

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF VIRGINIA

Case number (if known) _____

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Trinity Construction of Virginia, LLC

2. All other names debtor used in the last 8 years

DBA Jacob's Powder Coating

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-4535093

4. Debtor's address **Principal place of business**

8253 Spotswood Trail
Penn Laird, VA 22846

Number, Street, City, State & ZIP Code

Rockingham
County

Mailing address, if different from principal place of business

3620 S. Main Street
Harrisonburg, VA 22801

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

3620 S. Main Street Harrisonburg, VA 22801
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://megajacobs.com/

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

| | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

| | | | |
|----------|-------|-----------------------|-------|
| Debtor | _____ | Relationship to you | _____ |
| District | _____ | When | _____ |
| | | Case number, if known | _____ |

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

| | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**

| | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input checked="" type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**

| | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 24, 2016
MM / DD / YYYY

X /s/ Monica Waugh
Signature of authorized representative of debtor

Title Authorized Agent

Monica Waugh
Printed name

18. Signature of attorney

X /s/ Hannah W. Hutman for Hoover Penrod, PLC
Signature of attorney for debtor

Date March 24, 2016
MM / DD / YYYY

Hannah W. Hutman for Hoover Penrod, PLC
Printed name

Hoover Penrod, PLC
Firm name

**342 South Main Street
Harrisonburg, VA 22801**
Number, Street, City, State & ZIP Code

Contact phone 5404332444 Email address hhutman@hooverpenrod.com or
bdriver@hooverpenrod.com

79635
Bar number and State

Fill in this information to identify the case:

Debtor name Trinity Construction of Virginia, LLC
 United States Bankruptcy Court for the: WESTERN DISTRICT OF VIRGINIA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| American Express PO Box 1270 Newark, NJ 07101 | | Credit Card of Jacob's Powder Coating LLC | Disputed | | | \$6,617.05 |
| Balboa Capital Corporation 2010 Main Street, Suite 1100 Irvine, CA 92614 | | | Disputed | \$12,053.52 | \$0.00 | \$12,053.52 |
| Capital Access Network, Inc. 2015 Vaughn Road, Bldg. 500 Kennesaw, GA 30144 | | | Disputed | \$36,000.00 | \$0.00 | \$36,000.00 |
| Direct Capital a Division of CTI Bank, N.A. 155 Commerce Way Portsmouth, NH 03801 | | | Disputed | \$34,905.12 | \$0.00 | \$34,905.12 |
| Direct Capital a Division of CTI Bank, N.A. 155 Commerce Way Portsmouth, NH 03801 | | | Disputed | \$27,701.40 | \$0.00 | \$27,701.40 |
| Dupont Community Credit Union 140 Lucy Ln Waynesboro, VA 22980 | | | | \$37,698.95 | \$0.00 | \$37,698.95 |
| Financial Pacific Leasing, Inc. 3455 S. 344th Way, #300 Federal Way, WA 98001-9546 | | | Disputed | \$46,609.33 | \$0.00 | \$46,609.33 |

Debtor **Trinity Construction of Virginia, LLC**
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Funding Circle PO Box 1719 Portland, OR 97207-1719 | | | Disputed | \$201,939.00 | \$0.00 | \$201,939.00 |
| Grey Television WHSV-TV3 50 North Main Street Harrisonburg, VA 22802 | | Creditor of Jacob's Powder Coating LLC | Disputed | | | \$8,088.00 |
| Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | | Federal Taxes (941/944) | | | | \$21,081.53 |
| Kabbage 925 Peachtree Street NE Suite 1688 Atlanta, GA 30309 | | | Disputed | \$27,000.00 | \$0.00 | \$27,000.00 |
| Old Dominion Freight Line, Inc. PO Box 198475 Atlanta, GA 30384-8475 | | Services - Shipping | | | | \$750.00 |
| Pawnee Leasing Corporation 700 Centre Avenue Fort Collins, CO 80526 | | | Disputed | \$77,186.10 | \$0.00 | \$77,186.10 |
| Rapid Capital 11900 Biscayne Blvd. Suite 201 Miami, FL 33181 | | | Disputed | \$38,038.00 | \$0.00 | \$38,038.00 |
| Real Country 96.9 FM WSIG 1820 Heritage Center Way Harrisonburg, VA 22801 | | Advertising | Disputed | | | \$2,000.00 |
| Rodeco Company, Inc. 5811 Elwin Buchanan Drive Sanford, NC 27330 | | | Disputed | \$35,000.00 | \$0.00 | \$35,000.00 |
| Time Payment Corp. 16 N.E. Executive Park #200 Burlington, MA 01803 | | | Disputed | \$13,672.00 | \$0.00 | \$13,672.00 |

Debtor Trinity Construction of Virginia, LLC
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Virginia Department of Taxation Bankruptcy Unit PO Box 2156 Richmond, VA 23218-2156 | | VA Income Taxes | | | | \$3,073.78 |
| Windset Capital Corporation 4168 West 12600 South 2nd Floor Riverton, UT 84096 | | | Disputed | \$56,656.25 | \$0.00 | \$56,656.25 |
| WKCY FM - iHeartMedia Bank of America Lockbox Services 5940 Collections Center Drive Chicago, IL 60693 | | Creditor of Jacob's Powder Coating LLC Advertising | Disputed | | | \$1,200.00 |

**United States Bankruptcy Court
Western District of Virginia**

In re Trinity Construction of Virginia, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Agent of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 24, 2016

/s/ Monica Waugh

Monica Waugh/Authorized Agent

Signer/Title

Trinity Construction of Virginia, LLC -

AMERICAN EXPRESS
PO BOX 1270
NEWARK, NJ 07101

BALBOA CAPITAL CORPORATION
2010 MAIN STREET, SUITE 1100
IRVINE, CA 92614

BRANTON LAW FIRM, INC.
1602 LAKEVIEW PARKWAY, SUITE 100
VILLA RICA, GA 30180

CAPITAL ACCESS NETWORK, INC.
2015 VAUGHN ROAD, BLDG. 500
KENNESAW, GA 30144

CINTAS CORP
PO BOX 630803
CINCINNATI, OH 45263-0803

DEDICATED COMMERCIAL RECOVERY INC.
2355 HIGHWAY 36 WEST
ROSEVILLE, MN 55113

DIRECT CAPITAL
A DIVISION OF CTI BANK, N.A.
155 COMMERCE WAY
PORTSMOUTH, NH 03801

DUPONT COMMUNITY CREDIT UNION
140 LUCY LN
WAYNESBORO, VA 22980

ESTES
PO BOX 25612
RICHMOND, VA 23260

FC PARTNERS, LP
747 FRONT STREET
FLOOR 4
SAN FRANCISCO, CA 94111

FINANCIAL PACIFIC LEASING, INC.
3455 S. 344TH WAY, #300
FEDERAL WAY, WA 98001-9546

Trinity Construction of Virginia, LLC -

FUNDING CIRCLE
PO BOX 1719
PORTLAND, OR 97207-1719

GREY TELEVISION
WHSV-TV3
50 NORTH MAIN STREET
HARRISONBURG, VA 22802

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

JRH & PARTNERS
4117 LEE HIGH
WEYERS CAVE, VA 24486

KABBAGE
925 PEACHTREE STREET NE
SUITE 1688
ATLANTA, GA 30309

LOWES / MBGA / GEMB
ATTENTION: BANKRUPTCY DEPARTMENT
PO BOX 103104
ROSWELL, GA 30076

NEWLOGIC BUSINESS LOANS, INC.
300 LEDGEWOOD PLACE
SUITE 301
ROCKLAND, MA 02370

OLD DOMINION FREIGHT LINE, INC.
PO BOX 198475
ATLANTA, GA 30384-8475

PAWNEE LEASING CORPORATION
700 CENTRE AVENUE
FORT COLLINS, CO 80526

RAPID CAPITAL
11900 BISCAYNE BLVD.
SUITE 201
MIAMI, FL 33181

Trinity Construction of Virginia, LLC -

REAL COUNTRY 96.9 FM WSIG
1820 HERITAGE CENTER WAY
HARRISONBURG, VA 22801

ROBERT FRANKE

RODECO COMPANY, INC.
5811 ELWIN BUCHANAN DRIVE
SANFORD, NC 27330

SAFETY-KLEEN
2600 NORTH CENTRAL EXPWY, STE 400
RICHARDSON, TX 75080

SYSCO

SZABO ASSOCIATES INC.
3355 LENOX ROAD NE
SUITE 945
ATLANTA, GA 30326

TIME PAYMENT CORP.
16 N.E. EXECUTIVE PARK #200
BURLINGTON, MA 01803

TRUCK & EQUIPMENT CORPORATION
S. MAIN STREET
HARRISONBURG, VA 22801

UNISOURCE CAPITAL, INC.
214 CANTON RD.
SUITE 1
CUMMING, GA 30040

UNKNOWN CREDITOR
C/O CT CORP. SYSTEMS, ATTN: SPRS
330 N. BRAND BLVD, STE 700
GLENDALE, CA 91203

UNKNOWN CREDITOR
C/O CORPORATION SERVICE COMPANY
PO BOX 2576
SPRINGFIELD, IL 62708

Trinity Construction of Virginia, LLC -

US COLLECTIONS WEST INC.
ATTN: MICHAEL HARDIN
2320 W PEORLA AVE, SUITE C-116
PHOENIX, AZ 85029

VIRGINIA DEPARTMENT OF TAXATION
BANKRUPTCY UNIT
PO BOX 2156
RICHMOND, VA 23218-2156

WEB BADGER
853 DURHAM RD.
SUITE H
WAKE FOREST, NC 27587

WINDSET CAPITAL CORPORATION
4168 WEST 12600 SOUTH
2ND FLOOR
RIVERTON, UT 84096

WKCY FM - IHEARTMEDIA
BANK OF AMERICA LOCKBOX SERVICES
5940 COLLECTIONS CENTER DRIVE
CHICAGO, IL 60693