

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Neblett, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-0008450

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 112 Fleetwood Avenue Waverly, VA 23890 Sussex County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership Other. Specify:

Debtor **Neblett, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship to you _____
 District _____ When _____ Case number, if known _____

Debtor

Neblett, Inc.

Name

Case number (if known)

Debtor **Neblett, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Yes.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|-------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|-------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Neblett, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 1, 2016**
MM / DD / YYYY

X /s/ William Warren Neblett, Jr.
Signature of authorized representative of debtor

Title **President**

William Warren Neblett, Jr.
Printed name

18. Signature of attorney

X /s/ Karen M. Crowley VSB
Signature of attorney for debtor

Date **February 1, 2016**
MM / DD / YYYY

Karen M. Crowley VSB
Printed name

Crowley, Liberatore, Ryan & Brogan, PC
Firm name

Town Point Center, Suite 300
150 Boush Street
Norfolk, VA 23510
Number, Street, City, State & ZIP Code

Contact phone **(757) 333-4500** Email address

#35881
Bar number and State

Form **1120S**

U.S. Income Tax Return for an S Corporation

OMB No. 1545-0046

2014

Department of the Treasury
Internal Revenue Service

Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
Information about Form 1120S and its separate instructions is at www.irs.gov/form1120s.

For calendar year 2014 or tax year beginning 01/01/2002 and ending 12/31/2014

A S election effective date 01/01/2002	Name NEBLETT INC.	D Employer identification number 8450
B Business activity code number (see instructions) 484110	Number, street, and room or suite no. If a P.O. box, see instructions. 112 FLEETWOOD AVENUE	E Date incorporated 01/01/2002
C Check if Sch. M-3 attached <input type="checkbox"/>	City or town, state or province, country, and ZIP or foreign postal code WAVERLY VA 23890	F Total assets (see instructions) \$ 572,595.

G Is the corporation electing to be an S corporation beginning with this tax year? Yes No If "Yes," attach Form 2553 if not already filed.
 H Check if: (1) First return (2) Name change (3) Address change (4) Amended return (5) S election termination or revocation
 I Enter the number of shareholders who were shareholders during any part of the tax year **1**

Caution: Include only trade or business income and expenses on lines 7a through 21. See the instructions for more information.

Income	1	2	3	4	5	6	7c
1 a Gross receipts or sales	1,084,124.						1,084,124.
2 Cost of goods sold (attach Form 1125-A)							455,556.
3 Gross profit. Subtract line 2 from line 1c							628,568.
4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)							147,786.
5 Other income (loss) (attach statement)					STATEMENT 1		-46,093.
6 Total income (loss). Add lines 3 through 5							730,261.
Deductions (See instructions for limitations)	7	8	9	10	11	12	13
7 Compensation of officers (see instrs. attach Form 1125-E)							97,675.
8 Salaries and wages (less employment credits)							8,990.
9 Repairs and maintenance							13,791.
10 Bad debts							24,660.
11 Depreciation							13,939.
12 Taxes and licenses					STATEMENT 2		57,152.
13 Interest							175,441.
14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)							363.
15 Depletion (Do not deduct oil and gas depletion.)							
16 Advertising							
17 Pension, profit sharing, etc., plans							
18 Employee benefit programs							
19 Other deductions (attach statement)					STATEMENT 3		255,206.
20 Total deductions. Add lines 7 through 19							647,217.
21 Ordinary business income (loss). Subtract line 20 from line 6							83,044.
Tax and Payments	22a	22b	22c	23a	23b	23c	23d
22 a Express net passive income or LIFO recapture tax (see instructions)							
22 b Tax from Schedule D (Form 1120S)							
22 c Add lines 22a and 22b							
23 a 2014 estimated tax payments and 2013 overpayment credited to 2014							
23 b Tax deposited with Form 7004							
23 c Credit for federal tax paid on fuels (attach Form 4136)							
23 d Add lines 23a through 23c							
24 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>							
25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed							
26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid							
27 Enter amount from line 26 Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>							

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer HERBERT J. GEARY Date 12/1/14 Title PRESIDENT

Print Type preparer's name: **HERBERT J. GEARY, CPA** Preparer's signature: [Signature] Date: 12/1/14 Check if self-employed PTIN: **P00807659**

Firm's name: **TGM GROUP LLC** Firm's EIN: **23-8450752**

Firm's address: **955 MT HERMON RD, SALISBURY, MD 21804-5105** Phone no.: **(410) 742-1328**

Form 1120S (2014) **NEBLETT INC.** 8450 Page 2

Schedule B Other Information (see instructions)					Yes	No
1 Check accounting method: (a) <input checked="" type="checkbox"/> Cash (b) <input type="checkbox"/> Accrual (c) <input type="checkbox"/> Other (specify) _____						
2 See the instructions and enter the:						
(a) Business activity TRUCKING			(b) Product or service HAULING SERVICES			
3 At any time during the tax year, was any shareholder in the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation						X
4 At the end of the tax year, did the corporation:						
a Own directly 20% or more, or own directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below.						
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Voting Stock Owned	(v) If Percentage is 100%, enter the date of any S Corporation Subsidiary Election Was Made		
					X	
b Own directly an interest of 20% or more, or own directly or indirectly an interest of 50% or more in the capital, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below.						
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owed to Profit, Loss, or Capital		
					X	
5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock?						X
If "Yes" complete lines (i) and (ii) below.						
(i) Total shares of restricted stock						
(ii) Total shares of non-restricted stock						
b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments?						X
If "Yes" complete lines (i) and (ii) below.						
(i) Total shares of stock outstanding at the end of the tax year						
(ii) Total shares of stock outstanding if all instruments were exercised						
6 Has this corporation filed, or is it required to file, Form 8878, Material Advisor Disclosure Statement, to provide info. on any reportable transaction?						X
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.						
8 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years					\$	
9 Enter the accumulated earnings and profits of the corporation at the end of the tax year					\$	
10 Does the corporation satisfy both of the following conditions?						
a The corporation's total receipts (see instructions) for the tax year were less than \$250,000						X
b The corporation's total assets at the end of the tax year were less than \$250,000						X
If "Yes," the corporation is not required to complete Schedules L and M-1.						
11 During the tax year, did the corporation have any non-shareholder debt that was cancelled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?						X
If "Yes," enter the amount of principal reduction					\$	
12 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions						X
13a Did the corporation make any payments in 2014 that would require it to file Form(s) 1099 (see instructions)?					X	
b If "Yes," did the corporation file or will it file all required Forms 1099?					X	

Form 1120S (2014)		NEBLET INC.		8450 Page 3	
Schedule K Shareholders' Pro Rata Share Items				Total amount	
Income (Loss)	1	Ordinary business income (loss) (page 1, line 21)		1	83,044.
	2	Net rental real estate income (loss) (attach Form 9875)		2	
	3a	Other gross rental income (loss)	3a		
		Expenses from other rental activities (attach statement)	3b		
	3c	Other net rental income (loss). Subtract line 3b from line 3a		3c	
	4	Interest income		4	
	5	Dividends:	STATEMENT 4	5a	37.
		a Ordinary dividends			
		b Qualified dividends	5b		
	6	Royalties		6	
7	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))		7		
8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))		8a		
b	Collectibles (28%) gain (loss)	8b			
	Unrecaptured section 1250 gain (attach statement)	8c			
9	Net section 1231 gain (loss) (attach Form 4797)	STATEMENT 5	9	500.	
10	Other income (loss) (see instructions) Type ▶		10		
Deductions	11	Section 179 deduction (attach Form 4562)		11	82,000.
	12a	Charitable contributions	STATEMENT 6	12a	35.
		Investment interest expense		12b	
	c	Section 562(a) expenditures (1) Type ▶		12c(1)	
		(2) Amount ▶		12c(2)	
d	Other deductions (see instructions) Type ▶		12d		
Credits	13a	Low-income housing credit (section 42(i)(5))		13a	
	b	Low-income housing credit (other)		13b	
	c	Qualified rehabilitation expenditures (rental real estate) (attach Form 3466)		13c	
	d	Other rental real estate expenditures (see instructions) Type ▶		13d	
	e	Other credits (see instructions) Type ▶		13e	
	f	Rights of producer credit (attach Form 6478)		13f	
	g	Other credits (see instructions) Type ▶		13g	
Foreign Transactions	14a	Name of country or U.S. possession ▶		14a	
	b	Gross income from all sources		14b	
	c	Gross income sourced at shareholder level		14c	
		Foreign gross income sourced at corporate level		14d	
	d	Passive category		14e	
	e	General category		14f	
	f	Other (attach statement)		14g	
	g	Deductions allocated and apportioned at shareholder level		14h	
	h	Interest expense		14i	
	i	Other		14j	
	j	Deductions allocated and apportioned at corporate level to foreign source income		14k	
	k	Passive category		14l	
	l	General category		14m	
m	Other (attach statement)		14n		
n	Other foreign tax information (attach statement)		14o		
Alternative Minimum Tax (AMT) Items	15a	Post-1986 depreciation adjustment		15a	-6,497.
	b	Adjusted gain or loss		15b	
	c	Depletion (other than oil and gas)		15c	
	d	Oil, gas, and geothermal properties - gross income		15d	
	e	Oil, gas, and geothermal properties - deductions		15e	
	f	Other AMT items (attach statement)		15f	
Items Affecting Shareholder Basis	16a	Tax-exempt interest income		16a	
	b	Other tax-exempt income		16b	
	c	Nondeductible expenses	STATEMENT 7	16c	12,246.
	d	Distributions (attach statement if required)		16d	
	e	Repayment of loans from shareholders		16e	

Form 1120S (2014) **NEBLETT, INC.** 8450 Page 4

Schedule K		Shareholders' Pro Rata Share Items (continued)	Total amount
Other Information	17a	Investment income	37.
	17b	Investment expenses	
	17c	Dividend distributions paid from accumulated earnings and profits	
	17d	Other items and amounts (attach statement)	
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12c and 14i		1,546.

Schedule L	Balance Sheets per Books	Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		7,370.		7,785.
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (att. stmt.)	STATEMENT 8	291,412.		291,264.
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (att. stmt.)				
10a	Buildings and other depreciable assets	1,118,148.		1,154,305.	
b	Less accumulated depreciation	853,514.	264,632.	880,759.	273,946.
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (not of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
14	Other assets (att. stmt.)				
15	Total assets		563,416.		572,595.
Liabilities and Shareholders' Equity					
16	Accounts payable		116,626.		68,198.
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (att. stmt.)	STATEMENT 9	88,571.		42,210.
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more		585,260.		605,139.
21	Other liabilities (att. stmt.)				
22	Capital stock		1,000.		1,000.
23	Additional paid-in capital				
24	Retained earnings	STATEMENT 10	-228,041.		-143,952.
25	Adjustments to shareholders' equity (att. stmt.)				
26	Less cost of treasury stock				
27	Total liabilities and shareholders' equity		563,416.		572,595.

IWA Form 1120S (2014)

Form 1120S (2014) **NEBLETT INC.** 8450 Page 4

Schedule M-1: Reconciliation of Income (Loss) per Books With Income (Loss) per Return		Schedule M-2: Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed	
Note: The corporation may be required to file Schedule M-3 (see instructions)		(a) Accumulated adjustments account	(b) Other adjustments account
1 Net income (loss) per books	84,089.	1 Balance at beginning of tax year	-70,869.
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		2 Ordinary income from page 4, line 21	83,044.
STMT 11	-48,428.	3 Other additions STATEMENT 14	537.
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14i (itemize):		4 Loss from page 1, line 21	
a Depreciation \$		5 Other reductions STATEMENT 15	(94,281.)
b Travel and entertainment \$	3,657.	6 Combine lines 1 through 5	-81,569.
STMT 12	8,589.	7 Distributions other than dividend distributions	
4 Add lines 1 through 3	47,907.	8 Balance at end of tax year. Subtract line 7 from line 6	-81,869.
5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):			
Tax-exempt interest \$			
STMT 13	46,361.		
6 Deductions included on Schedule K, lines 1 through 12 and 14i, not charged against book income this year (itemize):			
Depreciation \$			
7 Add lines 5 and 6	46,361.		
8 Income (loss) Schedule K, line 16. Line 4 less line 7	1,546.		

Schedule M-2: Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed		(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year		-70,869.		
2 Ordinary income from page 4, line 21		83,044.		
3 Other additions STATEMENT 14		537.		
4 Loss from page 1, line 21				
5 Other reductions STATEMENT 15		(94,281.)		
6 Combine lines 1 through 5		-81,569.		
7 Distributions other than dividend distributions				
8 Balance at end of tax year. Subtract line 7 from line 6		-81,869.		

JWA Form 1120S (2014)

Form **1125-A**

Cost of Goods Sold

OMB No. 1545-2225
 Department of the Treasury
 Internal Revenue Service

▶ Attach to Form 1120, 1120-C, 1120-E, 1120S, 1065, or 1065-B.
 ▶ Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

Name NEBLETT INC.		Employer identification number 8450
1	Inventory at beginning of year	
2	Purchases	
3	Cost of labor	
4	Additional section 263A costs (attach schedule)	
5	Other costs (attach schedule)	SEE STATEMENT 16
6	Total. Add lines 1 through 5	455,556.
7	Inventory at end of year	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 of the appropriate line of your tax return (see instructions)	455,556.
9a Check all methods used for valuing closing inventory:		
(i) <input type="checkbox"/> Cost		
(ii) <input type="checkbox"/> Lower of cost or market		
(iii) <input type="checkbox"/> Other (Specify method used and attach explanation) ▶		
b Check if there was a writedown of subnormal goods <input type="checkbox"/>		
c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) <input type="checkbox"/>		
d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO 90		
e If property is produced or acquired for resale, do the rules of Section 263A apply to the corporation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," attach explanation.		

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (Rev. 12-2012)

Form **4562**

Depreciation and Amortization
(Including Information on Listed Property) OTHER

OMB No. 1545-0047

2014

Department of the Treasury
Internal Revenue Service (2014)

Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

Attach to your tax return.

Attachment
Sequence No. 1719

Name(s) shown on return

Business or activity to which this form relates

Identifying number

NEBLETT INC.

OTHER DEPRECIATION

08450

Part I Election To Expense Certain Property Under Section 179. Note: If you have any listed property, complete Part V before you complete Part I.

1. Maximum amount (see instructions)	1	500,000.
2. Total cost of section 179 property placed in service (see instructions)	2	333,131.
3. Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4. Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter 0	4	
5. Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter 0. If married filing separately, see instructions	5	500,000.
6. (a) Description of property	(b) Cost (business use only)	(c) Listed cost
2001 FREIGHTLINER	4,000.	4,000.
MOBARK CHIPPER	268,000.	78,000.
7. Listed property. Enter the amount from line 29	7	
8. Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	82,000.
9. Tentative deduction. Enter the smaller of line 5 or line 8	9	82,000.
10. Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11. Business income limitation. Enter the smaller of business income (not less than zero) or line 9	11	83,544.
12. Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	82,000.
13. Carryover of disallowed deduction to 2015. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14. Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	95,000.
15. Property subject to section 168(i)(1) election	15	
16. Other depreciation (including AGHS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

17. MACRS deductions for assets placed in service in tax years beginning before 2014	17	55,586.
18. If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only) - see instructions	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		44,631.	5.0	HY	200DB	8,926.
c 7-year property		111,500.	7.0	HY	200DB	15,929.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property						
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	

Section C Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21. Listed property. Enter amount from line 28	21	
22. Total. Add amounts from line 12; lines 14 through 17; lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return, Partnerships and S corporations - see instr.	22	175,441.
23. For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2014)

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)
 Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, column (h) through (i) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Effect of section 179 cost
--------------------------------------------------	----------------------------------	--------------------------------------------------	-------------------------------	--------------------------------------------------------------------	---------------------------	------------------------------	----------------------------------	-----------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use: 25

26 Property used more than 50% in a qualified business use:

VEHICLE	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
	071508	%	2,800.		5	200DBHY		

27 Property used 50% or less in a qualified business use:

(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
		%				S/L	
		%				S/L	
		%				S/L	

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles)

31 Total commuting miles driven during the year

32 Total other personal (noncommuting) miles driven

33 Total miles driven during the year. Add lines 30 through 32

34 Was the vehicle available for personal use during off-duty hours?

35 Was the vehicle used primarily by a more than 5% owner or related person?

36 Is another vehicle available for personal use?

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? Yes No

38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners

39 Do you treat all use of vehicles by employees as personal use?

40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?

41 Do you meet the requirements concerning qualified automobile demonstration use?
 Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

42 Amortization of costs that begins during your 2014 tax year:

43 Amortization of costs that began before your 2014 tax year: 43

44 Total. Add amounts in column (f). See the instructions for where to report: 44

Form **4797**

Department of the Treasury
Internal Revenue Service

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return.

Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

OMB No. 1545-0044

2014

Attachment Sequence No. 27

Name(s) shown on return

Identifying number

NEBLETT INC.

8450

1 Enter the gross proceeds from sales or exchanges reported to you for 2014 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year

(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss). Subtract (f) from (d) and (e) and (g)	
2							
3	Gain, if any, from Form 4684, line 39					3	
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37					4	
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824					5	
6	Gain, if any, from line 32, from other than casualty or theft					6	500.
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate lines as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 7, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.					7	500.
8	Nonrecaptured net section 1231 losses from prior years (see instructions)					8	
9	Subtract line 8 from line 7. If zero or loss, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 9 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)					9	

Part II Ordinary Gains and Losses

10	Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): MOBARK M20R CHIPPER (JOHN DEERE) 080713030414 172,656. 113,109. 178,786. 106,979.						
11	Loss, if any, from line 7					11	
12	Gain, if any, from line 7 or amount from line 8, if applicable					12	
13	Gain, if any, from line 31					13	40,807.
14	Net gain or (loss) from Form 4684, lines 31 and 36a					14	
15	Ordinary gain from installment sales from Form 6252, line 25 or 36					15	
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824					16	
17	Combine lines 10 through 16					17	147,786.
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from Form 4797, line 18a. See instructions. b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14.					18a	
						18b	

JWA For Paperwork Reduction Act Notice, see separate instructions.

Form 4797 (2014)

NEBLETT INC.

Document

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Form 4797 (2014)

Page 2

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A 2002 PARK AVENUE BUICK	071508	060114
B 2008 DODGE 2500 SERIES	010210	090614
C 2008 CHEVY SILVERADO	102211	011414
D DELIMBER	111512	011714

These columns relate to the properties on lines 19A through 19D.		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)			25,409.	15,000.
21	Cost or other basis plus expense of sale	2,800.	38,000.	40,888.	35,000.
22	Depreciation (or depletion) allowed or allowable	2,800.	38,000.	40,888.	35,000.
23	Adjusted basis. Subtract line 22 from line 21	0.	0.	0.	0.
24	Total gain. Subtract line 23 from line 20	0.	0.	25,409.	15,000.
25 If section 1245 property:					
a	Depreciation allowed or allowable from line 22	2,800.	38,000.	40,888.	35,000.
b	Enter the smaller of line 24 or 25a			25,409.	15,000.
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a	Additional depreciation after 1975				
b	Applicable percentage multiplied by the smaller of line 24 or line 26a				
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e				
d	Additional depreciation after 1969 and before 1976				
e	Enter the smaller of line 26c or 26d				
f	Section 291 amount (corporations only)				
g	Add lines 26b, 26c, and 26f				
27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).					
a	Soil, water, and land clearing expenses				
b	Line 27a multiplied by applicable percentage				
c	Enter the smaller of line 24 or 27b				
28 If section 1264 property:					
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion				
b	Enter the smaller of line 24 or 28a				
29 If section 1256 property:					
a	Applicable percentage of payments excluded from income under section 126				
b	Enter the smaller of line 24 or 29a				

Summary of Part III Gains: Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	41,307.
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	40,807.
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 8.	32	500.

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions.)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33
34	Recomputed depreciation (see instructions)	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report.	35

NEBLETT INC.

8450

Form 4797 (2014)

Page 2

Part III: Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A CHIP TRAIL (BOHANNAN)	090913	110514
B		
C		
D		

These columns relate to the properties on lines 19A through 19D.		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	2,000.			
21	Cost or other basis plus expense of sale	1,500.			
22	Depreciation (or depletion) allowed or allowable	398.			
23	Adjusted basis. Subtract line 22 from line 21	1,102.			
24	Total gain. Subtract line 23 from line 20	398.			
25	If section 1245 property:				
a	Depreciation allowed or allowable from line 22	398.			
b	Enter the smaller of line 24 or 25a	398.			
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a	Additional depreciation after 1975				
b	Applicable percentage multiplied by the smaller of line 24 or line 26a				
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e				
d	Additional depreciation after 1969 and before 1976				
e	Enter the smaller of line 26c or 26d				
f	Section 291 amount (corporations only)				
g	Add lines 26b, 26c, and 26f				
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).				
a	Soil, water, and land clearing expenses				
b	Line 27a multiplied by applicable percentage				
c	Enter the smaller of line 24 or 27b				
28	If section 1254 property:				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion				
b	Enter the smaller of line 24 or 28a				
29	If section 1255 property:				
a	Applicable percentage of payments excluded from income under section 126				
b	Enter the smaller of line 24 or 29a				

Summary of Part III Gains: Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32

Part IV: Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions.)

33	Section 179 expense deduction or depreciation allowable in prior years	33	(a) Section 179	(b) Section 280F(b)(2)
34	Recaptured depreciation (see instructions)	34		
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35		

Fill in this information to identify the case:

Debtor name Neblett, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 1, 2016

X /s/ William Warren Neblett, Jr.
Signature of individual signing on behalf of debtor

William Warren Neblett, Jr.
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Neblett, Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DAIMLER TRUCK FINANCIAL 13650 HERITAGE PARKWAY Fort Worth, TX 76177		2009 Kenworth Tractor Truck		\$28,918.31	\$28,000.00	\$918.31
EFS Credit Trust 50 Washington Street 10th Floor Norwalk, CT 06854		2008 TigerCat 620C Skidder		\$80,235.05	\$72,000.00	\$8,235.05
FINANCIAL PACIFIC LEASING PO BOX 34935 Seattle, WA 98124-1935		2005 Dynamic Chipper (\$30,000 estimated value; \$38,000 owed to lienholder) 2004 TigerCat 240B Loader (\$45,000 estimated value; \$54,000 owed to lienho		\$92,000.00	\$75,000.00	\$17,000.00
IRS Insolvency Unit 400 North 8th Street Box 76-Room 898 Richmond, VA 23219		941 Taxes for 1st quarter of 2006; all quarters of 2008 and 2009; 941 Taxes for 4th quarter of 2010;	Disputed			\$48,721.00
IRS Insolvency Unit 400 North 8th Street Box 76-Room 898 Richmond, VA 23219		1120 liability	Disputed			\$2,280.00

Debtor **Neblett, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
John Deere Construction & Forestry Compa 6400 NW 86th Street Johnston, IA 50131-6600		John Deere 473D Loader , with attachments Morkbark 30/36 Chipper		\$398,358.00	\$340,000.00	\$58,358.00
John Deere Credit PO Box 5238 Madison, WI 53705			Disputed			\$8,500.00
Merchant Discount Direct, Inc. 1393 Veterans Memorial Hwy. Suite 202-S Massapequa, NY 11758				\$15,000.00	\$0.00	\$15,000.00
Modern Oil Corp. 120 Bowers Road Franklin, VA 23851						\$21,541.81
National Indemnity Company GB Collects, LLC (Attn: Brian Baker) 145 Bradford Drive West Berlin, NJ 08091		Insurance claim				\$1,851.68
Small Business Term Loans, Inc. 120 W. 45th Street New York, NY 10036						\$33,726.00
Woco Express, LLC 35242 General Mchone Boulevard Ivor, VA 23866						\$16,084.00

Fill in this information to identify the case:

Debtor name Neblett, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property:		
Copy line 88 from <i>Schedule A/B</i>	\$	<u>0.00</u>
1b. Total personal property:		
Copy line 91A from <i>Schedule A/B</i>	\$	<u>752,855.00</u>
1c. Total of all property:		
Copy line 92 from <i>Schedule A/B</i>	\$	<u>752,855.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	<u>688,172.08</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:		
Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$	<u>48,721.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:		
Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$	<u>83,983.49</u>
4. Total liabilities		
Lines 2 + 3a + 3b	\$	<u>820,876.57</u>

Fill in this information to identify the case:

Debtor name Neblett, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
	Checking Account (balance as of 1/29/2016)			
3.1..	Payment from Customer \$7,000			\$7,707.00

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,707.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11.	Accounts receivable			
11a.	90 days old or less:	<u>302,648.00</u>	-	<u>300,000.00</u> =
		face amount		doubtful or uncollectible accounts
				\$2,648.00

Debtor Neblett, Inc. Case number (if known) _____
 Name

12. **Total of Part 3.**
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,648.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.. Titled Trucks, Tractors, Trailers - Estimated value \$62,000)	\$0.00		\$62,000.00
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Equipment (Dozer and Chipper)			
	\$0.00	N/A	\$66,000.00

Debtor Neblett, Inc. Case number (if known) _____
 Name

2006 Freightliner Tractor Truck	\$0.00	N/A	\$13,000.00
2006 Freightliner Tractor Truck			
3 Great Dane Trailers	\$0.00	N/A	\$11,500.00
2005 TigerCat Cutter	\$0.00	N/A	\$50,000.00
2009 Kenworth Tractor Truck	\$0.00	N/A	\$28,000.00
2008 TigerCat 620C Skidder	\$0.00	N/A	\$72,000.00
2005 Dynamic Chipper (\$30,000 estimated value; \$38,000 owed to lienholder) 2004 TigerCat 240B Loader (\$45,000 estimated value; \$54,000 owed to lienholder)	\$0.00	N/A	\$75,000.00
John Deere 473D Loader , with attachments Morkbark 30/36 Chipper	\$0.00	N/A	\$340,000.00

51. **Total of Part 8.** **\$717,500.00**
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**
 No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**
 No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

Debtor Neblett, Inc.
Name

Case number (if known) _____

- 71. **Notes receivable**
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Tools used in operation of business (estimate of value) \$25,000.00

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

<u>\$25,000.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor **Neblett, Inc.**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$7,707.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,648.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$717,500.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$25,000.00	
91. Total. Add lines 80 through 90 for each column	\$752,855.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$752,855.00

Fill in this information to identify the case:

Debtor name Neblett, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1</p> <p>DAIMLER TRUCK FINANCIAL</p> <p><small>Creditor's Name</small></p> <p>13650 HERITAGE PARKWAY</p> <p>Fort Worth, TX 76177</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>2009 Kenworth Tractor Truck</p> <hr/> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$28,918.31</p>	<p>\$28,000.00</p>
<p>2.2</p> <p>Direct Capital Corporation</p> <p><small>Creditor's Name</small></p> <p>155 Commerce Way</p> <p>Portsmouth, NH 03801</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien</p> <p>2006 Freightliner Tractor Truck</p> <p>2006 Freightliner Tractor Truck</p> <hr/> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$8,707.25</p>	<p>\$13,000.00</p>

Debtor **Neblett, Inc.** Case number (if know) _____
 Name _____

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

2.3 Direct Capital Corporation Creditor's Name 155 Commerce Way Portsmouth, NH 03801 Creditor's mailing address _____ Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 3 Great Dane Trailers _____ Describe the lien 5/23/2014 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,436.00	\$11,500.00
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2.4 Direct Capital Corporation Creditor's Name 155 Commerce Way Portsmouth, NH 03801 Creditor's mailing address _____ Creditor's email address, if known Date debt was incurred 1/13/2014 Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2005 TigerCat Cutter _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$16,337.00	\$50,000.00
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2.5 EFS Credit Trust Creditor's Name 50 Washington Street 10th Floor Norwalk, CT 06854 Creditor's mailing address	Describe debtor's property that is subject to a lien 2008 TigerCat 620C Skidder _____ Describe the lien Purchase Money Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	\$80,235.05	\$72,000.00
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Debtor **Neblett, Inc.** Case number (if know) _____
 Name _____

Creditor's email address, if known _____

Yes
Is anyone else liable on this claim?

Date debt was incurred

No

9/25/2015

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

9001

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

No

Contingent

Yes. Specify each creditor, including this creditor and its relative priority.

Unliquidated

Disputed

2.6 FINANCIAL PACIFIC LEASING

Creditor's Name

Describe debtor's property that is subject to a lien

\$92,000.00

\$75,000.00

**PO BOX 34935
 Seattle, WA 98124-1935**

Creditor's mailing address

**2005 Dynamic Chipper (\$30,000 estimated value; \$38,000 owed to lienholder)
 2004 TigerCat 240B Loader (\$45,000 estimated value; \$54,000 owed to lienholder)**

Describe the lien

Purchase Money

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred

8/7/2015

Last 4 digits of account number

3043,302

Do multiple creditors have an interest in the same property?

No

As of the petition filing date, the claim is:

Check all that apply

Yes. Specify each creditor, including this creditor and its relative priority.

Contingent

Unliquidated

Disputed

2.7 John Deere Construction & Forestry Compa

Creditor's Name

Describe debtor's property that is subject to a lien

\$398,358.00

\$340,000.00

**6400 NW 86th Street
 Johnston, IA 50131-6600**

Creditor's mailing address

**John Deere 473D Loader , with attachments
 Morkbark 30/36 Chipper**

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred

3/30/2014

Last 4 digits of account number

4079;7686

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **Neblett, Inc.** Case number (if know) _____
 Name _____

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

<p>2.8 Merchant Discount Direct, Inc.</p> <p>Creditor's Name 1393 Veterans Memorial Hwy. Suite 202-S Massapequa, NY 11758</p> <p>Creditor's mailing address</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred 1/21/2016</p> <p>Last 4 digits of account number</p> <hr/> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>\$15,000.00</u></p> <hr/> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$0.00</u></p>
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<p>2.9 MidAtlantic Farm Credit</p> <p>Creditor's Name</p> <p>1035 Ocean Highway Pocomoke City, MD 21851</p> <p>Creditor's mailing address</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred November 2014</p> <p>Last 4 digits of account number 5402</p> <hr/> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>\$43,180.47</u></p> <p>Equipment (Dozer and Chipper)</p> <hr/> <p>Describe the lien</p> <p>Commercial Loan</p> <hr/> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$66,000.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$688,172.08**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **Neblett, Inc.**
Name

Case number (if know)

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Neblett, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address IRS Insolvency Unit 400 North 8th Street Box 76-Room 898 Richmond, VA 23219		
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$48,721.00	\$48,721.00
	Date or dates debt was incurred Various		
	Basis for the claim: 941 Taxes for 1st quarter of 2006; all quarters of 2008 and 2009; 941 Taxes for 4th quarter of 2010;		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address IRS Insolvency Unit 400 North 8th Street Box 76-Room 898 Richmond, VA 23219	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$2,280.00
	Date or dates debt was incurred <u>2008 and 2009</u>	
	Basis for the claim: <u>1120 liability</u>	
	Last 4 digits of account number _____	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address John Deere Credit PO Box 5238 Madison, WI 53705	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$8,500.00
	Date or dates debt was incurred _____	
	Basis for the claim: _____	
	Last 4 digits of account number _____	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Neblett, Inc.** Case number (if known) _____
Name

3.3 Nonpriority creditor's name and mailing address **Modern Oil Corp.** **120 Bowers Road** **Franklin, VA 23851** **As of the petition filing date, the claim is:** *Check all that apply.* **\$21,541.81**
 Contingent
 Unliquidated
 Disputed
 Date or dates debt was incurred _____ **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **National Indemnity Company** **GB Collects, LLC (Attn: Brian Baker)** **145 Bradford Drive** **West Berlin, NJ 08091** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,851.68**
 Contingent
 Unliquidated
 Disputed
 Date or dates debt was incurred _____ **Basis for the claim:** Insurance claim
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **Small Business Term Loans, Inc.** **120 W. 45th Street** **New York, NY 10036** **As of the petition filing date, the claim is:** *Check all that apply.* **\$33,726.00**
 Contingent
 Unliquidated
 Disputed
 Date or dates debt was incurred 2014 **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Woco Express, LLC** **35242 General Mchone Boulevard** **Ivor, VA 23866** **As of the petition filing date, the claim is:** *Check all that apply.* **\$16,084.00**
 Contingent
 Unliquidated
 Disputed
 Date or dates debt was incurred _____ **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>48,721.00</u>
5b. Total claims from Part 2	\$ <u>83,983.49</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>132,704.49</u>

Fill in this information to identify the case:

Debtor name Neblett, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
---------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Neblett, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Rosaria Barrett	PO Box 94 Crisfield, MD 21817	John Deere Credit	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.2	William Warren Neblett, Inc.		Merchant Discount Direct, Inc.	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	William Warren Neblett, Jr.		Direct Capital Corporation	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	William Warren Neblett, Jr.		FINANCIAL PACIFIC LEASING	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Neblett, Inc. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	William Warren Neblett, Jr.	John Deere Construction & Forestry Compa	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	William Warren Neblett, Jr.	IRS Insolvency Unit	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.1</u> <input type="checkbox"/> G _____
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2.7	William Warren Neblett, Jr.	DAIMLER TRUCK FINANCIAL	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	William Warren Neblett, Jr.	Direct Capital Corporation	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	William Warren Neblett, Jr.	Direct Capital Corporation	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	William Warren Neblett, Jr.	EFS Credit Trust	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	William Warren Neblett, Jr.	MidAtlantic Farm Credit	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Neblett, Inc.**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.12	William Warren Neblett, Jr.	Woco Express, LLC	<input type="checkbox"/> D _____
			<input checked="" type="checkbox"/> E/F 3.6
			<input type="checkbox"/> G _____

2.13	William Warren Neblett, Jr.	112 Fleetwood Avenue Waverly, VA 23890	Small Business Term Loans, Inc.	<input type="checkbox"/> D _____
				<input checked="" type="checkbox"/> E/F 3.5
				<input type="checkbox"/> G _____

**United States Bankruptcy Court
Eastern District of Virginia**

In re Neblett, Inc. Debtor(s) Case No. _____ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
------------------------------------------------------------	----------------	----------------------	------------------

William Warren Neblett, Jr.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 1, 2016 Signature /s/ William Warren Neblett, Jr.
William Warren Neblett, Jr.

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

DAIMLER TRUCK FINANCIAL
13650 HERITAGE PARKWAY
Fort Worth, TX 76177

Direct Capital Corporation
155 Commerce Way
Portsmouth, NH 03801

EFS Credit Trust
50 Washington Street
10th Floor
Norwalk, CT 06854

FINANCIAL PACIFIC LEASING
PO BOX 34935
Seattle, WA 98124-1935

IRS Insolvency Unit
400 North 8th Street
Box 76-Room 898
Richmond, VA 23219

John Deere Construction & Forestry Compa
6400 NW 86th Street
Johnston, IA 50131-6600

John Deere Credit
PO Box 5238
Madison, WI 53705

Merchant Discount Direct, Inc.
1393 Veterans Memorial Hwy. Suite 202-S
Massapequa, NY 11758

MidAtlantic Farm Credit
1035 Ocean Highway
Pocomoke City, MD 21851

Modern Oil Corp.
120 Bowers Road
Franklin, VA 23851

National Indemnity Company
GB Collects, LLC (Attn: Brian Baker)
145 Bradford Drive
West Berlin, NJ 08091

Rosaria Barrett
PO Box 94
Crisfield, MD 21817

Small Business Term Loans, Inc.
120 W. 45th Street
New York, NY 10036

William Warren Neblett, Jr.
112 Fleetwood Avenue
Waverly, VA 23890

Woco Express, LLC
35242 General Mchone Boulevard
Ivor, VA 23866

**United States Bankruptcy Court
Eastern District of Virginia**

In re Neblett, Inc. Debtor(s) Case No. _____ Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Neblett, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 1, 2016
Date

/s/ Karen M. Crowley VSB
Karen M. Crowley VSB #35881
Signature of Attorney or Litigant
Counsel for Neblett, Inc.
Crowley, Liberatore, Ryan & Brogan, PC
Town Point Center, Suite 300
150 Boush Street
Norfolk, VA 23510
(757) 333-4500 Fax:(757) 333-4501