Case 15-30076-KLP Doc 1 Filed 01/08/15 Entered 01/08/15 13:10:45 Desc Main 1/08/15 1:09PM Document Page 1 of 8

B1 (Official Form 1)(04/13)	DC	Cumcin	1 (	igc I o	10			
United States Bankruptcy Cour Eastern District of Virginia							Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Lucee's, LLC	Middle):		Name	of Joint De	ebtor (Spouse	) (Last, First,	, Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	3 years				used by the J maiden, and		in the last 8 years ):	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 43-1970791	yer I.D. (ITIN)/Com	plete EIN	Last fo	our digits of than one, state	f Soc. Sec. or	Individual-T	Гахрауег I.D. (ITIN) No	D./Complete EIN
Street Address of Debtor (No. and Street, City, a 2201 Semmes Avenue Richmond, VA	_	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
County of Residence or of the Principal Place of Richmond City		23225	Count	y of Reside	nce or of the	Principal Pla	ace of Business:	l
Mailing Address of Debtor (if different from stre	eet address):	avn a .	Mailin	g Address	of Joint Debt	or (if differen	nt from street address):	am c
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP Code	1					ZIP Code
Type of Debtor  (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership  ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check  ☐ Health Care Bu ☐ Single Asset Re in 11 U.S.C. § ☐ Railroad ☐ Stockbroker ☐ Commodity Bre ☐ Clearing Bank ☐ Other  Tax-Exe (Check box ☐ Debtor is a tax-ex under Title 26 of	eal Estate as d 101 (51B)  bker  mpt Entity , if applicable) tempt organizat the United State	ion es	defined "incurr	the I er 7 er 9 er 11 er 12 er 13 er primarily co	Petition is Fi	busine	ecognition ding ecognition
Filing Fee (Check one box)  Full Filing Fee attached  Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Check one box:  Chapter 11 Debtors  Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).  Check if:  Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliar are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years ther Check all applicable boxes:  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				e years thereafter).				
Statistical/Administrative Information  ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.  ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					JSE ONLY			
1- 50- 100- 200- 49 99 199 999	1,000- 5,000 5,001- 10,000		5,001- 60,000	50,001- 100,000	OVER 100,000			
\$0 to \$50,001 to \$100,001 to \$500,001 \$550,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million	to \$100 to	] 100,000,001 5 \$500 nillion	\$500,000,001 to \$1 billion				
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001 to \$10		100,000,001 0 \$500	\$500,000,001 to \$1 billion	More than \$1 billion			

Case 15-30076-KLP Doc 1 Filed 01/08/15 Entered 01/08/15 13:10:45 Desc Main 1/08/15 1:09PM

Document Page 2 of 8 **B1** (Official Form 1)(04/13) Name of Debtor(s): Voluntary Petition Lucee's, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Case 15-30076-KLP Doc 1 Filed 01/08/15 Entered 01/08/15 13:10:45 Desc Main 1/08/15 1:09PM

**B1** (Official Form 1)(04/13)

Document

Page 3 of 8

Name of Debtor(s):

Lucee's, LLC

# **Voluntary Petition**

(This page must be completed and filed in every case)

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

## Signature of Attorney\*

#### X /s/ Alexander Hamilton Ayers

Signature of Attorney for Debtor(s)

#### Alexander Hamilton Ayers 77826

Printed Name of Attorney for Debtor(s)

Ayers & Stolte, P.C.

Firm Name

710 N. Hamilton St. Suite 300 Richmond, VA 23221

Address

# Email: mschmidt@ayerslaw.com

804-358-4731 Fax: 804-864-0895

Telephone Number

January 8, 2015

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## ▼ /s/ Winifred P. Taylor

Signature of Authorized Individual

#### Winifred P. Taylor

Printed Name of Authorized Individual

#### Manager

Title of Authorized Individual

January 8, 2015

Date

Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

## Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Case 15-30076-KLP Doc 1 Filed 01/08/15 Entered 01/08/15 13:10:45 Desc Main 1/15 1:09PM Document Page 4 of 8

**B4** (Official Form 4) (12/07)

# United States Bankruptcy Court Eastern District of Virginia

In re	Lucee's, LLC	Case No.		
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
City of Richmond - Tax City Hall 900 E. Broad Street, Room 100 Richmond, VA 23219	City of Richmond - Tax City Hall 900 E. Broad Street, Room 100 Richmond, VA 23219	RE Taxes		32,295.58
City of Richmond - Tax City Hall 900 E. Broad Street, Room 100 Richmond, VA 23219	City of Richmond - Tax City Hall 900 E. Broad Street, Room 100 Richmond, VA 23219	RE Taxes		3,408.00
City of Richmond - Utilities 730 E. Broad St., Room 102 Richmond, VA 23219	City of Richmond - Utilities 730 E. Broad St., Room 102 Richmond, VA 23219	Stormwater		2,233.85
Winifred P. Taylor P.O. Box 5624 Midlothian, VA 23112	Winifred P. Taylor P.O. Box 5624 Midlothian, VA 23112	RE Taxes, Insurance, Maintenance, Repairs, new HVAC, etc.		179,485.00

Case 15-30076-KLP Doc 1 Filed 01/08/15 Entered 01/08/15 13:10:45 Desc Main 1/15 1:09PM Document Page 5 of 8

B4 (Offic	cial Form 4) (12/07) - Cont.			
In re	Lucee's, LLC		Case No.	
		Debtor(s)		

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	January 8, 2015	Signature	/s/ Winifred P. Taylor
			Winifred P. Taylor
			Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

City of Richmond - Tax City Hall 900 E. Broad Street, Room 100 Richmond, VA 23219

City of Richmond - Utilities 730 E. Broad St., Room 102 Richmond, VA 23219

Kane, Jeffries, Cooper 1700 Bayberry Court at Forest Ave, Ste. 103 Richmond, VA 23226

Winifred P. Taylor P.O. Box 5624 Midlothian, VA 23112

Zelma C. Watkins c/o Robert Kane 1700 Bayberry Court, Suite 103 Richmond, VA 23226 Case 15-30076-KLP Doc 1 Filed 01/08/15 Entered 01/08/15 13:10:45 Desc Main 1:09PM Document Page 7 of 8

# United States Bankruptcy Court Eastern District of Virginia

In re Lucee's, LLC		Case No.	
	Debtor(s)	Chapter 11	
CORPO	ORATE OWNERSHIP STATEMENT	(RULE 7007.1)	
recusal, the undersigned counsel for corporation(s), other than the debtor	tcy Procedure 7007.1 and to enable the J  Lucee's, LLC in the above captioned a or a governmental unit, that directly or in or states that there are no entities to report	action, certifies that the following is a ndirectly own(s) 10% or more of any	(are)
■ None [Check if applicable]			
January 8, 2015	/s/ Alexander Hamilton Ayers		
Date	Alexander Hamilton Ayers 778		
	Signature of Attorney or Litig Counsel for Lucee's, LLC	gant	
	Ayers & Stolte, P.C.		
	710 N. Hamilton St.		
	Suite 300		
	Richmond, VA 23221		

804-358-4731 Fax:804-864-0895 mschmidt@ayerslaw.com

Case 15-30076-KLP Doc 1 Filed 01/08/15 Entered 01/08/15 13:10:45 Desc Maii@15 1:09PM Document Page 8 of 8

# **United States Bankruptcy Court Eastern District of Virginia**

In re	Lucee's, LLC		Case No.	
		Debtor(s)	Chapter	11

## STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Winifred P. Taylor, declare under penalty of perjury that I am the Manager of Lucee's, LLC, and that the following is a true and correct copy of the resolutions adopted by the Sole Member of said limited liability company at a special meeting duly called and held on the 7th day of January, 2015.

"Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Winifred P. Taylor, Manager of this limited liability company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the limited liability company; and

Be It Further Resolved, that Winifred P. Taylor, Manager of this limited liability company is authorized and directed to appear in all bankruptcy proceedings on behalf of the limited liability company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the limited liability company in connection with such bankruptcy case, and

Be It Further Resolved, that Winifred P. Taylor, Manager of this Corporation is authorized and directed to employ Alexander Hamilton Ayers 77826, attorney and the law firm of Ayers & Stolte, P.C. to represent the limited liability company in such bankruptcy case."

Date	January 8, 2015	Signed	/s/ Winifred P. Taylor
			Winifred P. Taylor