

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Thistle Foundry & Machine Co., Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	54-0653275	
4. Debtor's address	Principal place of business 101 Thistle Street Bluefield, VA 24605 Number, Street, City, State & ZIP Code Tazewell County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Thistle Foundry & Machine Co., Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3241**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Thistle Foundry & Machine Co., Inc.** Case number (if known) _____
Name

11. **Why is the case filed in this district?** *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Thistle Foundry & Machine Co., Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 12, 2018**
MM / DD / YYYY

X /s/ Albert A. Crews, Jr.

Signature of authorized representative of debtor

Albert A. Crews, Jr.

Printed name

Title **President**

18. Signature of attorney **X /s/ Robert T. Copeland**

Signature of attorney for debtor

Date **October 12, 2018**

MM / DD / YYYY

Robert T. Copeland 14575

Printed name

Copeland Law Firm, P. C.

Firm name

P.O. Box 1296

Abingdon, VA 24212

Number, Street, City, State & ZIP Code

Contact phone **276-628-9525**

Email address **brw@rcopelandlaw.com;rtc@rcopelandlaw.com**

14575 VA

Bar number and State

Fill in this information to identify the case:

Debtor name **Thistle Foundry & Machine Co., Inc.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF VIRGINIA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express c/o Nationwide Credit, Inc. P.O. Box 14581 Des Moines, IA 50306	800-456-4729	Credit card				\$4,537.29
Appalachian Power Co. P.O. Box 24415 Canton, OH 44701	888-710-4237	Open account				\$6,712.31
Bandy, Cline & Associates 538 Virginia Avenue Bluefield, VA 24605	Michael Bandy or David Cline 276-963-1089	Open account				\$5,400.00
Bluefield Gas Company P.O. Box 2407 Abingdon, VA 24212	304-327-7161 or 276-698-3127	Open account				\$8,042.68
Bluefield Gear & Machine P.O. Box 569 Bluefield, WV 24701	info@bluefieldgear. com 304-325-8196	open account				\$12,423.37
Ceres Gear & Machine, Inc. 1168 Ceres Road Bluefield, WV 24701	Kenneth Woody 304-325-2629	Open account				\$8,400.00
Humphrey Pattern Works 105 Wolfpack Road Gastonia, NC 28053	Kenneth Humphrey 704-865-1050	Open account				\$2,875.00
Internal Revenue Service Insolvency Units P.O. Box 7346 Philadelphia, PA 19101-7346		Unpaid taxes				\$113,000.00

Debtor **Thistle Foundry & Machine Co., Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mastermet Associates, LLC 965 Meadowlark Circle Aurora, OH 44202	Anthony Mack 330-348-0135	Open account				\$2,487.00
Midwest Patterns, Inc. P.O. Box 41092 Brecksville, OH 44141	Jeff Tushaus 217-228-6900	Open account				\$2,825.00
Piedmont Foundry Supply, Inc. P.O. Box 87 Cloverdale, VA 24077	 540-992-3911	Open account				\$16,384.80
Portfolio Recovery Associates LLC P.O. Box 12914 Norfolk, VA 23541	 800-772-1413	Capital One account acquired by Portfolio				\$4,893.67
Precision Flame Hardening, Inc. 6974 Georgetown Road, NW Cleveland, TN 37312	Jim Hughes 423-479-1608	Open account				\$2,527.20
Remelt Sources, Inc. P.O. Box 72077 Cleveland, OH 44192	 216-289-4555	Open account				\$2,896.00
Shrewsbury's Machine & Gear, Inc P.O. Box 1120 Athens, WV 24712	sales@smcgears.com 304-384-7661	Open account				\$3,184.00
Southwest Specialty Heat Treat 255 E Marshall Street Wytheville, VA 24382	swht@naxs.com 276-228-7739	Open account				\$28,776.10
Tazewell County Landfill 108 East Main Street Tazewell, VA 24651	 276-988-4003	Open account				\$4,070.70
Thompson Metal Services, Inc. 424 Riverport Road Kingsport, TN 37662	Brad Thompson 423-245-5124	Open account				\$2,509.01
Treasurer of Tazewell County PO Box 969 Tazewell, VA 24651	David Larimer, II 276-385-1300	Open account				\$3,666.24

Debtor **Thistle Foundry & Machine Co., Inc.** Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wright Machine & Manufacturing LLC P.O. Box 37 Bland, VA 24315	Sam Wright 276-688-2391	Open account				\$5,800.00

**United States Bankruptcy Court
Western District of Virginia**

In re **Thistle Foundry & Machine Co., Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 12, 2018**

/s/ Albert A. Crews, Jr.

Albert A. Crews, Jr./President

Signer/Title

AMERICAN BOILER INSPECTION SERVICES
12800 SADDLESEAT PLACE
RICHMOND, VA 23233

AMERICAN EXPRESS
C/O NATIONWIDE CREDIT, INC.
P.O. BOX 14581
DES MOINES, IA 50306

APPALACHIAN POWER CO.
P.O. BOX 24415
CANTON, OH 44701

AVERITT EXPRESS
P.O. BOX 102197
ATLANTA, GA 30368

BANDY, CLINE & ASSOCIATES
538 VIRGINIA AVENUE
BLUEFIELD, VA 24605

BELT TECH, INC.
P.O. BOX 608
BLUEFIELD, VA 24605

BLUEFIELD GAS COMPANY
P.O. BOX 2407
ABINGDON, VA 24212

BLUEFIELD GEAR & MACHINE
P.O. BOX 569
BLUEFIELD, WV 24701

CCMA, LLC
450 CORPORATE PARKWAY #100
AMHERST, NY 14226

CHRISTIAN BROKERAGE & SUPPLY
206 IMPERIAL DRIVE
PRINCETON, WV 24740

COMPASS ENGINEERING CORP.
1061 PLANTERS LANE
GREENSBORO, GA 30642

DOUGLAS JOHNSON
279 TIP TOP RD
NORTH TAZEWELL, VA 24630

E. L. MACHINE & SERVICES, INC.
487 WARDEN AVENUE
BLUEFIELD, WV 24701

EASTERN TANK & UTILITY SERVICES, IN
145 KRIT LANE
PRINCETON, WV 24739

FEDEX FREIGHT
P.O. BOX 223125
PITTSBURGH, PA 15251

FIRST SENTINEL BANK
P. O. BOX 1050
RICHLANDS, VA 24641-1050

G & W MANUFACTURING, INC.
P.O. BOX 858
WYTHEVILLE, VA 24382

HICKMAN, WILLIAMS & CO.
P.O. BOX 640286
CINCINNATI, OH 45264

HIGH PERFORMANCE HEAT TREATING
P. O. BOX 1238
HUNTINGTON, WV 25701

HUMPHREY PATTERN WORKS
105 WOLFPACK ROAD
GASTONIA, NC 28053

INTERNAL REVENUE SERVICE
INSOLVENCY UNITS
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

INTERSTATE CHEMICAL CO., INC.
P.O. BOX 931412
CLEVELAND, OH 44193

JONES PETROLEUM SERVICES, LLC
P.O. BOX 4276
PIKEVILLE, KY 41502

MARC OFFICE FURNITURE, INC.
NORTH ATHENS ROAD
PRINCETON, WV 24740

MASTERMET ASSOCIATES, LLC
965 MEADOWLARK CIRCLE
AURORA, OH 44202

MCNB BANK & TRUST
P. O. BOX 549
WELCH, WV 24801

MIDWEST PATTERNS, INC.
P.O. BOX 41092
BRECKSVILLE, OH 44141

PIEDMONT FOUNDRY SUPPLY, INC.
P.O. BOX 87
CLOVERDALE, VA 24077

PORTFOLIO RECOVERY ASSOCIATES LLC
P.O. BOX 12914
NORFOLK, VA 23541

PRECISION FLAME HARDENING, INC.
6974 GEORGETOWN ROAD, NW
CLEVELAND, TN 37312

REMELT SOURCES, INC.
P.O. BOX 72077
CLEVELAND, OH 44192

ROGER MULLINS, PLLC
P.O. BOX 647
TAZEWELL, VA 24651

SABATELLI PRECISION GRINDING SERVIC
312 SABATELLI DRIVE
MOUNT CLARE, WV 26408

SAFETY SOURCE, LLC
P.O. BOX 98
PRINCETON, WV 24740

SANDRA L WILLIBY
1296 BEVERLY HILLS DR.
NORTH TAZEWELL, VA 24630

SANITARY BOARD OF BLUEFIELD
P.O. BOX 1870
BLUEFIELD, WV 24701

SHREWSBURY'S MACHINE & GEAR, INC
P.O. BOX 1120
ATHENS, WV 24712

SOUTHEASTERN FOUNDRY PRODUCTS
P.O. BOX 43549
BIRMINGHAM, AL 35243

SOUTHWEST SPECIALTY HEAT TREAT
255 E MARSHALL STREET
WYTHEVILLE, VA 24382

TAZEWELL COUNTY LANDFILL
108 EAST MAIN STREET
TAZEWELL, VA 24651

THOMPSON METAL SERVICES, INC.
424 RIVERPORT ROAD
KINGSPORT, TN 37662

TOWN OF BLUEFIELD
P.O. BOX 1026
BLUEFIELD, VA 24605

TREASURER OF TAZEWELL COUNTY
PO BOX 969
TAZEWELL, VA 24651

VIRGNIA STEEL & FABRICATION, INC.
36 PROGRESS DRIVE
BASTIAN, VA 24314

W. W. GRAINGER, INC.
DEPT. 809173222
PALATINE, IL 60074

**United States Bankruptcy Court
Western District of Virginia**

In re **Thistle Foundry & Machine Co., Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Thistle Foundry & Machine Co., Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 12, 2018

Date

/s/ Robert T. Copeland

Robert T. Copeland 14575

Signature of Attorney or Litigant

Counsel for **Thistle Foundry & Machine Co., Inc.**

Copeland Law Firm, P. C.

P.O. Box 1296

Abingdon, VA 24212

276-628-9525 Fax:276-628-4711

brw@rcopelandlaw.com;rtc@rcopelandlaw.com