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# IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

| In re:                              |   |                         |
|-------------------------------------|---|-------------------------|
|                                     | ) | Chapter 11              |
| THE GYMBOREE CORPORATION, et al., 1 | ) | •                       |
|                                     | ) | Case No. 17-32986 (GLT) |
| Debtors.                            | ) |                         |
|                                     | ) | (Jointly Administered)  |
|                                     | ) | •                       |

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: The Gymboree Corporation (5258); Giraffe Intermediate B, Inc. (0659); Gym-Card, LLC (5720); Gym-Mark, Inc. (6459); Gymboree Manufacturing, Inc. (6464); Gymboree Retail Stores, Inc. (6461); Gymboree Operations, Inc. (6463); and S.C.C. Wholesale, Inc. (6588). The location of the Debtors' service address is 71 Stevenson Street, Suite 2200, San Francisco, California 94105.

LIMITED OBJECTION OF ARC SWWMGPA001, LLC, ARONOV REALTY MANGEMENT, BRIXMOR PROPERTY GROUP, INC., CENTENNIAL REAL ESTATE CO., CENTERCAL PROPERTIES, LLC, CROSSPOINT REALTY SERVICES, INC., DEUTSCHE ASSET & WEALTH MANAGEMENT, ESPLANADE REALTY, LP, FEDERAL REALTY INVESTMENT TRUST, FOURSQUARE PROPERTIES, INC., G&I VI PROMENADE, LLC, GEM REALTY CAPITAL, INC., GREENBERG GIBBONS COMMERCIAL CORPORATION, GS PACIFIC ER, LLC, KRAVCO COMPANY, KRE COLONIE OWNER, LLC, PGIM REAL ESTATE, RETAIL PROPERTIES OF AMERICA, INC., SOUTHGATE MALL ASSOCIATES, L.P., ST MALL OWNER LLC, STARWOOD RETAIL PARTNERS LLC, THE FORBES COMPANY, THE MACERICH COMPANY, THE RELATED COMPANIES, TRADEMARK PROPERTY COMPANY, TSW 2015, LLC, TYBAB PARTNERS LLC, VALLEY SQUARE OWNER, LLC, AND YTC MALL OWNER, LLC TO THE DISCLOSURE STATEMENT FOR THE JOINT CHAPTER 11 PLAN OF REORGANIZATION OF THE GYMBOREE CORPORATION AND ITS DEBTOR AFFILIATES

ARC SWWMGPA001, LLC, Aronov Realty Management, Brixmor Property Group, Inc., Centennial Real Estate Co., CenterCal Properties, LLC, Crosspoint Realty Services, Inc., Deutsche Asset & Wealth Management, Esplanade Realty, LP, Federal Realty Investment Trust, Foursquare Properties, Inc., GEM Realty Capital, Inc., G&I VI Promenade, LLC, Greenberg Gibbons Commercial Corporation, GS Pacific ER, LLC, Kravco Company, KRE Colonie Owner, LLC, PGIM Real Estate, Retail Properties of America, Inc., Southgate Mall Associates, L.P., ST Mall Owner LLC, Starwood Retail Partners LLC, The Forbes Company, The Macerich Company, The Related Companies, Trademark Property Company, TSW 2015, LLC, TYBAB Partners LLC, Valley Square Owner, LLC, and YTC Mall Owner, LLC (the "Landlords") hereby file this limited objection (the "Objection"), by and through their undersigned counsel, to the Disclosure Statement for the Debtors' Joint Chapter 11 Plan of Reorganization of The Gymboree Corporation and its Debtor Affiliates [Docket nos. 141 and 226] (collectively, the "Disclosure Statement"), and respectfully represent as follows:

<sup>&</sup>lt;sup>2</sup> Terms not otherwise defined here shall have the meanings ascribed to them in the Disclosure Statement and Plan, and accompanying documents.

#### I. BACKGROUND FACTS

- 1. The Gymboree Corporation, and its debtor affiliates in the above-captioned chapter 11 cases (the "<u>Debtors</u>"), filed their voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code on June 12, 2017 (the "<u>Petition Date</u>"). Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to 11 U.S.C. §§ 1107(a) and 1108.<sup>3</sup>
- 2. The Debtors lease retail space (the "<u>Premises</u>") from the Landlords pursuant to unexpired leases of nonresidential real property (individually, a "<u>Lease</u>," and collectively, the "<u>Leases</u>") at the shopping center locations (the "<u>Centers</u>") set forth in detail on the Schedule A to this Limited Objection.
- 3. The Leases are leases "of real property in a shopping center" as that term is used in Section 365(b)(3). *See In re Joshua Slocum, Ltd.*, 922 F.2d 1081, 1086-87 (3d Cir. 1990).
- 4. The Debtors filed the Disclosure Statement [Docket No. 141] and *Debtors' Joint Chapter 11 Plan of Reorganization of The Gymboree Corporation and its Debtor Affiliates* (the "Plan") [Docket No. 140], on June 16, 2017. The Disclosure Statement was subsequently amended on June 29, 2017 [Docket No. 226]. The Landlords do not object to the Debtors efforts to confirm a plan of reorganization, but as drafted, the Disclosure Statement and Plan fail to provide adequate information for Landlords or other creditors to make an informed decision with respect to the Plan, and the Plan itself improperly seeks to modify the Landlords' rights under their Leases and the Bankruptcy Code.

### II. ARGUMENT

- A. The Disclosure Statement fails to provide adequate information upon which creditors can rely to make an informed judgment regarding the Plan.
- 5. Section 1125 of the Bankruptcy Code requires that a disclosure statement contain "adequate information." 11 U.S.C. § 1125(a). Disclosure is the "pivotal" concept in a chapter 11

<sup>&</sup>lt;sup>3</sup> Unless specified otherwise, all statutory references to "Section" are to 11 U.S.C. §§ 101 et seq. (the "Bankruptcy <u>Code</u>").

reorganization. Westland Oil Development Corp. v. MCorp Management, 157 B.R. 100, 102 (Bankr. S.D. Tex., 1993); citing 5 Collier on Bankruptcy, ¶ 1125.03 (15th ed. 1992); see also Oneida Motor Freight, Inc. v. United Jersey Bank, 848 F.2d 414, 417 (3d Cir. 1988) ("The importance of full disclosure is underlaid by the reliance upon the disclosure statement by creditors and the court. Given this reliance, we cannot overemphasize the debtor's obligation to provide sufficient data to satisfy the Code standard of 'adequate information.'"). The purpose behind the disclosure requirement is to prevent a debtor from seeking acceptance of its reorganization plan until it provides its creditors and other parties-in-interest with a disclosure statement that contains "adequate information" about the details of the debtor's plan and its prospects of success. 11 U.S.C. § 1125(b).

- 6. Section 1125(a)(1) defines adequate information as "[i]nformation of a kind, and in sufficient detail, as far as is reasonably practicable in light of the nature and history of the debtor and the condition of the debtor's books and records, that would enable a hypothetical reasonable investor typical of holders of claims or interests of the relevant class to make an informed judgment about the plan . . . ." 11 U.S.C. § 1125(a)(1). Congress intended that the disclosure statement serve as the primary source of information upon which creditors and shareholders could rely in making an informed judgment about a plan of reorganization. In re Scioto Valley Mortgage Co., 88 B.R. 168 (Bankr. S.D. Ohio 1988).
- 7. The Disclosure Statement does not satisfy the disclosure standards set forth in section 1125 of the Bankruptcy Code. The Disclosure Statement provides <u>absolutely no information</u> for counterparties to unexpired leases such as the Landlords. The Disclosure Statement and Plan also rely, in part, on a Plan Supplement including schedules of assumed and rejected Leases that need not be filed until August 16, 2017. Moreover, the Plan provides for the rejection of executory contracts and leases beyond the Effective Date of the Plan. This is contrary to the Bankruptcy Code and makes it impossible for creditors to make an informed decision on the Plan. "If, on the face of the plan, the plan could not be confirmed, then the Court [should] not subject the estate to the expense of soliciting votes and seeking confirmation. Not

only would allowing an unconfirmable plan to accompany a disclosure statement, and be summarized therein, constitute inadequate information, it would be misleading and it would be a needless expense to the estate." In re Pecht, 57 B R. 137, 139 (Bankr. E.D. Va. 1986); In re Copy Crafters Quickprint, Inc., 92 B.R. 973, 980 (Bankr. N.D.N.Y. 1988) ("approval should be withheld if, . . . it is apparent that the plan will not comply with Code § 1129(a)"); In re Dakota Rail, Inc., 104 B.R. 138, 143 (Bankr. D. Minn. 1989) (allowing a facially nonconfirmable plan to accompany a disclosure statement is both inadequate disclosure and a misrepresentation); see also In re Beyond.com Corp., 289 B.R. 138, 140 (Bankr. N.D. Cal. 2003) ("Because the underlying plan is patently unconfirmable, the disclosure statement may not be approved."). As a result, the Court should require the Debtors to amend the Disclosure Statement and Plan to provide creditors with adequate information (which cannot be modified post-confirmation) before allowing the Debtors to proceed to plan confirmation.

### B. The Plan and Disclosure Statement seek to improperly extend the time to assume or reject leases.

- 8. The Disclosure Statement provides that the Debtors may reject leases after confirmation by providing for the possibility of motions to assume leases remaining pending after the Effective Date, as well as by the Plan providing that the Debtors can reject leases post-confirmation if an allowed cure claim is determined to be greater than the amount asserted by Debtors. Specifically, the Plan allows the Debtors to add or subtract leases from the schedule of assumed leases for at least forty five (45) days after the Effective Date. See Plan Article V.A. This violates Section 365(d)(4), and as a result, the Plan is not confirmable under Section 1129(a)(1).
- 9. Section 1129(a)(1) provides that "a plan may not be confirmed unless the plan complies with the applicable provisions of Title 11 . . . ." <u>Mabey v. S.W. Elec. Power Co. (In the Matter of Cajun Elec. Power Cooperative, Inc.)</u>, 150 F. 3d 503, 513, n.3 (5th Cir. 1998), citing <u>Mickey's Enters., Inc. v. Saturday Sales, Inc. (In re Mickey's Enters., Inc.)</u>, 165 B.R. 188, 193 (Bankr. W.D. Tex. 1994) ("In order to confirm a plan the court must find that the plan and its

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proponent have complied with the applicable provisions of Title 11."). Moreover, a plan cannot be confirmed if it violates the provisions of Title 11. See Resorts Int'l., Inc. v. Lowenschuss (In re Lowenschuss), 67 F.3d 1394 (9th Cir. 1995).

- 10. The Debtors cannot pick and choose which Code provisions to follow and which to ignore. Section 365(d)(4) requires the assumption or rejection of leases no later than the entry of the order confirmation a plan of reorganization, and the Debtors must abide by this provide to confirm their Plan. Section 365(d)(4) provides that "an unexpired lease of nonresidential real property under which the debtor is the lessee shall be deemed rejected . . . if the trustee does not assume or reject the unexpired lease by the earlier of (i) the date that is 120 days after the date of the order for relief [or within such additional time as set by the Court and authorized by Section 365(d)(4)]; or (ii) the date of the entry of an order confirming a plan."
- 11. As noted above, the Disclosure Statement and Plan propose to give the Debtors the ability to reject leases after entry of the confirmation order on various grounds, including if they are dissatisfied with the cure resolution. This potentially disenfranchises Landlords by permitting the Debtors to reject leases after the voting deadline, depriving Landlords with potentially significant rejection claims from voting to accept or reject the Plan. In addition, this may be used as an attempt to force Landlords to reduce their legitimate cure claims, even though there may be no legal basis to do so. This is unsupported by either statutory authority or case law, and the Bankruptcy Code requires that all leases of non-residential real estate will be assumed or rejected no later than the date of entry of the confirmation order. The Debtors must either finalize its list of assumed and rejected leases such that landlords with rejected leases have time to vote on the Plan, or they must provide some mechanism to make sure that these landlords are not improperly disenfranchised by the plan process.
- 12. Prior to the 1984 amendments to the Bankruptcy Code, the final date when a chapter 11 debtor could assume or reject an unexpired lease was the date of confirmation of its plan of reorganization. Specifically, section 365(d)(2) provided that in chapter 11, the trustee could assume or reject an executory contract or unexpired lease of the debtor at any time before

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the confirmation of a plan, but the court, on request of any party to the agreement, could shorten the time to assume or reject. See 11 U.S.C. § 365(d)(2) (1978). Soon after the enactment of the 1978 Bankruptcy Code, Congress realized that major deficiencies existed in section 365. The delay built into section 365(d)(2), without a mechanism for earlier assumption or rejection, worked a hardship on lessors, particularly shopping center lessors. This ultimately culminated in the 1984 enactment of section 365(d)(4), which made the 60-day time limit imposed by section 365(d)(1) in liquidation proceedings applicable to nonresidential leases of real property in reorganization cases.

- 13. Section 365(d)(4) was created as part of the statutory provisions known as the Shopping Center Amendments of 1984. Initially, it provided that a nonresidential real property lease is deemed rejected if the trustee does not assume or reject it within 60 days after the order for relief, or within such additional time as the court fixes, for cause, within such 60 day period. The legislation's purpose was to compel debtors to make prompt and effective assumptions and rejections of nonresidential real property leases, and it was not to extend this time. That notwithstanding, debtors made various attempts to extend the time to assume or reject leases multiple times during bankruptcy cases, including requests to extend the time to assume or reject leases after confirmation. While these requests were generally denied as contrary to legislative intent, further changes were necessary to clarify the law in this area.
- 14. In 2005, Congress passed the Bankruptcy Abuse Prevention and Consumer Protection Act, which included explicit language regarding the outside date for assumption or rejection of nonresidential real property leases. This is the current version of section 365(d)(4), and it provides that the deadline to assume or reject leases is the *earlier* of the time set by the statute (as may have been extended by the Court) or the date of entry of the confirmation order. As a result, Congress has specifically stated that debtors cannot extend the time to assume or reject their nonresidential real property leases beyond the date of confirmation. The Disclosure Statement and Plan must be modified to provide that the Debtors will assume or reject all leases no later than the entry of the confirmation order.

### C. The Debtors should pay all undisputed cure amounts not later than the Effective Date.

15. Consistent with the above, the Debtors should pay all undisputed cure amounts for assumed Leases on the Effective Date of the Plan along with other administrative claims. Section 365(b)(1)(A) requires that the Debtors promptly cure outstanding balances due under the Leases upon assumption. Unless there is a dispute over the total cure obligation for any Lease, all undisputed cure amounts should be paid immediately. Debtors should escrow disputed amounts, and the Court should set a status conference within thirty (30) days of the assumption or assumption and assignment of the Leases to deal with any disputes that remain unresolved after such period.

### D. The Debtors Must Provide Landlords With Adequate Assurance Information and Cure Amounts with Sufficient Time to Object.

16. The Debtors may not assume and assign leases unless they demonstrate adequate assurance of future performance. 11 U.S.C. § 365(b)(1)(C); see also 11 U.S.C. § 365(f)(2). Providing adequate assurance of future performance is an affirmative duty of the Debtors, and the Debtors bear the ultimate burden of persuasion as to issues under Section 365. See In re Rachels Indus., Inc., 109 B.R. 797, 802 (Bankr. W.D. Tenn. 1990); see also Richmond Leasing Co. v. Capital Bank, N.A., 762 F.2d 1303, 1309 (5th Cir. 1985). The obligation to comply with section 365(b) and section 365(f) is unaffected by maneuvering the assumption and assignment process through a Plan. Courts require a specific factual showing through competent evidence to determine whether a debtor demonstrates adequate assurance of future performance. See, e.g., Matter of Haute Cuisine, Inc., 58 B.R. 390 (Bankr. M.D. Fla. 1986) (even though experts presented cash flow projections, the court found that insufficient documentary evidence had been presented). To determine whether a party provides adequate assurance of future performance under section 365(b), courts have looked to sufficient economic backing, economic conditions, certificates, credit reports, escrow deposits or other similar forms of security or guarantee. In re-Lafayette Radio Elecs. Corp., 9 B.R. 993 (Bankr. E.D.N.Y. 1981); In re Belize Airways, 5 B.R. 152 (Bankr. S.D. Fla. 1980).

- 17. The Disclosure Statement and Plan do not provide any information on what Adequate Assurance information the Debtors intend to provide to the Landlords. Moreover, the documents specify no deadline whatsoever by which Adequate Assurance information will be provided. Absent sufficient Adequate Assurance information and a reasonable period of time to review such information, Landlords that have leases that are being assumed by the Plan cannot properly assess the tenant that will take over the those leases post-confirmation.
- 18. While the Plan does provide that the Debtors will distribute Cure Notices with the amounts of Cure Claims, the deadlines fail to provide sufficient time for meaningful review and an opportunity to object. Article V.C of the Plan provides that Cure Notice will be distributed no later than ten (10) days prior to the Confirmation Hearing. This section also requires that objections to the proposed assumption or related cure claim must be filed so as to be received by no later than seven (7) days prior to the Confirmation Hearing. This proposed schedule gives Landlords a mere three (3) days to review the Cure Notice and prepare and file its objection.
- 19. The Debtors should be required to provide Landlords with Adequate Assurance information and the Cure Notice no less than ten (10) before any objection is due to be filed. There is more than enough time for the Debtors to provide the Landlords with this meaningful opportunity to review this crucial information and prepare objections.

### E. The Plan improperly seeks to modify rights under the Leases.

- 20. The Plan provides that the assumption of leases shall serve as a full release of any monetary and non-monetary defaults. See Plan, Article V.C. A debtor assumes its leases *cum onere*, or subject to existing burdens. In re Washington Capital Aviation & Leasing, 156 B.R. 167,172 (Bankr. E.D. Va. 1993). While the Debtors must pay all outstanding balances due under the Lease as cure at the time of assumption, the Debtors assume, and must honor, other obligations under the Leases, regardless of when they arise. The Debtors cannot avoid these obligations through releases or waivers in their Plan.
- 21. In addition to rent and related monthly charges, the Debtors bear responsibility for other charges under the Leases that may not yet be known or which may not yet have been

reconciled and/or adjusted from the pre-assumption periods. For instance, the Debtors occupy retail space at the Centers pursuant to triple-net leases, where they typically pay rent and related lease charges in advance for each month. In addition to a base minimum rent, the Debtors pay a pro-rata share of other charges and expenses, such as real property taxes, insurance, common area maintenance ("CAM") fees, and percentage rent. Certain charges, such as CAM and property taxes are estimated prospectively, billed to and paid by the tenant during the year based upon such estimate, and then reconciled after year-end. Year-end reconciliations and adjustments for previous years may not yet be complete (i.e. - year-end reconciliations and adjustments that accrued through 2016 have not been billed for many locations, and such charges for 2017 will not be billed until 2018). Moreover, certain charges may be paid in arrears, and cannot be calculated (in some cases) until a year or more after year-end. These accrued but unbilled charges are not yet due under the Leases, and they do not create a current default or payment obligation that is part of the cure payment required to assume the Leases. Nevertheless, Debtors remain responsible for all accrued or accruing charges under the Leases, and must pay such charges when they come due under the Leases. The Debtors cannot assume the Leases pursuant to the Plan, and then try to use the Plan or confirmation order to release their obligation to pay these accrued or accruing, but unbilled, charges that come due under the Leases in the ordinary course.

22. The Leases also contain provisions that require the Debtors to indemnify Landlords with respect to various claims, which claims may not become known until after the assumption of the Leases (i.e. personal injury claims at the Premises and damage to property by the Debtors or their agents). Any assumption of the Leases must be subject to the terms of the Leases, including the continuation of all indemnification obligations, regardless of when they arose.<sup>4</sup> Nothing in the Plan or confirmation order should act as a waiver or release of any indemnity or other rights that exist under the Leases.

<sup>&</sup>lt;sup>4</sup> Any ability to assume the Leases is subject to the protections provided by section 365(b) and (f). Therefore, any assumption must be in accordance with all provisions of the Leases.

### G. The Plan improperly seeks to deprive creditors of their setoff and recoupment rights.

Landlords of their rights to setoff and recoupment. See Disclosure Statement at page 15. To the extent any claim objections or preference actions are prosecuted against the Landlords following Plan confirmation, the Landlords should not be deprived of their rights to assert setoffs or exercise recoupment, or limited in their ability to enforce these rights. The Debtors fail to provide any authority for seeking to void Landlords' ability to exercise their setoff and recoupment rights, and Debtors should not be permitted to deprive Landlords of these rights. See Carolco Television Inc. v. Nat'l Broadcasting Co. (In re De Laurentiis Entm't Grp. Inc.), 963 F.2d 1269 (9th Cir. 1992), cert denied 506 U.S. 918 (1992) (setoff rights survive plan confirmation); see also In re Luongo, 259 F.3d 323, 333 (5th Cir. 2001); Folger Adam Security, Inc. v. DeMatteis/MacGregor, JV, 209 F.3d 252, 257-61 (3d Cir. 2000) (recoupment defense survives free and clear sale of debtor's assets). This is especially true where, as here, the Plan seems to preserve all of the Debtors' rights to such setoff and recoupment.

### H. The injunction provisions of the Plan as described in the Disclosure Statement are overbroad and ambiguous.

- 24. The releases, waivers and injunction provisions referenced in the Disclosure Statement and Plan are overbroad and require revision. See Disclosure Statement at pages 13-15. The language does not adequately address the fact that various claims and rights under the Leases must survive confirmation of the Plan for the continuing obligations that exist under the Leases. The Debtors (or successor) assume the Leases subject to their terms, and must assume all obligations owing under the Leases, including obligations that have accrued but may not yet have been billed under each Lease and indemnity obligations under the Leases.
- 25. Landlords may have claims for year-end reconciliation payments that have accrued (or are accruing) prior to confirmation, which have not yet been billed under the Leases. These legitimate lease obligations must survive plan confirmation. The Debtors occupy space at shopping centers pursuant to triple-net leases, where they pay rent and related lease charges in

advance for each month. The Debtors may pay fixed minimum rent, along with a pro-rata share of expenses such as real property taxes, insurance, common area maintenance ("CAM") fees, and the like. Certain charges, such as CAM and property taxes, are estimated prospectively, billed to and paid by the tenant during the year, and then reconciled after year-end. The reconciliation compares the amounts estimated and paid against actual charges incurred by the property. To the extent the estimated payments exceed actual charges, the result is a credit to the tenant. To the extent the estimated payments do not cover actual charges incurred by the Center, the result is an additional amount (or debit) for which the tenant is liable. Year-end reconciliations and adjustments for the Debtors for 2016 may not be completed prior to Plan confirmation for many locations. In other instances, certain charges (such as property taxes) may be paid in arrears or only billed annually.

26. In addition, the Leases require the Debtors to indemnify and hold the Landlords harmless with respect to claims at the Premises. Such claims may not become known until after the effective date of the Plan, examples of which may include such claims as personal injuries at the Premises and damage to the Premises or Centers by the Debtors or their agents. The Plan cannot cut off these indemnification obligations, regardless of when they arose. Nothing in any Plan or confirmation order should preclude the Landlords from pursuing the Debtors or Reorganized Debtors for any indemnification obligation that Landlords have under the Leases, and the Plan and any order should specifically preserve all rights of the parties with respect to assumed Leases.

#### III. RESERVATION OF RIGHTS

27. Landlords reserve their rights to raise further objections to the Disclosure Statement and Plan and in response to any amended Disclosure Statement or Plan filed by the Debtors.

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#### IV. JOINDER IN OBJECTIONS

28. Landlords also join in any objection of the Official Committee of Unsecured Creditors, as well as the objections of other landlords, to the extent not inconsistent with this Objection.

#### V. CONCLUSION

Based on the foregoing, Landlords request that the Court not approve the Disclosure Statement unless and until the Debtors provide adequate information as required by Section 1125, amend the Disclosure Statement and Plan so that the Disclosure Statement describes a Plan that is confirmable under Section 1129, including the modifications requested herein, and grant such further relief as the Court deems proper.

Respectfully Submitted,

Dated: July 17, 2017

By: /s/ Jennifer M. McLemore

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#### **CERTIFICATE OF SERVICE**

I hereby certify that on the 17th day of July, 2017, I caused a copy of the foregoing pleading to be served by regular U.S. mail or email on the Core Parties and the 2002 List Parties as shown on **Exhibit B**, and all parties receiving notices in this case through the Court's ECF system.

/s/ Jennifer M. McLemore Jennifer M. McLemore

### **SCHEDULE A**

|                   | ARC SWWMGPA001,                  | LLC  |
|-------------------|----------------------------------|--|
| Store No. Unknown | The Shoppes At Wyomissing        | Wyomissing, PA   |
|                   | Aronov Realty Manager            | nent   |
| Store No. 456     | University Mall                  | Tuscaloosa, AL   |
|                   | Brixmor Property Group           | p, Inc.  |
| Store No. 498     | Preston Park Village             | Plano, TX  |
| TO DESCRIPTION    | Centennial Real Estate           | Co.  |
| Store No. Unknown | Chico Mall (Crazy 8)             | Chico, CA  |
| Store No. Unknown | Connecticut Post Mall            | Milford, CT  |
| Store No. Unknown | Fox Valley Mall (Crazy 8)        | Aurora, IL   |
| Store No. Unknown | Fox Valley Mall                  | Aurora, IL   |
| Store No. Unknown | Hawthorn Shopping Center         | Vernon Hills, IL   |
| Store No. Unknown | Lakeside Mall                    | Sterling Heights, MI   |
| Store No. Unknown | Lakeside Mall (Crazy 8)          | Sterling Heights, MI   |
| Store No. Unknown | MainPlace                        | Santa Ana, CA  |
| Store No. Unknown | MainPlace (Crazy 8)              | Santa Ana, CA  |
| Store No. Unknown | Vancouver Mall                   | Vancouver, WA  |
| 100 A SARBORO SER | CenterCal Properties,            | LLC  |
| Store No. Unknown | Bridgeport Village               | Tigard, OR   |
| Store No. Unknown | Meridian Town Center             | Meridian, ID   |
| Store No. Unknown | Station Park                     | Farmington, UT   |
| Store No. Unknown | Station Park (Crazy 8)           | Farmington, UT   |
| Store No. Unknown | Valley Mall                      | Union Gap, WA  |
|                   | Crosspoint Realty Service        | es, Inc.   |
| Store No. Unknown | Vintage Oaks at Novato           | Novato, CA   |
|                   | Deutsche Asset & Wealth Ma       | nnagement  |
| Store No. Unknown | Galleria Mt. Lebanon             | Mt. Lebanon, PA  |
| Store No. 5162    | Marina Square Shopping Center    | San Leandro, CA  |
| Store No. Unknown | Streets of Tanasbourne           | Hillsboro, OR  |
| Store No. Unknown | Streets of Tanasbourne (Crazy 8) | Hillsboro, OR  |
|                   | Esplanade Realty, L              | P the state of the |
| Store No. Unknown | The Esplanade                    | Kenner, LA   |
|                   | Federal Realty Investmen         | t Trust  |
| Store No. Unknown | Assembly Row                     | Sommerville, MA  |
| Store No. 1723    | Brook 35                         | Sea Girt, NJ   |
| Store No. Unknown | Escondido Promenade (Crazy 8)    | Escondido, CA  |
| Store No. Unknown | The Avenue at White Marsh        | White Marsh, MD  |

|                   | (Crazy 8)                                  |                  |
|-------------------|--|------------------|
| Store No. Unknown | The Grove at Shrewsbury<br>(Janie & Jack)  | Shrewsbury, NJ   |
| Store No. 3703    | Tower Shops (Crazy 8)                      | Davie, FL        |
| Store No. 6336    | Westgate Center (Crazy 8)                  | San Jose, CA     |
| Store No. Unknown | Willow Lawn (Crazy 8)                      | Richmond, VA     |
|                   | Foursquare Properties.                     | Inc.             |
| Store No. Unknown | Plaza at Jordan Landing (Crazy 8)          | West Jordan, CT  |
|                   | G&I VI Promenade, I                        | LC               |
| Store No. 606     | The Promenade Shops at Centerra            | Loveland, CO     |
| 1 1 1 1 1 1       | GEM Realty Capital,                        | Inc.             |
| Store No. Unknown | Valdosta Mall (Crazy 8)                    | Valdosta, GA     |
|                   | Greenberg Gibbons Commercia                | l Corporation    |
| Store No. Unknown | Hunt Valley Towne Centre                   | Cockeysville, MD |
|                   | GS Pacific ER, LLC                         |                  |
| Store No. 6015    | Eastridge Mall                             | San Jose, CA     |
| 100 miles         | Kravco Company                             |                  |
| Store No. 359     | Hamilton Mall                              | Mays Landing, NJ |
|                   | KRE Colonie Owner, 1                       | LLC              |
| Store No. Unknown | Colonie Center                             | Albany, NY       |
|                   | The Macerich Compa                         | any              |
| Store No. Unknown | Arden Fair                                 | Sacramento, CA   |
| Store No. Unknown | Arden Fair (Crazy 8)                       | Sacramento, CA   |
| Store No. Unknown | Arden Fair (Janie & Jack)                  | Sacramento, CA   |
| Store No. Unknown | The Shops at Atlas Park                    | Glendale, NY     |
| Store No. Unknown | The Shops at Atlas Park<br>(Crazy 8)       | Glendale, NY     |
| Store No. Unknown | Broadway Plaza                             | Walnut Creek, CA |
| Store No. Unknown | Broadway Plaza (Janie & Jack)              | Walnut Creek, CA |
| Store No. Unknown | Chandler Fashion Center                    | Chandler, AZ     |
| Store No. Unknown | Chandler Fashion Center (Crazy 8)          | Chandler, AZ     |
| Store No. Unknown | The Village at Corte Madera (Janie & Jack) | Corte Madera, CA |
| Store No. Unknown | Danbury Fair                               | Danbury, CT      |
| Store No. Unknown | Danbury Fair (Janie & Jack)                | Danbury, CT      |
| Store No. Unknown | Deptford Mall                              | Deptford, NJ     |
| Store No. Unknown | Eastland Mall                              | Evansville, IN   |
| Store No. Unknown | Eastland Mall (Crazy 8)                    | Evansville, IN   |
| Store No. Unknown | Fashion Fair                               | Fresno, CA       |
| Store No. Unknown | Fashion Outlets of Chicago                 | Rosemont, IL     |

| Store No. Unknown | Fashion Outlets of Chicago<br>(Janie & Jack)       | Rosemont, IL       |
|-------------------|--|--------------------|
| Store No. Unknown | Fashion Outlets of Niagara Falls                   | Niagara, NY        |
| Store No. Unknown | Fashion Outlets of Niagara Falls<br>(Janie & Jack) | Niagara, NY        |
| Store No. Unknown | Flatiron Crossing                                  | Broomfield, CO     |
| Store No. Unknown | Freehold Raceway                                   | Freehold, NJ       |
| Store No. Unknown | Inland Center (Crazy 8)                            | San Bernardino, CA |
| Store No. Unknown | La Cumbre Plaza (Janie & Jack)                     | Santa Barbara, CA  |
| Store No. Unknown | La Cumbre Plaza                                    | Santa Barbara, CA  |
| Store No. Unknown | La Encantada                                       | Tucson, AZ         |
| Store No. Unknown | Lakewood Center (Crazy 8)                          | Lakewood, CA       |
| Store No. Unknown | Los Cerritos Center                                | Cerritos, CA       |
| Store No. Unknown | NorthPark Mall                                     | Davenport, IA      |
| Store No. Unknown | Pacific View                                       | Ventura, CA        |
| Store No. Unknown | Pacific View (Crazy 8)                             | Ventura, CA        |
| Store No. Unknown | Paradise Valley Mall                               | Phoenix, AZ        |
| Store No. Unknown | Queens Center                                      | Elmhurst, NY       |
| Store No. Unknown | San Tan Village                                    | Gilbert, AZ        |
| Store No. Unknown | San Tan Village (Crazy 8)                          | Gilbert, AZ        |
| Store No. Unknown | Santa Monica Place                                 | Santa Monica, CA   |
| Store No. Unknown | Scottsdale Fashion Square                          | Scottsdale, AZ     |
| Store No. Unknown | Scottsdale Fashion Square<br>(Crazy 8)             | Scottsdale, AZ     |
| Store No. Unknown | Scottsdale Fashion Square<br>(Janie & Jack)        | Scottsdale, AZ     |
| Store No. Unknown | Stonewood Center (Crazy 8)                         | Downey, CA         |
| Store No. Unknown | South Plains Mall                                  | Lubbock, TX        |
| Store No. Unknown | South Plains Mall (Crazy 8)                        | Lubbock, TX        |
| Store No. Unknown | Superstition Springs (Crazy 8)                     | Mesa, AZ           |
| Store No. Unknown | The Oaks   | Thousand Oaks, CA  |
| Store No. Unknown | The Oaks (Janie & Jack)                            | Thousand Oaks, CA  |
| Store No. Unknown | Tysons Corner Center                               | McLean, VA         |
| Store No. Unknown | Tysons Corner Center<br>(Janie & Jack)             | McLean, VA         |
| Store No. Unknown | Valley River Center                                | Eugene, OR         |
| Store No. Unknown | The Mall of Victor Valley<br>(Crazy 8)             | Victorville, CA    |
| Store No. Unknown | Vintage Faire Mall                                 | Modesto, CA        |
| Store No. Unknown | Vintage Faire Mall (Crazy 8)                       | Modesto, CA        |
| Store No. Unknown | Washington Square                                  | Portland, OR       |

| C. M. III   | TV 1: ( C (C 0)   | D (1 1 OD  |
|---|---|--|
| Store No. Unknown   | Washington Square (Crazy 8)   | Portland, OR   |
| Store No. Unknown   | Westside Pavilion   | Los Angeles, CA  |
| Store No. Unknown   | Westside Pavilion<br>(Gymboree Play & Music)  | Los Angeles, CA  |
| Store No. Unknown   | Wilton Mall   | Sarasota Springs, NY   |
| Store No. Unknown   | Wilton Mall (Crazy 8)  PGIM Real Estate   | Sarasota Springs, NY   |
| Store No. Unknown   | Avalon Shopping Center  | Alpharetta, GA   |
| Store No. Unknown   | Avalon Shopping Center<br>(Janie & Jack)  | Alpharetta, GA   |
| Store No. Unknown   | Southern Hills Mall   | Sioux City, IA   |
| Store No. Unknown   | The Avenue East Cobb  | Marietta, GA   |
| Store No. Unknown   | The Avenue Peachtree City   | Peachtree City, GA   |
| Store No. Unknown   | The Avenue West Cobb  | Marietta, GA   |
| Store No. Unknown   | The Promenade Shops at Saucon Valley (Crazy 8)  | Center Valley, PA  |
| Store No. Unknown   | The Shoppes at Arbor Lakes  | Maple Grove, MN  |
| Store No. Unknown   | Uptown Village at Cedar Hill  | Cedar Hill, TX   |
| Constraint | The Related Compa   | nies   |
| Store No. 575   | CityPlace   | West Dalm Deach El   |
| 51010110. 575   | CityFlace   | West Palm Beach, FL  |
| 56010110. 373   | Retail Properties of Amer   |  |
| Store No. 3702  | •   | ·  |
|   | Retail Properties of Amer   | rica, Inc.   |
| Store No. 3702  | Retail Properties of Amer<br>Central Texas Marketplace<br>(Kids Under 10)   | rica, Inc.<br>Waco, TX   |
| Store No. 3702  Store No. 1779  | Retail Properties of Amer<br>Central Texas Marketplace<br>(Kids Under 10)<br>Eastwood Towne Center  | rica, Inc.  Waco, TX  Lansing, MI  |
| Store No. 3702  Store No. 1779  Store No. 458   | Retail Properties of Amer<br>Central Texas Marketplace<br>(Kids Under 10)<br>Eastwood Towne Center<br>Huebner Oaks  | Lansing, MI San Antonio, TX  |
| Store No. 3702  Store No. 1779  Store No. 458  Store No. 544  | Retail Properties of American Texas Marketplace (Kids Under 10)  Eastwood Towne Center  Huebner Oaks  Southlake Town Square   | Lansing, MI San Antonio, TX Southlake, TX  |
| Store No. 3702  Store No. 1779  Store No. 458  Store No. 544  Store No. 6062  | Retail Properties of American Texas Marketplace (Kids Under 10)  Eastwood Towne Center  Huebner Oaks  Southlake Town Square  Southlake Town Square  Southlake Town Square   | Lansing, MI San Antonio, TX Southlake, TX Southlake, TX  |
| Store No. 3702  Store No. 1779  Store No. 458  Store No. 544  Store No. 6062  Store No. 0972  | Retail Properties of American Texas Marketplace (Kids Under 10)  Eastwood Towne Center  Huebner Oaks  Southlake Town Square  Southlake Town Square (Crazy 8)  Southlake Town Square (Janie & Jack)  The Shoppes at Union Hill   | Lansing, MI San Antonio, TX Southlake, TX Southlake, TX Southlake, TX Denville, NJ                               |
| Store No. 3702  Store No. 1779  Store No. 458  Store No. 544  Store No. 6062  Store No. 0972  | Retail Properties of American Texas Marketplace (Kids Under 10)  Eastwood Towne Center  Huebner Oaks  Southlake Town Square  Southlake Town Square (Crazy 8)  Southlake Town Square (Janie & Jack)  The Shoppes at Union Hill (Janie & Jack)  | Lansing, MI San Antonio, TX Southlake, TX Southlake, TX Southlake, TX Denville, NJ                               |
| Store No. 3702  Store No. 1779  Store No. 458  Store No. 544  Store No. 6062  Store No. 0972  Store No. 997   | Retail Properties of American Texas Marketplace (Kids Under 10)  Eastwood Towne Center  Huebner Oaks  Southlake Town Square  Southlake Town Square (Crazy 8)  Southlake Town Square (Janie & Jack)  The Shoppes at Union Hill (Janie & Jack)  ST Mall Owner LI  | Lansing, MI San Antonio, TX Southlake, TX Southlake, TX Southlake, TX Denville, NJ                               |
| Store No. 3702  Store No. 1779  Store No. 458  Store No. 544  Store No. 6062  Store No. 0972  Store No. 997  Store No. Unknown  | Retail Properties of American Texas Marketplace (Kids Under 10)  Eastwood Towne Center  Huebner Oaks  Southlake Town Square  Southlake Town Square (Crazy 8)  Southlake Town Square (Janie & Jack)  The Shoppes at Union Hill (Janie & Jack)  ST Mall Owner LI  South Towne Center  | Lansing, MI San Antonio, TX Southlake, TX Southlake, TX Southlake, TX Denville, NJ  C Sandy, UT Sandy, UT        |
| Store No. 3702  Store No. 1779  Store No. 458  Store No. 544  Store No. 6062  Store No. 0972  Store No. 997  Store No. Unknown  | Retail Properties of American Texas Marketplace (Kids Under 10)  Eastwood Towne Center  Huebner Oaks  Southlake Town Square  Southlake Town Square (Crazy 8)  Southlake Town Square (Janie & Jack)  The Shoppes at Union Hill (Janie & Jack)  ST Mall Owner LI  South Towne Center  South Towne Center (Crazy 8)  | Lansing, MI San Antonio, TX Southlake, TX Southlake, TX Southlake, TX Denville, NJ  C Sandy, UT Sandy, UT        |
| Store No. 3702  Store No. 1779  Store No. 458  Store No. 544  Store No. 6062  Store No. 0972  Store No. 997  Store No. Unknown  Store No. Unknown   | Retail Properties of American Texas Marketplace (Kids Under 10)  Eastwood Towne Center  Huebner Oaks  Southlake Town Square  Southlake Town Square (Crazy 8)  Southlake Town Square (Janie & Jack)  The Shoppes at Union Hill (Janie & Jack)  ST Mall Owner LI  South Towne Center  South Towne Center (Crazy 8)  Starwood Retail Partne  Arboretum of South Barrington | Lansing, MI San Antonio, TX Southlake, TX Southlake, TX Southlake, TX Denville, NJ  C Sandy, UT Sandy, UT rs LLC |

| Store No. Unknown | Capital Mall                                  | Olympia, WA       |
|-------------------|---|-------------------|
| Store No. Unknown | Chicago Ridge (Crazy 8)                       | Chicago Ridge, IL |
| Store No. Unknown | Fairlane Town Center                          | Dearborn, MI      |
| Store No. Unknown | Collection at Forsyth                         | Cumming, GA       |
| Store No. 6428    | Franklin Park                                 | Toledo, OH        |
| Store No. Unknown | Franklin Park (Crazy 8)                       | Toledo, OH        |
| Store No. Unknown | Gateway Mall (Crazy 8)                        | Lincoln, NE       |
| Store No. 6054    | Great Northern Mall (Crazy 8)                 | Cleveland, OH     |
| Store No. Unknown | Great Northern Mall                           | Cleveland, OH     |
| Store No. Unknown | Hamburg Pavilion                              | Lexington, KY     |
| Store No. Unknown | Kitsap Mall (Crazy 8)                         | Silverdale, WA    |
| Store No. Unknown | MacArthur Center                              | Norfolk, VA       |
| Store No. Unknown | Northlake Mall                                | Charlotte, NC     |
| Store No. Unknown | Northridge Mall (Crazy 8)                     | Northridge, CA    |
| Store No. Unknown | Parkway Plaza (Crazy 8)                       | El Cajon, CA      |
| Store No. Unknown | Parkway Plaza                                 | El Cajon, CA      |
| Store No. Unknown | The Mall at Partridge Creek<br>(Janie & Jack) | Clinton, MI       |
| Store No. Unknown | Plaza West Covina (Crazy 8)                   | West Covina, CA   |
| Store No. Unknown | Plaza West Covina                             | West Covina, CA   |
| Store No. 674     | The Promenade Bolingbrook                     | Bolingbrook, IL   |
| Store No. Unknown | Rimrock Mall (Crazy 8)                        | Billings, MT      |
| Store No. Unknown | Rimrock Mall                                  | Billings, MT      |
| Store No. Unknown | Solano Town Center                            | Fairfield, CA     |
| Store No. Unknown | Southlake Mall                                | Merrillville, IN  |
| Store No. Unknown | SouthPark Mall (Crazy 8)                      | Strongsville, OH  |
| Store No. Unknown | SouthPark Mall                                | Strongsville, OH  |
| Store No. Unknown | Stony Point Fashion Park                      | Richmond, VA      |
| Store No. Unknown | The Mall At Wellington Green                  | Wellington, FL    |
| Store No. 6099    | Westland Mall (Crazy 8)                       | Hialeah, FL       |
| Store No. Unknown | The Shops at Willow Bend                      | Plano, TX         |
| Store No. Unknown | The Shops at Willow Bend<br>(Janie & Jack)    | Plano, TX         |

|  | Southgate Mall Associate                    | es LLP   |
|--|---|--|
| Store No. Unknown  | Southgate Mall                              | Missoula, MT   |
| Store No. Unknown  | Southgate Mall (Crazy 8)                    | Missoula, MT   |
|  | The Forbes Compa                            | ny   |
| Store No. Unknown  | Somerset Collection North                   | Troy, MI   |
| Store No. Unknown  | Somerset Collection North<br>(Janie & Jack) | Troy, MI   |
| Store No. Unknown  | The Mall at Millenia                        | Orlando, FL  |
| Store No. Unknown  | The Mall At Millenia<br>(Janie & Jack)      | Orlando, FL  |
| Store No. Unknown  | The Gardens                                 | Palm Beach Gardens, FL   |
| Store No. Unknown  | The Gardens (Janie & Jack)                  | Palm Beach Gardens, FL   |
| party large () and other than the control of the co | TSW 2015 LLC                                |  |
| Store No. Unknown  | Town Square @ Wheaton                       | Wheaton, IL  |
|  | Trademark Property Co                       | ompany   |
| Store No. Unknown  | Watters Creek at Montgomery Farm            | Allen, TX  |
|  | TYBAB Partners LI                           | LC The second se |
| Store No. Unknown  | Burlingame (Janie & Jack)                   | Burlingame, CA   |
|  | Valley Square Owner,                        | LLC  |
| Store No. Unknown  | The Shoppes at Valley Square                | Warrington, PA   |
|  | YTC Mall Owner, L                           | LC   |
| Store No. Unknown  | Yorktown Center                             | Lombard, IL  |
| Store No. Unknown  | Yorktown Center (Crazy 8)                   | Lombard, IL  |

## Exhibit B

| Counsel to the ad hoc group of senior<br>unsecured noteholders  | Akin Gump Strauss Hauer & Feld LLP  | Attn: Daniei H. Golden and Jason<br>P. Rubin                      | One Bryant Park                             | Bank of America<br>Tower       | New York          | ž        | 10036-6745   |  | 212-872-8010   | 212-872-1002                  | dgolden@akingump.com<br>irubin@akingump.com           | as               |
|---|---|---|---|--------------------------------|-------------------|----------|--|--|--|-------------------------------|---|------------------|
| Counsel to the ad hoc group of senior<br>unsecured noteholders  | Akin Gump Strauss Hauer &<br>Feld LLP   | Attn: James Savin   | Robert S. Strauss Building                  | lew Hampshire<br>e, N.W.       | Washington        | DC       | 20036-1564   |  |  | 202-887-4288                  | isavin@akingump.com                                   | C 11-            |
| Counsel to Landord Creditors The Macerich: Company, Starwood Retail Partners LLC, ARC SWWMOFPAODI, LLC CenterCal Propertes LLC, Centennial Real Estate Company, Deutsche Asset & Weelth Management, Foursquare Properties, Inc., GEM Realty, FGIM Real Estate, Southgate Mall Associates LLP, The Forbes Company, and YTC Mall Owner, LLC | h.<br>Ballard Spahr LLP   | Attn: Dustin P. Branch  | 2029 Century Park East,<br>Suite 800        |                                | Los Angeles       | క        | 6062-2906  |  | 424-204-4400   | 424-204-4350                  | branchd@ballardspahr.com                              | 32986-KLP        |
|   | Capital Shoes Factory   | Attn: Carmen Chau   | 14, 27/Floor,<br>nson Centre                | 61 Hoi Yuen Road,<br>Kwun Tong | Kowloon           |          |  | Hong Kong  | 852-2806-7980 852-3929-1329                              | 852-3929-1329                 |   | De               |
| Counsel to Pathlight Capital, LLC, the administrative agent under the Debtors' ABI. Revolver  | Choate, Hall & Stewart LLP  | Attn: Kevin J. Simard, Jonathan D.<br>Marshall & Jennifer C. Fenn | به  | 1                              | Boston            | MA       | 02110  |  | 617-248-5000   | 617-248-4000                  |   | <del>)c 40</del> |
| Top 50 Creditor   | Cognizant Technology Solutions  | Cognizant Technology Solutions, Attn.: Narayani Venkatesh-Dixit   |   |                                | College Station   |          | 77845  |  | 1 1  | 979-691-7750                  | NARAYANI.VENKATESH-<br>DIXIT@COGNIZANT.COM            |                  |
| Top 50 Creditor   | Concept Knitting Limited  | Attn: Carmen Chau   | Tilargati, Sataish Bazar                    | Tongi                          | Gazipur           |          |  | Bangladesh   | 852-2806-7980  | 852-3929-1329                 | CARMENCHAU@LFSOURCING.COM                             | )<br>()          |
| Counsel to the Texas Comptroller of Public Accounts and Texas Workforce Commission  | Counsel to the Texas Comptroller of Public Accounts and Texas Workforce   | Attn: John Mark Stern, Assistant<br>Attorney General              | Bankruptcy & Collections<br>Division MC 008 | x 12548                        | Austin            | <b>*</b> | 78711-2548   |  |  | 512-936-1409                  | John.stern@oag.texas.gov                              | umen             |
| Ton 50 Creditor   | Deutsche Bank Trust Company<br>Americas Trust and Securities<br>Services  | am / Giraffe  | 60 Wall Street 27th Floor                   | 2                              | New York          |          | 10005  |  | 866-243-9656   |                               |   | t<br>t           |
| Indenture Trustee for the Debtors' Senior<br>Unsecured Notes  | Deutsche Bank Trust Company<br>Americas Trust and Securities<br>Services  | Attn: Rodnev Gauzhan  |   |                                | Jersey City       |          | 07311  | And the same of th | :  |                               | Pag   | Pac              |
| Top 50 Creditor   | Eastman Exports Global<br>Clothing (P) Ltd  | 1   |   |                                | Tirupur           | milnadu  | The state of the s | India  | 852-2806-7980  | 852-3929-1329                 | CARMENCHAU@LFSOURCING.COM                             | ie 2             |
| Environmental Protection Agency   | Environmental Protection<br>Agency  | Region 3 (DC, DE, MD, PA, VA, WV)                                 | 1650 Arch Street                            | Uha                            | Philadelphia      | ΡĄ       | 19103-2029   |  | 215-814-5000   | 215-814-5103                  | r3public@epa.gov                                      | 2 (              |
| up luc.   | Frost Brown Todd LLC  | Attn: Ronald E. Gold, Esq. & A.J.<br>Webb, Esq.                   | ican Tower                                  |                                | Cincinnati        |          | 45202  |  |  | 513-651-6981                  | rgold@fbtlaw.com<br>awebb@fbtlaw.com                  | of 2             |
|   | Fulki Enterprise Co. Ltd.   | Attn: Carmen Chau   | ⊣   |                                | Changhua County   |          |  | Taiwan   | 852-2806-7980  | 852-2806-7980 852-3929-1329   | CARMENCHAU@LFSOURCING.COM                             | 6                |
| Top 50 Creditor   | General Lion Footwear<br>(International) Ltd  |   | Unit 405, 4Th Floor, Yick Tai<br>Ind Blg    | Castle Peak<br>thi Kok         | Kowloon           |          |  | Hong Kong  | 852-2806-7980 852-3929-1329                              | 852-3929-1329                 | CARMENCHAU@LFSOURCING.COM                             | 7/1              |
| Counsel to GGP Limited Partnership, as Direct and Indirect Owner and/or Managing  | Counsel to GGP Limited Partnership, as<br>Direct and Indirect Owner and/or Managing : GGP Limited Partnership, as |   |   |                                |                   |          | :  |  |  |                               |   | <del>171</del>   |
| Agent as Landlord<br>Top 50 Creditor  | Agent<br>Glider Co. Ltd   | Attn: Kristen N. Pate<br>Attn: Carmen Chau                        | 110 N. Wacker Drive<br>4F. 222. Sec.2       | Jin-Shan S, Road               | Chicago<br>Taipei | -        | 90909  | Taiwan   | 312-960-2940 312-442-5374<br>852-2806-7980 852-3929-1329 | 312-442-53/4<br>852-3929-1329 | ggpok@ggp.com<br>CARMENCHAU@LFSOURCING.COM            |                  |
| Top 50 Creditor   | Glory Industries Itd  | Attn: Carmen Chau   | 7/A, Sholashahar Light<br>Industrial Area   | peo                            | Chittagong        |          | THE REPORT OF THE PARTY OF THE  | Bangladesh   | 852-2806-7980  | 852-3929-1329                 | 852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM | <del>. U.</del>  |
| Top 50 Creditor   | Hansae Co Ltd.  | Attn: Carmen Chau   | (Yeouido-Dong, 5F), 29,<br>Eunhaeng-Ro      | 7                              | Seoul             |          | THE RESIDENCE AND ARREST AND ARREST OF THE PARTY OF THE P | Korea  | 852-2806-7980  | 852-3929-1329                 | CARMENCHAU@LFSOURCING.COM                             | 23               |
| Top 50 Creditor   | Hansoll Textile Ltd.  | Attn: Carmen Chau   | e Bldg.                                     |                                | Seoul             |          | of the figures about a distribute de data de distribute de data de dat | Korea  |  | 852-3929-1329                 | CARMENCHAU@LFSOURCING.COM                             | .02              |
| Counsel to Bank of America, NA, the administrative agent under the Debtors'   | Hinton & Williams II P  | Attn: Tyler P. Brown & Justin F.                                  | Tower                                       |                                | Richmond          | Α,       | 23219  |  |  | 804-788-8218                  | tpbrown@hunton.com<br>ipaget@hunton.com               |                  |
| Abe Termi Logi<br>RS Insolvency Section   | Internal Revenue Service  | Centralized Insolvency<br>tion                                    |   |                                | Philadelphia      |          | 19101-7346   |  | 1 1  | 855-235-6787                  |   | esc              |
| Internal Revenue Service  | Internal Revenue Service  | Attn: Suzanne Walker  | 400 N. 8th Street                           | Box 76                         | Richmond          | ۸۸       | 23219  |  | 804-916-8065   | 855-652-9056                  | Suzanne.Walker@irs.gov                                | 7                |

| Top 50 Creditor   | J.K. Knit Composite Ltd  | Attn: Carmen Chau  | Holding No: 10/1                                      | Doriapur,                         | Savar           | Dhaka                                 |             | Bangladesh   | 852-2806-7980               | 852-3929-1329 | CARMENCHAU@LFSOURCING.COM   |
|---|--|--|---|-----------------------------------|-----------------|---------------------------------------|-------------|--|-----------------------------|---------------|---|
| :   | Jubileetex   | Attn: Carmen Chau  | 4/316, Kumarasamy Nagar                               | Pudur (PO), Tirupur               | Tamil           | Nadu                                  |             | India  | 852-2806-7980               | 852-3929-1329 | CARMENCHAU@LFSOURCING.COM   |
| Top 50 Creditor   | Kany Footwear Corp.  | Attn: Carmen Chau  | No 9 Haijing Road, Xibin                              |                                   | Jinjiang Fujian |                                       | 362200      | China  | 852-2806-7980               | 852-3929-1329 | CARMENCHAU@LFSOURCING.COM   |
| Top 50 Creditor   | KG Fashion Co., Ltd.   | Attn: Carmen Chau  | Zr Jung Woo 6/D, 39-8<br>Saum Sung-Dong               | Gang Nam-Gu                       | Seoul           |                                       |             | Korea  | 852-2806-7980               | 852-3929-1329 | CARMENCHAU@LFSOURCING.COM   |
|   |  | Attn: James H.M. Sprayregen,   |   |                                   |                 |                                       |             |  |                             |               | .james.sprayregen@kirkland.com  |
| Counsel to Debtor   | Kirkland & Ellis LLP   | Seraieddini  | 300 North LaSalle                                     |                                   | Chicago         | _                                     | 60654       |  | 312-862-2000                | 312-862-2200  | anup.satiiy@kirkianu.com<br>steven.seraieddini@kirkland.com   |
|   | COMPANY OF THE PART OF THE PAR | Attn: Joshua A. Sussberg &   |   |                                   | <u>.</u>        |                                       |             |  | i                           |               | joshua.sussberg@kirkland.com  |
| Counsel to Debtor   | Kirkland & Ellis LLP   | Matthew C. Fagen   | 601 Lexington Avenue                                  |                                   | New York        | N                                     | 10022       |  | 212-446-4800                | 212-446-4900  | matthew.fagen@kirkland.com  |
| Counsel to LF Centennial Pte Ltd.   | Kramer Levin Natfalis & Franke   | Kramer Levin Natfalis & Frankel Attn: Robert T. Schmidt, Andrew<br>LLP M. Dove   | 1177 Avenue of the<br>Americas                        |                                   | New York        | Ņ                                     | 10036       |  | 212-715-9100                | 212-715-8000  | rschmidt@kramerlevin.com<br>adove@kramerlevin.com   |
| 5 8 w   |  |  |   |                                   |                 |                                       | an Managara |  |                             |               |   |
| Vollety, L., Fr. Springheld Town Center, PR Valley View, PR Patrick Henry PR Capital City, Susquehanna Valley and Associates, PR Logan Valley Limited Partnership, PR Wooming Valley Limited Partnership, PR Wooming Valley Limited Partnership, PR |  |  |   |                                   |                 | · · · · · · · · · · · · · · · · · · · |             |  |                             |               | Docu  |
| Magnolia LLC and Morrestown Mall, LLC   | Kurtzman   Steady, LLC   | Attn: Jeffrey Kurtzman, Esquire  | 401 S. 2nd Street, Suite 200                          |                                   | Philadelphia    | PA                                    | 19147       |  | 215-839-1222                |               | kurtzman@kurtzmansteady.com   |
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|   | Corporation  | 1  |   |                                   | Richmond        | ۸۸                                    | 23219       |  | 804-783-7550                | 804-783-7686  | christopher.perkins@leclairryan.com   |
| Counsel to Westfield, LLC and Certain of its Affiliates   | LeClairRyan, A Professional<br>Corporation   | Attn: Niclas A. Ferland, Esq., Ilan<br>Markus, Esq.                              | 545 Long Wharf Drive, 9th<br>Floor                    |                                   | New Haven       | Ե                                     | 06511       |  | 203-672-3211                | 203-672-3232  | niclas.terland@leclairryan.com<br>.ilan.markus@leclairryan.com  |
|   | Li & Fung  | Attn: Carmen Chau  | 7/F Hk Spinners Industrial<br>Building, Phases I & II | 800 Cheung Sha Wan<br>Road        |                 |                                       |             | Hong Kong  | _                           | 852-3929-1329 | CARMENCHAU@LFSOURCING.COM   |
|   | 3  |  | ai,   | Bangklo, Bangkholae               |                 |                                       |             |  |                             |               |   |
| Top 50 Creditor   | Lim Line Apparel Co. Ltd.  | Attn: Carmen Chau  |   | E                                 | Bangkok         |                                       |             | Thailand   | 852-2806-7980 852-3929-1329 |               | CARMENCHAU@LFSOURCING.COM 2   |
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| Counsel to Cypress-Fairbanks ISD, Fort Bend: County, Galveston County, Harris County, and Montgomery County   | :<br>Linebarger Goggan Blair &<br>Sampson, LLP   | Attn: John P. Dillman  | PO Box 3064   |                                   | Houston         | <u>۲</u>                              | 77253-3064  |  | 713-844-3400                | 713-844-3503  | 5   |
|   | Mawna Fashions Ltd   |  | Tepirbari, Sreepur                                    |                                   | Gazipur         | -                                     |             | Bangladesh   | 852-2806-7980               | 852-3929-1329 | 852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM   |
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| ent<br>erm  | Milbank, Tweed, Hadley &<br>McCloy LLP   | Attn: Dennis F. Dunne, Esq., Evan<br>R. Fleck, Esq., & Michael W. Price,<br>Esq. | 28 Liberty Street                                     |                                   | New York        | Ž                                     | 10005-1413  | The state of the s | 212-530-5000                | 212-822-5567  | ddunne@milbank.com<br>efleck@milbank.com<br>mprice@milbank.com  |
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|   | Nam Po Footwear Itd  | Attn: Carmen Chair   | .≱  | 25 Chong Yip Street,<br>Kwun Tong | Kowloon         |                                       | . 200 1     | Hong Kong  | 852-2806-7980               | 852-3929-1329 | CARMENCHAU@LFSOURCING.COM   |
|   | Warman international Co. 144 Attac Carmon Chair  |  | 01, Korea World                                       | sung-                             | Seoul           |                                       |             | Korea  |                             |               |   |

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| Office of the Attorney General of Virginia  | of Virginia   | Attn: Kenneth T. Cuccinelli II                  | 900 E. Main St                            |                                    | Richmond        | ۸×        | 23219  |              | 804-786-2071                | 804-786-1991                 | The state of the s |
| Office of the United States Attorney for the Eastern District of Virginia                                     | Office of the United States Attorney for the Eastern District of Virginia |   | 600 Eact Main Greet                       | Suite 1800                         | 200             | *         | 22219-2447   | 1886 - No. 1 | 804-819-5400                |                              | uon joban (Bachean achean  |
| United States Trustee Eastern District of   | Office of the United States   |   |   |                                    |                 |           |  |              |                             |                              | To a constant of the constant  |
| Virginia<br>Imited States Trustee Fastern District of   | Trustee<br>Office of the United States                                    | Attn: Hugh M. Bernstein                         | 101 West Lombard Street                   | Suite 2625                         | Baltimore       | MD        | 21201  |              | 410-962-7771                |                              | Hugh.M.Bernstein@usdoj.gov   |
| בי וויייייייייייייייייייייייייייייייייי   | Trustee   | A. Robbins                                      | 701 E. Broad St., Ste 4304                |                                    | Richmond        | ۸×        | 23219  |              | 804-771-2310                | 804-771-2330                 | Nober Le. van Arstale@usdoj.gov<br>Judy. Robbins@usdoj.gov   |
| Top 50 Creditor   | Oracle America, Inc.  | Attn: Phyllis Savage                            | Attn: Lease Administration                | 1001 Sunset Blvd                   | Rocklin         | ধ         | 95765  |              | 916-315-5845                | 650-506-7114                 | PHYLISS.SAVAGE@ORACLE.COM  |
| Top 50 Creditor   | Pan Pacific Co Ltd.   | Attn: Carmen Chau                               | 12, Digital-Ro 31-Gil                     | Guro-Gu                            | Seoul           |           |  | Korea        | 852-2806-7980               | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM<br>OKGUY@PANPACIFIC.CO.KR  |
| Top 50 Creditor   | Panwin Designs Limited  | Attn: Carmen Chau                               | Cs 576, Baniarchala (Bagher<br>Bazar)     | Babanipur, Gazípur<br>Sadar        | Gazipur         |           |  | Bangladesh   |                             |                              |  |
| İ   | Pao Yuan Garments Corp.   | Attn: Carmen Chau                               | No.3, Lane 616, Sec. 2nd                  | Chung Shang Rd.,<br>Chung Ho Dist. | New Taipei City |           |  | Taiwan       | 852-2806-7980               |                              |  |
| Top 50 Creditor   | Pearl Global (Hk) Limited   | Attn: Carmen Chau                               | Unit 801-3, 8/F, 9 Wing<br>Kong Street    | Cheung Sha Wan                     | Kowloon         |           |  | Hong Kong    | 852-2806-7980               | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM  |
| Pension Benefit Guaranty Corporation  | Pension Benefit Guaranty<br>Corporation                                   | Office of the Chief Counsel                     | 1200 K Street, NW                         |                                    | Washington      | 2         | 20005-4026   |              |                             | 202-326-4113                 | -  |
| City of Garland, Garland ISD  | Perdue, Brandon, Fielder,<br>Collins & Mott, L.L.P.                       | Attn: Elizabeth Banda Calvo,<br>Dustin L. Banks | 1919 S. Shiloh Rd.                        | Suite 310                          | Garland         | ¥         | 75042  |              | 972-278-8282                | 817-860-6509                 | dbanks@pbfcm.com   |
| Counsel to Arlington ISD, Crowley ISD, City of Grapevine, Grapevine-Colleyville ISD, City of Highland Village |   | Attn: Elizabeth Banda Calvo,<br>Eboney Cobb     | 500 East Border Street,<br>Suite 640      |                                    |                 |           | 76010  |              | 817-461-3344                | . 1                          | nent   |
| Top 50 Creditor   | Pro-Hot Enterprise Co., Ltd.,   | Attn: Carmen Chau                               | 4 FI., No.12, Lane 181, Sec. 2            | Jui Zong Road, Nei Hu<br>District  |                 |           |  | Taiwan       | 852-2806-7980               | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM  |
| Top 50 Creditor   | PT Uni Kyung Seung<br>International                                       | Attn: Carmen Chau                               | <b>5</b>                                  | Kel. Sukapura, Kec<br>Cilincing    | Jakarta         |           |  | Indonesia    |                             | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM  |
| Top 50 Creditor   | PT. Bina Busana Internusa   | Attn: Carmen Chau                               | Ji Inspeksi Cakung Drain<br>Km2           | Jakarta Utara                      | Dki Jakarta     |           |  | Indonesia    | 852-2806-7980               | 852-3929-1329                | 852-3929-1329 CARMENCHAU@LESOURCING.COM  |
| Top 50 Creditor   | Pt. Dan Liris   | Attn: Carmen Chau                               | Kelurahan Banaran,<br>Kecamatan Grogol    | Cemani. Sukohario                  | Central Java    |           | and the second s | Indonesia    | 852-2806-7980               | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM  |
| Top 50 Creditor   | PT. Mondrian, Ji Kh Hasyim<br>Ashari                                      | Attn: Carmen Chau                               | Ç.  | Klaten                             | Central Java    |           |  | Indonesia    |                             | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM  |
| Ton 50 Creditor   | Badar Ton 144   | Attn: Carmon Chair                              | <b>no</b>                                 | 489-491 Castle Peak                | Kowloonbong     |           |  | Ноов Коря    |                             | 852-3929-1329                | CARMENCHALI®LESOLIBCING.COM  |
| Top 50 Creditor   | Royal Classic Mills ( P ) Ltd   | Attn: Carmen Chau                               | a Thottam                                 | Mangalam Road                      | Trupur          | Tamilnadu |  | India        | 852-2806-7980               | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM  |
| US Secretary of Treasury  | Secretary of Treasury   |   | 1500 Pennsylvania Ave,<br>N.W.            |                                    | Washington      | 2         | 20220  |              | 202-622-2000                | 202-622-6464<br>202-622-6415 |  |
| Securities and Exchange Commission Headquarters   | Securities and Exchange<br>Commission                                     | Attn: General Counsel                           | 100 F St., N.E.                           |                                    | Washington      | 2         | 20549  |              | 202-551-6061                | 202-772-9180                 | secbankruptcy@sec.gov  |
| Securities and Exchange Commission<br>Philadelphia Division   | Securities and Exchange<br>Commission                                     | Attn: Sharon Binger Regional Director           | ter                                       | 1617 JFK Blvd., Ste.<br>520        | Philadelphia    |           | 19103  |              |                             |                              | philadelphia@sec.gov   |
| Top 50 Creditor   | Seyang Corporation  | men Chau  | 24-6 Dogok-                               | Gangnam-Gu                         | Seoul           |           |  | Korea        | 852-2806-7980 852-3929-1329 | 852-3929-1329                | 1  |
| Top 50 Creditor   | Shartex International Trading   | Attn: Carmen Chau                               | 10F, Block A                              | 688 Dalian Road                    | Shanghai        |           |  | China        | 852-2806-7980 852-3929-1329 | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM  |
| Top 50 Creditor   | Shinwon Corporation   | Attn: Carmen Chau                               | 500                                       | 328 Dongmak-Ro,<br>Mapo-Gu         | Seoul           |           |  | Korea        | 852-2806-7980 852-3929-1329 | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM  |
| Property Group Inc  | Simon Property Group Inc  | ker Foo   | shington                                  |                                    | Indianapolis    | z         | 46204  |              | 317-263-2346                | 317-263-7901                 | :rtucker@simon.com   |
|   | Sonia And Sweaters Ltd.   |   | ndolbagh, Taibpur                         | Ashulia Road Savar                 | Dhaka           |           |  | Bangladesh   | 852-2806-7980               | 852-3929-1329                | 852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM  |
|   | Springfield Garment Co. Ltd.  | Attn: Carmen Chau                               | 33 Soi Phetkasame 33/1<br>Phetkasame Road | -                                  | Bangkok         |           |  | Thaliand     | 852-2806-7980 852-3929-1329 | 852-3929-1329                | CARMENCHAU@LFSOURCING.COM  |
| State of WV Department of Environmental   | State of WV Department of   |   | 1   |                                    | 1               |           | 20000  |              | 0040 006                    |                              |  |

| in re: The Gymboree Corporation, | Core/2002 Service List | Case No. 17-32986 (KLP) |
|----------------------------------|------------------------|-------------------------|
| in re                            |                        |                         |

| The Control of the  | Top 50 Creditor<br>Top 50 Creditor  | Suntex Garments Limited TA Trading Co., Ltd                     | x Garments Limited Attn: Carmen Chau<br>ading Co., Ltd Attn: Carmen Chau | 45/F, Huali International<br>Building<br>194, Dongil-Ro | No.67, Zhujiang Road<br>Gwanziin-Gu | Nanjing Jiangsu<br>Seoul |                 | China<br>Korea | China<br>Korea |                   | 852-3929-1329 | 852.2806-7980 852-3929-1329 CARMENCHAU@LESOURCING.COM<br>852.2806-7980 852-3939-1339 (ARMENCHAU@LESOURCING.COM | ase<br>8.8          |
|--|---|---|--|---|-------------------------------------|--------------------------|-----------------|----------------|----------------|-------------------|---------------|--|---------------------|
| The Desirence of the Control of th | Counsel to The Marion Plaza, Inc. dba Eastwood Mail, Governor's Square Companu dba Governor's Square Huntington Mail Company dba Huntington Mail Company dba Huntington Mail Kentucky Oaks Mail, Company dba Meadowbrook Mail, Company dba Meadowbrook Mail, Company dba Meadowbrook Mail, Company dba Milcreek Mail, Sandusky Mail Company dba Sandusky Mail, The Cafaro Northwest Partnership dba South Hill Mail, Sindusky Mail The Cafaro Morthwest Spotsylvania Mail Company dba Spotsylvania Towne Centre |   | Attn: Richard 1. Davis   | 5577 Youngstown-Warren<br>Rd.                           |                                     | Niles                    |                 | 44446          |                | 330-747-2661 3    | 30-743-2902   | гдаміз@саfагосотрапу.сот   | 17-32900-KEP DC     |
| The Transition of Earthorn Lide   Black  |   |   |  | Ind. Plot No#1, Avenue-1,                               |                                     |                          |                 |                |                |                   |               |  |                     |
| Toppsing Color Independent   Arth. Carmen Chau   Road   Arth. Carmen Chau   Road   Arth. Carmen Chau   Road   Arth. Carmen Chau   Unit 1305, 1317, Prosperity   Arth. Carmen Chau   Road   Ro | Top 50 Creditor   | Tip Top Fashions Ltd  | Attn: Carmen Chau  |   | Section-11, Mirpur                  | Dhaka                    |                 |                | Bangladesh     | 852-2806-7980 8   | 352-3929-1329 | CARMENCHAU@LFSOURCING.C  | - 1                 |
| Tooku Trading Corp Lid. (Gm)   Attn: Carmen Chau   Pleae 6 Shing 190 Street   Kwun Tong   Kowloon   Pleae 6 Shing 190 Street   Kwun Tong   Pleae 6 Shing 190 Street   Pleae 8 Street 8 Street   Pleae 8 Street 8 Street   Pleae 8 Street 8 Stre | Top 50 Creditor   | Tongxiang Colax Industrial                                      | Attn: Carmen Chau  |   | Wu Tong Industrial<br>Zone          | Tong Xiang               | Zhe Jiang       |                | China          | 852-2806-7980 8   | 52-3929-1329  | CARMENCHAU@LFSOURCING.C  | <del>.∪o</del><br>≳ |
| Top Rise Garment Factory (O/8 Troutman Sanders LLP Attn: Carmen Chau         Flat A & B. 8/F. Lucky         63-65 Hung To Road, Rowhon         Kowhon         Hong Kong         852-2806-7980         852-3929-139           Troutman Sanders LLP Attn: Carmen Chau         Attn: Carmen Chau         875 Third Avenue         Number Sec         Tambaram, Chemial Reach         Virginia Beach         VA         23462         757-687-1768         757-687-1768         757-687-1769         112-704-590         852-3929-13           Virginia Department of Attn: Cham Chau         Attn: Cham Chau         Piot No D-3(2), Mepz-Sez         Tambaram, Chemial Richmond         VA         23462         757-687-1768         757-687-150         112-704-590         852-3929-13         112-704-590         852-3929-13         112-704-590         852-3929-13         112-704-590  | Top 50 Creditor   | Tooku Trading Corp Ltd. (Gmi)                                   | Attn: Carmen Chau  | Unit 1305, 13/F, Prosperity<br>Place 6 Shing Yip Street | Kwun Tong                           | Kowloon                  |                 |                | Hong Kong      | 852-2806-7980     | 152-3929-1329 | .CARMENCHAU@LFSOURGING.C   | Doci                |
| Troutman Sanders LIP         Attn: Berti. Goodman         875 Third Avenue         New York         NY         10022         212-704-6170         132-704-6517         122-704-6517 </td <td>Top 50 Creditor</td> <td>Top Rise Garment Factory (O/I<br/>Top Rise Industrial Co., Ltd.)</td> <td>B<br/>:Attn: Carmen Chau</td> <td>Flat A &amp; B, 8/F., Lucky<br/>Factory Building</td> <td>63-65 Hung To Road,<br/>Kwun Tong</td> <td>Kowloon</td> <td></td> <td></td> <td>Hong Kong</td> <td>852-2806-7980 8</td> <td>52-3929-1329</td> <td>CARMENCHAU@LFSOURCING.C</td> <td>ب me<br/>عسد</td>  | Top 50 Creditor   | Top Rise Garment Factory (O/I<br>Top Rise Industrial Co., Ltd.) | B<br>:Attn: Carmen Chau  | Flat A & B, 8/F., Lucky<br>Factory Building             | 63-65 Hung To Road,<br>Kwun Tong    | Kowloon                  |                 |                | Hong Kong      | 852-2806-7980 8   | 52-3929-1329  | CARMENCHAU@LFSOURCING.C  | ب me<br>عسد         |
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| Virginia Department of Taxation         Attr. Carmen Chau         Piot No D-3(2), Mepz-Sez         Tambaram, Chennal         Tamil Nadu         India         852-2806-7980         852-3909-1380           Taxation         Attr. Office of Customer Services         P.O. Box 1115         Richmond         VA         23218-1115         Accessory         212-310-8010   | Counsel to KIR Pasadena II, LP and Copperwood Village, LP   | Troutman Sanders LLP  | Attn: Jonathan L. Hauser   | 222 Central Park Ave., Suite<br>2000                    |                                     | Virginia Beach           |                 | 23462          |                |                   | 57-687-1505   | jonathan.hauser@troutmansan  | ers.com             |
| Virginia Department of Attn: Office of Customer Services         P.O. Box 1115         Richmond         VA         22218-1115         Control office of Customer Services         P.O. Box 1115  | Top 50 Creditor   | Vijay Garments Limited  | Attn: Carmen Chau  |   |                                     | Tamii Nadu               | - 80 % & Garden |                | India          | 852-2806-7980     | 52-3929-1329  | CARMENCHAU@LFSOURCING.C  | Pa                  |
| Well, Gotshal & Manges LIP         Attn: Christopher A, Jones         3190 Fairview Park Drive, Integrated of the control of the c  | /irginia Department of Taxation   | Virginia Department of Taxation                                 | Attn: Office of Customer Services  | 5 P.O. Box 1115   | May 1847 1847 1841                  | Richmond                 | *               | 23218-1115     |                |                   |               |  | ge                  |
| Whiteford Taylor Preston, LIP         Attn: Christopher A. Jones         3190 Fairview Park Drive, Suite 800         Fails Church         VA         22042-4510         703-280-9263; 703-280-913         703-280-9263; 703-280-913         703-280-9163         703-280-9163         703-280-9163         703-280-9163         703-280-913  | Counsel to Bain Capital Private Equity LP   | Weil, Gotshal & Manges LLP                                      | Attn: Matthew S. Barr and Robert<br>Lemons                               | 1   |                                     | New York                 | NY              | 10152-0019     |                | 1 :               | 12-310-8007   | matt.barr@weil.com<br>robert.lemons@weil.com   | 25                  |
| Wings Garment Factory         Attn: Carmen Chau         Unit 23-28A 11/Fl., Profit         1-15 Kwai Fung         New Territories         New Territories         Hong Kong         852-2806-7980         852-3929-13           Wolcott Rivers Gates         Attn: Cullen D. Speckhart         200 Bendix Road         Ste. 300         Virginia Beach         VA         232.19         757-497-6633         757-497-6633         757-470-556           Wolcott Rivers Gates         Attn: Cullen D. Speckhart         919 Main Street         Wichmond         VA         232.19         Hong Kong         852-2806-7980         852-3929-13           Worldmax Garment Limited         Attn: Carmen Chau         7/F., Trust Center         Wan Road         Kowloon         Hong Kong         852-2806-7980         852-3929-13           Xiamen Welleast Co., Ltd         Attn: Carmen Chau         29F, Lixin Plaza         Road, Xlamen         Lipien         tw         Taliwan         852-2806-7980         852-3929-13           Yumark Enterprises Corp.         Attn: Carmen Chau         14 Fl. 67, Sec 2         Tun Hwa S.Rd.         Talpei         tw         17alwan         852-2806-7980         852-3929-13   | Counsel to Pathlight Capital, LLC, the administrative agent under the Debtors' ABL Revolver   | Whiteford Taylor Preston, LLP                                   |  | 3190 Fairview Park Drive,<br>Suite 800                  |                                     | Falls Church             |                 | 22042-4510     |                |                   | 03-280-8942;  | cajones@wtplaw.com   | of 2                |
| Wolcott Rivers Gates         Attn: Cullen D. Speckhart         200 Bendix Road         Ste. 300         Virginia Beach         VA         22452         757-497-6633         757-497-6633         757-470-556           Wolcott Rivers Gates         Attn: Cullen D. Speckhart         912-914 Cheung Sha         Rowloon         VA         22219         757-497-6633         757-497-6633         757-470-556           Worldmax Garment Limited         Attn: Carmen Chau         7/F., Trust Center         Wan Road         Kowloon         Hong Kong         852-2806-7980         852-3929-13           Xiamen Welleast Co., Ltd         Attn: Carmen Chau         29F, Lixin Plaza         Road, Xiamen         Lipien         China         852-2806-7980         852-3929-13           Yumark Enterprises Corp.         Attn: Carmen Chau         14 Fi, 67, Sec.2         Tun Hwa S.Rd.         Tajpel         tw         Tajmen         Tajmen         Road, Sizurane         17-10-10-10-10-10-10-10-10-10-10-10-10-10-  | op 50 Creditor  | Winga Garment Factory   |  | Unit 23-28A 11/Fl., Profit<br>Industrial Building       | 1-15 Kwai Fung<br>Crescent,         | New Territories          |                 |                | Hong Kong      | 852-2806-7980 85  | 52-3929-1329  | CARMENCHAU@LFSOURCING.C  | 26<br>∑             |
| Workcott Rivers Gates         Attn: Cullen D. Speckhart         919 Main Street         912-914 Cheung Sha         Richmond         VA         722.19         757-497-6633         757-470-5566           Worldmax Garment Limited         Attn: Carmen Chau         7/F., Trust Center         Wan Road         Kowloon         Hong Kong         852-2806-7380         852-3929-1329           Namen Welleast Co., Ltd         Attn: Carmen Chau         29F, Lixin Plaza         Road, All Simen Welleast Co., Ltd         China         852-2806-7380         852-3929-1329           Yumark Enterprises Corp.         Attn: Carmen Chau         14 Fl, Gr, Sec. 2         Tun Hwa S.Rd.         Talpiel         tw         Talwan         852-2806-7390         852-3929-1329   | Counsel to Bain Capital Private Equity LP   | Wolcott Rivers Gates  | Attn: Cullen D. Speckhart  | 200 Bendix Road   |                                     | Virginia Beach           | VA              | 23452          |                | ,                 | 57-470-5566   | cspeckhart@wolriv.com  | ,,                  |
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