IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

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THE GYMBOREE CORPORATION, et al. 1

Case No. 17-32986-KLP

Chapter 11

Debtors.

Jointly Administered

JOINDER OF WASHINGTON PRIME GROUP INC. TO THE OBJECTION OF VARIOUS LANDLORDS TO DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT, (II) APPROVING THE SOLICITATION AND NOTICE PROCEDURES WITH RESPECT TO CONFIRMATION OF THE DEBTORS' PROPOSED JOINT PLAN OF REORGANIZATION, (III) APPROVING THE FORMS OF BALLOTS AND NOTICES IN CONNECTION THEREWITH, (IV) APPROVING THE RIGHTS OFFERING PROCEDURES, (V) SCHEDULING CERTAIN DATES WITH RESPECT THERETO, AND (VI) GRANTING RELATED RELIEF

Washington Prime Group Inc. ("<u>WPG</u>"), as managing agent for the owner of the properties identified herein (the "<u>WPG Landlords</u>"), by its undersigned counsel, hereby joins (this "<u>Joinder</u>") in the objection (Docket No. 405) (the "<u>Objection</u>") filed by various landlords to *Debtors' Motion* for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the

Augustus C. Epps, Jr., Esquire (VSB No. 13254)

CHRISTIAN & BARTON, LLP 909 East Main Street, Suite 1200 Richmond, Virginia 23219-3095 Telephone: (804) 697-4100

Facsimile: (804) 697-6112

Ronald E. Gold, Esquire Frost Brown Todd LLC 3300 Great American Tower 301 East Fourth Street Cincinnati, Ohio 45202 Telephone: (513) 651-6800

Facsimile: (513) 651-6981

Counsel for Washington Prime Group Inc.

Counsel for Washington Prime Group Inc.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: The Gymboree Corporation (5258); Giraffe Intermediate B, Inc. (0659); Gym-Card, LLC (5720); Gym-Mark, Inc. (6459); Gymboree Manufacturing, Inc. (6464); Gymboree Retail Stores, Inc. (6461); Gymboree Operations, Inc. (6463); and S.C.C. Wholesale, Inc. (6588). The location of the Debtors' service address is 71 Stevenson Street, Suite 2200, San Francisco, California 94105.

Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offerings Procedures, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief (Docket No. 144) (the "Motion") and the Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of the Gymboree Corporation and its Debtor Affiliates (Docket No. 141) (the "Disclosure Statement"). In support of this Joinder, WPG respectfully states:

BACKGROUND

- 1. On June 11, 2017 (the "<u>Petition Date</u>"), the above-captioned debtors (the "<u>Debtors</u>") filed voluntary petitions (the "<u>Chapter 11 Cases</u>") for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>").
- 2. Upon information and belief, the Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
- 3. The Debtors and the WPG Landlords are parties to certain unexpired leases (the "Leases") of nonresidential real property (the "Leased Premises") identified on the attached Exhibit A.²
- 4. Specifically, as of the Petition Date, the Debtors leased retail space at forty-eight (48) locations.
- 5. All of the Leased Premises are located in "shopping centers" as that term is used in section 365(b)(3) of the Bankruptcy Code. *See, e.g., In re Joshua Slocum Ltd.*, 922 F.2d 1081, 1086-87 (3rd Cir. 1990).

² The Leases and related documentation are voluminous, and therefore, have not been attached to this Joinder. WPG

- 6. On June 16, 2017, the Debtors filed the Motion, the Disclosure Statement, and the *Joint Chapter 11 Plan of Reorganization of the Gymboree Corporation and its Debtor Affiliates* (Docket No. 140) (the "<u>Plan</u>")
- 7. Through the Motion, the Debtors are seeking, *inter alia*, approval of (i) the Disclosure Statement; (ii) certain dates related to confirmation of the Plan; and (iii) solicitation procedures for the Plan.
- 8. On July 17, 2017, certain landlords filed the Objection to the Motion and the Disclosure Statement.

JOINDER AND RESERVATION OF RIGHTS

- 9. WPG hereby joins in, and incorporates by reference, the Objection, solely with respect to the arguments regarding the Debtors' proposed cure claim procedures, and adopts the arguments as its own. WPG submits that the Disclosure Statement should be amended to address the concerns raised in the Objection.
- 10. WPG reserves any and all rights to supplement and/or amend this Joinder and expressly reserve the right to raise any additional objections with respect to Disclosure Statement and the Plan.

JOINDER IN OTHER LANDLORD OBJECTIONS

11. WPG hereby joins in the objections filed by Debtors' other landlords to the Motion and Disclosure Statement to the extent that such objections are not inconsistent with the provisions hereof.

WHEREFORE, for the reasons set forth in the Objection, as adopted in this Joinder, WPG respectfully requests that this Court enter an order: (a) sustaining this Joinder; (b) denying the

Motion; and (c) granting WPG such other and further relief as this Court deems just and appropriate under the circumstances.

Dated: July 17, 2017 Richmond, Virginia Respectfully submitted,

Email: aepps@cblaw.com

Email: rgold@fbtlaw.com

By: /s/ Augustus C. Epps, Jr.
Augustus C. Epps, Jr., Esquire (VSB 13254)
Christian & Barton, LLP
909 East Main Street, Suite 1200
Richmond, Virginia 23219
Telephone: (804) 697-4100
Facsimile: (804) 697-6112

-and-

Ronald E. Gold, Esquire (admitted *pro hac vice*) FROST BROWN TODD LLC 3300 Great American Tower 301 East Fourth Street Cincinnati, Ohio 45202 Telephone: (513) 651-6800 Facsimile: (513) 651-6981

COUNSEL FOR WASHINGTON PRIME GROUP INC.

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CERTIFICATE OF SERVICE

I hereby certify that on the 17th day of July, 2017, I caused a copy of the foregoing pleading to be served by regular U.S. mail or email on the Core Parties and 2002 List Parties as shown on **Exhibit B**, and all parties receiving notices in this case through the ECF system.

/s/ Augustus C. Epps, Jr.
Augustus C. Epps, Jr.

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Exhibit A

(Leased Premises)

Leased Premises
Gymboree
Boynton Beach Mall
Charlottesville Fashion Square
Clay Terrace
Dayton Mall
Great Lakes Mall
Mall at Johnson City
Mesa Mall
Northwoods Mall
Outlet Collection - Seattle
Pearlridge Center 1 Uptown
Polaris Fashion Place
Rushmore Mall
Seminole Towne Center
Southern Park Mall
Sunland Park Mall
The Arboretum
Town Center Plaza
West Ridge Mall
Westminster Mall
Westshore Plaza
Janie & Jack
Polaris Fashion Place
The Arboretum
Town Center Plaza
Crazy 8
Ashland Town Center
Bowie Town Center
Brunswick Square Mall
Charlottesville Fashion Square
Clay Terrace
Cottonwood Mall
Dayton Mall
Grand Central Mall
Lima Mall
Lincolnwood Town Center
Longview Mall

Mall at Fairfield Commons
Mall at Johnson City
Maplewood Mall
Melbourne Square
Mesa Mall
Northwoods Mall
Oak Court Mall
Polaris Fashion Place
Rushmore Mall
Southern Park Mall
Town Center at Aurora
Town Center Plaza
Waterford Lakes Town Center
Westminster Mall

Exhibit B

Counsel to the ad hoc group of senior unsecured noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn: Daniei H. Golden and Jason P. Rubin	One Bryant Park	Bank of America Tower	New York	ž	10036-6745		212-872-8010	212-872-1002	dgolden@akingump.com jrubin@akingump.com	رويد
Counsel to the ad hoc group of senior unsecured noteholders	Akin Gump Strauss Hauer & Feld LLP	Attn: James Savin	Robert S. Strauss Building	1333 New Hampshire Avenue, N.W.		ΟC	20036-1564				jsavin@akingump.com	
Counsel to Landlord Creditors The Macerich Company, Stawood Retail Partners LLC, ARC SWWMGPA001, LLC Centerniel steate Company, Deutsche Asset & Wealth Management, Foursquare Properties, Inc., GEN Really, PGIM Real Estate, Southgate Mall Associates LIP, The Forbes Company, and YTC Mail Owner, LLC.	allard Spahr LLP	Attn: Dustin P. Branch	2029 Century Park East, Suite 800		Los Angeles	క	90067-2909		424-204-4400	424.204.4350	branchd@ballardspahr.com	32986-KLP
	tory	Attn: Carmen Chau	14, 27/Floor, nson Centre	61 Hoi Yuen Road, Kwun Tong	Kowloon			Hong Kong	0		CARMENCHAU@LFSOURCING.COM	Dο
Counsel to Pathlight Capital, LLC, the administrative agent under the Debtors' ABL Revolver	Choate, Hall & Stewart LLP	Attn: Kevin J. Simard, Jonathan D. Marshall & Jennifer C. Fenn	ಕ್ಷ		Boston	ξ	02110		617-248-5000	617-248-4000	ksimard@choate.com jfenn@choate.com jmarshall@choate.com	c 41
	Cognizant Technology Solutions	Cognizant Technology Solutions Attn: Narayani Venkatesh-Dixit	211 Quality Circle		College Station		77845				NARAYANI.VENKATESH- DIXIT@COGNIZANT.COM	
	Concept Knitting Limited	Attn: Carmen Chau	Tilargati, Sataish Bazar	Tongi	Gazipur			Bangladesh	852-2806-7980	852-3929-1329	CARMENCHAU@LFSOURCING.COM	oc
Counsel to the Texas Comptroller of Public Accounts and Texas Workforce Commission	Counset to the Texas Comptroller of Public Accounts and Texas Workforce Commission	Attn: John Mark Stern, Assistant Attorney General	Bankruptcy & Collections Division MC 008	x 12548	Austin	ع	78711-2548				John stern@oag.texas.gov.	umen
	Deutsche Bank Trust Company Americas Trust and Securities Services	eam / Giraffe ation	60 Wall Street. 27th Floor	10	New York		10005		866-243-9656	732-578-4635	DB@AMSTOCK.COM	t
Indenture Trustee for the Debtors' Senior	Deutsche Bank Trust Company Americas Trust and Securities Services	Attn: Rodnev Gauzhan			Jersey City	2	07311	**************************************				Pag
	Eastman Exports Global	, and a second s	E/E01 Cellabeted Notes			minadu		ejjou	852-2806-7980	857.3979-1379	CARMENCHALI@LESOURCING.COM	
lop 30 Creditor Environmental Protection Agency	Protection	Region 3 (DC, DE, MD, PA, VA, WV)	1650 Arch Street		Philadelphia	PA	19103-2029					
Counsel to Washington Prime Group Inc.	own Todd LLC	Attn: Ronald E. Gold, Esq. & A.J. Webb, Esq.	ican Tower		Cincinnati		45202				_ &	
	Fulki Enterprise Co. Ltd.	Attn: Carmen Chau	-		Changhua County	}		Taiwan	0	852-3929-1329	852-3929-1329 CARMENCHAU@LFSOURCING.COM	
•			ick Tai	650-652 Castle Peak Rd, Lai Chi Kok	Kowloon			Hong Kong	852-2806-7980 852-3929-1329	852-3929-1329	CARMENCHAU@LFSOURCING.COM	
Counsel to GGP Limited Partnership, as Direct and Indirect Owner and/or Managing	ership, as	Attn. Vricton M Date	110 M Wacker Drive		Chicago	=	90909		312-960-2940	312-442-6374	<u>гг</u> орк@вер.сот	7/17
	Glider Co. Ltd.,	Attn: Carmen Chau	4F, 222, Sec.2	Jin-Shan S. Road	Taipei			Taiwan	852-2806-7980 852-3929-1329	352-3929-1329	CARMENCHAU@LFSOURCING.COM	
	Glory Industries Ltd	Attn: Carmen Chau	7/A, Sholashahar Light Industrial Area	oad	Chittagong			Bangladesh	852-2806-7980 852-3929-1329	852-3929-1329	CARMENCHAU@LFSOURCING.COM	
	Hansae Co., Ltd.	Attn: Carmen Chau	(Yeouido-Dong, 5F), 29, Eunhaeng-Ro	Yeongdeungpo-Gu	Seoul			Korea	852-2806-7980	852-3929-1329	CARMENCHAU@LFSOURCING.COM	
	Hansoll Textile Ltd.	Attn: Carmen Chau	Hansoll Textile Bldg.		Seoul			Korea			CARMENCHAU@LFSOURCING.COM	
Counsel to Bank of America, NA, the administrative agent under the Debtors'	0	Attn: Tyler P. Brown & Justin F.	+	- to 01	Richmond	VA	23219		. ,		tpbrown@hunton.com ipaget@hunton.com	
ABL Territ Loan	. 9	Attn: Centralized Insolvency Operation		•	Philadelphia		19101-7346		1 1			esc
Internal Bevenue Service	Internal Revenue Service	nne Walker	et	80x 76	Richmond	1	23219		804-916-8065		Suzanne.Walker@irs.gov	T

	J.K. Knit Composite Ltd	Attn: Carmen Chau	Holding No: 10/1	Shop No., South Doriapur,	Savar	Dhaka		Bangladesh	852-2806-7980	852-3929-1329	852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM
	Jubileetex	Attn: Carmen Chau	4/316, Kumarasamy Nagar	Pitchampalayam Pudur (PO),Tirupur	Tamil	Nadu		ludia	852-2806-7980 .852-3929-1329		CARMENCHAU@LFSOURCING.COM
	Kany Footwear Corp.	Attn: Carmen Chau	No 9 Haijing Road, Xibin		Jinjiang Fujian		362200	China	852-2806-7980		
	KG Fashion CoLtd.	Attn: Carmen Chau	2F Jung Woo B/D, 39-8 Saum Sung-Dong	Gang Nam-Gu	Seoul			Korea	852-2806-7980 852-3929-1329	852-3929-1329	CARMENCHAU@LFSOURCING.COM
		Attn: James H.M. Sprayregen,	0	0							
	Kirkland & Ellis LLP	Serajeddini	300 North LaSalle		Chicago	.=	60654		312-862-2000	312-862-2200	steven.serajeddini@kirkland.com
	0 F	A. Sussberg &	V		No.	2	10033		313 446 4800	717 446 4000	joshua.sussberg@kirkland.com
	Kramer Levin Natfalis & Franke	midt, Andrew	1177 Avenue of the		New Tolk		77007		į	006404477	rschmidt@kramerlevin.com
Counsel to LF Centennial Pte Ltd.	TTb		Americas		New York	ΝΥ	10036		212-715-9100	212-715-8000	adove@kramerlevin.com
Counsel to PREIT Services, LLC, as agent for Cherry Hill Center, LLC, Ps. Springfield/Delco. Limited Partnership, PR Plymouth Meeting Limited Partnership, PR Exton Square Property, LP, PR Springfield Town Center, pp Railer, PR Particle, Henry PR Capital PR Partnership, PR Adillow, Mall Accapital Country, LP, Andlow Mall Accapital PR Partnership, PR Particle, Mall Accapital Processions and Administrative Comments and Ad	L. O. F.				·						
PR Logan Valley Limited Partnership, PR Wyoming Valley Limited Partnership, PR Magnolia LLC and Morrestown Mail, LLC	Kurtzman Steady, LLC	Attn: Jeffrey Kurtzman, Esquire	401 S. 2nd Street, Suite 200	and the second s	Philadelphia	Ą	19147		215-839-1222		kurtzman@kurtzmansteady.com
	Kutak Rock LIP	Attn: Michael A. Condyles, Peter J. Barrett. & Jeremy S. Williams	901 East Byrd Street	Suite 1000	Richmond	\$	23219-4071		804-644-1700	804-783-6192	Michael.Condyles@KutakRock.com Peter.Barrett@KutakRock.com Jeremy.Williams@KutakRock.com
d Certain of its	Counsel to Westfield, LLC and Certain of its LeClairRyan, A Professional		919 East Main Street, 24th		Other		22210	AND A CONTRACT OF THE PARTY OF		804-783-7686	christopher nerkins@leclairnvan.com
Counsel to Westfield, LLC and Certain of its	LeClairRyan, A Professional	Attn: Viclas A. Ferland, Esq., Ilan	545 Long Wharf Drive, 9th		New Haven		06511			1	niclas.ferland@leclairryan.com ilan.markus@leclairryan.com
	i & France	Cham	7/F Hk Spinners Industrial	800 Cheung Sha Wan	Kowloon			Hong Kong	852-2806-7980	352-3929-1329	852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM
	Lim Line Apparel Co. Ltd.	Attn: Carmen Chau	844/60 Soi Watchannai, New Road	Bangklo,Bangkholae m	Bangkok			Thailand	852-2806-7980 852-3929-1329	352-3929-1329	CARMENCHAU@LFSOURCING.COM
Counsel to Kaufman County, Tarrant County, City of Frisco, Smith County, Dallas Country, Allen ISD & Lewisville ISD		, L	2777 N. Stemmons Freeway	Suite 1000	Dallas	4	75207		214-880-0089		dallas.bankruptcy@publicans.com
Counsel to Cypress-Fairbanks ISD, Fort Bend- County, Galveston County, Harris County, and Monteomery County	d: Linebarger Goggan Blair & Sampson. LLP	Attn: John P. Dillman	PO Box 3064		Houston	ř	77253-3064		713-844-3400	13-844-3503	houston_bankruptcy@publicans.com
	Mawna Fashions Ltd		Tepirbari, Sreepur		Gazipur		And the second s	Bangladesh	852-2806-7980	352-3929-1329	852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM
Counsel to Credit Suisse AG, Cayman Islands Branch, the administrative agent under the Debtors' Senior Secured Term	* A A C. Liso M. A code 11 D	Attn: Dion W. Hayes, Esq., Sarah B. Boehm, Esq., & K. Elizabeth	Gatouray Disas	800 F Canal Street	Richmond		23219	44	804-775-1000	804-698-2255	dhayes@mcguirewoods.com sboehm@mcguirewoods.com bsieg@mcguirewoods.com
Lounsel to Credit Suisse AG, Cayman Islands Branch, the administrative agent under the Debtors' Senior Secured Term	Milbank, Tweed, Hadley &	Attn: Dennis F. Dunne, Esq., Evan R. Fleck, Esq., & Michael W. Price,	000000000000000000000000000000000000000		Moust Vorth	1	10005-1412		i	712-822-5567	ddunne@milbank.com efleck@milbank.com mnire@milbank.com
Loan Counsel to Bank of America, NA, the administrative agent under the Debtors'	Morean Tewis & Bockius 11P	Attn: Julia Frost-Davis, Robert A.J. Barrv. & Amelia C. Joiner	One Federal St.	the state of the s	Boston		02110		1	617-341-7701	julia.frost-davies@morganlewis.com robert.barry@morganlewis.com amelia.joiner@morganlewis.com
			Unit No.1501,15\F,Prosperity Center	25 Chong Yip Street, Kwun Tong	Kowloon			Hong Kong			CARMENCHAU@LFSOURCING.COM
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Attorney General	Attorneys General	Attn: Karen Cordry	2030 M St., N.W.	8th Floor	Washington	2	20036		202-326-6025		kcordry@naag.org
	Next Collections Ltd Office of the Attorney General	Attn: Carmen Chau	1323-1325 Beron	Ashulia, Savar	Dhaka			Bangladesh	852-2806-7980	852-3929-1329	CARMENCHAU@LFSOURCING.COM
Office of the Attorney General of Virginia	of Virginia	Attn: Kenneth T. Cuccinelli II	900 E. Main St		Richmond	۸	23219		804-786-2071	804-786-1991	
Office of the United States Attorney for the				9		_ 5			200	•	
United States Trustee Eastern District of	Office of the United States	4.	סחם כפסר ואיפונו סוובבר	oner anne	RICHITION	Į,	/++7-61767		0040-013-2400		nsavae.usatiys@usaoj.gov
	Trustee	Attn: Hugh M. Bernstein	101 West Lombard Street	Suite 2625	Baltimore	MΩ	21201		410-962-7771		Hugh.M.Bernstein@usdoj.gov
United States Trustee Eastern District of Virginia	Office of the United States Trustee	Attn: Robert Van Arsdale & Judy A. Robbins	701 E. Broad St., Ste 4304	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Richmond	٧A	23219		804-771-2310	804-771-2330	Robert. B. Van. Arsdale @usdoj. gov Judy. Robbins @usdoj. gov
	Oracle America, Inc.	Attn: Phyllis Savage	Attn: Lease Administration	1001 Sunset Blvd	Rocklin	క	95765	-	916-315-5845	650-506-7114	PHYLISS.SAVAGE@ORACLE.COM
	Pan Pacific Co Ltd.	Attn: Carmen Chau	12, Digital-Ro 31-Gil	Guro-Gu	Seoul			Korea	852-2806-7980	852-3929-1329	
	Panwin Designs Limited	Attn: Carmen Chau	Cs 576, Baniarchala (Bagher Bazar)	Babanipur, Gazípur Sadar	Gazipur			Bangladesh	852-2806-7980	852-2806-7980 852-3929-1329	
	Pao Yuan Garments Corp.	Attn: Carmen Chau	No.3, Lane 616, Sec. 2nd	Chung Shang Rd., Chung Ho Dist.	New Taipei City			Talwan	852-2806-7980	852-3929-1329	
	Pearl Global (Hk) Limited	Attn: Carmen Chau	Unit 801-3, 8/F, 9 Wing Kong Street	Cheung Sha Wan	Kowloon			Hong Kong	852-2806-7980	852-2806-7980 852-3929-1329	CARMENCHAU@LFSOURCING.COM
Pension Benefit Guaranty Corporation	Pension Benefit Guaranty Corporation	Office of the Chief Counsel	1200 K Street, NW	a control of the cont	Washington	2	20005-4026			202-326-4113	
Counsel to City of Garland, Garland ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Elizabeth Banda Calvo, Dustin L. Banks	1919 S. Shiloh Rd.	Suite 310	Garland	¥	75042		972-278-8282	817-860-6509	dbanks@pbfcm.com
Counsel to Arlington ISD, Crowley ISD, City of Grapevine, Grapevine-Colleyville ISD, City of Highland Village	Counsel to Arlington ISD, Crowley ISD, City of Grapevine, Grapevine-Colleyville ISD, City Perdue, Brandon, Fielder, of Highland Village	Attn: Elizabeth Banda Calvo, Eboney Cobb	500 East Border Street, Suite 640				76010		817-461-3344	817-860-6509	ecobb@pbfcm.com
	Pro-Hot Enterprise Co., Ltd.,	Attn: Carmen Chau	4 Fl., No.12, Lane 181, Sec. 2	Jui Zong Road, Nei Hu 2 District				Taiwan	852-2806-7980	852-3929-1329	CARMENCHAU@LFSOURCING.COM
	PT Uni Kyung Seung	Atto: Carmon Chair		Kel. Sukapura, Kec	trever trever			Indonesia	852-2806-7980	852-2806-7980 852-3929-1329	
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	Ashari	Attn: Carmen Chau	No 171 By Pass Klaten	Klaten	Central Java			Indonesia	852-2806-7980	852-3929-1329	CARMENCHAU@LFSOURCING.COM
	Radar Top Ltd.,	Attn: Carmen Chau	Flat C9. Blk C.3/F., Hong Kong Ind.Ctr.	489-491 Castle Peak Road	Kowloonhong			Hong Kong	852-2806-7980	852-2806-7980 852-3929-1329	CARMENCHAU@LFSOURCING.COM
	Royal Classic Mills (P) Ltd	Attn: Carmen Chau	31,Puliyamara Thottam	Mangalam Road	Tirupur	Tamilnadu		India	852-2806-7980	852-3929-1329	CARMENCHAU@LFSOURCING.COM
US Secretary of Treasury	Secretary of Treasury	The second secon	1500 Pennsylvania Ave, N.W.		Washington	DC	20220		202-622-2000	202-622-6415	
Securities and Exchange Commission Headquarters	Securities and Exchange	Attn: General Counsel	100 F St., N.E.		Washington	2	20549		202-551-6061	202-772-9180	secbankruptcy@sec.gov
Securities and Exchange Commission Philadelphia Division	Securities and Exchange	Attn: Sharon Binger Regional Director	One Penn Center	1617 JFK Blvd., Ste. 520	Philadelphia		19103		215-597-3100		philadelphia@sec.gov
	Seyang Corporation	Attn: Carmen Chau	2F Seyang B/D, 424-6 Dogok- Dong	Gangnam-Gu	Seoul			Korea	852-2806-7980	852-3929-1329	852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM
	Shartex International Trading	Attn: Carmen Chau	10F,Block A	688 Dalian Road	Shanghai			China	852-2806-7980	852-3929-1329	852-3929-1329 CARMENCHAU@LFSOURCING.COM
1	Shinwon Corporation	Attn: Carmen Chau	Shinwon Bldg	328 Dongmak-Ro, Mapo-Gu	Seoul			Korea	852-2806-7980	852-3929-1329	852-3929-1329 CARMENCHAU@LFSOURCING.COM
Property Group, Inc.	Simon Property Group, Inc.	Attn: Ronald M. Tucker, Esq.	225 West Washington Street		Indianapolis	Z	46204		317-263-2346	317-263-7901	rtucker@simon.com
Top 50 Creditor	Sonia And Sweaters Ltd.	Attn: Carmen Chau	ondolbagh, Taibpur	Ashulia Road Savar	Dhaka			Bangladesh	852-2806-7980	852-3929-1329	852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM
		Attn: Carmen Chau	33 Soi Phetkasame 33/1 Phetkasame Road	Bang-Whua, Phasychareon	Bangkok			Thaliand	852-2806-7980	852-3929-1329	852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM
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top 50 Creditor top 50 Creditor	Suntex Garments Limited TA Trading Co., Ltd	Attn: Carmen Chau Attn: Carmen Chau	45/F, Huali International Building 194, Dongil-Ro	No.67, Zhujiang Road Nanjing Jiangsu Gwangjin-Gu Seoul	0.67, Zhujiang Road Nanjing Jiangsu vangjin-Gu		China Korea	China 852-2806-7980 852-3929-132 Korea 852-2806-7980 852-3929-132	852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM 852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM	ase
Counsel to The Marion Plaza, Inc. dba Eastwood Mall, Governor's Square Companu dba Governor's Square Hurtington Mall Company dba Hurtington Mall, Kentucky Oaks Mall Company dba Kentucky Oaks Mall Company dba Kentucky Oaks Mall Company dba Mall, The Carlot Wenture Partnership dba Millcreek Mall, Sandusky Mall Company dba Sandusky Mall, The Cafaro Northwest Pathrership dba South Hill Mall, Sandusky Mall, The Cafaro Northwest Sandusky Mall, The Cafaro Northwest Sandusky Mall, The Cafaro Northwest Schorkwinnia Mall Company dba			5777 Yametown-Warren							±1-3∠30U-NLF
Spotsylvania Towne Centre	The Cafaro Company	Attn: Richard T. Davis	Rd.		Niles	OH 44446		330-747-2661 330-743-2902	rdavis@cafarocompany.com	-
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op 50 Creditor	Tip Top Fashions Ltd	Attn: Carmen Chau	Block-E No 3033 Fact Huan Chang	Section-11, Mirpur	Dhaka		Bangladesh	852-2806-7980 852-3929-132	852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM	4
Top 50 Creditor	Tongxiang Colax Industrial	Attn: Carmen Chau	Road	Zone	Tong Xiang	Zhe Jiang	China	852-2806-7980 852-3929-1329	9 CARMENCHAU@LFSOURCING.COM	±Ψ
Top 50 Creditor	Tooku Trading Corp Ltd. (Gmi) Attn: Carmen Chau	Attn: Carmen Chau	Unit 1305, 13/F, Prosperity Place 6 Shing Yip Street	Kwun Tong	Kowloon		Hong Kong	852-2806-7980 852-3929-132	B52-3929-1329 CARMENCHAU@LFSOURCING.COM O	
Top 50 Creditor	Top Rise Garment Factory (O/B Top Rise Industrial Co., Ltd.)	'B Attn: Carmen Chau	Flat A & B, 8/F., Lucky Factory Building	63-65 Hung To Road, Kwun Tong	Kowloon		Hong Kong	852-2806-7980 852-3929-1329	CARMENCHAU@LESOURCING.COM	HEU-
Counsel to KIR Pasadena II, LP and Copperwood Village, LP	Troutman Sanders LLP	Attn: Brett . Goodman	875 Third Avenue		New York	NY 10022		212-704-6170 212-704-5966	brett.goodman@troutmansanders.com	- 1 - 1
Counsel to KIR Pasadena II, LP and Copperwood Village, LP	Troutman Sanders LLP	Attn: Jonathan L. Hauser	222 Central Park Ave., Suite 2000		ach			757-687-150	jonathan.hauser@troutmansanders.com	-1
Top 50 Creditor	Vijav Garments Limited	Attn: Carmen Chau	Piot No D-3(2), Mepz-Sez	Tambaram, Chennai			India	852-2806-7980 852-3929-132	CARMENCHAU@LFSOURCING.COM	'-'
Virginia Department of Taxation	Virginia Department of Taxation	Attn: Office of Customer Services P.O. Box 1115		1		VA 23218-1115			age	
Counsel to Bain Capital Private Equity LP	Weil, Gotshal & Manges LLP	Attn: Matthew S. Barr and Robert Lemons	t 767 Fifth Avenue					212-310-8010 212-310-8007	matt.barr@weil.com	
Counsel to Pathilight Capital, LLC, the administrative agent under the Debtors'	Whiteford Taylor Preston 11P		3190 Fairview Park Drive,		Falls Church	VA 22042-4510		703-280-9263; 703-280-8942 703-280-9260 703-280-9139	703-280-9263; 703-280-8942; 703-280-9369 703-280-9260 703-280-9380 calones@wtblaw.com	fel f
	Wines Garmont Factory	Attn: Carmon Chair	Unit 23-28A 11/Fl., Profit	1-15 Kwai Fung Crescent	ۇ ق		Hong Kong	852-2806-7980 852-3929-132	T CARMENCHAU@LESOURCING.COM	
Counsel to Bain Capital Private Equity LP		Attn: Cullen D. Speckhart	200 Bendix Road			VA 23452		757.497-6633 757.470-5566	cspeckhart@wolriv.com	<i>! </i>
Counsel to Bain Capital Private Equity I.P	Wolcott Rivers Gates	Attn: Cullen D. Speckhart	919 Main Street			VA 23219		757-497-6633 757-470-5566	cspeckhart@wolriv.com	
Top 50 Creditor	Worldmax Garment Limited	Attn: Carmen Chau	7/F., Trust Center	912-914 Cheung Sha Wan Road			Hong Kong	852-2806-7980 852-3929-132	852-2806-7980 852-3929-1329 CARMENCHAU@LFSOURCING.COM	L/
Top 50 Creditor	Xiamen Welleast Co., Ltd	Attn: Carmen Chau	29F, Lixin Plaza	No.90 Hubin South Road, Xiamen	Fujjan	1100	Chína		CARMENCHAU@LFSOURCING.COM	TO,
Ton 50 Creditor	Virmark Enterprises Corp.	Attn: Carmen Chau	14 Fl. 67. Sec 2		Taipei	¥	Taiwan	852-2806-7980 852-3929-1329	3 CARMENCHAU@LFSOURCING.COM	ب

Proposed Counsel for The Official Committee	Mark T. Power	Hahn & Hessen LLP, 488 Madison Avenue,	<u>mpower@hahnhessen.com</u>
of Unsecured Creditors		New York, New York 10022	
Proposed Counsel for The Official Committee	Mark S. Indelicato	Hahn & Hessen LLP, 488 Madison Avenue,	mindelicato@hahnhessen.com
of Unsecured Creditors		New York, New York 10022	
Proposed Counsel for The Official Committee	Janine M. Figueiredo	Hahn & Hessen LLP, 488 Madison Avenue,	jfigueiredo@hahnhessen.co
of Unsecured Creditors		New York, New York 10022	
Proposed Counsel for The Official Committee	Alison M. Ladd	Hahn & Hessen LLP, 488 Madison Avenue,	aladd@hahnhessen.com
of Unsecured Creditors		New York, New York 10022	The state of the s
Proposed Counsel for The Official Committee	Lynn L. Tavenner	Tavenner & Beran, PLC, 20 North Eighth Street,	<u>ltavenner@tb-lawfirm.com</u>
of Unsecured Creditors		Second Floor, Richmond, Virginia 23219	
Proposed Counsel for The Official Committee	Paula S. Beran	Tavenner & Beran, PLC, 20 North Eighth Street,	<u>pberan@tb-lawfirm.com</u>
of Unsecured Creditors		Second Floor, Richmond, Virginia 23219	
Proposed Counsel for The Official Committee	David N. Tabakin	Tavenner & Beran, PLC, 20 North Eighth Street,	dtabakin@tb-lawfirm.com
of Unsecured Creditors		Second Floor, Richmond, Virginia 23219	
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