

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF VIRGINIA

Case number (if known) \_\_\_\_\_

Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

Check if this an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Carlbrook School, LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 54-2049576

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>3046 Carlbrook Road</u>	
	<u>South Boston, VA 24592</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Halifax</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership  
 Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

6111

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Carlbrook Properties, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Western District of Virginia</u>	When	<u>2/17/16</u>
		Case number, if known	_____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 17, 2016  
MM / DD / YYYY

**X /s/ Justin J. Merritt**  
Signature of authorized representative of debtor  
  
**Managing Member of Education Management Services, LLC, Manager of The Carlbrook School, LLC**  
Title

**Justin J. Merritt**  
Printed name

**18. Signature of attorney** **X /s/ Andrew S. Goldstein**  
Signature of attorney for debtor

Date **February 17, 2016**  
MM / DD / YYYY

**Andrew S. Goldstein**  
Printed name

**Magee Goldstein Lasky & Sayers, P.C.**  
Firm name

**Post Office Box 404  
Roanoke, VA 24003-0404**  
Number, Street, City, State & ZIP Code

Contact phone **540-343-9800** Email address \_\_\_\_\_

**28421**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **The Carlbrook School, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF VIRGINIA**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sodexo, Inc. & Affiliates PO Box 536922 Atlanta, GA 30353-6922						\$291,105.32
Mastercard - Business Card Svcs PO Box 23066 Columbus, GA 31902-3066						\$77,364.93
David and Lisa Albright 4009 Cleveland Street Kensington, MD 20895						\$75,437.54
Securitas Sec. Svcs. USA, Inc. PO Box 403412 Atlanta, GA 30384-3412						\$63,771.70
Dr. Jeffrey and Alisone Kopita 3431 Binkley Avenue Dallas, TX 75205						\$60,260.61
ModSpace 12603 Collection Center Drive Chicago, IL 60693						\$59,009.28
Michael Mallett 470 Crawford Street Golden, CO 80401						\$27,483.38
Halifax Co. Comm. of Revenue PO Box 1847 Halifax, VA 24558						\$25,931.14

Debtor **The Carlbrook School, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Venkateshwar Gottipaty and Robin Nazzaro 103 Harbor Drive Columbia, SC 29229						\$22,482.95
Unifi Equipment Financial 3893 Research Park Drive Ann Arbor, MI 48108						\$21,259.61
Michael Haylon and Carol Dupuis 319 Mountain Spring Road Farmington, CT 06032						\$18,192.30
Chris Simon and Dr. Tina Wang 63 Longfellow Road Wellesley Hills, MA 02481						\$18,137.30
Kenneth and Jaime Denney 9124 Eves Circle Roswell, GA 30076						\$18,032.30
Joshua and Sharon Weintraub 14 Grasmere Court Livingston, NJ 07039						\$17,955.30
Dr. Mark Mattson and Judith Lane 114 Dennis Whitney Road Oakham, MA 01068						\$17,941.30
James and Shery Galbreath 11152 Daley Circle Parker, CO 80134						\$17,684.30
Brent Mattson 3008 Wood Lake Drive Waco, TX 76710						\$17,560.64
Rick and Melinda Powers 437 Commonwealth Road Mount Pleasant, SC 29466						\$17,057.17
Henry Owsley 225 West 86th Street Apt 408 New York, NY 10024						\$16,819.30

Debtor **The Carlbrook School, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Peter and Barbara Ann Henke 1839 Harley Drive Ann Arbor, MI 48103</b>						<b>\$16,295.93</b>

The Carlbrook School, LLC -

AA SELF STORAGE-LYNCHBURG  
3564 YOUNG PLACE  
LYNCHBURG, VA 24501

ALAN AND SUSAN SCHWARTZ  
12 SENECA ROAD  
SCARSDALE, NY 10583

ALERE TOXICOLOGY  
1342 COURT STREET  
PORTSMOUTH, VA 23704

ALEXANDRA SCHILLINGER  
CONDE DE PENALVER 32-6D  
MADRID SPAIN 28006

ANDREA BIRCH  
41 GREEN VIEW  
NASHVILLE, TN 37205

ANNE LEGGETT, LPC  
1226 SOUTH AVENUE  
SOUTH BOSTON, VA 24592

ANTHEM INSURANCE COMPANY  
PO BOX 580494  
CHARLOTTE, NC 28258-0494

AT&T MOBILITY  
PO BOX 6463  
IL 60297-6453

BERRY HILL ESTATE  
3105 RIVER ROAD  
SOUTH BOSTON, VA 24592

BESTNOTES, LLC  
PO BOX 5578  
TWIN FALLS, ID 83303

BRENDA SPEDDING  
1864 HAVERWOOD PARK  
LEXINGTON, KY 40514



The Carlbrook School, LLC -

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305 SEA LANE  
LA JOLLA, CA 92037

BRENT MATTSON  
3008 WOOD LAKE DRIVE  
WACO, TX 76710

BRIAN AND FRANCES BUNNETT  
645 TIMBER BEND  
LEWISVILLE, TX 75077

BRIAN AND KAREN HOWES  
27 FISH HOUSE ROAD  
EAST SANDWICH, MA 02537

CARRINGTON BROTHERS, INC.  
1056 WADE POND ROAD  
SOUTH BOSTON, VA 24592

CENTURYLINK - BUSINESS SERVICES  
PO BOX 52187  
PHOENIX, AZ 85072-2187

CENTURYLINK COMMUNICATIONS, INC.  
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CHARLOTTE, NC 28201-1319

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COUNTY OF HALIFAX, VA  
PO BOX 825  
HALIFAX, VA 24558

DANIEL AND MARY WELLERS  
113 OLD WEST MOUNTAIN ROAD  
RIDGEFIELD, CT 06877

DANIEL HOLLANDER AND  
PRISCILLA CHAMBERLAIN  
700 BARCLAY COURT  
ANN ARBOR, MI 48105

DAVENPORT ENERGY  
7 EDMUNDS STREET  
SOUTH BOSTON, VA 24592

DAVID AND DEBBIE FINKEL  
30 BLUEBERRY HILL ROAD  
REDDING, CT 06896

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SOUTH BOSTON, VA 24592

DELTA DENTAL  
PO BOX 758722  
BALTIMORE, MD 21275-8722

The Carlbrook School, LLC -

DEPARTMENT OF MOTOR VEHICLES  
PO BOX 27412  
RICHMOND, VA 23269-0001

DEREK AND DOROTHY GROSSMAN  
PO BOX 1647  
ACME, MI 48610

DODSON PEST CONTROL  
PO BOX 17242  
BALTIMORE, MD 21297

DOMINION VIRGINIA POWER  
PO BOX 26543  
RICHMOND, VA 23290-0001

DOMINIQUE RAE PATTIN  
39 ORCHARD AVENUE  
WABAN, MA 02468

DR. JEFFREY AND ALISONE KOPITA  
3431 BINKLEY AVENUE  
DALLAS, TX 75205

DR. MARK MATTSON AND JUDITH LANE  
114 DENNIS WHITNEY ROAD  
OAKHAM, MA 01068

DR. RACHELLE DOODY  
136 WHIPPLE DRIVE  
BELLAIRE, TX 77401

DR. TERRENCE DOODY  
1615 HERMANN DR., APT 1329  
HOUSTON, TX 77004

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PO BOX32027  
NEW YORK, NY 10087-2027

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72295 KUSTENMACHER ROAD  
ABITA SPRINGS, LA 70420

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EMILY VINTON  
25 ROSEWOOD CIRCLE  
EAST HAMPSTEAD, NH 03826

ERIC AND BETH BRILL  
49 DOUBLING ROAD  
GREENWICH, CT 06830

EVELYN BUKOWITZ  
3100 STONE CLIFF DRIVE, UNIT 213  
BALTIMORE, MD 21209

FALWELL CORPORATION  
3900 CAMPBELL AVENUE  
LYNCHBURG, VA 24501

FARNUM ALSTON  
750 BLACK BEAR ROAD  
BOZEMAN, MT 59718

FIRST PIEDMONT CORPORATION  
108 S. MAIN STREET  
PO BOX 1069  
CHATHAM, VA 24531

FLOYD C. WISEMAN MD PA  
822 CREEKSTONE DRIVE  
CHAPEL HILL, NC 27516

FP MAILING SOLUTIONS  
PO BOX 157  
BEDFORD PARK, IL 60499-0157

FRANCOTYP-POSTALIA, INC.  
140 N. MITCHELL CT., STE 200  
ADDISON, IL 60101-5629

FRANK LEWIS AND  
HEIDI HETZER  
5560 CLAIRE ROSE LANE  
ATLANTA, GA 30327

FUEL USA, LLC  
PO BOX 566  
FOREST, VA 24551

The Carlbrook School, LLC -

GALE WEINBERG  
717 WALNUT DRIVE  
FRANKLIN LAKES, NJ 07417

GAMEWOOD  
165 DEER RUN ROAD  
DANVILLE, VA 24540

GRAHAM STIMPSON AND  
JENNIFER ONG  
2-4150 TANTALUS DRIVE  
WHISTLER BC VON 1B4 CANADA

GRANDOVER RESORT & CONFERENCE CTR  
1000 CLUB ROAD  
GREENSBORO, NC 27407

HALIFAX CO. COMM. OF REVENUE  
PO BOX 1847  
HALIFAX, VA 24558

HALIFAX CO. SERVICE AUTHORITY  
2529 HOUGHTON AVENUE  
SOUTH BOSTON, VA 24592

HALIFAX PHARMACY  
PO BOX 789  
HALIFAX, VA 24558

HALIFAX SELF-STORAGE  
PO BOX 189  
HALIFAX, VA 24558

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APT 408  
NEW YORK, NY 10024

HORIZON KEYSTONE FINANCIAL  
PO BOX 7365  
ANN ARBOR, MI 48107-7365

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11152 DALEY CIRCLE  
PARKER, CO 80134

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19008 SEAN AVERY PATH  
SPICEWOOD, TX 78669

JAY PATTIN  
59 RIPLEY STREET  
NEWTON CENTER, MA 02459

JONATHAN AND DONNA FRANKEL  
236 MASON TERRACE  
BROOKLINE, MA 02446

JOSEPH BOZICK AND CHERYL LINCOLN  
709 RIVERSIDE PINES COURT  
SALISBURY, MD 21801

JOSEPH PHELPS  
10705 LAKESPRING WAY  
COCKEYSVILLE, MD 21030

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14 GRASMERE COURT  
LIVINGSTON, NJ 07039

JUSTIN DAVY  
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HOUSTON, TX 77019

KENNETH AND JAIME DENNEY  
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ROSWELL, GA 30076

KRISTEN ALSTON  
145 TOWN CENTER #259  
CORTE MADERA, CA 94925

LISA ALPERT  
3404 CHESWICK COURT #8  
WEST LAFAYETTE, IN 47906

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17212 FAIRFIELD CT.  
NORTHVILLE, MI 48168

The Carlbrook School, LLC -

MARK AVANT  
500 WEST 30T STREET  
NEW YORK, NY 10001

MARK CHAVEZ AND MARY WASHBURN  
126 CORNELIA AVENUE  
MILL VALLEY, CA 94941

MARLENE BRAUN  
202 BARNSTABLE COURT  
CAMILLUS, NY 13031

MASTERCARD - BUSINESS CARD SVCS  
PO BOX 23066  
COLUMBUS, GA 31902-3066

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19 PRENTISS ST.  
CAMBRIDGE, MA 02140

MATTHEW'S SANITATION SVCS, LLC  
1226 HUDSON ROAD  
VIRGILINA, VA 24598

MICHAEL HAYLON AND CAROL DUPUIS  
319 MOUNTAIN SPRING ROAD  
FARMINGTON, CT 06032

MICHAEL MALLETT  
470 CRAWFORD STREET  
GOLDEN, CO 80401

MICHAEL MAYERS AND LEYLA NAKISBENDI  
48 WESKORA AVENUE  
PLEASANTVILLE, NY 10570

MICHELE KAUP  
742 MIMOSA COURT  
MILLERSVILLE, MD 21108

MODSPACE  
12603 COLLECTION CENTER DRIVE  
CHICAGO, IL 60693

The Carlbrook School, LLC -

MONTY AND JUDY SOLOMON  
17 GASLIGHT LANE  
FRAMINGHAM, MA 01702

MOTI BASHAN  
49 DOUBLING ROAD  
GREENWICH, CT 06830

MOUNTAIN PARK SPRING WATER, INC.  
2835 LOWERY STREET  
WINSTON SALEM, NC 27101

MUFEED AND CYNDI HADDAD  
3793 QUARTER HORSE DR  
YORBA LINDA, CA 92886

OMEGA LABORATORIES, INC.  
400 N. CLEVELAND AVENUE  
MOGADORE, OH 44260

PETER AND BARBARA ANN HENKE  
1839 HARLEY DRIVE  
ANN ARBOR, MI 48103

PIEDMONT PRINTING & GRAPHICS, INC.  
521 MONROE STREET  
DANVILLE, VA 24541

PRODUCE SOURCE PARTNERS  
ATTN. MARY ANN BOVA  
116 5TH ST., NW  
ROANOKE, VA 24016

PSAT/NMSQT  
12192 COLLECTION CENTER DRIVE  
CHICAGO, IL 60693

Q & A ASSOCIATES  
PO BOX 657  
MASON, WV 25260

QUILL  
PO BOX 37600  
DAVIS, WV 26260



The Carlbrook School, LLC -

RICHARD & MOTOKO CHENG  
136 ROSE OAK DRIVE  
IRMO, SC 29063

RICK AND MELINDA POWERS  
437 COMMONWEALTH ROAD  
MOUNT PLEASANT, SC 29466

ROBERT AND ELIZABETH HUGHES  
5949 SHERRY LANE, SUITE 840  
DALLAS, TX 75225

ROBERT PRINZO & KRISTEN VALENTINE  
4200 BRECKENRIDGE CT.  
ALPHARETTA, GA 30005

ROBIN GRAY  
1916 VAL VERDE  
AUSTIN, TX 78732

SAM'S CLUB DIRECT  
PO BOX 530930  
ATLANTA, GA 30353-0930

SCOTT AND CYNTHIA SHALLOP  
24710 EAST RIVER ROAD  
GROSSE ILE, MI 48138

SEAN AND JULIA LINNANE  
1843 HACKBERRY LANE  
LAKE FOREST, IL 60045

SECURITAS SEC. SVCS. USA, INC.  
PO BOX 403412  
ATLANTA, GA 30384-3412

SELECTIVE INSURANCE COMPANY  
BOX 371468  
PITTSBURGH, PA 15250-7468

SETON IDENTIFICATION PRODUCTS  
PO BOX 95904  
CHICAGO, IL 60694-5904

The Carlbroom School, LLC -

SHANIN AND TRACEY SPECTER  
718 MERION SQUARE ROAD  
GLADWYNE, PA 19035

SHOWER SOLUTIONS USA INC.  
PO BOX 163197  
ALTAMONTE SPRINGS, FL 32716

SODEXHO, INC. & AFFILIATES  
PO BOX 536922  
ATLANTA, GA 30353-6922

SOUTHSIDE SECURITY  
14121 JUSTICE ROAD  
MIDLOTHIAN, VA 23113

SOUTHSIDE VIRGINIA COMM. COLLEGE  
200 DANIEL ROAD  
KEYSVILLE, VA 23947

SPRINT  
PO BOX 219530  
KANSAS CITY, MO 64121

STEPHEN BRAUN  
333 N. CANAL ST., #1408  
CHICAGO, IL 60606

SUNLAND FIRE PROTECTION, INC.  
PO BOX 277  
JAMESTOWN, NC 27282

SUZANNE JONES  
45 MEACHAM ROAD  
SOMERVILLE, MA 02144

TEKABYTE, INC.  
1311 PINEY FOREST ROAD  
DANVILLE, VA 24540

THE SHERWIN-WILLIAMS COMPANY  
4325-27 EASTON AVENUE  
BETHLEHEM, PA 18020

The Carlbrook School, LLC -

THOMAS AND MELISSA MCCAFFREY  
4534 BEECH STREET  
BELLAIRE, TX 77401

THOMAS DERIGO  
8 PILLSBURY LANE  
TILTON, NH 03276

THOMAS HENDERSON  
1714 DEER PATH DRIVE  
MOUNT PLEASANT, SC 29464

TRACY Q. MARTIN, ESQ.  
HALIFAX CO. COMMONWEALTH'S ATTORNEY  
PO BOX 550  
VA 23558

ULINE  
ATTN. ACCOUNTS RECEIVABLE  
PO BOX 88741  
CHICAGO, IL 60680-1741

UNIFI EQUIPMENT FINANCIAL  
3893 RESEARCH PARK DRIVE  
ANN ARBOR, MI 48108

VENKATESHWAR GOTTIPATY AND  
ROBIN NAZZARO  
103 HARBOR DRIVE  
COLUMBIA, SC 29229

VERIZON WIRELESS  
PO BOX 25505  
LEHIGH VALLEY, PA 18002-5505

WAGNER FOOD EQUIPMENT, INC.  
HOBART SALES & SVCS  
PO BOX 7047  
ROANOKE, VA 24019-0047

YEFIM KRAVETS AND  
LADA LODZHEVSKAYA  
2649 EAST 24TH STREET  
BROOKLYN, NY 11235

The Carlbrook School, LLC -

YES, ROANOKE, INC.  
2800 FRANKLIN STREET  
SALEM, VA 24153-6635

**United States Bankruptcy Court  
Western District of Virginia**

In re **The Carlbrook School, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Carlbrook School, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 17, 2016**

Date

**/s/ Andrew S. Goldstein**

**Andrew S. Goldstein**

Signature of Attorney or Litigant  
Counsel for **The Carlbrook School, LLC**  
**Magee Goldstein Lasky & Sayers, P.C.**

**Post Office Box 404  
Roanoke, VA 24003-0404  
540-343-9800 Fax:540-343-9898**

**United States Bankruptcy Court  
Western District of Virginia**

In re **The Carlbrook School, LLC** Debtor(s) Case No. \_\_\_\_\_ Chapter **11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Justin J. Merritt**, declare under penalty of perjury that I am the **Managing Member of Education Management Services, LLC, Manager of The Carlbrook School, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the **17th** day of **February, 2016**.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Justin J. Merritt**, Managing Member of this Corporation's Manager, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Justin J. Merritt**, Managing Member of this Corporation's Manager is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Justin J. Merritt**, Managing Member of this Corporation's Manager is authorized and directed to employ **Andrew S. Goldstein**, attorney and the law firm of **Magee Goldstein Lasky & Sayers, P.C.** to represent the corporation in such bankruptcy case."

Date **February 17, 2016**

Signed **/s/ Justin J. Merritt**  
**Justin J. Merritt**

Resolution of Board of Directors  
of  
**The Carlbrook School, LLC**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Justin J. Merritt**, Managing Member of the Corporation's Manager, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Justin J. Merritt**, Managing Member of the Corporation's Manager is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Justin J. Merritt**, Managing Member of the Corporation's Manager is authorized and directed to employ **Andrew S. Goldstein**, attorney and the law firm of **Magee Goldstein Lasky & Sayers, P.C.** to represent the corporation in such bankruptcy case.

Date **February 17, 2016** \_\_\_\_\_

Signed \_\_\_\_\_

Date **February 17, 2016** \_\_\_\_\_

Signed \_\_\_\_\_