

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Eastern District of Virginia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): King George Medical Center, Ltd	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA KGMC Family Practice; DBA Gateway Medical Urgent Care; DBA King George Pediatrics	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-4056801	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 5254 Potomac Drive King George, VA ZIP Code 22485	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: King George	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information *** Robert S. Westermann 43294 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition		Name of Debtor(s): King George Medical Center, Ltd	
<i>(This page must be completed and filed in every case)</i>			
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: See Attachment		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
King George Medical Center, Ltd

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Robert S. Westermann
Signature of Attorney for Debtor(s)

Robert S. Westermann 43294
Printed Name of Attorney for Debtor(s)

Hirschler Fleischer, P.C.
Firm Name

The Edgeworth Building
P.O. Box 500
Richmond, VA 23218-0500

Address

Email: rmcburney@hf-law.com

804-771-9500 Fax: 804-644-0957
Telephone Number

October 7, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Dana P. Tate
Signature of Authorized Individual

Dana P. Tate
Printed Name of Authorized Individual

President
Title of Authorized Individual

October 7, 2013
Date

In re King George Medical Center, Ltd, Case No. _____
Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
DANTRA Healthcare, Inc. Eastern District of Virginia	13- Affiliate	10/07/13 Unassigned
S. A. Medical of Virginia Eastern District of Virginia	13- Affiliate	10/07/13 Unassigned
Southpointe OBGYN, LLC Eastern District of Virginia	13- Affiliate	10/07/13 Unassigned

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Eastern District of Virginia**

In re King George Medical Center, Ltd

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Harenc Associates 11165 Journal Pkwy #J King George, VA 22485	Harenc Associates 11165 Journal Pkwy #J King George, VA 22485			41,983.17
PSS 1950 Ruffin Mill Road Colonial Heights, VA 23834	PSS 1950 Ruffin Mill Road Colonial Heights, VA 23834			35,708.60
Allscripts 8529 Six Forks Rd Forum IV Raleigh, NC 27615	Allscripts 8529 Six Forks Rd Forum IV Raleigh, NC 27615			32,103.13
Infinity Technologies 4820 Southpointe Dr. #105 Fredericksburg, VA 22407	Infinity Technologies 4820 Southpointe Dr. #105 Fredericksburg, VA 22407			17,023.30
Glaxo Smith Kline PO Box 740415 Atlanta, GA 30374-0415	Glaxo Smith Kline PO Box 740415 Atlanta, GA 30374-0415			11,733.00
Pal-Bro PO Box 1352 Dahlgren, VA 22448	Pal-Bro PO Box 1352 Dahlgren, VA 22448			10,500.00
William's Maintenance 11001 Pierson Dr A Fredericksburg, VA 22408	William's Maintenance 11001 Pierson Dr A Fredericksburg, VA 22408			10,348.18
Sanofi Pasteur Inc. 12458 Collections Center Dr Chicago, IL 60693	Sanofi Pasteur Inc. 12458 Collections Center Dr Chicago, IL 60693			10,174.41
McKesson C/O Coface Collections PO Box 1389 Kenner, LA 70063	McKesson C/O Coface Collections PO Box 1389 Kenner, LA 70063			7,383.19
IPFS Corp 1001 Winstead Drive, Suite 500 Cary, NC 27513	IPFS Corp 1001 Winstead Drive, Suite 500 Cary, NC 27513			7,187.22
Wyeth - Pfizer 1855 Shelby Oaks Dr. Memphis, TN 38134	Wyeth - Pfizer 1855 Shelby Oaks Dr. Memphis, TN 38134			7,112.76

B4 (Official Form 4) (12/07) - Cont.

In re King George Medical Center, Ltd

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
VaxServ 111 North Washington Ave Scranton, PA 18053	VaxServ 111 North Washington Ave Scranton, PA 18053			6,992.03
Commissioner of the Revenue King George County 10459 Courthouse Dr. #101 King George, VA 22485	Commissioner of the Revenue King George County 10459 Courthouse Dr. #101 King George, VA 22485			6,707.17
Anthem Blue Cross and Blue Shield P.O Box 580494 Charlotte, NC 28258-0494	Anthem Blue Cross and Blue Shield P.O Box 580494 Charlotte, NC 28258-0494			5,390.17
Radiologic Assoc. of Fredericksburg 10401 Spotsylvania Ave. Suite 200 Fredericksburg, VA 22408	Radiologic Assoc. of Fredericksburg 10401 Spotsylvania Ave. Suite 200 Fredericksburg, VA 22408			5,116.00
Henry Schein 135 Duryea Rd Melville, NY 11747	Henry Schein 135 Duryea Rd Melville, NY 11747			4,550.93
Mary Washington Healthcare 2300 Fall Hill Ave Suite 418 Fredericksburg, VA 22401	Mary Washington Healthcare 2300 Fall Hill Ave Suite 418 Fredericksburg, VA 22401			2,619.35
Airgas USA LLC 6055 Rockside Woods Blvd. Independence, OH 44131	Airgas USA LLC 6055 Rockside Woods Blvd. Independence, OH 44131			2,040.11
Dominion VA Power P.O. Box 26543 Richmond, VA 23290	Dominion VA Power P.O. Box 26543 Richmond, VA 23290			1,964.80
Physician's Edge 2300 Fall Hill Ave. Suite 418 Fredericksburg, VA 22401	Physician's Edge 2300 Fall Hill Ave. Suite 418 Fredericksburg, VA 22401			1,595.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 7, 2013

Signature /s/ Dana P. Tate
Dana P. Tate
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Advanced Imigaing Systems
21295 Meadowsweet Court
Ashburn, VA 20147

Airgas USA LLC
6055 Rockside Woods Blvd.
Independence, OH 44131

Allscripts
8529 Six Forks Rd Forum IV
Raleigh, NC 27615

Anthem Blue Cross and Blue Shield
P.O Box 580494
Charlotte, NC 28258-0494

Commissioner of the Revenue
King George County
10459 Courthouse Dr. #101
King George, VA 22485

Dominion VA Power
P.O. Box 26543
Richmond, VA 23290

Glaxo Smith Kline
PO Box 740415
Atlanta, GA 30374-0415

Harenc Associates
11165 Journal Pkwy #J
King George, VA 22485

Henry Schein
135 Duryea Rd
Melville, NY 11747

Infinity Technologies
4820 Southpointe Dr. #105
Fredericksburg, VA 22407

IPFS Corp
1001 Winstead Drive, Suite 500
Cary, NC 27513

Mary Washington Healthcare
2300 Fall Hill Ave Suite 418
Fredericksburg, VA 22401

McKesson C/O Coface Collections
PO Box 1389
Kenner, LA 70063

Pal-Bro
PO Box 1352
Dahlgren, VA 22448

Physician's Edge
2300 Fall Hill Ave. Suite 418
Fredericksburg, VA 22401

PSS
1950 Ruffin Mill Road
Colonial Heights, VA 23834

Radiologic Assoc. of Fredericksburg
10401 Spotsylvania Ave. Suite 200
Fredericksburg, VA 22408

Sanofi Pasteur Inc.
12458 Collections Center Dr
Chicago, IL 60693

VaxServ
111 North Washington Ave
Scranton, PA 18053

William's Maintenance
11001 Pierson Dr A
Fredericksburg, VA 22408

Wyeth - Pfizer
1855 Shelby Oaks Dr.
Memphis, TN 38134

**United States Bankruptcy Court
Eastern District of Virginia**

In re King George Medical Center, Ltd Debtor(s) Case No. _____ Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for King George Medical Center, Ltd in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 7, 2013
Date

/s/ Robert S. Westermann
Robert S. Westermann 43294
Signature of Attorney or Litigant
Counsel for King George Medical Center, Ltd
Hirschler Fleischer, P.C.
The Edgeworth Building
P.O. Box 500
Richmond, VA 23218-0500
804-771-9500 Fax:804-644-0957
rmcburney@hf-law.com

King George Medical Center Ltd

Balance Sheet

As of September 26, 2013

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09/26/13

Accrual Basis

Sep 26, 13

ASSETS

Current Assets

Checking/Savings

1100 · Stellarone Operating - Peds	1,477.29
1102 · STELLAR ONE OPERATING	16,158.84
1110 · Petty Cash	91.01

Total Checking/Savings	17,727.14
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Accounts Receivable

1200 · Accounts Receivable	310,844.81
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Total Accounts Receivable	310,844.81
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Other Current Assets

1260 · Deposits	4,250.00
1511 · Employee Advances/repayments	2,080.00

Total Other Current Assets	6,330.00
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Total Current Assets	334,901.95
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Fixed Assets

1201 · Fixed Assets

1207 · Medical Equipment	77,727.51
1210 · Furniture	33,022.71
1220 · Computers,prtrs, copiers	140,953.13
1240 · Improvements	72,988.72
1250 · Accumulated depreciation	-231,873.03

Total 1201 · Fixed Assets	92,819.04
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Total Fixed Assets	92,819.04
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TOTAL ASSETS	<u>427,720.99</u>
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LIABILITIES & EQUITY

Liabilities

Current Liabilities

Accounts Payable

2000 · Accounts Payable	251,181.63
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Total Accounts Payable	251,181.63
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Other Current Liabilities

2002 · Accounts Payable Adjustment	71.30
2100 · Payroll Liabilities	4,078.36
2205 · Current portion of LT Debt	112,990.64
2216 · stellar 22113989	443,329.75
2240 · PRA Dr Coby	52,245.03
2275 · Interco with Plat Properties	-2,000.00
2320 · Interco w/s/a med.	871,778.45
2330 · Interco w KG Peds	-593.62

Total Other Current Liabilities	1,481,899.91
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Total Current Liabilities	1,733,081.54
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Long Term Liabilities

2217 · Great American Leasing	35,036.12
2900 · Less current Portion of LT Debt	-112,990.64

Total Long Term Liabilities	-77,954.52
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Total Liabilities	1,655,127.02
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King George Medical Center Ltd

Balance Sheet

As of September 26, 2013

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09/26/13

Accrual Basis

Sep 26, 13

Equity	
3150 · Distributions	-972.24
3300 · Retained Earnings	-1,114,735.46
Net Income	-111,698.33
Total Equity	-1,227,406.03
TOTAL LIABILITIES & EQUITY	<u>427,720.99</u>

King George Medical Center Ltd

Profit & Loss

October 1, 2012 through September 26, 2013

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09/26/13

Accrual Basis

Oct 1, '12 - Sep 26, 13

Ordinary Income/Expense	
Income	
4010 · Fees	
4150 · Patient Fees	2,081,178.13
4155 · Occ Health Fees	5,443.01
Total 4010 · Fees	2,086,621.14
4020 · RENTAL INCOME	5,101.61
49900 · Uncategorized Income	23,000.00
Total Income	2,114,722.75
Cost of Goods Sold	
5000 · Salaries-Direct	-53,883.50
5010 · Payroll Taxes- Direct	-4,185.81
Total COGS	-58,069.31
Gross Profit	2,172,792.06
Expense	
6000 · advertising	4,778.60
6110 · Automobile Expense	87.34
6120 · Bank Service Charges	
6121 · Returned check fees	306.25
6125 · Credit card transaction fees	7,168.98
6120 · Bank Service Charges - Other	2,777.21
Total 6120 · Bank Service Charges	10,252.44
6132 · CLEANING SERVICE	34,061.18
6135 · commission expense	450.13
6140 · Contributions	159.15
6145 · CREDENTIALING SERV	2,028.00
6150 · Depreciation Expense	33,721.67
6155 · Continuing Medical Education	13,384.66
6160 · Dues and Subscriptions	11,408.27
6170 · Equipment Rental	300.00
6175 · Education & Training	465.82
6180 · Insurance	
Vision	195.01
6182 · AFLAC	586.15
6185 · Liability Insurance	11,165.02
6190 · Disability & Dental Insurance	9,409.58
6415 · Malpractice Insurance	62,286.22
6420 · Work Comp	3,729.94
6425 · medical insurance	58,376.62
6180 · Insurance - Other	1,497.18
Total 6180 · Insurance	147,245.72
6200 · Interest Expense	
6210 · Finance Charge	1,790.74
6200 · Interest Expense - Other	28,015.56
Total 6200 · Interest Expense	29,806.30
6230 · Licenses and Permits	8,991.30
6235 · EMR Lease	7,469.53
6240 · Miscellaneous	3,325.00
6245 · Office Expense	7,200.56
6249 · Pest Control	435.00
6250 · Postage and Delivery	732.25
6270 · Professional Fees	
6280 · Legal Fees	2,458.80
6650 · Accounting	5,713.50
Total 6270 · Professional Fees	8,172.30
6290 · Rent	228,875.72

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King George Medical Center Ltd

Profit & Loss

October 1, 2012 through September 26, 2013

4:05 PM
 09/26/13
 Accrual Basis

Oct 1, '12 - Sep 26, 13

6300 · Repairs	
6310 · Building Repairs	571.00
6320 · Computer Repairs	3,379.01
6330 · Equipment Repairs	175.00
Total 6300 · Repairs	4,125.01
6340 · Telephone	34,549.37
6350 · Travel & Ent	
6360 · Entertainment	274.24
6370 · Meals	1,391.37
6380 · Travel	5,015.34
6350 · Travel & Ent - Other	379.40
Total 6350 · Travel & Ent	7,060.35
6390 · Utilities	
6410 · Water	245.13
6390 · Utilities - Other	9,752.18
Total 6390 · Utilities	9,997.31
6450 · Contract Labor	350.00
6560 · Payroll Expenses*	
6555 · Gross Wages	1,429,108.02
6558 · IRA Expense	2,675.33
6565 · Payroll Service	2,549.07
6568 · Social Security (employer)	77,286.22
6570 · Medicare (employer)	20,428.24
6575 · Federal Unemployment	1,385.88
6580 · VA Unemployment	16,317.03
6560 · Payroll Expenses* - Other	8,313.38
Total 6560 · Payroll Expenses*	1,558,063.17
6695 · SHREDDING SERVICE	242.22
6770 · Supplies	
6785 · Medical	92,940.61
6790 · Office	12,579.35
Total 6770 · Supplies	105,519.96
6820 · Taxes	
6850 · Property	1,438.89
6820 · Taxes - Other	-93.83
Total 6820 · Taxes	1,345.06
6875 · TRASH REMOVAL	
6876 · Medical Waste removal	992.00
6875 · TRASH REMOVAL - Other	-35.00
Total 6875 · TRASH REMOVAL	957.00
6880 · Xray Overreads	8,930.00
6950 · Allocated expense	0.00
Total Expense	2,284,490.39
Net Ordinary Income	-111,698.33
Net Income	-111,698.33

King George Medical Center Ltd
Document Page 14 of 15**Statement of Cash Flows**

October 1, 2012 through September 27, 2013

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09/27/13

Oct 1, '12 - Sep 27, 13

OPERATING ACTIVITIES	
Net Income	-104,272.44
Adjustments to reconcile Net Income to net cash provided by operations:	
1200 · Accounts Receivable	-118,044.84
1511 · Employee Advances/repayments	-2,080.00
2000 · Accounts Payable	163,873.77
2002 · Accounts Payable Adjustment	71.30
2100 · Payroll Liabilities	-5,106.53
2105 · Accrued Payroll	-54,904.38
2216 · stellar 22113989	-108,407.75
2275 · Interco with Plat Properties	-2,000.00
2320 · interco w/s/a med.	285,048.18
2330 · Interco w KG Peds	-81,163.80
Net cash provided by Operating Activities	-26,986.49
INVESTING ACTIVITIES	
1201 · Fixed Assets:1207 · Medical Equipment	-9,148.26
1201 · Fixed Assets:1210 · Furniture	-6,148.55
1201 · Fixed Assets:1220 · Computers,prtrs, copiers	-25,765.42
1201 · Fixed Assets:1240 · Improvements	-12,306.95
1201 · Fixed Assets:1250 · Accumulated depreciation	73,912.76
Net cash provided by Investing Activities	20,543.58
FINANCING ACTIVITIES	
2217 · Great American Leasing	-4,635.88
3150 · Distributions	32,996.79
3300 · Retained Earnings	14,346.39
Net cash provided by Financing Activities	42,707.30
Net cash increase for period	36,264.39
Cash at beginning of period	-11,111.36
Cash at end of period	<u>25,153.03</u>

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

KING GEORGE MEDICAL
CENTER, LTD.,

Debtor.

Tax I.D. No. xx-xxx6801

Chapter 11
Case No. 13-_____

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF THE DEBTOR
OF NO FEDERAL INCOME TAX RETURN**

I, Dana P. Tate, the President of King George Medical Center, Ltd., (the "Debtor"), declare under penalty of perjury that the Debtor does not have a federal income tax return.

Dated: October 7, 2013

By: _____

Dana P. Tate
President