

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Deltaville Boatyard, LLC

2. All other names debtor used in the last 8 years DBA Southern Bay Rigging

3. Debtor's federal Employer Identification Number (EIN) 13-4216818

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL) www.deltavilleboatyard.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor Deltaville Boatyard, LLC  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8114

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor Deltaville Boatyard, LLC Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Deltaville Boatyard, LLC Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 5, 2016  
MM / DD / YYYY

**X /s/ Keith Ruse** \_\_\_\_\_  
Signature of authorized representative of debtor  
  
Title Manager

**Keith Ruse** \_\_\_\_\_  
Printed name

**18. Signature of attorney**

**X /s/ Paula S. Beran** \_\_\_\_\_  
Signature of attorney for debtor

Date December 5, 2016  
MM / DD / YYYY

**Paula S. Beran** \_\_\_\_\_  
Printed name

**Tavener & Beran, PLC** \_\_\_\_\_  
Firm name

**20 North 8th Street**  
**Second Floor**  
**Richmond, VA 23219** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

Contact phone (804) 783-8300 Email address \_\_\_\_\_

**34679** \_\_\_\_\_  
Bar number and State

Debtor Deltaville Boatyard, LLC Case number (if known) \_\_\_\_\_  
Name

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
EASTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<u>Boatyard Rentals, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Eastern District of Virginia</u>	When <u>11/02/16</u>	Case number, if known <u>16-35389</u>
Debtor	<u>Deltaville Marina, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Eastern District of Virginia</u>	When <u>11/02/16</u>	Case number, if known <u>16-35390</u>

**Fill in this information to identify the case:**

Debtor name Deltaville Boatyard, LLC  
United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **Creditor Matrix**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 5, 2016

X /s/ Keith Ruse

Signature of individual signing on behalf of debtor

**Keith Ruse**

Printed name

**Manager**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Deltaville Boatyard, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Delta Marine Construction, LLC c/o John R. Walk, Esq. Hirschler Fleischer P.O. Box 500 Richmond, VA 23218-0500			Disputed			\$325,058.82
Matt Holloway 311 Andrews Street Saint Augustine, FL 32080						\$51,291.00
Peter & Lyn Porgosh P.O. Box 41 227 Waring Lane Wicomico Church, VA 22579			Disputed			\$25,000.00
Apple Ailsworth c/o A. Davis Bugg, Esq. 4421 Irvington Road P.O. Box 270 Irvington, VA 22480			Unliquidated Disputed			\$9,959.13
Passage Maker P.O. Box 951556 Dallas, TX 75395-1556		Services Rendered				\$9,200.00
Moss & Riggs, PLLC P.O. Box 275 Locust Hill, VA 23092		Services Rendered				\$5,025.62

Debtor Deltaville Boatyard, LLC  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Dunton, Simmons & Dunton, LLP c/o E. Stanley Murphy, Esq. 648 Rappahannock Drive P.O. Box 5 White Stone, VA 22578		Services Rendered				Unknown
Virginia Department of Taxation P O Box 2156 Richmond, VA 23218-2156						Unknown



**United States Bankruptcy Court  
Eastern District of Virginia**

In re Deltaville Boatyard, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Jacqueline A. Ruse</b> PO Box 497 Deltaville, VA 23043-0497	<b>Ownership</b>	<b>36.25</b>	<b>Membership</b>
<b>Keith W. Ruse</b> PO Box 497 Deltaville, VA 23043-0497	<b>Ownership</b>	<b>63.75</b>	<b>Membership</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 5, 2016

Signature /s/ Keith Ruse  
**Keith Ruse**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

United States Trustee  
701 E. Broad Street, Ste 4304  
Richmond, VA 23219

A. Conrad Bareford, Esq.  
32 Court Street  
P.O. Box 5  
Mathews, VA 23109

Apple Ailsworth  
c/o A. Davis Bugg, Esq.  
4421 Irvington Road  
P.O. Box 270  
Irvington, VA 22480

Barn Elm Farm  
P O Box 497  
Deltaville, VA 23043

Boatyard Rentals, LLC  
PO Box 497  
Deltaville, VA 23043

Curtis Stokes and Associates, Inc.  
1323 SE St., Suite 168  
Fort Lauderdale, FL 33316

Delta Marine Construction, LLC  
c/o John R. Walk, Esq.  
Hirschler Fleischer  
P.O. Box 500  
Richmond, VA 23218-0500

Deltaville Marina, LLC  
PO Box 497  
Deltaville, VA 23043

Dunton, Simmons & Dunton, LLP  
c/o E. Stanley Murphy, Esq.  
648 Rappahannock Drive  
P.O. Box 5  
White Stone, VA 22578

Internal Revenue Service  
Centralized Insolvency Unit  
PO Box 7346  
Philadelphia, PA 19101-7346

Jacqueline A. Ruse  
PO Box 497  
Deltaville, VA 23043-0497

JBD Enterprises, LLC  
Brad Carlton  
c/o Steven Zubuff  
344 Center Street  
Manchester, CT 06040

Keith W. Ruse  
PO Box 497  
Deltaville, VA 23043-0497

Matt Holloway  
311 Andrews Street  
Saint Augustine, FL 32080

Middlesex County  
Treasurer Middlesex County  
Betty S. Bray  
P O Box 182  
Saluda, VA 23149-0182

Moss & Riggs, PLLC  
P.O. Box 275  
Locust Hill, VA 23092

Passage Maker  
P.O. Box 951556  
Dallas, TX 75395-1556

Peter & Lyn Porgosh  
P.O. Box 41  
227 Waring Lane  
Wicomico Church, VA 22579

Shannon Posner  
909 Ridgebrook Road, Suite 208  
Sparks Glencoe, MD 21152-9476

Summit Inv. Mgmt. LLC  
Attn: Justin Ranney  
1700 Lincoln St., Ste 2150  
Denver, CO 80203-4500

SummitBridge Nat'l Invs. III  
1700 Lincoln Street  
Suite 2150  
Denver, CO 80203-4500

SummitBridge Nat'l Invs. III  
c/o J. Ellsworth Summers, Jr., Esq.  
Burr & Forman LLP  
50 N. Laura Street, Suite 3000  
Jacksonville, FL 32202-3658

Virginia Department of Taxation  
P O Box 2156  
Richmond, VA 23218-2156

**United States Bankruptcy Court  
Eastern District of Virginia**

In re **Deltaville Boatyard, LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Deltaville Boatyard, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**December 5, 2016**

Date

**/s/ Paula S. Beran**

**Paula S. Beran**

Signature of Attorney or Litigant  
Counsel for **Deltaville Boatyard, LLC**

**Tavener & Beran, PLC**

**20 North 8th Street**

**Second Floor**

**Richmond, VA 23219**

**(804) 783-8300 Fax:(804) 783-0178**