

**UNITED STATES BANKRUPTCY COURT  
Eastern District of Virginia**

In re River Water, Incorporated,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)  | (4)   | (5)  |
|---|--|--|---|--|
| <i>Name of creditor and complete mailing address including zip code</i>                                       | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| M. Ryan Jenness, Esquire<br>Hirschler Fleischer<br>2100 East Cary St.<br>Richmond VA 23223                    | M. Ryan Jenness, Esquire<br>Hirschler Fleischer<br>2100 East Cary St.<br>Richmond VA 23223   | Notice only  |   | 0  |
| Christopher Hill, Esquire<br>DuretteBradshaw, PLC<br>20th Floor<br>600 East Main Street<br>Richmond, VA 23219 | Christopher Hill, Esquire<br>DuretteBradshaw, PLC<br>20th Floor<br>600 East Main Street<br>Richmond, VA 23219  | Notice only  |   | 0  |

| (1)  | (2)  | (3)  | (4)   | (5)  |
|--|--|--|---|--|
| <i>Name of creditor and complete mailing address including zip code</i>                | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Rocketts Way, LLC<br>Attn: Mr. Richard Souter<br>211 Rocketts Way<br>Richmond VA 23231 | Rocketts Way, LLC<br>Attn: Mr. Richard Souter<br>211 Rocketts Way<br>Richmond VA 23231<br>703.965.7381   | Landlord   | Contingent<br>Unliquidated<br>Disputed  | 5,700  |
| Brian Buniva, Esquire<br>LeClairRyan<br>701 East Byrd St.<br>Richmond VA 23218         | Brian Buniva, Esquire<br>LeClairRyan<br>701 East Byrd St.<br>Richmond VA 23218<br>804.545.1524   | Legal Services   |   | 7,600  |
| Adam Schumm<br>11529 CreekBottom<br>Terrace<br>Richmond VA 23226                       | Adam Schumm<br>11529 CreekBottom Terrace<br>Richmond VA 23226<br>804.675.1203  | Shareholder<br>Loan  |   | 35,000   |
| Mark Isley<br>4820 Old Main St.,<br>No. 409<br>Richmond VA 23231                       | Mark Isley<br>4820 Old Main St., No. 409<br>Richmond VA 23231<br>804.402.9777  | Shareholder<br>Loan  |   | 55,000   |
| CLJS Contractors<br>22 East Lake Drive<br>Sandston VA 23150                            | Mr. Wayne Johnson<br>CLJS Contractors<br>22 East Lake Drive<br>Sandston VA 23150<br>804.883.7813   | General<br>Contractor  | Unliquidated  | 191,000  |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date December 7, 2009

Signature



MARK ISLEY,  
President