

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Western District of Virginia		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): American Bethel Corporation		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 54-1913507		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 820 Franklin Road Roanoke, VA <div style="text-align: right;">ZIP Code 24016</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Roanoke City		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 1446 Roanoke, VA <div style="text-align: right;">ZIP Code 24007</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 809 Norfolk Avenue Roanoke, VA 24016		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): American Bethel Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: Western District of Virginia	Case Number: 08-72079	Date Filed: 10/23/08	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): American Bethel Corporation</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ MARK A. BLACK</u> Signature of Attorney for Debtor(s)</p> <p><u>MARK A. BLACK 20461</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Brumberg, Mackey & Wall, P.L.C.</u> Firm Name</p> <p><u>30 W. Franklin Road, Suite 800</u> <u>P.O. Box 2470</u> <u>Roanoke, VA 24010</u> Address</p> <p style="text-align: right;">Email: <u>mblack@bmwlaw.com</u></p> <p><u>540-343-2956 Fax: 540-343-2987</u> Telephone Number</p> <p><u>August 20, 2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ John C. Eberhardt</u> Signature of Authorized Individual</p> <p><u>John C. Eberhardt</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>August 20, 2012</u> Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of Virginia

In re American Bethel Corporation

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Andrew L. Roberts, III 2702 Richelieu Avenue Roanoke, VA 24014	Andrew L. Roberts, III 2702 Richelieu Avenue Roanoke, VA 24014	Loan	Disputed	11,268.95
Argus Steel Products, Inc. P.O. Box 25133 Richmond, VA 23260	Argus Steel Products, Inc. P.O. Box 25133 Richmond, VA 23260	Supplies		13,740.00
B & S Transportation Service 471 Industrial Drive Roanoke, VA 24019	B & S Transportation Service 471 Industrial Drive Roanoke, VA 24019	Shipping/Freight Services	Disputed	14,052.10
Bennie Hartman 1538 Monterey Road Roanoke, VA 24019	Bennie Hartman 1538 Monterey Road Roanoke, VA 24019	Loan	Disputed	13,318.00
Blue Ridge Associates of Roanoke P.O. Box 12427 Roanoke, VA 24025	Blue Ridge Associates of Roanoke P.O. Box 12427 Roanoke, VA 24025	Rent	Disputed	44,000.00
Bristol Galvenizing 14781 Industrial Park Road Bristol, VA 24202	Bristol Galvenizing 14781 Industrial Park Road Bristol, VA 24202	Trade Debt	Disputed	8,271.00
Chatham Steel Corp. 2702 Creek Road Durham, NC 27702	Chatham Steel Corp. 2702 Creek Road Durham, NC 27702	Trade Debt	Disputed	9,493.48
Dennis R. Dillon 624 Angle Lane, NE Roanoke, VA 24019	Dennis R. Dillon 624 Angle Lane, NE Roanoke, VA 24019	Payroll Wages		21,320.00
Foster Properties, LLC P.O. Box 2685 Roanoke, VA 24010	Foster Properties, LLC P.O. Box 2685 Roanoke, VA 24010	Rent		14,605.00
Internal Revenue Service 400 N. 8th Street, Box 76 Richmond, VA 23240	Internal Revenue Service 400 N. 8th Street, Box 76 Richmond, VA 23240	Federal Taxes	Disputed	438,644.00 (0.00 secured)
Interstate Equipment Corp 929 Park Avenue Pittsburgh, PA 15234	Interstate Equipment Corp 929 Park Avenue Pittsburgh, PA 15234	Loan		183,402.80

B4 (Official Form 4) (12/07) - Cont.

In re American Bethel Corporation

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
James C. Bowman 1032 Lonesome Pine Drive Blue Ridge, VA 24064	James C. Bowman 1032 Lonesome Pine Drive Blue Ridge, VA 24064	Loan		59,132.92 (10,000.00 secured)
James W. Bell 4479 Goodman Road Roanoke, VA 24014	James W. Bell 4479 Goodman Road Roanoke, VA 24014	Payroll Wages		19,968.00
Jeanne M. Eberhardt 610 Olney Road Vinton, VA 24179	Jeanne M. Eberhardt 610 Olney Road Vinton, VA 24179	Loan		55,339.00
John C. Eberhardt 610 Olney Road Vinton, VA 24179	John C. Eberhardt 610 Olney Road Vinton, VA 24179	Payroll Wages		14,850.00
Samuel P. Smith 10926 Rocky Road Bent Mountain, VA 24059	Samuel P. Smith 10926 Rocky Road Bent Mountain, VA 24059	Payroll Wages		7,395.20
Steven S. Miller 2200 Bailey Avenue Salem, VA 24153	Steven S. Miller 2200 Bailey Avenue Salem, VA 24153	Payroll Wages		12,033.00
Virginia Department of Taxation Collections Department P.O. Box 2156 Richmond, VA 23218	Virginia Department of Taxation Collections Department P.O. Box 2156 Richmond, VA 23218	State Taxes	Disputed	20,000.00
Virginia Employment Commission P.O. Box 27592 Richmond, VA 23261	Virginia Employment Commission P.O. Box 27592 Richmond, VA 23261	Employment Taxes	Disputed	12,500.00
Zimmerman Properties, LLC 912 Salem Avenue Roanoke, VA 24016	Zimmerman Properties, LLC 912 Salem Avenue Roanoke, VA 24016	Rent	Disputed	9,800.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 20, 2012

Signature /s/ John C. Eberhardt
John C. Eberhardt
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Virginia**

In re American Bethel Corporation
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mary B. Bell 4479 Goodman Road Roanoke, VA 24014	Common Stock	100%	Stockholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 20, 2012

Signature /s/ John C. Eberhardt
John C. Eberhardt
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

American Bethel Corporation -

AIRGAS USA, LLC
P.O. BOX 532609
ATLANTA, GA 30353

ALEJANDRO JIMENEZ-GARCIA
1719 EASTERN AVENUE, NE
ROANOKE, VA 24012

ANDREW C. BAZAK
1717 MT. VERNON ROAD
ROANOKE, VA 24015

ANDREW L. ROBERTS, III
2702 RICHELIEU AVENUE
ROANOKE, VA 24014

ARGUS STEEL PRODUCTS, INC.
P.O. BOX 25133
RICHMOND, VA 23260

B & S TRANSPORTATION SERVICE
471 INDUSTRIAL DRIVE
ROANOKE, VA 24019

BENNIE HARTMAN
1538 MONTEREY ROAD
ROANOKE, VA 24019

BLUE RIDGE ASSOCIATES OF ROANOKE
P.O. BOX 12427
ROANOKE, VA 24025

BRISTOL GALVENIZING
14781 INDUSTRIAL PARK ROAD
BRISTOL, VA 24202

CHARLES M. PINNEY
55 CECIL LANE
WIRTZ, VA 24184

CHASE D. HOUSE
3332 BARNHILL LANE
ROANOKE, VA 24018

American Bethel Corporation -

CHATHAM STEEL CORP.
2702 CREEK ROAD
DURHAM, NC 27702

DAVID M. SUBLETT
4064 CRAWFORD ROAD
ROANOKE, VA 24018

DENNIS R. DILLON
624 ANGLE LANE, NE
ROANOKE, VA 24019

ENTERPRISE LEASING CO.
5550 AIRPORT ROAD
ROANOKE, VA 24012

FABRICATED GRATING PRODUCTS
1900 COMMERCE CIRCLE
TRAFFORD, PA 15085

FOSTER PROPERTIES, LCC
P.O. BOX 2585
ROANOKE, VA 24010

FOSTER PROPERTIES, LLC
P.O. BOX 2685
ROANOKE, VA 24010

HOMESTEAD MATERIALS HANDING
3218 SALEM TURNPIKE
ROANOKE, VA 24017

INTERNAL REVENUE SERVICE
400 N. 8TH STREET, BOX 76
RICHMOND, VA 23240

INTERSTATE EQUIPMENT CORP
929 PARK AVENUE
PITTSBURGH, PA 15234

JAMES C. BOWMAN
1032 LONESOME PINE DRIVE
BLUE RIDGE, VA 24064

American Bethel Corporation -

JAMES W. BELL
4479 GOODMAN ROAD
ROANOKE, VA 24014

JEANNE M. EBERHARDT
610 OLNEY ROAD
VINTON, VA 24179

JOHN C. EBERHARDT
610 OLNEY ROAD
VINTON, VA 24179

JOHN TURNER
P.O. BOX 728
VINTON, VA 24179

JUNE M. ZIMMERMAN
912 SALEM AVENUE
ROANOKE, VA 24016

KAREN E. MARCH
790 LITTLE MOUNTAIN CIRCLE
ROCKY MOUNT, VA 24151

LUIS HERNANDEZ
303 ROOP STREET
RINER, VA 24149

PEDRO CRUZ-ROJAS
927 HIGHLAND AVENUE
ROANOKE, VA 24013

RODNEY LONGMIRE
6429 MERRIMAN ROAD
ROANOKE, VA 24018

SAMUEL P. SMITH
10926 ROCKY ROAD
BENT MOUNTAIN, VA 24059

SHANE C. ADAMS
2452 TILLET ROAD, SW
ROANOKE, VA 24015

American Bethel Corporation -

STEVEN S. MILLER
2200 BAILEY AVENUE
SALEM, VA 24153

THK AMERICA, INC.
P.O. BOX 13578
NEWARK, NJ 07188

VIRGINIA DEPARTMENT OF TAXATION
COLLECTIONS DEPARTMENT
P.O. BOX 2156
RICHMOND, VA 23218

VIRGINIA EMPLOYMENT COMMISSION
P.O. BOX 27592
RICHMOND, VA 23261

ZIMMERMAN PROPERTIES, LLC
912 SALEM AVENUE
ROANOKE, VA 24016

**United States Bankruptcy Court
Western District of Virginia**

In re American Bethel Corporation
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for American Bethel Corporation in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 20, 2012
Date

/s/ MARK A. BLACK
MARK A. BLACK 20461
Signature of Attorney or Litigant
Counsel for American Bethel Corporation
Brumberg, Mackey & Wall, P.L.C.
30 W. Franklin Road, Suite 800
P.O. Box 2470
Roanoke, VA 24010
540-343-2956 Fax:540-343-2987
mblack@bmwlaw.com

**United States Bankruptcy Court
Western District of Virginia**

In re American Bethel Corporation
Debtor(s)

Case No. _____
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, John C. Eberhardt, declare under penalty of perjury that I am the President of American Bethel Corporation, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 23rd day of October, 2008.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that John C. Eberhardt, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that John C. Eberhardt, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that John C. Eberhardt, President of this Corporation is authorized and directed to employ MARK A. BLACK 20461, attorney and the law firm of BRUMBERG, MACKEY & WALL, P.L.C. to represent the corporation in such bankruptcy case."

Date August 9, 2012

Signed /s/ John C. Eberhardt
John C. Eberhardt

Resolution of Board of Directors
of
American Bethel Corporation

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that John C. Eberhardt, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that John C. Eberhardt, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that John C. Eberhardt, President of this Corporation is authorized and directed to employ MARK A. BLACK 20461, attorney and the law firm of BRUMBERG, MACKEY & WALL, P.L.C. to represent the corporation in such bankruptcy case.

Date August 9, 2012

Signed /s/ John C. Eberhardt

Date August 9, 2012

Signed _____