| B1 (Official  | Form 1)(1/                        | 08)                       |   |   |                                    |  |  |   |   |  |  |                              |
|---|-----------------------------------|---------------------------|---|---|------------------------------------|--|--|---|---|--|--|------------------------------|
|   |                                   |                           | United<br>We  |   |                                    | ruptcy<br>of Virgin  |  |   |   |  | Vo   | luntary Petition             |
| Name of Debtor (if individual, enter Last, First, Middle):  Buck Mountain Land Properties, LLC  |                                   |                           |   |   | Name                               | of Joint De  | ebtor (Spouse  | e) (Last, First   | , Middle):  |  |  |                              |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  |                                   |                           |   |   |                                    | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |  |   |   |  |  |                              |
| Last four di<br>(if more than<br>51-0528  | gits of Soc. one, state all)      | Sec. or Indi              | ividual-Taxp  | oayer I.D. (  | (ITIN) No./                        | Complete E   | IN Last f  | our digits o  | of Soc. Sec. or state all)  | r Individual-  | Гахрауег I   | I.D. (ITIN) No./Complete EIN |
| Street Addre  | ess of Debto                      | or (No. and               | Street, City,   | and State)  | ):                                 |  |  | Address of  | f Joint Debtor  | r (No. and St  | reet, City,  | ,                            |
|   |                                   |                           |   |   | Г                                  | ZIP Code<br><b>24153</b>   | ;  |   |   |  |  | ZIP Code                     |
| County of R<br>Salem  | Residence or                      | of the Prin               | cipal Place of  | of Busines  |                                    | 24133  | Coun   | ty of Reside  | ence or of the  | Principal Pla  | ace of Bus   | iness:                       |
| _   | dress of Deb<br>x 20564<br>xe, VA | otor (if diffe            | erent from st   | reet addres   | ss):                               | ZIP Code   |  | ng Address  | of Joint Debt   | tor (if differe  | nt from str  | reet address):  ZIP Code     |
|   |                                   |                           |   |   | Г                                  | 24018  | ·  |   |   |  |  | Zii Code                     |
| Location of (if different   | Principal A from street           |                           |   | r R   | oanoke                             | County a   | nd Roan  | oke City  |   |  |  | ·                            |
| ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership  ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)   |                                   |                           | Nature of Business (Check one box)  ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☐ Other |   |                                    |  | ☐ Chapt☐ Chapt☐ Chapt☐ Chapt☐ Chapt☐   | the 1 der 7 der 9 der 11 der 12   | Petition is Fi  | hapter 15 hapter | Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding |                              |
|   |                                   |                           | ☐ Deb<br>und<br>Cod   | Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organizat under Title 26 of the United State Code (the Internal Revenue Code) |                                    | e)<br>ganization<br>ed States  | defined<br>"incuri   | are primarily co<br>d in 11 U.S.C. s<br>red by an indivi<br>onal, family, or  | (Check<br>onsumer debts,<br>§ 101(8) as<br>idual primarily<br>household pur | for pose."   | Debts are primarily business debts.  |                              |
|   |                                   | _                         | ee (Check o   | ne box)   |                                    |  |  | one box:  |   | Chapter 11   |  | 11 H.G.G. 8 101/51D)         |
| <ul> <li>Full Filing Fee attached</li> <li>☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul> |                                   |                           |   |   | Check                              | Debtor is a if: Debtor's to insider all applica A plan is Acceptan                                       | not a small b<br>aggregate not<br>s or affiliates;<br>able boxes:<br>being filed w<br>ces of the pla | ncontingent 1<br>ncontingent 1<br>ncontingent 1<br>ncontingent 1<br>ncontingent<br>ncontingent<br>ncontingent<br>ncontingent<br>ncontingent<br>ncontingent<br>ncontingent 1 | or as definiquidated on \$2,190,0   | n 11 U.S.C. § 101(51D). ed in 11 U.S.C. § 101(51D). debts (excluding debts owed 00.  ition from one or more S.C. § 1126(b).  |  |                              |
| Statistical/Administrative Information  ☐ Debtor estimates that funds will be available for distribution to unsecured credit ☐ Debtor estimates that, after any exempt property is excluded and administrative there will be no funds available for distribution to unsecured creditors.  |                                   |                           |   |   |                                    | es paid,   |  | THIS  | SPACE IS  | FOR COURT USE ONLY   |  |                              |
| Estimated N   | Number of C<br>50-<br>99          | reditors  100- 199        | 200-<br>999   | 1,000-<br>5,000   | 5,001-<br>10,000                   | 10,001-<br>25,000  | 25,001-<br>50,000  | 50,001-<br>100,000  | OVER 100,000  |  |  |                              |
| Estimated A   | Assets  \$50,001 to \$100,000     | \$100,001 to<br>\$500,000 | \$500,001<br>to \$1<br>million  | \$1,000,001<br>to \$10<br>million   | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million  | \$100,000,000<br>to \$500<br>million   | \$500,000,001<br>to \$1 billion   |   |  |  |                              |
| Estimated L \$0 to \$50,000   | \$50,001 to \$100,000             | \$100,001 to<br>\$500,000 | \$500,001<br>to \$1<br>million  | \$1,000,001<br>to \$10<br>million   | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million  | \$100,000,000<br>to \$500<br>million   | \$500,000,001<br>to \$1 billion   |   |  |  |                              |

B1 (Official Form 1)(1/08) Page 2

| Voluntary  | <b>Petition</b>  | Name of Debtor(s):  Buck Mountain Land Properties, LLC   |  |  |  |
|--|--|--|--|--|--|
| •  | at be completed and filed in every case)   | <b>Buck Mountain Land Proper</b>   | ues, LLC   |  |  |
| , ims page mas   | All Prior Bankruptcy Cases Filed Within Last   | 8 Years (If more than two attach add   | litional sheet)                                    |  |  |
| Location Where Filed:  |  | Case Number:   | Date Filed:  |  |  |
| Location<br>Where Filed:                                       |  | Case Number:   | Date Filed:  |  |  |
| Pen  | ding Bankruptcy Case Filed by any Spouse, Partner, or  | Affiliate of this Debtor (If more than   | one, attach additional sheet)                      |  |  |
| Name of Debto - None -   | or:  | Case Number:   | Date Filed:  |  |  |
| District:  |  | Relationship:  | Judge:   |  |  |
|  | Exhibit A  | Ext<br>(To be completed if debtor is an individual   | nibit B whose debts are primarily consumer debts.) |  |  |
| forms 10K an<br>pursuant to So<br>and is request               | eted if debtor is required to file periodic reports (e.g., id 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)  | I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). |  |  |  |
| ☐ EXHIBIT F  | A is attached and made a part of this petition.  | XSignature of Attorney for Debtor(s)   | (Date)   |  |  |
|  |  |  |  |  |  |
| ☐ Yes, and I☐ No.  (To be comple ☐ Exhibit I If this is a join | eted by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made a  | ibit D  ch spouse must complete and attach a a part of this petition.  |  |  |  |
|  | Information Regardin   |  |  |  |  |
|  | (Check any ap  | =  |  |  |  |
|  | Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for  |  |  |  |  |
|  | There is a bankruptcy case concerning debtor's affiliate, ge   | eneral partner, or partnership pending   | in this District.                                  |  |  |
|  | Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |  |  |  |  |
|  | Certification by a Debtor Who Reside<br>(Check all app   |  | ty   |  |  |
|  | Landlord has a judgment against the debtor for possession  | of debtor's residence. (If box checked,  | complete the following.)                           |  |  |
|  | (Name of landlord that obtained judgment)  | <u> </u>   |  |  |  |
|  | (Address of landlord)  |  |  |  |  |
|  | Debtor claims that under applicable nonbankruptcy law, th  |  |  |  |  |
|  | the entire monetary default that gave rise to the judgment f<br>Debtor has included in this petition the deposit with the co   |  |  |  |  |
|  | after the filing of the petition.  □ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).   |  |  |  |  |

B1 (Official Form 1)(1/08) Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

#### **Buck Mountain Land Properties, LLC**

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X.

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

## Signature of Attorney\*

## X /s/ Compton M. Biddle

Signature of Attorney for Debtor(s)

#### Compton M. Biddle 46187

Printed Name of Attorney for Debtor(s)

## Osterhoudt, Prillaman, Natt et al

Firm Name

3140 Chaparral Drive Suite 200-C Roanoke, VA 24018

Address

## Email: cbiddle@opnlaw.com

## 540.989.0000 Fax: 540.774.0961

Telephone Number

## January 9, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ Donald Dye

Signature of Authorized Individual

## **Donald Dye**

Printed Name of Authorized Individual

#### Member/Manager

Title of Authorized Individual

## January 9, 2009

Date

Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| - | - | - |
|---|---|---|
|   |   |   |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

## United States Bankruptcy Court Western District of Virginia

| In re | Buck Mountain Land Properties, LLC | Case No.  |         |    |
|-------|------------------------------------|-----------|---------|----|
|       |                                    | Debtor(s) | Chapter | 11 |

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)   | (4)   | (5)  |
|--|---|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security]           |
| Brown & Edwards<br>P.O. Box 12388<br>Roanoke, VA 24025-9988            | Brown & Edwards<br>P.O. Box 12388<br>Roanoke, VA 24025-9988   | acccounting services  |   | 6,000.00   |
| Dan Moen<br>3621 Twin Lake Way<br>Plano, TX 75093                      | Dan Moen<br>3621 Twin Lake Way<br>Plano, TX 75093   | Old Rocky Mount<br>Road, SW<br>Roanoke, VA                                  |   | 250,000.00<br>(299,000.00<br>secured)<br>(156,567.46<br>senior lien) |
|  |   |   |   |  |
|  |   |   |   |  |
|  |   |   |   |  |
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|  |   |   |   |  |

| B4 (Offi | B4 (Official Form 4) (12/07) - Cont. |          |  |  |  |
|----------|--------------------------------------|----------|--|--|--|
| In re    | Buck Mountain Land Properties, LLC   | Case No. |  |  |  |
|          | Debtor(s)                            |          |  |  |  |

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)   | (3)  | (4)   | (5)  |
|--|---|--|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
|  |   |  |   |  |
|  |   |  |   |  |
|  |   |  |   |  |
|  |   |  |   |  |
|  |   |  |   |  |
|  |   |  |   |  |

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member/Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | January 9, 2009 | Signature | /s/ Donald Dye |  |
|------|-----------------|-----------|----------------|--|
|      |                 |           | Donald Dye     |  |
|      |                 |           | Member/Manager |  |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

BB&T 37 W. CHURCH AVENUE ROANOKE, VA 24016

BROWN & EDWARDS P.O. BOX 12388 ROANOKE, VA 24025-9988

DONALD DYE P.O. BOX 20564 SALEM, VA 24153

GMAC P.O. BOX 780 WATERLOO, IA 50704-0780

DAN MOEN 3621 TWIN LAKE WAY PLANO, TX 75093

ROGER TURNER P.O. BOX 1170 SALEM, VA 24153

RICHARD D. SCOTT, ESQ. LECLAIR RYAN P.O. BOX 1200 ROANOKE, VA 24006-1200

WAMU/CHASE P.O. BOX 100511 FLORENCE, SC 29502-0511