

United States Bankruptcy Court Eastern District of Virginia	Voluntary Petition
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Name of Debtor (if individual, enter Last, First, Middle): DeltaGEE, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FKA Magnetic Torque International, Inc.; FKA International Separation Systems, Inc.	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 54-2032067	Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 6800 Versar Center Suite 301 Springfield, VA 22151	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 22151-0000	ZIP CODE
County of Residence or of the Principal Place of Business: Fairfax	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000 Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Debts <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): DeltaGEE, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: See Attached		Case Number:	
District:		Date Filed:	
Relationship:		Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) Date	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property <i>Check all applicable boxes.</i>			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): DeltaGEE, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> _____ Signature of Debtor</p> <p><input checked="" type="checkbox"/> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p><input checked="" type="checkbox"/> <u>/s/ Tara L. Elgie</u> Signature of Attorney for Debtor(s) Tara L. Elgie 48259 Printed Name of Attorney for Debtor(s) LeClairRyan, A Professional Corporation Firm Name 225 Reinekers Lane Suite 700 Alexandria, VA 22314 Address 703-684-8007 Fax:703-684-8075 Telephone Number</p> <p>_____ Date November 24, 2008</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><input checked="" type="checkbox"/> _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <u>/s/ A. Anton Frederickson, III</u> Signature of Authorized Individual A. Anton Frederickson, III Printed Name of Authorized Individual Designated Representative/Consultant/Director of Technology Title of Authorized Individual</p> <p>_____ Date November 24, 2008</p>	<p>_____ Date</p>

United States Bankruptcy Court
Eastern District of Virginia

In re DeltaGEE, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Bacaj, Faton 4209 Warrent Street, NW Washington, DC 20016	Bacaj, Faton 4209 Warrent Street, NW Washington, DC 20016	Compensation (insider)		46,875.00
Bae, Andy 1180 Falcon Run Christiansburg, VA 24073	Bae, Andy (Han-Kyung) 1180 Falcon Run Christiansburg, VA 24073	Compensation		39,454.52
Barrymore, T. Jay A/P 406 Mansfield Road Silver Spring, MD	Barrymore, T. Jay A/P 406 Mansfield Road Silver Spring, MD	Compensaion (Insider)	Disputed	97,075.00
BW Lenders, LLC c/o Robert J. Bobb 311 South Wacker Dr., Ste 5500 Chicago, IL 60603	BW Lenders, LLC c/o Robert J. Bobb 311 South Wacker Dr., Ste 5500 Chicago, IL 60603	Promissory Note	Disputed	750,000.00
Cooper, Tom 13672 Mountain View Court Oak Hill, VA 20171	Cooper, Tom 13672 Mountain View Court Oak Hill, VA 20171	Compensation (Insider)	Disputed	119,684.92
Corporate Risk Intl. Inc. 11440 Commerce Park Drive Suite 501 Reston, VA 20191	Corporate Risk Intl. Inc. 11440 Commerce Park Drive Suite 501 Reston, VA 20191	Professional services		163,414.79
DLA Piper US LLP P.O. Box 64029 Baltimore, MD 21246-4029	DLA Piper US LLP P.O. Box 64029 Baltimore, MD 21246-4029	Rent for Wiehle	Disputed	154,010.14
Dunwoody, John 9134 Great Hurom Circle Orlando, FL 32836	Dunwoody, John 9134 Great Hurom Circle Orlando, FL 32836	Compensation (Insider)	Disputed	116,703.33
Frederickson, A. Anton 12151 Richland Lane Oak Hil, VA 20171	Frederickson, A. Anton 12151 Richland Lane Oak Hil, VA 20171	Compensation (Insider)		86,117.42
Gal, Alex Vass 264 Sheliah Court Blacksburg, VA 24060	Gal, Alex Vass 264 Sheliah Court Blacksburg, VA 24060	Compensation		29,750.30
Heaton, Sharon 1715 Raleigh Hill Road Vienna, VA 22182	Heaton, Sharon 1715 Raleigh Hill Road Vienna, VA 22182	Compensation (Insider)		63,750.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Moneymaker Enterprises Inc. 936 Old White Hill Road Stuarts Draft, VA 24477	Moneymaker Enterprises Inc. 936 Old White Hill Road Stuarts Draft, VA 24477	Technical services	Disputed	56,250.00
Morgan Lewis & Bockius LLP P.O. Box 8500 S-6050 Philadelphia, PA 19178-6050	Morgan Lewis & Bockius LLP P.O. Box 8500 S-6050 Philadelphia, PA 19178-6050	Promissory Note		50,040.00
Richards, William R. 7614 Mendota Place Springfield, VA 22150	Richards, William R. 7614 Mendota Place Springfield, VA 22150	Compensation		51,000.00
Server Vault 1506 Moran Road Dulles, VA 20166	Server Vault 1506 Moran Road Dulles, VA 20166	Information Technology Backup	Disputed	19,500.00
Smith, Stuart 11308 Hunting Horse Drive Fairfax Station, VA 22039	Smith, Stuart 11308 Hunting Horse Drive Fairfax Station, VA 22039	Compensation		35,500.00
Snaider, Dick 2631 Wild Cherry Place Reston, VA 20191	Snaider, Dick 2631 Wild Cherry Place Reston, VA 20191	Compensation		54,750.00
Southwest Research Institute P.O. Drawer 28510 6220 Culebra Road San Antonio, TX 78228-0510	Southwest Research Institute P.O. Drawer 28510 6220 Culebra Road San Antonio, TX 78228-0510	Technical consulting services	Disputed	154,299.75
Sturn Wagner Lombardo & Co. 201 Defense Highway Suite 260 Annapolis, MD 21401	Sturn Wagner Lombardo & Co. 201 Defense Highway Suite 260 Annapolis, MD 21401	Accounting services		60,313.87
White, Ken 4471 Ten Oaks Road Dayton, MD 21036	White, Ken 4471 Ten Oaks Road Dayton, MD 21036	Commissions (Insider)	Disputed	97,075.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Designated Representative/Consultant/Director of Technolog of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 24, 2008Signature /s/ A. Anton Frederickson, III

**A. Anton Frederickson, III
Designated Representative/Consultant/Director of
Technology**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Virginia**

In re DeltaGEE, Inc.

Debtor(s)

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	4	\$245,732.45		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$2,460.94	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15		\$2,370,267.00	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			\$0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			\$0.00
TOTAL		30	\$245,732.45	\$2,372,727.94*	

*Total Liabilities include debts to insiders, which are not included in the \$2,190,000 debt limitations under 11 U.S.C. 101(51D)

**United States Bankruptcy Court
Eastern District of Virginia**

In re DeltaGEE, Inc. Debtor(s)

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re DeltaGEE, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re DeltaGEE, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	100.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Access National Bank Account (closed) 1800 Robert Fulton Drive Reston, Virginia 20191 Account No. XXX5941	-	0.00
		Access National Bank 1800 Robert Fulton Drive Reston, Virginia 20191 Account No. XXX6370	-	0.00
		Bank of America 100 W. 33rd Street New York, NY 10001 Account No. XXXX XXXX 0479	-	23,805.37
		Fidelity & Trust Bank 4831 Cordell Ave. Bethesda, MD 20814 Account No. XXXX7994	-	0.00
		Wachovia Securities c/o Michael Fleetcher 1650 Tyson's Blvd., Suite 500 McLean, VA 22102	-	729.30
3. Security deposits with public utilities, telephone companies, landlords, and others.		Netgain 12/21/2007 (communications provider)	-	6,669.39
		Dominion Power (utility deposit)	-	328.84
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
			Sub-Total >	31,632.90
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re DeltaGEE, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Sole shareholder in - Delta Gee Motors, LLC - Delta Gee Metals, LLC	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re DeltaGEE, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Moneymaker laptop	-	1,526.93
		Konica Magic 2530DL	-	477.61
29. Machinery, fixtures, equipment, and supplies used in business.		Dewalt Hand Tools (6)	-	524.99
		Craftsman 1340 Piece Tools - Sockets, Wrenches, Drive Tools	-	8,399.88
			Sub-Total >	10,929.41
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re DeltaGEE, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1 MCRT 28001T (5-1) NFZ-G50 in-lb torque transducer	-	4,985.00
		1 MCRT 28001 (2-2) NFZ-G200 in-lb torque transducer	-	4,985.00
		1 MCRT 28002T (1-3) NFZ-G1000 in-lb torque transducer	-	4,985.00
		Organizers, Saws, Tapes	-	77.77
		Gloves	-	100.87
		Chain tow, Clevis, Hooks, Gloves	-	158.49
		Sander	-	298.68
		1 MCRT 28001T (5-1) NFZ-G50 in-lb torque transducer	-	4,985.00
30. Inventory.		See Exhibit C	-	169,948.63
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	190,524.44
(Total of this page)	
Total >	233,086.75

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

In re DeltaGEE, Inc.
Debtor

Case No. _____

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. §522(b)(2)
- 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
-------------------------	--------------------------------------	----------------------------	---

NONE.

In re DeltaGEE, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Debtor(s) _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to 5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. §507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions
Type of Priority

C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No.								
	N A		Compensation November 15, 2008 payment			\$5,208.33	5,208.33	\$0.00
Subtotals: (Totals of this page)						5,208.33	5,208.33	0.00

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans
Type of Priority

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint , or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No.									
Elton, John 195 West 1435 South Orem, UT		N A	Employee benefit				\$2,400.00	0.00	\$2,400.00
Subtotals: (Totals of this page)							2,400.00	0.00	2,400.00

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

**Taxes and Certain Other Debts
 Owed to Governmental Units**
 Type of Priority

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint , or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No.								0.00	
County of Montgomery W. Richard Sheldon, Treasurer 755 Roanoke Street, Suite 1B Christiansburg, VA 24073		N A					\$60.94		\$60.94
Subtotals: (Totals of this page)							60.94	0.00	60.94
Total: (Use only on last page of the completed Schedule E. Repeat also on the Summary of Schedules.)							7,669.27		
Totals: (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.								5,208.33	2,460.94

In re DeltaGEE, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Alexandria Armature Works 3025 Colvin Street Alexandria, VA 22314						X	4,377.03
Account No. Arnold & Porter 555 Twelfth Street, NW Washington, DC 20004-1206						X	10,238.60
Account No. Bacaj, Faton 4209 Warrent Street, NW Washington, DC 20016							46,875.00
Account No. Bae, Andy 1180 Falcon Run Christiansburg, VA 24073							39,454.52
Subtotal (Total of this page)							100,945.15

14 continuation sheets attached

In re DeltaGEE, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.		
Account No. Barrymore, T. Jay A/P 406 Mansfield Road Silver Spring, MD	-		Compensaion (Insider)	X	97,075.00
Account No. 1000488701 BMW Financial Services P.O. Box 78066 Phoenix, AZ 85062-8066	-		Car purchase/lease	X	1,189.37
Account No. Boateng, Mary 13033 Taverner Loop Woodbridge, VA 20176	-		Rent - 18977 Coreopsis Terrace, Landsdowne, VA 20176	X	5,600.00
Account No. 011299 BTI The Travel Consultants 620 Erie Boulevard West Suite 302 Syracuse, NY 13204	-		Travel expenses	X	500.00
Account No. BW Lenders, LLC c/o Robert J. Bobb 311 South Wacker Dr., Ste 5500 Chicago, IL 60603	-		Promissory Note (joint obligation with DeltaGee Metals, LLC)	X	750,000.00
Sheet no. <u>1</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)
					854,364.37

In re DeltaGEE, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. CDW Direct LLC P.O. Box 75723 Chicago, IL 60675-5723	-	Materials supplied			X	656.07
Account No. 200512.01 CEN Architects Inc. 8294-B Old Courthouse Road Tysons Corner, VA 22182	-	Professional services			X	2,616.06
Account No. Colonial Healthcare, Inc. P.O. Box 827 Lanham, MD 20703-0827	-	Corporate agent for employee healthcare				2,304.60
Account No. 15011 581799-01-5 Comcast P.O. Box 3005 Southeastern, PA 19398-3005	-	Internet services				133.59
Account No. Cooper, Edward R. 13612 Mountain View Court Oak Hill, VA 20171	-	(Insider) Storage Facilities			X	300.00
Sheet no. <u>2</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	6,010.32

In re DeltaGEE, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Cooper, Tom 13672 Mountain View Court Oak Hill, VA 20171		-	Compensation (Insider)		X	119,684.92
Account No. Corporate Risk Intl. Inc. 11440 Commerce Park Drive Suite 501 Reston, VA 20191		-	Professional services			163,414.79
Account No. 13606 Datawatch Systems 4401 East West Highway Suite 500 Bethesda, MD 20814		-	Professional services		X	3,183.75
Account No. Delaware Secretary of State Delaware Division of Corps. 401 Federal Street, Suite 4 Dover, DE 19901		-	Incorporation fees			15.00
Account No. 045601614 Dell Financial Services Corp. 12234 N. IH 35-B Austin, TX 78753-1708		-	Equipment rental/lease		X	1,666.73
Sheet no. <u>3</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	287,965.19

In re DeltaGEE, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Denex Dental 111 Rockville Pike Suite 950 Rockville, MD 20850	-	Dental insurance coverage				1,017.55
Account No. DLA Piper US LLP P.O. Box 64029 Baltimore, MD 21246-4029	-	Rent for 1775 Wiehle Avenue, Suite 300 Reston, VA 20190			X	154,010.14
Account No. Dunwoody, John 9134 Great Hurom Circle Orlando, FL 32836	-	Compensation (Insider)			X	116,703.33
Account No. Engineered Concepts 1836 Canyon Road Birmingham, AL 35216	-	Technical consulting				1,740.00
Account No. 00 00 9MAG0010 Factiva P.O. Box 300 Princeton, NJ 08543-0300	-	Publications			X	6,300.00
Sheet no. <u>4</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	279,771.02

In re DeltaGEE, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.		
Account No. Falcon Communications Solution 9500 Technology Drive Manassas, VA 20110	-			X	150.00
Account No. 2529-0496-4 Federal Express P.O. Box 371461 Pittsburgh, PA 15250-7461	-		Shipping services		198.45
Account No. Frederickson, A. Anton 12151 Richland Lane Oak Hil, VA 20171	-		Compensation (Insider)		86,117.42
Account No. Gal, Alex Vass 264 Sheliah Court Blacksburg, VA 24060	-		Compensation		29,750.30
Account No. Hall Industries Inc. P.O. Box 1137 162 Expo Road Fishersville, VA 22939	-		Storage fees	X	7,500.00
Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)
					123,716.17

In re DeltaGEE, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Heaton, Sharon 1715 Raleigh Hill Road Vienna, VA 22182		-	Compensation (Insider)			63,750.00
Account No. International Country Club 13200 Lee Jackson Memorial Highway Fairfax, VA 22033		-	Tom Cooper Benefit		X	2,956.86
Account No. Iron Mountain P.O. Box 27129 New York, NY 10087-7129		-	Information Technology Backup			1,469.30
Account No. 910-0093859-000 Konica Minolta Bus Solution c/o One Deerwood 10201 Centurion Pkwy N Ste 100 Jacksonville, FL 32256		-	Equipment rental/lease		X	171.42
Account No. L&L Delivery Inc. P.O. Box 77 Ruby, VA 22545		-				359.62
Sheet no. <u>6</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	68,707.20

In re DeltaGEE, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. LakeView Consulting Group 9134 Great Heron Circle Orlando, FL 32836		-	Compensation (Insider)			X	9,000.00	
Account No. Lim, Hong Sun 120 Autumn Creek Lane Apt. F East Amherst, NY 14051		-	Compensation				10,749.74	
Account No. Lubas, Michael 50 Elizabeth Street Basking Ridge, NJ 07920		-	Interview expenses for job applicant				782.81	
Account No. Mallett Technology, Inc. 400 Technology Drive Suite 200 Canonsburg, PA 15317		-	Technical services				10,400.00	
Account No. McDonald's Crown Apt. L.C. 2177 Eagle Ray Court Salt Lake City, UT 84121		-	Rent for Orem Labs			X	5,447.00	
Sheet no. <u>7</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	36,379.55

In re DeltaGEE, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Moneymaker Enterprises Inc. 936 Old White Hill Road Stuarts Draft, VA 24477		-	Technical services/consultant			X	56,250.00	
Account No. Morgan Lewis & Bockius LLP P.O. Box 8500 S-6050 Philadelphia, PA 19178-6050		-	Promissory Note				50,040.00	
Account No. Nevin, Howard 9721 Rugby Court Ellicott City, MD 21042		-	Notice only				0.00	
Account No. Open Band-Landsdowne P.O. Box 791391 Baltimore, MD 21279-1391		-	Lease for Dunwoody			X	79.19	
Account No. 2557417 Paetec Communications Inc. P.O. Box 1283 Buffalo, NY 14240-1283		-	Telephone services			X	7,311.28	
Sheet no. <u>8</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	113,680.47

In re DeltaGEE, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Paley Rothman Goldstein Ros. 4800 Hampden Lane 7th Floor Bethesda, MD 20814	-	Legal services			X	900.00
Account No. Pisinski, Patrice 3946 Highwood Court NW Washington, DC 20007	-	Expenses reimbursement			X	600.00
Account No. Pisinski, Patrice 4024 North River Street Mc Lean, VA 22101	-	Notice only				0.00
Account No. Porter, Phil 43978 Kitts Hill Terrace Ashburn, VA 20147	-	Notice only				0.00
Account No. Powertrain Engineers, Inc. W293 N3819 Round Hill Circle Pewaukee, WI 53072	-	Materials Provided				5,310.38
Sheet no. <u>9</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	6,810.38

In re DeltaGEE, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Practicing Law Institute 810 Seventh Avenue 21st Floor New York, NY 10019		-	Technical Publication				159.75	
Account No. Pulva Corporation P.O. Box 427 Saxonburg, PA 16056		-					2,450.81	
Account No. 8280276371 Questar Gas Company P.O. Box 45841 Salt Lake City, UT 84139-0001		-	Utility Services				6.86	
Account No. MAG001 Redwood Commercial P.O. Box 2377 Centreville, VA 20122-2377		-	Springfield Rent and Late Fee				5,280.89	
Account No. Reichert, Tim 40575 Opal Court Ashburn, VA 20147		-	Notice only				0.00	
Sheet no. <u>10</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	7,898.31

In re DeltaGEE, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Reston Copy Center 11800 Sunrise Valley Drive Reston, VA 20191		-	Copy services		X	1,417.50
Account No. Richards, William R. 7614 Mendota Place Springfield, VA 22150		-	Compensation			51,000.00
Account No. ScriptLogic Corporation 6000 Broken Sound Parkway, NW Boca Raton, FL 33487-2742		-	Vendor			618.50
Account No. Server Vault 1506 Moran Road Dulles, VA 20166		-	Information Technology Backup		X	19,500.00
Account No. Smith, Stuart 11308 Hunting Horse Drive Fairfax Station, VA 22039		-	Compensation			35,500.00
					Subtotal (Total of this page)	108,036.00

Sheet no. 11 of 14 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re DeltaGEE, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Snaider, Dick 2631 Wild Cherry Place Reston, VA 20191		-	Compensation			54,750.00
Account No. Southwest Research Institute P.O. Drawer 28510 6220 Culebra Road San Antonio, TX 78228-0510		-	Technical consulting services		X	154,299.75
Account No. MAG001 Springfield Realty Investors c/o Greater Atlantic Bank P.O. Box 2365 Reston, VA 20195-0365		-	Landlord services			100.00
Account No. SSI Consulting Inc. 1718 Belmont Avenue Suite G Baltimore, MD 21244		-	Services			2,275.00
Account No. 6035517872572424 Staples Credit Plan Dept - 7872572424 P.O. Box 689020 Des Moines, IA 50368-9020		-	Office supplies			5,771.76
Sheet no. <u>12</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	217,196.51

In re DeltaGEE, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Stecklein, Gary 6036 Cammie Way San Antonio, TX 78238		-	Technical consultant			700.00
Account No. 20238.02 Sturn Wagner Lombardo & Co. 201 Defense Highway Suite 260 Annapolis, MD 21401		-	Accounting services			60,313.87
Account No. Vandevender, Jr., Sherman M. 12090 Mountain Watch Court Lovettsville, VA 20180		-	Notice only			0.00
Account No. 000750425271 82Y Verizon P.O. Box 660720 Dallas, TX 75266-0720		-	Telephone service			157.24
Account No. Verizon Wireless P.O. Box 17464 Baltimore, MD 21297-1464		-	Cellular service			540.25
Sheet no. <u>13</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	61,711.36

In re DeltaGEE, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			Compensation (Insider)				
White, Ken 4471 Ten Oaks Road Dayton, MD 21036		-				X	97,075.00
Account No.							
Account No.							
Account No.							
Account No.							

Sheet no. 14 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

97,075.00

Total
(Report on Summary of Schedules)

2,370,267.00

In re DeltaGEE, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Arnold & Porter LLP 1600 Tysons Boulevard Suite 900 Mc Lean, VA 22102-4865	Legal services regarding intellectual property and technology licensing matters
Gary Stecklein	Independent Contractor Services Agreement
GVA Advantis	Exclusive Agency and Consulting Agreement
Ira Magaziner 225 Water Street Quincy, MA 02169	Independent Contractor Services Agreement
Magnetic Torque Int'l, Ltd. Whitepark House White Park Road Bridgetown, Barbados	Amended and restated Marketing Services Agreement
Magnetic Torque Int'l, Ltd. Whitepark House White Park Road Bridgetown, Barbados	Stewardship Services Agreement
Magnetic Torque Int'l, Ltd. Whitepark House White Park Road Bridgetown, Barbados	Management Services Agreement
NetGain Communications, Inc.	Space License Agreement for the third floor of 1775 Wiehle Avenue, Reston, VA 20190
PAECTEC Communications	Service Agreement
Southwest Research Institute 6220 Culebra Road San Antonio, TX	Basic Ordering Agreement
Springfield Realty Investors	Lease for 2,675 square feet of rentable space located on the third floor of Versar Center Office Park
Stephan Koncurat	Space Licensing Agreement for third floor of 1775 Wiehle Avenue, Reston, VA 20190
Strategic Business Solutions	Space License Agreement for Suite 350 at 1775 Wiehle Avenue, Reston, VA 20190

In re DeltaGEE, Inc.
Debtor

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Victory Systems, LLC 6914 Winners Circle Fairfax Station, VA 22039	Research and Development Collaboration Agreement

In re DeltaGEE, Inc.
Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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In re DeltaGEE, Inc.

Debtor(s)

Case No. _____

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): None.	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)

	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ <u>0.00</u>	\$ <u>0.00</u>
2. Estimate monthly overtime	\$ <u>0.00</u>	\$ <u>0.00</u>
3. SUBTOTAL	\$ <u>0.00</u>	\$ <u>0.00</u>
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes and social security	\$ <u>0.00</u>	\$ <u>0.00</u>
b. Insurance	\$ <u>0.00</u>	\$ <u>0.00</u>
c. Union dues	\$ <u>0.00</u>	\$ <u>0.00</u>
d. Other (Specify): _____	\$ <u>0.00</u>	\$ <u>0.00</u>
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$ <u>0.00</u>	\$ <u>0.00</u>
6. TOTAL NET MONTHLY TAKE HOME PAY	\$ <u>0.00</u>	\$ <u>0.00</u>
7. Regular income from operation of business or profession or farm (Attach detailed statement)	\$ <u>0.00</u>	\$ <u>0.00</u>
8. Income from real property	\$ <u>0.00</u>	\$ <u>0.00</u>
9. Interest and dividends	\$ <u>0.00</u>	\$ <u>0.00</u>
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	\$ <u>0.00</u>	\$ <u>0.00</u>
11. Social security or government assistance (Specify): _____	\$ <u>0.00</u>	\$ <u>0.00</u>
12. Pension or retirement income	\$ <u>0.00</u>	\$ <u>0.00</u>
13. Other monthly income (Specify): _____	\$ <u>0.00</u>	\$ <u>0.00</u>
14. SUBTOTAL OF LINES 7 THROUGH 13	\$ <u>0.00</u>	\$ <u>0.00</u>
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$ <u>0.00</u>	\$ <u>0.00</u>
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)	\$ <u>0.00</u>	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

In re DeltaGEE, Inc.

Debtor(s)

Case No. _____

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	<u>0.00</u>
a. Are real estate taxes included?	Yes <u> </u> No <u> X </u>		
b. Is property insurance included?	Yes <u> </u> No <u> X </u>		
2. Utilities:		\$	<u>0.00</u>
a. Electricity and heating fuel		\$	<u>0.00</u>
b. Water and sewer		\$	<u>0.00</u>
c. Telephone		\$	<u>0.00</u>
d. Other _____		\$	<u>0.00</u>
3. Home maintenance (repairs and upkeep)		\$	<u>0.00</u>
4. Food		\$	<u>0.00</u>
5. Clothing		\$	<u>0.00</u>
6. Laundry and dry cleaning		\$	<u>0.00</u>
7. Medical and dental expenses		\$	<u>0.00</u>
8. Transportation (not including car payments)		\$	<u>0.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	<u>0.00</u>
10. Charitable contributions		\$	<u>0.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)			
a. Homeowner's or renter's		\$	<u>0.00</u>
b. Life		\$	<u>0.00</u>
c. Health		\$	<u>0.00</u>
d. Auto		\$	<u>0.00</u>
e. Other _____		\$	<u>0.00</u>
12. Taxes (not deducted from wages or included in home mortgage payments)			
(Specify) _____		\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)			
a. Auto		\$	<u>0.00</u>
b. Other _____		\$	<u>0.00</u>
c. Other _____		\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others		\$	<u>0.00</u>
15. Payments for support of additional dependents not living at your home		\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	<u>0.00</u>
17. Other _____		\$	<u>0.00</u>
Other _____		\$	<u>0.00</u>

18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$	<u>0.00</u>
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19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	<u>0.00</u>
b. Average monthly expenses from Line 18 above	\$	<u>0.00</u>
c. Monthly net income (a. minus b.)	\$	<u>0.00</u>

**United States Bankruptcy Court
Eastern District of Virginia**

In re DeltaGEE, Inc.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Designated Representative/Consultant/Director of Technology of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature /s/ A. Anton Frederickson, III
A. Anton Frederickson, III
Designated Representative/Consultant/Director of
Technology

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Virginia**

In re DeltaGEE, Inc.
Debtor(s)

Case No. _____
Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$16,285,438.76	Magnetic Torque International, Ltd. capital contributions (2007)
\$1,709,507.67	Magnetic Torque International, Ltd. capital contributions (2008)

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Frederickson, III, A. Anton, 12151 Richland Lane Oak Hill, VA 20171	8/9/2008; 8/16/2008; 8/29/2008; 9/6/2008; 9/27/2008; 10/25/2008	\$33,843.11	\$0.00
McDonald's Crown Apt. L.C. 2177 Eagle Ray Court Salt Lake City, UT 84121	8/29/2008; 9/6/2008; 9/27/2008	\$16,341.00	\$0.00
Sturn Wagner Lombardo & Company 201 Defense Highway Suite 260 Annapolis, MD 21401	8/29/2008	\$20,000.00	\$0.00
Springfield Realty Investors c/o Greater Atlantic Bank P.O. Box 2365 Reston, VA 20195-0365	9/6/2008; 9/27/2008	\$9,184.00	\$0.00
Anthem Blue Cross/Blue Shield P.O. Box 580494 Charlotte, NC 28258-0494	9/14/2008; 10/25/2008	\$6,161.10	\$0.00
Sharon Enterprises LLC 1715 Raleigh Hill Road Vienna, VA 22182	10/25/2008	\$10,500.00	\$0.00
Alpine Geosciences 359 Norton - 200 East American Fork, UT 84003	10/25/2008	\$7,293.00	\$0.00
Marriott Development LLC 1862 North 1740 West Provo, UT 84604	8/6/2008; 9/8/2008; 10/25/2008	\$48,469.28	\$0.00
Jucha, Bernard 4484 Highway 67 West Glen Rose, TX 76043	8/16/2008; 8/29/2008; 10/3/2008; 10/13/2008	\$29,870.00	\$0.00
Mielcarek, Sheila 8018 S. 38th Place Phoenix, AZ 85042	9/8/2008	\$10,000.00	\$0.00

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
LeClairRyan Riverfront Plaza, East Tower 951 East Byrd Street Richmond, VA 23219	9/27/2008; 10/25/2008	\$70,000.00	\$0.00
Morgan Lewis & Bockius LLP P.O. Box 8500 S-6050 Philadelphia, PA 19178-6050	9/14/2008	\$50,000.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
DeltaGee Metals, LLC 6800 Versar Center Suite 301 Springfield, VA 22151	8/2007 to 12/2007 - \$209,711.00 1/2008 to present - \$423,445.00	\$633,156.00	\$0.00

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
DeltaGee Motors, LLC 6800 Versar Center, Suite 300 Springfield, VA 22151	8/2007 to 12/2007 - \$147,247.00	\$526,869.68	\$0.00
White, Ken 4471 Ten Oaks Road Dayton, MD 21036 Chief Financial Officer of DeltaGEE, Inc.	1/2008 to present - \$379,622.68 11/30/2007 5/13/2008 6/2/2008 7/2/2008 8/1/2008	\$20,329.57	\$97,075.00
Frederickson III, A. Anton 12151 Richland Lane Oak Hill, VA 20171 Consultant	11/30/2007 - \$5,000.00 5/16/2008 - \$15,416.11 5/22/2008 - \$422.45 5/28/2008 - \$5,208.33 6/2/2008 - \$9,090.91 6/13/2008 - \$5,208.33 6/19/2008 - \$4,085.11 6/30/2008 - \$5,208.33 7/2/2008 - \$5,598.85 7/15/2008 - \$5,208.33 7/31/2008 - \$5,208.33 8/1/2008 - \$5,000.00 8/9/2008 - \$5,208.33 8/16/2008 - \$2,593.13 8/29/2008 - \$5,208.33 9/6/2008 - \$5,208.33 9/27/2008 - \$5,208.33 10/25/2008 - \$10,416.66	\$104,518.74	\$86,117.42
Barrymore, T. Jay A/P 406 Mansfield Road Silver Spring, MD General Counsel	11/30/2007 - \$5,575.00 5/13/2008 - \$10,208.33 5/15/2008 - \$5,208.33 5/16/2008 - \$6,081.40 5/22/2008 - \$88.35 6/2/2008 - \$10,188.64 6/13/2008 - \$5,208.33 6/30/2008 - \$5,208.33 7/2/2008 - \$5,000.00 7/15/2008 - \$5,208.33 7/17/2008 - \$195.00 7/31/2008 - \$5,208.33 8/1/2008 - \$5,000.00 8/9/2008 - \$55.95 8/16/2008 - \$53.81	\$68,488.13	\$97,075.00

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Heaton, Sharon 1715 Raleigh Hill Rd. Vienna, VA 22182 Employee	11/30/2007 - \$3,750.00	\$120,780.44	\$63,750.00
	5/13/08 - \$10,208.33		
	5/15/08 - \$ 5,208.33		
	6/2/08 - \$10,113.64		
	6/12/08 - \$4,831.55		
	6/13/08 - \$5,208.33		
	6/18/08 - \$3,018.49		
	6/30/08 - \$5,208.33		
	7/2/08 - \$5,058.34		
	7/14/08 - \$569.49		
	7/15/08 - \$5,208.33		
	7/26/08 - \$1,653.86		
	7/31/08 - \$5,208.33		
	8/1/08 - \$30,000.00		
	8/2/08 - \$422.00		
	8/15/08 - \$5,208.33		
	8/16/08 - \$226.70		
	8/29/08 - \$5,208.33		
	9/6/08 - \$33.09		
	9/14/08 - \$59.56		
	9/15/08 - \$5,208.33		
	9/27/08 - \$655.43		
	9/30/08 - \$4,261.36		
10/25/08 - \$1,239.09			
10/25/2008 - \$1,239.09			
Gumbinner, Frederic R. 11200 Sorrel Ridge Lane Oakton, VA 22124 Consultant	9/27/2008	\$2,469.00	\$0.00
Sharon Enterprises LLC 1715 Raleigh Hill Road Vienna, VA 22182 Consultant	10/25/2008	\$10,500.00	\$0.00
Magnetic Torque International, Ltd 6800 Versar Center Suite 301 Springfield, VA 22151	12/21/2007 - \$1,200.00	\$80,540.00	\$0.00
	1/3/2008 - \$10,000.00		
	2/19/2008 - \$250.00		
	5/9/2008 - \$69,340.00		
LakeView Consulting Group 9134 Great Heron Circle Orlando, FL 32836	12/04/2007 - \$7,093.50	\$22,093.50	\$9,000.00
	6/2/2008 - \$5,000.00		
	7/2/2008 - \$5,000.00		
	8/1/2008 - \$5,000.00		
Dunwoody, John 9134 Great Huron Circle Orlando, FL 32836	11/30/2007 - \$11,069.16	\$86,644.16	\$116,703.00
	12/14/2007 - \$5,575.00		
	5/16/2008 - \$20,000.00		
Tom Cooper 13672 Mountain View Ct Herndon, VA 20171	11/30/2007 - \$6,825.00	\$29,715.08	\$119,684.92
	12/31/2007 - \$2,890.00		
	5/13/2008 - \$5,000.00		
	6/02/2008 - \$5,000.00		
	7/2/2008 - \$5,000.00		
	8/1/2008 - \$5,000.00		
Franklin Mortgage (Tom Cooper) 13672 Mountain View Ct Oak Hill, VA 20171	3/31/2008	\$439,812.15	\$0.00
Sierra Cooper (Tom Cooper relative) 13672 Mountain View Ct Oak Hill, VA 20171	11/30/2007 - \$2,000.00	\$13,936.56	\$12,000.00
	12/14/2007 - \$2,000.00		
	12/31/2007 - \$3,936.56		
	5/13/2008 - \$1,500.00		
	6/2/2008 - \$1,500.00		
	7/2/2008 - \$1,500.00		
	8/1/2008 - \$1,500.00		

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Sherman M. Vandevender, Jr. v. Magnetic Torque International, Inc., et al., Civil Case No. 2008-11318	Petition for Attachment	Circuit Court of Fairfax County, Virginia	Settled 11/5/2008
Howard Nevin v. Magnetic Torque International, Inc., et al., Civil Case No. 2008-11319	Petition for Attachment	Circuit Court of Fairfax County, Virginia	Settled 11/5/2008
Patrice Malone Pisinski Angle v. Magnetic Torque International, Inc., et al., Civil Case No. 2008-11320	Petition for Attachment	Circuit Court of Fairfax County, Virginia	Settled 11/5/2008
Tim Reichert v. Magnetic Torque International, Inc., et al., Civil Case No. 2008-11372	Petition for Attachment	Circuit Court of Fairfax County, Virginia	Settled 11/5/2008
Phil Porter v. Magnetic Torque International, Inc., et al., Civil Case No. 2008-11373	Petition for Attachment	Circuit Court of Fairfax County, Virginia	Settled 11/5/2008

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
LeClairRyan 225 Reinekers Lane Suite 700 Alexandria, VA 22314	Rec'd 9/27/2008 toward retainer	\$20,000.00
LeClairRyan 225 Reinekers Lane Suite 700 Alexandria, VA 22314	Rec'd 10/25/2008 toward retainer	\$50,000.00
LeClairRyan 225 Reinekers Lane Suite 700 Alexandria, VA 22314	Rec'd 11/24/08 prepayment of bankruptcy filing fee	\$4,156.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Access National Bank 1800 Robert Fulton Drive Suite 310 Reston, VA 20151	Payroll Account/Account No. _____/Final Balance \$_____	Date closed: 11/6/08
Access National Bank 1800 Robert Fulton Drive Suite 310 Reston, VA 20151	Debit Account/Account No. _____/Final Balance \$_____	Date closed: 11/6/08
Wachovia Bank	_____ Account/Account No. _____	Closed

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
1715 Raleigh Hill Road, Vienna, Virginia 22182	Magnetic Torque International, Inc.	6/1/2008 to 10/17/2008
1775 Wiehle Avenue, Suite 300, Reston, Virginia 20190	Magnetic Torque International, Inc.	7/10/2006 to 7/1/2008
6800 Versar Court Suite 301 Springfield, VA 22151	DeltaGEE, Inc.	2/1/2008 to present

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
DeltaGee Metals, LLC	26-0820784	6800 Versar Center Suite 301 Springfield, VA 22151	Research and development and mineral exploration	8/16/07 to present
DeltaGee Motors, LLC	20-8736015	6800 Versar Center Suite 301 Springfield, VA 22151	Research and development, product development and marketing	3/26/07 to present

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Marc L. Freeman, CPA 6800 Versar Center Suite 301 Springfield, VA 22151	
Sturn Wagner Lombardo & Company, LLC 201 Defense Highway Suite 260 Annapolis, MD 21401	
White, Ken 4471 Ten Oaks Road Dayton, MD 21036	

NAME AND ADDRESS

Loretta Jones
3806 70th Avenue
Hyattsville, MD 20784

DATES SERVICES RENDERED

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

Sturn Wagner Lombardo & Co.
201 Defense Highway
Suite 260
Annapolis, MD 21401

DATES SERVICES RENDERED

December 31, 2006

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Sturn Wagner Lombardo & Company, LLC

ADDRESS

201 Defense Highway
Suite 260
Annapolis, MD 21401

Marc L. Freeman, CPA

6800 Versar Center
Suite 301
Springfield, VA 22151

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Gumbinner, Frederic R.
11200 Sorrel Ridge Lane
Oakton, VA 22124

DATE ISSUED

October 2008

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

None

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22 . Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
T. Jay Barrymore 406 Mansfield Road Silver Spring, MD	Executive Vice President and Chief Legal Officer	7/31/2008
Faton Alain Bacaj 4209 Warren Street NW Washington, DC 20016	Vice President and Counsel	
Tom Cooper 13672 Mountain View Ct Oak Hill, VA 20171	Chief Executive Officer	
Marc Freeman 1324 Murray Downs Way Reston, VA 20194	Controller	
Sharon Heaton 1715 Raleigh Hill Rd Vienna, VA 22182	Vice President and Counsel	
A. Anton Frederickson, III 12151 Richland Lane Oak Hill, VA 20171	Designated Representative, Consultant and Director of Technology	

23 . Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION Magnetic Torque International, Ltd.	TAXPAYER IDENTIFICATION NUMBER (EIN) 26-0152088
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25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 24, 2008

Signature /s/ A. Anton Frederickson, III
A. Anton Frederickson, III
Designated Representative/Consultant/Director of
Technology

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Eastern District of Virginia

In re DeltaGEE, Inc.
Debtor(s)

Case No.
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept... \$ 74,156.00; Prior to the filing of this statement I have received... \$ 74,156.00; Balance Due... \$ 0.00

2. The source of the compensation paid to me was:

[X] Debtor [] Other (specify)

3. The source of compensation to be paid to me is:

[X] Debtor [] Other (specify)

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. Other provisions as needed:

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/24/08

Date

/s/ Tara L. Elgie

Tara L. Elgie

Signature of Attorney

LeClairRyan, A Professional Corporation

Name of Law Firm

225 Reinekers Lane

Suite 700

Alexandria, VA 22314

703-684-8007 Fax: 703-684-8075

For use in Chapter 13 Cases where Fees Requested Not in Excess of \$3,000

(For all Cases Filed on or after 10/17/2005)

NOTICE TO DEBTOR(S) AND STANDING TRUSTEE

PURSUANT TO INTERIM PROCEDURE 2016-1(C)(7)

Notice is hereby given that pursuant to Local Bankruptcy Rule 2016-1(C)(7)(a), you have ten (10) business days from the meeting of creditors in this case in which to file an objection with the court to the fees requested in this disclosure of compensation opposing said fees in their entirety, or in a specific amount.

PROOF OF SERVICE

The undersigned hereby certifies that on this date the foregoing Notice was served upon the debtor(s), the standing Chapter 13 Trustee, and U. S. Trustee pursuant to Interim Procedure 2016-1(C)(7)(a) and Local Bankruptcy Rule 2002-1(D)(1)(f), by first-class mail or electronically.

Date

Signature of Attorney

**United States Bankruptcy Court
Eastern District of Virginia**

In re DeltaGEE, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Magnetic Torque Int'l, Ltd. 6800 Versar Center Suite 301 Springfield, VA 22151	Common	100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Designated Representative/Consultant/Director of Technolog** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 11/24/08

Signature /s/ A. Anton Frederickson, III
A. Anton Frederickson, III

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of Virginia**

In re DeltaGEE, Inc.
Debtor

Case No. _____

Chapter 11

DECLARATION OF DIVISIONAL VENUE

The debtor's domicile, residence, principal place of business or principal assets were located for the greater part of the 180 days preceding the filing of the bankruptcy petition in the indicated city or county [check one box only]:

Alexandria Division

Cities:

- Alexandria-510
- Fairfax-600
- Falls Church-610
- Manassas-683
- Manassas Park-685

Counties:

- Arlington-013
- Fairfax-059
- Fauquier-061
- Loudoun-107
- Prince William-153
- Stafford-179

Richmond Division

Cities:

- Richmond (city)-760
- Colonial Heights-570
- Emporia-595
- Fredericksburg-630
- Hopewell-670
- Petersburg-730

Counties:

- Amelia-007
- Brunswick-025
- Caroline-033
- Charles City-036
- Chesterfield-041
- Dinwiddie-053
- Essex-057
- Goochland-075
- Greensville-081
- Hanover-085
- Henrico-087
- King and Queen-097
- King George-099
- King William-101
- Lancaster-103
- Lunenburg-111
- Mecklenburg-117
- Middlesex-119
- New Kent-127
- Northumberland-133
- Nottoway-135
- Powhatan-145
- Prince Edward-147
- Prince George-149
- Richmond (county)-159
- Spotsylvania-177
- Surry-181
- Sussex-183
- Westmoreland-193

Norfolk Division

Cities:

- Norfolk-710
- Cape Charles-535
- Chesapeake-550
- Franklin-620
- Portsmouth-740
- Suffolk-800
- Virginia Beach-810

Counties:

- Accomack-001
- Isle of Wight-093
- Northampton-131
- Southampton-175

Newport News Division

Cities:

- Newport News-700
- Hampton-650
- Poquoson-735
- Williamsburg-830

Counties:

- Gloucester-073
- James City-095
- Mathews-115
- York-199

Date: November 24, 2008

/s/ Tara L. Elgie

**Signature of Attorney
Tara L. Elgie 48259**

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this Division.

Alexandria Armature Works
3025 Colvin Street
Alexandria, VA 22314

Arnold & Porter
555 Twelfth Street, NW
Washington, DC 20004-1206

Arnold & Porter LLP
1600 Tysons Boulevard
Suite 900
Mc Lean, VA 22102-4865

Bacaj, Faton
4209 Warrent Street, NW
Washington, DC 20016

Bae, Andy
1180 Falcon Run
Christiansburg, VA 24073

Barrymore, T. Jay A/P
406 Mansfield Road
Silver Spring, MD

BMW Financial Services
P.O. Box 78066
Phoenix, AZ 85062-8066

Boateng, Mary
13033 Taverner Loop
Woodbridge, VA 20176

BTI The Travel Consultants
620 Erie Boulevard West
Suite 302
Syracuse, NY 13204

BW Lenders, LLC
c/o Robert J. Bobb
311 South Wacker Dr., Ste 5500
Chicago, IL 60603

CDW Direct LLC
P.O. Box 75723
Chicago, IL 60675-5723

CEN Architects Inc.
8294-B Old Courthouse Road
Tysons Corner, VA 22182

Colonial Healthcare, Inc.
P.O. Box 827
Lanham, MD 20703-0827

Comcast
P.O. Box 3005
Southeastern, PA 19398-3005

Cooper, Edward R.
13612 Mountain View Court
Oak Hill, VA 20171

Cooper, Tom
13672 Mountain View Court
Oak Hill, VA 20171

Corporate Risk Intl. Inc.
11440 Commerce Park Drive
Suite 501
Reston, VA 20191

County of Montgomery
W. Richard Sheldon, Treasurer
755 Roanoke Street, Suite 1B
Christiansburg, VA 24073

Datawatch Systems
4401 East West Highway
Suite 500
Bethesda, MD 20814

Delaware Secretary of State
Delaware Division of Corps.
401 Federal Street, Suite 4
Dover, DE 19901

Dell Financial Services Corp.
12234 N. IH 35-B
Austin, TX 78753-1708

Denex Dental
111 Rockville Pike
Suite 950
Rockville, MD 20850

DLA Piper US LLP
P.O. Box 64029
Baltimore, MD 21246-4029

Dunwoody, John
9134 Great Hurom Circle
Orlando, FL 32836

Elton, John
195 West 1435 South
Orem, UT

Engineered Concepts
1836 Canyon Road
Birmingham, AL 35216

Factiva
P.O. Box 300
Princeton, NJ 08543-0300

Falcon Communications Solution
9500 Technology Drive
Manassas, VA 20110

Federal Express
P.O. Box 371461
Pittsburgh, PA 15250-7461

Frederickson III, Alma A.
12151 Richland Lane
Oak Hill, VA 20171

Frederickson, A. Anton
12151 Richland Lane
Oak Hil, VA 20171

Gal, Alex Vass
264 Sheliah Court
Blacksburg, VA 24060

Gary Stecklein

GVA Advantis

Hall Industries Inc.
P.O. Box 1137
162 Expo Road
Fishersville, VA 22939

Heaton, Sharon
1715 Raleigh Hill Road
Vienna, VA 22182

International Country Club
13200 Lee Jackson Memorial
Highway
Fairfax, VA 22033

Ira Magaziner
225 Water Street
Quincy, MA 02169

Iron Mountain
P.O. Box 27129
New York, NY 10087-7129

Konica Minolta Bus Solution
c/o One Deerwood
10201 Centurion Pkwy N Ste 100
Jacksonville, FL 32256

L&L Delivery Inc.
P.O. Box 77
Ruby, VA 22545

LakeView Consulting Group
9134 Great Heron Circle
Orlando, FL 32836

Lim, Hong Sun
120 Autumn Creek Lane
Apt. F
East Amherst, NY 14051

Lubas, Michael
50 Elizabeth Street
Basking Ridge, NJ 07920

Magnetic Torque Int'l, Ltd.
Whitepark House
White Park Road
Bridgetown, Barbados

Mallett Technology, Inc.
400 Technology Drive
Suite 200
Canonsburg, PA 15317

McDonald's Crown Apt. L.C.
2177 Eagle Ray Court
Salt Lake City, UT 84121

Moneymaker Enterprises Inc.
936 Old White Hill Road
Stuarts Draft, VA 24477

Morgan Lewis & Bockius LLP
P.O. Box 8500 S-6050
Philadelphia, PA 19178-6050

NetGain Communications, Inc.

Nevin, Howard
9721 Rugby Court
Ellicott City, MD 21042

Open Band-Landsdowne
P.O. Box 791391
Baltimore, MD 21279-1391

PAECTEC Communications

Paetec Communications Inc.
P.O. Box 1283
Buffalo, NY 14240-1283

Paley Rothman Goldstein Ros.
4800 Hampden Lane
7th Floor
Bethesda, MD 20814

Pisinski, Patrice
3946 Highwood Court NW
Washington, DC 20007

Pisinski, Patrice
4024 North River Street
Mc Lean, VA 22101

Porter, Phil
43978 Kitts Hill Terrace
Ashburn, VA 20147

Powertrain Engineers, Inc.
W293 N3819 Round Hill Circle
Pewaukee, WI 53072

Practicing Law Institute
810 Seventh Avenue
21st Floor
New York, NY 10019

Pulva Corporation
P.O. Box 427
Saxonburg, PA 16056

Questar Gas Company
P.O. Box 45841
Salt Lake City, UT 84139-0001

Redwood Commercial
P.O. Box 2377
Centreville, VA 20122-2377

Reichert, Tim
40575 Opal Court
Ashburn, VA 20147

Reston Copy Center
11800 Sunrise Valley Drive
Reston, VA 20191

Richards, William R.
7614 Mendota Place
Springfield, VA 22150

ScriptLogic Corporation
6000 Broken Sound Parkway, NW
Boca Raton, FL 33487-2742

Server Vault
1506 Moran Road
Dulles, VA 20166

Smith, Stuart
11308 Hunting Horse Drive
Fairfax Station, VA 22039

Snaider, Dick
2631 Wild Cherry Place
Reston, VA 20191

Southwest Research Institute
P.O. Drawer 28510
6220 Culebra Road
San Antonio, TX 78228-0510

Southwest Research Institute
6220 Culebra Road
San Antonio, TX

Springfield Realty Investors
c/o Greater Atlantic Bank
P.O. Box 2365
Reston, VA 20195-0365

Springfield Realty Investors

SSI Consulting Inc.
1718 Belmont Avenue
Suite G
Baltimore, MD 21244

Staples Credit Plan
Dept - 7872572424
P.O. Box 689020
Des Moines, IA 50368-9020

Stecklein, Gary
6036 Cammie Way
San Antonio, TX 78238

Stephan Koncurat

Strategic Business Solutions

Sturn Wagner Lombardo & Co.
201 Defense Highway
Suite 260
Annapolis, MD 21401

Vandevender, Jr., Sherman M.
12090 Mountain Watch Court
Lovettsville, VA 20180

Verizon
P.O. Box 660720
Dallas, TX 75266-0720

Verizon Wireless
P.O. Box 17464
Baltimore, MD 21297-1464

Victory Systems, LLC
6914 Winners Circle
Fairfax Station, VA 22039

White, Ken
4471 Ten Oaks Road
Dayton, MD 21036

**United States Bankruptcy Court
Eastern District of Virginia**

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Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for DeltaGEE, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Magnetic Torque International, Ltd.
6800 Versar Center
Suite 301
Springfield, VA 22151**

None [*Check if applicable*]

11/24/08

Date

/s/ Tara L. Elgie

Tara L. Elgie

Signature of Attorney or Litigant

Counsel for DeltaGEE, Inc.

LeClairRyan, A Professional Corporation

225 Reinekers Lane

Suite 700

Alexandria, VA 22314

703-684-8007 Fax:703-684-8075