

B1 (Official Form 1)(4/10)

United States Bankruptcy Court Utah		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): ICEROK LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 27-0385500		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 9004 Lindfield Circle Sandy, UT <div style="text-align: right; font-size: small;">ZIP Code 84093</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Salt Lake		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO Box 900310 Sandy, UT <div style="text-align: right; font-size: small;">ZIP Code 84090</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): ICEROK LLC</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
ICEROK LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Russell S. Walker
Signature of Attorney for Debtor(s)

Russell S. Walker 3363
Printed Name of Attorney for Debtor(s)

Woodbury & Kesler, P.C.
Firm Name

265 East 100 South, Suite 300
Salt Lake City, UT 84111

Address

(801) 364-1100 Fax: (801) 359-2320
Telephone Number

January 31, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Austin C. Binks
Signature of Authorized Individual

Austin C. Binks
Printed Name of Authorized Individual

Managing Member
Title of Authorized Individual

January 31, 2011
Date

**DCS TAX & CONSULTING SERVICE
9449 UNION SQUARE, STE 200
SANDY, UT 84070
801-571-2870**

October 11, 2010

ICEROK WATER LLC
PO BOX 900310
SANDY, UT 84090

Dear Client:

Enclosed is your 2009 Amended Federal Return of Partnership Income. The original should be signed at the bottom of page one. No tax is payable with the filing of this return. Mail the Federal return as soon as possible to:

DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE CENTER
OGDEN, UT 84201-0011

Enclosed is your 2009 Amended Utah Partnership Return of Income. The original should be signed at the bottom of the form. No tax is payable with the filing of this return. Mail the Utah return as soon as possible to:

UTAH STATE TAX COMMISSION
210 NORTH 1950 WEST
SALT LAKE CITY, UTAH 84134-0270

You must distribute a copy of the 2009 Schedule K-1 to each partner, if applicable. Be sure to give each partner a copy of the Partner's Instructions for Schedule K-1.

Please call if you have any questions.

Sincerely,

DAVE SHELDON EA

2009

FEDERAL INCOME TAX SUMMARY

PAGE 1

TIGEROK WATER LLC

27-0385500

TRADE OR BUSINESS INCOME

GROSS RECEIPTS LESS RETURNS.....	419,912
COST OF GOODS SOLD.....	79,903
GROSS PROFIT.....	340,009
TOTAL INCOME (LOSS).....	340,009

TRADE OR BUSINESS DEDUCTIONS

SALARIES AND WAGES (LESS EMP. CREDITS).....	53,288
REPAIRS AND MAINTENANCE.....	13,359
RENT.....	39,388
TAXES AND LICENSES.....	2,506
INTEREST.....	81,280
DEPRECIATION.....	94,600
OTHER DEDUCTIONS.....	72,702
TOTAL DEDUCTIONS.....	357,123

SCHEDULE K - INCOME

ORDINARY BUSINESS INCOME (LOSS).....	-17,114
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SCHEDULE K - SELF-EMPLOYMENT

NET EARN. (LOSS) FROM SELF-EMPLOYMENT.....	-13,521
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SCHEDULE K - OTHER

NONDEDUCTIBLE EXPENSES.....	23
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SCHEDULE L - BALANCE SHEET

BEGINNING ASSETS.....	0
BEGINNING LIABILITIES AND CAPITAL.....	0
ENDING ASSETS.....	4,310,692
ENDING LIABILITIES AND CAPITAL.....	4,310,692

ICEROK WATER LLC

27-085590

ENDING ASSETS

CASH.....		541
ACCOUNTS RECEIVABLE.....	6,313	
LESS ALLOWANCE FOR BAD DEBTS.....	(0)	6,313
INVENTORIES.....		385,898
BUILDINGS AND OTHER ASSETS.....	1,057,289	
LESS ACCUMULATED DEPRECIATION.....	(94,600)	962,689
OTHER ASSETS.....		2,955,251
TOTAL ASSETS.....		4,310,692

ENDING LIABILITIES & CAPITAL

ACCOUNTS PAYABLE.....		135,871
SHORT TERM NOTES PAYABLE.....		885,000
OTHER CURRENT LIABILITIES.....		64,999
LONG TERM NOTES PAYABLE.....		1,674,859
PARTNERS' CAPITAL ACCOUNTS.....		1,549,963
TOTAL LIABILITIES AND CAPITAL.....		4,310,692

2009

UTAH INCOME TAX SUMMARY

PAGE 1

ICEFROK WATER LLC

27-0385500

FEDERAL INCOME

FEDERAL SCHEDULE K INCOME..... -17,114

UTAH APPORTIONMENT

NET INCOME SUBJECT TO APPORTIONMENT..... -17,114
APPORTIONMENT FRACTION..... 1.000000

UTAH INCOME

AMOUNT OF UTAH INCOME..... -17,114
PERCENTAGE OF UTAH INCOME TAXABLE..... 1.0000%
UTAH TAXABLE INCOME..... -3,593

REFUND OR AMOUNT DUE

PAY THIS AMOUNT..... 0

2009

GENERAL INFORMATION

PAGE 1

ICEROK WATER LLC

27-0-85500

FORMS NEEDED FOR THIS RETURN

FEDERAL: 1065, SCH B-1, SCH K-1, 4562
UTAH: TC-65, SCH A, SCH G, SCH N

CARRYOVERS TO 2010

NONE

12/31/09

2009 FEDERAL DEPRECIATION SCHEDULE

PAGE 1

ICEROK WATER, LLC

27-0385500

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST / BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179 BONUS / SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAGE / BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.	
FORM 1065																	
AUTO / TRANSPORT EQUIPMENT																	
3	HONDA SILVER #1	6/19/09		13,644							13,644		200DB	HY	5	.20000	2,729
4	HONDA SILVER #4	6/19/09		13,645							13,645		200DB	HY	5	.20000	2,729
TOTAL AUTO / TRANSPORT EQUIP																	
				27,289		0	0	0	0	0	27,289	0					5,458
BUILDINGS																	
1	BUILDING	6/19/09		450,000							450,000		S/L	MM	39	.01391	6,260
TOTAL BUILDINGS																	
				450,000		0	0	0	0	0	450,000	0					6,260
MACHINERY AND EQUIPMENT																	
2	PLANT EQUIPMENT	6/19/09		580,000							580,000		200DB	HY	7	.14290	82,882
TOTAL MACHINERY AND EQUIPME																	
				580,000		0	0	0	0	0	580,000	0					82,882
TOTAL DEPRECIATION																	
				1,057,289		0	0	0	0	0	1,057,289	0					94,600
GRAND TOTAL DEPRECIATION																	
				1,057,289		0	0	0	0	0	1,057,289	0					94,600

Form **1065**

Department of the Treasury
Internal Revenue Service

U.S. Return of Partnership Income
For calendar year 2009, or tax year beginning _____, 2009,
ending _____, 20____.
▶ See separate instructions.

OMB No. 1545-0099

2009

A Principal business activity	Use the IRS label. Otherwise, print or type.	ICEROK WATER LLC PO BOX 900310 SANDY, UT 84090	D Employer identification number
B Principal product or service			27-0385500
C Business code number			E Date business started
339900			6/15/2009
			F Total assets (see instrs)
			\$ 4,310,692.

G Check applicable boxes: (1) Initial return (2) Final return (3) Name change (4) Address change (5) Amended return
(6) Technical termination - also check (1) or (2)

H Check accounting method: (1) Cash (2) Accrual (3) Other (specify)..... ▶

I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year..... ▶ **4**

J Check if Schedules C and M-3 are attached.....

Caution. Include *only* trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

I N C O M E	1a Gross receipts or sales.....	1a	419,912.		
	b Less returns and allowances.....	1b		1c	419,912.
	2 Cost of goods sold (Schedule A, line 8).....			2	79,903.
	3 Gross profit. Subtract line 2 from line 1c.....			3	340,009.
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement).....			4	
	5 Net farm profit (loss) (attach Schedule F (Form 1040)).....			5	
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797).....			6	
	7 Other income (loss) (attach statement).....			7	
8 Total income (loss). Combine lines 3 through 7.....			8	340,009.	
D E D U C T I O N S F O R L I M I T A T I O N S	9 Salaries and wages (other than to partners) (less employment credits).....			9	53,288.
	10 Guaranteed payments to partners.....			10	
	11 Repairs and maintenance.....			11	13,359.
	12 Bad debts.....			12	
	13 Rent.....			13	39,388.
	14 Taxes and licenses.....			14	2,506.
	15 Interest.....			15	81,280.
	16a Depreciation (if required, attach Form 4562).....	16a	94,600.		
	b Less depreciation reported on Schedule A and elsewhere on return.....	16b		16c	94,600.
	17 Depletion (Do not deduct oil and gas depletion.).....			17	
	18 Retirement plans, etc.....			18	
	19 Employee benefit programs.....			19	
	20 Other deductions (attach statement).....		SEE STATEMENT. 1	20	72,702.
	21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20.....			21	357,123.
22 Ordinary business income (loss). Subtract line 21 from line 8.....			22	-17,114.	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member manager) is based on all information of which preparer has any knowledge.

Signature of general partner or limited liability company member manager _____ Date _____

May the IRS discuss this return with the preparer shown below (see instrs)? Yes No

Paid Preparer's Use Only

Preparer's signature **DAVE SHELDON EA** Date **10/11/10** Check if self-employed... Preparer's SSN or PTIN **P00047924**

Firm's name (or yours if self-employed), address, and ZIP code **DCS TAX & CONSULTING SERVICE**
9449 UNION SQUARE, STE 200
SANDY, UT 84070 EIN **87-0517282**
Phone no. **801-571-2870**

Form 1065 (2009) ICEROK WATER LLC 27-0385500

Page 2

Schedule A Cost of Goods Sold (see the instructions)

1	Inventory at beginning of year.....	1	
2	Purchases less cost of items withdrawn for personal use.....	2	461,895.
3	Cost of labor.....	3	
4	Additional section 263A costs (attach statement).....	4	
5	Other costs (attach statement).....	5	SEE STATEMENT 2 3,906.
6	Total. Add lines 1 through 5.....	6	465,801.
7	Inventory at end of year.....	7	385,898.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2.....	8	79,903.

9a Check all methods used for valuing closing inventory:

- (i) Cost as described in Regulations section 1.471-3
- (ii) Lower of cost or market as described in Regulations section 1.471-4
- (iii) Other (specify method used and attach explanation)..... ▶

- b** Check this box if there was a writedown of 'subnormal' goods as described in Regulations section 1.471-2(c)..... ▶
 - c** Check this box if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)..... ▶
 - d** Do the rules of section 263A (for property produced or acquired for resale) apply to the partnership?..... Yes No
 - e** Was there any change in determining quantities, cost, or valuations between opening and closing inventory?..... Yes No
- If 'Yes,' attach explanation.

Schedule B Other Information

- 1** What type of entity is filing this return? Check the applicable box:
- | | | | |
|---|--|------------|-----------|
| a <input checked="" type="checkbox"/> Domestic general partnership | b <input type="checkbox"/> Domestic limited partnership | Yes | No |
| c <input type="checkbox"/> Domestic limited liability company | d <input type="checkbox"/> Domestic limited liability partnership | | |
| e <input type="checkbox"/> Foreign partnership | f <input type="checkbox"/> Other..... ▶ | | |

2 At any time during the tax year, was any partner in the partnership a disregarded entity, a partnership (including an entity treated as a partnership), a trust, an S corporation, an estate (other than an estate of a deceased partner), or a nominee or similar person?..... Yes No

3 At the end of the tax year:

a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If 'Yes,' attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership..... Yes No

b Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If 'Yes,' attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership..... Yes No

4 At the end of the tax year, did the partnership:

a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below..... Yes No

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below..... Yes No

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

	Yes	No
5 Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details		X
6 Does this partnership satisfy all four of the following conditions? a The partnership's total receipts for the tax year were less than \$250,000. b The partnership's total assets at the end of the tax year were less than \$1 million. c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return. d The partnership is not filing and is not required to file Schedule M-3 If 'Yes,' the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item L on Schedule K-1.		X
7 Is this partnership a publicly traded partnership as defined in section 469(k)(2)?		X
8 During the tax year, did the partnership have any debt that was cancelled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?	X	
9 Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?	X	
10 At any time during calendar year 2009, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If 'Yes,' enter the name of the foreign country.		X
11 At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If 'Yes,' the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions.	X	
12 a Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding section 754 election.	X	
b Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If 'Yes,' attach a statement showing the computation and allocation of the basis adjustment. See instructions.	X	
c Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If 'Yes,' attach a statement showing the computation and allocation of the basis adjustment. See instructions	X	
13 Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than entities wholly-owned by the partnership throughout the tax year). <input type="checkbox"/>		
14 At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in a partnership property?	X	
15 If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached. See instructions		
16 Does the partnership have any foreign partners? If 'Yes,' enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership.		X
17 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return		

Designation of Tax Matters Partner (see the instructions)
 Enter below the general partner designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP	Identifying number of TMP
	27-0385404
If the TMP is an entity, name of TMP representative	Phone number of TMP
	(801) 301-1824
Address of designated TMP	
PO BOX 900310 SANDY, UT 84090	

Schedule K Partners' Distributive Share Items		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1 -17,114.
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss)	3a
	b Expenses from other rental activities (attach stmt)	3b
	c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Guaranteed payments	4
	5 Interest income	5
	6 Dividends: a Ordinary dividends	6a
	b Qualified dividends	6b
	7 Royalties	7
	8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8
9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b Collectibles (28%) gain (loss)	9b
	c Unrecaptured section 1250 gain (attach statement)	9c
10 Net section 1231 gain (loss) (attach Form 4797)	10	
11 Other income (loss) (see instructions) Type ▶	11	
Deductions	12 Section 179 deduction (attach Form 4562)	12
	13a Contributions	13a
	b Investment interest expense	13b
	c Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c (2)
d Other deductions (see instructions) Type ▶	13d	
Self-Employment	14a Net earnings (loss) from self-employment	14a -13,521.
	b Gross farming or fishing income	14b
	c Gross nonfarm income	14c
Credits	15a Low-income housing credit (section 42(j)(5))	15a
	b Low-income housing credit (other)	15b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c
	d Other rental real estate credits (see instructions) Type ▶	15d
	e Other rental credits (see instructions) Type ▶	15e
	f Other credits (see instructions) Type ▶	15f
Foreign Transactions	16a Name of country or U.S. possession ▶	16a
	b Gross income from all sources	16b
	c Gross income sourced at partner level	16c
	Foreign gross income sourced at partnership level	
	d Passive category ▶ e General category ▶ f Other ▶	16f
	Deductions allocated and apportioned at partner level	
	g Interest expense ▶ h Other ▶	16h
	Deductions allocated and apportioned at partnership level to foreign source income	
	i Passive category ▶ j General category ▶ k Other ▶	16k
	l Total foreign taxes (check one): Paid <input type="checkbox"/> Accrued <input type="checkbox"/>	16l
m Reduction in taxes available for credit (attach statement)	16m	
n Other foreign tax information (attach statement)		
Alternative Minimum Tax (AMT) Items	17a Post-1986 depreciation adjustment	17a
	b Adjusted gain or loss	17b
	c Depletion (other than oil and gas)	17c
	d Oil, gas, and geothermal properties — gross income	17d
	e Oil, gas, and geothermal properties — deductions	17e
	f Other AMT items (attach stmt)	17f
Other Information	18a Tax-exempt interest income	18a
	b Other tax-exempt income	18b
	c Nondeductible expenses	18c 23.
	19a Distributions of cash and marketable securities	19a
	b Distributions of other property	19b
	20a Investment income	20a
b Investment expenses	20b	
c Other items and amounts (attach stmt)		

Analysis of Net Income (Loss)

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16l.						1	-17,114.
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt organization	(vi) Nominee/Other	
a General partners		-13,521.					
b Limited partners			-171.	-3,422.			

Schedule L

Balance Sheets per Books

	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash				541.
2a Trade notes and accounts receivable			6,313.	
b Less allowance for bad debts				6,313.
3 Inventories				385,898.
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach stmt)				
7 Mortgage and real estate loans				
8 Other investments (attach stmt)				
9a Buildings and other depreciable assets			1,057,289.	
b Less accumulated depreciation			94,600.	962,689.
10a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12a Intangible assets (amortizable only)				
b Less accumulated amortization				
13 Other assets (attach stmt) SEE ST. 3.				2,955,251.
14 Total assets				4,310,692.
Liabilities and Capital				
15 Accounts payable				135,871.
16 Mortgages, notes, bonds payable in less than 1 year				885,000.
17 Other current liabilities (attach stmt) SEE ST. 4.				64,999.
18 All nonrecourse loans				
19 Mortgages, notes, bonds payable in 1 year or more				1,674,859.
20 Other liabilities (attach stmt)				
21 Partners' capital accounts				1,549,963.
22 Total liabilities and capital				4,310,692.

Schedule M-1

Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. Schedule M-3 may be required instead of Schedule M-1 (see instructions).

1 Net income (loss) per books	-17,137.	6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a Tax-exempt interest .. \$	
3 Guaranteed pmts (other than health insurance)		7 Deductions included on Schedule K, lines 1 through 13d, and 16l, not charged against book income this year (itemize):	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):		a Depreciation	
a Depreciation		8 Add lines 6 and 7	
b Travel and entertainment	23.	9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-17,114.
5 Add lines 1 through 4	-17,114.		

Schedule M-2 Analysis of Partners' Capital Accounts

1 Balance at beginning of year	0.	6 Distributions: a Cash	
2 Capital contributed: a Cash	1,567,100.	b Property	
b Property		7 Other decreases (itemize):	
3 Net income (loss) per books	-17,137.	8 Add lines 6 and 7	
4 Other increases (itemize):		9 Balance at end of year. Subtract line 8 from line 5	1,549,963.
5 Add lines 1 through 4	1,549,963.		

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No. 1545-0172

2009

Attachment Sequence No. **67**

Name(s) shown on return
ICEROK WATER LLC

Identifying number
27-0385500

Business or activity to which this form relates

FORM 1065

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses.	1	\$250,000.
2	Total cost of section 179 property placed in service (see instructions).	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions).	3	\$800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions.	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29.	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7.	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562.	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs).	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11.	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12.	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions).	14	
15	Property subject to section 168(f)(1) election.	15	
16	Other depreciation (including ACRS).	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2009.	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B – Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		580,000.	7	HY	200DB	82,882.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property	6/19/09	450,000.	39 yrs	MM	S/L	6,260.
				MM	S/L	

Section C – Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28.	21	5,458.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions.	22	94,600.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs.	23	

BAA For Paperwork Reduction Act Notice, see separate instructions.

FD120812L 07/07/09

Form **4562** (2009)

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No									24b If 'Yes,' is the evidence written? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost				
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions).....								25				
26 Property used more than 50% in a qualified business use:												
HONDA SILVER	6/19/09	100.0	13,644.	13,644.	5.0	200DBHY	2,729.					
HONDA SILVER	6/19/09	100.0	13,645.	13,645.	5.0	200DBHY	2,729.					
27 Property used 50% or less in a qualified business use:												
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1.....								28	5,458.			
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1.....								29			0.	

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a)		(b)		(c)		(d)		(e)		(f)	
	Vehicle 1	Vehicle 2	Vehicle 3	Vehicle 4	Vehicle 5	Vehicle 6						
30 Total business/investment miles driven during the year (do not include commuting miles).....												
31 Total commuting miles driven during the year.....												
32 Total other personal (noncommuting) miles driven.....												
33 Total miles driven during the year. Add lines 30 through 32.....												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?.....												
35 Was the vehicle used primarily by a more than 5% owner or related person?.....												
36 Is another vehicle available for personal use?.....												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?.....	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.....		
39 Do you treat all use of vehicles by employees as personal use?.....		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?.....		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.).....		
Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year (see instructions):					
43 Amortization of costs that began before your 2009 tax year.....					43
44 Total. Add amounts in column (f). See the instructions for where to report.....					44

2009

FEDERAL STATEMENTS

PAGE 1

GEROK WATER LLC

27-0385500

**STATEMENT 1
FORM 1065, LINE 20
OTHER DEDUCTIONS**

ACCOUNTING.....	\$	375.
ADVERTISING.....		8,791.
AUTO AND TRUCK EXPENSE.....		2,651.
BANK CHARGES.....		1,349.
COMMISSIONS.....		11,785.
INSURANCE.....		8,367.
LEGAL AND PROFESSIONAL.....		27,505.
MEALS AND ENTERTAINMENT.....		23.
MISCELLANEOUS.....		544.
OFFICE EXPENSE.....		1,410.
POSTAGE.....		205.
PRINTING.....		785.
TELEPHONE.....		7,344.
UTILITIES.....		1,568.
	TOTAL	<u>\$ 72,702.</u>

**STATEMENT 2
FORM 1065, SCHEDULE A, LINE 5
OTHER COSTS**

SHIPPING.....	\$	3,906.
	TOTAL	<u>\$ 3,906.</u>

**STATEMENT 3
FORM 1065, SCHEDULE L, LINE 13
OTHER ASSETS**

	<u>BEGINNING</u>	<u>ENDING</u>
PATENT.....	\$ 0.	\$ 14,419.
PREPAID OAKLEY ROYALTY.....	0.	10,000.
TRADEMARK.....	0.	16,700.
WATER LEASE.....	0.	2,914,132.
	TOTAL	<u>\$ 2,955,251.</u>

**STATEMENT 4
FORM 1065, SCHEDULE L, LINE 17
OTHER CURRENT LIABILITIES**

	<u>BEGINNING</u>	<u>ENDING</u>
PREPAID SALES.....	\$ 0.	\$ 64,999.
	TOTAL	<u>\$ 64,999.</u>

DCS TAX & CONSULTING SERVICE

9449 UNION SQUARE, STE 200
SANDY, UT 84070
801-571-2870

Client ICER
Invoice No. 3928
October 11, 2010

ICEROK WATER LLC
PO BOX 900310
SANDY, UT 84090

FEDERAL FORMS

Form 1065	2009 U.S. Return of Partnership Income	\$	200.00
Schedule B-1	Information on Partners Owning 50% or More		
Schedule K-1	Partner's Share of Income, Deductions, Credits		100.00
Form 4562	Depreciation and Amortization		10.00
	Depreciation Schedules		20.00

UTAH FORMS

Form TC-65	2009 Utah Partnership Return of Income	\$	75.00
Schedule A	Computation of Utah Income		10.00
Schedule G	General Partners/Managing Members		10.00
Schedule N	Utah Partnership Company Return of Income		10.00

FEE SUMMARY

Preparation Fee	\$	435.00
Accounting service		1,500.00
Amount Due	\$	1,935.00

SCHEDULE B-1
(Form 1065)
 (December 2009)
 Department of the Treasury
 Internal Revenue Service

Information on Partners Owning 50% or More of the Partnership

OMB No. 1545-0099

▶ Attach to Form 1065. See instructions.

Name of partnership: **ICEROK WATER LLC** Employer identification number (EIN): **27-0385500**

Part I Entities Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

Part II Individuals or Estates Owning 50% or More of the Partnership (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(v) Maximum Percentage Owned in Profit, Loss, or Capital
MAB INVESTMENTS	27-0385404	UNITED STATES	79.000

651109

Schedule K-1
(Form 1065)

2009

Department of the Treasury
Internal Revenue Service

For calendar year 2009, or tax
year beginning _____, 2009
ending _____

Final K-1 Amended K-1

OMB No. 1545-0099

Partner's Share of Income, Deductions, Credits, etc.
▶ See separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number
27-0385500

B Partnership's name, address, city, state, and ZIP code
ICEROK WATER LLC
PO BOX 900310
SANDY, UT 84090

C IRS Center where partnership filed return
OGDEN, UT

D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number
27-0385404

F Partner's name, address, city, state, and ZIP code
MAB INVESTMENTS
PO BOX 900310
SANDY, UT 84090

G General partner or LLC member-manager Limited partner or other LLC member

H Domestic partner Foreign partner

I What type of entity is this partner? INDIVIDUAL

J Partner's share of profit, loss, and capital (see instructions):

	Beginning	Ending
Profit	%	79 %
Loss	%	79 %
Capital	%	79 %

K Partner's share of liabilities at year end:

Nonrecourse	\$	2,559,859.
Qualified nonrecourse financing	\$	
Recourse	\$	

L Partner's capital account analysis:

Beginning capital account	\$	0.
Capital contributed during the year	\$	1,505,100.
Current year increase (decrease)	\$	-13,540.
Withdrawals and distributions	\$	
Ending capital account	\$	1,491,560.

Tax basis GAAP Section 704(b) book
 Other (explain)

M Did the partner contribute property with a built-in gain or loss?
 Yes No
If 'Yes', attach statement (see instructions)

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items		
1	Ordinary business income (loss) -13,521.	15 Credits
2	Net rental real estate income (loss)	
3	Other net rental income (loss)	16 Foreign transactions
4	Guaranteed payments	
5	Interest income	
6a	Ordinary dividends	
6b	Qualified dividends	
7	Royalties	
8	Net short-term capital gain (loss)	
9a	Net long-term capital gain (loss)	17 Alternative minimum tax (AMT) items
9b	Collectibles (28%) gain (loss)	
9c	Unrecaptured section 1250 gain	
10	Net section 1231 gain (loss)	18 Tax-exempt income and nondeductible expenses
11	Other income (loss)	C 19.
12	Section 179 deduction	19 Distributions
13	Other deductions	20 Other information
14	Self-employment earnings (loss) A -13,521.	
*See attached statement for additional information.		

FOR USE ONLY

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	<i>Report on</i>	<i>Code</i>	<i>Report on</i>
1 Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.			
Passive loss	See the Partner's Instructions	K Disabled access credit	See the Partner's Instructions
Passive income	Schedule E, line 28, column (g)	L Empowerment zone and renewal community employment credit	Form 8844, line 3
Nonpassive loss	Schedule E, line 28, column (h)	M Credit for increasing research activities	See the Partner's Instructions
Nonpassive income	Schedule E, line 28, column (j)	N Credit for employer social security and Medicare taxes	Form 8846, line 5
2 Net rental real estate income (loss)	See the Partner's Instructions	O Backup withholding	Form 1040, line 61
3 Other net rental income (loss)		P Other credits	See the Partner's Instructions
Net income	Schedule E, line 28, column (g)	16 Foreign transactions	
Net loss	See the Partner's Instructions	A Name of country or U.S. possession	Form 1116, Part I
4 Guaranteed payments	Schedule E, line 28, column (j)	B Gross income from all sources	
5 Interest income	Form 1040, line 8a	C Gross income sourced at partner level	Form 1116, Part I
6a Ordinary dividends	Form 1040, line 9a	<i>Foreign gross income sourced at partnership level</i>	
6b Qualified dividends	Form 1040, line 9b	D Passive category	Form 1116, Part I
7 Royalties	Schedule E, line 4	E General category	
8 Net short-term capital gain (loss)	Schedule D, line 5, column (f)	F Other	Form 1116, Part I
9a Net long-term capital gain (loss)	Schedule D, line 12, column (f)	<i>Deductions allocated and apportioned at partner level</i>	
9b Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)	G Interest expense	Form 1116, Part I
9c Unrecaptured section 1250 gain	See the Partner's Instructions	H Other	Form 1116, Part I
10 Net section 1231 gain (loss)	See the Partner's Instructions	<i>Deductions allocated and apportioned at partnership level to foreign source income</i>	
11 Other income (loss)		I Passive category	Form 1116, Part I
<i>Code</i>		J General category	
A Other portfolio income (loss)	See the Partner's Instructions	K Other	
B Involuntary conversions	See the Partner's Instructions	<i>Other information</i>	
C Section 1256 contracts and straddles	Form 6781, line 1	L Total foreign taxes paid	Form 1116, Part II
D Mining exploration costs recapture	See Pub 535	M Total foreign taxes accrued	Form 1116, Part II
E Cancellation of debt	Form 1040, line 21 or Form 982	N Reduction in taxes available for credit	Form 1116, line 12
F Other income (loss)	See the Partner's Instructions	O Foreign trading gross receipts	Form 8873
12 Section 179 deduction	See the Partner's Instructions	P Extraterritorial income exclusion	Form 8873
13 Other deductions		Q Other foreign transactions	See the Partner's Instructions
A Cash contributions (50%)	See the Partner's Instructions	17 Alternative minimum tax (AMT) items	
B Cash contributions (30%)			
C Noncash contributions (50%)			
D Noncash contributions (30%)			
E Capital gain property to a 50% organization (30%)			
F Capital gain property (20%)			
G Contributions (100%)		A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
H Investment interest expense	Form 4952, line 1	B Adjusted gain or loss	
I Deductions — royalty income	Schedule E, line 18	C Depletion (other than oil & gas)	
J Section 59(e)(2) expenditures	See the Partner's Instructions	D Oil, gas, & geothermal — gross income	
K Deductions — portfolio (2% floor)	Schedule A, line 23	E Oil, gas, & geothermal — deductions	
L Deductions — portfolio (other)	Schedule A, line 28	F Other AMT items	
M Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29	18 Tax-exempt income and nondeductible expenses	
N Educational assistance benefits	See the Partner's Instructions	A Tax-exempt interest income	Form 1040, line 8b
O Dependent care benefits	Form 2441, line 14	B Other tax-exempt income	See the Partner's Instructions
P Preproductive period expenses	See the Partner's Instructions	C Nondeductible expenses	See the Partner's Instructions
14 Self-employment earnings (loss)		19 Distributions	
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	A Cash and marketable securities	See Partner's Instructions
B Gross farming or fishing income	See the Partner's Instructions	B Distribution subject to section 737	
C Gross non-farm income	See the Partner's Instructions	C Other property	
15 Credits		20 Other information	
A Low-income housing credit (section 42(i)(5)) from pre-2008 buildings	See the Partner's Instructions	A Investment income	Form 4952, line 4a
B Low-income housing credit (other) from pre-2008 buildings	See the Partner's Instructions	B Investment expenses	Form 4952, line 5
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Form 8586, line 11	C Fuel tax credit information	Form 4136
D Low-income housing credit (other) from post-2007 buildings	Form 8586, line 11	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
E Qualified rehabilitation expenditures (rental real estate)	See the Partner's Instructions	E Basis of energy property	See the Partner's Instructions
F Other rental real estate credits			F Recapture of low-income housing credit (section 42(j)(5))
G Other rental credits		G Recapture of low-income housing credit (other)	Form 8611, line 8
H Undistributed capital gains credit	Form 1040, line 70; check box a	H Recapture of investment credit	Form 4255
I Alcohol and cellulosic biofuel fuels credit	Form 6478, line 7	I Recapture of other credits	See the Partner's Instructions
J Work opportunity credit	Form 5884, line 3	J Look-back interest — completed long-term contracts	See Form 8697
		K Look-back interest — income forecast method	See Form 8866
		L Dispositions of property with section 179 deductions	See the Partner's Instructions
		M Recapture of section 179 deduction	
		N Interest expense for corporate partners	
		O Section 453(l)(3) information	
		P Section 453A(c) information	
		Q Section 1260(b) information	
		R Interest allocable to production expenditures	
		S CCF nonqualified withdrawals	
		T Depletion information — oil and gas	
		U Amortization of reforestation costs	
		V Unrelated business taxable income	
		W Precontribution gain (loss)	
		X Section 108(i) information	
		Y Other information	

Schedule K-1
(Form 1065)

2009

For calendar year 2009, or tax

year beginning _____, 2009
ending _____,

Department of the Treasury
Internal Revenue Service

Partner's Share of Income, Deductions, Credits, etc.
▶ See separate instructions.

Final K-1 Amended K-1

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss)	15	Credits
	-1,711.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments		
5	Interest income		
6a	Ordinary dividends		
6b	Qualified dividends		
7	Royalties		
8	Net short-term capital gain (loss)		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)	C	2.
12	Section 179 deduction		
13	Other deductions		
14	Self-employment earnings (loss)		
19	Distributions		
20	Other information		

Part I Information About the Partnership

A Partnership's employer identification number
27-0385500

B Partnership's name, address, city, state, and ZIP code

ICEROK WATER LLC
PO BOX 900310
SANDY, UT 84090

C IRS Center where partnership filed return
OGDEN, UT

D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number
41-2098806

F Partner's name, address, city, state, and ZIP code

WASATCH ICE WATER
PO BOX 900310
SANDY, UT 84090-0310

G General partner or LLC member-manager Limited partner or other LLC member

H Domestic partner Foreign partner

I What type of entity is this partner? PARTNERSHIP

J Partner's share of profit, loss, and capital (see instructions):

	Beginning	Ending
Profit	%	10 %
Loss	%	10 %
Capital	%	10 %

K Partner's share of liabilities at year end:

Nonrecourse \$ _____

Qualified nonrecourse financing \$ _____

Recourse \$ _____

L Partner's capital account analysis:

Beginning capital account \$ _____ 0.

Capital contributed during the year \$ _____

Current year increase (decrease) \$ _____ -1,713.

Withdrawals and distributions \$ _____

Ending capital account \$ _____ -1,713.

Tax basis GAAP Section 704(b) book
 Other (explain)

M Did the partner contribute property with a built-in gain or loss?
 Yes No
If 'Yes', attach statement (see instructions)

FOR IRS ONLY

*See attached statement for additional information.

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	<i>Report on</i>	<i>Code</i>	<i>Report on</i>
1 Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.		K Disabled access credit	See the Partner's Instructions
Passive loss	See the Partner's Instructions	L Empowerment zone and renewal community employment credit	Form 8844, line 3
Passive income	Schedule E, line 28, column (g)	M Credit for increasing research activities	See the Partner's Instructions
Nonpassive loss	Schedule E, line 28, column (h)	N Credit for employer social security and Medicare taxes	Form 8846, line 5
Nonpassive income	Schedule E, line 28, column (i)	O Backup withholding	Form 1040, line 61
2 Net rental real estate income (loss)	See the Partner's Instructions	P Other credits	See the Partner's Instructions
3 Other net rental income (loss)		16 Foreign transactions	
Net income	Schedule E, line 28, column (g)	A Name of country or U.S. possession	Form 1116, Part I
Net loss	See the Partner's Instructions	B Gross income from all sources	
4 Guaranteed payments	Schedule E, line 28, column (j)	C Gross income sourced at partner level	
5 Interest income	Form 1040, line 8a	<i>Foreign gross income sourced at partnership level</i>	
6a Ordinary dividends	Form 1040, line 9a	D Passive category	Form 1116, Part I
6b Qualified dividends	Form 1040, line 9b	E General category	
7 Royalties	Schedule E, line 4	F Other	
8 Net short-term capital gain (loss)	Schedule D, line 5, column (f)	<i>Deductions allocated and apportioned at partner level</i>	
9a Net long-term capital gain (loss)	Schedule D, line 12, column (f)	G Interest expense	Form 1116, Part I
9b Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)	H Other	Form 1116, Part I
9c Unrecaptured section 1250 gain	See the Partner's Instructions	<i>Deductions allocated and apportioned at partnership level to foreign source income</i>	
10 Net section 1231 gain (loss)	See the Partner's Instructions	I Passive category	Form 1116, Part I
11 Other income (loss)		J General category	
<i>Code</i>		K Other	
A Other portfolio income (loss)	See the Partner's Instructions	<i>Other information</i>	
B Involuntary conversions	See the Partner's Instructions	L Total foreign taxes paid	Form 1116, Part II
C Section 1256 contracts and straddles	Form 6781, line 1	M Total foreign taxes accrued	Form 1116, Part II
D Mining exploration costs recapture	See Pub 535	N Reduction in taxes available for credit	Form 1116, line 12
E Cancellation of debt	Form 1040, line 21 or Form 982	O Foreign trading gross receipts	Form 8873
F Other income (loss)	See the Partner's Instructions	P Extraterritorial income exclusion	Form 8873
12 Section 179 deduction	See the Partner's Instructions	Q Other foreign transactions	See the Partner's Instructions
13 Other deductions		17 Alternative minimum tax (AMT) items	
A Cash contributions (50%)	See the Partner's Instructions	A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
B Cash contributions (30%)			
C Noncash contributions (50%)			
D Noncash contributions (30%)			
E Capital gain property to a 50% organization (30%)			
F Capital gain property (20%)			
G Contributions (100%)			
H Investment interest expense	Form 4952, line 1	18 Tax-exempt income and nondeductible expenses	
I Deductions — royalty income	Schedule E, line 18	A Tax-exempt interest income	Form 1040, line 8b
J Section 59(e)(2) expenditures	See the Partner's Instructions	B Other tax-exempt income	See the Partner's Instructions
K Deductions — portfolio (2% floor)	Schedule A, line 23	C Nondeductible expenses	See the Partner's Instructions
L Deductions — portfolio (other)	Schedule A, line 28	19 Distributions	
M Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29	A Cash and marketable securities	See Partner's Instructions
N Educational assistance benefits	See the Partner's Instructions	B Distribution subject to section 737	
O Dependent care benefits	Form 2441, line 14	C Other property	
P Preproductive period expenses	See the Partner's Instructions	20 Other information	
Q Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions	A Investment income	Form 4952, line 4a
R Pensions and IRAs	See the Partner's Instructions	B Investment expenses	Form 4952, line 5
S Reforestation expense deduction	See the Partner's Instructions	C Fuel tax credit information	Form 4136
T Domestic production activities information	See Form 8903 Instructions	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
U Qualified production activities income	Form 8903, line 7	E Basis of energy property	See the Partner's Instructions
V Employer's W-2 wages	Form 8903, line 15	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
W Other deductions	See the Partner's Instructions	G Recapture of low-income housing credit (other)	Form 8611, line 8
14 Self-employment earnings (loss)		H Recapture of investment credit	Form 4255
<i>Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.</i>		I Recapture of other credits	See the Partner's Instructions
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	J Look-back interest — completed long-term contracts	See Form 8697
B Gross farming or fishing income	See the Partner's Instructions	K Look-back interest — income forecast method	See Form 8866
C Gross non-farm income	See the Partner's Instructions	L Dispositions of property with section 179 deductions	See the Partner's Instructions
15 Credits		M Recapture of section 179 deduction	
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions	N Interest expense for corporate partners	
B Low-income housing credit (other) from pre-2008 buildings	See the Partner's Instructions	O Section 453(i)(3) information	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Form 8586, line 11	P Section 453A(c) information	
D Low-income housing credit (other) from post-2007 buildings	Form 8586, line 11	Q Section 1260(b) information	
E Qualified rehabilitation expenditures (rental real estate)	See the Partner's Instructions	R Interest allocable to production expenditures	
F Other rental real estate credits			
G Other rental credits	See the Partner's Instructions	S CCF nonqualified withdrawals	
H Undistributed capital gains credit			
I Alcohol and cellulosic biofuel fuels credit	Form 1040, line 70; check box a	T Depletion information — oil and gas	
J Work opportunity credit	Form 5884, line 3	U Amortization of reforestation costs	
		V Unrelated business taxable income	
		W Precontribution gain (loss)	
		X Section 108(i) information	
		Y Other information	

Schedule K-1
(Form 1065)

2009

Department of the Treasury
Internal Revenue Service

For calendar year 2009, or tax
year beginning _____, 2009
ending _____,

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Partner's Share of Income, Deductions, Credits, etc.
▶ See separate instructions.

1	Ordinary business income (loss)	15	Credits
	-1,711.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments		
5	Interest income		
6a	Ordinary dividends		
6b	Qualified dividends		
7	Royalties		
8	Net short-term capital gain (loss)		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)	C	2.
12	Section 179 deduction		
13	Other deductions	20	Other information
14	Self-employment earnings (loss)		
19	Distributions		

Part I Information About the Partnership

A Partnership's employer identification number
27-0385500

B Partnership's name, address, city, state, and ZIP code
ICEROK WATER LLC
PO BOX 900310
SANDY, UT 84090

C IRS Center where partnership filed return
OGDEN, UT

D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number
87-0489534

F Partner's name, address, city, state, and ZIP code
INTERNATIONAL EXPORT MNGMNT LLC
7433 PINEBROOK ROAD
PARK CITY, UT 84098

G General partner or LLC member-manager Limited partner or other LLC member

H Domestic partner Foreign partner

I What type of entity is this partner? PARTNERSHIP

J Partner's share of profit, loss, and capital (see instructions):

	Beginning	Ending
Profit	%	10 %
Loss	%	10 %
Capital	%	10 %

K Partner's share of liabilities at year end:

Nonrecourse \$ _____

Qualified nonrecourse financing \$ _____

Recourse \$ _____

L Partner's capital account analysis:

Beginning capital account \$ 0.

Capital contributed during the year \$ 62,000.

Current year increase (decrease) \$ -1,713.

Withdrawals and distributions \$ _____

Ending capital account \$ 60,287.

Tax basis GAAP Section 704(b) book
 Other (explain)

M Did the partner contribute property with a built-in gain or loss?
 Yes No
If "Yes", attach statement (see instructions)

*See attached statement for additional information.

FOR IRS USE ONLY

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	<i>Report on</i>	<i>Code</i>	<i>Report on</i>
1 Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows:			
Passive loss	See the Partner's Instructions	K Disabled access credit	See the Partner's Instructions
Passive income	Schedule E, line 28, column (g)	L Empowerment zone and renewal community employment credit	Form 8844, line 3
Nonpassive loss	Schedule E, line 28, column (h)	M Credit for increasing research activities	See the Partner's Instructions
Nonpassive income	Schedule E, line 28, column (i)	N Credit for employer social security and Medicare taxes	Form 8846, line 5
2 Net rental real estate income (loss)	See the Partner's Instructions	O Backup withholding	Form 1040, line 61
3 Other net rental income (loss)		P Other credits	See the Partner's Instructions
Net income	Schedule E, line 28, column (g)	16 Foreign transactions	
Net loss	See the Partner's Instructions	A Name of country or U.S. possession	Form 1116, Part I
4 Guaranteed payments	Schedule E, line 28, column (j)	B Gross income from all sources	
5 Interest income	Form 1040, line 8a	C Gross income sourced at partner level	
6a Ordinary dividends	Form 1040, line 9a	<i>Foreign gross income sourced at partnership level</i>	
6b Qualified dividends	Form 1040, line 9b	D Passive category	Form 1116, Part I
7 Royalties	Schedule E, line 4	E General category	
8 Net short-term capital gain (loss)	Schedule D, line 5, column (f)	F Other	
9a Net long-term capital gain (loss)	Schedule D, line 12, column (f)	<i>Deductions allocated and apportioned at partner level</i>	
9b Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)	G Interest expense	Form 1116, Part I
9c Unrecaptured section 1250 gain	See the Partner's Instructions	H Other	Form 1116, Part I
10 Net section 1231 gain (loss)	See the Partner's Instructions	<i>Deductions allocated and apportioned at partnership level to foreign source income</i>	
11 Other income (loss)		I Passive category	Form 1116, Part I
<i>Code</i>		J General category	
A Other portfolio income (loss)	See the Partner's Instructions	K Other	
B Involuntary conversions	See the Partner's Instructions	<i>Other information</i>	
C Section 1256 contracts and straddles	Form 6781, line 1	L Total foreign taxes paid	Form 1116, Part II
D Mining exploration costs recapture	See Pub 535	M Total foreign taxes accrued	Form 1116, Part II
E Cancellation of debt	Form 1040, line 21 or Form 982	N Reduction in taxes available for credit	Form 1116, line 12
F Other income (loss)	See the Partner's Instructions	O Foreign trading gross receipts	Form 8873
12 Section 179 deduction	See the Partner's Instructions	P Extraterritorial income exclusion	Form 8873
13 Other deductions		Q Other foreign transactions	See the Partner's Instructions
A Cash contributions (50%)	See the Partner's Instructions	17 Alternative minimum tax (AMT) items	
B Cash contributions (30%)			
C Noncash contributions (50%)			
D Noncash contributions (30%)			
E Capital gain property to a 50% organization (30%)			
F Capital gain property (20%)			
G Contributions (100%)			
H Investment interest expense	Form 4952, line 1	A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
I Deductions — royalty income	Schedule E, line 18	B Adjusted gain or loss	
J Section 59(e)(2) expenditures	See the Partner's Instructions	C Depletion (other than oil & gas)	
K Deductions — portfolio (2% floor)	Schedule A, line 23	D Oil, gas, & geothermal — gross income	
L Deductions — portfolio (other)	Schedule A, line 28	E Oil, gas, & geothermal — deductions	
M Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 29	F Other AMT items	
N Educational assistance benefits	See the Partner's Instructions	18 Tax-exempt income and nondeductible expenses	
O Dependent care benefits	Form 2441, line 14	A Tax-exempt interest income	Form 1040, line 8b
P Preproductive period expenses	See the Partner's Instructions	B Other tax-exempt income	See the Partner's Instructions
Q Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions	C Nondeductible expenses	See the Partner's Instructions
R Pensions and IRAs	See the Partner's Instructions	19 Distributions	
S Reforestation expense deduction	See the Partner's Instructions	A Cash and marketable securities	See Partner's Instructions
T Domestic production activities information	See Form 8903 Instructions	B Distribution subject to section 737	
U Qualified production activities income	Form 8903, line 7	C Other property	
V Employer's W-2 wages	Form 8903, line 15	20 Other information	
W Other deductions	See the Partner's Instructions	A Investment income	Form 4952, line 4a
14 Self-employment earnings (loss)		B Investment expenses	Form 4952, line 5
<i>Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.</i>		C Fuel tax credit information	Form 4136
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
B Gross farming or fishing income	See the Partner's Instructions	E Basis of energy property	See the Partner's Instructions
C Gross non-farm income	See the Partner's Instructions	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
15 Credits		G Recapture of low-income housing credit (other)	Form 8611, line 8
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Partner's Instructions	H Recapture of investment credit	Form 4255
B Low-income housing credit (other) from pre-2008 buildings	See the Partner's Instructions	I Recapture of other credits	See the Partner's Instructions
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Form 8586, line 11	J Look-back interest — completed long-term contracts	See Form 8697
D Low-income housing credit (other) from post-2007 buildings	Form 8586, line 11	K Look-back interest — income forecast method	See Form 8866
E Qualified rehabilitation expenditures (rental real estate)	See the Partner's Instructions	L Dispositions of property with section 179 deductions	See the Partner's Instructions
F Other rental real estate credits			
G Other rental credits		M Recapture of section 179 deduction	
H Undistributed capital gains credit	Form 1040, line 70; check box 4	N Interest expense for corporate partners	
I Alcohol and cellulosic biofuel fuels credit	Form 5478, line 7	O Section 453(f)(3) information	
J Work opportunity credit	Form 5884, line 3	P Section 453A(c) information	
		Q Section 1260(b) information	
		R Interest allocable to production expenditures	
		S CCF nonqualified withdrawals	
		T Depletion information — oil and gas	
		U Amortization of reforestation costs	
		V Unrelated business taxable income	
		W Precontribution gain (loss)	
		X Section 108(i) information	
		Y Other information	

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

- 1 Ordinary business income (loss).** Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.
- Report on**
- Passive loss See the Partner's Instructions
 - Passive income Schedule E, line 28, column (g)
 - Nonpassive loss Schedule E, line 28, column (h)
 - Nonpassive income Schedule E, line 28, column (i)
- 2 Not rental real estate income (loss)** See the Partner's Instructions
- 3 Other net rental income (loss)** See the Partner's Instructions
- Net income Schedule E, line 28, column (g)
 - Net loss See the Partner's Instructions
- 4 Guaranteed payments** Schedule E, line 28, column (j)
- 5 Interest income** Form 1040, line 8a
- 6a Ordinary dividends** Form 1040, line 9a
- 6b Qualified dividends** Form 1040, line 9b
- 7 Royalties** Schedule E, line 4
- 8 Net short-term capital gain (loss)** Schedule D, line 5, column (f)
- 9a Net long-term capital gain (loss)** Schedule D, line 12, column (f)
- 9b Collectibles (28%) gain (loss)** 28% Rate Gain Worksheet, line 4 (Schedule D Instructions)
- 9c Unrecaptured section 1250 gain** See the Partner's Instructions
- 10 Net section 1231 gain (loss)** See the Partner's Instructions
- 11 Other income (loss)**
- Code**
- A** Other portfolio income (loss) See the Partner's Instructions
 - B** Involuntary conversions See the Partner's Instructions
 - C** Section 1256 contracts and straddles Form 6781, line 1
 - D** Mining exploration costs recapture See Pub 535
 - E** Cancellation of debt Form 1040, line 21 or Form 982
 - F** Other income (loss) See the Partner's Instructions
- 12 Section 179 deduction** See the Partner's Instructions
- 13 Other deductions**
- A** Cash contributions (50%)
 - B** Cash contributions (30%)
 - C** Noncash contributions (50%)
 - D** Noncash contributions (30%)
 - E** Capital gain property to a 50% organization (30%)
 - F** Capital gain property (20%)
 - G** Contributions (100%)
 - H** Investment interest expense Form 4952, line 1
 - I** Deductions — royalty income Schedule E, line 18
 - J** Section 59(e)(2) expenditures See the Partner's Instructions
 - K** Deductions — portfolio (2% floor) Schedule A, line 23
 - L** Deductions — portfolio (other) Schedule A, line 28
 - M** Amounts paid for medical insurance Schedule A, line 1 or Form 1040, line 29
 - N** Educational assistance benefits See the Partner's Instructions
 - O** Dependent care benefits Form 2441, line 14
 - P** Preproductive period expenses See the Partner's Instructions
 - Q** Commercial revitalization deduction from rental real estate activities See Form 8582 Instructions
 - R** Pensions and IRAs See the Partner's Instructions
 - S** Reforestation expense deduction See the Partner's Instructions
 - T** Domestic production activities information See Form 8903 Instructions
 - U** Qualified production activities income Form 8903, line 7
 - V** Employer's W-2 wages Form 8903, line 15
 - W** Other deductions See the Partner's Instructions
- 14 Self-employment earnings (loss)**
- Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.*
- A** Net earnings (loss) from self-employment Schedule SE, Section A or B
 - B** Gross farming or fishing income See the Partner's Instructions
 - C** Gross non-farm income See the Partner's Instructions
- 15 Credits**
- A** Low-income housing credit (section 42(j)(5)) from pre-2008 buildings See the Partner's Instructions
 - B** Low-income housing credit (other) from pre-2008 buildings See the Partner's Instructions
 - C** Low-income housing credit (section 42(j)(5)) from post-2007 buildings Form 8586, line 11
 - D** Low-income housing credit (other) from post-2007 buildings Form 8586, line 11
 - E** Qualified rehabilitation expenditures (rental real estate) See the Partner's Instructions
 - F** Other rental real estate credits See the Partner's Instructions
 - G** Other rental credits See the Partner's Instructions
 - H** Undistributed capital gains credit Form 1040, line 70; check box a
 - I** Alcohol and cellulosic biofuel fuels credit Form 6478, line 7
 - J** Work opportunity credit Form 5884, line 3

- Code**
- K** Disabled access credit See the Partner's Instructions
 - L** Empowerment zone and renewal community employment credit Form 8844, line 3
 - M** Credit for increasing research activities See the Partner's Instructions
 - N** Credit for employer social security and Medicare taxes Form 8846, line 5
 - O** Backup withholding Form 1040, line 61
 - P** Other credits See the Partner's Instructions
- 16 Foreign transactions**
- A** Name of country or U.S. possession
 - B** Gross income from all sources Form 1116, Part I
 - C** Gross income sourced at partner level
 - Foreign gross income sourced at partnership level**
 - D** Passive category
 - E** General category Form 1116, Part I
 - F** Other
 - Deductions allocated and apportioned at partner level**
 - G** Interest expense Form 1116, Part I
 - H** Other Form 1116, Part I
 - Deductions allocated and apportioned at partnership level to foreign source income**
 - I** Passive category
 - J** General category Form 1116, Part I
 - K** Other
 - Other information**
 - L** Total foreign taxes paid Form 1116, Part II
 - M** Total foreign taxes accrued Form 1116, Part II
 - N** Reduction in taxes available for credit Form 1116, line 12
 - O** Foreign trading gross receipts Form 8873
 - P** Extraterritorial income exclusion Form 8873
 - Q** Other foreign transactions See the Partner's Instructions
- 17 Alternative minimum tax (AMT) items**
- A** Post-1986 depreciation adjustment
 - B** Adjusted gain or loss
 - C** Depletion (other than oil & gas)
 - D** Oil, gas, & geothermal — gross income
 - E** Oil, gas, & geothermal — deductions
 - F** Other AMT items
- 18 Tax-exempt income and nondeductible expenses**
- A** Tax-exempt interest income Form 1040, line 8b
 - B** Other tax-exempt income See the Partner's Instructions
 - C** Nondeductible expenses See the Partner's Instructions
- 19 Distributions**
- A** Cash and marketable securities
 - B** Distribution subject to section 737
 - C** Other property See the Partner's Instructions
- 20 Other information**
- A** Investment income Form 4952, line 4a
 - B** Investment expenses Form 4952, line 5
 - C** Fuel tax credit information Form 4136
 - D** Qualified rehabilitation expenditures (other than rental real estate) See the Partner's Instructions
 - E** Basis of energy property See the Partner's Instructions
 - F** Recapture of low-income housing credit (section 42(j)(5)) Form 8611, line 8
 - G** Recapture of low-income housing credit (other) Form 8611, line 8
 - H** Recapture of investment credit Form 4255
 - I** Recapture of other credits See the Partner's Instructions
 - J** Look-back interest — completed long-term contracts See Form 8697
 - K** Look-back interest — income forecast method See Form 8866
 - L** Dispositions of property with section 179 deductions
 - M** Recapture of section 179 deduction
 - N** Interest expense for corporate partners
 - O** Section 453(l)(3) information
 - P** Section 453A(c) information
 - Q** Section 1260(b) information
 - R** Interest allocable to production expenditures
 - S** CCF nonqualified withdrawals
 - T** Depletion information — oil and gas
 - U** Amortization of reforestation costs
 - V** Unrelated business taxable income
 - W** Precontribution gain (loss)
 - X** Section 108(i) information
 - Y** Other information

65902 TC-65, Schedule A – Utah Taxable Income
 ICEROK WATER LLC
 EIN 270385500

Intuit

1	Net income (loss) from form 1065, Schedule K, Analysis of Net Income (Loss), line 1	•1	-17114.
2	Contributions from form 1065, Schedule K, line 13a	•2	
3	Add lines 1 and 2	3	-17114.
4	Interest from U.S. Government obligations included in line 1 above	•4	
5	Utah nonbusiness income net of expenses (see instructions)	•5	
6	Non-Utah nonbusiness income net of expenses (see instructions)	•6	
7	Add line 4 through line 6	7	
8	Net income subject to apportionment (subtract line 7 from line 3)	•8	-17114.
9	Apportionment factor (enter 1.000000, or TC-65, Schedule B, line 8 or line 12, if applicable)	•9	1.000000
10	Utah business income (multiply line 8 by line 9)	•10	-17114.
11	Total Utah income (add line 5 and line 10)	•11	-17114.

65905 TC-65, Schedule G - Partner/Member Listing
 ICEROK WATER LLC
 EIN 270385500

AMENDED

Intuit

Complete all information for each partner/member.

Enter 'G' if general partner or managing member; enter 'L' if limited partner or non-managing member.

Enter entity code: C = Corporation N = Nonprofit Corp P = General Partnership R = LLP O = Other
 I = Individual S = S Corporation B = LLC L = Limited Partnership T = Trust

G/L	Code	SSN or EIN	Partner/member name and address	Date affiliated	Telephone number
▶ G	I		MAB INVESTMENTS PO BOX 900310 SANDY UT 84090		(801) 301-18
				Date withdrawn	Percent of ownership 79.0000
▶ L	L		WASATCH ICE WATER PO BOX 900310 SANDY UT 84090		
				Date withdrawn	Percent of ownership 10.0000
▶ L	P		INTERNATIONAL EXPORT MNGMNT 7433 PINEBROOK ROAD PARK CITY UT 84098		
				Date withdrawn	Percent of ownership 10.0000
▶ L	I		RL STOCKETT AND ASSOCIATES PO BOX 1040 CAREFREE AZ 85377		(602) 284-62
				Date withdrawn	Percent of ownership 1.0000
▶				Date affiliated	Telephone number
				Date withdrawn	Percent of ownership
▶				Date affiliated	Telephone number
				Date withdrawn	Percent of ownership
▶				Date affiliated	Telephone number
				Date withdrawn	Percent of ownership
▶				Date affiliated	Telephone number
				Date withdrawn	Percent of ownership

65906 TC-65, Schedule N -- Pass-through Entity Withholding Tax Calculation

Intuit

EIN 270385500 ICEROK WATER LLC

A pass-through entity with nonresident individual partners or resident or nonresident business partners must complete the information below to report the Utah income and to calculate the Utah withholding tax for these partners.

A	Name of partner	D	Income (loss) attributable to Utah	E	5% of income (D times .05 -- not less than 0)	F	Mineral production withholding credit	G	Previous pass-through withholding tax	H	Pass-through withholding (E less F and G, not less than 0)
#1											
A	WASATCH ICE WATER	D	-1711	E		F		G		H	
B		C	10.0000					G			
#2											
A	INTERNATIONAL EXPORT MNGM	D	-1711	E		F		G		H	
B		C	10.0000					G			
#3											
A	RL STOCKETT AND ASSOCIATE	D	-171	E		F		G		H	
B		C	1.0000					G			
#4											
A		D		E		F		G		H	
B		C						G			
#5											
A		D		E		F		G		H	
B		C						G			
#6											
A		D		E		F		G		H	
B		C						G			
#7											
A		D		E		F		G		H	
B		C						G			
#8											
A		D		E		F		G		H	
B		C						G			

Total pass-through withholding tax:
Carry this total to TC-65, line 3

NOTE: On the partner's Schedule K-1, report the amount from column H as Utah pass-through entity withholding tax.

IceRok Water LLC
Profit & Loss
January through October 2010

	Jan - Oct 10
Ordinary Income/Expense	
Income	
Sales-Wholesale	155,168.59
Total Income	155,168.59
Cost of Goods Sold	
Packaging Supplies	5,075.49
Product	23,936.32
Shipping	2,249.40
Total COGS	31,261.21
Gross Profit	123,907.38
Expense	
Advertising	
Art work	1,143.75
Web Design	770.00
Advertising - Other	677.65
Total Advertising	2,591.40
Automobile Expense	
Fuel	399.60
Automobile Expense - Other	45.00
Total Automobile Expense	444.60
Bank Service Charges	
Credit Card Fees	85.88
Bank Service Charges - Other	6,287.82
Total Bank Service Charges	6,373.70
Insurance	4,377.26
Interest Expense	
Loan Interest	7,588.12
Total Interest Expense	7,588.12
Licenses and Permits	105.00
Miscellaneous	301.73
Office Supplies	203.02
Payroll	80,841.39
Postage and Delivery	132.00
Professional Fees	
Legal Fees	38,614.35
Professional Fees - Other	24,814.38
Total Professional Fees	63,428.73
Repairs	
Building Repairs	1,802.76
Equipment Repairs	995.40
Repairs - Other	160.00
Total Repairs	2,958.16
Supplies	478.73
Taxes; Property	716.24
Telephone	9,961.16

	<u>Jan - Oct 10</u>
Travel	588.54
Utilities	
Gas and Electric	164.12
Utilities - Other	2,424.24
Total Utilities	<u>2,588.36</u>
Total Expense	<u>183,678.14</u>
Net Ordinary Income	-59,770.76
Other Income/Expense	
Other Expense	
Other Expenses	6,982.40
Total Other Expense	<u>6,982.40</u>
Net Other Income	<u>-6,982.40</u>
Net Income	<u><u>-66,753.16</u></u>

IceRok Water LLC

Balance Sheet
October 31, 2010

ASSETS

Current Assets:

Cash in Bank	\$ -8,753	
Accounts Receivable	7,796	
Merchandise Inventory	<u>362,215</u>	
Total Current Assets		<u>\$ 361,258</u>

Fixed Assets:

Machinery and Equipment	\$ 580,000	
Autos and Trucks	27,289	
Buildings	450,380	
Accumulated Depreciation	<u>-94,600</u>	
Total Fixed Assets		<u>963,069</u>

Other Assets:

Trademark	\$ 17,075	
Water Lease	2,914,132	
Patent	14,419	
Prepaid Royalty Oakley	<u>10,000</u>	
Total Other Assets		<u>2,955,626</u>

TOTAL ASSETS

\$ 4,279,953

LIABILITIES

Current Liabilities:

Accounts Payable	\$ 161,849	
Prepaid Sales	<u>27,631</u>	
Total Current Liabilities		<u>\$ 189,480</u>

Long-Term Liabilities:

Various Notes Payable	\$ <u>416,991</u>	
Total Long-Term Liabilities		<u>416,991</u>

TOTAL LIABILITIES

606,471

EQUITY

Capital	\$ -12,735	
Net Income	-66,753	
YTD Increase (Decrease)	<u>3,752,970</u>	
Total Equity		<u>3,673,482</u>

TOTAL LIABILITIES AND EQUITY

\$ 4,279,953

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Utah**

In re ICEROK LLC Debtor(s) Case No. _____ Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
California Packaging 75 East Pacific North Salt Lake, UT 84054	California Packaging 75 East Pacific North Salt Lake, UT 84054	Boxes		10,000.00
DCS Tax & Consulting Service 9449 Union Square, Ste. 200 Sandy, UT 84070	DCS Tax & Consulting Service 9449 Union Square, Ste. 200 Sandy, UT 84070	Tax Service		20,000.00
Kirkton & McConkie PO Box 45120 Salt Lake City, UT 84145-0120	Kirkton & McConkie PO Box 45120 Salt Lake City, UT 84145-0120	Trademarks		20,000.00
Lorin and Laura Broadbent Trust Jones Waldo & McDonough 170 So. Main Street Salt Lake City, UT 84101	Lorin and Laura Broadbent Trust Jones Waldo & McDonough 170 So. Main Street Salt Lake City, UT 84101			390,000.00
Meridian Art Production 97 MacDouglal Street, Suite 200 New York, NY 10012	Meridian Art Production 97 MacDouglal Street, Suite 200 New York, NY 10012	Art Design		1,200.00
RL Stockett and Associates c/o Carol Szendeffy 7005 E. Cave Creek Road Carefree, AZ 85377	RL Stockett and Associates c/o Carol Szendeffy 7005 E. Cave Creek Road Carefree, AZ 85377	Cash Loan		225,000.00
Summit County Tax Assessor PO Box 128 Coalville, UT 84017	Summit County Tax Assessor PO Box 128 Coalville, UT 84017	Taxes		6,000.00
The Design Guy and Gal 1537 Sophie Lane Escalon, CA 95320	The Design Guy and Gal 1537 Sophie Lane Escalon, CA 95320	Art Design		7,000.00
Thorpe, North & Western, LLP PO Box 1219 Sandy, UT 84091-1219	Thorpe, North & Western, LLP PO Box 1219 Sandy, UT 84091-1219	Patents		12,000.00
Online 2200 So. Lakeside Drive Waukegan, IL 60085	Online 2200 So. Lakeside Drive Waukegan, IL 60085	Shrink Wrap		1,000.00

United States Bankruptcy Court
Utah

In re ICEROK LLC
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dan Beveloqua 7433 Pinebrook Road Park City, UT 84098	Member	10%	Membership
RL Stockett and Associates c/o Carol Szendeffy 7005 E. Cave Creek Road Carefree, AZ 85377	Member	1%	Membership
Wasatch Ice Water, LLC PO Box 900310 Sandy, UT 84090	Member	10%	Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 31, 2011

Signature /s/ Austin C. Binks
Austin C. Binks
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Utah**

In re **ICEROK LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 31, 2011**

/s/ Austin C. Binks

Austin C. Binks/Managing Member

Signer/Title

American Honda Finance
PO Box 60001
City of Industry, CA 91716-0001

California Packaging
75 East Pacific
North Salt Lake, UT 84054

DCS Tax & Consulting Service
9449 Union Square, Ste. 200
Sandy, UT 84070

First Utah Bank
115 East 1300 South
Salt Lake City, UT 84115

First Utah Bank
3826 South 2300 East
Salt Lake City, UT 84109

Kirkton & McConkie
PO Box 45120
Salt Lake City, UT 84145-0120

Lorin and Laura Broadbent Trust
Jones Waldo & McDonough
170 So. Main Street
Salt Lake City, UT 84101

Meridian Art Production
97 MacDouglal Street, Suite 200
New York, NY 10012

RL Stockett and Associates
c/o Carol Szendeffy
7005 E. Cave Creek Road
Carefree, AZ 85377

Summit County Tax Assessor
PO Box 128
Coalville, UT 84017

The Design Guy and Gal
1537 Sophie Lane
Escalon, CA 95320

Thorpe, North & Western, LLP
PO Box 1219
Sandy, UT 84091-1219

Online
2200 So. Lakeside Drive
Waukegan, IL 60085

Zion Bank
1304 Foothill Blvd.
Salt Lake City, UT 84108

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Utah**

In re ICEROK LLC
Debtor(s)

Case No. _____
Chapter 11

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B4 (Official Form 4) (12/07) - Cont.
 In re **ICEROK LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
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 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

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Date January 31, 2011

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Managing Member

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United States Bankruptcy Court
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Chapter 11

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**United States Bankruptcy Court
Utah**

In re **ICEROK LLC**

Debtor(s)

Case No.

Chapter

11

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Signer/Title

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Salt Lake City, UT 84109

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Salt Lake City, UT 84108