

B1 (Official Form 1)(12/11)

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|--|---|--|
| <b>United States Bankruptcy Court<br/>Eastern District of Virginia</b>   |   | <b>Voluntary Petition</b>  |
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Robert's Creek Seafood, Inc.</b>  |   | Name of Joint Debtor (Spouse) (Last, First, Middle):   |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):<br><b>AKA Roberts Creek Corporation</b>   |   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):   |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)<br><b>54-2092818</b>   |   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)  |
| Street Address of Debtor (No. and Street, City, and State):<br><b>546 E. Mercury Boulevard<br/>Hampton, VA</b>   |   | Street Address of Joint Debtor (No. and Street, City, and State):  |
| ZIP Code<br><b>23663</b>   |   | ZIP Code   |
| County of Residence or of the Principal Place of Business:<br><b>Hampton City</b>  |   | County of Residence or of the Principal Place of Business:   |
| Mailing Address of Debtor (if different from street address):  |   | Mailing Address of Joint Debtor (if different from street address):  |
| ZIP Code   |   | ZIP Code   |
| Location of Principal Assets of Business Debtor (if different from street address above):  |   |  |
| <b>Type of Debtor</b><br>(Form of Organization) (Check one box)<br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)   | <b>Nature of Business</b><br>(Check one box)<br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other   | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)<br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |
| <b>Chapter 15 Debtors</b><br>Country of debtor's center of main interests:<br><br>Each country in which a foreign proceeding by, regarding, or against debtor is pending:  | <b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).  | <b>Nature of Debts</b><br>(Check one box)<br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts.  |
| <b>Filing Fee</b> (Check one box)<br><input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br>Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).<br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |  |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |   | THIS SPACE IS FOR COURT USE ONLY   |
| <b>Estimated Number of Creditors</b><br><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000   |   |  |
| <b>Estimated Assets</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion         |   |  |
| <b>Estimated Liabilities</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion    |   |  |

|   |   |
|---|---|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i> | Name of Debtor(s):<br><b>Robert's Creek Seafood, Inc.</b> |
|---|---|

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

|                                       |              |             |
|---------------------------------------|--------------|-------------|
| Location Where Filed: <b>- None -</b> | Case Number: | Date Filed: |
| Location Where Filed:                 | Case Number: | Date Filed: |

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

|                                    |               |             |
|------------------------------------|---------------|-------------|
| Name of Debtor:<br><b>- None -</b> | Case Number:  | Date Filed: |
| District:                          | Relationship: | Judge:      |

|   |  |
|---|--|
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____<br/>Signature of Attorney for Debtor(s) (Date)</p> |
|---|--|

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Robert's Creek Seafood, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ John D. McIntyre  
Signature of Attorney for Debtor(s)

John D. McIntyre 35925  
Printed Name of Attorney for Debtor(s)

Wilson & McIntyre, PLLC  
Firm Name

500 East Main Street  
Suite 920  
Norfolk, VA 23510

\_\_\_\_\_  
Address

757-961-3900 Fax: 757-961-3966  
Telephone Number

February 27, 2012  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Charles Thomas Catlett  
Signature of Authorized Individual

Charles Thomas Catlett  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

February 27, 2012  
Date

**ROBERT'S CREEK SEAFOOD INC.**

**OFFICER'S CERTIFICATE**

**February 25, 2012**

The undersigned, being the duly elected and qualified President of Robert's Creek Seafood Inc., a Virginia corporation (the "Company"), in his capacity as an officer of the Company (and not individually), pursuant to and in accordance with the Bylaws of the Company (the "Bylaws"), does hereby deliver this Officer's Certificate and certifies on behalf of the Company as follows:

1. Attached hereto as Exhibit A is a true, complete, and correct copy of the Unanimous Consent of the Board of Directors of Robert's Creek Seafood Inc. dated as of February 25, 2012, being now in full force and effect, without any modifications in any respect.

IN WITNESS WHEREOF, the undersigned has caused this Officer's Certificate to be executed on behalf of the Company as of the date first written above.

Robert's Creek Seafood Inc.

By: Charles Thomas Catlett  
Name: Charles Thomas Catlett  
Title: President

**EXHIBIT A**

**UNANIMOUS CONSENT OF THE BOARD OF DIRECTORS OF  
ROBERT'S CREEK SEAFOOD INC.**

**February 25, 2012**

The undersigned, being the sole member of the Board of Directors of Robert's Creek Seafood Inc., a Virginia Corporation (the "Company"), in accordance with the Virginia General Corporation Law, as amended, and the Bylaws of the Company, hereby consent to, approve and adopt the following resolutions:

WHEREAS, the Board of Directors considered presentations by the management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company's business; and

WHEREAS, the Board of Directors has had the opportunity to consult with the management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board of Directors, it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company shall be and hereby is authorized to file or cause to be filed a voluntary petition for relief (the "Chapter 11 Case") under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED FURTHER, that Charles Thomas Catlett, or any other officer of the Company (collectively, the "Authorized Officers"), acting alone or with one or more other Authorized Officers be, and they hereby are, authorized, empowered and directed to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course of operation of the Company's business;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed to employ the law firm of Thorp Reed & Armstrong, LLP as general bankruptcy counsel and Wilson & McIntyre, PLLC, as local bankruptcy counsel, to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Thorp Reed & Armstrong, LLP and Wilson & McIntyre, PLLC;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate

retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary;

RESOLVED FURTHER, that the Authorized Officers be, and they hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that the Authorized Officers deem necessary, proper, or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case;

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that all members of the Board of Directors of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice;

RESOLVED FURTHER, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board of Directors;

RESOLVED FURTHER, that this Resolution may be executed in any number of counterparts with the same effect as if all of the directors had signed the same document, and all counterparts shall be construed together and shall constitute one written Consent;

RESOLVED FURTHER, that the Authorized Officer be, and hereby are, authorized, empowered and directed to certify copies of the foregoing resolutions to any person requiring evidence of the action taken and the authority conferred thereby; and


RESOLVED FURTHER, that this Consent be filed in the books and records of the Corporation.

[SIGNATURE PAGE ON FOLLOWING PAGE]

SIGNATURE PAGE TO THE UNANIMOUS CONSENT OF THE BOARD OF DIRECTORS  
OF ROBERT'S CREEK SEAFOOD INC.

IN WITNESS WHEREOF, the undersigned have executed this Consent as of the date first written above.

DIRECTOR:



Charles Thomas Catlett

Sole Director of Robert's Creek Seafood Inc.



B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Eastern District of Virginia**

In re Robert's Creek Seafood, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>                       | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| <b>Ameriprise Financial<br/>70213 Ameriprise Financial Ctr<br/>Minneapolis, MN 55474-0702</b> | <b>Ameriprise Financial<br/>70213 Ameriprise Financial Ctr<br/>Minneapolis, MN 55474-0702</b>  |   |  | <b>18,424.84</b>  |
| <b>Amory, L.D. &amp; Co., Inc.<br/>P.O. Box 518<br/>Hampton, VA 23669</b>                     | <b>Amory, L.D. &amp; Co., Inc.<br/>P.O. Box 518<br/>Hampton, VA 23669</b>  |   |  | <b>28,564.47</b>  |
| <b>Anthem<br/>PO Box 580494<br/>Charlotte, NC 28258</b>                                       | <b>Anthem<br/>PO Box 580494<br/>Charlotte, NC 28258</b>  | <b>Vendor</b>   |  | <b>4,502.14</b>   |
| <b>B&amp;C Seafood, Inc.<br/>205 Jefferson Avenue<br/>Newport News, VA 23607</b>              | <b>B&amp;C Seafood, Inc.<br/>205 Jefferson Avenue<br/>Newport News, VA 23607</b>   |   |  | <b>72,989.45</b>  |
| <b>BB&amp;T Bankcard Corp.<br/>P.O. Box 580363<br/>Charlotte, NC 28258-0363</b>               | <b>BB&amp;T Bankcard Corp.<br/>P.O. Box 580363<br/>Charlotte, NC 28258-0363</b>  |   |  | <b>9,095.24</b>   |
| <b>Carded Graphics, LLC<br/>f/k/a Pell Paper<br/>2 Industry Way<br/>Staunton, VA 24401</b>    | <b>Carded Graphics, LLC<br/>f/k/a Pell Paper<br/>2 Industry Way<br/>Staunton, VA 24401</b>   |   |  | <b>12,453.46</b>  |
| <b>Dehnert, Clark &amp; Co., P.C.<br/>P.O. Box 420<br/>Irvington, VA 22480</b>                | <b>Dehnert, Clark &amp; Co., P.C.<br/>P.O. Box 420<br/>Irvington, VA 22480</b>   |   |  | <b>4,897.97</b>   |
| <b>Dominion Virginia Power<br/>PO Box 26543<br/>Richmond, VA 23290-0001</b>                   | <b>Dominion Virginia Power<br/>PO Box 26543<br/>Richmond, VA 23290-0001</b>  |   |  | <b>14,136.15</b>  |
| <b>Duck's Roofing Company<br/>403 Hanbury Avenue<br/>Portsmouth, VA 23702</b>                 | <b>Duck's Roofing Company<br/>403 Hanbury Avenue<br/>Portsmouth, VA 23702</b>  |   |  | <b>7,172.00</b>   |
| <b>Gamma Seafood Corp.<br/>7850 NW South River Drive<br/>Miami, FL 33166</b>                  | <b>Gamma Seafood Corp.<br/>7850 NW South River Drive<br/>Miami, FL 33166</b>   |   |  | <b>10,710.00</b>  |
| <b>Hampton Treasurer<br/>P.O. Box 636<br/>Hampton, VA 23669</b>                               | <b>Hampton Treasurer<br/>P.O. Box 636<br/>Hampton, VA 23669</b>  |   |  | <b>11,811.86</b>  |

B4 (Official Form 4) (12/07) - Cont.

In re **Robert's Creek Seafood, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>           | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| Linde LLC Charlotte NC<br>P.O. Box 905918<br>Charlotte, NC 28290-5918                    | Linde LLC Charlotte NC<br>P.O. Box 905918<br>Charlotte, NC 28290-5918   |  |   | 37,871.09  |
| Maritime Products, Int'l.<br>P.O. Box 120103<br>Newport News, VA 23612                   | Maritime Products, Int'l.<br>P.O. Box 120103<br>Newport News, VA 23612  |  |   | 34,223.00  |
| Mattes Seafood<br>921 Old Philadelphia Road<br>Aberdeen, MD 21001                        | Mattes Seafood<br>921 Old Philadelphia Road<br>Aberdeen, MD 21001   |  |   | 5,000.00   |
| Ohio Casualty<br>P.O. Box 6486<br>Carol Stream, IL 60197                                 | Ohio Casualty<br>P.O. Box 6486<br>Carol Stream, IL 60197  |  |   | 4,443.16   |
| Old Point Packing, Inc.<br>817 Jefferson Avenue<br>P.O. Box 13<br>Newport News, VA 23607 | Old Point Packing, Inc.<br>817 Jefferson Avenue<br>P.O. Box 13<br>Newport News, VA 23607  |  |   | 71,006.75  |
| Packaging Corp. of America<br>P.O. Box 845409<br>Boston, MA 02284-5409                   | Packaging Corp. of America<br>P.O. Box 845409<br>Boston, MA 02284-5409  |  |   | 5,513.23   |
| Tabor's Ben AC & R, Inc.<br>35 River Road<br>Poquoson, VA 23662                          | Tabor's Ben AC & R, Inc.<br>35 River Road<br>Poquoson, VA 23662   |  |   | 9,026.67   |
| United States Treasury<br>903 Enterprise Parkway<br>Hampton, VA 23663                    | United States Treasury<br>903 Enterprise Parkway<br>Hampton, VA 23663   |  |   | 6,269.93   |
| York Box & Barrel Mfg.<br>163 Little Florida Road<br>Poquoson, VA 23662                  | York Box & Barrel Mfg.<br>163 Little Florida Road<br>Poquoson, VA 23662   |  |   | 4,604.16   |

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 27, 2012

Signature /s/ Charles Thomas Catlett  
**Charles Thomas Catlett**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Virginia**

In re Robert's Creek Seafood, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder | Security<br>Class   | Number<br>of Securities | Kind of<br>Interest |
|---|---------------------|-------------------------|---------------------|
| <b>Charles Thomas Catlett</b>                                 | <b>Common Stock</b> | <b>100%</b>             |                     |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 27, 2012

Signature /s/ Charles Thomas Catlett  
**Charles Thomas Catlett**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

Ameriprise Financial  
70213 Ameriprise Financial Ctr  
Minneapolis, MN 55474-0702

Ameriprise Financial  
70213 Ameriprise Financial Cen  
Minneapolis, MN 55474-0702

Amory, L.D. & Co., Inc.  
P.O. Box 518  
Hampton, VA 23669

Anthem  
PO Box 580494  
Charlotte, NC 28258

Avaya, Inc.  
Attn: Billing Department  
3795 Data Drive  
Norcross, GA 30092

B&C Seafood, Inc.  
205 Jefferson Avenue  
Newport News, VA 23607

BB&T Bankcard Corp.  
P.O. Box 580363  
Charlotte, NC 28258-0363

BB&T Bankcard Corp.  
P.O. Bax 580363  
Charlotte, NC 28258-0363

Carded Graphics, LLC  
f/k/a Pell Paper  
2 Industry Way  
Staunton, VA 24401

Chesapeake Bay Packing, LLC  
800 Terminal Avenue  
Newport News, VA 23607

Crystal Springs  
P.O. Box 660579  
Dallas, TX 75266-0579

Dehnert, Clark & Co., P.C.  
P.O. Box 420  
Irvington, VA 22480

Dell Financial Services  
P.O. Box 420  
Irvington, VA 22480

Department of Motor Vehicles  
P.O. Box 25850  
Richmond, VA 23260-5850

Dixie Fuel Company  
P.O. Box 1160  
Yorktown, VA 23692

Dominion Virginia Power  
PO Box 26543  
Richmond, VA 23290-0001

Dougherty Equipment Co.  
P.O. Box 601439  
Charlotte, NC 28260-1439

DST/David Sheperd Trucking  
P.O. Box 1234  
Gloucester Point, VA 23062

Duck's Roofing Company  
403 Hanbury Avenue  
Portsmouth, VA 23702

E.A. Harper  
10531 Jefferson Avenue  
P.O. Box 1578  
Newport News, VA 23601

FedEx  
P.O. Box 371461  
Pittsburgh, PA 15250-2461

Gamma Seafood Corp.  
7850 NW South River Drive  
Miami, FL 33166

Gamma Seafood Corporation  
7850 NW South River Drive  
Miami, FL 33166

Global Resources  
707 Skokie Blvd.  
Northbrook, IL 60062

Hampton Treasurer  
P.O. Box 636  
Hampton, VA 23669

Heron Point Seafood, Inc.  
504 Kent Place  
Newmarket, NH 03857

HRSD  
PO Box 1651  
Norfolk, VA 23501

Hygrade Ocean Products  
P.O. Box 6918  
New Bedford, MA 02742

Landen Strapping Corp.  
5050 Prince George Drive  
Prince George, VA 23875

Linde LLC Charlotte NC  
P.O. Box 905918  
Charlotte, NC 28290-5918

Lunds Fisheries  
997 Ocean Drive  
Cape May, NJ 08204

Mancon  
1961 Diamond Springs Road  
Virginia Beach, VA 23455

Maritime Products, Int'l  
P.O. Box 120103  
Newport News, VA 23612

Maritime Products, Int'l.  
P.O. Box 120103  
Newport News, VA 23612

Mattes Seafood  
921 Old Philadelphia Road  
Aberdeen, MD 21001

Murry Nixon  
1141 Nixon Fisheries Road  
Edenton, NC 27932

Newport News Waterworks  
PO Box 979  
Newport News, VA 23607

Ohio Casualty  
P.O. Box 6486  
Carol Stream, IL 60197

Old Point Packing, Inc.  
817 Jefferson Avenue  
P.O. Box 13  
Newport News, VA 23607

Old Point Packing, Inc.  
817 Jefferson Avenue  
Newport News, VA 23607

Packaging Corp. of America  
P.O. Box 845409  
Boston, MA 02284-5409

Packing Corp. of America  
P.O. Box 845409  
Boston, MA 02284-5409

Peninsula Emergency Physicans  
P.O. Box 7455  
Hampton, VA 23666

Sentara Careplex Hospital  
P.O. Box 79603  
Baltimore, MD 21279

Skip's Marine Supply Co.  
108 MacArthur Drive  
New Bedford, MA 02740

Sprint  
P.O. Box  
105243  
Atlanta, GA 30348

Statewide Fire Protection  
410 Copeland Dr  
Hampton, VA 23661

SunTrust Bank  
c/o Donald Schultz  
150 West Main St., Ste. 1500  
Norfolk, VA 23510

SunTrust Bank  
PO Box 85052  
Richmond, VA 23285

Tabor's Ben AC & R, Inc.  
35 River Road  
Poquoson, VA 23662

The Hartford  
P.O. Box 2907  
Hartford, CT 06104

Tidewater Scale & Butcher  
1903 Manakin Road  
Unit E  
Manakin Sabot, VA 23103

Treasurer of Virginia  
VDACS  
PO Box 430  
Richmond, VA 23218-0430

United Concordia  
P.O. Box 827377  
Philadelphia, PA 19182



United States Treasury  
903 Enterprise Parkway  
Hampton, VA 23663

Verizon  
PO Box 17577  
Baltimore, MD 21297-0513

Virginia Dept. of Taxation  
Litter Tax  
P.O. Box 2185  
Richmond, VA 23218-2185

Virginia Natural Gas  
P.O. Box 70840  
Charlotte, NC 28272-0840

Waste Management  
PO Box 13648  
Philadelphia, PA 19101-3648

Western Pest Service  
4205 Virginia Beach Blvd.  
Virginia Beach, VA 23452-1232

York Box & Barrel Mfg.  
163 Little Florida Road  
Poquoson, VA 23662

**United States Bankruptcy Court  
Eastern District of Virginia**

In re Robert's Creek Seafood, Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Robert's Creek Seafood, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 27, 2012  
Date

/s/ John D. McIntyre  
**John D. McIntyre 35925**  
Signature of Attorney or Litigant  
Counsel for Robert's Creek Seafood, Inc.  
**Wilson & McIntyre, PLLC**  
**500 East Main Street**  
**Suite 920**  
**Norfolk, VA 23510**  
**757-961-3900 Fax:757-961-3966**