>BOOK VALUE ON PETITION DATE</b>
<b>Other Post-petition Liabilities</b>			
Incentive Compensation Plans	2,000,738	1,899,301	2,180,319
401k Obligation	133,856	162,396	170,273
Franchise Development Deposits	1,136,387	1,136,387	1,136,387
Deferred Gain	735,090	738,267	743,034
Gift Cards	3,818,505	4,032,058	4,330,761
Vendor Incentive Payments	128,282	276,564	119,701
<b>Total</b>	<b>7,952,858</b>	<b>8,244,973</b>	<b>8,680,475</b>
<b>Adjustments to Owner's Equity</b>			
<b>Post-Petition Contributions</b>			

- (1) Restricted Cash is held for professional fees in a separate escrow account at Wells Fargo Bank
- (2) Amounts Due to Insiders-Salary only
- (3) Priority debt refers to payroll tax withholdings
- (4) The unsecured debt is for prepetition trade liability.

Debtor

Reporting Period: Mar 1, 2010-Mar 28, 2010

**STATUS OF POST-PETITION TAXES\***

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	304,846	600,146	(611,277)			293,715
FICA-Employee	323,784	624,893	(639,428)			309,249
FICA-Employer	323,784	624,893	(639,428)			309,249
Unemployment	85,005	43,596				128,601
Income	0					0
Other:	21,963	69,787	(70,004)			21,746
<b>Total Federal Taxes</b>	<b>1,059,382</b>	<b>1,963,315</b>	<b>(1,960,137)</b>			<b>1,062,560</b>
<b>State and Local</b>						
Withholding	159,506	278,216	(270,397)			167,325
Sales	1,197,110	1,204,080	(1,197,110)			1,204,080
Excise	0		0			0
Unemployment	330,260	176,852				507,112
Real Property	160,641	227,985	(138,150)			250,476
Personal Property	22,196	25,788	(8,719)			39,265
Other:	126,012	135,161	(125,500)			135,673
<b>Total State and Local</b>	<b>1,995,725</b>	<b>2,048,082</b>	<b>(1,739,876)</b>			<b>2,303,931</b>
<b>Total Taxes</b>	<b>3,055,107</b>	<b>4,011,397</b>	<b>(3,700,013)</b>			<b>3,366,491</b>

\*Due to their voluminous nature, the payment receipts or returns are not attached.

**SUMMARY OF UNPAID POST-PETITION DEBTS**

Attach aged listing of accounts payable.

**Number of Days Past Due**

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	2,497,796					2,497,796
Wages Payable	1,322,784					1,322,784
Taxes Payable	3,366,491					3,366,491
Rent/Leases-Building	0					0
Rent/Leases-Equipment	0					0
Secured Debt/Adequate Protection Payments	0					0
Professional Fees	0					0
Amounts Due to Insiders	50,225					50,225
Other:						0
Other:						0
<b>Total Post-petition Debts</b>	<b>7,237,296</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7,237,296</b>



Vendor	Amount	0 - 30	31 - 60	61 - 90	90+
#DOVER, CITY OF Total	50	50	0	0	0
#HANOVER, TOWN OF Total	647	647	0	0	0
#KIRKWOOD CITY OF Total	1,042	1,042	0	0	0
#NEW HAMPSHIRE, STATE OF Total	4,321	4,321	0	0	0
#WALTHAM CITY OF Total	1,654	1,654	0	0	0
89 DEGREES LLC Total	5,095	5,095	0	0	0
A & E DISTRIBUTORS, INC. Total	(230)	(230)	0	0	0
A & J BEVERAGE DISTRIBUTO Total	28	28	0	0	0
A & L CESSPOOL SERVICE CO Total	789	789	0	0	0
A BARR SALES INC Total	315	315	0	0	0
A PLUS CLEANING AND ASSOC Total	320	320	0	0	0
A. THOMAS & SONS, INC. Total	500	500	0	0	0
A.L.GEORGE, INC. Total	398	398	0	0	0
A-1 QUALITY PAINTING & PR Total	130	130	0	0	0
AAA PLUMBING EXPRESS SVC Total	667	667	0	0	0
AAA SECURITY INC. Total	225	225	0	0	0
A-C MOTOR EXPRESS, LLC Total	547	547	0	0	0
ACCLAIM WINDOW CLEANING Total	385	385	0	0	0
ACCUTECH PACKAGING Total	41,332	41,332	0	0	0
ACE SERVICE Total	8,178	8,178	0	0	0
ACME AMERICAN REPAIRS INC Total	3,524	3,524	0	0	0
ACTION COMMERCIAL SERVICE Total	90	90	0	0	0
ACTION WINDOW CLEANING CO Total	171	171	0	0	0
ACTIVE FIRE CONTROL Total	308	308	0	0	0
ACUTE GRINDING Total	66	66	0	0	0
ADKEY ENTERPRISES, LC Total	900	900	0	0	0
ADT SECURITY SERVICES Total	(165)	(165)	0	0	0
ADVANTAGE AIR CONDITIONIN Total	367	367	0	0	0
AFA PROTECTIVE SYSTEMS IN Total	100	100	0	0	0
AIR STREAM Total	2,583	2,583	0	0	0
AIRE-MASTER OF NORTHERN V Total	36	36	0	0	0
AIRGAS EAST Total	585	585	0	0	0
AIRGAS EAST, INC. W4880 Total	554	554	0	0	0
ALL STATES LIGHTING Total	607	607	0	0	0
ALLEGHENY REFRIGERATION S Total	327	327	0	0	0
ALL-GOOD SUPPLY CORP Total	204	204	0	0	0
ALLIED BEVERAGE GROUP LLC Total	262	262	0	0	0
ALLIED METAL SPINNING CORPORATION	165	165	0	0	0
ALLPOINTS Total	1,364	1,364	0	0	0
ALLRED,BACON,HALFHILL & Y Total	358	358	0	0	0
ALPHA ELECTRIC INC Total	1,474	1,474	0	0	0
ALPINE CUTLERY SVC Total	83	83	0	0	0
ALPINE LINEN SERVICE INC Total	106	106	0	0	0
AMERICAN ALARMS INC Total	36	36	0	0	0
AMERICAN BD COMPANY Total	186	186	0	0	0
AMERICAN COMPRESSED GASES Total	327	327	0	0	0
AMERICAN EXPRESS Total	230	230	0	0	0
AMERICAN MOVING & STORAGE Total	530	530	0	0	0
AMERICAN TAP SERVICES Total	184	184	0	0	0
AMMERAAL BELTECH, INC Total	2,687	2,687	0	0	0
AMOSKEAG BEVERAGES INC Total	1,994	1,994	0	0	0
ANDERSON SERVICES LLC Total	864	864	0	0	0
ANGELA GARRITY Total	108	108	0	0	0
ANHEUSER-BUSCH Total	1,320	1,320	0	0	0
ANICHINI BROTHERS INC Total	12,951	12,951	0	0	0
ANNE MOORE LASCH Total	4,800	4,800	0	0	0
ANTHONY CVITO MICKOVICH Total	276	276	0	0	0
ARAMARK Total	315	315	0	0	0
ARC HOLDINGS LLC DBA Total	80	80	0	0	0
ARCHER DANIELS MIDLAND COMPANY T	20,750	20,750	0	0	0
ARCHITECTURAL AWNING INC Total	4,000	4,000	0	0	0
ARROWSTREAM, INC. Total	1,292	1,292	0	0	0
ASHBERRY WATER CONDITIONI Total	137	137	0	0	0
ASSOCIATED DISTRIBUTORS, Total	176	176	0	0	0
AT&T Total	738	738	0	0	0
ATLAS DISTRIBUTING, INC. Total	14,997	14,997	0	0	0
AUGUST A BUSCH & CO OF MA Total	14,619	14,619	0	0	0
AUSTIN SPENCER COLLISION, Total	259	259	0	0	0
AUTOMATIC FIRE SPRINKLER Total	345	345	0	0	0
AUTOMOTIVE RENTALS INC Total	2,443	2,443	0	0	0

Vendor	Amount	0 - 30	31- 60	61 - 90	90+
B & J SNOWPLOWING Total	1,468	1,468	0	0	0
B.E.WRIGHT DIST.CORP. Total	559	559	0	0	0
B.P. LESKY DISTIBUTING CO Total	288	288	0	0	0
BACCHUS IMPORTERS LTD. Total	88	88	0	0	0
BAGAT BROS Total	51	51	0	0	0
BALKAN BEVERAGE LLC Total	36	36	0	0	0
BANGOR GAS COMPANY Total	2,425	2,425	0	0	0
BANNER PLUMBING Total	542	542	0	0	0
BAY STATE RESTAURANT PRODUCTS IN	136	136	0	0	0
BAYSIDE DISTRIBUTING Total	542	542	0	0	0
BAYSTATE GAS Total	1,035	1,035	0	0	0
BEEHIVE BEER DISTRIBUTING Total	707	707	0	0	0
BEHLOG & SON INC Total	4,426	4,426	0	0	0
BELLAVANCE BEVERAGE CO IN Total	788	788	0	0	0
BERKSHIRE BREWING CO INC Total	160	160	0	0	0
BILL GOLDEN Total	111	111	0	0	0
BJ'S WHOLESALE CLUB, INC. Total	567	567	0	0	0
BL MAKEPEACE INC Total	102	102	0	0	0
BLACK DIAMOND ENTERPRISES Total	725	725	0	0	0
BLACKBEAR INDUSTRIES INC Total	4,538	4,538	0	0	0
BLONDINS WINDOW CLEANING Total	100	100	0	0	0
BLOOMFIELD Total	256	256	0	0	0
BLUE PENGUIN DEVELOPMENT, Total	500	500	0	0	0
BOB HALL INC Total	85	85	0	0	0
BOND DISTRIBUTING CO Total	1,598	1,598	0	0	0
BOSTON ELECTRIC AND TELEPHONE CC	3,784	3,784	0	0	0
BOSTON HERALD Total	34	34	0	0	0
BOULEVARD PRODUCE INC Total	16,959	16,959	0	0	0
BOW STREET DIST.MARKET IN Total	1,419	1,419	0	0	0
BOWIE PRODUCE CO INC Total	62,535	62,535	0	0	0
BRAD BOSTON Total	1,675	1,675	0	0	0
BRESCOME BARTON INC Total	176	176	0	0	0
BRIAN LATHE Total	630	630	0	0	0
BROADVIEW NETWORKS Total	545	545	0	0	0
BRODIE INC Total	146	146	0	0	0
BROOKLINE ICE COMPANY INC Total	70	70	0	0	0
BROOKLYN CHAMBER OF COMME Total	300	300	0	0	0
BRUCE HOFFMAN Total	2,768	2,768	0	0	0
BRUCE KNUDSON Total	557	557	0	0	0
BRUCE LEDERMAN Total	123	123	0	0	0
BRYGID TECHNOLOGIES CORP Total	7,826	7,826	0	0	0
BUCK DISTRIBUTING Total	148	148	0	0	0
BUNKER ELECTRIC LLC Total	132	132	0	0	0
BURKE DISTRIBUTING CORP Total	22,969	22,969	0	0	0
BURRIS REFRIGERATED LOGISTICS Tota	4,617	4,617	0	0	0
C & C SCALE CO. INC. Total	1,770	1,770	0	0	0
CAINS PLUMBING LLC Total	209	209	0	0	0
CAL-PAK, INCORPORATED Total	1,087	1,087	0	0	0
CAPITAL EAGLE DISTRIBUTIN Total	188	188	0	0	0
CAPONE GRINDING Total	66	66	0	0	0
CAROL A PULLEKINES Total	987	987	0	0	0
CAROUSEL INDUSTRIES Total	1,104	1,104	0	0	0
CARROLL DISTRIBUTING CO. Total	246	246	0	0	0
CAVOLI'S GRINDING SERVICE Total	69	69	0	0	0
CECILWARE CORPORATION Total	52	52	0	0	0
CENTURYLINK Total	673	673	0	0	0
CGC LANDSCAPING Total	600	600	0	0	0
CHANI ENTERPRISES INC Total	120	120	0	0	0
CHAPMAN BOWLING & SCOTT P Total	250	250	0	0	0
CHAVES CLEANING, INC. Total	3,925	3,925	0	0	0
CHESBAY DISTRIBUTING CO, Total	1,235	1,235	0	0	0
CHICAGO BEVERAGE SYSTEM Total	3,393	3,393	0	0	0
CHOICE VENDING SERVICES Total	1,030	1,030	0	0	0
CHRIS' MECHANICAL SERVICE Total	90	90	0	0	0
CHRISTOPHER EDMONDSON Total	813	813	0	0	0
CHRISTOPHER S GATTO Total	286	286	0	0	0
CINTAS CORPORATION Total	6,026	6,026	0	0	0
CINTAS FIRST AID & SAFETY LOC 779 To	453	453	0	0	0
CIRCLE COMPUTER, INC. Total	1,083	1,083	0	0	0
CISION US INC Total	677	677	0	0	0

Vendor	Amount	0 - 30	31 - 60	61 - 90	90+
CITIZENS GAS & COKE UTILI Total	596	596	0	0	0
CITY BEVERAGE Total	7	7	0	0	0
CITY BEVERAGES Total	1,897	1,897	0	0	0
CLIFFORD COUTE Total	53	53	0	0	0
CLIMAX BREWING CO INC Total	100	100	0	0	0
CMS, INC. Total	290	290	0	0	0
COLONIAL FIRE PROTECTION Total	1,108	1,108	0	0	0
COLONIAL WHOLESALE BEVERA Total	5,410	5,410	0	0	0
COMCAST CABLE Total	401	401	0	0	0
COMMERCIAL DISTRIBUTING C Total	1,899	1,899	0	0	0
CON EDISON Total	4,142	4,142	0	0	0
CONNECTICUT DISTRIBUTORS Total	333	333	0	0	0
CONSOLIDATED BEVERAGE Total	3,791	3,791	0	0	0
CONTROLLER SERVICE & SALES CO INC	574	574	0	0	0
CORPORATE SAFE SPECIALIST Total	1,024	1,024	0	0	0
COSTA FRUIT & PRODUCE Total	53,257	53,257	0	0	0
COSTA FRUIT & PRODUCE COMPANY To	4,106	4,106	0	0	0
COVERALL / WORCESTER SLITTING & M	467	467	0	0	0
COZZINI BROTHERS INC Total	1,553	1,553	0	0	0
CRAFT BREWERS GUILD Total	665	665	0	0	0
CRAIG J. BEERS Total	70	70	0	0	0
CRISAFULLI BROS PLUMBING Total	3,177	3,177	0	0	0
CROWN SERVICE INC Total	1,481	1,481	0	0	0
CT CORPORATION SYSTEM Total	418	418	0	0	0
CULLIGAN Total	583	583	0	0	0
CURAJ PAINTING & INTERIOR Total	625	625	0	0	0
CUSTOM BEVERAGE SERVICES Total	1,568	1,568	0	0	0
CUSTOM BUSINESS SOLUTIONS Total	10,833	10,833	0	0	0
D & K LINEN SERVICES Total	763	763	0	0	0
D BERTOLINE & SONS INC Total	203	203	0	0	0
DA BUCCI & SONS INC Total	1,519	1,519	0	0	0
DALMARES PRODUCE INC Total	23,528	23,528	0	0	0
DANA DISTRIBUTORS, INC. Total	234	234	0	0	0
DANIEL M. POLLI, INC. Total	130	130	0	0	0
DARLING INTERNATIONAL, IN Total	275	275	0	0	0
DARRELL DEAN LAWN MAINTEN Total	1,228	1,228	0	0	0
DATA ASSOCIATES INC Total	69	69	0	0	0
DATAWORKS INC Total	309	309	0	0	0
DAYTONA BEVERAGES LLC Total	185	185	0	0	0
DECK-A-DANCE ENTERPRISES Total	150	150	0	0	0
DECRESCENTE DIST CO Total	1,414	1,414	0	0	0
DELL MARKETING LP Total	1,461	1,461	0	0	0
DENMAR ASSOCIATES Total	105	105	0	0	0
DENNIS PAPER & FOOD SERVI Total	4,671	4,671	0	0	0
DEPENDABLE Total	103	103	0	0	0
DIAMOND BEVERAGE CO Total	72	72	0	0	0
DICHELLO DISTRIBUTING Total	246	246	0	0	0
DISCOUNT BAG SUPPLY Total	121	121	0	0	0
DON MORIN ASSOC., INC. Total	850	850	0	0	0
DONALD FELTENBERGER Total	170	170	0	0	0
DOUGLAS SCOTT Total	1,500	1,500	0	0	0
DOYLE DISTRIBUTING,INC Total	272	272	0	0	0
DRAIN CLEANING Total	278	278	0	0	0
DRAIN SHOOTER, INC. Total	865	865	0	0	0
DRY ICE CORP Total	275	275	0	0	0
DSR ENTERPRISES Total	1,093	1,093	0	0	0
DUKE MANUFACTURING CO Total	296	296	0	0	0
DUNCAN CHAN Total	1,500	1,500	0	0	0
EAGLE LEASING COMPANY Total	683	683	0	0	0
EARTHCARE Total	1,009	1,009	0	0	0
EAST COAST FIRE & VENTILA Total	2,149	2,149	0	0	0
EAST COAST FOOD EQUIPMENT Total	636	636	0	0	0
ECOLAB Total	11,127	11,127	0	0	0
ECOLAB FOOD SAFETY SOLUTI Total	340	340	0	0	0
ECOLAB PEST ELIMINATION D Total	304	304	0	0	0
ECONOCORP, INC Total	281	281	0	0	0
ECUA COOLING Total	996	996	0	0	0
ED SOULIER Total	371	371	0	0	0
EDER BROS INC Total	299	299	0	0	0
EDICT SYSTEMS Total	152	152	0	0	0

Vendor	Amount	0 - 30	31 - 60	61 - 90	90+
ELGE PLUMBING & HEATING C Total	10,818	10,818	0	0	0
ELMJACK LITTLE LEAGUE INC Total	350	350	0	0	0
EMAXIMATION,LLC Total	950	950	0	0	0
EMKAY INC Total	4,031	4,031	0	0	0
EMPIRE MERCHANTS NORTH LL Total	2,389	2,389	0	0	0
EMPIRE MERCHANTS, LLC Total	4,474	4,474	0	0	0
EMU AMERICAS LLC Total	803	803	0	0	0
ENVIRO CLEAN Total	64	64	0	0	0
ERWIN AUPPERLE Total	371	371	0	0	0
EUGENE GUMIENNY Total	64	64	0	0	0
EVERCLEAR WINDOW CLEANING Total	1,455	1,455	0	0	0
F.H. PETERSON MACHINE CORP. Total	1,637	1,637	0	0	0
FEDERAL EXPRESS Total	963	963	0	0	0
FEDERAL EXPRESS CORP Total	4,567	4,567	0	0	0
FILTER BRITE, INC Total	132	132	0	0	0
FLORIDA TODAY Total	(36)	(36)	0	0	0
FLYNN PLUMBING & HEATING Total	840	840	0	0	0
FORTIER & SON, INC. Total	220	220	0	0	0
FOX VALLEY FIRE & SAFETY Total	536	536	0	0	0
FRANEY REFRIGERATION AND Total	4,144	4,144	0	0	0
FRANK GUIDARA Total	395	395	0	0	0
FRANKLIN MACHINE PRODUCTS Total	140	140	0	0	0
FRANK'S LANDSCAPING, LTD. Total	2,010	2,010	0	0	0
FREDERICK P WINNER LTD Total	346	346	0	0	0
FREDERICKSBURG DISTRIBUTI Total	694	694	0	0	0
FREEMAN BEVERAGE CO INC Total	(90)	(90)	0	0	0
FRONTIER TELEPHONE Total	664	664	0	0	0
FRYER PRO LLC Total	140	140	0	0	0
FUNNY BONE ENTERTAINMENT Total	375	375	0	0	0
G & G BEVERAGE DISTRIBUTI Total	122	122	0	0	0
G & R INDUSTRIES INC Total	2,248	2,248	0	0	0
GARY MCCAULEY Total	185	185	0	0	0
GASKET GUY OF NEW HAMPSHI Total	134	134	0	0	0
GASKO & MEYER INC Total	143	143	0	0	0
GCS SERVICE INC Total	1,571	1,571	0	0	0
GENERAL LINEN SERVICE CO. Total	1,166	1,166	0	0	0
GENEVA CLUB BEVERAGES Total	1,212	1,212	0	0	0
GERALD CONWAY Total	342	342	0	0	0
GIRARDI DISTRIBUTING CORP Total	61	61	0	0	0
GKS SERVICE COMPANY Total	905	905	0	0	0
GLASS OPERATING LLC Total	390	390	0	0	0
GONNELLA BAKING CO Total	497	497	0	0	0
GOOD SHEPHERD SEPTIC SERV Total	436	436	0	0	0
GORDON BROS. WATER INC Total	103	103	0	0	0
GORDON PLUMBING, INC. Total	251	251	0	0	0
GRANTHAM DISTRIBUTING CO Total	171	171	0	0	0
GREAT STATE BEVERAGES INC Total	(120)	(120)	0	0	0
GREEN'S A/C & REFRIGERATI Total	83	83	0	0	0
GREGORY WAYNE DEWEES Total	250	250	0	0	0
GRINDING CO OF AMERICA Total	339	339	0	0	0
GUARDIAN FIRE PROTECTION Total	240	240	0	0	0
GUIFFRE DISTRIBUTING CO. Total	1,483	1,483	0	0	0
H & M BAY, INC. Total	37,109	37,109	0	0	0
HANNONS REFRIGERATION & I Total	162	162	0	0	0
HANOVER INSURANCE COMPANY Total	127,505	127,505	0	0	0
HARBOUR LINEN SERVICE Total	234	234	0	0	0
HAROLD BOTSFORD Total	1,500	1,500	0	0	0
HAROLD F BERGER Total	200	200	0	0	0
HARPOON DISTRIBUTING CO Total	3,550	3,550	0	0	0
HARTLEY & PARKER Total	520	520	0	0	0
HARVILL'S PRODUCE CO. Total	31,294	31,294	0	0	0
HEINZ NORTH AMERICA Total	15,647	15,647	0	0	0
HERITAGE LANDSCAPE SERVIC Total	541	541	0	0	0
H-I-M MECHANICAL SYSTEMS Total	11,866	11,866	0	0	0
HINDS & COON COMPANY Total	7,441	7,441	0	0	0
HMD LAWN SERVICE LLC Total	1,939	1,939	0	0	0
HOBART Total	2,306	2,306	0	0	0
HOFFMAN BEVERAGE COMPANY Total	263	263	0	0	0
HOME DEPOT CREDIT SERVICES Total	573	573	0	0	0
HOP & WINE BEVERAGE LLC Total	(75)	(75)	0	0	0

Vendor	Amount	0 - 30	31- 60	61 - 90	90+
HORIZON BEVERAGE Total	15,055	15,055	0	0	0
HUBERT COMPANY Total	606	606	0	0	0
HUNTERDON BREWING CO LLC Total	144	144	0	0	0
INDIANAPOLIS POLICE DEPAR Total	75	75	0	0	0
INDUSTRIAL STEAM CLEANING Total	4,388	4,388	0	0	0
INFINITY SERVICE PLUMBING Total	1,583	1,583	0	0	0
INNOVATIVE COST SOLUTIONS Total	29	29	0	0	0
INTEGRATED SECURITY INC Total	39	39	0	0	0
INTERNET MEGA MEETING LLC Total	998	998	0	0	0
ISLAND OASIS FROZEN COCKT Total	(6)	(6)	0	0	0
JAMES G SCANLAN Total	650	650	0	0	0
JAMES STROBINO Total	1,389	1,389	0	0	0
JAMES T BLACKBURN Total	60	60	0	0	0
JASON SPELLICY Total	370	370	0	0	0
JEFFREY ALLEN PARKS JR Total	307	307	0	0	0
JEFFREY HINES DBA Total	910	910	0	0	0
JENNIFER BURGESS Total	185	185	0	0	0
JEREMIAH WHEATON DBA Total	1,200	1,200	0	0	0
JF FICK INC Total	299	299	0	0	0
JOEL MATTHEWS Total	359	359	0	0	0
JOHN BENJAMIN BUCKINGHAM Total	265	265	0	0	0
JOHN F DORN DBA Total	130	130	0	0	0
JOHN M WEHMAN DBA Total	2,063	2,063	0	0	0
JOHN MORAN Total	95	95	0	0	0
JOKAMSCO GROUP LTD Total	100	100	0	0	0
JORDAN BANANA CO Total	2,795	2,795	0	0	0
JOSEPH AIELLO & SONS INC Total	4,760	4,760	0	0	0
JOSEPH C. WATKINS Total	70	70	0	0	0
JOSEPH CORSO DBA Total	324	324	0	0	0
JOSHUA GROTHIER Total	265	265	0	0	0
JOYCE BEER GAS INC Total	267	267	0	0	0
JUNGLE JIM'S Total	900	900	0	0	0
JUTRAS SIGNS INC. Total	617	617	0	0	0
JVPK, LLC Total	120	120	0	0	0
K12 SERVICES, INC. Total	4,167	4,167	0	0	0
KAMCO SUPPLY CORP Total	534	534	0	0	0
KATCEF BROTHERS, INC. Total	595	595	0	0	0
KATHERINE KINNEY Total	158	158	0	0	0
KATHERINE LAWTON Total	47	47	0	0	0
KATRINA DRAKE Total	71	71	0	0	0
KATSIROUBAS BROS Total	63,517	63,517	0	0	0
KENNETH TEMPLETON Total	5,265	5,265	0	0	0
KERRY FIRE PROTECTION INC Total	260	260	0	0	0
KITTREDGE EQUIPMENT CO I Total	43	43	0	0	0
KLC CLEANING Total	500	500	0	0	0
KNOW WHERE SYST, INC. Total	1,050	1,050	0	0	0
KRASS MONROE P.A. Total	3,744	3,744	0	0	0
L KNIFE & SON INC Total	6,302	6,302	0	0	0
LA HISPAMEX FOOD PRODUCTS Total	1,179	1,179	0	0	0
LACONIA REFRIGERATION CO Total	687	687	0	0	0
LAKE BEVERAGE CORP Total	155	155	0	0	0
LAROCHELLE ELECTRIC CO IN Total	162	162	0	0	0
LAWN ANGELS OF WAYLAND LL Total	4,745	4,745	0	0	0
LEGGETT & PLATT INC. Total	69	69	0	0	0
LENOX-MARTELL INC Total	143	143	0	0	0
LET THERE BE NEON CITY IN Total	299	299	0	0	0
LISA REILLY Total	1,081	1,081	0	0	0
LOBO DISTRIBUTING COMPANY Total	173	173	0	0	0
LONG RANGE SYSTEMS, INC. Total	250	250	0	0	0
LOUIS GLUNZ BEER Total	(60)	(60)	0	0	0
L-TEK, LLC. DBA Total	130	130	0	0	0
M. PRICE DISTRIBUTING CO Total	201	201	0	0	0
MACGRAY CO INC Total	69	69	0	0	0
MACKEY ELECTRIC INC Total	109	109	0	0	0
MAINE DISTRIBUTORS Total	873	873	0	0	0
MAINE OXY Total	45	45	0	0	0
MANHATTAN BEER DISTR INC Total	3,943	3,943	0	0	0
MARC'S PRESSURE CLEANING Total	80	80	0	0	0
MARK MAJORS Total	2,931	2,931	0	0	0
MARK SHULER Total	450	450	0	0	0

Vendor	Amount	0 - 30	31 - 60	61 - 90	90+
MARKET GRINDING INC Total	123	123	0	0	0
MARTELLI BROS.KNIFE SERVI Total	67	67	0	0	0
MARTELLO KNIFE SERVICE Total	145	145	0	0	0
MARTIGNETTI COMPANIES Total	3,120	3,120	0	0	0
MB MECHANICAL CORP. Total	441	441	0	0	0
MC SIGN COMPANY Total	2,385	2,385	0	0	0
MCCRAITH BEVERAGES, INC. Total	475	475	0	0	0
MCGIRR GRAPHICS, INC. Total	24,903	24,903	0	0	0
MCILHENNY COMPANY Total	587	587	0	0	0
MCLAUGHLIN & MORAN INC Total	(334)	(334)	0	0	0
MCMASTER-CARR SUPPLY CO. Total	3,343	3,343	0	0	0
MCMICHAEL ELECTRICAL CONT Total	1,084	1,084	0	0	0
MECHANICAL SERVICES INC M Total	480	480	0	0	0
MEDFORD WELLINGTON SERVIC Total	1,090	1,090	0	0	0
MERITA RICHMOND Total	475	475	0	0	0
MERRIMACK VALLEY DIST CO Total	906	906	0	0	0
METRO CARTRIDGE LLC Total	264	264	0	0	0
METROPOLITAN CUTLERY INC Total	59	59	0	0	0
MICHAEL C ANASTOS Total	185	185	0	0	0
MICHAEL PIMENTAL Total	405	405	0	0	0
MICKEY'S LINEN & TOWEL SU Total	1,353	1,353	0	0	0
MICROVEN ELECTRONICS Total	239	239	0	0	0
MID AMERICAN NATURAL RESO Total	5,215	5,215	0	0	0
MID/WEST FRESH Total	1,757	1,757	0	0	0
MIKE'S COMMERCIAL KITCHEN Total	2,889	2,889	0	0	0
MILFORD ELECTRICAL CONTRA Total	(324)	(324)	0	0	0
MILLBURY POLICE DEPARTMEN Total	100	100	0	0	0
MINUTEMAN CONTROLS COMPANY INC.	132	132	0	0	0
MISSOURI BEVERAGE COMPANY Total	(30)	(30)	0	0	0
MITCHELL LOCK Total	641	641	0	0	0
MODERN ART SIGN INC Total	136	136	0	0	0
MONARCH BEVERAGE CO.INC. Total	177	177	0	0	0
MONIN INC Total	49	49	0	0	0
MONROE EXTINGUISHER COMPA Total	539	539	0	0	0
MR. MIGHTY ELECTRIC INC Total	791	791	0	0	0
MS WALKER INC Total	1,944	1,944	0	0	0
MURTHA CULLINA LLP Total	4,542	4,542	0	0	0
MUZAK Total	351	351	0	0	0
NAPPI DISTRIBUTORS Total	421	421	0	0	0
NASHUA WASTE WATER SYSTEM Total	297	297	0	0	0
NATIONAL CABLE COMMUNICAT Total	128	128	0	0	0
NATIONAL DISTRIBUTORS INC Total	343	343	0	0	0
NATIONAL GRID Total	2,920	2,920	0	0	0
NATIONAL WINE & SPIRITS C Total	168	168	0	0	0
NATIVE MAINE PRODUCE Total	40	40	0	0	0
NELLA BROS INC Total	192	192	0	0	0
NELSON & SMALL, INC. Total	31	31	0	0	0
NEW ENGLAND BAILING WIRE, INC. Total	323	323	0	0	0
NEW HAMPSHIRE DISTRIBUTOR Total	1,033	1,033	0	0	0
NEW STORE VENDOR Total	7,027	7,027	0	0	0
NEWARK Total	119	119	0	0	0
NEXT DAY GOURMET,INC. Total	10,498	10,498	0	0	0
NEXT LEVEL TURF MANAGEMEN Total	85	85	0	0	0
NGB Total	323	323	0	0	0
NO WORRIES LANDSCAPES INC Total	1,367	1,367	0	0	0
NORDSON CORPORATION Total	1,088	1,088	0	0	0
NORMAN MACLENNAN Total	315	315	0	0	0
NORTHEAST BEVERAGE CORP Total	(60)	(60)	0	0	0
NORTHEAST COMMERCIAL SHAR Total	75	75	0	0	0
NORTHEAST PRODUCE HARTFOR Total	18,811	18,811	0	0	0
NORTHEAST RESTAURANT EQUI Total	90	90	0	0	0
NORTHEASTERN UNIVERSITY Total	2,000	2,000	0	0	0
NORTHLAND INDUSTRIAL TRUCK CO., IN	1,651	1,651	0	0	0
NTN BUZZTIME INC Total	3,836	3,836	0	0	0
NUCO2 INC. Total	4,555	4,555	0	0	0
NUTECH FIRE & SECURITY IN Total	253	253	0	0	0
OHIO MECHANICAL INC Total	893	893	0	0	0
OLD TIME AIR Total	313	313	0	0	0
OLSEN'S PROPERTY MAINTENA Total	1,199	1,199	0	0	0
OMEGA SERVICES ONE INC Total	230	230	0	0	0

Vendor	Amount	0 - 30	31- 60	61 - 90	90+
ON HOLD MARKETING Total	490	490	0	0	0
ONONDAGA BEVERAGE CORP Total	672	672	0	0	0
OPICI WINE CO OF FLA Total	144	144	0	0	0
P & P SEPTIC SERVICE INC Total	410	410	0	0	0
P J MARKETING SERVICES IN Total	8,405	8,405	0	0	0
PAVONE TRANSPORTATION INC Total	2,750	2,750	0	0	0
PDQ UPHOLSTERY Total	640	640	0	0	0
PEDERSEN CORPORATION Total	1,348	1,348	0	0	0
PEOPLES GAS Total	1,760	1,760	0	0	0
PEPSI BOTTLING VENTURE Total	99	99	0	0	0
PEPSI GB/PEPSI AMERICAS Total	502	502	0	0	0
PEPSI OF CENTRAL VA Total	84	84	0	0	0
PEPSI OF HOLDEN Total	(683)	(683)	0	0	0
PEPSI OF NY Total	985	985	0	0	0
PEPSI-COLA Total	6,706	6,706	0	0	0
PERKINS PAPER Total	154,347	154,347	0	0	0
PETE DIPIRRO CO Total	409	409	0	0	0
PETER COOPER FLOWERS Total	303	303	0	0	0
PHOENIX BEVERAGE INC Total	1,169	1,169	0	0	0
PIAZZA PRODUCE CO. Total	5,349	5,349	0	0	0
PIECE MANAGEMENT INC Total	321	321	0	0	0
PIERRES BAKERY WEST, INC. Total	112	112	0	0	0
PINE STATE TRADING CO. Total	557	557	0	0	0
PITNEY BOWES Total	7,634	7,634	0	0	0
PIZZA BLENDS, INC. Total	60,986	60,986	0	0	0
PORTLAND BEVERAGE Total	36	36	0	0	0
POS WORLD INC. Total	2,312	2,312	0	0	0
POVINELLI CUTLERY & SHARP Total	69	69	0	0	0
PR NEWSWIRE ASSOCIATION L Total	1,170	1,170	0	0	0
PRAEMIA GROUP, LLC Total	1,380	1,380	0	0	0
PREFERRED STAFFING, INC. Total	19,977	19,977	0	0	0
PREMIER BEVERAGE COMPANY Total	641	641	0	0	0
PREMIER PURCHASING PARTNERS, L.P.	623	623	0	0	0
PREMIUM DISTRIBUTORS OF Total	1,075	1,075	0	0	0
PREMIUM DISTRIBUTORS OF V Total	3,869	3,869	0	0	0
PRESS & SUN - BULLETIN Total	57	57	0	0	0
PRIVATE LABEL SPECIALTIES Total	238	238	0	0	0
PRODUCE SOURCE PTNR DBA Total	14,602	14,602	0	0	0
PROFESSIONAL COIL CLEANER Total	119	119	0	0	0
PROPERTY VALUATION SERVIC Total	1,800	1,800	0	0	0
PROPHIX SOFTWARE, INC Total	8,972	8,972	0	0	0
PROVIDENCE BEVERAGE Total	1,619	1,619	0	0	0
PROVIDENCE JOURNAL BULLET Total	104	104	0	0	0
QUALITY BEVERAGE INC Total	8,645	8,645	0	0	0
QUALITY FLORIST Total	360	360	0	0	0
QUALITY RESTAURANT REPAIR Total	490	490	0	0	0
QUANTUM TECHNICAL SERVICES Total	1,156	1,156	0	0	0
QUEENS COURIER Total	400	400	0	0	0
QUICK SERVANT CO Total	2,843	2,843	0	0	0
R BEST PRODUCE INC. Total	10,398	10,398	0	0	0
RANDY STEVENSON Total	1,383	1,383	0	0	0
RAPID PRINTING & COPY CEN Total	60	60	0	0	0
RCN Total	26	26	0	0	0
REARDON ASSOCIATES Total	3,097	3,097	0	0	0
REBECCA L. BALLOU Total	450	450	0	0	0
RECOM HEATING & AIR CONDITIONING, I	693	693	0	0	0
REGIONAL DISTRIBUTORS INC Total	394	394	0	0	0
RELIABLE CHURCHILL CO Total	2,120	2,120	0	0	0
REPUBLIC NATIONAL DISTRIB Total	1,804	1,804	0	0	0
RESTAURANT DATA CONCEPTS Total	2,854	2,854	0	0	0
RESTAURANT SERVICE COMPAN Total	537	537	0	0	0
RESTAURANT SOLUTIONS, INC Total	1,885	1,885	0	0	0
REVENUE MANAGEMENT SOLUTI Total	9,846	9,846	0	0	0
RHODE ISLAND GRINDING SER Total	128	128	0	0	0
RICARDO PAIM Total	6,024	6,024	0	0	0
RICHARD BINDER Total	5,500	5,500	0	0	0
RICHARD BROS CO INC Total	173	173	0	0	0
RICHARD DYNES Total	1,059	1,059	0	0	0
RICH'S TRANSPORTATION SERVICES, IN	18,463	18,463	0	0	0
RIVER NORTH DISTRIBUTING Total	2,077	2,077	0	0	0

Vendor	Amount	0 - 30	31 - 60	61 - 90	90+
RJ MASE INC Total	130	130	0	0	0
ROANOKE STAMP Total	52	52	0	0	0
ROBERT BRADLEY Total	557	557	0	0	0
ROBERT D CARMAN Total	989	989	0	0	0
ROBERT HENDERSON Total	238	238	0	0	0
ROBERT RIVERS DBA Total	260	260	0	0	0
ROBERT SANTILLANA Total	90	90	0	0	0
ROBERTS OXYGEN COMPANY Total	9	9	0	0	0
ROCHESTER BEER & BEVERAGE Total	75	75	0	0	0
ROCHS PRODUCE Total	337	337	0	0	0
ROLLHAUS SEATING PRODUCTS Total	515	515	0	0	0
RON WALDEN DBA GOLDEN TOU Total	90	90	0	0	0
RONALD N. HELSEL Total	1,187	1,187	0	0	0
ROOTER-MAN Total	218	218	0	0	0
ROTO ROOTER SERVICES COMP Total	55	55	0	0	0
ROYSTON MUELLER MCLEAN & Total	1,653	1,653	0	0	0
RUCH DISTRIBUTORS INC Total	330	330	0	0	0
RUSS VIDI Total	127	127	0	0	0
RUSTIC FIRE PROTECTION IN Total	2,350	2,350	0	0	0
SAFETY FIRST Total	119	119	0	0	0
SANFORD & BURTIS FIRE EQU Total	608	608	0	0	0
SCHENCK COMPANY Total	3,673	3,673	0	0	0
SEABOARD PRODUCTS CO Total	2,367	2,367	0	0	0
SEASHORE FRUIT & PRODUCE Total	8,733	8,733	0	0	0
SECUREX Total	303	303	0	0	0
SERVICE ONE, INC. Total	713	713	0	0	0
SHANE MCROY Total	371	371	0	0	0
SHANKLIN CORPORATION Total	4,226	4,226	0	0	0
SHATIN COMMERCIAL INTERIO Total	2,505	2,505	0	0	0
SHAW'S CENTER Total	10,928	10,928	0	0	0
SHEAS CENTER INC Total	1,382	1,382	0	0	0
SHERMAN SPECIALTY COMPANY Total	70	70	0	0	0
SHORE POINT DISTRIBUTING Total	116	116	0	0	0
SIGN MAINTENANCE, INC. Total	155	155	0	0	0
SIMPLEXGRINNELL LP Total	1,937	1,937	0	0	0
SITE CREW, INC. Total	637	637	0	0	0
SKILLMAN PLUMBING & HEATI Total	147	147	0	0	0
SLOCUM & SONS INC Total	70	70	0	0	0
SMURFIT-STONE CONTAINER C Total	3,936	3,936	0	0	0
SOUTHAMPTON CUTTING INDUS Total	53	53	0	0	0
SOUTHEASTERN LAWN & LANDS Total	420	420	0	0	0
SOUTHERN WINE & SPIRITS Total	2,149	2,149	0	0	0
SOUTHERN WINE & SPIRITS ( Total	8,682	8,682	0	0	0
SPARKS BELTING COMPANY INC. Total	1,845	1,845	0	0	0
SPECIALTY BEVERAGE CONCEP Total	376	376	0	0	0
SPIRIT & SANZONE DISTRIBU Total	126	126	0	0	0
SPIRITO ENVIRONMENTAL SERVICES, IN	740	740	0	0	0
SPRAGUE ENERGY Total	2,498	2,498	0	0	0
SR PERROTT INC Total	489	489	0	0	0
STANDARD ELECTRIC SUPPLY Total	4,135	4,135	0	0	0
STANLEY CONVERGENT SECURI Total	3,520	3,520	0	0	0
STAPLES BUSINESS ADVANTAG Total	9,190	9,190	0	0	0
STAR DISTRIBUTORS INC Total	998	998	0	0	0
STEVEN G. WAGNER Total	10,903	10,903	0	0	0
STONE RIDGE CONSTRUCTION Total	837	837	0	0	0
SUNSET CARBONIC GAS CO Total	98	98	0	0	0
SUPERIOR DECORATORS Total	959	959	0	0	0
SWISHER Total	275	275	0	0	0
SYRACUSE BANANA CO INC Total	21,539	21,539	0	0	0
SYRACUSE CUTLERY RENTAL Total	209	209	0	0	0
T.J. SHEEHAN DISTRIBUTING Total	882	882	0	0	0
TARTAN MECHANICAL INC Total	154	154	0	0	0
TAYLOR RENTAL Total	643	643	0	0	0
TED BABCOCK Total	557	557	0	0	0
TEMPERATURE ENGINEERING I Total	165	165	0	0	0
TEXTILES COATED INTERNATI Total	320	320	0	0	0
THE BEVERAGE WORKS Total	422	422	0	0	0
THE COUNTRY VINTNER Total	496	496	0	0	0
THE GASKET GUY INC. Total	450	450	0	0	0
THE HOPE GROUP LLC Total	1,445	1,445	0	0	0



Vendor	Amount	0 - 30	31 - 60	61 - 90	90+
THE OTHER SIDE LAWN CARE Total	875	875	0	0	0
THE POST-STANDARD Total	41	41	0	0	0
THE RHOMBUS GROUP, INC Total	1,367	1,367	0	0	0
THE WINDOWMAN INC Total	35	35	0	0	0
THERMAL AIR INC Total	1,671	1,671	0	0	0
THOMAS N O'CONNOR PLUMBING Total	1,740	1,740	0	0	0
THOMAS THORGERSEN DBA Total	685	685	0	0	0
TIGER DIRECT.COM Total	460	460	0	0	0
TOMMY GARNER Total	704	704	0	0	0
TORTILLERIA ATOTONILCO, I Total	2,627	2,627	0	0	0
TOTAL QUALITY LOGISTICS INC Total	6,911	6,911	0	0	0
TOWN & COUNTRY DISTRIBUTO Total	160	160	0	0	0
TRANSACTION TECHNOLOGY CO Total	69	69	0	0	0
TRI CITIES Total	415	415	0	0	0
TRIMARK Total	8,319	8,319	0	0	0
TRISTATE CARBONATION SERV Total	93	93	0	0	0
TRI-VALLEY BEVERAGE, INC. Total	113	113	0	0	0
U-BOX OF JESSUP Total	376	376	0	0	0
U-HAUL INTERNATIONAL Total	63	63	0	0	0
ULINE Total	388	388	0	0	0
ULTRAFRYER SYSTEMS INC Total	(315)	(315)	0	0	0
UNIFIRST CORPORATION Total	1,708	1,708	0	0	0
UNION BEER DISTRIBUTOR Total	125	125	0	0	0
UNITED LIQUORS LTD Total	8,127	8,127	0	0	0
UNIVERSAL ATLANTIC SYSTEM Total	59	59	0	0	0
US FOODSERVICE Total	35,870	35,870	0	0	0
US FOODSERVICE, INC. Total	786,956	786,956	0	0	0
US TRADESHOWS Total	43	43	0	0	0
USDA FOOD SAFETY AND INSPECTION S	3,668	3,668	0	0	0
VALLEY PROTEINS INC Total	485	485	0	0	0
VALLID LABS, INC. Total	81	81	0	0	0
VAN ERNST REFRIGERATION,I Total	1,984	1,984	0	0	0
VAN HORN REFRIGERATION IN Total	648	648	0	0	0
VELASQUEZ FLOORS Total	1,785	1,785	0	0	0
VERCO CLEANING INC Total	882	882	0	0	0
VERMONT MECHANICAL INC. Total	300	300	0	0	0
VIEWPOINT SIGN AND AWNING Total	3,974	3,974	0	0	0
VIRGINIA IMPORTS LTD Total	147	147	0	0	0
VIRGINIA LINEN SERVICE Total	320	320	0	0	0
VIRGINIA NATURAL GAS INC Total	3,166	3,166	0	0	0
VYNAWOOD Total	108	108	0	0	0
W.B. MASON CO., INC. Total	1,887	1,887	0	0	0
WAKA KICKBALL Total	389	389	0	0	0
WALTHAM YOUTH BASEBALL Total	425	425	0	0	0
WANTZ DISTRIBUTING CO Total	335	335	0	0	0
WASHINGTON NATIONALS BASE Total	4,000	4,000	0	0	0
WASHINGTON POST Total	43	43	0	0	0
WASHINGTON WHOLESALE LIQU Total	1,407	1,407	0	0	0
WATERVIEW LLC Total	210	210	0	0	0
WATERWERKS Total	215	215	0	0	0
WATERWORKS Total	404	404	0	0	0
WAYNE ALARM SYSTEMS INC Total	426	426	0	0	0
WAYNE DENSCH INC Total	190	190	0	0	0
WHITE WAY SIGN & MAINTENA Total	157	157	0	0	0
WIDEWATERS HEATING AND AI Total	582	582	0	0	0
WILLIAMS DIST CORP Total	1,186	1,186	0	0	0
WIN TRANSPORT INC. Total	1,325	1,325	0	0	0
WIND RIVER ENVIRONMENTAL Total	2,121	2,121	0	0	0
WINEBOW INC Total	571	571	0	0	0
WINNER DISTIBUTING CO Total	398	398	0	0	0
WIRTZ BEVERAGE ILLINOIS Total	1,858	1,858	0	0	0
WRIGHT-WISNER DIST CORP Total	1,028	1,028	0	0	0
YONKERS GRINDING CO Total	39	39	0	0	0
ZAFAR PRODUCE, INC. Total	6,193	6,193	0	0	0
<b>Grand Total</b>	<b>2,497,796</b>	<b>2,497,796</b>	<b>0</b>	<b>0</b>	<b>0</b>

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING\***

<b>Accounts Receivable Reconciliation</b>	<b>Amount</b>
Total Accounts Receivable at the beginning of the reporting period	6,134,233
Plus: Amounts billed during the period	5,188,495
Less: Amounts collected during the period	(5,065,834)
Total Accounts Receivable at the end of the reporting period	6,256,894

<b>Accounts Receivable Aging</b>	<b>Jan-10</b>	<b>Feb-10</b>	<b>Mar-10</b>	<b>Apr-10</b>	<b>May-10</b>
0 - 30 days old	5,591,140	4,695,049	4,577,751		
31 - 60 days old	707,874	862,280	888,105		
61 - 90 days old	198,751	282,927	367,243		
91+ days old	1,838,606	1,613,680	1,719,675		
Total Accounts Receivable	8,336,371	7,453,936	7,552,774		
Less: Bad Debts (Amount considered uncollectible)	(1,352,265)	(1,319,704)	(1,295,880)		
Net Accounts Receivable	6,984,106	6,134,232	6,256,894		

\*Includes Notes Receivable Net balance of \$219,377

**TAXES RECONCILIATION AND AGING**

<b>Taxes Payable</b>	<b>Jan-10</b>	<b>Feb-10</b>	<b>Mar-10</b>	<b>Apr-10</b>	<b>May-10</b>
0 - 30 days old	1,880,183	3,055,107	3,366,491		
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable	1,880,183	3,055,107	3,366,491		
Total Accounts Payable					



**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.</b>		<b>Yes</b>	<b>No</b>
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?	X (1)	
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?	X (1)	
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?	X (2)	
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X

(1) The Debtors obtained certain orders of the Court shortly after the commencement of the chapter 11 cases designed to minimize the disruption of business operations. Such orders gave the Debtors authority to pay certain prepetition amounts to, among others, employees, customers, vendors and taxing authorities. During the period reported herein, the Debtors paid certain prepetition obligations under such orders.

(2) The Debtors obtained postpetition financing pursuant to the Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (1) Approving Postpetition Financing, (2) Authorizing Use of Cash Collateral, (3) Granting Liens and Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, and (5) Modifying Automatic Stay, entered by the Bankruptcy Court.