

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name EI Primero, Inc.

2. All other names debtor used in the last 8 years DBA EI Primero Bar and Grill

3. Debtor's federal Employer Identification Number (EIN) 46-3340545

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL) elprimerobarandgrill.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership Other. Specify:

Debtor El Primero, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

7225

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship to you _____
 District _____ When _____ Case number, if known _____

Debtor **El Primero, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

El Primero, Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 30, 2016**
MM / DD / YYYY

X /s/ Carlos Bucero
Signature of authorized representative of debtor

Title **President**

Carlos Bucero
Printed name

18. Signature of attorney

X /s/ Justin P. Fasano (jfasano@mhlawyers.com)
Signature of attorney for debtor

Date **March 30, 2016**
MM / DD / YYYY

Justin P. Fasano (jfasano@mhlawyers.com)
Printed name

McNamee Hosea
Firm name

6411 Ivy Lane, Ste. 200
Greenbelt, MD 20770
Number, Street, City, State & ZIP Code

Contact phone **(301) 441-2420** Email address

75983
Bar number and State

Fill in this information to identify the case:

Debtor name El Primero, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|---|---|-----------------|
| | | | | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| AlSCO Inc. 725 S Pickett Street Alexandria, VA 22304 | | Vendor | | | | \$1,500.00 |
| American Energy Restaurant 7538 Fullerton Court Springfield, VA 22153 | | Vendor | | | | \$1,300.00 |
| Bryan Short Montgomery Fazzone PLLC, 1775 Pennsylvania Ave. NW #950 Washington, DC 20006 | | Legal Fees | | | | \$2,500.00 |
| Comptroller of Maryland Compliance Division 301 West Preston Street, Room Baltimore, MD 21201 | | Withholding Taxes | | | | \$3,000.00 |
| District of Columbia D.C. Treasurer P.O. Box 2014 Washington, DC 20013 | | Withholding Taxes | | | | \$12,000.00 |
| Internal Revenue Service Centralized Insolvency Operati P.O. Box 7346 Philadelphia, PA 19101-7346 | | Taxes | | | | \$40,000.00 |

Debtor El Primero, Inc.
Name

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Penn Credit Corporation P.O. Box 988 Harrisburg, PA 17108-0988 | | Utility | | | | \$1,273.83 |
| Richard James & Assocs. Inc. 4317 NE Thurston Way Suite 270 Vancouver, WA 98662 | | Fire and Security Services | | | | \$1,654.00 |
| Roberts Oxygen 15830 Redland Road P.O. Box 5507 Derwood, MD 20855 | | Vendor | | | | \$1,200.00 |
| T-Mobile P.O. Box 37380 Albuquerque, NM 87176 | | Utility | | | | \$3,000.00 |
| Tasq Technology, Inc. 1169 Canton Road Marietta, GA 30066 | | Vendor | | | | \$8,000.00 |
| Van Dorn (E&A), LLC 1221 Main St Ste 1000 Columbia, SC 29201-3255 | | Lease | Disputed Subject to Setoff | | | \$116,294.24 |
| Virginia Dept. of Taxation Po Box 1777 Richmond, VA 23218-1777 | | Sales and Meal Tax | | | | \$40,000.00 |

Alexandria Renew Enterprises
1500 Eisenhower Avenue
Alexandria, VA 22314

AlSCO Inc.
725 S Pickett Street
Alexandria, VA 22304

American Energy Restaurant
7538 Fullerton Court
Springfield, VA 22153

Bryan Short
Montgomery Fazzone PLLC,
1775 Pennsylvania Ave. NW #950
Washington, DC 20006

Christopher Bowman, Esq.
Bregman, Berber, et al.
7315 Wisconsin Ave, Ste 800 West
Bethesda, MD 20814

Comptroller of Maryland
Compliance Division
301 West Preston Street, Room
Baltimore, MD 21201

District of Columbia
D.C. Treasurer
P.O. Box 2014
Washington, DC 20013

Internal Revenue Service
Centralized Insolvency Operati
P.O. Box 7346
Philadelphia, PA 19101-7346

Penn Credit Corporation
P.O. Box 988
Harrisburg, PA 17108-0988

Richard James & Assocs. Inc.
4317 NE Thurston Way
Suite 270
Vancouver, WA 98662

Roberts Oxygen
15830 Redland Road
P.O. Box 5507
Derwood, MD 20855

T-Mobile
P.O. Box 37380
Albuquerque, NM 87176

Tasq Technology, Inc.
1169 Canton Road
Marietta, GA 30066

Van Dorn (E&A), LLC
1221 Main St Ste 1000
Columbia, SC 29201-3255

Virginia Dept. of Taxation
Po Box 1777
Richmond, VA 23218-1777

**United States Bankruptcy Court
Eastern District of Virginia**

In re El Primero, Inc. Debtor(s) Case No. _____ Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for El Primero, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 30, 2016
Date

/s/ Justin P. Fasano (jfasano@mhlawyers.com)
Justin P. Fasano (jfasano@mhlawyers.com)
Signature of Attorney or Litigant
Counsel for El Primero, Inc.
McNamee Hosea
6411 Ivy Lane, Ste. 200
Greenbelt, MD 20770
(301) 441-2420 Fax:(301) 982-9450