

United States Bankruptcy Court Eastern District of Virginia, Alexandria Division		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): SAIGONIQUE, INC.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 02-8882964		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 4251 Campbell Ave., Ste. 103 Arlington, VA		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 22206		ZIPCODE
County of Residence or of the Principal Place of Business: Arlington		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address)		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): 4251 Campbell Ave., Ste. 103, Arlington, VA		
ZIPCODE 22206		
<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) <hr/>	<p style="text-align: center;">Nature of Business (Check one box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000. <hr/> <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<p>Statistical/Administrative Information</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<p>Estimated Number of Creditors</p> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<p>Estimated Assets</p> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<p>Estimated Liabilities</p> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10 million to \$50 million <input type="checkbox"/> \$50 million to \$100 million <input type="checkbox"/> \$100 million to \$500 million <input type="checkbox"/> \$500,000 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): SAIGONIQUE, INC.
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Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.</p> <p style="text-align: center;">X _____ Signature of Attorney for Debtor(s) Date</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue
 (Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
 (Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

 (Name of landlord or lessor that obtained judgment)

 (Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
SAIGONIQUE, INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ John L. Lilly, Jr.
Signature of Attorney for Debtor(s)

**John L. Lilly, Jr. 22449
The Lilly Law Group, PC
10195 Main Street Ste. 1
Fairfax, VA 22031-3415
(571) 432-0300 Fax: (517) 432-0300**

January 6, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Michael Phan
Signature of Authorized Individual

Michael Phan
Printed Name of Authorized Individual

President
Title of Authorized Individual

January 6, 2009
Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
Alexandria Division

IN RE:)
SAIGONIQUE, INC.) Chapter 11
) Case No.
Debtor(s))

STATEMENT PURSUANT TO 11 U.S.C. 1116(1)(A)-(B)

The undersigned authorized officer of the debtor, Saigonique, Inc. states under penalty of perjury that the corporation has not filed a Federal Income Tax Return, nor has it prepared a Balance Sheet, Cash-Flow Statement or Statement of Operations.

Date: January 6, 2009

/s/ Michael Phan, President

RESOLUTION OF SPECIAL MEETING OF BOARD OF DIRECTORS

Saigonique, Inc.

RESOLVED, that it is the recommendation of the Board that Saigonique, Inc. be reorganized under Chapter 11 of the U. S. Bankruptcy Code and to authorize Michael Phan, President to execute all documents, necessary to reorganize the corporation under Chapter 11 of the U. S. Bankruptcy Code and to retain The Lilly Law Group, PC to represent the corporation for the bankruptcy.

/s/ Michael Phan
Chairman and Director

Date: January 5, 2009

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Alexandria Division

In re SAIGONIQUE, INC.

Debtor(s) Case No.

Plaintiff(s) Chapter 11

v.

Defendant(s) Adversary No.

CORPORATE OWNERSHIP STATEMENT

Pursuant to FRBP 1007(a)(1), or FRBP 7007.1(a) the undersigned counsel for the following corporate entity:

in the above captioned case or adversary proceeding certifies that the following corporation(s), other than a governmental unit, directly or indirectly owns 10% or more of any class of the corporation's equity interest, or states that there are no entities to report under FRBP 1007(a)(1), or FRBP 7007.1(a):

No entities to report under FRBP 1007(a)(1), or FRBP 7007.1(a) *[Check if applicable]*

1/6/09
Date

/s/ John L. Lilly, Jr.
Signature of Debtor's Counsel or
Party in Adversary Proceeding

**United States Bankruptcy Court
Eastern District of Virginia, Alexandria Division**

IN RE:

Case No. _____

SAIGONIQUE, INC.

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Masterbuilt Companies, Inc. 9669-A Main Street Fairfax, VA 22031	Terry C. Legum, Esq. Legum & Wilk,PLC 4004 Willimasburg Ct. Fairfax, VA 22032	Trade debt	Disputed	84,944.22
Adams-Burch, Inc. 1901 Stanford Ct. Landover, MD 20785	Pascal & Weiss PC Paul L. Pascal, Esq. 1008 Pennsylvania Ave, SE Washington, DC 20003	Trade debt		24,353.02
Rewards Network 7315 Wisonsin Ave., Ste. 330 East Bethesda, MD 20814		Trade debt	Unliquidated	17,000.00
Internal Revenue Service Insolvency Units 400 N. 8th St., Box 76 Richmond, VA 23219	United States Attorney General Eastern District Of VA 2100 Jamieson Ave Alexandria, VA 22314	Trade debt		16,333.67
VA Department Of Taxation PO Box 2369 Richmond, VA 23218	Arlington County Office Of County Treasurer 2100 Claredon Blvd., #217 Arlington, VA 22201	Trade debt		15,750.00
Time Payment Corp 10-M Commerce Way Woburn, MA 01801	David Taylor & Associates LLC 170 Main St. Unit G-11 Twexbury, MA 01876	Trade debt		10,139.11
Merchants Advance 475 Park Ave. South 16th Floor New York, NY 10016		Trade debt	Unliquidated	9,200.00
Dominion Virginia Power PO Box 26543 Richmond, VA 23270		Trade debt		5,000.00
Data Business Systems, Inc. 156 Busienss Park Dr. PO Box 62341 Virginia Beach, VA 23462		Trade debt		4,623.75
Washingtonian 1828 L Street, NW Ste. 200 Washington, DC 20036		Trade debt		3,000.00
VA Department Of Taxation PO Box 2369 Richmond, VA 23218		Trade debt		2,681.24

Arlington County Office Of County Treasurer 2100 Claredon Blvd., #217 Arlington, VA 22201	Trade debt	1,377.83
Arlington County Office Of County Treasurer 2100 Claredon Blvd., #217 Arlington, VA 22201	Trade debt	1,372.59
Arlington County Office Of County Treasurer 2100 Claredon Blvd., #217 Arlington, VA 22201	Trade debt	1,255.95
Arlington County Office Of County Treasurer 2100 Claredon Blvd., #217 Arlington, VA 22201	Trade debt	1,142.47
Arlington County Office Of County Treasurer 2100 Claredon Blvd., #217 Arlington, VA 22201	Trade debt	1,130.42
Arlington County Office Of County Treasurer 2100 Claredon Blvd., #217 Arlington, VA 22201	Trade debt	1,118.83

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: January 6, 2009 Signature: /s/ Michael Phan

Michael Phan, President

(Print Name and Title)

**United States Bankruptcy Court
Eastern District of Virginia, Alexandria Division**

IN RE:

Case No. _____

SAIGONIQUE, INC.

Chapter **11**

Debtor(s)

COVER SHEET FOR LIST OF CREDITORS

I hereby certify under penalty of perjury that the master mailing list of creditors submitted either on computer diskette or by a typed hard copy in scannable format, with Request for Waiver attached, is true, correct, and complete listing to the best of my knowledge.

I further acknowledge that (1) the accuracy and completeness in preparing the creditor listing are the shared responsibility of the debtor and the debtor's attorney, (2) the court will rely on the creditor listing for all mailings, and (3) that the various schedules and statements required by the Bankruptcy Rules are not used for mailing purposes.

Master mailing list of creditors submitted via:

- (a) computer diskette listing a total of 21 creditors; or
- (b) scannable hard copy, with Request for Waiver attached, consisting of _____ number of pages listing a total of _____ creditors

/s/ Michael Phan

Debtor

Joint Debtor

Date: January 6, 2009

[Check if applicable] _____ Creditor(s) with foreign addresses included on disk/hard copy.

**United States Bankruptcy Court
Eastern District of Virginia, Alexandria Division**

IN RE:

Case No. _____

SAIGONIQUE, INC.

Chapter **11**

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 250.00/hr

Prior to the filing of this statement I have received \$ 10,000.00

Balance Due \$ _____

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
- e. Other provisions as needed:

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 6, 2009

Date

/s/ John L. Lilly, Jr.

Signature of Attorney

The Lilly Law Group, PC

Name of Law Firm

Adams-Burch, Inc.
1901 Stanford Ct.
Landover, MD 20785

Arlington County
Office Of County Treasurer
2100 Claredon Blvd., #217
Arlington, VA 22201

Data Business Systems, Inc.
156 Busienss Park Dr.
PO Box 62341
Virginia Beach, VA 23462

David Taylor & Associates LLC
170 Main St.
Unit G-11
Tweksbury, MA 01876

Dominion Virginia Power
PO Box 26543
Richmond, VA 23270

Elaine Phan
3430 Aston St.
Annandale, VA 22003

Internal Revenue Service
Insolvency Units
400 N. 8th St., Box 76
Richmond, VA 23219

Masterbuilt Companies, Inc.
9669-A Main Street
Fairfax, VA 22031

Merchants Advance
475 Park Ave. South
16th Floor
New York, NY 10016

Michael T. Phan
3430 Aston St.
Annandale, VA 22003

Pascal & Weiss PC
Paul L. Pascal, Esq.
1008 Pennsylvania Ave, SE
Washington, DC 20003

Rewards Network
7315 Wisconsin Ave., Ste. 330 East
Bethesda, MD 20814

Street Retail, Inc.
C/O Fedearl Realty Investment Trust
1626 East Jefferson St.
Rockville, MD 20852

Time Payment Corp
10-M Commerce Way
Woburn, MA 01801

U.S. Trustee
115 S. Union Street
Alexandria, VA 22314

United States Attorney General
Eastern District Of VA
2100 Jamieson Ave
Alexandria, VA 22314

VA Department Of Taxation
PO Box 2369
Richmond, VA 23218

Washingtonian
1828 L Street, NW
Ste. 200
Washington, DC 20036

**United States Bankruptcy Court
Eastern District of Virginia, Alexandria Division**

IN RE:

Case No. _____

SAIGONIQUE, INC.

Chapter **11**

Debtor(s)

DECLARATION OF DIVISIONAL VENUE

The debtor's domicile, residence, principal place of business or principal assets were located for the greater part of the 180 days preceding the filing of the bankruptcy petition in the indicated city or county [check one box only]:

ALEXANDRIA DIV.

Cities:

- Alexandria-510
- Fairfax-600
- Falls Church-610
- Manassas-683
- Manassas Park-685

Counties:

- Arlington-013
- Fairfax-059
- Fauquier-061
- Loudoun-107
- Prince William-153
- Stafford-179

RICHMOND DIV.

Cities:

- Richmond(city)-760
- Colonial Heights-570
- Emporia-595
- Fredericksburg-630
- Hopewell-670
- Petersburg-730

Counties:

- Amelia-007
- Brunswick-025
- Caroline-033
- Charles City-036
- Chesterfield-041
- Dinwiddie-053
- Essex-057
- Goodchland-075
- Greensville-081
- Hanover-085
- Henrico-087
- King and Queen-097
- King George-099
- King William-101
- Lancaster-103
- Lunenburg-111
- Mecklenburg-117
- Middlesex-119
- New Kent-127
- Northumberland-133
- Nottoway-135
- Powhatan-145
- Prince Edward-147
- Prince George-149
- Richmond(county)-159
- Spotsylvania-177
- Surry-181
- Sussex-183
- Westmoreland-193

NORFOLK DIV.

Cities:

- Norfolk-710
- Cape Charles-535
- Chesapeake-550
- Franklin-620
- Portsmouth-740
- Suffolk-800
- Virginia Beach-810

Counties:

- Accomack-001
- Isle of Wight-093
- Northampton-131
- Southampton-175

NEWPORT NEWS DIV.

Cities:

- Newport News-700
- Hampton-650
- Poquoson-735
- Williamsburg-830

Counties:

- Gloucester-073
- James City-095
- Mathews-115
- York-199

Date: January 6, 2009

/s/ John L. Lilly, Jr.

Signature of Attorney or Pro Se Debtor

Signature of Joint Debtor (if case is a joint case and debtors are not represented by an attorney)

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this Division.