B1 (Official Form 1)(4/10)

United States Bankruptcy Court
Eastern District of Virginia

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): **Pennington-Grimes Contracting Corporation**	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) **20-3568908**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): **245 Granite Springs Road Richmond, VA** ZIP Code **23225**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: **Chesterfield**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ■ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business (Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ■ Other

Tax-Exempt Entity (Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts (Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ■ Debts are primarily business debts.

Filing Fee (Check one box)

- ■ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ■ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,343,300 *(amount subject to adjustment on 4/01/13 and every three years thereafter).*

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ■ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

☐ 1-49	■ 50-99	☐ 100-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ OVER 100,000

Estimated Assets

☐ $0 to $50,000	■ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	■ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **Pennington-Grimes Contracting Corporation**	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: **- None -**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: **- None -**	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

■ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____

(Name of landlord that obtained judgment)

_____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Pennington-Grimes Contracting Corporation

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (If not represented by attorney)

_____
Date

Signature of Attorney*

X **/s/ Thomas H. Gays II VSB**
Signature of Attorney for Debtor(s)

Thomas H. Gays II VSB #32287
Printed Name of Attorney for Debtor(s)

Saunders, Patterson & Mack
Firm Name

9100 Arboretum Parkway
Suite 300
Richmond, VA 23236

Address

Email: THGays@scplawfirm.com
(804) 330-3350 Fax: (804) 330-3811
Telephone Number

November 12, 2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Bryan J. Nevers**
Signature of Authorized Individual

Bryan J. Nevers
Printed Name of Authorized Individual

President
Title of Authorized Individual

November 12, 2010
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

_____
Printed Name of Foreign Representative

_____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Thomas H. Gays II
Virginia State Bar #32287
SAUNDERS, PATTERSON & MACK
9100 Arboretum Parkway
Suite 300
Richmond, Virginia 23236
(804) 330-3350
(804) 330-3811 facsimile
THGays@spmvalaw.com
Proposed Counsel to Debtor and Debtor-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
Richmond Division

In re:	)	
PENNINGTON–GRIMES	)	
CONTRACTING CORPORATION,	)	Chapter 11
	)	
Debtor.	)	Case No. _____
	)	

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Bryan J. Nevers, declare under penalty of perjury that I am the President of Pennington-Grimes Contracting Corporation, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting held on the 12th day of November, 2010.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Bryan Nevers, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Bryan Nevers, President of this corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Bryan Nevers, President of this corporation is authorized and directed to employ Thomas H. Gays II Virginia State Bar # 32287, attorney and the law firm of SAUNDERS, PATTERSON & MACK to represent the corporation in such bankruptcy case."

Date: November 12, 2010 Signed /s/ Bryan J. Nevers
Bryan J. Nevers, President
Pennington-Grimes Contracting Corporation

Resolution of the Board of Directors
Of

PENNINGTON-GRIMES CONTRACTING CORPORATION

On the 12th day of November, 2010 the sole member of the Board of Directors of Pennington-Grimes Contracting Corporation held a special meeting whereat the director did waive his rights to notice and did unanimously agreed and consent, pursuant to Section 13.1-684 of the Code of Virginia (1950 as amended), to the following corporate actions:

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Bryan Nevers, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Bryan Nevers, President of this corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Bryan Nevers, President of this corporation is authorized and directed to employ Thomas H. Gays II, Virginia State Bar # 32287, attorney and the law firm of SAUNDERS, PATTERSON & MACK to represent the corporation in such bankruptcy case.

There being no further business presented to the Board, no further action was taken or consented to.

/s/ Bryan Nevers
Bryan Nevers, Chairman
Board of Directors

Thomas H. Gays II
Virginia State Bar #32287
SAUNDERS, PATTERSON & MACK
9100 Arboretum Parkway
Suite 300
Richmond, Virginia 23236
(804) 330-3350
(804) 330-3811 facsimile
THGays@spmvalaw.com
Proposed Counsel to Debtor and Debtor-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
Richmond Division

In re:	)	
PENNINGTON–GRIMES	)	
CONTRACTING CORPORATION,	)	Chapter 11
	)	
Debtor.	)	Case No. _____
	)	

DEBTOR'S DECLARATION CONCERNING NO BALANCE SHEET, NO STATEMENT OF OPERATIONS, NO CASH-FLOW STATEMENT AND THAT NO TAX RETURN HAS BEEN FILED

DECLARATION UNDER PENALTY OF PERJURY BY CORPORATE DEBTOR

Pursuant to 11 U.S.C. Sec. 1116(1)(B) I, Bryan J. Nevers, President and designated representative of Pennington-Grimes Contracting Corporation herby declare under penalty of perjury that no accurate balance sheet, no accurate statement of operations, and no accurate cash-flow statements have been prepared by Pennington-Grimes Contracting Corporation, or anyone on its behalf in connection with its business and that Pennington-Grimes Contracting Corporation has not, as of the time of the filing of this case, filed a 2009 Federal or State tax return.

Date **November 12, 2010**

Signature **/s/ Bryan J. Nevers, President**
Pennington-Grimes Contracting Corporation
Debtor

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of Virginia

In re **Pennington-Grimes Contracting Corporation** Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
A H Harris & Sons Inc. 2405 Hermitage Road Richmond, VA 23220	**Donna Stilwell A H Harris & Sons, Inc. 2405 Hermitage Road Richmond, VA 23220 804-358-7191**	**Materials**	**Disputed**	**18,027.10**
Allied Concrete P.O. Box 1647 Charlottesville, VA 22902-1647	**Allied Concrete P.O. Box 1647 Charlottesville, VA 22902-1647 434-296-7181**	**Materials**		**41,614.14**
BP Business Solutions P.O. Box 70995 Charlotte, NC 28272-0995	**BP Business Solutions P.O. Box 70995 Charlotte, NC 28272-0995**	**Gas Purchases on Credit**		**8,992.24**
Branscome Concrete P.O. Box 5550 Williamsburg, VA 23188-5550	**Branscome Concrete P.O. Box 5550 Williamsburg, VA 23188-5550**	**Materials**		**13,200.69**
Commonwealth Concrete, LLC P.O. Box 398 7998 Anguilla Drive Prince George, VA 23875	**Commonwealth Concrete, LLC P.O. Box 398 7998 Anguilla Drive Prince George, VA 23875 804-452-5050**	**Materials**		**14,902.75**
County of Chesterfield, VA P.O. Box 26585 Richmond, VA 23285-0088	**County of Chesterfield, VA P.O. Box 26585 Richmond, VA 23285-0088**	**Personal Property Taxes**		**4,807.89**
Grap Equipment, Inc. 1835 Commerce Road Richmond, VA 23224-7801	**Grap Equipment, Inc. 1835 Commerce Road Richmond, VA 23224-7801 804-231-4400**	**Equipment Rental**		**13,989.95**
Hilti P.O. Box 382002 Pittsburgh, PA 15250-8002	**Hilti P.O. Box 382002 Pittsburgh, PA 15250-8002 800-879-8000**	**Materials**	**Disputed**	**8,407.14**
Internal Revenue Service 400 North 8th Street RM 860, Box 64 Richmond, VA 23219-4838	**Internal Revenue Service 400 North 8th Street RM 860, Box 64 Richmond, VA 23219-4838**	**940 & 941 Taxes, Interest & Penalties**		**1,046,809.37**

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B4 (Official Form 4) (12/07) - Cont.

In re **Pennington-Grimes Contracting Corporation** Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
Jett & Company 260 Picketts Line Newport News, VA 23603	**Jett & Company 260 Picketts Lane Newport News, VA 23603 757-887-0856**	**Materials**		**21,972.29**
Luck Stone P.O. Box 29871 Henrico, VA 23242-0871	**Luck Stone P.O. Box 29871 Henrico, VA 23242-0871 804-784-6385**	**Materials**		**15,503.45**
Neilsen Builders, Inc. 3588 Early Road Harrisonburg, VA 22801	**Neilsen Builders, Inc. 3588 Early Road Harrisonburg, VA 22801 540-434-7376**	**Breach of Contract Claim**	**Contingent Unliquidated Disputed**	**600,000.00**
Piedmont Steel Services, Inc. P.O. Box 25277 Richmond, VA 23260	**Piedmont Steel Services, Inc. P.O. Box 25277 Richmond, VA 23260 804-276-1480**	**Subcontractors**		**4,706.40**
Ready Mix Concrete Co. P.O. Box 65303 Charlotte, NC 28265-0303	**Ready Mix Concrete Co. P.O. Box 65303 Charlotte, NC 28265-0303**	**Materials**		**62,325.94**
Rockingham Steel 4325 Sarellen Road Henrico, VA 23231	**Rockingham Steel 4325 Sarellen Road Henrico, VA 23231**	**Materials**		**6,826.73**
S.B. Cox Ready Mix, Inc. P.O. Box 5363 Glen Allen, VA 23058	**S.B. Cox Ready Mix, Inc. P.O. Box 5363 Glen Allen, VA 23058 804-364-0500**	**Materials; Default Judgment entered on August 23, 2010**		**77,731.17**
Sunbelt Rentals 11005 Washington Hwy. Glen Allen, VA 23059	**Heather Reid Sunbelt Rentals 11005 Washington Hwy. Glen Allen, VA 23059 804-412-1183**	**Equipment Rental**		**18,176.48**
Travelers Indemnity Co. CL Remittance Center Hartford, CT 06183-1008	**Travelers Indemnity Co. CL Remittance Center Hartford, CT 06183-1008**	**Business, Auto, Commercial, Umbrella Insurance Policies (Prior Insurance) Claim #s 375420585-A2 & M1**	**Disputed**	**16,999.56**
Virginia Department of Taxatio P.O. Box 4149 Chester, VA 23831	**Virginia Department of Taxatio P.O. Box 4149 Chester, VA 23831**	**Employer Withholding Taxes**		**101,909.00**
Virginia Employment Commission 703 E. Main Street Richmond, VA 23218	**Virginia Employment Commission 703 E. Main Street Richmond, VA 23218**	**State Unemployment Taxes**		**42,705.50**

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In re **Pennington-Grimes Contracting Corporation** Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 12, 2010** Signature **/s/ Bryan J. Nevers**

Bryan J. Nevers
President

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court
Eastern District of Virginia

In re **Pennington-Grimes Contracting Corporation** Debtor(s)

Case No.
Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

   For legal services, I have agreed to accept ..... $ **Hourly Rate**

   Prior to the filing of this statement I have received ..... $ **Hourly Rate**

   Balance Due ..... $ **Hourly Rate**

2. The source of the compensation paid to me was:

   ☒ Debtor ☐ Other *(specify)*

3. The source of compensation to be paid to me is:

   ☒ Debtor ☐ Other *(specify)*

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
   a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
   b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
   d. Other provisions as needed: **See Application to Employ Saunders, Patterson & Mack as Counsel for the Debtor and the Debtor-in-Possession.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

See Application to Employ Saunders, Patterson & Mack as Counsel for the Debtor and the Debtor-in-Possession.

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CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 12, 2010
Date

/s/ Thomas H. Gays II VSB
Thomas H. Gays II VSB #32287
Signature of Attorney

Saunders, Patterson & mack
Name of Law Firm
9100 Arboretum Parkway
Suite 300
Richmond, VA 23236
804-330-3350 Fax: 804-330-3811

For use in Chapter 13 Cases where Fees Requested Not in Excess of $3,000
(For all Cases Filed on or after 10/17/2005)

NOTICE TO DEBTOR(S) AND STANDING TRUSTEE PURSUANT TO INTERIM PROCEDURE 2016-1(C)(7)

Notice is hereby given that pursuant to Local Bankruptcy Rule 2016-1(C)(7)(a), you have ten (10) business days from the meeting of creditors in this case in which to file an objection with the court to the fees requested in this disclosure of compensation opposing said fees in their entirety, or in a specific amount.

PROOF OF SERVICE

The undersigned hereby certifies that on this date the foregoing Notice was served upon the debtor(s), the standing Chapter 13 Trustee, and U. S. Trustee pursuant to Interim Procedure 2016-1(C)(7)(a) and Local Bankruptcy Rule 2002-1(D)(1)(f), by first-class mail or electronically.

Date

Signature of Attorney

United States Bankruptcy Court
Eastern District of Virginia

In re **Pennington-Grimes Contracting Corporation**, Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bryan J. Nevers 245 Granite Springs Road Richmond, VA 23225	**Class A**	**100 Shares**	**100% of Outstanding Shares**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **November 12, 2010**

Signature **/s/ Bryan J. Nevers**
Bryan J. Nevers
President

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

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A & E Supply
1400 North Boulevard
Richmond, VA 23230

A H Harris & Sons Inc.
2405 Hermitage Road
Richmond, VA 23220

A. G. Reese & Associates, P.C.
621 N. 3rd Street
P.O. Box 12172
Richmond, VA 23241

ADT Security Services, Inc.
P.O. Box 371967
Pittsburgh, PA 15250-7967

ADT Security Services, Inc.
8751 Park Central Drive
Suite 100
Richmond, VA 23227

AGA AG Adjustments
740 Walt Whitman Road
Melville, NY 11747-8808

AGC of Virginia
P.O. Box 5700
Glen Allen, VA 23058

Allied Concrete
P.O. Box 1647
Charlottesville, VA 22902-1647

Appalachian Underwriters
P. O. Box 800
Oak Ridge, TN 37831-0800

Aylett Sand & Gravel
P.O. Box 127
Tappahannock, VA 22560

BP Business Solutions
P.O. Box 70995
Charlotte, NC 28272-0995

Branscome Concrete
P.O. Box 5550
Williamsburg, VA 23188-5550

Bryan J. Nevers
245 Granite Springs Road
Richmond, VA 23225

Charles A. Gavin, Esquire
8310 Midlothian Turnpike
Richmond, VA 23235

Chesterfield Trading Co., Inc.
P.O. Box 34708
Richmond, VA 23234-0708

CIS Consulting Group
4340 A Taggart Creek Drive
Charlotte, NC 28208-5403

Cloverleaf Tire & Auto
116 Turner Road
Richmond, VA 23225

Columbia Gas of Virginia
P.O. Box 742529
Cincinnati, OH 45274-2529

Commercial Receivers, Inc.
P.O. Box 3180
Glen Allen, VA 23058-3180

Commonwealth Concrete, LLC
P.O. Box 398
7998 Anguilla Drive
Prince George, VA 23875

Construction Data Company
2001 9th Avenue, Suite 209
Vero Beach, FL 32960

County of Chesterfield, VA
P.O. Box 26585
Richmond, VA 23285-0088

Data Pool
701D Southlake Boulevard
Richmond, VA 23236

Delicate Touch Cleaning LLC
2613 Beaver Falls Road
Midlothian, VA 23112

Dominion Equipment & Supply Co
P.O. Box 1262
Richmond, VA 23218-1262

Dominion Virginia Power
P.O. Box 26543
Richmond, VA 23290-0001

Epsilon
9290 Greywood Drive
Mechanicsville, VA 23116

Essex Concrete Corporation
P.O. Box 127
Tappahannock, VA 22560

Fairville Company, LP
P.O. Box 105245
Atlanta, GA 30348-5245

Fastenal
P.O. Box 978
Winona, MN 55987

FirstComp
P.O. Box 2329
Omaha, NE 68103-2329

Five "C" Partnership
c/o Jacob Clayman
1206 lakeside Avenue
Richmond, VA 23226

Fleet Services
P.O. Box 6293
Carol Stream, IL 60197-6293

Ford Motor Credit
P.O. Box 94380
Palatine, IL 60094-4380

G. Allen Equipment Corp.
11106 Washington Hwy.
Glen Allen, VA 23059

Grap Equipment, Inc.
1835 Commerce Road
Richmond, VA 23224-7801

Grubb & Ellis/Harrison & Bates
6606 West Broad St., Suite 400
Suite 400
Richmond, VA 23230-1027

Hilti
P.O. Box 382002
Pittsburgh, PA 15250-8002

Hunter Warfield
4620 Woodland Corp. Blvd.
Tampa, FL 33614

Integrated Imaging, LLC
424 West Campbell Avenue
Roanoke, VA 24016

Internal Revenue Service
400 North 8th Street
RM 860, Box 64
Richmond, VA 23219-4838

James River Equipment Va., LLC
11053 Leadbetter Road
Ashland, VA 23005

Jett & Company
260 Picketts Line
Newport News, VA 23603

John Deere Const&Forestery Co.
6400 NW 86th Street
P.O. Box 6600
Johnston, IA 50131-6600

John Deere Credit
P.O. Box 4450
Carol Stream, IL 60197-4450

Levy Diamond Bello & Assoc.
P.O. Box 352
Milford, CT 06460

Luck Stone
P.O. Box 29871
Henrico, VA 23242-0871

Mark B. Callahan, Esquire
Clark & Bradshaw, PC
PO Box 71
Harrisonburg, VA 22803-0071

Neilsen Builders, Inc.
3588 Early Road
Harrisonburg, VA 22801

Ohio Casualty
P.O. Box 7906
Loveland, OH 45140-7906

P.E.R. Material Placement Sp.
P.O. Box 738
Rocky Mount, VA 24151

Patient First
P.O. Box 758952
Baltimore, MD 21275-8952

Piedmont Steel Services, Inc.
P.O. Box 25277
Richmond, VA 23260

Progressive Auto Insurance
P. O. Box 30108
Tampa, FL 33630-3108

Ready Mix Concrete Co.
P.O. Box 65303
Charlotte, NC 28265-0303

Receivable Management Services
300 Arboretum Place
P.O. Box 26446
Richmond, VA 23261-6446

RMC
400 West Cummings Park
Suite 4450
Woburn, MA 01801

Rockingham Steel
4325 Sarellen Road
Henrico, VA 23231

S.B. Cox Ready Mix, Inc.
P.O. Box 5363
Glen Allen, VA 23058

Safety Sam, Inc.
P.O. Box 6408
Yuma, AZ 85366-6408

Solite
3900 Shannon Street
Chesapeake, VA 23324

Sprint
P.O. Box 105243
Atlanta, GA 30348-5243

Stonewood Insurance Company
Policy Service Dept.
P.O. Box 97488
Raleigh, NC 27624-7488

Sunbelt Rentals
11005 Washington Hwy.
Glen Allen, VA 23059

Suntrust Bank
c\o Glasser & Glasser
5800 E. Main St., Suite 600
Norfolk, VA 23510

The Supply Room Companies
P.O. Box 1810
Ashland, VA 23005

Tire Kingdom
P.O. Box 406010
Atlanta, GA 30384-6010

Travelers Indemnity Co.
CL Remittance Center
Hartford, CT 06183-1008

U.S. Trustee
701 East Broad Street
Suite 4304
Richmond, VA 23219-1885

United Rentals
1745 Avon Street
Charlottesville, VA 22902

Verizon
P.O. Box 660720
Dallas, TX 75266-0720

Virginia Department of Taxatio
P.O. Box 4149
Chester, VA 23831

Virginia Employment Commission
703 E. Main Street
Richmond, VA 23218

Wayne Oxygen & Welding Supply
1022 W. Main Street
P.O. Box 1244
Waynesboro, VA 22980

United States Bankruptcy Court
Eastern District of Virginia

In re **Pennington-Grimes Contracting Corporation** Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Pennington-Grimes Contracting Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 12, 2010
Date

/s/ Thomas H. Gays II VSB
Thomas H. Gays II VSB #32287
Signature of Attorney or Litigant
Counsel for **Pennington-Grimes Contracting Corporation**

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