

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Eastern District of Virginia**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Cornett Hospitality, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>See Attachment</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>31-1748361</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>2120 Staples Mill Road, Suite 300 Richmond, VA</b> ZIP Code <b>23230</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>Henrico</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>Post Office Box 6887 Richmond, VA</b> ZIP Code <b>23230-2917</b>	Mailing Address of Joint Debtor (if different from street address):  ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

**Estimated Assets**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

**Estimated Liabilities**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Cornett Hospitality, LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<b>Exhibit B</b> <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Cornett Hospitality, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X /s/ Bruce E. Arkema** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Bruce E. Arkema 18625** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**DuretteCrump PLC** \_\_\_\_\_  
Firm Name

**1111 E. Main Street, 16th Floor**  
**Richmond, VA 23219**

\_\_\_\_\_  
Address

**804.775.6900 Fax: 804.775.6911** \_\_\_\_\_  
Telephone Number

**November 20, 2012** \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ J. Phillip Cornett** \_\_\_\_\_  
Signature of Authorized Individual

**J. Phillip Cornett** \_\_\_\_\_  
Printed Name of Authorized Individual

**Director** \_\_\_\_\_  
Title of Authorized Individual

**November 20, 2012** \_\_\_\_\_  
Date

In re **Cornett Hospitality, LLC**

Case No. \_\_\_\_\_

Debtor

## **FORM 1. VOLUNTARY PETITION**

### **Other Names Attachment**

All Other Names used by Debtor in the last 8 years:

1. **DBA Topeka's of Parham, LLC, d/b/a Topeka's of Parham**
2. **DBA Topeka's of Chesterfield, LLC, d/b/a Topeka's Swift Creek**
3. **DBA Topeka's of Charlottesville, LLC, d/b/a Topeka's of Charlottesville**
4. **DBA Max & Erma's of Short Pump, LLC, d/b/a Max & Erma's John Rolfe Commons**
5. **DBA Max & Erma's of Glenside, LLC, d/b/a Max & Erma's Glenside & Broad**
6. **DBA Happy Owl of Richmond, LLC, d/b/a Hooters of Richmond**
7. **DBA Happy Owl of Chesterfield, LLC, d/b/a Hooters of Midlothian**
8. **DBA Happy Owl of Chester, LLC, d/b/a Hooters of Chester**
9. **DBA Happy Owl of Roanoke, LLC, d/b/a Hooters of Roanoke**
10. **DBA Happy Owl of Beckley, LLC, d/b/a Hooters of Beckley, WV**
11. **DBA Happy Owl of Wilkins, LLC, d/b/a Hooters of Monroeville**
12. **DBA Happy Owl of Harrisburg, LLC, d/b/a Hooters of Mechanicsburg**
13. **DBA Happy Owl of Wyomissing, LLC, d/b/a Hooters of Wyomissing**
14. **DBA Happy Owl of York, LLC, d/b/a Hooters of York, PA**

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Eastern District of Virginia**

In re Cornett Hospitality, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Advance Me, Inc. 2015 Vaughn Road Kennesaw, GA 30144</b>	<b>Advance Me, Inc. 2015 Vaughn Road Kennesaw, GA 30144</b>	<b>Loan</b>		<b>313,151.00</b>
<b>Bank of Virginia 11730 Hull Street Road Midlothian, VA 23112</b>	<b>Bank of Virginia 11730 Hull Street Road Midlothian, VA 23112</b>	<b>Land and improvements at 316 Vanburen Ridge, White Sulpher Springs, West Virginia (No equity after senior liens)</b>		<b>1,379,000.00  (0.00 secured)</b>
<b>Bank of Virginia Post Office Box 5658 Midlothian, VA 23112</b>	<b>Bank of Virginia Post Office Box 5658 Midlothian, VA 23112</b>	<b>Loan</b>		<b>450,000.00</b>
<b>Commonwealth of Virginia Dept of Taxation P.O. Box 26626 Richmond, VA 23261-6626</b>	<b>Commonwealth of Virginia Dept of Taxation P.O. Box 26626 Richmond, VA 23261-6626</b>	<b>Sales Tax</b>		<b>272,265.83</b>
<b>Commonwealth of Virginia Dept of Taxation P.O. Box 26626 Richmond, VA 23261-6626</b>	<b>Commonwealth of Virginia Dept of Taxation P.O. Box 26626 Richmond, VA 23261-6626</b>	<b>Withholding Tax</b>		<b>109,620.18</b>
<b>Cooley and Associates Post Office Box 7967 Charlottesville, VA 22906</b>	<b>Cooley and Associates Post Office Box 7967 Charlottesville, VA 22906</b>	<b>Trade Debt</b>		<b>183,432.41</b>
<b>Henrico County Dept. of Finance P.O. Box 27032 Richmond, VA 23273</b>	<b>Henrico County Dept. of Finance P.O. Box 27032 Richmond, VA 23273</b>	<b>Personal Property Taxes</b>		<b>87,712.55</b>
<b>Hooters of America, Inc. 1815 The Exchange Atlanta, GA 30339-2040</b>	<b>Hooters of America, Inc. 1815 The Exchange Atlanta, GA 30339-2040</b>	<b>Trade Debt</b>		<b>396,927.80</b>
<b>Internal Revenue Service Post Office Box 42346 Philadelphia, PA 19101-2346</b>	<b>Internal Revenue Service Post Office Box 42346 Philadelphia, PA 19101-2346</b>	<b>941 Taxes to BB&amp;T</b>		<b>384,935.87</b>

B4 (Official Form 4) (12/07) - Cont.  
 In re **Cornett Hospitality, LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Mountain Eagle Distributors 559 Industrial park Drive Beaver, WV 25813</b>	<b>Mountain Eagle Distributors 559 Industrial park Drive Beaver, WV 25813</b>	<b>Trade Debt</b>		<b>155,322.47</b>
<b>PPJC LLC Post Office Box 6887 Richmond, VA 23230</b>	<b>PPJC LLC Post Office Box 6887 Richmond, VA 23230</b>	<b>Loan</b>		<b>192,408.75</b>
<b>Spirit Financial Acquisitions 14631 North Scottsdale Road Scottsdale, AZ 85254</b>	<b>Spirit Financial Acquisitions 14631 North Scottsdale Road Scottsdale, AZ 85254</b>	<b>All fixture, furniture and equipment, and a mortgage leasehold interest in, Hooters stores in Wilkins, Pennsylvania, York, Pennsylvania and Chester, V</b>		<b>3,000,000.00</b>  <b>(9,392.43 secured)</b>
<b>Spirit Realty Capital 14631 North Scottsdale Road Scottsdale, AZ 85254</b>	<b>Spirit Realty Capital 14631 North Scottsdale Road Scottsdale, AZ 85254</b>	<b>Rent</b>		<b>178,621.55</b>
<b>Spotts Fain 411 East Franklin Street Suite 600 Richmond, VA 23219</b>	<b>Spotts Fain 411 East Franklin Street Suite 600 Richmond, VA 23219</b>	<b>Legal Fees</b>		<b>97,894.26</b>
<b>Stellar One Bank 105 Arbour Drive Post Office Box 600 Christiansburg, VA 24068-0600</b>	<b>Stellar One Bank 105 Arbour Drive Post Office Box 600 Christiansburg, VA 24068-0600</b>	<b>Furniture, fixture and equipment at Beckley Hooter's store</b>		<b>210,000.00</b>  <b>(105,362.29 secured)</b>
<b>US Foods, Inc. 9399 West Higgins Road Suite 500 Rosemont, IL 60018</b>	<b>US Foods, Inc. 9399 West Higgins Road Suite 500 Rosemont, IL 60018</b>	<b>Loan</b>		<b>490,861.34</b>
<b>US Foodservice Roanoke Post Office Box 602215 Charlotte, NC 28260-2215</b>	<b>US Foodservice Roanoke Post Office Box 602215 Charlotte, NC 28260-2215</b>	<b>Trade Debt</b>		<b>239,595.44</b>
<b>Whitlock, John 8720 River Road Henrico, VA 23229</b>	<b>Whitlock, John 8720 River Road Henrico, VA 23229</b>	<b>Second Deed of Trust on Land and Improvements at 5908 Three Chopt Road, Richmond, Virginia 23226, Owned by J. Philip Cornett and Stacie L. Cornett</b>		<b>385,000.00</b>  <b>(0.00 secured)</b>
<b>YB Atlantic, LLC Post Office Box 457 Mechanicsburg, PA 17055-0457</b>	<b>YB Atlantic, LLC Post Office Box 457 Mechanicsburg, PA 17055-0457</b>	<b>Trade Debt</b>		<b>184,320.53</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Cornett Hospitality, LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Yellow Stone Capital, LLC 160 Pearl Street, 5th Floor New York, NY 10005</b>	<b>Yellow Stone Capital, LLC 160 Pearl Street, 5th Floor New York, NY 10005</b>	<b>Loan</b>		<b>109,920.00</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 20, 2012**

Signature **/s/ J. Phillip Cornett**  
**J. Phillip Cornett**  
**Director**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 12-36693-DOT Doc 1  
24-7 Electric LLC  
412 Martins Road  
Greenville, SC 29608

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Alarm Tech Systems  
2670 Leisz's Bridge Road  
Leesport, PA 19533

AT&T  
Post Office Box 9001309  
Louisville, KY 40290-1309

A&D Reisman Lawn Service, Inc.  
4705 Gettysburg Road  
Mechanicsburg, PA 17055

Albemarle County Service  
Authority  
168 Spotnap Road  
Charlottesville, VA 22911

Audio Associates  
Post Office Box 9064  
Pittsburgh, PA 15224-0064

ABCO Fire Protection  
Post Office Box 2530  
Pittsburgh, PA 15230-2530

Albemarle County, Virginia  
401 McIntire Road  
Charlottesville, VA 22902

Aunt Sarah's  
1940 Sandy Hook Road  
Goochland, VA 23063

ABK Pest Control  
Post Office Box 1054  
Mechanicsburg, PA 17055

All Star Distributing  
1000 Patriot Parkway  
Reading, PA 19612-4264

B&D Lock Co., Inc.  
6000 Williamson Road  
Roanoke, VA 24012

Ace Beer Distributors  
1800 Pennsylvania Avenue  
York, PA 17404

Allied Waste Service  
Post Office Box 9001009  
Louisville, KY 40290-1099

B&J Cleaning, Inc.  
Post Office Box 1366  
Parkersburg, WV 26102

ADT Security Systems  
P.O. Box 371967  
Pittsburgh, PA 15250

Alsco  
Post Office Box 5513  
Virginia Beach, VA 23471

Background Bureau, Inc.  
2019 Alexandria Pike  
Newport, KY 41076

Advance Me, Inc.  
2015 Vaughn Road  
Kennesaw, GA 30144

American Awning Co.  
1687 Anderson Highway  
Post Office Box 85  
Powhatan, VA 23139

Balson Distributor, Inc.  
7921 Stalsburg Road  
Pittsburgh, PA 15239

Adver-T Screen Printing  
408 South Saturn Avenue  
Clearwater, FL 33755

Appalachian Power  
Post Office Box 24416  
Canton, OH 44701-4416

Bank of Virginia  
11730 Hull Street Road  
Midlothian, VA 23112

Air America Aerial Ads  
25228 Bradner Road  
Genoa, OH 43430

Arcet  
Post Office Box 26269  
Richmond, VA 23260-6269

Bank of Virginia  
Post Office Box 5658  
Midlothian, VA 23112

Airgas East  
Post Office Box 827049  
Philadelphia, PA 19182-7049

ASCAP  
2675 Paces Ferry Road SE  
Suite 350  
Atlanta, GA 30339

Baylin, Jack  
106 Old Court Road, Suite 202  
Baltimore, MD 21201



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Beckley Electric (BS, Ltd.)  
130 Westwood Drive  
Beckley, WV 25801

Big Eagle Refrigeration  
Post Office Box 3329  
Fincastle, VA 24090-0332

Brighton Systems, LLC  
5915 Midlothian Turnpike  
Richmond, VA 23225

Beckley Newspapers  
Post Office Box 2398  
Beckley, WV 25802

Big Island Seafoods  
2595 Haywood Seafood Lane  
Hayes, VA 23072

Buchanan Ingersoll Rooney  
One Oxford Centre  
301 Grant Street  
Pittsburgh, PA 15219-1410

Beckley Sanitary Board  
301 South Herber Street  
Beckley, WV 25802-2494

Bimbo Foods, Inc.  
Post Office Box 642022  
Pittsburgh, PA 15264-2022

Bud Hypes Plumbing  
203 Thorn Street  
Princeton, WV 24740

Beckley Water Company  
119 South Herber Street  
Post Office Box Drawer U  
Beckley, WV 25801

Binswanger Glass  
Post Office Box 172321  
Memphis, TN 38187-2321

Budget Signs  
Post Office Box 5777  
Roanoke, VA 24012

Bedway Produce Co.  
30 Ave. E. SCH  
Schuylkill Haven, PA 17972

Blue Ridge Beverage  
Post Office Box 700  
Salem, VA 24153

Bureau for Child Support  
Post Office Box 247  
Charleston, WV 25321

Bennett Plumbing  
Post Office Box 17  
Mabscott, WV 25871

BMI General Licensing  
Post Office Box 530893  
Cincinnati, OH 45263-0893

BUZZTIME  
c/o Wells Fargo Bank  
Dept. 1088  
Los Angeles, CA 90084-1088

Berks E.I.T. Bureau  
920 Van Reed Road  
Reading, PA 19610-1700

Bonofiglio, Ron  
Post Office Box 505  
Salem, VA 24153

C&G Flooring  
5141 Craig Rath Boulevard  
Midlothian, VA 23112

Berkshire Inn, LP  
7 Kenosia Avenue, Suite 2A  
Danbury, CT 06810-7396

Brents Lawn & Landscaping  
78 Reigel Lane  
Kempton, PA 19529

Capitol Beverage  
60 Pilsner Place  
Charleston, WV 25312

Berkshire Systems Group, Inc.  
50 South Museum Road  
Reading, PA 19607

Brewery Products Company  
1017 North Sherman Street  
York, PA 17402

Cavalier Telephone  
Post Office Box 9001111  
Louisville, KY 40290-1111

BFPE International  
Post Office Box 630067  
Baltimore, MD 21263

Briggs & Morgan, Law Firm  
Post Office Box 64591  
Saint Paul, MN 55164-0591

Central Food Equipment  
3310 Reynolds Road  
Lakeland, FL 33803

Charlottesville Land  
1055 Bulow Point Road  
Johns Island, SC 29455

Columbia Gas  
Post Office Box 83605  
Baltimore, MD 21283-0005

Country Vintner  
Post Office Box 1540  
Ashland, VA 23005

Chesterfield County Treasurer  
Post Office Box 27144  
Richmond, VA 23285-0087

Comcast  
P.O. Box 3002  
Southeastern, PA 19398

Crowne Plaza  
1741 Paper Mill Road  
Reading, PA 19610-1207

Chesterfield Land, LLC  
Post Office Box 6887  
Richmond, VA 23230

Commercial Refrigeration  
7841 Witmer Drive  
Harrisburg, PA 17111-5403

Cumberland County Tax Bureau  
3607 Rosemont Avenue  
Post Office Box 656  
Camp Hill, PA 17001-0656

Cintas Corporation  
Post Office Box 630803  
Cincinnati, OH 45263-0803

Commonwealth of Virginia  
Dept of Taxation  
P.O. Box 26626  
Richmond, VA 23261-6626

Date Label Corp.  
1298 East US Highway 136  
Suite E  
Ripley, OH 45167

City Ice  
13600 Pernilla Springs Drive  
Chester, VA 23836

Compliance Alliance  
Post Office Box 566  
Palmyra, VA 22963

Davies & Barrell, Law Firm  
122 West Cameron Street  
Culpeper, VA 22701

Clarion Hotel  
2401 West Hundred Road  
Richmond, VA 23230

Cool Response  
5705 Sugar Ridge Road  
Crozet, VA 22932

Daymark Food Safety Systems  
12836 South Dixie Highway  
Bowling Green, OH 43402

Clipper Magazine  
3708 Hempland Road  
Mountville, PA 17554

Cooley and Associates  
Post Office Box 7967  
Charlottesville, VA 22906

DBM, Inc.  
105 Juliana Street  
Beckley, WV 25801

CMC Limited, LLC  
Post Office Box 6887  
Richmond, VA 23230

Corley Distributors  
2 Whitstick Street  
Post Office Box 86  
Mabscott, WV 25871

Denenberg Tap Service  
1498 Seven Valleys Road  
York, PA 17408

Cobb Technologies  
Post Office Box 3003  
Henrico, VA 23228

Cornett Properties  
Post Office Box 6887  
Richmond, VA 23230

Direct TV  
Post Office Box 60036  
Los Angeles, CA 90060-0036

Coleman's All Pro Refrig.  
Post Office Box 823  
Crab Orchard, WV 25827

Cornett Properties, LLC  
Post Office Box 6887  
Richmond, VA 23230

DM Jeffers Inc.  
6530 Midlothian Turnpike  
Richmond, VA 23225

Dominion Virginia Power  
Post Office Box 26543  
Richmond, VA 23290-0001

Edward Don & Co.  
2562 Paysphere Circle  
Chicago, IL 60674

G&K Services  
805 Gust Lane  
Portsmouth, VA 23701

Draft Cleaning Services, Inc.  
1850 West Market Street  
Bethlehem, PA 18018

Electric Repair  
205-304 North Ninth Street  
Reading, PA 19604

G. Neil  
Post Office Box 451179  
Fort Lauderdale, FL 33345-1179

DSRA, LLC  
2401 West Hundred Road  
Chester, VA 23831

Excalibur Graphics  
4369 Shallowford Indust. Pkwy.  
Marietta, GA 30066

Golomb & Golomb Advertising  
163 West Pike Street  
Lawrenceville, GA 30045

Dunn's Landscaping  
Post Office Box 595  
Charlottesville, VA 22902

Exxon Mobile  
Post Office Box 6888935  
Des Moines, IA 50368-8938

Gray's Steam Cleaning  
Post Office Box 1033  
White Marsh, VA 23183

Duquesne Light Co.  
Payment Processing Center  
Post Office Box 10  
Pittsburgh, PA 15230-0010

Fidelity Bank/Massaro R.E.T.  
1014 Perry Highway  
Pittsburgh, PA 15237

Gretz Beer Company  
710 East Main Street  
Norristown, PA 19401

Dutton Equipment Repair, Inc.  
163 Brandon Road  
Richmond, VA 23224

Fire-X Corp.  
6107 Staples Mill Road  
Henrico, VA 23228

H&H Systems, Inc.  
53 Airport Road, Suite B  
Pottstown, PA 19464

Dyename Distributing  
Post Office Box 759  
Galion, OH 44833-0759

Flaherty & O'Hara  
610 Smithfield Street, Suite 3  
Pittsburgh, PA 15222

Henrico County  
Dept. of Finance  
P.O. Box 27032  
Richmond, VA 23273

Earthgrains Baking Co's, Inc.  
210666 Network Place  
Chicago, IL 60673-1210

FN Wholesale Lighting & Supply  
44 Kingston Drive, #116  
Daleville, VA 24083

Henrico County  
Post Office Box 26304  
Richmond, VA 23260-6304

East Coast Food Equipment, Inc  
570 Industrial Drive  
Lewisberry, PA 17339-9534

Foley Company  
Post Office Box 442  
Richmond, VA 23218-0442

Henrico County Utilities  
Post Office Box 85526  
Richmond, VA 23285-5526

Hi Tech Ribbon Co.  
Post Office Box 72726  
Richmond, VA 23235

Intercal  
Post Office Box 40949  
Atlanta, GA 30384-1866

Kennedy Air Filter Services  
Post Office Box 2246  
New Kensington, PA 15068-0744

High Tech Signs  
2165 Seminole Trail  
Charlottesville, VA 22901-2901

Internal Revenue Service  
Kansas City, MO 64999-0202

Kepler's Seafood  
2410 Melbourne Drive  
Harrisburg, PA 17112

Hoag, Paul and Pamela  
1914 Leander View  
Culpeper, VA 22701

Internal Revenue Service  
Post Office Box 42346  
Philadelphia, PA 19101-2346

Keystone Collection Group  
546 Wendel Road  
Irwin, PA 15642-4582

Hooters Calendar Products  
107 Hampton Road, Suite 150  
Clearwater, FL 33759

Island Oasis Frozen Beverage  
Post Office Box 842826  
Boston, MA 02284-2826

Kint Corporation  
Post Office Box 60490  
Harrisburg, PA 17106-0490

Hooters Magazine  
1815 The Exchange  
Atlanta, GA 30339

J&K Novelty  
6581 43rd Street North, #1510  
Pinellas Park, FL 33781

Kinton & Stallings Marketing  
206 Oxford Circle West  
Richmond, VA 23221

Hooters of America, Inc.  
1815 The Exchange  
Atlanta, GA 30339-2040

J. Philip Cornett  
5908 Three Chopt Road  
Richmond, VA 23226

Kline's  
5 Holland Street  
Landisville, PA 17538

Idearc Media Corp.  
Post Office Box 619009  
DFW Airport, TX 75261-9009

Jackson Lewis LLP  
Post Office Box 41609  
Boston, MA 02241-6019

Knowledge Renting Systems  
Post Office Box 6887  
Richmond, VA 23230

Imler's Poultry  
Post Office Box 836  
Duncansville, PA 16635

James E. Cornett, III  
2120 Staples Mill Road  
Suite 300  
Henrico, VA 23233

Kozak Beverages, Inc.  
1201 Commerce Street  
Post Office Box 2049  
Petersburg, VA 23804

Indust. Steam Cleaning of Pa  
Post Office Box 4006  
Reading, PA 19606-1926

JC Beer Tech, Ltd.  
930 Lafayette, Unit C  
Medina, OH 44256

Lazor, Norm  
1314 Oakwood Drive  
23834  
Colonial Heights, VA 23834

Infotel Systems, Inc.  
6008 Hermitage Road  
Henrico, VA 23228

Kaufman & Canoles  
Post Office Box 27828  
Richmond, VA 23261

Lewis Glasser Casey & Rollins  
Post Office Box 1746  
Charleston, WV 25326

Case 12-36693-DOT  
Logan Vending  
6000 Williamson Road  
Roanoke, VA 24012

Doc 1  
Miller's Bug Buster External  
Post Office Box 149  
Sandstone, WV 25985

Filed 11/21/12 Entered 11/21/12 11:01:37 Desc Main Document Page 13 of 18  
National Uniform Rentals  
1700 Fairview Street  
Reading, PA 19606

Lovings Produce  
Post Office Box 664  
Richmond, VA 23218-0664

Mills, James  
118 Richmond Road  
Castleton, VA 22716

Naturally Fresh  
Dept. 40231  
Post Office Box 740209  
Atlanta, GA 30374-0209

Lusck Disposal Service  
Post Office Box 300  
Bluefield, WV 24701

Modern Signs  
Post Office Box 574  
Mechanicsville, VA 23111

Neiman Refrigeration  
1784 Emerald Avenue  
York, PA 17408

Mabscott  
Post Office Box 1560  
Beckley, WV 25802-1560

Monin, Inc.  
Post Office Box 917071  
Orlando, FL 32891

Nickles Bakery  
Post Office Box 3003  
Navarre, OH 44662-0030

Maximus, Inc.  
8910 Route 108, Suite D  
Columbia, MD 21045

Monroeville, Municipality of  
2700 Monroeville Boulevard  
Monroeville, PA 15146-2388

NuCO2, Inc.  
Post Office Box 9011  
Stuart, FL 34995

McGovern Environmental  
223 Fellowship Road  
Uwchland, PA 19480

Motta's Country Gardens  
181 Troxel Road  
Birdsboro, PA 19508

O'Tooles Commercial Maint.  
Post Office Box 35367  
Richmond, VA 23235

MDS Environmental LLC  
12151 Bromwich Road  
Richmond, VA 23236

Mountain Eagle Distributors  
559 Industrial park Drive  
Beaver, WV 25813

Obrecht, Donald and Carolyn  
4812 Roland Avenue  
Baltimore, MD 21210

Media & Promotions  
10608 Flickenger Lane  
Knoxville, TN 37922

Mountaineer Gas Company  
Post Office Box 362  
Charleston, WV 25322-0362

Old Castle Enterprises  
7131 Sunset Drive  
Mechanicsville, VA 23111

Met-Ed Electric Utility  
Post Office Box 3687  
Akron, OH 44309-3687

National Dist. Co.  
5401 Eubank Road  
Sandston, VA 23150

Old Mansion Foods  
Post Office Box 1838  
Petersburg, VA 23805

Microtel Inn  
2130 Harper Road  
Beckley, WV 25801

National Registered Agents  
Post Office Box 927  
West Windsor, NJ 08550-0927

P. A. Short Distributing Co.  
440 Industrial Drive  
Roanoke, VA 24019

Patient First  
Post Office Box 758952  
Baltimore, MD 21275-8952

Phonom  
Post Office Box 9001111  
Louisville, KY 40290-1111

Produce Source Partners  
3606 Acorn Avenue  
Newport News, VA 23607

PC Complete  
742 Livernois  
Ferndale, MI 48220

Pierson Refrigeration Service  
302 Spruce Street  
Saint Albans, WV 25177

Prudential  
Post Office Box 85617  
Louisville, KY 40285-6167

Pearl CapitalRivis Ventures  
140 Exchange Place  
New York, NY 10005

Pittsburgh City Treasurer  
Post Office Box 642595  
Pittsburgh, PA 15264-2595

PSP  
Post Office Box 1570  
Loganville, GA 30052

Penn Forest Services  
1114 Moorman Avenue  
Roanoke, VA 24017

PJP Owners Association  
Post Office Box 5386  
Charlottesville, VA 22905

Pure Force  
Post Office Box 100512  
Pasadena, CA 91189-0512

Penn Waste, Inc.  
Post Office Box 3066  
York, PA 17402

Play Network, Inc.  
Post Office Box 809198  
Chicago, IL 60680-9198

Quill Corporation  
Post Office Box 94081  
Palatine, IL 60094-4081

Pennsylvania American Water  
Post Office Box 37142  
Pittsburgh, PA 15250-7412

Pomposelli's Mechanical Servic  
279 Magnus Lane  
Irwin, PA 15642

Randt Refrigeration  
1 Ridgeway Drive  
York, PA 17404

Pennsylvania Dept. of Revenue  
Dept. 280414  
Harrisburg, PA 17128-0414

PPJC LLC  
Post Office Box 6887  
Richmond, VA 23230

REACTS Mechanical  
Post Offie Box 6  
Marysville, PA 17053

Pennsylvania UC Fund  
7th and Forster Streets  
Post Office Box 60190  
Harrisburg, PA 17106-0190

PPL Electric Utilities  
2 North 9th Street  
RPC-GENN1  
Allentown, PA 18101-1175

Republic National  
5401 Eubank Road  
Sandston, VA 23150

People's Natural Gas  
Post Office Box 644760  
Pittsburgh, PA 15264-4760

Prime Rate Premium Fin. Corp.  
Post Office Box 580016  
Charlotte, NC 28258-0016

Ribbons & Rolls  
Post Office Box 5098  
Richmond, VA 23220

Richmond Oxygen  
11009 Richardson Road  
Ashland, VA 23005

Sani Products Pest Control  
842 East Ohio Street  
Pittsburgh, PA 15212

Southern WV Paving  
Post Office Box 7305  
Beckley, WV 25802-7305

RMS  
2304 Brodhead Road  
Aliquippa, PA 15001

Scholastic Sports, Inc.  
1231 Mall Drive  
Richmond, VA 23235

Speedy Rooter, Inc.  
Post Office Box 294  
Dover, PA 17315-0294

Roanoke City Treasurer  
Post Office Box 1451  
Roanoke, VA 24007-1451

See Through Window Cleaning  
3221 Buckingham Road  
Powhatan, VA 23139

Spirit Financial Acquisitions  
14631 North Scottsdale Road  
Scottsdale, AZ 85254

Roanoke Gas Company  
Post Office Box 70848  
Charlotte, NC 28272-0848

Service Solutions  
Post Office Box 100494  
Atlanta, GA 30384

Spirit Realty Capital  
14631 North Scottsdale Road  
Scottsdale, AZ 85254

Roberts Oxygen Company, Inc.  
Post Office Box 5507  
Derwood, MD 20855

SESAC  
Post Office Box 440236  
Nashville, TN 37244-0236

Spotts Fain  
411 East Franklin Street  
Suite 600  
Richmond, VA 23219

Roto Rooter  
Post Office Box 13584  
Roanoke, VA 24035

Shearer Locksmith, Inc.  
5450 Derry Street  
Harrisburg, PA 17111

Sprint  
Post Office Box 219100  
Kansas City, MO 64121-9100

S & L Mechanical  
154 Franklin Street  
Reading, PA 19611

Sheffer Beer Distributing  
1800 Pennsylvania Avenue  
York, PA 17404

SRC an Aetna Company  
Post Office Box 536919  
Atlanta, GA 30353-6919

S&D Coffee  
Post Office Box 1628  
Concord, NC 28026-1628

Shells Unlimited  
463 Mill Point Road  
Hudgins, VA 23076

Stacie L. Cornett  
5908 Three Chopt Road  
Richmond, VA 23226

Safety First Co. of Virginia  
Post Office Box 24483  
Richmond, VA 23224

Sign & Engraving Technologies  
3905 Bellson Park Drive  
Midlothian, VA 23113

Standard Produce  
140 Garrett Street  
Charlottesville, VA 22902

Standard Register Company  
Post Office Box 91047  
Chicago, IL 60693

Doc 1 Filed 11/21/12 Entered 11/21/12 11:01:37 Desc Main Document Page 16 of 18  
Thomas & Thorngren  
One Vantage Way, Suite A-105  
Nashville, TN 37228

US Foodservice Roanoke  
Post Office Box 602215  
Charlotte, NC 28260-2215

Stanley  
Dept. CH 10651  
Palatine, IL 60055-0651

Thos. B. Lincoln Land Surveyor  
632 Berkmar Circle  
Charlottesville, VA 22901

Valley Distributing Corp.  
448 Elmwood Lane  
Post Office Box 1377  
Salem, VA 24153

Staples Business Advantage  
Post Office Box 415256  
Dept. DC  
Boston, MA 02241-5256

Titan Plastics  
9517 Country Way Road  
Glen Allen, VA 23060

Valley Proteins  
Post Office Box 643393  
Cincinnati, OH 45264

Stellar One Bank  
105 Arbour Drive  
Post Office Box 600  
Christiansburg, VA 24068-0600

Toaster Connection  
5 South Lewis Street  
Metter, GA 30439

Verizon  
Post Office Box 28000  
Lehigh Valley, PA 18002-8000

Sun-Ray, Inc.  
Post Office Box 155  
Wildwood, PA 15091

Treasurer of Virginia  
Powers-Taylor Building  
13 South 13th Street  
Richmond, VA 23219

Verizon Communications  
Post Office Box 920041  
Dallas, TX 75392-0041

Super Sports Merchandisers  
1125 Fred Drive  
Morrow, GA 30260

Triscari Group  
59 Central Boulevard  
Camp Hill, PA 17011

Vertical Solutions  
5875 Washington Avenue  
Export, PA 15632

Sutton Clark Supply  
Post Office Box 26367  
Richmond, VA 23260

Turf Care  
3105 West Marshall Street  
Suite 106  
Richmond, VA 23230

Virginia Logos  
10001 Patterson Avenue  
Henrico, VA 23233

Swift Creek Associates  
200 Witmer Road, Suite 200  
Eastover, SC 29044

TYCO Integrated Security  
Post Office Box 371967  
Pittsburgh, PA 15230-2530

W&L Sales Company  
4050 Industrial Road  
Harrisburg, PA 17110-2997

Terre Trophy Company  
965 New Holland Road  
Greenville, SC 29607

Unifirst Corp.  
1150 Second Avenue  
New Kensington, PA 15068

Weinstein, John K.  
436 Grant Street  
Courthouse, Room 217  
Pittsburgh, PA 15219

The Proz  
354 Williams Highway  
Vienna, WV 26105

US Foods, Inc.  
9399 West Higgins Road  
Suite 500  
Rosemont, IL 60018

West Va. Unemployment Comp DV  
Workforce WV  
Post Office Box 106  
Charleston, WV 25321-0106



Case 12-36693-DOT  
West Virginia State Tax Dept.  
Post Office Box 2666  
Charleston, WV 25330-2666

Doc 1 Filed 11/21/12 Entered 11/21/12 11:01:37 Desc Main Document Page 17 of 18  
Wyomissing, Borough of  
22 Reading Boulevard  
Borough Hall  
Reading, PA 19610-2083

Westab EIT  
Post Office Box 656  
Camp Hill, PA 17001-0656

YB Atlantic, LLC  
Post Office Box 457  
Mechanicsburg, PA 17055-0457

Western Pest Services  
10813 Midlothian Turnpike  
Richmond, VA 23235

Yellow Stone Capital, LLC  
160 Pearl Street, 5th Floor  
New York, NY 10005

Western Va. Water Authority  
Post Office Box 17381  
Baltimore, MD 21297-1381

York Adams Tax Bureau  
Post Office Box 15627  
York, PA 17405-0156

Westfield Insurance  
Post Office Box 9001566  
Louisville, KY 40290-1566

York Waste Disposal, Inc.  
Post Office Box 90011099  
Louisville, KY 40290-1099

Whitlock, John  
8720 River Road  
Henrico, VA 23229

York, City of -- Treasurer  
28 East Market Street  
Room 110  
York, PA 17401-1577

Wide Lending Group  
3550 Wilshire Boulevard  
Suite 106  
Los Angeles, CA 90010

Zieglar Septic  
15234 A Warwick Boulevard  
Newport News, VA 23608

Williams Mechanical  
801 1/2 South Oakwood Avenue  
Beckley, WV 25802

Wilsbach Distributors  
905 katie Court  
Harrisburg, PA 17109

Wilton Companies, The  
Post Office Box 6895  
Richmond, VA 23230-6895

**United States Bankruptcy Court  
Eastern District of Virginia**

In re **Cornett Hospitality, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Cornett Hospitality, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**November 20, 2012**

Date

**/s/ Bruce E. Arkema**

**Bruce E. Arkema**

Signature of Attorney or Litigant  
Counsel for **Cornett Hospitality, LLC**

**DurretteCrump PLC**

**1111 E. Main Street, 16th Floor  
Richmond, VA 23219  
804.775.6900 Fax:804.775.6911**