

B1 (Official Form 1) (04/13)

United States Bankruptcy Court Eastern District of Virginia						Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal						Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 54-1739015						Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):	
Street Address of Debtor (No. & Street, City, and State): 1640 Wakefield Drive Virginia Beach, VA 23455						Street Address of Joint Debtor (No. & Street, City, and State):	
ZIP CODE 23455-0000						ZIP CODE	
County of Residence or of the Principal Place of Business: Virginia Beach Cit						County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address):						Mailing Address of Joint Debtor (if different from street address):	
ZIP CODE						ZIP CODE	
Location of Principal Assets of Business Debtor (if different from street address above): 616 West 24th St. Norfolk, VA 23517							
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)			Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:			Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000							
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="margin-left: 40px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 40px;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X /s/ Kelly M. Barnhart</p> <p>_____ Signature of Attorney for Debtor(s) Kelly M. Barnhart VSB #65246 Robert V. Roussos VSB #20629 Printed Name of Attorney for Debtor(s) Roussos, Lassiter, Glanzer & Barnhart PLC Firm Name 580 E. Main Street, Suite 300 P.O. Box 3127 Norfolk, VA 23514-3127 Address</p> <p>757-622-9005 Fax: 757-624-9257 Telephone Number May 14, 2013 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X /s/ Kimberley Best</p> <p>_____ Signature of Authorized Individual Kimberley Best Printed Name of Authorized Individual Owner Title of Authorized Individual May 14, 2013 Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of Virginia

In re Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Allied Crawford (Petersburg) Inc. 2021 Bessemer Rd. Petersburg, VA 23805	Allied Crawford (Petersburg) Inc. 2021 Bessemer Rd. Petersburg, VA 23805	Trade debt		4,472.99
American Express P.O. Box 1270 Newark, NJ 07101-1270	American Express P.O. Box 1270 Newark, NJ 07101-1270	credit card debt		34,270.17
AMP Sheetmetal & Welding 639 W. 24th Street Norfolk, VA 23517	AMP Sheetmetal & Welding 639 W. 24th Street Norfolk, VA 23517	Trade debt		7,591.61
Argus Steel Products, Inc. 1500 W. Moore St. Richmond, VA 23220	Argus Steel Products, Inc. 1500 W. Moore St. Richmond, VA 23220	Trade debt - amount does not include fees & costs associated with pending lawsuit before Richmond General District Court		3,810.75
Bay Mechanical, Inc. 2696 Reliance Drive Virginia Beach, VA 23452	Bay Mechanical, Inc. 2696 Reliance Drive Virginia Beach, VA 23452	Trade debt		20,113.00
Chase Cardmember Service P.O. Box 15153 Wilmington, DE 19886-5153	Chase Cardmember Service P.O. Box 15153 Wilmington, DE 19886-5153	Trade debt		32,152.25
ET Gresham P.O. Box 1077 Norfolk, VA 23501	ET Gresham P.O. Box 1077 Norfolk, VA 23501	Trade debt		5,934.09
Fastenal P.O. Box 1286 Winona, MN 55987-1286	Fastenal P.O. Box 1286 Winona, MN 55987-1286	Trade debt		8,874.78

B4 (Official Form 4) (12/07) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Graybar P.O. Box 403049 Atlanta, GA 30384-3049	Graybar P.O. Box 403049 Atlanta, GA 30384-3049	Trade debt - amount does not include fees and costs associated with pending lawsuit before Norfolk Circuit Court		8,587.32
Hampton Roads Mechanical of VA Inc c/o W. Hunter Old, Esq. Kaufman & Canoles 4801 Courthouse St., Ste. 300 Williamsburg, VA 23188	Hampton Roads Mechanical of VA Inc c/o W. Hunter Old, Esq. Kaufman & Canoles Williamsburg, VA 23188	Trade debt - amount does not include attorney's fees or costs associated with litigation		96,585.10
Hobbs & Associates, Inc. P.O. Box 12909 Virginia Beach, VA 23451	Hobbs & Associates, Inc. P.O. Box 12909 Virginia Beach, VA 23451	trade debt		10,474.69
Hoffman & Hoffman P.O. Box 896000 Charlotte, NC 28289-6000	Hoffman & Hoffman P.O. Box 896000 Charlotte, NC 28289-6000	trade debt		7,532.95
Kimberley T. Best 601 Liverpool Street Virginia Beach, VA 23455	Kimberley T. Best 601 Liverpool Street Virginia Beach, VA 23455	loan		34,957.00
N B Handy P.O. Box 11407 Birmingham, AL 35246-1653	N B Handy P.O. Box 11407 Birmingham, AL 35246-1653	trade debt		5,279.45
Steel Services, Inc. 2300 Ingleside Rd Norfolk, VA 23513	Steel Services, Inc. 2300 Ingleside Rd Norfolk, VA 23513	trade debt, not including fees & costs - pending warrant in debt before the General District Court for Norfolk		4,573.97
Trustees of the Sheet Metal Workers' National Pension Fund, et al. c/o John R. Harney, Esq. 4748 Wisconsin Ave., NW Washington, DC 20016	Trustees of the Sheet Metal Workers' National Pension Fund, et al. c/o John R. Harney, Esq. Washington, DC 20016	benefit/union fund obligation - amount does not include late fees/penalties and does not include costs & fees associated with pending lawsuit before t		87,361.92
US Bank Flex Perks P.O. Box 790408 Saint Louis, MO 63179-0408	US Bank Flex Perks P.O. Box 790408 Saint Louis, MO 63179-0408	revolving credit obligation		11,368.18

B4 (Official Form 4) (12/07) - Cont.

In re Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
VTEC Electric LLC 1408 Hawick Ter Chesapeake, VA 23322	VTEC Electric LLC 1408 Hawick Ter Chesapeake, VA 23322	trade debt		12,950.00
William H. Tolbert 1640 Wakefield Dr. Virginia Beach, VA 23455	William H. Tolbert 1640 Wakefield Dr. Virginia Beach, VA 23455	loan		174,841.49
Wrisco 21 Executive Ave. Edison, NJ 08817-6007	Wrisco 21 Executive Ave. Edison, NJ 08817-6007	trade debt		10,783.62

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 14, 2013

Signature /s/ Kimberley Best
Kimberley Best
Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of Virginia

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**,
Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	254,977.59		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		130,004.65	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		613,213.56	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		23			
Total Assets			254,977.59		
Total Liabilities				743,218.21	

United States Bankruptcy Court
Eastern District of Virginia

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**,
Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Payroll account maintained with Old Point, Acct. No. xxxxx8301	-	274.33
		Checking Account maintained with Old Point, Acct. No. xxxxx2101	-	15.58
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **289.91**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Outstanding accounts receivable (does not take into account collection costs)	-	77,489.68
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Judgment against Design Resources, Inc. (default judgment obtained on 07/12/2011), amount does not include court costs or interest at 6.00% from date of judgment	-	4,410.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **81,899.68**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1 2005 Ford F250, VIN 1FTSX20565EA91376 (\$9,500.00); 1 2005 Ford F-150, VIN 1FTPX14585NB93529 (\$7,000.00); 1 2001 LP Gas Forklift (\$13,000.00); 1 Reliance Trailer 16 ft. bed (\$4,500.00) - value based upon appraisal dated 03/28/13	-	34,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment, including tables, refrigerators, microwave, coffee makers, beam runners, modular computer desks, file cabinets, trash cans, chairs, tv, bookcase, conference table, and varoius other furniture, ladders, racking, tools (items located in shop areas, offices and break rooms) (value based upon appraisal dated 03/28/13)	-	7,838.00
		Telephone system	-	1,400.00
29. Machinery, fixtures, equipment, and supplies used in business.		heavy equipment and machinery, including: bender, welders, rollers, slitters, shears, presses, rotary mchine, and compressors (value based upon appraisal dated 03/28/13)	-	129,550.00
30. Inventory.	X			

Sub-Total > **172,788.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet **3** of **3** continuation sheets attached to the Schedule of Personal Property

Sub-Total > **0.00**
(Total of this page)
Total > **254,977.59**

(Report also on Summary of Schedules)

B6C (Official Form 6C) (04/13)

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor(s) _____

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT - N/A

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. §522(b)(2)☒ 11 U.S.C. §522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds \$155,675.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
-------------------------	--------------------------------------	----------------------------	---

**Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

Schedule of Property Claimed as Exempt consists of 1 total page(s)

B6D (Official Form 6D) (12/07)

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			Secured by all assets of Haywood Enterprises, Inc.				128,749.87	0.00
Tolbert, LLC c/o Arthur C. Robinson II, Esq. (RA) Convergence Center IV 301 Bendix Rd., Ste. 500 Virginia Beach, VA 23452	-							
Account No. x4178			January 2013				1,254.78	1,254.78
US Bank Equipment Finance 1450 Channel Pkwy. Marshall, MN 56258	-		trade debt					
Account No.								
Account No.								
Subtotal (Total of this page)							130,004.65	1,254.78
Total (Report on Summary of Schedules)							130,004.65	1,254.78

0 continuation sheets attached

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			FOR NOTICE PURPOSES ONLY					
City of Norfolk Thomas W. Moss, Jr., Treasurer P.O. Box 3215 Norfolk, VA 23514-3215		-					0.00	0.00
Account No.			FOR NOTICE PURPOSES ONLY					
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		-					0.00	0.00
Account No.			FOR NOTICE PURPOSES ONLY					
Virginia Dept of Taxation PO Box 2156 Richmond, VA 23218		-					0.00	0.00
Account No.								
Account No.								
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							0.00	0.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H U S B A N D W I F E J O I N T C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxx7299 ABF Freight System, Inc. 1310 Cavalier Blvd. Chesapeake, VA 23323	-	January 2013 Trade Debt				244.85
Account No. ABF Freight System, Inc. c/o Corporation Service Company (RA) Bank of America Center, 16th Floor 1111 East Main St. Richmond, VA 23219		Representing: ABF Freight System, Inc.				Notice Only
Account No. xx6102 Ahern 4241 Arville Street Las Vegas, NV 89103	-	November 2012 - January 2013 Trade debt				3,469.44
Account No. xxxxx4324 Traverlars Casualty & Surety Co of America One Tower Square Hartford, CT 06183		Representing: Ahern				Notice Only
Subtotal (Total of this page)						3,714.29

10 continuation sheets attached

In re Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal,

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. EAGSM	X -		November - December 2012 Trade debt				4,472.99
Allied Crawford (Petersburg) Inc. 2021 Bessemer Rd. Petersburg, VA 23805							
Account No. x-x2004	-		June 2012 - January 2013 credit card debt				34,270.17
American Express P.O. Box 1270 Newark, NJ 07101-1270							
Account No.	-		September 2012 - October 2012 Trade debt				7,591.61
AMP Sheetmetal & Welding 639 W. 24th Street Norfolk, VA 23517							
Account No. 1186	-		August 2012 - February 2013 Trade debt				728.63
Anderson Paint & Interiors, Inc. 3425 High Street Portsmouth, VA 23707-1696							
Account No. Eagle Sheet Metal	-		October 2012 - January 2013 Trade debt - amount does not include fees & costs associated with pending lawsuit before Richmond General District Court				3,810.75
Argus Steel Products, Inc. 1500 W. Moore St. Richmond, VA 23220							
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							50,874.15
Subtotal (Total of this page)							50,874.15

In re Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal,

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Argus Steel Products, Inc. P.O. Box 25133 Richmond, VA 23260		Representing: Argus Steel Products, Inc.				Notice Only
Account No. xxx5976		November 2012 Trade debt - repairs				
Atlantic Lift Systems 3501 Progress Road Norfolk, VA 23502	-					2,051.70
Account No.						
Atlantic Lift Systems Allen Haynesworth, Pres 3501 Progress Rd. Norfolk, VA 23502		Representing: Atlantic Lift Systems				Notice Only
Account No. 2076		September 2012 - December 2012 Trade debt				
Bay Mechanical, Inc. 2696 Reliance Drive Virginia Beach, VA 23452	-					20,113.00
Account No.						
C.E. Thurston 3335 Croft Street Norfolk, VA 23513-4903	-	January 2013 Trade debt				1,274.00
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						23,438.70

B6F (Official Form 6F) (12/07) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx xxxx xxxx 1707 Chase Cardmember Service P.O. Box 15153 Wilmington, DE 19886-5153	-	May 2012 - February 2013 Trade debt				32,152.25
Account No. Eagshe Chesapeake Bay Rubber & Gasket P.O. Box 12828 Norfolk, VA 23541	-	December 2012 Trade debt				217.23
Account No. Chesapeake Bay Rubber & Gasket c/o Mark E. Slaughter, Esq. 222 Central Park Ave., Ste. 1500 Virginia Beach, VA 23462		Representing: Chesapeake Bay Rubber & Gasket				Notice Only
Account No. Cintas Corporation 2707 Smithfield Road Portsmouth, VA 23702	-	December 2012 - February 2013 trade debt				368.52
Account No. xxxxxxxxxx1915 Crystal Springs P.O. Box 660579 Dallas, TX 75266-0579	-	January 2013 Trade debt				39.11
Sheet no. 3 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						32,777.11

B6F (Official Form 6F) (12/07) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. x5882		October 2012 - January 2013				3,730.77
Distribution International, Inc. P.O. Box 972531 Dallas, TX 75397-2531	-	trade debt				
Account No. xx1548		January 2013 - February 2013				2,901.41
East Coast Metal Distributors P.O. Box 277387 Atlanta, GA 30384-7387	-	Trade debt				
Account No. xxx5930		November 2012				831.00
Electrical Equipment Company 1807 Boulevard West Richmond, VA 23230	-	Trade debt				
Account No. x0447		December 2012 - January 2013				236.52
Empire Mancon aka Empire Machinery 19614 Diamond Springs Road Virginia Beach, VA 23455	-	Trade debt				
Account No.		Trade debt				123.00
Ester Chang, MD 241 Corporate Blvd. Norfolk, VA 23502	-		X	X	X	
Sheet no. 4 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						7,822.70
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	October 2012 - December 2012 Trade debt				5,934.09
ET Gresham P.O. Box 1077 Norfolk, VA 23501							
Account No. xxxxxx-x8229			Representing: ET Gresham				Notice Only
Randall & Richards 5151 East Broadway Blvd. Ste. 800 Tucson, AZ 85711							
Account No. various account numbers		-	October 2012 - March 2013 Trade debt				8,874.78
Fastenal P.O. Box 1286 Winona, MN 55987-1286							
Account No. xxxx1136		-	January 2013 Trade debt				123.65
FastSigns 2000 Colonial Ave., Unit 11 Norfolk, VA 23517							
Account No. various numbers	X -		September 2012 - January 2013 Trade debt - amount does not include fees and costs associated with pending lawsuit before Norfolk Circuit Court				8,587.32
Graybar P.O. Box 403049 Atlanta, GA 30384-3049							
Sheet no. <u>5</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							23,519.84

B6F (Official Form 6F) (12/07) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Eugene W. Shannon, Esq. Eugene W. Shannon, P.C. 426 E. Freemason St., Ste. 200 Norfolk, VA 23510		Representing: Graybar				Notice Only
Account No.		2012 Trade debt - amount does not include attorney's fees or costs associatd with litigation				96,585.10
Hampton Roads Mechanical of VA Inc c/o W. Hunter Old, Esq. Kaufman & Canoles 4801 Courthouse St., Ste. 300 Williamsburg, VA 23188		-				
Account No. 810-Eagl/210-EAGL		August 2012 - December 2012 trade debt				10,474.69
Hobbs & Associates, Inc. P.O. Box 12909 Virginia Beach, VA 23451		-				
Account No. x8190		September 2012 - December 2012 trade debt				7,532.95
Hoffman & Hoffman P.O. Box 896000 Charlotte, NC 28289-6000		-				
Account No.		loan				34,957.00
Kimberley T. Best 601 Liverpool Street Virginia Beach, VA 23455		-				
Sheet no. <u>6</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 149,549.74

B6F (Official Form 6F) (12/07) - Cont.

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		January 2013 - March 2013				
Mobile Mini, Inc. 7420 S Kyrene Road, Ste. 101 Tempe, AZ 85283	-	trade debt				666.83
Account No. 204704		December 2009 - January 2013				
N B Handy P.O. Box 11407 Birmingham, AL 35246-1653	-	trade debt				5,279.45
Account No.		February 2013				
Norfolk Dept of Public Health Norfolk Health District 830 Southampton Ave., Ste. 200 Norfolk, VA 23510	-	dumpster charge				50.00
Account No. x0668		December 2012				
Oil Equipment Sales & Service P.O. Box 5096 4331 Bainbridge Blvd. Chesapeake, VA 23324	-	trade debt				366.18
Account No. xxxx0171		October 2012 - February 2013				
Papco 4920 Southern Blvd. Virginia Beach, VA 23462	-	trade debt				2,887.46
Sheet no. <u>7</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						9,249.92

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. haywood		October 2012 - March 2013				2,357.97
Phoenix Metals Co. P.O. Box 805 Norcross, GA 30091	-	Trade debt				
Account No.						Notice Only
Scott and Goldman, Inc. c/o Bruce James, Esq. 590 W. Crossville Rd., Ste. 104 Roswell, GA 30075		Representing: Phoenix Metals Co.				
Account No. various account numbers		September 2012 - February 2013				2,919.07
Roberts Oxygen P.o. Box 5507 Derwood, MD 20855	-	Trade debt				
Account No.		March 2013				1,362.59
Sprint P.O. Box 4191 Carol Stream, IL 60197-4191	-	phone charges				
Account No. x0150		December 2012 - March 2013				4,573.97
Steel Services, Inc. 2300 Ingleside Rd Norfolk, VA 23513	-	trade debt, not including fees & costs - pending warrant in debt before the General District Court for Norfolk				
Sheet no. 8 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						11,213.60

In re Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal,

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Trustees of the Sheet Metal Workers' National Pension Fund, et al. c/o John R. Harney, Esq. 4748 Wisconsin Ave., NW Washington, DC 20016		November 2012 - February 2013 benefit/union fund obligation - amount does not include late fees/penalties and does not include costs & fees associated with pending lawsuit before the US District Court for the Eastern District of VA, Norfolk Division				87,361.92
Account No. Ellen Boardman, Esq. Rebecca Richardson, Esq. O'Donoghue & O'Donoghue LLP 4748 Wisconsin Ave., NW Washington, DC 20016		Representing: Trustees of the Sheet Metal Workers'				Notice Only
Account No. xx1115 Underwriters Laboratories P.O. Box 75330 Chicago, IL 60675-5330		October 2012 - January 2013				1,942.00
Account No. xxxx xxxx xxxx 7002 US Bank Flex Perks P.O. Box 790408 Saint Louis, MO 63179-0408		January 2012 & May 2012 revolving credit obligation				11,368.18
Account No. Virginia DMV P.O. Box 27412 Richmond, VA 23269		January 2013 Plate fee				51.75
Sheet no. <u>9</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 100,723.85

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. various account numbers		August 2012 - December 2012				12,950.00
VTEC Electric LLC 1408 Hawick Ter Chesapeake, VA 23322	-	trade debt				
Account No.		loan				174,841.49
William H. Tolbert 1640 Wakefield Dr. Virginia Beach, VA 23455	-					
Account No. x4308		December 2012 - January 2013				1,754.55
Wright Express P.O. Box 639 Portland, ME 04104	-	trade debt				
Account No. various account numbers		September 2012 - January 2013				10,783.62
Wrisco 21 Executive Ave. Edison, NJ 08817-6007	-	trade debt				
Account No.						
Sheet no. 10 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						200,329.66
Subtotal (Total of this page)						
Total (Report on Summary of Schedules)						613,213.56

B6G (Official Form 6G) (12/07)

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Auxiliary Systems, Inc. Atten: Richard Williams, VP 311 W. 24th Street Norfolk, VA 23517	Use and possession lease related to equipment of Haywood Enterprises, Inc. (which equipment is subject to a lien held by Tolbert, LLC) - month to month agreement (\$2,800.00/mo)

0

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Kimberley Best	Allied Crawford (Petersburg) Inc. 2021 Bessemer Rd. Petersburg, VA 23805
William H. Tolbert	Graybar P.O. Box 403049 Atlanta, GA 30384-3049

0

continuation sheets attached to Schedule of Codebtors

B6I (Official Form 6I) (12/07)

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Case No. _____

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S) - N/A

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): None.	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)

1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)

	DEBTOR	SPOUSE
\$	0.00	\$ 0.00
\$	0.00	\$ 0.00

2. Estimate monthly overtime

3. SUBTOTAL

\$	0.00	\$ 0.00
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4. LESS PAYROLL DEDUCTIONS

a. Payroll taxes and social security

\$	0.00	\$ 0.00
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b. Insurance

\$	0.00	\$ 0.00
----	-------------	----------------

c. Union dues

\$	0.00	\$ 0.00
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d. Other (Specify): _____

\$	0.00	\$ 0.00
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\$	0.00	\$ 0.00
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5. SUBTOTAL OF PAYROLL DEDUCTIONS

\$	0.00	\$ 0.00
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6. TOTAL NET MONTHLY TAKE HOME PAY

\$	0.00	\$ 0.00
----	-------------	----------------

7. Regular income from operation of business or profession or farm (Attach detailed statement)

\$	0.00	\$ 0.00
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8. Income from real property

\$	0.00	\$ 0.00
----	-------------	----------------

9. Interest and dividends

\$	0.00	\$ 0.00
----	-------------	----------------

10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above

\$	0.00	\$ 0.00
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11. Social security or government assistance (Specify): _____

\$	0.00	\$ 0.00
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12. Pension or retirement income

\$	0.00	\$ 0.00
----	-------------	----------------

13. Other monthly income

\$	0.00	\$ 0.00
----	-------------	----------------

(Specify): _____

\$	0.00	\$ 0.00
----	-------------	----------------

\$	0.00	\$ 0.00
----	-------------	----------------

14. SUBTOTAL OF LINES 7 THROUGH 13

\$	0.00	\$ 0.00
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15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)

\$	0.00	\$ 0.00
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16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)

\$	0.00
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(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of Virginia**In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Debtor(s)

Case No.

Chapter

11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Owner of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **25** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 14, 2013**Signature **/s/ Kimberley Best****Kimberley Best
Owner**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Eastern District of Virginia**

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$1,888,344.00

\$1,609,901.00

\$172,645.47

SOURCE

2011 Gross Income, Per Federal Tax Return

2012 Gross Income, Per Federal Tax Return

2013 Gross Income

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Kimberley T. Best 601 Liverpool Street Virginia Beach, VA 23455 owner - reimbursement for payment of business expenses	May 2012 - May 2013	\$15,000.00	\$34,957.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Hampton Roads Mechanical of Virginia, Inc. v. Haywood Enterprises, Inc., d/b/a Eagle Sheet Metal, Case No. CL13-5287	Breach of Contract and Motion for Temporary INjunction	York County Circuit Court	Pending
Argus Steel Products, Inc. v. Haywood Enterprises, Inc.,	Warrant in debt	Richmond General District Court	Pending (return date 04/29/13)
Trustees of the Sheet Metal Workers' National Pensino Fund, et al. v. Haywood Enterprises, Inc. t/a Eagle Sheet Metal, Civil Action No. 2:13cv133	Civil Proceeding initiated by complaint	United States District Court for the Eastern District of VA, Norfolk Division	Pending

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

CAPTION OF SUIT AND CASE NUMBER Steel Services, Inc. v. Haywood Enterprise, Inc. dba Eagle Sheet Metal, GV13011664-00	NATURE OF PROCEEDING Warrant in Debt	COURT OR AGENCY AND LOCATION Norfolk General District Court	STATUS OR DISPOSITION Pending
Graybar Electric Company v. Eagle Sheet Metal, LLC (not debtor's name), CL13002142-00	Civil lawsuit	Norfolk Circuit Court	Pending (hearing date 06/17/13)

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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B7 (Official Form 7) (04/13)

4

8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Roussos Lassiter Glanzer & Barnhart, PLC 580 E. Main Street Suite 300 Norfolk, VA 23510	2/12/2013 (\$5,000.00) paid by William H. Tolbert 4/9/2013 (\$4,000.00) paid by Tolbert Properties, LLC 5/1/13 (\$15,000.00) paid by William H. Tolbert	\$14,511.00 attorney's fees and filing fee

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
William H. Tolbert 1640 Wakefield Dr. Virginia Beach, VA 23455 owner	February 2013	2004 Ford Pick-Up, \$5,000.00 (used to pay attorney's fees)
Nancy Alberts	March 2013	Dodge Dakota (\$2,000.00 - estimate)
None		

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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B7 (Official Form 7) (04/13)

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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Steven Hickey, CPA
Steven Hickey PC
1064 Laskin Rd., Ste. 11-C
Virginia Beach, VA 23451

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
 (Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
 RECORDS

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
See List of Equity Holders		

22 . Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 14, 2013

Signature /s/ Kimberley Best
Kimberley Best
Owner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Eastern District of Virginia

In re Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>billing hourly</u>
Prior to the filing of this statement I have received, including costs & attorneys' fees ..	\$	<u>\$14,511.00</u>
Balance Due	\$	<u>billing hourly</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (*specify*) Tolbert, LLC and William H. Tolbert

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (*specify*)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - Other provisions as needed:

Negotiations with secured creditors; preparation and filing of motion and applications as needed. Filing of disclosure statement and plan and any other pleadings required in the chapter 11 proceeding.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 14, 2013

Date _____

/s/ Kelly M. Barnhart

Kelly M. Barnhart

Signature of Attorney

Roussos, Lassiter, Glanzer & Barnhart PLC

Name of Law Firm

580 E. Main Street, Suite 300

P.O. Box 3127

Norfolk, VA 23514-3127

757-622-9005 Fax: 757-624-9257

For use in Chapter 13 Cases where Fees Requested Not in Excess of \$3,000

(For all Cases Filed on or after 10/17/2005)

**NOTICE TO DEBTOR(S) AND STANDING TRUSTEE
PURSUANT TO INTERIM PROCEDURE 2016-1(C)(7)**

Notice is hereby given that pursuant to Local Bankruptcy Rule 2016-1(C)(7)(a), you have ten (10) business days from the meeting of creditors in this case in which to file an objection with the court to the fees requested in this disclosure of compensation opposing said fees in their entirety, or in a specific amount.

PROOF OF SERVICE

The undersigned hereby certifies that on this date the foregoing Notice was served upon the debtor(s), the standing Chapter 13 Trustee, and U. S. Trustee pursuant to Interim Procedure 2016-1(C)(7)(a) and Local Bankruptcy Rule 2002-1(D)(1)(f), by first-class mail or electronically.

Date

Signature of Attorney

**United States Bankruptcy Court
Eastern District of Virginia**

In re Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anthony J. Dellicarpini 320 24th St. Virginia Beach, VA 23451			7% owner
Carol V. Tolbert 1640 Wakefield Dr. Virginia Beach, VA 23455			25% owner
Kelly S. Tolbert 1237 Capt Adams Ct. Virginia Beach, VA 23455			20% owner
Kimberley T. Best 601 Liverpool St. Virginia Beach, VA 23455			20% owner
Willaim H. Tolbert 1640 Wakefield Dr. Virginia Beach, VA 23455			8% owner
William H. Tolbert, II 6402 Heartwood Dr. Chapel Hill, NC 27516			20% owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 14, 2013

Signature /s/ Kimberley Best
Kimberley Best
Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

ABF Freight System, Inc. c/o Corporation Service Company (RA) Bank of America Center, 16th Floor 1111 East Main St. Richmond VA 23219	Auxiliary Systems, Inc. Atten: Richard Williams, VP 311 W. 24th Street Norfolk VA 23517	East Coast Metal Distributors P.O. Box 277387 Atlanta GA 30384-7387
Ahern 4241 Arville Street Las Vegas NV 89103	Bay Mechanical, Inc. 2696 Reliance Drive Virginia Beach VA 23452	Electrical Equipment Company 1807 Boulevard West Richmond VA 23230
Allied Crawford (Petersburg) Inc. 2021 Bessemer Rd. Petersburg VA 23805	C.E. Thurston 3335 Croft Street Norfolk VA 23513-4903	Ellen Boardman, Esq. Rebecca Richardson, Esq. O'Donoghue & O'Donoghue LLP 4748 Wisconson Ave., NW Washington DC 20016
American Express P.O. Box 1270 Newark NJ 07101-1270	Chase Cardmember Service P.O. Box 15153 Wilmington DE 19886-5153	Empire Mancon aka Empire Machinery 19614 Diamond Springs Road Virginia Beach VA 23455
AMP Sheetmetal & Welding 639 W. 24th Street Norfolk VA 23517	Chesapeake Bay Rubber & Gasket P.O. Box 12828 Norfolk VA 23541	Ester Chang, MD 241 Corporate Blvd. Norfolk VA 23502
Anderson Paint & Interiors, Inc. 3425 High Street Portsmouth VA 23707-1696	Chesapeake Bay Rubber & Gasket c/o Mark E. Slaughter, Esq. 222 Central Park Ave., Ste. 1500 Virginia Beach VA 23462	ET Gresham P.O. Box 1077 Norfolk VA 23501
Argus Steel Products, Inc. 1500 W. Moore St. Richmond VA 23220	Cintas Corporation 2707 Smithfield Road Portsmouth VA 23702	Eugene W. Shannon, Esq. Eugene W. Shannon, P.C. 426 E. Freemason St., Ste. 200 Norfolk VA 23510
Argus Steel Products, Inc. P.O. Box 25133 Richmond VA 23260	City of Norfolk Thomas W. Moss, Jr., Treasurer P.O. Box 3215 Norfolk VA 23514-3215	Fastenal P.O. Box 1286 Winona MN 55987-1286
Atlantic Lift Systems 3501 Progress Road Norfolk VA 23502	Crystal Springs P.O. Box 660579 Dallas TX 75266-0579	FastSigns 2000 Colonial Ave., Unit 11 Norfolk VA 23517

Hampton Roads Mechanical of VA Inc
c/o W. Hunter Old, Esq.
Kaufman & Canoles
4801 Courthouse St., Ste. 300
Williamsburg VA 23188

Phoenix Metals Co.
P.O. Box 805
Norcross GA 30091

US Bank Equipment Finance
1450 Channel Pkwy.
Marshall MN 56258

Hobbs & Associates, Inc.
P.O. Box 12909
Virginia Beach VA 23451

Randall & Richards
5151 East Broadway Blvd.
Ste. 800
Tucson AZ 85711

US Bank Flex Perks
P.O. Box 790408
Saint Louis MO 63179-0408

Hoffman & Hoffman
P.O. Box 896000
Charlotte NC 28289-6000

Roberts Oxygen
P.o. Box 5507
Derwood MD 20855

Virginia Dept of Taxation
PO Box 2156
Richmond VA 23218

Internal Revenue Service
PO Box 7346
Philadelphia PA 19101-7346

Scott and Goldman, Inc.
c/o Bruce James, Esq.
590 W. Crossville Rd., Ste. 104
Roswell GA 30075

Virginia DMV
P.O. Box 27412
Richmond VA 23269

Kimberley T. Best
601 Liverpool Street
Virginia Beach VA 23455

Sprint
P.O. Box 4191
Carol Stream IL 60197-4191

VTEC Electric LLC
1408 Hawick Ter
Chesapeake VA 23322

Mobile Mini, Inc.
7420 S Kyrene Road, Ste. 101
Tempe AZ 85283

Steel Services, Inc.
2300 Ingleside Rd
Norfolk VA 23513

William H. Tolbert
1640 Wakefield Dr.
Virginia Beach VA 23455

N B Handy
P.O. Box 11407
Birmingham AL 35246-1653

Tolbert, LLC
c/o Arthur C. Robinson II, Esq. (RA)
Convergence Center IV
301 Bendix Rd., Ste. 500
Virginia Beach VA 23452

Wright Express
P.O. Box 639
Portland ME 04104

Norfolk Dept of Public Health
Norfolk Health District
830 Southampton Ave., Ste. 200
Norfolk VA 23510

Traverlars Casualty & Surety Co
of America
One Tower Square
Hartford CT 06183

Wrisco
21 Executive Ave.
Edison NJ 08817-6007

Oil Equipment Sales & Service
P.O. Box 5096
4331 Bainbridge Blvd.
Chesapeake VA 23324

Trustees of the Sheet Metal Workers'
National Pension Fund, et al.
c/o John R. Harney, Esq.
4748 Wisconsin Ave., NW
Washington DC 20016

**United States Bankruptcy Court
Eastern District of Virginia**

In re **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 14, 2013

Date

/s/ Kelly M. Barnhart VSB

Kelly M. Barnhart VSB #65246

Signature of Attorney or Litigant

Counsel for **Haywood Enterprises, Inc. d/b/a Eagle Sheet Metal**

Roussos, Lassiter, Glanzer & Barnhart PLC

580 E. Main Street, Suite 300

P.O. Box 3127

Norfolk, VA 23514-3127

757-622-9005 Fax:757-624-9257

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Norfolk Division**

In re:

HAYWOOD ENTERPRISES, INC.
DBA EAGLE SHEET METAL

Case No. 13-
Chapter 11

Debtor.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

The undersigned, being the directors of Haywood Enterprises, Inc. dba Eagle Sheet Metal ("this/the Company"), executes this written consent to the following action to be taken by the Company:

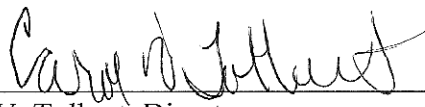
Whereas, it is in the best interest of this Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Kimberley T. Best, President of the Company, is authorized and directed to execute and deliver all documents necessary to perfect and proceed with the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that Kimberley T. Best, President of the Company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company and any subsidiaries, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company and any subsidiaries in connection with such bankruptcy case, and


Be It Further Resolved, that Kimberley T. Best, President of the Company, is authorized and directed to employ the law firm of Roussos, Lassiter, Glanzer & Barnhart, P.L.C. to represent the Company in such bankruptcy case.

Date: May 1, 2013



Carol V. Tolbert, Director

Date: May 1, 2013


Kimberley T. Best, Director

Date: May 1, 2013


William H. Tolbert, Director