Case 11-14959-RGM Doc 1 Filed 07/07/11 Entered 07/07/11 14:27:07 Desc Main, 2:26PM Document Page 1 of 12

| B1 (Official Form 1)(4/10) | טט | cument | га | ge i oi | 12 | | | | |
|--|---|--|--|---|--|--------------------------------------|-------------------------|----------------------|--|
| | | Bankruptcy Court strict of Virginia | | | | | Voluntary | Petition | |
| Name of Debtor (if individual, enter Last, First, Alphabet Soup LLC | Middle): | | Name | of Joint De | ebtor (Spouse | (Last, First, | Middle): | | |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): | 3 years | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-8650155 | yer I.D. (ITIN) No./ | Complete EIN | Last fo | our digits of than one, state | f Soc. Sec. or | : Individual-Ta | axpayer I.D. (ITIN) No |)./Complete EIN | |
| Street Address of Debtor (No. and Street, City, a 35487 Snake Hill Road Middleburg, VA | nd State): | ZIP Code | Street | Address of | Joint Debtor | (No. and Stre | eet, City, and State): | ZIP Code | |
| | | 20117 | 1 | | | | | Zir code | |
| County of Residence or of the Principal Place of Loudoun | | | Count | y of Reside | ence or of the | Principal Plac | ce of Business: | | |
| Mailing Address of Debtor (if different from stre PO Box 2228 Middleburg, VA | eet address): | ZIP Code | Mailir | ng Address | of Joint Debt | or (if differen | t from street address): | ZIP Code | |
| | | 20118 | | | | | | Zii Code | |
| Location of Principal Assets of Business Debtor (if different from street address above): | | | | | | | | • | |
| Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Check ☐ Health Care Bu ☐ Single Asset Rein 11 U.S.C. § ☐ Railroad ☐ Stockbroker ☐ Commodity Br ☐ Clearing Bank ☐ Other ☐ Tax-Exe | eal Estate as d 101 (51B) oker mpt Entity a, if applicable) exempt organ of the United i | ization States | Chapter 11 of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as business debts. "incurred by an individual primarily for | | | | | |
| Filing Fee (Check one box Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's consideratidebtor is unable to pay fee except in installments. Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration) | individuals only). Must on certifying that the Rule 1006(b). See Offic 7 individuals only). Mu | t De Check if: De are Check all A I BB. | btor is a sr btor is not btor's aggi- less than applicable blan is bein ceptances | a small busing regate nonco \$2,343,300 (a) to boxes: ng filed with of the plan w | debtor as definess debtor as ontingent liquidamount subject this petition. | ated debts (excl to adjustment of | | e years thereafter). | |
| Statistical/Administrative Information ☐ Debtor estimates that funds will be available ☐ Debtor estimates that, after any exempt proper there will be no funds available for distribution | erty is excluded and | administrative | | es paid, | | THIS | SPACE IS FOR COURT | USE ONLY | |
| 1- 50- 100- 200- 49 99 199 999 | 1,000- 5,000 10,000 | |] 25,001- 60,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| \$50,000 \$100,000 \$500,000 to \$1 ti million i | \$1,000,001 \$10,000,001 to \$10 to \$50 million | to \$100 to | 100,000,001 5 \$500 nillion | \$500,000,001 to \$1 billion | More than \$1 billion | | | | |
| \$50,000 \$100,000 \$500,000 to \$1 | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | to \$100 to | 100,000,001 0 \$500 | \$500,000,001 to \$1 billion | | | | | |

Case 11-14959-RGM Doc 1 Filed 07/07/11 Entered 07/07/11 14:27:07 Desc Main_{7/07/11 2:26PM}

Document Page 2 of 12

B1 (Official Form 1)(4/10) Name of Debtor(s): Voluntary Petition **Alphabet Soup LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10)

Document Page 3 of 12

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Madeline A. Trainor

Signature of Attorney for Debtor(s)

Madeline A. Trainor 18531

Printed Name of Attorney for Debtor(s)

Cyron & Miller, LLC

Firm Name

100 North Pitt Street Suite 200 Alexandria, VA 22314

Address

Email: mtrainor@cyronmiller.com

703-299-0600 Fax: 703-299-0603

Telephone Number

July 5, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ John A. "Jack" Andrews

Signature of Authorized Individual

John A. "Jack" Andrews

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

July 5, 2011

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Alphabet Soup LLC

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| | _ | | | |
|---|----|---|---|--|
| ٩ | ٧ | v | • | |
| | ١, | 8 | | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of Virginia

| In re | Alphabet Soup LLC | | Case No. | | | |
|-------|-------------------|-----------|----------|----|--|--|
| | | Debtor(s) | Chapter | 11 | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Chartis Private Client Group POB 35423 Middleburg, VA 20117 | Chartis Private Client Group POB 35423 Middleburg, VA 20117 | premiums | | 1,988.25 |
| David N. Talton c/o Gregory D. Haight, Esquire 8280 Greensboro Dr. # 601 Mc Lean, VA 22102 | David N. Talton c/o Gregory D. Haight, Esquire 8280 Greensboro Dr. # 601 Mc Lean, VA 22102 | Loans | | 345,000.00 |
| Fox Meadow Farm, LLC 22330 Sam Fred Road Middleburg, VA 20117 | Fox Meadow Farm, LLC 22330 Sam Fred Road Middleburg, VA 20117 | Labor- gardening/lawn/ma intenanc services | | 2,339.50 |
| Hallmark Builders, LLC PO Box 604 Williamsburg, VA 23187 | Hallmark Builders, LLC PO Box 604 Williamsburg, VA 23187 | Barn demolition | | 19,000.00 |
| John A. "Jack" Andrews 23330 Sam fred Road Middleburg, VA 20117 | John A. "Jack" Andrews 23330 Sam fred Road Middleburg, VA 20117 | Loan | | 1,155,000.00 |
| Loudoun County Treasurer 1 Harrison Street, SE Mailstop #31 Leesburg, VA 20175 | Loudoun County Treasurer 1 Harrison Street, SE Mailstop #31 Leesburg, VA 20175 | Real estate taxes | | 31,600.00 (0.00 secured) |
| Middleburg Bank PO Box 5 Middleburg, VA 20118 | Middleburg Bank PO Box 5 Middleburg, VA 20118 | real estate and improvements at 35487 Snake Hill Road, Middleburg, VA 20117, including main house and 2 tenant houses | | 3,789,048.02 (3,750,000.00 secured) |
| Sally Mill LLC 23473Potts Mill Road Middleburg, VA 20117 | Sally Mill LLC 23473Potts Mill Road Middleburg, VA 20117 | Services performed | | 43,000.00 |
| | | | | |

| Case II-I T 333-INGW | D00 1 | | | Desc Main |
|---------------------------------|-------|----------|--------------|---------------|
| | | Document | Page 5 of 12 | 7/07/11 2:26P |
| | | | | |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Alphabet Soup LLC | Case No. | |
| | Debtor(s) | · | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | July 5, 2011 | Signature | /s/ John A. "Jack" Andrews | |
|------|--------------|-----------|----------------------------|--|
| | | | John A. "Jack" Andrews | |
| | | | Managing Member | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6D (Official Form 6D) (12/07)

| In re | Alphabet Soup LLC | | Case No. |
|-------|-------------------|-------------|----------|
| - | | , Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hw H | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | COXT - XGEX | DZLLQDLDQ | ローのPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---|------|--|---------------|-----------------------|-----------|--|---------------------------------|
| Account No. | | | Real estate taxes | Т | D A T E D | | | |
| Loudoun County Treasurer 1 Harrison Street, SE Mailstop #31 Leesburg, VA 20175 | | - | Value \$ 0.00 | | D | | 31,600.00 | 31,600.00 |
| Account No. xxxxx8594 | Н | ┢ | First DOT on real property | Н | | \forall | 31,000.00 | 31,000.00 |
| Middleburg Bank PO Box 5 Middleburg, VA 20118 | | - | real estate and improvements at 35487 Snake Hill Road, Middleburg, VA 20117, including main house and 2 tenant houses | | | | | |
| | | | Value \$ 3,750,000.00 | | | | 3,789,048.02 | 39,048.02 |
| Account No. 18059 Walker Jones, PC Carter Hall 1 Winchester Street Warrenton, VA 20186 | | | Notice To: Middleburg Bank Value \$ | | | | Notice Only | |
| Account No. | Н | H | variet ψ | Н | | H | | |
| | | | Value \$ | | | | | |
| continuation sheets attached | | | S (Total of t | ubte nis p | | | 3,820,648.02 | 70,648.02 |
| | Total 3,820,648.02 70,648.02 (Report on Summary of Schedules) | | | | | | | |

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B6F (Official Form 6F) (12/07)

| In re | Alphabet Soup LLC | Case No |
|-------|-------------------|---------|
| | | Debtor |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, | CO | Ηυ | sband, Wife, Joint, or Community | CO | U | P | 丌 | |
|---|-----------------|-------------|---|---------------|-------------|-------------|--------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | C A H | | COXH_ZGWZ | QU_ | U T F | J [| AMOUNT OF CLAIM |
| Account No. xxxxxxxxx3103 | | | June 27, 2011 | T | D A T | | Ī | |
| Chartis Private Client Group POB 35423 Middleburg, VA 20117 | | - | premiums | | E D | | | 1,988.25 |
| Account No. | | | Loans | Т | Г | Г | Ť | |
| David N. Talton c/o Gregory D. Haight, Esquire 8280 Greensboro Dr. # 601 Mc Lean, VA 22102 | | - | | | | | | 345,000.00 |
| Account No. | T | | Labor- gardening/lawn/maintenanc services | T | Г | T | † | |
| Fox Meadow Farm, LLC 22330 Sam Fred Road Middleburg, VA 20117 | | - | | | | | | 2,339.50 |
| Account No. | | | Barn demolition | Т | Г | Г | 7 | |
| Hallmark Builders, LLC PO Box 604 Williamsburg, VA 23187 | | - | | | | | | 19,000.00 |
| | | L | | | | L | + | , |
| continuation sheets attached | | | (Total of t | Subt his j | | |) | 368,327.75 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Alphabet Soup LLC | | Case No. | |
|-------|-------------------|--------|----------|--|
| | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| | | | | | _ | _ | |
|---|----------|---------------|---|------------|-------------|------------|-----------------|
| CREDITOR'S NAME, | CO | Hu | sband, Wife, Joint, or Community | CO | U | D | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDA | S P UT E D | AMOUNT OF CLAIM |
| Account No. | | | various | Т | T E | | |
| John A. "Jack" Andrews 23330 Sam fred Road Middleburg, VA 20117 | | - | Loan | | D | | 1,155,000.00 |
| Account No. | ┢ | $\frac{1}{1}$ | Services performed | + | | | , 11,111 |
| Sally Mill LLC 23473Potts Mill Road Middleburg, VA 20117 | | - | | | | | |
| | | | | | | | 43,000.00 |
| Account No. | | | | | | | |
| Account No. | | | | | | | |
| Account No. | - | | | | | | |
| Sheet no1 of _1 sheets attached to Schedule of | | 1 | | Sub | | | 1,198,000.00 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | pag Tota | | |
| | | | (Report on Summary of S | | | | 1,566,327.75 |

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B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court Eastern District of Virginia

| In re | Alphabet Soup LLC | Case No. | | |
|-------|-------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

| that I have read the foregoing summary a to the best of my knowledge, information | | ensisting of sheets, and that they are true and correct | |
|---|-----------|---|--|
| July 5, 2011 | Sionature | /s/ John A. "Jack" Andrews | |

John A. "Jack" Andrews **Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Eastern District of Virginia

| | | Eastern District of Virginia | a | |
|-------|---|--------------------------------------|---|--------------------------------------|
| In re | Alphabet Soup LLC | | Case No | |
| - | | Debtor | , Chapter | 11 |
| | LIST C | OF EQUITY SECURITY | HOLDERS | |
| Follo | wing is the list of the Debtor's equity security | y holders which is prepared in accor | dance with Rule 1007(a)(| 3) for filing in this chapter 11 cas |
| | ne and last known address place of business of holder | Security Class | Number of Securities | Kind of Interest |
| 2333 | n A. "Jack" Andrews 30 Sam Fred Road dleburg, VA 20117 | | | |
| DE | CLARATION UNDER PENALTY | OF PERJURY ON BEHAL | F OF CORPORATI | ON OR PARTNERSHIP |
| | I, the Managing Member of the coread the foregoing List of Equity Secur | | | |
| Date_ | July 5, 2011 | | s/ John A. "Jack" And | |
| | | | ohn A. "Jack" Andrews anaging Member | S |
| | Penalty for making a false statement or cor | acealing property: Fine of up to \$2 | 500,000 or imprisonmen | nt for up to 5 years or both. |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

Chartis Private Client Group POB 35423 Middleburg, VA 20117

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United States Bankruptcy Court Eastern District of Virginia

| In re | Alphabet Soup LLC | | Case No. | |
|--------------------|--|--|---|---|
| | | Debtor(s) | Chapter | 11 |
| | CORPO | RATE OWNERSHIP STATEMENT | (RULE 7007.1) | |
| or recu a (are) | usal, the undersigned counsel for corporation(s), other than the d | cy Procedure 7007.1 and to enable the Jor Alphabet Soup LLC in the above callebtor or a governmental unit, that directerests, or states that there are no entities | aptioned action, or etly or indirectly | certifies that the following is own(s) 10% or more of any |
| ■ Nor | ne [Check if applicable] | | | |
| | 5, 2011 | /s/ Madeline A. Trainor | | |
| Date | | Madeline A. Trainor 18531 Signature of Attorney or Litig | rant | |
| | | Counsel for Alphabet Soup | | |
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