

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 WESTERN DISTRICT OF VIRGINIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Townside Construction, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 54-0858771

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>608 S. Market Street</u> <u>Salem, VA 24153</u> Number, Street, City, State & ZIP Code <u>Salem</u> County	_____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Townside Construction, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Townside Construction, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Townside Construction, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 6, 2016
MM / DD / YYYY

X /s/ Jerry Grubb
Signature of authorized representative of debtor

Title Secretary/Treasurer

Jerry Grubb
Printed name

18. Signature of attorney

X /s/ Andrew S. Goldstein
Signature of attorney for debtor

Date **May 6, 2016**
MM / DD / YYYY

Andrew S. Goldstein
Printed name

Magee Goldstein Lasky & Sayers, P.C.
Firm name

Post Office Box 404
Roanoke, VA 24003-0404
Number, Street, City, State & ZIP Code

Contact phone 540-343-9800 Email address _____

28421
Bar number and State

Fill in this information to identify the case:

Debtor name Townside Construction, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF VIRGINIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cundiff Heating & Air Conditioning PO Box 7369 Roanoke, VA 24019						\$48,238.00
UFP Mid-Atlantic, LLC 5631 S. NC Hwy 62 Burlington, NC 27215-9025						\$8,714.63
Davenport Insulation PO Box 534451 Atlanta, GA 30353-4451						\$4,770.00
ProBuild Company LLC 3488 Aerial Way Drive Roanoke, VA 24018						\$4,582.29
Stone Dynamics, Inc. 1220 S. Memorial Blvd. Martinsville, VA 24112						\$3,030.82
Chandler Concrete Co., Inc. P.O. Box 131 Burlington, NC 27216-0131						\$2,406.10
L. H. Sawyer Paving, Inc. PO Box 13527 VA 24135						\$1,250.00
Shults, Kiser & Associates, PC PO Box 399 Salem, VA 24153						\$1,025.00

Debtor Townside Construction, Inc.
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Roanoke Glass Shop 1026 Rorer Avenue Roanoke, VA 24016						\$779.15
Hajoca Corp. PO Box 536414 Pittsburgh, PA 15253-4451						\$565.52
Superior Exterminating Co., Inc. 2336 Peters Creek Road Salem, VA 24153						\$486.00
Tidy Services - 0600 2011 Cook Drive Salem, VA 24153						\$155.84

Townside Construction, Inc. -

BNC BANK
C/O DENNIS BARBOUR, ESQ.
4415 ELECTRIC ROAD
ROANOKE, VA 24018

CHANDLER CONCRETE CO., INC.
P.O. BOX 131
BURLINGTON, NC 27216-0131

CUNDIFF HEATING & AIR CONDITIONING
PO BOX 7369
ROANOKE, VA 24019

CUNDIFF HEATING & AIR, INC.
C/O RICHARD L. DERRICO, ESQ.
30 FRANKLIN ROAD, SW SUITE 200
ROANOKE, VA 24011

DAVENPORT INSULATION
PO BOX 534451
ATLANTA, GA 30353-4451

HAJOCA CORP.
PO BOX 536414
PITTSBURGH, PA 15253-4451

HAJOCA CORP.
C/O ALLIED COLLECTION RESOURCES
1200 W. UNIVERSITY DRIVE
MCKINNEY, TX 75069

L. H. SAWYER PAVING, INC.
PO BOX 13527
VA 24135

PROBUILD COMPANY LLC
3488 AERIAL WAY DRIVE
ROANOKE, VA 24018

ROANOKE GLASS SHOP
1026 RORER AVENUE
ROANOKE, VA 24016

Townside Construction, Inc. -

SHULTS, KISER & ASSOCIATES, PC
PO BOX 399
SALEM, VA 24153

STONE DYNAMICS, INC.
1220 S. MEMORIAL BLVD.
MARTINSVILLE, VA 24112

SUPERIOR EXTERMINATING CO., INC.
2336 PETERS CREEK ROAD
SALEM, VA 24153

TIDY SERVICES - 0600
2011 COOK DRIVE
SALEM, VA 24153

UFP MID ATLANTIC LLC
C/O JOSEPH M. CELELLO, STAFF COUNSE
2801 EAST BELTLINE, NE
GRAND RAPIDS, MI 49525

UFP MID-ATLANTIC, LLC
5631 S. NC HWY 62
BURLINGTON, NC 27215-9025

**United States Bankruptcy Court
Western District of Virginia**

In re **Townside Construction, Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Townside Construction, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 6, 2016

Date

/s/ Andrew S. Goldstein

Andrew S. Goldstein

Signature of Attorney or Litigant
Counsel for **Townside Construction, Inc.**

Magee Goldstein Lasky & Sayers, P.C.

**Post Office Box 404
Roanoke, VA 24003-0404
540-343-9800 Fax:540-343-9898**

**United States Bankruptcy Court
Western District of Virginia**

In re Townside Construction, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Jerry Grubb** declare under penalty of perjury that I am the **President** of **Townside Construction, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 5th day of May 2016 .

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Jerry Grubb, Secretary/Treasurer** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Jerry Grubb, Secretary/Treasurer** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Jerry Grubb, Secretary/Treasurer** of this Corporation is authorized and directed to employ **Andrew S. Goldstein**, attorney and the law firm of **Magee Goldstein Lasky & Sayers, P.C.** to represent the corporation in such bankruptcy case."

Date May 5, 2016

Signed /s/ Jerry Grubb

Jerry Grubb, Secretary/Treasurer

Resolution of Board of Directors
of
Townside Construction, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Jerry Grubb**, Secretary/Treasurer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

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Be It Further Resolved, that **Jerry Grubb**, Secretary/Treasurer of this Corporation is authorized and directed to employ **Andrew S. Goldstein**, attorney and the law firm of **Magee Goldstein Lasky & Sayers, P.C.** to represent the corporation in such bankruptcy case.

Date **May 5, 2016**

Signed **/s/ Jerry Grubb. Secretary
Treasurer**

Date **May 5, 2016**

Signed _____