

B4 (Official Form 4) (12/07)

## United States Bankruptcy Court District of Utah

In re Chiniquy Center, L.L.C.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
First National Bank of Wynne P.O. Box 129 Wynne, AR 72396	First National Bank of Wynne P.O. Box 129 Wynne, AR 72396	Office Building at 555 South Bluff Street, St. George, Utah 84770		<b>8,300,000.00</b>  <b>(6,600,000.00 secured)</b>
U.S. Bank Post Office Box 790401 Saint Louis, MO 63179	U.S. Bank Post Office Box 790401 Saint Louis, MO 63179	Business Loan		<b>171,407.00</b>
Watts Construction Co., Inc. 251 Hilton Drive, Suite 206 Saint George, UT 84770	Watts Construction Co., Inc. 251 Hilton Drive, Suite 206 Saint George, UT 84770	Office Building at 555 South Bluff Street, St. George, Utah 84770		<b>250,000.00</b> <b>(6,600,000.00 secured)</b> <b>(8,300,000.00 senior lien)</b>

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In re Chiniquy Center, L.L.C.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 23, 2009

Signature /s/ Chad Chiniquy  
**Chad Chiniquy**  
**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of Utah**

In re Chiniquy Center, L.L.C.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Chad Chiniquy 555 South Bluff Street, Suite 300 Saint George, UT 84770</b>		<b>100%</b>	<b>Member</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 23, 2009

Signature /s/ Chad Chiniquy  
**Chad Chiniquy  
Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
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In re **Chiniquy Center, L.L.C.**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 23, 2009**

**/s/ Chad Chiniquy**  
**Chad Chiniquy/Manager**  
Signer/Title

First National Bank of Wynne  
P.O. Box 129  
Wynne, AR 72396

U.S. Bank  
Post Office Box 790401  
Saint Louis, MO 63179

Watts Construction Co., Inc.  
251 Hilton Drive, Suite 206  
Saint George, UT 84770

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**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Chiniquy Center, L.L.C. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 23, 2009  
Date

/s/ Michele P. Chambers, Esq.  
**Michele P. Chambers, Esq. 7481**  
Signature of Attorney or Litigant  
Counsel for Chiniquy Center, L.L.C.  
**Rob Graham & Associates**  
**1091 N. Bluff Street, Suite 306**  
**St. George, UT 84770**  
**(435) 986-8200 Fax:(435) 983-9720**