

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF VIRGINIA, ROANOKE DIVISION

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Thermasteel, Inc.	
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and doing business as names	
3. Debtor's federal Employer Identification Number (EIN)	30-0950885	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	609 W Rock Rd Radford, VA 24141-4034 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	Radford City County	Location of principal assets, if different from principal place of business
		609 W Rock Rd Radford, VA 24141-4034 Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.thermasteelinc.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Thermasteel, Inc.**
Name

Case number (if known)

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Thermasteel, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Thermasteel, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 26, 2018**
MM / DD / YYYY

X **/s/ Adi Ben-Senior**

Signature of authorized representative of debtor

Adi Ben-Senior

Printed name

Title **Chief Executive Officer**

18. Signature of attorney X **/s/ Richard D. Scott**
Signature of attorney for debtor

Date **October 26, 2018**
MM / DD / YYYY

Richard D. Scott

Printed name

Law Office of Richard D. Scott

Firm name

**302 Washington Ave SW
Roanoke, VA 24016-4312**

Number, Street, City, State & ZIP Code

Contact phone **(540) 400-7997**

Email address **richard@rscottlawoffice.com**

44527

Bar number and State

Fill in this information to identify the case:

Debtor name **Thermasteel, Inc.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF VIRGINIA,
 ROANOKE DIVISION**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ASI 620 Cambridge Dr Fairbanks, AK 99709-6758	Leroy Husley (907) 460-8993	Trade debt				\$19,000.00
Atmos Energy PO Box 790311 Saint Louis, MO 63179-0311	Atmos Energy (888) 286-6700	Trade debt				\$16.90
Automation Creations, Inc. 2020 Kraft Dr Ste 3000 Blacksburg, VA 24060-6305	Automation Creations (540) 552-7670	Trade debt				\$237.50
Brandon Revell 200 Park St Christiansburg, VA 24073-3164	Brandon Revell (540) 641-5309	Deferred compensation				\$3,969.33
Central Insurance Company PO Box 828 Van Wert, OH 45891-0828	Central Insurance Company (540) 982-0200	Trade debt				\$1,007.92
Felicia Marinescu 1227 N Paulina St Chicago, IL 60622-3851	Felicia Marinescu (312) 404-7117	Trade debt				\$2,045.79
Gilbert, Bird, Sharpes & Robinson 310 S Jefferson St Roanoke, VA 24011-2004	Tim Bird (540) 721-5110	Professional Fees				\$20,100.69
Murat Sahim 1203 Wadsworth St Radford, VA 24141-3528	Murat Sahim (540) 239-3548	Deferred compensation				\$5,088.41

Debtor **Thermasteel, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
New River Computing 104 Hubbard St Blacksburg, VA 24060-5744	New River Computing (540) 808-2900	Trade debt				\$312.00
Nova Chemicals C/O Citibank NA PO Box 2399 Carol Stream, IL 60132-2399	(724) 770-5644	Trade debt				\$22,707.52
Precision Structural Engineering, Inc. 250 Main St Apt A Klamath Falls, OR 97601-6331	(541) 850-6300	Trade debt				\$14,600.00
Promet Steel 900 E 103rd St Chicago, IL 60628-3033	(773) 995-0317	Trade debt				\$6,012.01
Shentel		Trade debt				\$288.30
Sichenzia, Ross, Friedman & Ference 1185 Avenue of the Americas Fl 37 New York, NY 10036-2603	(212) 930-9700	Trade debt				\$2,207.50
Smelko Foundry Products Ltd. 701 Nipissing Road Milton, Ontario, Canada L9T 4-25	Tim Smelko (905) 878-2331	Trade debt				\$42.00
Town of Christiansburg 100 E Main St Christiansburg, VA 24073-3029		Trade debt				\$256.79
Visual Creative Marketing LLC 415 Elm Ave SW Roanoke, VA 24016-3919	Dan Wensley dan@thermasteeli nc.com (540) 589-9669	Trade debt				\$10,000.00

**United States Bankruptcy Court
Western District of Virginia, Roanoke Division**

IN RE:

Case No. _____

Thermasteel, Inc. _____

Chapter **11** _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Adi Ben-Senior	100	Common Stockholder

United States Bankruptcy Court
Western District of Virginia, Roanoke Division

IN RE:

Case No. _____

Thermasteel, Inc.

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: October 26, 2018

Signature: /s/ Adi Ben-Senior

Adi Ben-Senior, Chief Executive Officer

Debtor

Date: _____ Signature: _____

Joint Debtor, if any

Adi Ben-Senior
1823 Cub Cir NW
Christiansburg, VA 24073-1184

ASI
620 Cambridge Dr
Fairbanks, AK 99709-6758

Atmos Energy
PO Box 790311
Saint Louis, MO 63179-0311

Automation Creations, Inc.
2020 Kraft Dr Ste 3000
Blacksburg, VA 24060-6305

Brandon Revell
200 Park St
Christiansburg, VA 24073-3164

Central Insurance Company
PO Box 828
Van Wert, OH 45891-0828

Donald Hanshaw
c/o Thermasteel, Inc.
609 W Rock Rd
Radford, VA 24141-4034

Felicia Marinescu
1227 N Paulina St
Chicago, IL 60622-3851

Gilbert, Bird, Sharpes & Robinson
310 S Jefferson St
Roanoke, VA 24011-2004

Murat Sahim
1203 Wadsworth St
Radford, VA 24141-3528

New River Computing
104 Hubbard St
Blacksburg, VA 24060-5744

Nova Chemicals
C/O Citibank NA
PO Box 2399
Carol Stream, IL 60132-2399

Precision Structural Engineering, Inc.
250 Main St Apt A
Klamath Falls, OR 97601-6331

Promet Steel
900 E 103rd St
Chicago, IL 60628-3033

Sichenzia, Ross, Friedman & Ference
1185 Avenue of the Americas Fl 37
New York, NY 10036-2603

Smelko Foundry Products Ltd.
701 Nipissing Road
Milton, Ontario, Canada, L9T 4-25

Town of Christiansburg
100 E Main St
Christiansburg, VA 24073-3029

Tulip Thermasteel, LLC
c/o Dennis Brumberg, Esq.
PO Box 2470
Roanoke, VA 24010-2470

Visual Creative Marketing LLC
415 Elm Ave SW
Roanoke, VA 24016-3919

Fill in this information to identify the case:

Debtor name Thermasteel, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF VIRGINIA, ROANOKE DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 26, 2018

X /s/ Adi Ben-Senior

Signature of individual signing on behalf of debtor

Adi Ben-Senior

Printed name

Chief Executive Officer

Position or relationship to debtor