

B1 (Official Form 1)(4/10)

|  |   |   |
|--|---|---|
| <b>United States Bankruptcy Court<br/>Eastern District of Virginia</b>   |   | <b>Voluntary Petition</b>   |
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Globe Iron Construction Co., Inc.</b>   |   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):   |   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)<br><b>54-0567422</b>   |   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)   |
| Street Address of Debtor (No. and Street, City, and State):<br><b>1401 Maltby Avenue<br/>Norfolk, VA</b><br><div style="text-align: right; font-size: small;">ZIP Code<br/><b>23504</b></div>  |   | Street Address of Joint Debtor (No. and Street, City, and State):<br><div style="text-align: right; font-size: small;">ZIP Code</div>   |
| County of Residence or of the Principal Place of Business:<br><b>Norfolk City</b>  |   | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><div style="text-align: right; font-size: small;">ZIP Code</div>  |   | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right; font-size: small;">ZIP Code</div>   |
| Location of Principal Assets of Business Debtor (if different from street address above):  |   |   |
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)  | <b>Nature of Business</b><br>(Check one box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><hr/> <b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).   | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)<br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box)<br><br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
| <b>Filing Fee</b> (Check one box)<br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br>Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).<br><br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |   |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |   | THIS SPACE IS FOR COURT USE ONLY  |
| Estimated Number of Creditors<br><input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  |   |   |
| Estimated Assets<br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                            |   |   |
| Estimated Liabilities<br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                       |   |   |

|  |  |
|--|--|
| <p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p> | <p>Name of Debtor(s):<br/><b>Globe Iron Construction Co., Inc.</b></p> |
|--|--|

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

|                                       |              |             |
|---------------------------------------|--------------|-------------|
| Location Where Filed: <b>- None -</b> | Case Number: | Date Filed: |
|---------------------------------------|--------------|-------------|

|                       |              |             |
|-----------------------|--------------|-------------|
| Location Where Filed: | Case Number: | Date Filed: |
|-----------------------|--------------|-------------|

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

|                                    |              |             |
|------------------------------------|--------------|-------------|
| Name of Debtor:<br><b>- None -</b> | Case Number: | Date Filed: |
|------------------------------------|--------------|-------------|

|           |               |        |
|-----------|---------------|--------|
| District: | Relationship: | Judge: |
|-----------|---------------|--------|

|   |  |
|---|--|
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____<br/>Signature of Attorney for Debtor(s) (Date)</p> |
|---|--|

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Globe Iron Construction Co., Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Karen M. Crowley VSB  
Signature of Attorney for Debtor(s)

Karen M. Crowley VSB #35881  
Printed Name of Attorney for Debtor(s)

Crowley, Liberatore & Ryan, PC  
Firm Name

1435 Crossways Blvd  
Suite 300  
Chesapeake, VA 23320-2896

\_\_\_\_\_  
Address

(757) 333-4500 Fax: (757) 333-4501  
Telephone Number

June 10, 2011  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ SAUL B MEDNICK  
Signature of Authorized Individual

SAUL B MEDNICK  
Printed Name of Authorized Individual

VP / General Manager  
Title of Authorized Individual

June 10, 2011  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Eastern District of Virginia**

In re **Globe Iron Construction Co., Inc.** Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>                 | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| <b>ALLIED CRAWFORD (PETERSBURG)<br/>2021 BESSEMER ROAD<br/>PETERSBURG, VA 23805</b>     | <b>ALLIED CRAWFORD (PETERSBURG)<br/>2021 BESSEMER ROAD<br/>PETERSBURG, VA 23805</b>  |   |  | <b>24,202.48</b>  |
| <b>CARBOLINE CO<br/>P O BOX 931942<br/>CLEVELAND, OH 44193</b>                          | <b>CARBOLINE CO<br/>P O BOX 931942<br/>CLEVELAND, OH 44193</b>   |   | <b>Subject to Setoff</b>   | <b>41,887.84</b>  |
| <b>CIRCLE M CONTRACTING INC<br/>1400 LONDON BLVD<br/>PORTSMOUTH, VA 23704</b>           | <b>CIRCLE M CONTRACTING INC<br/>1400 LONDON BLVD<br/>PORTSMOUTH, VA 23704</b>  |   | <b>Subject to Setoff</b>   | <b>42,328.00</b>  |
| <b>CLAYMONT STEEL<br/>P O BOX 643507<br/>CINCINNATI, OH 45264-3507</b>                  | <b>CLAYMONT STEEL<br/>P O BOX 643507<br/>CINCINNATI, OH 45264-3507</b>   |   |  | <b>61,621.16</b>  |
| <b>ERVIN INDUSTRIES INC<br/>DEPT 77997<br/>P O BOX 77000<br/>DETROIT, MI 48277-0997</b> | <b>ERVIN INDUSTRIES INC<br/>DEPT 77997<br/>P O BOX 77000<br/>DETROIT, MI 48277-0997</b>  |   |  | <b>19,271.50</b>  |
| <b>GERDAU AMERISTEEL<br/>P O BOX 116660<br/>ATLANTA, GA 30368-6660</b>                  | <b>GERDAU AMERISTEEL<br/>P O BOX 116660<br/>ATLANTA, GA 30368-6660</b>   |   |  | <b>25,817.69</b>  |
| <b>GOODMAN &amp; COMPANY<br/>P O BOX 3247<br/>NORFOLK, VA 23514-3247</b>                | <b>GOODMAN &amp; COMPANY<br/>P O BOX 3247<br/>NORFOLK, VA 23514-3247</b>   |   |  | <b>26,270.00</b>  |
| <b>INFRA-METALS CO VIRGINIA DIV<br/>P.O. BOX 409828<br/>ATLANTA, GA 30384-9828</b>      | <b>INFRA-METALS CO VIRGINIA DIV<br/>P.O. BOX 409828<br/>ATLANTA, GA 30384-9828</b>   |   | <b>Subject to Setoff</b>   | <b>380,815.91</b>   |
| <b>Internal Revenue Service<br/>P. O. Box 7346<br/>Philadelphia, PA 19101-7346</b>      | <b>Internal Revenue Service<br/>P. O. Box 7346<br/>Philadelphia, PA 19101-7346</b>   |   |  | <b>26,402.27</b>  |
| <b>MID ATLANTIC STEEL ERECTORS IN<br/>832 WESTWOOD PINE COURT<br/>MOSELEY, VA 23120</b> | <b>MID ATLANTIC STEEL ERECTORS IN<br/>832 WESTWOOD PINE COURT<br/>MOSELEY, VA 23120</b>  |   | <b>Subject to Setoff</b>   | <b>64,450.00</b>  |

B4 (Official Form 4) (12/07) - Cont.

In re **Globe Iron Construction Co., Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>                          | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| NORFOLK CITY TREASURER<br>THOMAS W MOSS, JR -<br>TREASURER<br>P O BOX 3215<br>NORFOLK, VA 23514-3215    | NORFOLK CITY TREASURER<br>THOMAS W MOSS, JR - TREASURER<br>P O BOX 3215<br>NORFOLK, VA 23514-3215   | Personal property<br>taxes   |   | 122,373.58   |
| PHOENIX METALS COMPANY<br>P O BOX 932589<br>ATLANTA, GA 31193-2589                                      | PHOENIX METALS COMPANY<br>P O BOX 932589<br>ATLANTA, GA 31193-2589  |  |   | 13,735.72  |
| PREMIER STEEL, INC.<br>25 ROCKWOOD PLACE 3RD<br>FLOOR<br>ENGLEWOOD, NJ 07631                            | PREMIER STEEL, INC.<br>25 ROCKWOOD PLACE 3RD FLOOR<br>ENGLEWOOD, NJ 07631   |  |   | 13,589.75  |
| SOUTHLAND TUBE INC<br>P O BOX 1205<br>BIRMINGHAM, AL 35201-1205   | SOUTHLAND TUBE INC<br>P O BOX 1205<br>BIRMINGHAM, AL 35201-1205   |  |   | 20,628.41  |
| SUNTRUST BANKCARD N A<br>P O BOX 791250<br>BALTIMORE, MD 21279-1250                                     | SUNTRUST BANKCARD N A<br>P O BOX 791250<br>BALTIMORE, MD 21279-1250   |  |   | 13,191.04  |
| SUPERMEDIA, LLC<br>ATTN: ACCOUNTS<br>RECEIVABLE DEPT<br>P O BOX 619009<br>DFW AIRPORT, TX<br>75261-9009 | SUPERMEDIA, LLC<br>ATTN: ACCOUNTS RECEIVABLE<br>DEPT<br>P O BOX 619009<br>DFW AIRPORT, TX 75261-9009  |  |   | 18,838.53  |
| TRIAD METALS<br>INTERNATIONAL<br>ONE VILLAGE ROAD<br>HORSHAM, PA 19044-3800                             | TRIAD METALS INTERNATIONAL<br>ONE VILLAGE ROAD<br>HORSHAM, PA 19044-3800  |  |   | 25,995.25  |
| UGPLAY CLEANING GROUP<br>537 WEST 24TH STREET<br>NORFOLK, VA 23517                                      | UGPLAY CLEANING GROUP<br>537 WEST 24TH STREET<br>NORFOLK, VA 23517  |  |   | 15,355.00  |
| VANDEVENTER, BLACK,<br>MEREDITH & MARTIN<br>500 WORLD TRADE CENTER<br>NORFOLK, VA 23510                 | VANDEVENTER, BLACK,<br>MEREDITH & MARTIN<br>500 WORLD TRADE CENTER<br>NORFOLK, VA 23510   |  |   | 37,123.73  |
| WILLIAMS STEEL ERECTION<br>CO.<br>P O BOX 1770<br>MANASSAS, VA 20108                                    | WILLIAMS STEEL ERECTION CO.<br>P O BOX 1770<br>MANASSAS, VA 20108   |  | Disputed  | 107,764.00   |

B4 (Official Form 4) (12/07) - Cont.

In re **Globe Iron Construction Co., Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the VP / General Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 10, 2011**

Signature **/s/ SAUL B MEDNICK**  
**SAUL B MEDNICK**  
**VP / General Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Virginia**

In re Globe Iron Construction Co., Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder   | Security<br>Class | Number<br>of Securities | Kind of<br>Interest |
|---|-------------------|-------------------------|---------------------|
| <b>David S. Peregoff<br/>Lee S. Peregoff - Custodian<br/>1005 Granada Court<br/>Virginia Beach, VA 23456</b>        | <b>Common</b>     | <b>124</b>              |                     |
| <b>Elaine Toby Mednick Rutherford<br/>109 55 1/2 Street<br/>Virginia Beach, VA 23451-2269</b>                       | <b>Common</b>     | <b>841.83</b>           |                     |
| <b>Felicia Rae Mednick<br/>137 State Street<br/>Amherst, MA 01002</b>   | <b>Common</b>     | <b>882.83</b>           |                     |
| <b>Joel Howard Mednick<br/>1706 Claremont Avenue<br/>Norfolk, VA 23507</b>  | <b>Common</b>     | <b>802.83</b>           |                     |
| <b>Judith M. Cofield &amp; Martha Mednick, Tee<br/>521 Wilder Drive<br/>Virginia Beach, VA 23451</b>                | <b>Common</b>     | <b>1283.67</b>          |                     |
| <b>Lee Steven Peregoff<br/>1005 Granada Court<br/>Virginia Beach, VA 23456</b>                                      | <b>Common</b>     | <b>3532.34</b>          |                     |
| <b>Martha D. Mednick<br/>521 Wilder Drive<br/>Virginia Beach, VA 23451</b>  | <b>Common</b>     | <b>1283.67</b>          |                     |
| <b>Michael Jerome Mednick<br/>20372 North Sea Circle<br/>Lake Forest, CA 92630</b>                                  | <b>Common</b>     | <b>298</b>              |                     |
| <b>Michael S. Peregoff<br/>Lee S. Peregoff - Custodian<br/>1005 Granada Court<br/>Virginia Beach, VA 23456-4211</b> | <b>Common</b>     | <b>124</b>              |                     |
| <b>Saul Bruce Mednick<br/>1706 Claremont Avenue<br/>Norfolk, VA 23507</b>   | <b>Common</b>     | <b>1,252.83</b>         |                     |

In re Globe Iron Construction Co., Inc.  
Debtor

Case No. \_\_\_\_\_

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the VP / General Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 10, 2011

Signature /s/ SAUL B MEDNICK  
**SAUL B MEDNICK**  
**VP / General Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



ADVANCED SYSTEMS SOLUTIONS  
P O BOX 10098  
VIRGINIA BEACH, VA 23450

AIRGAS NATIONAL WELDERS  
P O BOX 601985  
CHARLOTTE, NC 28260-1985

AISC INDUSTRY FUND  
3411 EAGLE WAY  
CHICAGO, IL 60678-1034

AKZO NOBEL PAINTS LLC  
P.O. BOX 905066  
CHARLOTTE, NC 28290-5066

AL INDUSTRIAL US LP  
P O BOX 95198  
CHICAGO, IL 60694

ALLIED CRAWFORD (PETERSBURG)  
2021 BESSEMER ROAD  
PETERSBURG, VA 23805

AMERICAN ALLOY STEEL  
6230 NORTH HOUSTON-ROSSLYN RD  
P O BOX 40469  
HOUSTON, TX 77240-0469

APPRIVER  
SUITE 200  
1101 GULF BREEZE PARKWAY  
GULF BREEZE, FL 32561-4858

ARCELOR MITTAL LAPLACE LLC  
P O BOX 972767  
DALLAS, TX 75397-2767

ARCET EQUIPMENT COMPANY  
P O BOX 11358  
NORFOLK, VA 23517-0358

AT&T MOBILITY  
P O BOX 6463  
CAROL STREAM, IL 60197-6463

ATLANTIC FIRE SAFETY PRODUCTS  
224 EAST HICKORY RD  
CHESAPEAKE, VA 23322-2229

BARBARA O. CARRAWAY, TREASURER  
824 OLD GEO WASHINGTON HWY  
CHESAPEAKE, VA 23323

BMG METALS, INC.  
P.O. BOX 7536  
RICHMOND, VA 23231-0036

BUILDERS CONTRACTORS EXCHG  
P O BOX 12299  
NORFOLK, VA 23541-2299

CAMDEN YARDS STEEL COMPANY  
P O BOX 8280  
PHILADELPHIA, PA 19101-8280

CAPITAL INDUSTRIAL SUPPLY LTD  
800 PORT CENTRE PARKWAY  
PORTSMOUTH, VA 23704

CARBOLINE CO  
P O BOX 931942  
CLEVELAND, OH 44193

CAVALIER TELEPHONE  
P.O. BOX 9001111  
LOUISVILLE, KY 40290-1111

CFE EQUIPMENT CORP  
818 WIDGEON RD  
NORFOLK, VA 23513

CHATHAM STEEL CORP  
P O BOX 930362  
ATLANTA, GA 31193

CIRCLE M CONTRACTING INC  
1400 LONDON BLVD  
PORTSMOUTH, VA 23704

City of Hampton, Treasurer  
22 Lincoln Street  
Hampton, VA 23669

City of Richmond, Treasurer  
900 East Broad Street  
Richmond, VA 23219

CITY OF VA BEACH  
JOHN T ATKINSON, TREASURER  
MUNICIPAL CENTER  
VIRGINIA BEACH, VA 23456-0157

CITYWIDE PROTECTION SVCS INC  
1021 EDEN WAY NORTH SUITE 126  
CHESAPEAKE, VA 23320

CLAYMONT STEEL  
P O BOX 643507  
CINCINNATI, OH 45264-3507

DE GE INC  
P O BOX 1180  
GRAHAM, NC 27253-1180

DEPT OF MOTOR VEHICLES  
P O BOX 25850  
RICHMOND, VA 23260-5850

Dillon Supply Co.  
PO BOX 602541  
Charlotte, NC 28260-2541

DODSON PEST CONTROL  
P O BOX 17242  
BALTIMORE, MD 21297

DOMINION VIRGINIA POWER  
P O BOX 26543  
RICHMOND, VA 23290-0001

Donald C. Schultz, Esq.  
Crenshaw, Ware & Martin, PLC  
1200 Bank of America Center  
One Commercial Place  
Norfolk, VA 23510

EMPIRE MACH & SUPPLY CORP  
1961 DIAMOND SPRINGS ROAD  
VIRGINIA BEACH, VA 23455

ENVIROCOMPLIANCE LABORATORIES  
816 KIWANIS STREET  
HAMPTON, VA 23661

EQUIFAX INFORMATION SVCS, LLC  
P O BOX 105835  
ATLANTA, GA 30348-5835

ERVIN INDUSTRIES INC  
DEPT 77997  
P O BOX 77000  
DETROIT, MI 48277-0997

ERVIN LEASING COMPANY  
ATTN: ACCOUNTS RECEIVABLE  
P.O. BOX 1689  
ANN ARBOR, MI 48106

FARMERS COOPER LTD  
P O BOX 2649  
GALVESTON, TX 77553

FEDERAL EXPRESS CORP  
P.O. Box 371461  
Pittsburgh, PA 15250-7461

FEI FRISCHKORN RO  
P O BOX 536479  
ATLANTA, GA 30353-6479

FIRST DATA  
please provide

FLEET PRINTING SERVICES INC  
712 WEST 20TH STREET  
NORFOLK, VA 23517-0191

FORD CREDIT  
P O BOX 94380  
PALATINE, IL 60094-4380

FOUR LANE CONSTRUCTION  
6315 VREB NAR DR #250  
Alexandria, VA 22312

Frank M. Conway, Clerk of Court  
100 N. Calvert ST, Room 628  
Baltimore, MD 21202

G C R TIRES  
T.D.S.  
DEPT 530  
DENVER, CO 80291-0530

GERDAU AMERISTEEL  
P O BOX 116660  
ATLANTA, GA 30368-6660

GOOD SEED LAWN & IRRIGATION  
2129 GENERAL BOOTH BLVD  
SUITE 103-205  
VIRGINIA BEACH, VA 23454

GOODMAN & COMPANY  
P O BOX 3247  
NORFOLK, VA 23514-3247

GRUBB STAMP CO  
3303 AIRLINE BLVD SUITE 1 G  
PORTSMOUTH, VA 23701

HAYDON BOLTS INC  
1181 UNITY STREET  
PHILADELPHIA, PA 19124-3196

HENSEL PHELPS  
4437 Brookfield Corporate Drive  
Suite 207  
Chantilly, VA 20151

HILTI INC  
P O BOX 382002  
PITTSBURGH, PA 15250-8002

HOWLETT ELEVATOR CO  
2264 KINGS HIGHWAY  
SUFFOLK, VA 23435

HRUBS  
P O BOX 1453  
NORFOLK, VA 23501-1453

HYDRAULIC REPAIR CORP  
2503 DETROIT ST  
PORTSMOUTH, VA 23707-1707

IKON FINANCIAL SERVICES  
P O BOX 740540  
ATLANTA, GA 30374-0540

IKON OFFICE SOLUTIONS  
P.O. BOX 827577  
PHILADELPHIA, PA 19182-7577

INDUSTRIAL GALVANIZERS VA  
3535 HALIFAX ROAD  
PETERSBURG, VA 23805-1113

INFRA-METALS CO VIRGINIA DIV  
P.O. BOX 409828  
ATLANTA, GA 30384-9828

Internal Revenue Service  
P. O. Box 7346  
Philadelphia, PA 19101-7346

JOHNS BROTHERS SECURITY, INC.  
1384 INGLESIDE ROAD  
NORFOLK, VA 23502-1916

Kramon & Graham, PA  
One South Street, Suite 2600  
Baltimore, MD 21202

L & W MACHINE INC  
3301 LAFAYETTE BLVD  
NORFOLK, VA 23513-4141

LEE S. PEREGOFF  
1005 GRANADA COURT  
VIRGINIA BEACH, VA 23456-4211

LEWIS & MCKENNA  
82 E. ALLENDALE RD  
SADDLE RIVER, NJ 07458

LIBERTY MUTUAL  
P O BOX 0569  
CAROL STREAM, IL 60132-0569

LUCAS CORPORATION  
8833 CENTRAL AVE NE  
BLAINE, MN 55434

MAIL FINANCE  
LEASE# H11021185  
P O BOX 45850  
SAN FRANCISCO, CA 94145-0850

MAJOR SAFETY SERVICE  
4500 PATENT ROAD  
NORFOLK, VA 23502

MARCO SUPPLY CO INC  
P O BOX 11586  
ROANOKE, VA 24022-1586

MCKENDREE & CO INC  
P O BOX 6223  
NORFOLK, VA 23508-0223

METAL MAGIC  
5020 WHITE BRIDGE ROAD  
WAYNESBORO, VA 22980

METALS USA-NORTHEAST  
PLATES AND SHAPES NORTHEAST  
P O BOX 827110  
PHILADELPHIA, PA 19182-7110

METALS USA-SOUTHEAST  
PLATES & SHAPES SOUTHEAST  
P O BOX 532533  
ATLANTA, GA 30353-2533

MFASCO  
P O BOX 386  
ROSEVILLE, MI 48066

MID ATLANTIC STEEL ERECTORS IN  
832 WESTWOOD PINE COURT  
MOSELEY, VA 23120

MIRIAM SEEHERMAN REVOCABLE TRU  
MIRIAM SEEHERMAN TRUSTEE, FBO  
109 55th STREET  
VIRGINIA BEACH, VA 23451

MORGAN L STEELE  
13443 BENTLEY HEATH WAY  
CARROLLTON, VA 23314

NEW MILLENNIUM BLDG. SYSTEMS  
P O BOX 532097  
ATLANTA, GA 30353-2097

NORFOLK BEARING & SUPPLY CO IN  
P O BOX 12825  
NORFOLK, VA 23541-9502

NORFOLK CITY TREASURER  
THOMAS W MOSS, JR - TREASURER  
P O BOX 3215  
NORFOLK, VA 23514-3215

OHIO GRATINGS, INC.  
5299 SOUTHWAY SW  
CANTON, OH 44706



PAPCO  
P O BOX 60507  
CHARLOTTE, NC 28260-0507

PATRICK MACHINERY & TOOL CORP  
128 HANGING MOSS LANE  
MADISON, MS 39110

PEDDINGHAUS  
300 NORTH WASHINGTON AVE  
BRADLEY, IL 60915

PENDER & COWARD P.C.  
SUITE 400  
222 CENTRAL PARK AVENUE  
VIRGINIA BEACH, VA 23462

PHOENIX METALS COMPANY  
P O BOX 932589  
ATLANTA, GA 31193-2589

PIZZA GALI  
32 PENCE LAND RD  
Middletown, VA 22645

PLANT FACTORY INTERIORS, INC.  
T/A MR GREENJEANS  
P O BOX 2686  
VIRGINIA BEACH, VA 23450

PPG ARCHITECTURAL FINISHES  
P O BOX 536864  
ATLANTA, GA 30353

PREMIER STEEL, INC.  
25 ROCKWOOD PLACE 3RD FLOOR  
ENGLEWOOD, NJ 07631

PRO CHEM INC  
P O BOX 1309  
ALPHARETTA, GA 30009

PRO FINISHES PLUS  
4501 BEACH ROAD  
TEMPLE HILLS, MD 20748-6791

R & B WAGNER INC  
P O BOX 423  
BUTLER, WI 53007

RICHARD JAMES & ASSOCIATES INC  
4317 NE THURSTON WAY SUITE 270  
VANCOUVER, WA 98662

ROBERT SEEHERMAN REVOCABLE TRU  
ROBERT SEEHERMAN TRUSTEE, FBO  
109 55th STREET  
VIRGINIA BEACH, VA 23451

ROOF ENGINEERING CORP  
3401 MANGROVE AVE  
NORFOLK, VA 23502

S B BALLARD Construction Co.  
2828 SHIPS CORNER RD  
VIRGINIA BEACH, VA 23453

S.B. BALLARD  
2828 SHIPS CORNER RD  
Virginia Beach, VA 23453

SAFETY-KLEEN CORP  
P O BOX 382066  
PITTSBURGH, PA 15250-8066

SAGE SOFTWARE, INC.  
P O BOX 728  
BEAVERTON, OR 97075-0728

SAUL B MEDNICK  
1706 CLAREMONT AVE  
NORFOLK, VA 23507-1120

SAUL B MEDNICK  
1706 CLAREMONT AVENUE  
NORFOLK, VA 23507-1120

SAUL MEDNICK  
1706 CLAREMONT AVENUE  
NORFOLK, VA 23507

SEA PORT MARINE CORP  
P O BOX 3108  
CHESAPEAKE, VA 23320-1694

Sherwin Williams  
5209 Virginia Beach Blvd  
Norfolk, VA 23502-3498

SI-TECH  
804-F INDUSTRIAL AVENUE  
CHESAPEAKE, VA 23324

SIMPLEX TIME RECORDER CO  
DEPT CH 10320  
PALATINE, IL 60055-0320

SOUTHERN SANITARY CO  
P O BOX 1530  
NORFOLK, VA 23501-1530

SOUTHLAND TUBE INC  
P O BOX 1205  
BIRMINGHAM, AL 35201-1205

STAPLES ADVANTAGE  
DEPT DC  
P O BOX 415256  
BOSTON, MA 02241-5256

STUART PEREGOFF TRUST  
S BERYL ADLER, TRUSTEE  
222 CENTRAL PARK AVENUE SUITE 4  
VIRGINIA BEACH, VA 23462

SUBURBAN PROPANE  
ACCT 1168-020660  
P O BOX 74803  
RICHMOND, VA 23236

SUNTRUST BANK  
PO BOX 79079  
BALTIMORE, MD 21279-0079

SUNTRUST BANKCARD N A  
P O BOX 791250  
BALTIMORE, MD 21279-1250

SUPERMEDIA, LLC  
ATTN: ACCOUNTS RECEIVABLE DEPT  
P O BOX 619009  
DFW AIRPORT, TX 75261-9009

T W METALS INC  
P O BOX 933014  
ATLANTA, GA 31193-3014

THE A588 & A572 STEEL COMPANY  
133 SEBAGO LAKE DRIVE  
SEWICKLEY, PA 15143

THE AMERICAN PUNCH CORP  
1655 CENTURY CORNERS PKWY.  
EUCLID, OH 44132

TMC TRANSPORTATION  
4335 PAYSHERE CIRCLE  
CHICAGO, IL 60674

TRIAD METALS INTERNATIONAL  
ONE VILLAGE ROAD  
HORSHAM, PA 19044-3800

TRINITY STEEL ERECTION INC  
P O BOX 774  
POWHATAN, VA 23139

TRIO FASTENERS INC  
11190 HOPSON RD  
ASHLAND, VA 23005

UGPLAY CLEANING GROUP  
537 WEST 24TH STREET  
NORFOLK, VA 23517

UNIFIRST CORPORATION  
ATTN: ACCOUNTS RECEIVABLE  
2001 CHURCH ST  
NORFOLK, VA 23504

URSANAV  
616 INNOVATION DRIVE  
CHESAPEAKE, VA 23320

VANDEVENTER, BLACK,  
MEREDITH & MARTIN  
500 WORLD TRADE CENTER  
NORFOLK, VA 23510

VIRGINIA DEPT OF TAXATION  
P O BOX 27407  
RICHMOND, VA 23261-7407

VIRGINIA NATURAL GAS CO INC  
P O BOX 70840  
CHARLOTTE, NC 28272-0991

VULCRAFT  
P O BOX 75156  
CHARLOTTE, NC 28275

WASTE MGMT OF HAMPTON ROADS  
P O BOX 13648  
PHILADELPHIA, PA 19101-3648

WATERFRONT MARINE  
2809 Crusader Circle  
Virginia Beach, VA 23453

WILLIAMS STEEL ERECTION CO.  
P O BOX 1770  
MANASSAS, VA 20108

WM JORDAN  
PO BOX 1337  
Newport News, VA 23601

YARDE METALS INC  
45 NEWELL STREET  
SOUTHINGTON, CT 06489-1424

**United States Bankruptcy Court  
Eastern District of Virginia**

In re **Globe Iron Construction Co., Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Globe Iron Construction Co., Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**June 10, 2011**

Date

**/s/ Karen M. Crowley VSB**

**Karen M. Crowley VSB #35881**

Signature of Attorney or Litigant

Counsel for **Globe Iron Construction Co., Inc.**

**Crowley, Liberatore & Ryan, PC**

**1435 Crossways Blvd**

**Suite 300**

**Chesapeake, VA 23320-2896**

**(757) 333-4500 Fax:(757) 333-4501**

**CONSENT IN LIEU OF MEETING  
OF THE BOARD OF DIRECTORS  
OF GLOBE IRON CONSTRUCTION CO., INC.**

Pursuant to Section 13.1-685 of the Code of Virginia, 1950, as amended, relating to corporate actions taken without a meeting, the following persons, comprising all of the members of the Board of Directors of Globe Iron Construction Co., Inc., a Virginia corporation (the "Corporation"), hereby consent to the following corporate actions and adopt the following resolutions:

Whereas, it is in the best interest of the Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Saul Mednick, General Manager and Vice President is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

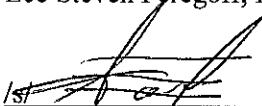
Be It Further Resolved, that Saul Mednick is authorized and directed to serve as the designated representative and appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, that the Corporation is authorized and directed to employ the law firm of Crowley, Liberatore & Ryan, P.C. to represent it in such bankruptcy case.

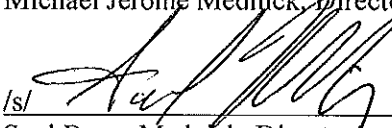
Date: June 6, 2011

  
/s/ \_\_\_\_\_  
Lee Steven Peregoff, Director

Date: June 6, 2011

  
/s/ \_\_\_\_\_  
Michael Jerome Mednick, Director

Date: June 6, 2011

  
/s/ \_\_\_\_\_  
Saul Bruce Mednick, Director