Case 15-70468-FJS Doc 1 Filed 02/13/15 Entered 02/13/15 12:51:40 Desc Main Document Page 1 of 11

BI (Official)	* V * * * * * * * * * * * * * * * * * *		United Ea		s Bank District o						Volunta	ry Petition
	ebtor (if ind land Land		er Last, First ny, LLC	, Middle):	:		Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Or (include	ther Names de married,	used by the J maiden, and	Joint Debtor trade names	in the last 8 years :			
Last four dig (if more than one	e, state all)	Sec. or Indi	ividual-Taxp	ayer I.D. ((ITIN)/Com	plete EIN	Last fe	our digits o	f Soc. Sec. or	r Individual-1	Γaxpayer I.D. (ITI	N) No./Complete EIN
Street Addre	ess of Debto	`	Street, City,	and State)):	ZIP Code		Address of	Joint Debtor	(No. and Str	reet, City, and State	e): ZIP Code
County of R	Residence or	of the Prin	cipal Place o	f Busines		23451	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
	Beach C							,				
Mailing Ado	dress of Deb	otor (if diffe	erent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differen	nt from street addre	ess):
					Г	ZIP Code	;					ZIP Code
Location of (if different				r								
_	• •	Debtor				of Business	6				otcy Code Under	
☐ Individu See Exhib Corporat ☐ Partnersl ☐ Other (If	bit D on page tion (include hip	Joint Debte 2 of this formers LLC and	ors) n. LLP) bove entities,	Sing in 1 Rail Stoo	alth Care Bugle Asset Ro 1 U.S.C. § Iroad ckbroker nmodity Braring Bank	eal Estate as 101 (51B)	s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ CI of ☐ CI	led (Check one bo napter 15 Petition to a Foreign Main Propagater 15 Petition to a Foreign Nonmain	for Recognition roceeding for Recognition
G	-	15 Debtors		Oth		mpt Entity	ı				e of Debts c one box)	
Each country by, regarding		oreign procee	eding	unde		t, if applicable tempt organisthe United S	le) zation tates	defined	are primarily co d in 11 U.S.C. § red by an indivi onal, family, or	§ 101(8) as idual primarily	for	Debts are primarily business debts.
		0 \	heck one box	x)			one box:		-	ter 11 Debte		
attach sig debtor is Form 3A.	e to be paid in ned application unable to pay e waiver reque	n installments on for the cou fee except in	s (applicable to urt's considerat n installments. able to chapter urt's considerat	tion certifyi Rule 1006 7 individu	ing that the (b). See Officials only). Mu	Check Check Check BB.	Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances	a small busi regate nonco \$2,490,925 (e boxes: ng filed with of the plan w	ntingent liquidanount subject	defined in 11 U ated debts (exc to adjustment	J.S.C. § 101(51D).	o insiders or affiliates) y three years thereafter). of creditors,
I —	estimates tha	t funds will	l be available							THIS	SPACE IS FOR CO	URT USE ONLY
☐ Debtor e there wil	estimates tha ll be no fund	it, after any is available	exempt prop for distribut	perty is ex	cluded and secured cred	administrat litors.	ive expense	es paid,				
Estimated N	Tumber of C. 50-99	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated L	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition **Bly-Holland Land Company, LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}_{\overline{c}}$

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Joseph T. Liberatore VSB

Signature of Attorney for Debtor(s)

Joseph T. Liberatore VSB #32302

Printed Name of Attorney for Debtor(s)

Crowley, Liberatore, Ryan & Brogan, PC

Firm Name

Town Point Center, Suite 300 150 Boush Street Norfolk, VA 23510

Address

(757) 333-4500 Fax: (757) 333-4501

Telephone Number

February 13, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Donald Bly

Signature of Authorized Individual

Donald Bly

Printed Name of Authorized Individual

Managing Officer

Title of Authorized Individual

February 13, 2015

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

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Signature of Foreign Representative

Bly-Holland Land Company, LLC

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_			
٩	٧	v	•	
	١,	8		

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of Virginia

In re	Bly-Holland Land Company, LLC		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bay Painting Co. 1064 11-C Laskin Road Virginia Beach, VA 23451	Bay Painting Co. 1064 11-C Laskin Road Virginia Beach, VA 23451	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		77,490.57 (3,328,000.00 secured) (6,218,265.14 senior lien)
Century Concrete 1364 Air Rail Avenue Virginia Beach, VA 23455	Century Concrete 1364 Air Rail Avenue Virginia Beach, VA 23455	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		87,000.00 (3,328,000.00 secured) (6,131,265.14 senior lien)
City of Virginia Beach Public Works 2401 Courthouse Drive Virginia Beach, VA 23456-9018	City of Virginia Beach Public Works 2401 Courthouse Drive Virginia Beach, VA 23456-9018	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		15,432.23 (3,328,000.00 secured) (7,509,560.01 senior lien)

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Bly-Holland Land Company, LLC	Case No.	
	Debtor(s)	-	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Contractors Paving Company, Inc. 3431 Trant Avenue Norfolk, VA 23502	Contractors Paving Company, Inc. 3431 Trant Avenue Norfolk, VA 23502	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		85,969.50 (3,328,000.00 secured) (6,788,590.25 senior lien)
Farris M. Jones 3332 Stationhouse Rd. Chesapeake, VA 23321	Farris M. Jones 3332 Stationhouse Rd. Chesapeake, VA 23321	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		3,500,000.00 (3,328,000.00 secured) (2,293,138.00 senior lien)
FieldTurf USA, Inc. 1201 Hays Street Tallahassee, FL 32301	FieldTurf USA, Inc. 1201 Hays Street Tallahassee, FL 32301	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		435,000.26 (3,328,000.00 secured) (6,874,559.75 senior lien)
Markim Erecton Co., Inc. P. O. Box 403 Graham, NC 27253	Markim Erecton Co., Inc. P. O. Box 403 Graham, NC 27253	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		492,834.54 (3,328,000.00 secured) (6,295,755.71 senior lien)

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Bly-Holland Land Company, LLC	Case No.	
	Debtor(s)	·	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Pope Building Systems, Inc. 113 Holly Crescent Suite 202 Virginia Beach, VA 23451	Pope Building Systems, Inc. 113 Holly Crescent Suite 202 Virginia Beach, VA 23451	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		258,263.47 (3,328,000.00 secured) (5,873,001.67 senior lien)
Therm-All, Inc. 31387 Industrial Parkway North Olmsted, OH 44070	Therm-All, Inc. 31387 Industrial Parkway North Olmsted, OH 44070	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		79,863.67 (3,328,000.00 secured) (5,793,138.00 senior lien)
Unique Alliance Capital Group LLC 7041 Grand National Drive Suite 200 Orlando, FL 32819	Unique Alliance Capital Group LLC 7041 Grand National Drive Suite 200 Orlando, FL 32819	1276 Baker Road, Virginia Beach, VA 23455 Tax Map Reference No.: 14690144370000 & 14690057900000 Resubdivision of Parcel 1 (M.B. 3, PG 55) and Par		200,000.00 (3,328,000.00 secured) (7,309,560.01 senior lien)

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Bly-Holland Land Company, LLC	Case No.	
	Debtor(s)		
	I IST OF CREDITORS HOLDING 20 I	A DOEST LINGEOLIDED OLA IMS	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 13, 2015	Signature	/s/ Donald Bly	
			Donald Bly	
			Managing Officer	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Bay Painting Co. 1064 11-C Laskin Road Virginia Beach, VA 23451

Century Concrete 1364 Air Rail Avenue Virginia Beach, VA 23455

City of Virginia Beach

City of Virginia Beach Public Works 2401 Courthouse Drive Virginia Beach, VA 23456-9018

Commonwealth of Virginia PO Box 2369 Richmond, VA 23218-2369

Contractors Paving Company, Inc. 3431 Trant Avenue Norfolk, VA 23502

DAB Sports Complex, LLC c-o Robert E. Ruloff, Esq. Shuttleworth, Rulof et. al 4525 South Boulevard, Ste. 300 Virginia Beach, VA 23452

DLH Sports Inc. c-o Danny L. Holland 1276 Baker Road Virginia Beach, VA 23455

Donald "Dre" A. Bly, II 4827 Camilla Drive Charlotte, NC 28226

Farris M. Jones 3332 Stationhouse Rd. Chesapeake, VA 23321 FieldTurf USA, Inc. 1201 Hays Street Tallahassee, FL 32301

First Market Bank PO Box 6769 Richmond, VA 23230

First Market Bank c-o Jonathan L. Hauser, Esq. Troutman Sanders LLP 222 Central Park Ave., Ste 1700 Virginia Beach, VA 23462

George H. Bowles, Esq. Williams Mullen 222 Central Park Ave., Suite 1700 Virginia Beach, VA 23462-3035

Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346

Joashua F. Shulman, Esq. Faggert & Frieden, PC 222 Central Park Avenue, Ste 1300 Virginia Beach, VA 23462

Markim Erecton Co., Inc. P. O. Box 403 Graham, NC 27253

Pope Building Systems, Inc. 113 Holly Crescent Suite 202 Virginia Beach, VA 23451

Teri Michelle Jones, Trustee 4425 Portsmouth Blvd., Suite 200 Chesapeake, VA 23321

Therm-All, Inc. 31387 Industrial Parkway North Olmsted, OH 44070 Unique Alliance Capital Group LLC 7041 Grand National Drive Suite 200 Orlando, FL 32819

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United States Bankruptcy Court Eastern District of Virginia

In re	Bly-Holland Land Company, LLC		Case No.	
		Debtor(s)	Chapter	11
CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)				
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Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Bly-Holland Land Company , LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:				
■ Nor	ne [Check if applicable]			
Febru	ary 13, 2015	/s/ Joseph T. Liberatore VSB		
Date		Joseph T. Liberatore VSB #32302		
		Signature of Attorney or Litigant		
		Counsel for Bly-Holland Land C		
		Crowley, Liberatore, Ryan & Broga	ın, PC	
		Town Point Center, Suite 300 150 Boush Street		
		Norfolk, VA 23510		
		(757) 333-4500 Fax:(757) 333-4501		