

United States Bankruptcy Court
Eastern District of Virginia Norfolk Virginia

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):
A&M Pizza, L.L.C.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):
DBA Cici's Pizza # 290

All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):

Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)
54-1919478

Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)

Street Address of Debtor (No. & Street, City, and State):
1035 Independence Blvd.
Unit #28
Virginia Beach, VA
ZIP Code 23455

Street Address of Joint Debtor (No. & Street, City, and State):
ZIP Code

County of Residence or of the Principal Place of Business:
Virginia Beach Cit

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):
909 Tillman Arch
Chesapeake, VA
ZIP Code 23322

Mailing Address of Joint Debtor (if different from street address):
ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization)
(Choose one box)
[ ] Individual (includes Joint Debtors)
[X] Corporation (includes LLC and LLP)
[ ] Partnership
[ ] Other (If debtor is not one of the above entities, check this box and provide the information requested below.)
State type of entity:

Nature of Business
(Choose all applicable boxes.)
[ ] Health Care Business
[ ] Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
[ ] Railroad
[ ] Stockbroker
[ ] Commodity Broker
[ ] Clearing Bank
[ ] Nonprofit Organization qualified under 26 U.S.C. § 501(c)(3)

Chapter of Bankruptcy Code Under Which the Petition is Filed (Choose one box)
[ ] Chapter 7 [X] Chapter 11 [ ] Chapter 15 Petition for Recognition of a Foreign Main Proceeding
[ ] Chapter 9 [ ] Chapter 12 [ ] Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
[ ] Chapter 13

Nature of Debts (Choose one box)
[ ] Consumer/Non-Business [X] Business

Filing Fee (Choose one box)
[X] Full Filing Fee attached
[ ] Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
[ ] Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors
Check one box:
[X] Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
[ ] Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
Check if:
[X] Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.

Statistical/Administrative Information
[ ] Debtor estimates that funds will be available for distribution to unsecured creditors.
[X] Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Table with 10 columns: Estimated Number of Creditors. Rows for ranges: 1-49, 50-99, 100-199, 200-999, 1000-5000, 5001-10000, 10001-25000, 25001-50000, 50001-100000, OVER 100000. Selection: 1-49.

Table with 9 columns: Estimated Assets. Rows for ranges: \$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1 million, \$1,000,001 to \$10 million, \$10,000,001 to \$50 million, \$50,000,001 to \$100 million, More than \$100 million. Selection: \$50,001 to \$100,000.

Table with 9 columns: Estimated Debts. Rows for ranges: \$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1 million, \$1,000,001 to \$10 million, \$10,000,001 to \$50 million, \$50,000,001 to \$100 million, More than \$100 million. Selection: \$100,001 to \$500,000.

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>A&amp;M Pizza, L.L.C.</b>	
<b>Prior Bankruptcy Case Filed Within Last 8 Years</b> (If more than one, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by §342(b) of the Bankruptcy Code.  <b>X</b> _____ Signature of Attorney for Debtor(s)                                  Date	
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.  <input checked="" type="checkbox"/> No		<b>Certification Concerning Debt Counseling by Individual/Joint Debtor(s)</b>  <input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition.  <input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)	
<b>Information Regarding the Debtor (Check the Applicable Boxes)</b>  <b>Venue</b> (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Statement by a Debtor Who Resides as a Tenant of Residential Property</b> <i>Check all applicable boxes.</i>			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)    _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and  <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**A&M Pizza, L.L.C.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by §1515 of title 11 are attached.

Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney**

**X /s/ Joseph T. Liberatore VSB** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Joseph T. Liberatore VSB #32302** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Marcus, Santoro & Kozak, P.C.** \_\_\_\_\_  
Firm Name

**1435 Crossways Blvd  
Suite 300  
Chesapeake, VA 23320-2896** \_\_\_\_\_  
Address

\_\_\_\_\_  
Address

**(757) 222-2224 Fax: (757) 333-3390** \_\_\_\_\_  
Telephone Number

**April 13, 2006** \_\_\_\_\_  
Date

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Millard Kirk Jennings** \_\_\_\_\_  
Signature of Authorized Individual

**Millard Kirk Jennings** \_\_\_\_\_  
Printed Name of Authorized Individual

**Managing Member** \_\_\_\_\_  
Title of Authorized Individual

**April 13, 2006** \_\_\_\_\_  
Date

**United States Bankruptcy Court  
Eastern District of Virginia Norfolk Virginia**

In re **A&M Pizza, L.L.C.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>AMRESKO Indeodence Funding 3010 LBJ Freeway, Ste. 920 Dallas, TX 75234</b>	<b>AMRESKO Indeodence Funding 3010 LBJ Freeway, Ste. 920 Dallas, TX 75234</b>	<b>Furniture, Fixtrures and Equipment (to be determined whether perfected)</b>		<b>90,000.00  (Unknown secured)</b>
<b>Commonwealth of Virginia Dept of Taxation, Legal Unit PO Box 2156 Richmond, VA 23218</b>	<b>Commonwealth of Virginia Dept of Taxation, Legal Unit PO Box 2156 Richmond, VA 23218</b>			<b>17,187.30</b>
<b>Haygood SC. L.L.C c/o Dawn L. Serafine, Esq. 150 West Main St., Ste. 1600 Norfolk, VA 23510-1608</b>	<b>Haygood SC. L.L.C c/o Dawn L. Serafine, Esq. 150 West Main St., Ste. 1600 Norfolk, VA 23510-1608</b>			<b>15,996.96</b>
<b>M. Kirk Jennings Catherine J. Jennings 909 Tillman Arch Chesapeake, VA 23322</b>	<b>M. Kirk Jennings Catherine J. Jennings 909 Tillman Arch Chesapeake, VA 23322</b>	<b>Estimated Loans to Company</b>		<b>105,000.00</b>
<b>M. Kirk Jennings 909 Tillman Arch Chesapeake, VA 23322</b>	<b>M. Kirk Jennings 909 Tillman Arch Chesapeake, VA 23322</b>	<b>Unpaid Wages</b>		<b>Unknown</b>
<b>Small Business Administration Dale Building 1504 Santa Rosa Rd., Ste. 200 Richmond, VA 23229</b>	<b>Small Business Administration Dale Building 1504 Santa Rosa Rd., Ste. 200 Richmond, VA 23229</b>	<b>Furniture, Fixtrures and Equipment (to be determined whether perfected)</b>	<b>Contingent</b>	<b>67,500.00  (Unknown secured)</b>
<b>Stokes, Timms, Bell &amp; Vaiden 603 Town Point center 150 Boush Street Norfolk, VA 23510</b>	<b>Stokes, Timms, Bell &amp; Vaiden 603 Town Point center 150 Boush Street Norfolk, VA 23510</b>	<b>Professional Services</b>		<b>1,023.75</b>

In re **A&M Pizza, L.L.C.**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **April 13, 2006** \_\_\_\_\_

Signature **/s/ Millard Kirk Jennings** \_\_\_\_\_  
**Millard Kirk Jennings**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Virginia Norfolk Virginia**

In re     **A&M Pizza, L.L.C.**      
Debtor

Case No. \_\_\_\_\_

Chapter     **11**    

**DECLARATION OF DIVISIONAL VENUE**

The debtor's domicile, residence, principal place of business or principal assets were located for the greater part of the 180 days preceding the filing of the bankruptcy petition in the indicated city or county [check one box only]:

**Alexandria Division**

**Cities:**

- Alexandria-510
- Fairfax-600
- Falls Church-610
- Manassas-683
- Manassas Park-685

**Counties:**

- Arlington-013
- Fairfax-059
- Fauquier-061
- Loudoun-107
- Prince William-153
- Stafford-179

**Richmond Division**

**Cities:**

- Richmond (city)-760
- Colonial Heights-570
- Emporia-595
- Fredericksburg-630
- Hopewell-670
- Petersburg-730

**Counties:**

- Amelia-007
- Brunswick-025
- Caroline-033
- Charles City-036
- Chesterfield-041
- Dinwiddie-053
- Essex-057
- Goochland-075
- Greensville-081
- Hanover-085
- Henrico-087
- King and Queen-097
- King George-099
- King William-101
- Lancaster-103
- Lunenburg-111
- Mecklenburg-117
- Middlesex-119
- New Kent-127
- Northumberland-133
- Nottoway-135
- Powhatan-145
- Prince Edward-147
- Prince George-149
- Richmond (county)-159
- Spotsylvania-177
- Surry-181
- Sussex-183
- Westmoreland-193

**Norfolk Division**

**Cities:**

- Norfolk-710
- Cape Charles-535
- Chesapeake-550
- Franklin-620
- Portsmouth-740
- Suffolk-800
- Virginia Beach-810

**Counties:**

- Accomack-001
- Isle of Wight-093
- Northampton-131
- Southampton-175

**Newport News Division**

**Cities:**

- Newport News-700
- Hampton-650
- Poquoson-735
- Williamsburg-830

**Counties:**

- Gloucester-073
- James City-095
- Mathews-115
- York-199

**Date:**     **April 13, 2006**    

**/s/ Joseph T. Liberatore VSB**

\_\_\_\_\_  
**Signature of Attorney  
Joseph T. Liberatore VSB #32302**

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this Division.

**United States Bankruptcy Court  
Eastern District of Virginia Norfolk Virginia**

In re **A&M Pizza, L.L.C.**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

Under penalty of perjury, I (we) do hereby verify that the attached list of names and addresses of creditors is true and correct to the best of my (our) knowledge and belief.

Date: **April 13, 2006**

**/s/ Millard Kirk Jennings**

**Millard Kirk Jennings/Managing Member**

Signer/Title

Acadia Realty Trust  
1311 Mamaroneck Ave., Ste. 260  
White Plains, NY 10605

AMRESO Indeodence Funding  
3010 LBJ Freeway, Ste. 920  
Dallas, TX 75234

Amresco Independence Funding  
Loan Operations  
One Independence Pointe  
Greenville, SC 29615

Cici Enterprises, Inc.  
1620 Rafe St., Ste. 114  
Carrollton, TX 75006-6658

Commonwealth of Virginia  
Dept of Taxation, Legal Unit  
PO Box 2156  
Richmond, VA 23218

Haygood SC. L.L.C  
c/o Dawn L. Serafine, Esq.  
150 West Main St., Ste. 1600  
Norfolk, VA 23510-1608

Haygood Shopping Center  
1311 Mamaroneck Ave., Ste. 260  
White Plains, NY 10605

Internal Revenue Service  
Insolvency Unit  
P.O. Box 21126  
Philadelphia, PA 19114

M. Kirk Jennings  
Catherine J. Jennings  
909 Tillman Arch  
Chesapeake, VA 23322

M. Kirk Jennings  
909 Tillman Arch  
Chesapeake, VA 23322



Small Business Administration  
Dale Building  
1504 Santa Rosa Rd., Ste. 200  
Richmond, VA 23229

Stokes, Timms, Bell & Vaiden  
603 Town Point center  
150 Boush Street  
Norfolk, VA 23510

**United States Bankruptcy Court  
Eastern District of Virginia Norfolk Virginia**

In re **A&M Pizza, L.L.C.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **A&M Pizza, L.L.C.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Charles Roger Jennings**

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**Harmon Leon Merrill**

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**Millard Kirk Jennings**

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**William Thomas Jennings**

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None [*Check if applicable*]

**April 13, 2006**

Date

**/s/ Joseph T. Liberatore VSB**

**Joseph T. Liberatore VSB #32302**

Signature of Attorney or Litigant

Counsel for **A&M Pizza, L.L.C.**

**Marcus, Santoro & Kozak, P.C.**

**1435 Crossways Blvd**

**Suite 300**

**Chesapeake, VA 23320-2896**

**(757) 222-2224 Fax:(757) 333-3390**