

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Brion's Restaurant, LLC

2. All other names debtor used in the last 8 years DBA Brion's Grille

3. Debtor's federal Employer Identification Number (EIN) 26-0810325

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL) www.brionsgrille.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor Brion's Restaurant, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2511

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Brion's Restaurant, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|----------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Brion's Restaurant, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 2, 2018
MM / DD / YYYY

/s/ Brion D. Sumser
Signature of authorized representative of debtor

Title Member

Brion D. Sumser
Printed name

18. Signature of attorney

/s/ Steven B. Ramsdell,
Signature of attorney for debtor

Date March 2, 2018
MM / DD / YYYY

Steven B. Ramsdell, 33222
Printed name

Tyler, Bartl & Ramsdell, PLC
Firm name

300 N. Washington St.
Suite 310
Alexandria, VA 22314
Number, Street, City, State & ZIP Code

Contact phone (703) 549-5000 Email address _____

33222 VA
Bar number and State

Fill in this information to identify the case:

Debtor name Brion's Restaurant, LLC
 United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Energy Restaurant Equipment, Inc. 7538 Fullerton Ct. Springfield, VA 22153		Vendor debt				\$3,775.23
American Energy Restaurant Equipment, Inc. 7538 Fullerton Ct. Springfield, VA 22153		Vendor debt				\$2,247.51
Anthem BlueCross BlueShield P.O. Box 580494 Charlotte, NC 28258-0494		Insurance premiums				\$5,493.70
ASCAP 21678 Network Pl. Chicago, IL 60673-1216		Vendor debt				\$2,089.52
College Town Associates, LP c/o Van Metre Commercial Mgmt. 9900 Main St., Suite 302 Fairfax, VA 22031						\$3,430.00
College Town Associates, LP c/o Van Metre Commercial Mgmt. 9900 Main St., Suite 302 Fairfax, VA 22031						\$2,850.00

Debtor Brion's Restaurant, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
College Town Associates, LP c/o Van Metre Commercial Mgmt. 9900 Main St., Suite 302 Fairfax, VA 22031		Unpaid rent				\$28,238.04
Commonwealth of Virginia Dept. of Taxation Legal Unit, P.O. Box 2156 Richmond, VA 23218		Withholding and Sales Taxes				\$90,732.77
County of Fairfax Dept. of Tax Administration P.O. Box 10203 Fairfax, VA 22035-0203						\$4,997.53
County of Fairfax Dept. of Tax Administration P.O. Box 10203 Fairfax, VA 22035-0203		Business, Professional and Occupational License				\$2,986.15
Dominion Virginia Power P.O. Box 26543 Richmond, VA 23290-0001		Utility bill				\$4,741.88
Fairfax County Water Authority 8570 Executive Park Ave. Fairfax, VA 22031		Utility bill				\$1,867.67
George Mason University, Dept. of Intercollegiate Athletics 4400 University Dr., MSN 3A5 Fairfax, VA 22030						\$2,289.00
Internal Revenue Service 400 N. 8th Street, Box 76 Stop Room 898 Richmond, VA 23219		Payroll taxes				\$91,298.51
Loyal Service Systems 8709 Quarry Rd. Manassas, VA 20110-5357		Vendor debt				\$4,049.18

Debtor Brion's Restaurant, LLC
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Maahs & VanLahr, P.C. 3911 Old Lee Hwy., Suite 43-E Fairfax, VA 22030		Professional services				\$27,500.00
Orange Advance, LLC 1133 6th Ave. New York, NY 10019						\$14,963.90
Roberts Oxygen Company, Inc. P.O. Box 5507 Derwood, MD 20855		Vendor debt				\$1,921.78
Sysco 1390 Enclave Pkwy. Houston, TX 77077-2099		Vendor debt				\$18,000.00
U.S. Foods 11994 Livingston Rd. Manassas, VA 20109		Vendor debt				\$109,929.95

**United States Bankruptcy Court
Eastern District of Virginia**

In re Brion's Restaurant, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Brion D. Sumser 4497 Monmouth St. Fairfax, VA 22030	48% member		
Kathleen R. McKay 5004 Oakcrest Dr. Fairfax, VA 22030	52% member		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 2, 2018

Signature /s/ Brion D. Sumser
Brion D. Sumser

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

American Energy Restaurant
Equipment, Inc.
7538 Fullerton Ct.
Springfield, VA 22153

Anthem BlueCross BlueShield
P.O. Box 580494
Charlotte, NC 28258-0494

ASCAP
21678 Network Pl.
Chicago, IL 60673-1216

Brion D. Sumser
4497 Monmouth St.
Fairfax, VA 22030

Broadcast Music, Inc.
10 Music Sq.
Nashville, TN 37203-9901

College Town Associates, LP
c/o Van Metre Commercial Mgmt.
9900 Main St., Suite 302
Fairfax, VA 22031

Commonwealth of Virginia
Dept. of Taxation
Legal Unit, P.O. Box 2156
Richmond, VA 23218

County of Fairfax
Dept. of Tax Administration
P.O. Box 10203
Fairfax, VA 22035-0203

County of Fairfax
Dept. of Tax Administration
P.O. Box 10201
Fairfax, VA 22035-0201

County of Fairfax
Dept. of Tax Administration
P.O. Box 10202
Fairfax, VA 22035-0202

County of Fairfax
Dept. of Tax Administration
12000 Govt. Ctr. Pkwy., #261
Fairfax, VA 22035

County of Fairfax
False Alarm Reduction Unit
4100 Chain Bridge Rd.
Fairfax, VA 22032

Cox Communications
P.O. Box 182819
Columbus, OH 43218-3124

Data Business Systems
156 Business Park Dr.
Virginia Beach, VA 23462

Dominion Virginia Power
P.O. Box 26543
Richmond, VA 23290-0001

Fairfax County Health Dept.
Food Safety Section
10777 Main St., Suite 111
Fairfax, VA 22030

Fairfax County Water Authority
8570 Executive Park Ave.
Fairfax, VA 22031

George Mason University, Dept.
of Intercollegiate Athletics
4400 University Dr., MSN 3A5
Fairfax, VA 22030

Internal Revenue Service
400 N. 8th Street, Box 76
Stop Room 898
Richmond, VA 23219

Kathleen R. McKay
5004 Oakcrest Dr.
Fairfax, VA 22030

Law Office of John L. Friedman
1101 St. Paul St., Suite 402
Baltimore, MD 21202

Loyal Service Systems
8709 Quarry Rd.
Manassas, VA 20110-5357

Maahs & VanLahr, P.C.
3911 Old Lee Hwy., Suite 43-E
Fairfax, VA 22030

McKay, LLC
c/o Christopher Swann
1247 Harbor Island Walk
Baltimore, MD 21230

My Pest Pros
2820 Dorr Ave., Suite 220-A
Fairfax, VA 22031

New Carbon Company, LLC
P.O. Box 129
Concordville, PA 19331

Orange Advance, LLC
1133 6th Ave.
New York, NY 10019

Pearl Delta Funding, LLC
80 State St.
Albany, NY 12207-2543

Roberts Oxygen Company, Inc.
P.O. Box 5507
Derwood, MD 20855

SESAC
P.O. Box 900013
Raleigh, NC 27675-9013

State Corporation Commission
Clerk's Office
P.O. Box 7621
Merrifield, VA 22116-7621

Sysco
1390 Enclave Pkwy.
Houston, TX 77077-2099

Treasurer, Commonwealth of VA
DGS Fiscal Service
P.O. Box 562
Richmond, VA 23218-0562

U.S. Foods
11994 Livingston Rd.
Manassas, VA 20109

**United States Bankruptcy Court
Eastern District of Virginia**

In re Brion's Restaurant, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Brion's Restaurant, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 2, 2018

Date

/s/ Steven B. Ramsdell,

Steven B. Ramsdell, 33222

Signature of Attorney or Litigant
Counsel for Brion's Restaurant, LLC

Tyler, Bartl & Ramsdell, PLC

300 N. Washington St.

Suite 310

Alexandria, VA 22314

(703) 549-5000 Fax:(703) 549-5011