

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Utah**

In re **Brick & Mortar Investments L.L.C.**

Debtor(s)

Case No. **09-33291**

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Apisa Tinoisamoa c/o Manning Curtis Bradshaw & Bednar LLC 170 South Main, Suite 900 Salt Lake City, UT 84101	Apisa Tinoisamoa c/o Manning Curtis Bradshaw & Bednar LLC 170 South Main, Suite 900 Salt Lake City, UT 84101	Breach of contract lawsuit	Contingent Disputed	Unknown
ASKM, LLC 630 Emerson Road Saint Louis, MO 63141	Apisa Tinoisamoa ASKM, LLC 630 Emerson Road Saint Louis, MO 63141 (314) 315-2934	Business loans	Contingent Disputed	1,848,000.00
Bamford Consulting, Inc. 4241 Colville Lake Havasu City, AZ 86406	Bamford Consulting, Inc. 4241 Colville Lake Havasu City, AZ 86406	Breach of contract lawsuit	Contingent Disputed	Unknown
HS Capital 881 West State Street, Suite 140-113 Pleasant Grove, UT 84062	Michael Averett HS Capital 881 West State Street, Suite 140-113 Pleasant Grove, UT 84062 (801) 318-5337	Business loans	Contingent Disputed	912,712.50
Intellectual Capital Investments LLC 4872 South Sampsom Court Highland, UT 84003	Bevan Wilde ICI 4872 South Sampsom Court Highland, UT 84003 (801) 318-3028	Business loans	Contingent Disputed	9,600,574.17
JJC Enterprises, LLC 2399 East Bella Rosa Circle Saint George, UT 84790	Bryce Payne JJC Enterprises 2399 East Bella Rosa Circle Saint George, UT 84790 (435) 632-2033	Business loans	Contingent Disputed	104,250.00
Kinetic Wealth, Inc. 9890 South 300 West, Suite 201 Sandy, UT 84070	Loyal Boyd Cook Kinetic Wealth 9890 South 300 West, Suite 201 Sandy, UT 84070 (801) 558-7598	Business loans	Contingent Disputed	210,333.33

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LOA Capital, L.L.C. 1360 West 3420 North Pleasant Grove, UT 84062	David Bartholomew LOA Capital 1360 West 3420 North Pleasant Grove, UT 84062 (801) 360-4679	Business loans	Contingent Disputed	754,837.49
MAE Properties, LLC 3549 North University Avenue, Suite 275 Provo, UT 84604	Lance Shiffman MAE Properties 3549 North University Avenue, Suite 275 Provo, UT 84604 (801) 231-2667	Business loans	Contingent Disputed	65,500.00
Maxim Capital, LLC 2337 East 1330 South Spanish Fork, UT 84660	Brandon Fry Maxim Capital 2337 East 1330 South Spanish Fork, UT 84660 (801) 318-0568	Business loans	Contingent Disputed	86,715.83
Northern Colorado Capital, LLC 200 East 17th Street, Suite 316 Loveland, CO 80537	Michael G. Butcher Northern Colorado Capital 200 East 17th Street, Suite 316 Loveland, CO 80537 (970) 222-4310	Business loans	Contingent Disputed	Unknown
Patrick Bamford c/o Savage, Yeates & Waldron, P.C. 170 South Main Street, Suite 500 Salt Lake City, UT 84101	Patrick Bamford c/o Savage, Yeates & Waldron, P.C. 170 South Main Street, Suite 500 Salt Lake City, UT 84101	Breach of contract lawsuit	Contingent Disputed	Unknown
RK Breau Holdings Limited 2711 Centerville Road, Suite 400 Wilmington, DE 19808	RK Breau Holdings Limited 2711 Centerville Road, Suite 400 Wilmington, DE 19808	Breach of contract lawsuit	Contingent Disputed	Unknown
Rock Capital LLC 365 North Meadow Lane, D-9, Suite 306 American Fork, UT 84003	Aaron West Rock Capital 365 North Meadow Lane, D-9, Suite 306 American Fork, UT 84003 (801) 716-0321	Business loans	Contingent Disputed	323,275.00
Roger Breau c/o Savage, Yeates & Waldron, P.C. 170 South Main Street, Suite 500 Salt Lake City, UT 84101	Roger Breau c/o Savage, Yeates & Waldron, P.C. 170 South Main Street, Suite 500 Salt Lake City, UT 84101	Breach of contract lawsuit	Contingent Disputed	Unknown
Shannon Tinoisamoa c/o Manning Curtis Bradshaw & Bednar LLC 170 South Main, Suite 900 Salt Lake City, UT 84101	Shannon Tinoisamoa c/o Manning Curtis Bradshaw & Bednar LLC 170 South Main, Suite 900 Salt Lake City, UT 84101	Breach of contract lawsuit	Contingent Disputed	Unknown

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Strategic Capital, L.L.C. 4701 West Brookridge Lane Highland, UT 84003	James Mooring Strategic Capital 4701 West Brookridge Lane Highland, UT 84003 (801) 367-8323	Business loans	Contingent Disputed	5,570,225.00
Vantage Holdings LLC 1907 Schafer Avenue Morgan Hill, CA 95037	Ronald Fry Vantage Holdings LLC 1907 Schafer Avenue Morgan Hill, CA 95037 (408) 607-6258	Business loans	Contingent Disputed	448,833.33

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 1, 2009**

Signature **/s/ Thomas R. Fry**

**Thomas R. Fry
Manager**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.