Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 1 of 48

B1 (Official	Form 1)(4/	10)				o arriorit	u	90 . 0.				
			United Eas			ruptcy f Virgin					Vo	luntary Petition
			er Last, First, I Compan				Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):	
	ames used b		or in the last	8 years					used by the Jo			8 years
,			Indergrou	nd Utili	ties			,	, , , ,		,	
Last four dig (if more than on	e, state all)	Sec. or Indi	vidual-Taxpa	ayer I.D. ((ITIN) No./(Complete E	IN Last for	our digits o than one, state	f Soc. Sec. or	Individual-	Taxpayer I	D. (ITIN) No./Complete EIN
Street Addre	ess of Debto		Street, City,	and State)):		Street	Address of	Joint Debtor	(No. and St	reet, City, a	and State):
Suffolk,	inner Stre VA	eet										
					Г	ZIP Code 23434						ZIP Code
County of R Suffolk		of the Princ	cipal Place o	f Busines			Count	y of Reside	ence or of the	Principal Pl	ace of Busi	iness:
_		otor (if diffe	erent from str	eet addres	ss):		Mailir	ng Address	of Joint Debto	or (if differe	nt from str	eet address):
PO Box Suffolk,												
,					Г	ZIP Code 23439						ZIP Code
Location of (if different	Principal As from street a	ssets of Bus address abo	siness Debtor ove):	•	1	20.100	•					<u>'</u>
	• •	Debtor				of Business			-			Under Which
		rganization) one box)		☐ Hea	Check) Ith Care Bu	one box) siness		☐ Chapt		etition is Fi	iled (Check	(one box)
☐ Individu	al (includes	Joint Debto	ors)	☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B)		defined	☐ Chapt	er 9			Petition for Recognition Main Proceeding	
	<i>ibit D on pa</i> tion (include		-	☐ Railroad ☐ Stockbroker			Chapt	er 12	□ C	hapter 15 F	Petition for Recognition	
☐ Partners		es EEC and	LLI)	_	☐ Commodity Broker☐ Clearing Bank			☐ Chapt	er 13	of	a Foreign	Nonmain Proceeding
	f debtor is not s box and state			Oth	er						e of Debts	
			•	Tax-Exempt Entity (Check box, if applicable)			e)	☐ Debts a	are primarily co	nsumer debts.		Debts are primarily
				☐ Debtor is a tax-exempt organiz under Title 26 of the United St Code (the Internal Revenue Co		d States	tates "incurred by an individual primarily for			business debts.		
_			heck one box	κ)		1	one box:		•	ter 11 Debt		
l	g Fee attached		(applicable to	individual	s only) Must	🔲 I	Debtor is not		debtor as defin ness debtor as d			
attach sig	ned application	on for the cou	art's considerat installments.	ion certifyi	ing that the	ial Chick	Debtor's agg					s owed to insiders or affiliates)
Form 3A.		ree encept in		1000	(0). 500 01110	a	are less than all applicable		amount subject	to adjustment	t on 4/01/13	and every three years thereafter).
			able to chapter art's considerat			BB.	A plan is bein Acceptances	ng filed with of the plan w	this petition. were solicited pro S.C. § 1126(b).	epetition fron	n one or mor	e classes of creditors,
I	Administrat			C 1:-4-:	1		. 1:4			THIS	S SPACE IS	FOR COURT USE ONLY
Debtor e	estimates tha	t, after any	l be available exempt prop for distribut	erty is ex	cluded and	administrati		es paid,				
Estimated N	Tumber of C	reditors										
1- 49	50- 99	100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A		П	П		П	п	П	П				
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000		\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 2 of 48

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition **Peanut City Vegetable Oil Company** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10) Document Page 3 of 48

Voluntary Petition

(This page must be completed and filed in every case)

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Karen M. Crowley VSB

Signature of Attorney for Debtor(s)

Karen M. Crowley VSB #35881

Printed Name of Attorney for Debtor(s)

Crowley, Liberatore, Ryan & Brogan, PC

Firm Name

Town Point Center, Suite 300 150 Boush Street Norfolk, VA 23510

Address

(757) 333-4500 Fax: (757) 333-4501

Telephone Number

October 14, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ D. Sean Horan

Signature of Authorized Individual

D. Sean Horan

Printed Name of Authorized Individual

President

Title of Authorized Individual

October 14, 2011

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Peanut City Vegetable Oil Company

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

X

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 4 of 48

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of Virginia

In re	Peanut City Vegetable Oil Company		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract,	unliquidated,	state value of
	familiar with claim who may be contacted	etc.)	disputed, or	security]
			subject to setoff	
Acoustic Ceilings Inc.	Acoustic Ceilings Inc.			8,442.00
5875 Jefferson Avenue	5875 Jefferson Avenue			
Newport News, VA 23605	Newport News, VA 23605			
Advanta Bank Corp.	Advanta Bank Corp.			33,771.50
P.O. Box 8088	P.O. Box 8088			
Philadelphia, PA 19101-8088	Philadelphia, PA 19101-8088			
Aggregate Transportation	Aggregate Transportation			11,430.50
P.O. Box 9068	P.O. Box 9068			
Chesapeake, VA 23321	Chesapeake, VA 23321			
Atlantic Heating & Cooling	Atlantic Heating & Cooling Service,			5,669.07
Service, Inc.	Inc.			
553 Central Drive	553 Central Drive			
Virginia Beach, VA 23454	Virginia Beach, VA 23454			
Bank of America	Bank of America			35,384.73
P.O. Box 15019	P.O. Box 15019			
Wilmington, DE 19886-5102	Wilmington, DE 19886-5102			
Bay Sand Company, Inc.	Bay Sand Company, Inc.			4,919.86
P.O. Box 961	P.O. Box 961			
Smithfield, VA 23431	Smithfield, VA 23431			
BB&T Bankcard Corporation	BB&T Bankcard Corporation			5,832.70
P.O. Box 580340	P.O. Box 580340			
Charlotte, NC 28258-0340	Charlotte, NC 28258-0340			
BB&T Financial, FSB	BB&T Financial, FSB			8,124.44
P.O. Box 580435	P.O. Box 580435			
Charlotte, NC 28258-0435	Charlotte, NC 28258-0435			
Blair Brothers	Blair Brothers			7,466.68
P.O. Box 5413	P.O. Box 5413			
Suffolk, VA 23435	Suffolk, VA 23435			
Ferguson Enterprises, Inc.	Ferguson Enterprises, Inc.			16,675.17
P.O. Box 644054	P.O. Box 644054			
Pittsburgh, PA 15264-4054	Pittsburgh, PA 15264-4054			
Luck Stone	Luck Stone			16,942.12
P.O. Box 29871	P.O. Box 29871			
Richmond, VA 23242-0871	Richmond, VA 23242-0871			

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 5 of 48

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Peanut City Vegetable Oil Company	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Mainline Supply Company Wachovia Bank P.O. Box 934450 Atlanta, GA 31193-4450	Mainline Supply Company Wachovia Bank P.O. Box 934450 Atlanta, GA 31193-4450			80,652.01
NRCC Disposal 5304 W. Military Hwy Chesapeake, VA 23321	NRCC Disposal 5304 W. Military Hwy Chesapeake, VA 23321			4,689.00
Optima Health P.O. Box 791132 Baltimore, MD 21279-1132	Optima Health P.O. Box 791132 Baltimore, MD 21279-1132			4,467.12
Prism Contractors & Engineers 5225 George Washington Mem Hwy Yorktown, VA 23962	Prism Contractors & Engineers 5225 George Washington Mem Hwy Yorktown, VA 23962			5,726.80
Puryear Trucking, Inc. 3041 Gum Ct. Chesapeake, VA 23321	Puryear Trucking, Inc. 3041 Gum Ct. Chesapeake, VA 23321			6,013.50
Service Electric Corporation P.O. Box 14004 Chesapeake, VA 23325	Service Electric Corporation P.O. Box 14004 Chesapeake, VA 23325			8,624.80
Top Quality Concrete Top Quality Concrete	Top Quality Concrete Top Quality Concrete			10,500.00
Vulcan P.O. Box 75219 Charlotte, NC 28275-0219	Vulcan P.O. Box 75219 Charlotte, NC 28275-0219			6,471.20
Wells Fargo 5802 E Va Beach Blvd, 121 Norfolk, VA 23502	Wells Fargo 5802 E Va Beach Blvd, 121 Norfolk, VA 23502			22,805.54

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	October 14, 2011	Signature	/s/ D. Sean Horan
			D. Sean Horan
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 6 of 48

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Eastern District of Virginia

In re	Peanut City Vegetable Oil Company		Case No		
		Debtor			
			Chapter	11	
			•		

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	7	1,585,677.64		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		163,671.59	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		3,350.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15		608,573.72	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	30			
	To	otal Assets	1,585,677.64		
		l	Total Liabilities	775,595.31	

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 7 of 48

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Eastern District of Virginia

Peanut City Vegetable Oil Company		Case No.	
I	Debtor ,	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LL	ABILITIES AN	ND RELATED DA	ΓA (28 U.S.C. § 15
If you are an individual debtor whose debts are primarily consumer do a case under chapter 7, 11 or 13, you must report all information requ	ebts, as defined in § 1 ested below.	101(8) of the Bankruptcy (Code (11 U.S.C.§ 101(8)),
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily cons	umer debts. You are not re	quired to
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 8 of 48

B6A (Official Form 6A) (12/07)

In re	Peanut City Vegetable Oil Company		Case No.	
-	Tourist Only Togotable On Company	Debtor,	Cuse 110.	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Community

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 9 of 48

B6B (Official Form 6B) (12/07)

In re	Peanut City Vegetable Oil Company		Case No.	
_		Debtor		

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of F E	Property Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	Petty Cash	-	500.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Bank of Hampton Roads	-	8,591.15
3.	Security deposits with public utilities, telephone companies, landlords, and others.	х		
4.	Household goods and furnishings, including audio, video, and computer equipment.	X		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	X		

3 continuation sheets attached to the Schedule of Personal Property

9,091.15

Sub-Total >

(Total of this page)

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 10 of 48

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	Peanut City Vegetable Oil Company	Case No.	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x		
14. Interests in partnerships or joint ventures. Itemize.	x		
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	x		
16. Accounts receivable.	Accounts Receivable (book value; collectibility quesitonable on some)	-	433,205.36
	Loan - A Landino (\$1,450.84; uncollectible)	-	1.00
	Loan - J L Warren (\$56,672.35)	-	1.00
	Loan - K Ogburn (\$2,484.05; uncollectible)	-	1.00
	Employee Loan (Book asset; unknown value)	-	1.00
	Cost in Excess of Billings (book value)	-	433,205.36
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	Credit Balance with GR Mann	-	2,800.00
		Sub-Tota (Total of this page)	al > 869,214.72

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 11 of 48

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	Peanut City Vegetable Oil Company	Case No.
_		

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Propert	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	ļ	Intangible Asset (goodwill)	-	3,500.00
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and	ı	Dump Truck (cost)	-	31,847.15
	other vehicles and accessories.		Vehicles (cost) (See Attachment for detail)	-	96,458.75
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	(Computer/Office	-	2,212.59
29.	Machinery, fixtures, equipment, and	(Cat Backhoe (cost)	-	47,750.00
	supplies used in business.		Equipment (cost) (See Attachment for detail)	-	355,829.53
				Sub-To (Total of this page)	

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 12 of 48

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	Peanut City Vegetable Oil Company	Case No.	
		 -/	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Excavator - JD 200LC (cost)	-	73,315.00
	Komatsu Wheel Loader (cost)	-	96,458.75
30. Inventory.	x		
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	x		
34. Farm supplies, chemicals, and feed.	x		
35. Other personal property of any kind not already listed. Itemize.	x		

Sub-Total > 169,773.75 (Total of this page)

Total >

1,585,677.64

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

PCVO	
Equipment	Listing

Automobiles	VIN		Cost	Aquired	Disposed	
2000 Chevrolet Silverado pickup truck	1GFC24T5YE197828	\$	14,512.07	Oct-03	Dec-07	
2000 Ford F150 pickup truck	1FTZX1728YNB33068	\$	10,899.60	Feb-06	Sep-08	
1998 GMC Dump Truck	1GDK7H1C6WJ517409	\$	31,021.16	Feb-04		
2003 Chevrolet Silverado 25 pickup truck	1GCHK29U43E179925	\$	21,916.80	Mar-06		
2003 Dodge Ram 2500	1D7HA18N43J673013	\$	15,430.27	Jun-07		
2005 Ford F250 pickup truck		\$	10,000.00	Mar-11		
		\$	103,779.90			
Equipment	Serial/Model Number					
Wacker Plate Tamper VPG166A	540306387	\$	1,500.00	Feb-03		
Wacker Diaphragm Pump PDT 3A	535391	\$	1,400.00	Apr-03		
Partner K700 Power Cutter		\$	950.00	Apr-03	Jul-08	
Utility Trailer		\$	2,500.00	Apr-03		
Belle Group Vibratory Tamper	Model TV 60 F 0011213	\$	2,000.00	Apr-03	Sep-08	
Mueller B100 Tapping Machine		\$	1,500.00	Apr-03	4	
Vermeer 2" Boring Mole		\$	2,600.00	Apr-03		
Asst. hand tools		\$	500.00	Apr-03		
2000 JCB Backhoe 2145	490132	\$	41,005.00	Jun-03	Feb-09	
Coleman Powermate Electric Generator	Premium Plus 5500	\$	500.00	Sep-03		
Briggs & Stratton Electric Generator	Model 5250	\$	500.00	Sep-03		
Chainsaws - 2		\$	600.00	Sep-03		
Ingersoll Rand Air Compressor	Model 185 193431U91328	\$	5,000.00	Nov-04		
John Deere 200LC Excavator	FF0200X500323	\$	72,975.00	Dec-04		
Wacker Diaphragm Pump PDT 3A	5394792	\$	945.00	Mar-05		
Makita Pipe saw - 2		\$	1,400.00	May-05	Jun-08	
Komatsu WA200L-5 Wheel Loader	65724	\$	105,494.75	Aug-05	3411-00	
Bobcat 331 Mini Excavator	232512456	\$	21,795.00	Dec-05	Apr-10	
Leica Pipe Laser		\$	6,583.50	Jan-06	Apr -10	
Leica Pipe Laser		\$	3,000.00	Dec-09		
Top Con pipe laser		\$	6,500.00	Dec-10		
Troybilt Pressure washer		\$	1,048.95	Mar-06		
Milwaukee Impact wrench 28volt		\$	550.00	Jun-06		
Tap Mate tapping machine		\$	5,000.00	Mar-03		
Wacker jumping jack compacter		\$	1,200.00	mar ob		
Trailer - Contrail		\$	2,000.00	Jun-06		
Komatsu PC 138 Excavator		. \$	63,000.00	Jun-06		
Trench roller		\$	7,245.00	Jun-06		
LT-8300P Level Transit		\$	997.50	Sep-06		
Paving Breaker jack hammer		\$	756.00	Nov-06		
Stihl 14" pipe saw - 4		\$	3,500.00	Jul-06		
Sewer test kit		\$	800.00	Feb-07		
Hydrostsic Test pump		\$	1,995.00	Oct-07		
Hot Tap kit		\$	1,995.00	Aug-07		
LG Jumping Jack		\$	827.40	Dec-07		
Pipe Freeze kit		\$	595.30	May-07		
Tapping Machine		\$	967.94	Mar-07		
Trench Box	PRO6-816	\$	15,966.30	Jun-07		
Trench Box	1100 010	\$				
Wacker Vibratory Roller		\$	5,000.00 3,000.00	Jun-10		
Rock box		\$		Mar-07		
Concrete Mixer		\$	8,190.00 2,508.24	Apr-08		
Caterpillar 420D backhoe		\$	46,000.00	Mar-08		
McElroy Fusion machine		\$	17,721.00	Feb-09		
Hudson Trailer		\$	1,500.00	May-09		
Butler Trailer		\$	500.00	Aug-09		
Bobcat 331 Mini Excavator		\$		Aug-09		
		\$	11,700.00	Oct-09		
		4	483,811.88			

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 14 of 48

Furniture & Fixtures Desk, filing cabinets, bookshelf HP Pavillion a810n computer

\$ 250.00 Apr-99 \$ 899.00 Mar-05

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 15 of 48

PCVO Underground Utilities

Construction equipment	S/N	Co	st	Aquired
John Deere 200LC Excavator	FF0200X500323	\$	72,975.00	Dec-04
Komatsu WA200L-5 Wheel Loader	65724	\$	105,494.75	Aug-05
Bobcat 331 Mini Excavator		\$	11,700.00	Oct-09
Caterpiller 420D backhoe		\$	46,000.00	Feb-09
Komatsu PC138 Excavator		\$	63,000.00	Jun-06
Automobiles	VIN	Co	ct	Aquired
1998 GMC Dump Truck	1GDK7H1C6WJ517409	\$	31,021.16	Feb-04
2003 Chevrolet Silverado 25 pickup truck	1GCHK29U43E179925	\$	21,916.80	Mar-06
2006 Chevrolet Siverado pickup truck		\$	21,518.00	Nov-07
2006 Lincoln Mark VI pickup truck		\$	29,730.00	Apr-08
2003 Dodge Ram 1500 pickup truck	1D7HA18N43J673013	\$	15,430.27	Jun-07
2005 Ford F250 pickup truck		\$	10,000.00	Mar-11
Trailers				
Hudson trailer 1993	10HHTD1D5P1000265	\$	1,500.00	Aug-09
Butler trailer 1986	1BUD14204G1004637	\$	550.00	Aug-09
Contrail trailer 1998	4KNUC1621WL160264	\$	2,000.00	Jun-06
Pacer trailer 1996	PT9SB60A9SS479614	\$	925.00	Dec-98
Utility trailer	298074	\$	2,500.00	Apr-03

In re Peanut City Vegetable Oil Company

Case No.

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

11 U.S.C. §522(b)(2)

11 U.S.C. §522(b)(3)

Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main

Page 16 of 48

Description of Property

Case 11-74590-FJS

Doc 1

Document

Specify Law Providing Each Exemption

Value of Claimed Exemption Current Value of Property Without Deducting Exemption

NONE.

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Page 17 of 48 Document

B6D (Official Form 6D) (12/07)

In re	Peanut City Vegetable Oil Company		Case No.	
		Debtor		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	COZH-ZGEZ	DZLLQDLDAF	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 9999			2006 Lincoln	Ť	T E D			
Bank of America P.O. Box 15019 Wilmington, DE 19886-5019		-			U			
	┸		Value \$ 0.00				4,846.38	4,846.38
Account No.	4		All business assets					
Bank of Hampton Roads 999 Waterside Drive, Suite 200 Norfolk, VA 23510	x	\						
	4		Value \$ 125,832.70			_	125,832.70	0.00
Account No. Caterpillare Financial Services Corp 2120 West End Ave PO Box 340001 Nashville, TN 37203-0001		-	Cat Backhoe (cost)					
	_		Value \$ 47,750.00				12,422.11	0.00
Account No. Commercial Cash Flow 3330 Pacific Avenue Suite 213 Virginia Beach, VA 23451	x	-	certain receivables					
			Value \$ 0.00				15,570.40	15,570.40
continuation sheets attached			(Total of t	Subt his p			158,671.59	20,416.78

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 18 of 48

 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

In re	Peanut City Vegetable Oil Company		Case No.	
_		Debtor		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	DESCRIPTION AND VALUE	CONTINGEN	DD_CO_LZC	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		Т	2005 Ford F250	ĺΫ	ΙT	l I		
Rountree Construction 3909 Nanesmond Parkway Suffolk, VA 23435		-	Subject to offset		E D			
			Value \$ 0.00				5,000.00	5,000.00
Account No.			Value \$	_			,	·
Account No.	-	╁	value \$	╁	┝	\vdash		
A constant			Value \$	_				
Account No.			Value \$	_				
Account No.			Value \$					
Sheet 1 of 1 continuation sheets attac	che	d to	9	Sub			5,000.00	5,000.00
Schedule of Creditors Holding Secured Claims (Total of this page)						ge)	3,000.00	
			(Report on Summary of So		Tota dule		163,671.59	25,416.78

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 19 of 48

B6E (Official Form 6E) (4/10)

In re	Peanut City Vegetable Oil Company		Case No.	
-		Debtor		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H." "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled

"Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the b "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this t also on the Statistical Summary of Certain Liabilities and Related Data.	priorit
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not en priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts reported also on the Statistical Summary of Certain Liabilities and Related Data.	
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.	
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)	
☐ Domestic support obligations	
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).	e relativ
☐ Extensions of credit in an involuntary case	
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointm trustee or the order for relief. 11 U.S.C. § 507(a)(3).	ent of
☐ Wages, salaries, and commissions	
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independer representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).	
☐ Contributions to employee benefit plans	
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).	busines
☐ Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).	
☐ Deposits by individuals	
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were negligible delivered or provided. 11 U.S.C. § 507(a)(7).	10t
■ Taxes and certain other debts owed to governmental units	
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).	
☐ Commitments to maintain the capital of an insured depository institution	
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).	Federa
☐ Claims for death or personal injury while debtor was intoxicated	
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, o another substance. 11 U.S.C. § 507(a)(10).	r

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 20 of 48

B6E (Official Form 6E) (4/10) - Cont.

In re	Peanut City Vegetable Oil Company		Case No.	
_		Debtor	,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community UZLLQULDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) FOR NOTICE PURPOSES ONLY Account No. City of Suffolk, VA 0.00 Ronald H. Williams, City Treasurer PO Box 1583 Suffolk, VA 23439-1583 0.00 0.00 payroll taxes Account No. Commonwealth of Virginia 0.00 **Department of Taxation PO Box 1777** X Richmond, VA 23218-1777 350.00 350.00 payroll taxes Account No. **Internal Revenue Service** 0.00 P. O. Box 7346 Philadelphia, PA 19101-7346 X 3,000.00 3,000.00 Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 3,350.00 Schedule of Creditors Holding Unsecured Priority Claims 3,350.00 Total 0.00 (Report on Summary of Schedules) 3,350.00 3,350.00 Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 21 of 48

R6F	Official	Form	6F)	(12/07)
DUI 1	Omciai	roim	UL /	114/0/

In re	Peanut City Vegetable Oil Company		Case No.	_
		Debtor	-/	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

 \square Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	CONSIDERATION FOR CLAIM. IF CLAIM	CONTLNGEN	I QU I DA	SPUTE	AMOUNT OF CLAIM
Account No.				Т	T E D		
Acoustic Ceilings Inc. 5875 Jefferson Avenue Newport News, VA 23605		-			D		8,442.00
Account No. xxxxxxxxxxxx0000	Г				Г	Г	
Advanta Bank Corp. P.O. Box 8088 Philadelphia, PA 19101-8088		-					33,771.50
Account No.	Г					T	
Aggregate Transportation P.O. Box 9068 Chesapeake, VA 23321		-					11,430.50
Account No.						T	
Atlantic Heating & Cooling Service, Inc. 553 Central Drive Virginia Beach, VA 23454		_					5,669.07
14 continuation shoots attached		•	2	Subt	ota	ıl	50 212 07
			(Total of t	his 1	pag	ge)	59,313.07

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 22 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No.	
_		Debtor		

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U N L	D	
MAILING ADDRESS	CODEBTO	н		CON	L	s	
INCLUDING ZIP CODE,	I E	w	DATE CLAIM WAS INCURRED AND	T	0	SPUTE	
AND ACCOUNT NUMBER	Ť	J	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	Ņ	ũ	Ĭ	AMOUNT OF CLAIM
(See instructions above.)	R	С	is subject to setory, so state.	N G E N	ıυ	D	
Account No.				Ť	Ā T E		
	l				D		
B&B Hose and Rubber							
4604 Bainbridge Blvd.		-					
Chesapeake, VA 23320							
							315.27
Account No.	T						
	1						
Bank of America							
P.O. Box 15019		-					
Wilmington, DE 19886-5102							
							35,384.73
Account No. xxxx xxxx xxxx 2820							
	1						
Bank of America (personal)							
P.O. Box 15019	X	-					
Wilmington, DE 19886-5019							
							1,328.00
Account No. xxxxxxxxxxxx0000			FOR NOTICE PURPOSES ONLY				
	i						
Bank of America {Sean}							
P.O. Box 15019	X	-					
Wilmington, DE 19886-5019							
							17,495.02
Account No.	T			H			
	1						
Bay Disposal							
465 E Indian River Road		-					
Norfolk, VA 23523	l						
	l						
							278.40
Sheet no1 of _14_ sheets attached to Schedule of	_	_	<u> </u>	Subt	ota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				54,801.42
			(Total of a]		,-,	i

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 23 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No.	
_		Debtor	,	

CREDITOR'S NAME,	C	Нι	usband, Wife, Joint, or Community	ç	U	D	T	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. 981	C O D E B T O R	C J M	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	UNLIQUIDAT	SPUTED	A	AMOUNT OF CLAIM
Account No. 961	ł				Ă T E D			
Bay Equipment 12093 Waterman Drive Newport News, VA 23602		-						1,096.87
Account No.								
Bay Sand Company, Inc. P.O. Box 961 Smithfield, VA 23431		-						4,919.86
Account No.	┞			\vdash		H	+	
BB&T Bankcard Corporation P.O. Box 580340 Charlotte, NC 28258-0340		-						5,832.70
Account No.	T						T	
BB&T Financial, FSB P.O. Box 580435 Charlotte, NC 28258-0435		-						8,124.44
Account No.	t	t				t	\dagger	
Bead Leasing 1617 Myrtle Avenue Chesapeake, VA 23325		-						1,393.20
Sheet no. 2 of 14 sheets attached to Schedule of				Subt			T	21,367.07
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	L	21,307.07

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 24 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company	, C	Case No.
_		Debtor	

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Ç	Ü	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	11)	D I S P U T E D	AMOUNT OF CLAIM
Account No. 1981				Ι΄	A T E D		
Beamon & Johnson, Inc. P.O. Box 1188 Suffolk, VA 23439		-					1,154.35
Account No.				Г		Г	
Blair Brothers P.O. Box 5413 Suffolk, VA 23435		-					
					L	L	7,466.68
Account No. Boyce, Spady & Moore PLC 1013 West Washongton Street Suffolk, VA 23434	-	-					4,200.00
Account No.	t			+	┢	H	
Builders Mutual Insurance P.O Box 900027 Raleigh, NC 27675-0027		-					1,916.94
Account No. xx4409	t	T		T	\vdash	T	
Caterpillar Financial Services P.O. Box 13834 Newark, NJ 07188-0834		-					791.02
Sheet no. 3 of 14 sheets attached to Schedule of	_	<u> </u>		Subt	tota	ıl	15 520 00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ţe)	15,528.99

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 25 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No.
_		Debtor	

CREDITOR'S NAME,	C	Н	usband, Wife, Joint, or Community	Ğ	U	Þ	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C J M	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	D A T	I -	AMOUNT OF CLAIM
Account 140.	1				Ė		
Chase Card Services P.O. Box 15153 Wilmington, DE 19886-5153		-					7,444.77
Account No.	t	t					
Chip's Repair & Towing P.O. Box 767 Suffolk, VA 23439-0767		-					281.30
-	╀	_		╄			201.30
Account No. Coastal Equipment Corp. 504 S. Military Highway Virginia Beach, VA 23464		-					420.44
Account No.	T	T					
D S Horan PO Box 33 Suffolk, VA 23434		-					190,374.42
Account No.	╁	+		+		\vdash	
Discover Card P.O. Box 6103 Carol Stream, IL 60197-6103		-					1,138.65
Sheet no. 4 of 14 sheets attached to Schedule of				Subt	ota	1	400.050.50
Creditors Holding Unsecured Nonpriority Claims			(Total of	his	pag	e)	199,659.58

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 26 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No.	
_		Debtor		

		_						
CREDITOR'S NAME,	C	ŀ	Hu	usband, Wife, Joint, or Community	CON	UNL	D	
MAILING ADDRESS	CODEBTO		Н		Ň	Ë	SPUTE	
INCLUDING ZIP CODE,	B		W	CONSIDERATION FOR CLAIM. IF CLAIM	1	Q	Įψ	AMOUNT OF CLAIM
AND ACCOUNT NUMBER (See instructions above.)	0		C	IS SUBJECT TO SETOFF, SO STATE.	N G	Ī	Ę	AMOUNT OF CLAIM
, , , , , , , , , , , , , , , , , , , ,	R	1	╀		GENT	D A T E	D	
Account No. x8912	l				'	Ė		
Domestic Fuels								
P.O. Box 1313	l	-	-					
Chesapeake, VA 23327-1313	l							
·······	l							
								1,999.03
Account No.	┢	t	╁					
	l							
Environmental Controls of VA, LLC								
3737 Nansemond Parkway		-	-					
Suffolk, VA 23435								
								213.37
Account No.		Ī	T					
	l							
Eure Equipment Rentals								
P.O. Box 2232		ŀ	-					
Chesapeake, VA 00003								
								178.50
Account No.								
Fretrama Orașitu Cantrastan Inc								
Extreme Gravity Contractor Inc. 1216 North River Drive		l.	_					
Chesapeake, VA 23323								
Ollesapeake, VA 20020								
								1,474.12
Account No. xxxxx0793	┢	t	+		\vdash	_	H	
	l							
Fastenal Company	l							
P.O. Box 1286	l	-	-					
Winona, MN 55987-0978								
	l							
								172.16
Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of	_	_	<u> </u>	5	Subt	ota	.1	
Creditors Holding Unsecured Nonpriority Claims				(Total of t				4,037.18

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 27 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No	
-		Debtor		

CREDITOR'S NAME,	C	Нι	usband, Wife, Joint, or Community	Č	Ü	D I	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M		COXT-XGEXT	UNLLQULDAL	SPUTED	AMOUNT OF CLAIM
Account No.					Ă T E D		
Ferguson Enterprises, Inc. P.O. Box 644054 Pittsburgh, PA 15264-4054		-					16,675.17
Account No. xxx-xxxx-xxxxxxx-9001	Γ						
Fulton Bank P.O. Box 69 East Petersburg, PA 17520 East Petersburg, PA 17520		-					875.10
Account No.	┢	┢		H			
General Rental Center 544 E. Constance Road Suffolk, VA 23434		-					411.71
Account No.	t			Н			
Home Depot Home Depot Credit Services Processing Center Des Moines, IA 50364-0001		-					2,360.53
Account No. xxxxxx2888	t	t		\vdash			
HRUBS P.O. Box 1651 Norfolk, VA 23501-1651		-					77.00
Sheet no. 6 of 14 sheets attached to Schedule of				Subt	ota	1	20 200 54
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis j	pag	e)	20,399.51

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 28 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company	, C	Case No.
_		Debtor	

CREDITOR'S NAME,	C	Н	usband, Wife, Joint, or Community	Č	Ü	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C J M	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	D A T	DISPUTED	AMOUNT OF CLAIM
The country of	1				E		
Hudsons Service Center 2121 S. Military Highway Chesapeake, VA 23320		-					716.00
Account No.	✝	t		T	T	H	
James River Equipment & Supply, Inc. 1716A South Park Ct. Chesapeake, VA 23320		-					
							617.52
Account No. JC Sawing Inc. P.O. Box 1652 Chesapeake, VA 23327-1652		-					3,405.20
Account No.	Ī	T					
Jennings Laboratories 1118 Cypress Avenue Virginia Beach, VA 23451		-					580.00
Account No. xxx xxxx xxx654 5	t	t		+	\vdash		
Lowes P.O. Box 530914 Atlanta, GA 30353-0914		-					556.85
Sheet no7 of _14_ sheets attached to Schedule of				Sub	tota	ıl	E 07E E7
Creditors Holding Unsecured Nonpriority Claims			(Total of	his	pas	ze)	5,875.57

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 29 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No.	
-		Debtor	•	

CREDITOR'S NAME,	C	Нι	sband, Wife, Joint, or Community	Ğ	Ü	Þ	ī	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTLNGENT	11)	D I S P U T E D	? !	AMOUNT OF CLAIM
Account No.	1			'	A T E D		١	
Luck Stone P.O. Box 29871 Richmond, VA 23242-0871		-						16,942.12
Account No. xxV100						Г	T	
Mainline Supply Company Wachovia Bank P.O. Box 934450 Atlanta, GA 31193-4450		-						80,652.01
Account No.	╀	-		\vdash	⊢	Ͱ	+	
Moyock Farm Associates 461 Caratoke Highway Moyock, NC 27958		-						3,638.85
Account No.				T	T	T	†	
Nansemond Precast Concrete Co. 3737 Nansemond Parkway Suffolk, VA 23435		-						3,526.24
Account No.	H	H	Subject to Setoff	\vdash	\vdash	\vdash	+	
Nansemond River Contractors Corp. P.O. Box 6028 Suffolk, VA 23433		-	,					3,360.00
Sheet no. 8 of 14 sheets attached to Schedule of	•	•		Subt	tota	ıl	Ť	100 110 22
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his j	pag	ţe)	, [108,119.22

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 30 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No	
-		Debtor		

		_				_	
CREDITOR'S NAME,	C	Hu	usband, Wife, Joint, or Community		U	D I S P	
MAILING ADDRESS	CODEBTOR	Н	DATE OF A DAMAG DAGUEDED AND	CONH	Ľ	s	
INCLUDING ZIP CODE,	I E	w	DATE CLAIM WAS INCURRED AND		0	P	
AND ACCOUNT NUMBER	Ţ	J	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N	ũ	Ţ	AMOUNT OF CLAIM
(See instructions above.)	R	С	is subject to setory, so state.	- ZGEZ	D	E D	
Account No.				T	Ā T E		
				Н	D		
Neff Rental							
5640 Raby Road		-		'			
Norfolk, VA 23502	l						
	l						
							2,839.41
Account No. xxxxxxxx0000				\Box			
l.,							
Newport News Waterworks				'			
P.O. Box 979		-		'			
Newport News, VA 23607-0979							
							250.00
Account No.				\Box			
NRCC Disposal				'			
5304 W. Military Hwy		-		'			
Chesapeake, VA 23321							
	l						4,689.00
Account No.	Ī	T		\Box			
	1						
Optima Health							
P.O. Box 791132		-					
Baltimore, MD 21279-1132							
							4,467.12
Account No. xxxx-xxx7-86-4	t	\vdash		\forall		\vdash	
	1						
Pitney Bowes	1						
P.O. Box 856390	1	-					
Louisville, KY 40285-6390	1						
	1						
							38.18
				Ш			30.10
Sheet no. 9 of 14 sheets attached to Schedule of				Subt			12,283.71
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis j	pag	ge)	12,200.71

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 31 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No.	
_		Debtor	,	

CREDITOR'S NAME,	C	Н	usband, Wife, Joint, or Community	C	U	P	
MAILING ADDRESS	CODEBTOR	Н	DATE OF A RANGE BY CHERT AND	CONT	Ľ	D I S P	
INCLUDING ZIP CODE,	B	W		11	Q	U	
AND ACCOUNT NUMBER	T	J	IG GLID IE CTE TO GETTOEE GO GT A TE	N	U	T	AMOUNT OF CLAIM
(See instructions above.)	Ř	С	is septiled to serving, so sittle.	N G E N	D		
Account No.		T		Ϊ	Ā T E		
					D	H	
Precision Diesel, LLC							
926 Freeman Mill Road		-					
Suffolk, VA 23438-9527							
	l						245.24
Account No.							
Prism Contractors & Engineers							
5225 George Washington Mem Hwy		-					
Yorktown, VA 23962							
	l						5,726.80
Account No.	T	T					
	1						
Pump Engineering							
P.O. Box 6588		-					
Chesapeake, VA 23323							
	l						350.00
Account No.	t	T					
	1						
Puryear Trucking, Inc.							
3041 Gum Ct.		-					
Chesapeake, VA 23321							
	l						6,013.50
Account No.	t	t		Ħ		Г	
	1						
Robert A. Horan							
2133 East Admiral Drive		-					
Virginia Beach, VA 23451							
• •							
							30,000.00
Charten 40 of 44 shorts startled to Col. 1.1. C						<u></u>	, , , , , , , , , , , , , , , , , , , ,
Sheet no. <u>10</u> of <u>14</u> sheets attached to Schedule of				ubt			42,335.54
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nıs j	pag	ge)	<u> </u>

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 32 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No	
-		Debtor		

CREDITOR'S NAME,	Ç	Hu	sband, Wife, Joint, or Community	C	U	D I	T	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDAT	T E		AMOUNT OF CLAIM
Account No.	1		Subject to Setoff	'	Ă T E D			
Rountree Construction Co. P.O. Box 5369 3909 Nasemond Parkway Suffolk, VA 23435		-						118.13
Account No.	T			T			T	
S&S Equipment Sales & Service 3835 Holland Blvd. Unit C Chesapeake, VA 23323		-						
								170.00
Account No.							T	
Saunders Fence Company 6408 Olde Bullocks Circle Suffolk, VA 23435		-						1,991.00
Account No.	┢						+	
Service Electric Corporation P.O. Box 14004 Chesapeake, VA 23325		-						8,624.80
Account No.	t	\vdash		+		H	+	
Spivey Disposal, LLC 228 Salters Creek Road Hampton, VA 23661	-	-						1,073.72
Sheet no. 11 of 14 sheets attached to Schedule of	_		,	Sub	ota	1	T	44.077.05
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	L	11,977.65

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 33 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company	,	Case No
_		Debtor	

CREDITOR'S NAME,	C	Нι	usband, Wife, Joint, or Community	č	U	D	ī	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	CONSIDERATION FOR CLAIM. IF CLAIM	COXH_XGEXH	l D	T E) - -	AMOUNT OF CLAIM
Account No.	1				A T E D			
Spivey Rentals, Inc. P.O. Box 6677 Chesapeake, VA 23323-0677		-						535.50
Account No.						Г	T	
Spivey Rentals, Inc. Hampton P.O. Box 267 Hampton, VA 23669		-						202.22
	L			Ш	L	L	\downarrow	289.80
Account No. Suffolk Iron Works {AP} P.O. Box 1943 Suffolk, VA 23439		-						2,154.57
Account No. xx0392	┢	-		\vdash	┢	⊬	+	
Sunbelt Rentals P.O. Box 409211 Atlanta, GA 30384-9211	-	-						2,703.01
Account No.	T	T		П		T	†	
TLS Surveying-GPS-Mapping Inc. 11830-A Canon Blvd Newport News, VA 23606		-						1,000.00
Sheet no12_ of _14_ sheets attached to Schedule of				Subt			Ť	6,682.88
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis j	pag	ge)	Ľ	0,002.00

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 34 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company		Case No.	
_		Debtor		

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Ğ	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXT_XGEXT	11)	D I S P U T E D	AMOUNT OF CLAIM
Account No.	ŀ			'	Ă T E D		
Top Quality Concrete Top Quality Concrete		-					10,500.00
Account No.	t			t		H	
UniFirst 2001 Church Street Norfolk, VA 23504		-					3,083.50
Account No. xxxxxxxxxx 1 00Y	H			\vdash		H	
Verizon {telephone} P.O. Box 660720 Dallas, TX 75266-0720		-					194.99
Account No.	t			T		H	
Vulcan P.O. Box 75219 Charlotte, NC 28275-0219		-					6,471.20
Account No.	T			T		T	
Walker & Laberge Co. 7613 Sewells Point Road Norfolk, VA 23513-4617		-					795.00
Sheet no13_ of _14_ sheets attached to Schedule of				Subt			21,044.69
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his j	pag	ţe)	21,044.09

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 35 of 48

B6F (Official Form 6F) (12/07) - Cont.

In re	Peanut City Vegetable Oil Company	,	Case No
_		Debtor	

CREDITOR'S NAME,	C	Ηι	usband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		UNLLQUL		AMOUNT OF CLAIM
·	K	L		N	A	٦	
Account No.	1			T	E	Þ	
Wells Fargo 5802 E Va Beach Blvd, 121 Norfolk, VA 23502		-			D		22,805.54
Account No.	t	T					
Westen Surety Company PO Box 5077 Sioux Falls, SD 57117	x	-					
							0.00
Account No. x6100							
Yorktown Materials P.O. Box 1741 Yorktown, VA 23692		-					
							2,342.10
Account No.							
Account No.	-						
Account IVO.	1						
Sheet no. <u>14</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			S (Total of t	Subt			25,147.64
6			(2011) 01		ota		
			(Report on Summary of Sc				608,573.72

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 36 of 48

B6G (Official Form 6G) (12/07)

In re	Peanut City Vegetable Oil Company	Case No.	
-		Debtor —	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Old Dominion Utilities PO Box N Fort Eustis, VA 23604 Emergency Services Contract Contract #925 Unit Price Contract Contract #931 Valve Replacement Contract Contract #16991 Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Page 37 of 48 Document

B6H (Official Form 6H) (12/07)

In re	Peanut City Vegetable Oil Company		Case No.	
_		Debtor		

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
D S Horan	Westen Surety Company PO Box 5077 Sioux Falls, SD 57117
D S Horan	Bank of America {Sean} P.O. Box 15019 Wilmington, DE 19886-5019
D S Horan	Bank of Hampton Roads 999 Waterside Drive, Suite 200 Norfolk, VA 23510 May have guaranteed others
D S Horan	Commercial Cash Flow 3330 Pacific Avenue Suite 213 Virginia Beach, VA 23451 May have guaranteed others
Jacquie Horan	Bank of America (personal) P.O. Box 15019 Wilmington, DE 19886-5019

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 38 of 48

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Eastern District of Virginia

In re	Peanut City Vegetable Oil Company			Case No.	
			Debtor(s)	Chapter	11
	DECLARATION C	ONCERN			DG.
	DECLARATION C	ONCERN	ING DERIOR'S SC	HEDULI	LS
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPO	ORATION C	OR PARTNERSHIP
I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I hav read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the be of my knowledge, information, and belief.					
Date	October 14, 2011	Signature	/s/ D. Sean Horan D. Sean Horan President		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 39 of 48

United States Bankruptcy Court

]	Eastern District of Virgini	a	
n re Peanut City Vegetable Oil Company		Case No	
	Debtor	, Chapter	11
LIST OF Following is the list of the Debtor's equity security h	'EQUITY SECURITY		3) for filing in this chapter 11 cas
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
D S Horan	100% sharehold	ler	
DECLARATION UNDER PENALTY O I, the President of the corporation na foregoing List of Equity Security Holders	med as the debtor in this case,	declare under penalty o	f perjury that I have read the
Date October 14, 2011	D	s/ D. Sean Horan Sean Horan resident	
Penalty for making a false statement or conce	aling property: Fine of up to \$	=	nt for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

Acoustic Ceilings Inc. 5875 Jefferson Avenue Newport News, VA 23605

Advanta Bank Corp. P.O. Box 8088 Philadelphia, PA 19101-8088

Aggregate Transportation P.O. Box 9068 Chesapeake, VA 23321

Atlantic Heating & Cooling Service, Inc. 553 Central Drive Virginia Beach, VA 23454

B&B Hose and Rubber 4604 Bainbridge Blvd. Chesapeake, VA 23320

Bank of America P.O. Box 15019 Wilmington, DE 19886-5102

Bank of America P.O. Box 15019 Wilmington, DE 19886-5019

Bank of America (personal) P.O. Box 15019 Wilmington, DE 19886-5019

Bank of America {Sean}
P.O. Box 15019
Wilmington, DE 19886-5019

Bank of Hampton Roads 999 Waterside Drive, Suite 200 Norfolk, VA 23510

Bay Disposal 465 E Indian River Road Norfolk, VA 23523 Bay Equipment 12093 Waterman Drive Newport News, VA 23602

Bay Sand Company, Inc. P.O. Box 961 Smithfield, VA 23431

BB&T Bankcard Corporation P.O. Box 580340 Charlotte, NC 28258-0340

BB&T Financial, FSB P.O. Box 580435 Charlotte, NC 28258-0435

Bead Leasing 1617 Myrtle Avenue Chesapeake, VA 23325

Beamon & Johnson, Inc. P.O. Box 1188 Suffolk, VA 23439

Blair Brothers P.O. Box 5413 Suffolk, VA 23435

Boyce, Spady & Moore PLC 1013 West Washongton Street Suffolk, VA 23434

Builders Mutual Insurance P.O Box 900027 Raleigh, NC 27675-0027

Caterpillar Financial Services P.O. Box 13834 Newark, NJ 07188-0834

Caterpillare Financial Services Corp 2120 West End Ave PO Box 340001 Nashville, TN 37203-0001

Chase Card Services P.O. Box 15153 Wilmington, DE 19886-5153

Chip's Repair & Towing P.O. Box 767 Suffolk, VA 23439-0767

City of Suffolk, VA Ronald H. WIlliams, City Treasurer PO Box 1583 Suffolk, VA 23439-1583

Coastal Equipment Corp. 504 S. Military Highway Virginia Beach, VA 23464

Commercial Cash Flow 3330 Pacific Avenue Suite 213 Virginia Beach, VA 23451

Commonwealth of Virginia Department of Taxation PO Box 1777 Richmond, VA 23218-1777

D S Horan PO Box 33 Suffolk, VA 23434

Discover Card P.O. Box 6103 Carol Stream, IL 60197-6103

Domestic Fuels P.O. Box 1313 Chesapeake, VA 23327-1313

Environmental Controls of VA, LLC 3737 Nansemond Parkway Suffolk, VA 23435

Eure Equipment Rentals P.O. Box 2232 Chesapeake, VA 00003

Extreme Gravity Contractor Inc. 1216 North River Drive Chesapeake, VA 23323

Fastenal Company P.O. Box 1286 Winona, MN 55987-0978

Ferguson Enterprises, Inc. P.O. Box 644054 Pittsburgh, PA 15264-4054

Fulton Bank P.O. Box 69 East Petersburg, PA 17520 East Petersburg, PA 17520

General Rental Center 544 E. Constance Road Suffolk, VA 23434

Home Depot Home Depot Credit Services Processing Center Des Moines, IA 50364-0001

HRUBS P.O. Box 1651 Norfolk, VA 23501-1651

Hudsons Service Center 2121 S. Military Highway Chesapeake, VA 23320

Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346

James River Equipment & Supply, Inc. 1716A South Park Ct. Chesapeake, VA 23320

JC Sawing Inc. P.O. Box 1652 Chesapeake, VA 23327-1652

Jennings Laboratories 1118 Cypress Avenue Virginia Beach, VA 23451

Lowes P.O. Box 530914 Atlanta, GA 30353-0914

Luck Stone P.O. Box 29871 Richmond, VA 23242-0871

Mainline Supply Company Wachovia Bank P.O. Box 934450 Atlanta, GA 31193-4450

Moyock Farm Associates 461 Caratoke Highway Moyock, NC 27958

Nansemond Precast Concrete Co. 3737 Nansemond Parkway Suffolk, VA 23435

Nansemond River Contractors Corp. P.O. Box 6028 Suffolk, VA 23433

Neff Rental 5640 Raby Road Norfolk, VA 23502

Newport News Waterworks P.O. Box 979 Newport News, VA 23607-0979

NRCC Disposal 5304 W. Military Hwy Chesapeake, VA 23321 Old Dominion Utilities PO Box N Fort Eustis, VA 23604

Optima Health P.O. Box 791132 Baltimore, MD 21279-1132

Pitney Bowes
P.O. Box 856390
Louisville, KY 40285-6390

Precision Diesel, LLC 926 Freeman Mill Road Suffolk, VA 23438-9527

Prism Contractors & Engineers 5225 George Washington Mem Hwy Yorktown, VA 23962

Pump Engineering P.O. Box 6588 Chesapeake, VA 23323

Puryear Trucking, Inc. 3041 Gum Ct. Chesapeake, VA 23321

Robert A. Horan 2133 East Admiral Drive Virginia Beach, VA 23451

Rountree Construction 3909 Nanesmond Parkway Suffolk, VA 23435

Rountree Construction Co. P.O. Box 5369 3909 Nasemond Parkway Suffolk, VA 23435

S&S Equipment Sales & Service 3835 Holland Blvd. Unit C Chesapeake, VA 23323

Saunders Fence Company 6408 Olde Bullocks Circle Suffolk, VA 23435

Service Electric Corporation P.O. Box 14004 Chesapeake, VA 23325

Spivey Disposal, LLC 228 Salters Creek Road Hampton, VA 23661

Spivey Rentals, Inc. P.O. Box 6677 Chesapeake, VA 23323-0677

Spivey Rentals, Inc. Hampton P.O. Box 267 Hampton, VA 23669

Suffolk Iron Works {AP} P.O. Box 1943 Suffolk, VA 23439

Sunbelt Rentals P.O. Box 409211 Atlanta, GA 30384-9211

TLS Surveying-GPS-Mapping Inc. 11830-A Canon Blvd Newport News, VA 23606

Top Quality Concrete
Top Quality Concrete

UniFirst 2001 Church Street Norfolk, VA 23504

Verizon {telephone}
P.O. Box 660720
Dallas, TX 75266-0720

Vulcan P.O. Box 75219 Charlotte, NC 28275-0219

Walker & Laberge Co. 7613 Sewells Point Road Norfolk, VA 23513-4617

Wells Fargo 5802 E Va Beach Blvd, 121 Norfolk, VA 23502

Westen Surety Company PO Box 5077 Sioux Falls, SD 57117

Yorktown Materials P.O. Box 1741 Yorktown, VA 23692

Case 11-74590-FJS Doc 1 Filed 10/16/11 Entered 10/16/11 12:28:04 Desc Main Document Page 48 of 48

United States Bankruptcy Court Eastern District of Virginia

In re Peanut City Vegetable Oil Company		Case No.			
	Debtor(s)	Chapter	11		
CODDODATE	OWNERSHIP STATEMENT (1	DIII IF 7007 1\			
COMORATE	OWNERSHII STATEMENT (I	KULE 1001.1)			
Pursuant to Federal Rule of Bankruptcy Procor recusal, the undersigned counsel for Peathe following is a (are) corporation(s), other or more of any class of the corporation's(s') e 7007.1:	nut City Vegetable Oil Company in than the debtor or a governmental	n the above car unit, that direc	otioned action, certifies that tly or indirectly own(s) 10%		
■ None [<i>Check if applicable</i>]					
October 14, 2011	/s/ Karen M. Crowley VSB				
Date	Karen M. Crowley VSB #35881				
	Signature of Attorney or Litigant				
	Counsel for Peanut City Veget		ny		
	Crowley, Liberatore, Ryan & Brogan, PC				
	Town Point Center, Suite 300 150 Boush Street				
	Norfolk, VA 23510				
	(757) 333-4500 Fax:(757) 333-450	1			