

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Utah**

In re Cornerstone Industries Inc. Debtor(s) Case No. _____ Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Mercy Mountain Metals Inc. P O Box 3068 Cedar City, UT 84721	Mercy Mountain Metals Inc. P O Box 3068 Cedar City, UT 84721	Contract Mining Agreement #2013-01		2,118,092.18
Heath, Mark and Cindee 5339 Prospect Road #417 San Jose, CA 95129	Heath, Mark and Cindee 5339 Prospect Road #417 San Jose, CA 95129	Loan Agreement		500,000.00
Kingdom Industries Inc. P O Box 2740 Cedar City, UT 84721	Kingdom Industries Inc. P O Box 2740 Cedar City, UT 84721	Promissory Note		433,500.00
State of Utah-Dept of Natural Resources Division of Oil Gas & Mining P O Box 145801 Salt Lake City, UT 84114-5801	State of Utah-Dept of Natural Resources Division of Oil Gas & Mining P O Box 145801 Salt Lake City, UT 84114-5801			7,800.00
Vial Fotheringham, LLP 285 West Tabernacle #301 Saint George, UT 84770	Vial Fotheringham, LLP 285 West Tabernacle #301 Saint George, UT 84770	Services		5,277.00
M.A. Munson Law 970 South Sage Drive #109 Cedar City, UT 84720	M.A. Munson Law 970 South Sage Drive #109 Cedar City, UT 84720	Services		4,400.00
Audit and Tax Solutions 2542 South Bascom Ave #295 Campbell, CA 95008	Audit and Tax Solutions 2542 South Bascom Ave #295 Campbell, CA 95008	Services		3,000.00

B4 (Official Form 4) (12/07) - Cont.

In re Cornerstone Industries Inc. Debtor(s)

Case No. _____

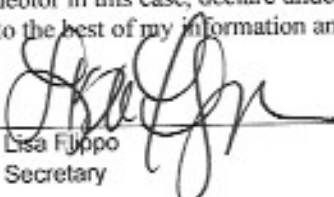
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 7/8/15

Signature 
Lisa Filipo
Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.